# **SPECIFICATIONS**

San Rafael High School AD Building Remodel

## SAN RAFAEL CITY SCHOOLS





300 27th Street Phone: (510) 446-2222

| Oakland, CA 94612 | Fax: (510) 446-2211

### SECTION 00 00 02 STAMP/SIGNATURE PAGE

OWNER SAN RAFAEL CITY SCHOOLS		IDENTIFICATION STAMP DIV. OF THE STATE ARCHITECT
310 NOVA ALBION WAY		APP: 01-119449 INC:
SAN RAFAEL, CA 94903		REVIEWED FOR
Contact: Dan Zaich, Director of Capital Facilit	ties	SS P FLS P ACS P
Tel: (415) 492-3285		DATE: 07/26/2021
Fax: (415) 492-3229		DATE. 07/20/2021
ARCHITECT H Y ARCHITECTS, INC. 300 27TH STREET, 2ND FLOOR OAKLAND, CA 94612 Contact: Peter Engel CA License No (W. Lee Pollard): C13315	Tel: (510) 446-2222 Fax: (510) 446-2211	STAMP
STRUCTURAL ENGINEER ZFA STRUCTURAL ENGINEERS 601 MONTGOMERY STREET, #1450 SAN FRANCISCO, CA 94111 Contact: Angie Sommer CA License No: 6013	Tel: (415) 243-4091	STAMP
MECHANICAL/PLUMBING ENGINEER CAPITAL ENGINEERING 11020 SUN CENTER DRIVE RANCHO CORDOVA, CA 95670 Contact: Thomas Duval CA License No: M22836	Tel: (916) 851-3500	PROFESSION WISA-POLITIC M 22836 EXPIRES 9/30/22 STITE OF CALLFORN STAMP
ELECTRICAL ENGINEER WKM ELECTRICAL CONSULTANTS, INC. 3397 MT. DIABLO BLVD, SUITE C LAFAYETTE, CA 94549 Contact: Tiffany Kane CA License No (Jose L. We): E17369	Tel: (925) 385-0649	PROFESSION SSE L. Mr. C. Mo. E 17369 Exp. 9-30-22 Fr. STAMP

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#### NOTICE TO BIDDERS

1. Notice is hereby given that the governing board ("Board") of the San Rafael City Schools ("District") will receive, by electronic submission, bids for the following project, Bid No. 21-04, ("Project" or "Contract"):

#### San Rafael High School AD Building Modernization Project

2. The Project consists of:

Soft demolition of existing office wings to create new classrooms and offices. Mechanical & ventilation system installation, new plumbing, new electrical and lighting, new interior partitions, wall finishes, floor finishes, new ceilings, trim. Doors and hardware. Limited structural for openings. Associated minor repairs to existing building interior.

3. To bid on this Project, the Bidder is required to possess one or more of the following State of California contractors' license(s):

#### B

The Bidder's license(s) must remain active and in good standing throughout the term of the Contract.

- 4. To bid on this Project, the Bidder is required to be registered as a public works contractor with the Department of Industrial Relations pursuant to the Labor Code.
- 5. Contract Documents will be available on or after November 4th, 2021, for review at the District Office (310 Nova Albion Way, San Rafael CA 94903), and may be downloaded from the District's website, <u>https://www.srcsbondprogram.org/</u>, using the ["Doing Business With US"] tab. In addition, Contract Documents are available for bidders' review at the following builders' exchanges:
  - a. Builders Exchange of Marin County (415) 462 1220
- 6. The District will only receive bids submitted electronically. Bids will be received until December 7<sup>th</sup>, 2021 at 3:00:00 p.m., only at both the following email addresses: <u>dzaich@srcs.org</u> and <u>phyllis.silverstein@vpcsonline.com</u>, after which time the bids will be opened and publicly read aloud via video conference. A link to the video conference will be provided by email to all individuals &/or firms which attend the mandatory pre-bid conference and site meeting. Any bid that is submitted after this time shall be nonresponsive and returned to the bidder. Each bidder is solely responsible for timely submission of its bid; the District is not responsible for any technological issues in a bidder's ability to timely submit its bid or portion thereof. A hard copy of the apparent low bidder's Bid Bond/Bid Security is required to be submitted within 24 hours of the bid opening to San Rafael City Schools Capital Facilities Program 310 Nova Albion Way, Suite 505, San Rafael, CA 94903. Any claim by a bidder of error in its bid must be made in compliance with section 5100 et seq. of the Public Contract Code.
- 7. Pursuant to Public Contract Code section 20111.5, only prequalified bidders will be eligible to submit a bid for this Project. Any bid submitted by a bidder who is not prequalified shall be non-responsive and returned by email to the bidder.

- 8. All bids shall be on the form provided by the District. Each bid must conform and be responsive to all pertinent Contract Documents, including, but not limited to, the Instructions to Bidders.
- 9. A bid bond by an admitted surety insurer on the form provided by the District a cashier's check or a certified check, drawn to the order of the San Rafael City Schools, in the amount of ten percent (10%) of the total bid price, shall accompany the Bid Form and Proposal, as a guarantee that the Bidder will, within seven (7) calendar days after the date of the Notice of Award, enter into a contract with the District for the performance of the services as stipulated in the bid.
- 10. A mandatory pre-bid conference and site visit will be held on <u>November 16th</u>, 2021, at 3:30 p.m. at 150 Third Street, San Rafael, CA 94901, California. All participants are required to sign-in at the front of the Madrone School Building, San Rafael, California, located at the east end of campus directly off of Third Street, next to the football stadium parking. The site visit is expected to take approximately 45 minutes. Failure to attend or tardiness will render bid ineligible.
- 11. The successful Bidder shall be required to furnish a 100% Performance Bond and a 100% Payment Bond if it is awarded the Contract for the Work.
- 12. The successful Bidder may substitute securities for any monies withheld by the District to ensure performance under the Contract, in accordance with the provisions of section 22300 of the Public Contract Code.
- 13. The Contractor and all Subcontractors under the Contractor shall pay all workers on all Work performed pursuant to this Contract not less than the general prevailing rate of per diem wages and the general prevailing rate for holiday and overtime work as determined by the Director of the Department of Industrial Relations, State of California, for the type of work performed and the locality in which the work is to be performed within the boundaries of the District, pursuant to section 1770 et seq. of the California Labor Code. Prevailing wage rates are also available from the District or on the Internet at: <a href="http://www.dir.ca.gov"></a>.
- 14. This Project is subject to labor compliance monitoring and enforcement by the Department of Industrial Relations pursuant to Labor Code section 1771.4 and subject to the requirements of Title 8 of the California Code of Regulations. The successful Bidder shall comply with all requirements of Division 2, Part 7, Chapter 1, Articles 1-5 of the Labor Code.
- 15. The Contractor and all Subcontractors under the Contractor shall comply with applicable federal, State, and local requirements relating to COVID-19 or other public health emergency/epidemic/pandemic including, if required, preparing, posting, and implementing a Social Distancing Protocol. Contractor shall further comply with the California Department of Public Health's August 11, 2021, Order requiring workers on District sites to be fully vaccinated against COVID-19, or else subject to weekly testing for COVID-19.
- 16. The District's Board has found and determined that the following item(s) shall be used on this Project based on the purpose(s) indicated. (Public Contract Code section 3400(c).) A particular material, product, thing, or service is designated by specific brand or trade name for the following purpose(s):
  - (1) In order to match other products in use on a particular public improvement either completed or in the course of completion:
    - (a) Schlage Primus XP IC Lock Cylinders
    - (b) Alerton EMS Controls

17. The District shall award the Contract, if it awards it at all, to the lowest responsible bidder based on:

#### The base bid amount only.

18. The Board reserves the right to reject any and all bids and/or waive any irregularity in any bid received. If the District awards the Contract, the security of unsuccessful bidder(s) shall be returned within sixty (60) days from the time the award is made. Unless otherwise required by law, no bidder may withdraw its bid for ninety (90) days after the date of the bid opening.

### Section 00 21 13

### **INSTRUCTIONS TO BIDDERS**

Bidders shall follow the instructions in this document, and shall submit all documents, forms, and information required for consideration of a bid.

San Rafael City Schools ("District") will evaluate information submitted by the apparent low Bidder and, if incomplete or unsatisfactory to District, Bidder's bid may be rejected at the sole discretion of District.

1. Bids are requested for a general construction contract, or work described in general, for the following project ("Project" or "Contract"):

San Rafael HS AD Building Remodel

- 2. A Bidder and its subcontractors must possess the appropriate State of California contractors' license and must maintain the license throughout the duration of the project. Bidders must also be registered as a public works contractor with the Department of Industrial Relations pursuant to the Labor Code. Bids submitted by a contractor who is not properly licensed or registered shall be deemed nonresponsive and will not be considered.
- The District has prequalified bidders pursuant to Public Contract Code section 20111.5. Only prequalified bidders will be eligible to submit a bid for this Project. Any bid submitted by a bidder who is not prequalified shall be deemed nonresponsive and will not be considered.
- 4. District will receive bids from bidders as stipulated in the Notice to Bidders.
- 5. Bids will be opened at or after the time indicated for receipt of bids.
- 6. Bidders must submit bids on the documents titled Bid Form and Proposal, and must submit all other required District forms. Bids not submitted on the District's required forms shall be deemed nonresponsive and shall not be considered. Additional sheets required to fully respond to requested information are permissible.
- 7. Bidders shall not modify the Bid Form and Proposal or qualify their bids. Bidders shall not submit to the District a re-formatted, re-typed, altered, modified, or otherwise recreated version of the Bid Form and Proposal or other District-provided document.
- 8. Bids shall be clearly written and without erasure or deletions. District reserves the right to reject any bid containing erasures, deletions, or illegible contents.
- 9. Bidders must supply all information required by each Bid Document. Bids must be full and complete. District reserves the right in its sole discretion to reject any bid as

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nonresponsive as a result of any error or omission in the bid. Bidders must complete and submit all of the following documents with the Bid Form and Proposal:

- a. Bid Bond on the District's form, or other security.
- b. Designated Subcontractors List.
- c. Site Visit Certification, if a site visit was required.
- d. Non-Collusion Declaration.
- e. Iran Contracting Act Certification, if contract value is \$1,000,000 or more.
- 10. Bidders must submit with their bids cash, a cashier's check or a certified check payable to District, or a bid bond by an admitted surety insurer of not less than ten percent (10%) of amount of Base Bid, plus all additive alternates ("Bid Bond"). If Bidder chooses to provide a Bid Bond as security, Bidder must use the required form of corporate surety provided by District. The Surety on Bidder's Bid Bond must be an insurer admitted in the State of California and authorized to issue surety bonds in the State of California. Bids submitted without necessary bid security will be deemed nonresponsive and will not be considered.
- 11. If Bidder to whom the Contract is awarded fails or neglects to enter into the Contract and submit required bonds, insurance certificates, and all other required documents, within <u>SEVEN</u> (7) calendar days after the date of the Notice of Award, District may deposit Bid Bond, cash, cashier's check, or certified check for collection, and proceeds thereof may be retained by District as liquidated damages for failure of Bidder to enter into Contract, in the sole discretion of District. It is agreed that calculation of damages District may suffer as a result of Bidder's failure to enter into the Contract would be extremely difficult and impractical to determine and that the amount of the Bidder's required bid security shall be the agreed and conclusively presumed amount of damages.
- 12. Bidders must submit with the bid the Designated Subcontractors List for those subcontractors who will perform any portion of Work, including labor, rendering of service, or specially fabricating and installing a portion of the Work or improvement according to detailed drawings contained in the plans and specifications, in excess of one half of one percent (0.5%) of total bid. Failure to submit this list when required by law shall result in bid being deemed nonresponsive and the bid will not be considered.
- 13. All of the listed subcontractors are required to be registered as a public works contractor with the Department of Industrial Relations pursuant to the Labor Code.
  - a. An inadvertent error in listing the California contractor license number on the Designated Subcontractors List shall not be grounds for filing a bid protest or grounds for considering the bid nonresponsive if the correct contractor's license number is submitted to the District within 24 hours after the bid

opening and the corrected number corresponds with the submitted name and location for that subcontractor.

- b. An inadvertent error listing an unregistered subcontractor shall not be grounds for filing a bid protest or grounds for considering the bid nonresponsive provided that any of the following apply:
  - (1) The subcontractor is registered prior to the bid opening.
  - (2) The subcontractor is registered and has paid the penalty registration fee within 24 hours after the bid opening.
  - (3) The subcontractor is replaced by another registered subcontractor pursuant to Public Contract Code section 4107.
- 14. If a mandatory pre-bid conference and site visit ("Site Visit") is required as referenced in the Notice to Bidders, then Bidders must submit the Site Visit Certification with their Bid. District will transmit to all prospective Bidders of record such Addenda as District in its discretion considers necessary in response to questions arising at the Site Visit. Oral statements shall not be relied upon and will not be binding or legally effective. Addenda issued by the District as a result of the Site Visit, if any, shall constitute the sole and exclusive record and statement of the results of the Site Visit.
- 15. Bidders shall submit the Non-Collusion Declaration with their bids. Bids submitted without the Non-Collusion Declaration shall be deemed nonresponsive and will not be considered.
- 16. The Contractor and all Subcontractors under the Contractor shall pay all workers on all work performed pursuant to the Contract not less than the general prevailing rate of per diem wages and the general prevailing rate for holiday and overtime work as determined by the Director of the Department of Industrial Relations, State of California, for the type of work performed and the locality in which the work is to be performed within the boundaries of the District, pursuant to sections 1770 et seq. of the California Labor Code. Copies of the general prevailing rates of per diem wages for each craft, classification, or type of worker needed to execute the Contract, as determined by Director of the Department of Industrial Relations, are available upon request at the District's principal office. Prevailing wage rates are also available on the internet at http://www.dir.ca.gov.
- 17. Submission of bid signifies careful examination of Contract Documents and complete understanding of the nature, extent, and location of Work to be performed. Bidders must complete the tasks listed below as a condition to bidding, and submission of a bid shall constitute the Bidder's express representation to District that Bidder has fully completed the following:
  - a. Bidder has visited the Site, if required, and has examined thoroughly and understood the nature and extent of the Contract Documents, Work, Site, locality, actual conditions, as-built conditions, and all local conditions and

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federal, state and local laws, and regulations that in any manner may affect cost, progress, performance, or furnishing of Work or that relate to any aspect of the means, methods, techniques, sequences, or procedures of construction to be employed by Bidder and safety precautions and programs incident thereto;

- Bidder has conducted or obtained and has understood all examinations, investigations, explorations, tests, reports, and studies that pertain to the subsurface conditions, as-built conditions, underground facilities, and all other physical conditions at or contiguous to the Site or otherwise that may affect the cost, progress, performance, or furnishing of Work, as Bidder considers necessary for the performance or furnishing of Work at the Contract Sum, within the Contract Time, and in accordance with the other terms and conditions of Contract Documents, including specifically the provisions of the General Conditions; and no additional examinations, investigations, explorations, tests, reports, studies, or similar information or data are or will be required by Bidder for such purposes;
- c. Bidder has correlated its knowledge and the results of all such observations, examinations, investigations, explorations, tests, reports, and studies with the terms and conditions of the Contract Documents;
- d. Bidder has given the District prompt written notice of all conflicts, errors, ambiguities, or discrepancies that it has discovered in or among the Contract Documents and the actual conditions, and the written resolution(s) thereof by the District is/are acceptable to Bidder;
- e. Bidder has made a complete disclosure in writing to the District of all facts bearing upon any possible interest, direct or indirect, that Bidder believes any representative of the District or other officer or employee of the District presently has or will have in this Contract or in the performance thereof or in any portion of the profits thereof;
- f. Bidder must, prior to bidding, perform the work, investigations, research, and analysis required by this document and that Bidder represented in its Bid Form and Proposal and the Agreement that it performed prior to bidding. Contractor under this Contract is charged with all information and knowledge that a reasonable bidder would ascertain from having performed this required work, investigation, research, and analysis. Bid prices must include entire cost of all work "incidental" to completion of the Work.
- g. Conditions Shown on the Contract Documents: Information as to underground conditions, as-built conditions, or other conditions or obstructions, indicated in the Contract Documents, e.g., on Drawings or in Specifications, has been obtained with reasonable care, and has been recorded in good faith. However, District only warrants, and Bidder may only rely, on the accuracy of limited types of information.

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- (1) As to above-ground conditions or as-built conditions shown or indicated in the Contract Documents, there is no warranty, express or implied, or any representation express or implied, that such information is correctly shown or indicated. This information is verifiable by independent investigation and Bidder is required to make such verification as a condition to bidding. In submitting its Bid, Bidder shall rely on the results of its own independent investigation. In submitting its Bid, Bidder shall not rely on District-supplied information regarding above-ground conditions or as-built conditions.
- (2) As to any subsurface condition shown or indicated in the Contract Documents, Bidder may rely only upon the general accuracy of actual reported depths, actual reported character of materials, actual reported soil types, actual reported water conditions, or actual obstructions shown or indicated. District is not responsible for the completeness of such information for bidding or construction; nor is District responsible in any way for any conclusions or opinions that the Bidder has drawn from such information; nor is the District responsible for subsurface conditions that are not specifically shown (for example, District is not responsible for soil conditions in areas contiguous to areas where a subsurface condition is shown).
- h. Conditions Shown in Reports and Drawings Supplied for Informational Purposes: Reference is made to the document entitled Geotechnical Data, and the document entitled Existing Conditions, for identification of:
  - Subsurface Conditions: Those reports of explorations and tests of subsurface conditions at or contiguous to the Site that have been utilized by Architect in preparing the Contract Documents; and
  - (2) Physical Conditions: Those drawings of physical conditions in or relating to existing surface or subsurface structures at or contiguous to the Site that has been utilized by Architect in preparing the Contract Documents.
  - (3) These reports and drawings are <u>not</u> Contract Documents and, except for any "technical" data regarding subsurface conditions specifically identified in Geotechnical Data and Existing Conditions, and underground facilities data, Bidder may not in any manner rely on the information in these reports and drawings. Subject to the foregoing, Bidder must make its own independent investigation of all conditions affecting the Work and must not rely on information provided by District.
- 18. Bids shall be based on products and systems specified in Contract Documents or listed by name in Addenda. Whenever in the Specifications any materials, process, or article is indicated or specified by grade, patent, or proprietary name, or by name of manufacturer, that Specification shall be deemed to be followed by the words "or equal." Bidder may, unless otherwise stated, offer any material, process, or article

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that shall be substantially equal or better in every respect to that so indicated or specified. The District is not responsible and/or liable in any way for a Contractor's damages and/or claims related, in any way, to that Contractor's basing its bid on any requested substitution that the District has not approved in advance and in writing. Contractors and materials suppliers who submit requests for substitutions prior to the award of the Contract must do so in writing and in compliance with Public Contract Code section 3400. All requests must comply with the following:

- District must receive any notice of request for substitution of a specified item a minimum of <u>TEN</u> (10) calendar days prior to bid opening. The Successful Bidder will not be allowed to substitute specified items unless properly noticed.
- b. Within 35 days after the date of the Notice of Award, the Successful Bidder shall submit data substantiating the request(s) for all substitution(s) containing sufficient information to assess acceptability of product or system and impact on Project, including, without limitation, the requirements specified in the Special Conditions and the Specifications. Insufficient information shall be grounds for rejection of substitution.
- c. Approved substitutions, if any, shall be listed in Addenda. District reserves the right not to act upon submittals of substitutions until after bid opening.
- d. Substitutions may be requested after Contract has been awarded only if indicated in and in accordance with requirements specified in the Special Conditions and the Specifications.
- 19. Bidders may examine any available "as-built" drawings of previous work by giving District reasonable advance notice. District will not be responsible for accuracy of "as-built" drawings. The document entitled Existing Conditions applies to all supplied "as-built" drawings.
- 20. All questions about the meaning or intent of the Contract Documents are to be directed via email to the District to Phyllis Siverstein (phyllis.silverstein@vpcsonline.com) Interpretations or clarifications considered necessary by the District in response to such questions will be issued in writing by Addenda and emailed, faxed, mailed, or delivered to all parties recorded by the District as having attended the mandatory job walk or posted on the District's website at https://www.srcsbondprogram.org/. Questions received less than SEVEN (7) calendar days prior to the date for opening bids may not be answered. Only questions answered by formal written Addenda will be binding. Oral and other interpretations or clarifications will be without legal effect.
- 21. Addenda may also be issued to modify other parts of the Contract Documents as deemed advisable by the District.
- 22. Each Bidder must acknowledge each Addendum in its Bid Form and Proposal by number or its Bid shall be considered non-responsive. Each Addendum shall be part

of the Contract Documents. A complete listing of Addenda may be secured from the District.

- 23. This Contract may include alternates. Alternates are defined as alternate products, materials, equipment, systems, methods, or major elements of the construction that may, at the District's option and under terms established in the Contract and pursuant to section 20103.8 of the Public Contract Code, be selected for the Work.
- 24. The District shall award the Contract, if it awards it at all, to the lowest responsive responsible bidder based on the criteria as indicated in the Notice to Bidders. In the event two or more responsible bidders submit identical bids, the District shall select the Bidder to whom to award the Contract by lot.
- 25. Discrepancies between written words and figures, or words and numerals, will be resolved in favor of figures or numerals.
- 26. Bidders in contention for contract awards shall be required to attend a Post-Bid interview, which will be set within three (3) calendar days following bid opening. A duly authorized representative of the apparent low bidder is required to attend the Post Bid Interview, in person. The apparent low bidder's authorized representative(s) must have (1) knowledge of how the bid submitted was prepared, (2) the person responsible for supervising performance of the Work, and (3) the authority to bind the apparent low bidder. Failure to attend the Post Bid Interview as scheduled will be considered just cause for the District to reject the Bid as nonresponsive.
- 27. Any bid protest by any Bidder regarding any other bid must be submitted in writing to the District, before 5:00 p.m. of the **<u>THIRD</u>** (3rd) business day following bid opening.
  - Only a Bidder who has actually submitted a bid, and who could be awarded the Contract if the bid protest is upheld, is eligible to submit a bid protest.
     Subcontractors are not eligible to submit bid protests. A Bidder may not rely on the bid protest submitted by another Bidder.
  - b. A bid protest must contain a complete statement of any and all bases for the protest and all supporting documentation. Materials submitted after the bid protest deadline will not be considered.
  - c. The protest must refer to the specific portions of all documents that form the basis for the protest.
    - (1) Without limitation to any other basis for protest, an inadvertent error in listing the California contractor's license number on the Designated Subcontractors List shall not be grounds for filing a bid protest or grounds for considering the bid nonresponsive if the correct contractor's license number is submitted to the District within 24 hours after the bid opening and the corrected number corresponds with the submitted name and location for that subcontractor.

- (2) Without limitation to any other basis for protest, an inadvertent error listing an unregistered subcontractor shall not be grounds for filing a bid protest or grounds for considering the bid nonresponsive provided that any of the following apply:
  - (i) The subcontractor is registered prior to the bid opening.
  - (ii) The subcontractor is registered and has paid the penalty registration fee within 24 hours after the bid opening.
  - (iii) The subcontractor is replaced by another registered subcontractor pursuant to Public Contract Code section 4107.
- d. The protest must include the name, address and telephone number of the person representing the protesting party.
- e. The party filing the protest must concurrently transmit a copy of the protest and any attached documentation to all other parties with a direct financial interest that may be adversely affected by the outcome of the protest. Such parties shall include all other bidders or proposers who appear to have a reasonable prospect of receiving an award depending upon the outcome of the protest.
- f. The procedure and time limits set forth in this paragraph are mandatory and are each bidder's sole and exclusive remedy in the event of bid protest.
  Failure to comply with these procedures shall constitute a waiver of any right to further pursue the bid protest, including filing a Government Code Claim or legal proceedings.
- 28. The Bidder to whom Contract is awarded shall execute and submit the following documents by 5:00 p.m. of the **SEVENTH** (7th) calendar day following the date of the Notice of Award. Failure to properly and timely submit these documents entitles District to reject the bid as nonresponsive.
  - a. Agreement: To be executed by successful Bidder. Submit four (4) copies, each bearing an original signature.
  - b. Escrow of Bid Documentation: This must include all required documentation. See the document titled Escrow Bid Documentation for more information.
  - c. Performance Bond (100%): On the form provided in the Contract Documents and fully executed as indicated on the form.
  - d. Payment Bond (Contractor's Labor and Material Bond) (100%): On the form provided in the Contract Documents and fully executed as indicated on the form.
  - e. Insurance Certificates and Endorsements as required.

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- f. Workers' Compensation Certification.
- g. Prevailing Wage and Related Labor Requirements Certification.
- h. Drug-Free Workplace Certification.
- i. Tobacco-Free Environment Certification.
- j. Hazardous Materials Certification.
- k. Lead-Based Materials Certification.
- I. Imported Materials Certification.
- m. Criminal Background Investigation/Fingerprinting Certification.
- n. Registered Subcontractors List: Must include Department of Industrial Relations (DIR) registration number of each subcontractor for all tiers.
- 29. Time for Completion: District may issue a Notice to Proceed within <u>NINETY</u> (90) days from the date of the Notice of Award. Once Contractor has received the Notice to Proceed, Contractor shall complete the Work within the period of time indicated in the Contract Documents.
  - a. In the event that the District desires to postpone issuing the Notice to Proceed beyond this 90-day period, it is expressly understood that with reasonable notice to the Contractor, the District may postpone issuing the Notice to Proceed.
  - b. It is further expressly understood by Contractor that Contractor shall not be entitled to any claim of additional compensation as a result of the postponement of the issuance of the Notice to Proceed beyond a 90-day period. If the Contractor believes that a postponement of issuance of the Notice to Proceed will cause a hardship to the Contractor, the Contractor may terminate the Contract. Contractor's termination due to a postponement beyond this 90-day period shall be by written notice to District within <u>TEN</u> (10) calendar days after receipt by Contractor of District's notice of postponement.
  - c. It is further understood by the Contractor that in the event that Contractor terminates the Contract as a result of postponement by the District, the District shall only be obligated to pay Contractor for the Work that Contractor had performed at the time of notification of postponement and which the District had in writing authorized Contractor to perform prior to issuing a Notice to Proceed.
  - d. Should the Contractor terminate the Contract as a result of a notice of postponement, District shall have the authority to award the Contract to the next lowest responsive responsible bidder.

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- 30. District reserves the right to reject any or all bids, including without limitation the right to reject any or all nonconforming, nonresponsive, unbalanced, or conditional bids, to re-bid, and to reject the bid of any bidder if District believes that it would not be in the best interest of the District to make an award to that bidder, whether because the bid is not responsive or the bidder is unqualified or of doubtful financial ability or fails to meet any other pertinent standard or criteria established by District. District also reserves the right to waive any inconsequential deviations or irregularities in any bid. For purposes of this paragraph, an "unbalanced bid" is one having nominal prices for some work items and/or enhanced prices for other work items.
- 31. It is the policy of the District that no qualified person shall be excluded from participating in, be denied the benefits of, or otherwise be subjected to discrimination in any consideration leading to the award of contract, based on race, color, gender, sexual orientation, political affiliation, age, ancestry, religion, marital status, national origin, medical condition or disability. The Successful Bidder and its subcontractors shall comply with applicable federal and state laws, including, but not limited to the California Fair Employment and Housing Act, beginning with Government Code section 12900, and Labor Code section 1735.
- 32. Prior to the award of Contract, District reserves the right to consider the responsibility of the Bidder. District may conduct investigations as District deems necessary to assist in the evaluation of any bid and to establish the responsibility, including, without limitation, qualifications and financial ability of Bidders, proposed subcontractors, suppliers, and other persons and organizations to perform and furnish the Work in accordance with the Contract Documents to District's satisfaction within the prescribed time.

END OF DOCUMENT

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### Section 00 01 15 LIST OF DRAWINGS

### ARCHITECTURAL

A0.01	TITLE SHEET
A0.02	SYMBOLS, LEGENDS AND ABBREVIATIONS
A0.03	FIRE LIFE SAFETY & CODE ANALYSIS FLOOR PLAN
A0.04	2004 REMODEL REFERENCE SHEET - CODE ANALYSIS
A0.05	ACCESSIBILITY SITE PLAN
A0.06	EMERGENCY VEHICLE ACCESS PLAN
A1.02	SITE PLAN
A2.01	DEMOLITION PLAN
A2.03	OVERALL FLOOR PLAN
A2.04	ROOF PLAN
A3.20	BUILDING SECTIONS
A3.30	WALL SECTIONS
A4.01	ENLARGED FLOOR PLANS
A4.02	ENLARGED FLOOR PLANS
A5.01	INTERIOR ELEVATIONS
A5.02	INTERIOR ELEVATIONS
A5.03	INTERIOR ELEVATIONS
A6.01	DEMOLITION RCP
A6.02	REFLECTED CEILING PLAN
A6.03	ENLARGED REFLECTED CEILING PLAN
A9.01	INTERIOR WALL TYPES & DETAILS
A9.02	INTERIOR DETAILS
A9.03	FINISH & DOOR SCHEDULE
A9.04	SIGN SCHEDULE & DETAILS

### STRUCTURAL

S0.1	GENERAL NOTES AND SPECIFICATIONS
S1.1	TYPICAL CFS DETAILS
S1.2	TYPICAL MISCELLANEOUS DETAILS
S2.1	FIRST FLOOR FRAMING PLAN
S2.2	SECOND FLOOR FRAMING PLAN
S2.3	ROOF PLAN
S5.1	DETAILS

### MECHANICAL

M0.1	MECHANICAL LEGENDS & GENERAL NOTES
M0.2	MECHANICAL SCHEDULES
M1.1	MECHANICAL FIRST FLOOR DEMOLITION PLAN
M1.2	MECHANICAL ROOF DEMOLITION PLAN

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M2.1	MECHANICAL FIRST FLOOR PLAN
M2.2	MECHANICAL ROOF PLAN
M3.1	MECHANICAL FIRST FLOOR PIPING PLAN
M5.1	MECHANICAL DETAILS
M5.2	MECHANICAL DETAILS
M6.1	MECHANICAL CONTROL DIAGRAMS
M6.2	MECHANICAL CONTROL DIAGRAMS
M6.3	MECHANICAL PIPING & WIRING DIAGRAMS
M6.4	MECHANICAL PIPING & WIRING DIAGRAMS
M7.1	MECHANICAL TITLE 24 DOCUMENTATION

### PLUMBING

P0.1	PLUMBING LEGENDS, SCHEDULES, NOTES, AND FIXTURE SCHEDULE
P2.1	PLUMBING FIRST FLOOR PLAN
P4.1	PLUMBING ENLARGED BELOW AND ABOVE FIRST FLOOR PLANS

### ELECTRICAL

E0.01	ELECTRICAL SYMBOLS, NOTES AND SCHEDULES
E0.02	ELECTRICAL ONE-LINE DIAGRAM
E0.03	ELECTRICAL PANEL SCHEDULES
E0.04	ELECTRICAL DETAILS
E0.05	ELECTRICAL DETAILS
E0.06	ELECTRICAL DETAILS
E0.07	ELECTRICAL DETAILS
E0.08	ELECTRICAL DETAILS
E0.09	ELECTRICAL TITLE 24 INTERIOR LIGHTING
E1.01	ELECTRICAL LIGHTING AND POWER SITE PLAN
E1.02	ELECTRICAL SIGNAL SITE PLAN
E2.01	ELECTRICAL DEMOLITION LIGHTING PLAN
E2.02	ELECTRICAL LIGHTING PLAN
E3.01	ELECTRICAL DEMOLITION POWER AND DATA PLAN
E3.02	ELECTRICAL POWER AND DATA PLAN
E3.03	ELECTRICAL ROOF DEMOLITION POWER PLAN
E3.04	ELECTRICAL ROOF POWER PLAN
E4.01	ELECTRICAL DEMOLITION SIGNAL PLAN
E4.02	ELECTRICAL SIGNAL PLAN
E5.01	ELECTRICAL DEMOLITION FIRE ALARM PLAN
E5.02	ELECTRICAL FIRE ALARM PLAN
E6.01	ELECTRICAL FIRE ALARM NOTES, DETAILS AND SCHEDULES
E6.02	ELECTRICAL FIRE ALARM RISER DIAGRAMS

### Section 00 31 19

### **EXISTING CONDITIONS**

### 1. Summary

This document describes existing conditions at or near the Project, and use of information available regarding existing conditions. This document is **<u>not</u>** part of the Contract Documents. See General Conditions for definition(s) of terms used herein.

### 2. Reports and Information on Existing Conditions

- a. Documents providing a general description of the Site and conditions of the Work may have been collected by the San Rafael City Schools ("District"), its consultants, contractors, and tenants. These documents may, but are not required to, include previous contracts, contract specifications, tenant improvement contracts, as-built drawings, utility drawings, and information regarding underground facilities.
- b. Information regarding existing conditions may be inspected at the District offices or the Construction Manager's offices, if any, and copies may be obtained at cost of reproduction and handling upon Bidder's agreement to pay for such copies. These reports, documents, and other information are **not** part of the Contract Documents. These reports, documents, and other information do **not** excuse Contractor from fulfilling Contractor's obligation to independently investigate any or all existing conditions or from using reasonable prudent measures to avoid damaging existing improvements.
- c. Information regarding existing conditions may also be included in the Project Manual, but shall **not** be considered part of the Contract Documents.
- d. Prior to commencing this Work, Contractor and the District's representative shall survey the Site to document the condition of the Site. Contractor will record the survey in digital videotape format and provide an electronic copy to the District within fourteen (14) days of the survey.
- e. Contractor may also document any pre-existing conditions in writing, provided that both the Contractor and the District's representative agree on said conditions and sign a memorandum documenting the same.
- f. The reports and other data or information regarding existing conditions and underground facilities at or contiguous to the Project are the following:
  - (1) Original Construction Drawings.
  - (2) Hazardous Material Report(s).

Page 1 of 3

### 3. Use of Information

- Information regarding existing conditions was obtained only for use of District and its consultants, contractors, and tenants for planning and design and is <u>not</u> part of the Contract Documents.
- b. District does not warrant, and makes no representation regarding, the accuracy or thoroughness of any information regarding existing conditions. Bidder represents and agrees that in submitting a bid it is not relying on any information regarding existing conditions supplied by District.
- c. Under no circumstances shall District be deemed to warrant or represent existing above-ground conditions, as-built conditions, or other actual conditions, verifiable by independent investigation. These conditions are verifiable by Bidder by the performance of its own independent investigation that Bidder must perform as a condition to bidding and Bidder should not and shall not rely on this information or any other information supplied by District regarding existing conditions.
- d. Any information shown or indicated in the reports and other data supplied herein with respect to existing underground facilities at or contiguous to the Project may be based upon information and data furnished to District by the District's employees and/or consultants or builders of such underground facilities or others. District does not assume responsibility for the completeness of this information, and Bidder is solely responsible for any interpretation or conclusion drawn from this information.
- e. District shall be responsible only for the general accuracy of information regarding underground facilities, and only for those underground facilities that are owned by District, and only where Bidder has conducted the independent investigation required of it pursuant to the Instructions to Bidders, and discrepancies are not apparent.

### 4. Investigations/Site Examinations

- a. Before submitting a bid, each Bidder is responsible for conducting or obtaining any additional or supplementary examinations, investigations, explorations, tests, studies, and data concerning conditions (surface, subsurface, and underground facilities) at or contiguous to the Site or otherwise, that may affect cost, progress, performance, or furnishing of Work or that relate to any aspect of the means, methods, techniques, sequences, or procedures of construction to be employed by Bidder and safety precautions and programs incident thereto or that Bidder deems necessary to determine its Bid for performing and furnishing the Work in accordance with the time, price, and other terms and conditions of Contract Documents.
- b. On request, District will provide each Bidder access to the Site to conduct such examinations, investigations, explorations, tests, and studies, as each Bidder deems necessary for submission of a bid. Bidders must fill all holes and clean up and restore the Site to its former condition upon completion of

its explorations, investigations, tests, and studies. Such investigations and Site examinations may be performed during any and all Site visits indicated in the Notice to Bidders and only under the provisions of the Contract Documents, including, but not limited to, proof of insurance and obligation to indemnify against claims arising from such work, and District's prior approval.

#### DOCUMENT 00 43 13

### **BID BOND**

## (Note: If Bidder is providing a bid bond as its bid security, Bidder must use this form, NOT a surety company form.)

KNOW ALL PERSONS BY THESE PRESENTS:

That the undersigned,\_\_\_\_\_\_, as Principal ("Principal"),

and \_

Surety ("Surety"), a corporation organized and existing under and by virtue of the laws of the State of California and authorized to do business as a surety in the State of California, are held and firmly bound unto the San Rafael City Schools ("District") of Marin County, State of California, as Obligee, in an amount equal to ten percent (10%) of the Base Bid plus alternates, in the sum of

\_\_\_\_\_ Dollars (\$ \_\_\_\_\_)

lawful money of the United States of America, for the payment of which sum well and truly to be made, we, and each of us, bind ourselves, our heirs, executors, administrators, successors, and assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THIS OBLIGATION IS SUCH that whereas the Principal has submitted a bid to the District for all Work specifically described in the accompanying bid for the following project: \_\_\_\_\_\_\_\_\_\_("Project" or "Contract").

NOW, THEREFORE, if the Principal is awarded the Contract and, within the time and manner required under the Contract Documents, after the prescribed forms are presented to Principal for signature, enters into a written contract, in the prescribed form in accordance with the bid, and files two bonds, one guaranteeing faithful performance and the other guaranteeing payment for labor and materials as required by law, and meets all other conditions to the Contract between the Principal and the Obligee becoming effective, or if the Principal shall fully reimburse and save harmless the Obligee from any damage sustained by the Obligee through failure of the Principal to enter into the written contract and to file the required performance and labor and material bonds, and to meet all other conditions to the Contract between the Principal and the Obligee becoming effective, then this obligation shall be null and void; otherwise, it shall be and remain in full force and effect. The full payment of the sum stated above shall be due immediately if Principal fails to execute the Contract within seven (7) days of the date of the District's Notice of Award to Principal.

Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the Contract or the call for bids, or to the work to be performed thereunder, or the specifications accompanying the same, shall in any way affect its obligation under this bond, and it does hereby waive notice of any such change, extension of time, alteration or addition to the terms of the Contract or the call for bids, or to the work, or to the specifications.

In the event suit is brought upon this bond by the Obligee and judgment is recovered, the Surety shall pay all costs incurred by the Obligee in such suit, including a reasonable attorneys' fee to be fixed by the Court.

If the District awards the bid, the security of unsuccessful bidder(s) shall be returned within sixty (60) days from the time the award is made. Unless otherwise required by law, no bidder may withdraw its bid for ninety (90) days after the date of the bid opening.

IN WITNESS WHEREOF, this instrument has been duty executed by the Principal and Surety above named, on the \_\_\_\_\_\_ day of \_\_\_\_\_\_, 20\_\_\_\_.

Principal
Ву
Surety
Ву
Name of California Agent of Surety
Address of California Agent of Surety

Telephone Number of California Agent of Surety

Bidder must attach Power of Attorney and Certificate of Authority for Surety and a Notarial Acknowledgment for all Surety's signatures. The California Department of Insurance must authorize the Surety to be an admitted Surety Insurer.

#### DOCUMENT 00 43 36

#### DESIGNATED SUBCONTRACTORS LIST (Public Contact Code Sections 4100-4114)

PROJECT:

Bidder acknowledges and agrees that it must clearly set forth below the name, location and California contractor license number of each subcontractor who will perform work or labor or render service to the Bidder in or about the construction of the Work or who will specially fabricate and install a portion of the Work according to detailed drawings contained in the plans and specifications in an amount in excess of one-half of one percent (0.5%) of Bidder's total Base Bid and the kind of Work that each will perform. Vendors or suppliers of materials only do not need to be listed.

Bidder acknowledges and agrees that, if Bidder fails to list as to any portion of Work, or if Bidder lists more than one subcontractor to perform the same portion of Work, Bidder must perform that portion itself or be subjected to penalty under applicable law. In case more than one subcontractor is named for the same kind of Work, state the portion of the kind of Work that each subcontractor will perform.

If alternate bid(s) is/are called for and Bidder intends to use subcontractors different from or in addition to those subcontractors listed for work under the Base Bid, Bidder must list subcontractors that will perform Work in an amount in excess of one half of one percent (0.5%) of Bidder's total Base Bid plus alternate(s).

If further space is required for the list of proposed subcontractors, attach additional copies of page 2 showing the required information, as indicated below.

Subcon	tractor	Name
JUDCOIL	il actor	Nume.

SAN RAFAEL CITY SCHO	OOLS DESIGNATED SUBCONTRACTORS LIST
Portion of Work:	
DIR Registration #:	
CA Cont. Lic. #:	Location:
Subcontractor Name:	
Portion of Work:	
DIR Registration #:	
CA Cont. Lic. #:	Location:
Subcontractor Name:	
Portion of Work:	
DIR Registration #:	
CA Cont. Lic. #:	Location:

DOCUMENT 00 43 36-1

Subcontractor Name: _	
CA Cont. Lic. #:	Location:
DIR Registration #:	
Portion of Work:	
Subcontractor Name: _	
CA Cont. Lic. #:	Location:
DIR Registration #:	
Portion of Work:	
Subcontractor Name: _	
CA Cont. Lic. #:	Location:
DIR Registration #:	
Portion of Work:	
Subcontractor Name: _	
CA Cont. Lic. #: _	Location:
DIR Registration #:	
Portion of Work:	
Subcontractor Name: _	
CA Cont. Lic. #:	Location:
DIR Registration #:	
Portion of Work:	
Date:	
Proper Name of Bidder:	
Signature:	
Print Name:	
Title:	
	END OF DOCUMENT

SAN RAFAEL CITY SCHOOLS

### Section 00 45 01

### SITE VISIT CERTIFICATION

#### TO BE EXECUTED BY BIDDER AND SUBMITTED WITH BID IF SITE VISIT WAS MANDATORY

### PROJECT: San Rafael High School AD Building Remodel

Check option that applies:

\_\_\_\_\_ I certify that I visited the Site of the proposed Work, received the attached pages of information, and became fully acquainted with the conditions relating to construction and labor. I fully understand the facilities, difficulties, and restrictions attending the execution of the Work under contract.

Bidder fully indemnifies the San Rafael City Schools, its Architect, its Engineers, its Construction Manager, and all of their respective officers, agents, employees, and consultants from any damage, or omissions, related to conditions that could have been identified during my visit and/or the Bidder's representative's visit to the Site.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date:	
Proper Name of Bidder:	
Signature:	
Print Name:	
Title:	

### Section 00 45 19

### NON-COLLUSION DECLARATION (Public Contract Code Section 7106)

The undersigned declares:

I am the	of	, the party making the foregoing bid.
	[Title]	[Name of Firm]
The bid is n	ot made in the interest	of, or on behalf of, any undisclosed person, partnership,
company, a	ssociation, organizatio	n, or corporation. The bid is genuine and not collusive or
sham. The l	bidder has not directly	or indirectly induced or solicited any other bidder to put in
a false or sh	nam bid. The bidder ha	s not directly or indirectly colluded, conspired, connived,
or agreed w	ith any bidder or anyo	ne else to put in a sham bid, or to refrain from bidding.
The bidder	has not in any manner	directly or indirectly, sought by agreement,
communicat	tion, or conference wit	n anyone to fix the bid price of the bidder or any other
bidder, or to	o fix any overhead, pro	fit, or cost element of the bid price, or of that of any
other bidde	r. All statements conta	ned in the bid are true. The bidder has not, directly or
indirectly, s	ubmitted his or her bid	price or any breakdown thereof, or the contents thereof,
or divulged	information or data re	ative thereto, to any corporation, partnership, company,
association,	organization, bid depo	sitory, or to any member or agent thereof, to effectuate a
collusive or	sham bid, and has not	paid, and will not pay, any person or entity for such
purpose.		

Any person executing this declaration on behalf of a bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on \_\_\_\_\_\_\_\_ [Date]

at	,	-
[City]	[State]	
Date:		
Proper Name of Bidder:		
Signature:		
Print Name:		
Title:		

END OF DOCUMENT

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### Section 00 45 19.01

### IRAN CONTRACTING ACT CERTIFICATION (Public Contract Code Sections 2202-2208)

PROJECT/CONTRACT NO.: 21-04 between the San Rafael City Schools ("District") and \_\_\_\_\_\_\_\_\_\_ ("Contractor" or "Bidder").

Prior to bidding on or submitting a proposal for a contract for goods or services of \$1,000,000 or more, the bidder/proposer must submit this certification pursuant to Public Contract Code section 2204.

The bidder/proposer must complete **ONLY ONE** of the following two options. To complete OPTION 1, check the corresponding box **and** complete the certification below. To complete OPTION 2, check the corresponding box, complete the certification below, and attach documentation demonstrating the exemption approval.

- OPTION 1. Bidder/Proposer is not on the current list of persons engaged in investment activities in Iran created by the California Department of General Services ("DGS") pursuant to Public Contract Code section 2203(b), and we are not a financial institution extending twenty million dollars (\$20,000,000) or more in credit to another person, for 45 days or more, if that other person will use the credit to provide goods or services in the energy sector in Iran and is identified on the current list of persons engaged in investment activities in Iran created by DGS.
- OPTION 2. Bidder/Proposer has received a written exemption from the certification requirement pursuant to Public Contract Code sections 2203(c) and (d). A copy of the written documentation demonstrating the exemption approval is included with our bid/proposal.

### **CERTIFICATION:**

I, the official named below, CERTIFY UNDER PENALTY OF PERJURY, that I am duly authorized to legally bind the bidder/proposer to the OPTION selected above. This certification is made under the laws of the State of California.

Vendor Name/Financial Institution (Printed)	Federal ID Number (or n/a)
By (Authorized Signature)	
Printed Name and Title of Person Signing	Date Executed

### Section 00 45 26

### WORKERS' COMPENSATION CERTIFICATION

"Project").

Labor Code section 3700, in relevant part, provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- a. By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this state; and/or
- b. By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

Date:	
Proper Name of Contractor:	
Signature:	
Print Name:	
Title:	

(In accordance with Labor Code sections 1860 and 1861, the above certificate must be signed and filed with the awarding body prior to performing any Work under this Contract.)

#### DOCUMENT 00 45 49

#### <u>REGISTERED SUBCONTRACTORS LIST</u> (Labor Code Section 1771.1)

PROJECT:

Date Submitted (for Updates):

Contractor acknowledges and agrees that it must clearly set forth below the name and Department of Industrial Relations (DIR) registration number of each subcontractor **for all tiers** who will perform work or labor or render service to Contractor or its subcontractors in or about the construction of the Work **at least two (2) weeks before the subcontractor is scheduled to perform work**. This document is to be updated as all tiers of subcontractors are identified.

Contractor acknowledges and agrees that, if Contractor fails to list as to any subcontractor of any tier who performs any portion of Work, the Contract is subject to cancellation and the Contractor will be subjected to penalty under applicable law.

If further space is required for the list of proposed subcontractors, attach additional copies of page 2 showing the required information, as indicated below.

#### Subcontractor Name: \_\_\_\_\_

DIR Registration #:	
Portion of Work:	
Subcontractor Name: _	
DIR Registration #:	
Portion of Work:	
Subcontractor Name: _	
DIR Registration #:	
Portion of Work:	
Subcontractor Name: _	
DIR Registration #:	
Portion of Work:	
Subcontractor Name: _	
DIR Registration #:	
Portion of Work:	
SAN RAFAEL CITY SCHO	OLS REGISTERED SUBCONTRACTORS LIST

Subcontractor Name:	
DIR Registration #:	
Portion of Work:	
Subcontractor Name:	
DIR Registration #:	
Portion of Work:	
Subcontractor Name:	
DIR Registration #:	
Portion of Work:	
Subcontractor Name:	
DIR Registration #:	
Portion of Work:	
Subcontractor Name:	
DIR Registration #:	
Portion of Work:	
Subcontractor Name:	
DIR Registration #:	
Portion of Work:	
Subcontractor Name:	
DIR Registration #:	
Portion of Work:	
Date:	
Name of Contractor:	
Signature:	
Print Name:	
Title:	
	END OF DOCUMENT
SAN RAFAEL CITY SCHOOLS	S REGISTERED SUBCONTRACTORS LIST

### Section 00 45 46.01

### PREVAILING WAGE AND RELATED LABOR REQUIREMENTS CERTIFICATION

PROJECT/CONTRACT NO.: 21-04 between the San Rafael City Schools ("District") and \_\_\_\_\_ ("Contractor" or "Bidder")

("Contract" or "Project").

I hereby certify that I will conform to the State of California Public Works Contract requirements regarding prevailing wages, benefits, on-site audits with 48-hours' notice, payroll records, and apprentice and trainee employment requirements, for all Work on the above Project including, without limitation, labor compliance monitoring and enforcement by the Department of Industrial Relations.

**[IF THIS PROJECT USES FEDERAL FUNDS, DISTRICT SHOULD INCLUDE THE FOLLOWING]** I hereby certify that I will also conform to the Federal Labor Standards Provisions regarding minimum wages, withholding, payrolls and basic records, apprentice and trainee employment requirements, equal employment opportunity requirements, Copeland Act requirements, Davis-Bacon and Related Act requirements, Contract Work Hours and Safety Standards Act requirements, and any and all other applicable requirements for federal funding for all Work on the above Project.

Date:	
Proper Name of Contractor:	
Signature:	
Print Name:	
Title:	

END OF DOCUMENT

Page 1 of 1
# DISABLED VETERAN BUSINESS ENTERPRISE PARTICIPATION CERTIFICATION

"Project").

#### **GENERAL INSTRUCTIONS**

Section 17076.11 of the Education Code requires school districts using, or planning to use, funds allocated pursuant to the State of California School Facility Program ("Program") for the construction and/or modernization of school buildings to have a participation goal for disabled veteran business enterprises ("DVBE") of at least three percent (3%) per year of the overall dollar amount expended each year by the school district on projects that receive state funding. Therefore, the lowest responsive responsible Bidder awarded the Contract must submit this document to the District with its executed Agreement, identifying the steps contractor took to solicit DVBE participation in conjunction with this Contract. **Do not submit this form with your bids.** 

	1	
YOUR BUSINESS ENTERPRISE	AND YOU WILL	AND YOU WILL
IS:		
A. □ Disabled veteran owned and your forces will perform at least 3% of this Contract	Include a copy of your DVBE letter from Office of Small Business and Disabled Veterans Business Enterprise Services ("OSDS")*	Complete Part 1 of this form and the Certification
B. □ Disabled veteran owned but is unable to perform 3% of this Contract with your forces	Use DVBE subcontractors /suppliers to bring the Contract participation to at least 3%	Include a copy of each DVBE's letter from OSDS (including yours, if applicable), and complete Part 1 of this
C.   NOT disabled veteran owned	Use DVBE subcontractors /suppliers for at least 3% of this Contract	form and the Certification
D. □ Unable to meet the required participation goals after good faith efforts	Make good faith efforts, including contacts, advertisement and DVBE solicitation	Complete all of this form and the Certification

**PART I** – **Method of Compliance with DVBE Participation Goals.** Check the appropriate box to indicate your method of committing the contract dollar amount.

\* A DVBE letter from OSDS is obtained from the participating DVBE.

# You must complete the following table to show the dollar amount of DVBE participation:

	TOTAL CONTRACT PRICE
<b>A.</b> Prime Bidder, if DVBE (own participation)	\$
B. DVBE Subcontractor or Supplier	
1.	
2.	
3.	
4.	
C. Subtotal (A & B)	
D. Non-DVBE	
E. Total Bid	

**PART II – Contacts.** To identify DVBE subcontractors/suppliers for participation in your contract, you must contact each of the following categories. You should contact several DVBE organizations.

CATEGORY	TELEPHONE NUMBER	DATE CONTACTED	PERSON CONTACTED
<b>1.</b> The District, if any			*
2. OSDS, provides assistance locating DVBEs at https://caleprocure.ca.gov/pages/PublicS earch/supplier-search.aspx	(916) 375- 4940		*
3. DVBE Organization (List)			*

\*Write "recorded message" in this column, if applicable.

**PART III – Advertisement.** You must advertise for DVBE participation in both a trade and focus paper. List the advertisement you place to solicit DVBE participation. Advertisements should be published at least fourteen (14) days prior to bid/proposal opening; if you cannot advertise fourteen (14) days prior, advertisements should be published as soon as possible. Advertisements must include that your firm is seeking DVBE participation, the project name and location, and your firm's name, your contact person, and telephone number. Attach copies of advertisements to this form.

FOCUS/TRADE PAPER NAME	CHECK ONE		DATE OF ADVERTISEMENT
	TRADE	FOCUS	

**PART IV – DVBE Solicitations.** List DVBE subcontractors/suppliers that were invited to bid. Use the following instructions to complete the remainder of this section (read the three columns as a sentence from left to right). If you need additional space to list DVBE solicitations, please use a separate page and attach to this form.

IF THE DVBE	THEN			AND	
was selected to participate	Check "YES" ir "SELECTED" co	n the olumn		include a copy letter(s) from	of their DVBE OSDS
was <b>NOT</b> selected to participate	Check "NO" in the "SELECTED" column		e state why in the "REASON mn NOT SELECTED" column		he "REASON D″ column
did not respond to your solicitation	Check the "NO RESPONSE" column.				
DVBE CONTACTED		SELEC	TED	REASON NOT SELECTED	NO RESPONSE
		YES	NO		

A copy of this form must be retained by you and may be subject to a future audit.

## **CERTIFICATION**

Ι,	, certify that I am the bidder's	
and that I have made a dilige	nt effort to ascertain the facts with regard to the	-
seq. of the Government Code false claims.	providing for the imposition of treble damages for making	•
Date:		
Proper Name of Contractor:		
Signature:		
Print Name:		
Title:		
	END OF DOCUMENT	

# DRUG-FREE WORKPLACE CERTIFICATION

("Contract" or "Project").

This Drug-Free Workplace Certification form is required from the successful Bidder pursuant to Government Code section 8350 et seq., the Drug-Free Workplace Act of 1990. The Drug-Free Workplace Act of 1990 requires that every person or organization awarded a contract or grant for the procurement of any property or service from any state agency must certify that it will provide a drug-free workplace by doing certain specified acts. In addition, the Act provides that each contract or grant awarded by a state agency may be subject to suspension of payments or termination of the contract or grant, and the contractor or grantee may be subject to debarment from future contracting, if the contracting agency determines that specified acts have occurred.

The District is not a "state agency" as defined in the applicable section(s) of the Government Code, but the District is a local agency and public school district under California law and requires all contractors on District projects to comply with the provisions and requirements of the Drug-Free Workplace Act of 1990.

Contractor must also comply with the provisions of Health & Safety Code section 11362.3 which prohibits the consumption or possession of cannabis or cannabis products in any public place, including school grounds, and specifically on school grounds while children are present.

Contractor shall certify that it will provide a drug-free workplace by doing all of the following:

- a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensation, possession, or use of a controlled substance is prohibited in the person's or organization's workplace and specifying actions which will be taken against employees for violations of the prohibition.
- b. Establishing a drug-free awareness program to inform employees about all of the following:
  - (1) The dangers of drug abuse in the workplace.
  - (2) The person's or organization's policy of maintaining a drug-free workplace.
  - (3) The availability of drug counseling, rehabilitation, and employeeassistance programs.
  - (4) The penalties that may be imposed upon employees for drug abuse violations.

c. Requiring that each employee engaged in the performance of the contract or grant be given a copy of the statement required above, and that, as a condition of employment on the contract or grant, the employee agrees to abide by the terms of the statement.

I, the undersigned, agree to fulfill the terms and requirements of Government Code section 8355 listed above and will publish a statement notifying employees concerning (a) the prohibition of controlled substance at the workplace, (b) establishing a drug-free awareness program, and (c) requiring that each employee engaged in the performance of the Contract be given a copy of the statement required by section 8355(a), and requiring that the employee agree to abide by the terms of that statement.

I also understand that if the District determines that I have either (a) made a false certification herein, or (b) violated this certification by failing to carry out the requirements of section 8355, that the Contract awarded herein is subject to termination, suspension of payments, or both. I further understand that, should I violate the terms of the Drug-Free Workplace Act of 1990, I may be subject to debarment in accordance with the requirements of the aforementioned Act.

I acknowledge that I am aware of the provisions of and hereby certify that I will adhere to the requirements of the Drug-Free Workplace Act of 1990 and Health and Safety Code section 11362.3.

Date:	
Proper Name of Contractor:	
Signature:	
Print Name:	
Title:	

END OF DOCUMENT

# TOBACCO-FREE ENVIRONMENT CERTIFICATION

("Contract" or "Project").

This Tobacco-Free Environment Certification form is required from the successful Bidder.

Pursuant to, without limitation, 20 U.S.C. section 6083, Labor Code section 6400 et seq., Health & Safety Code section 104350 et seq., Business and Professions Code section 22950 et seq., and District Board policies, all District sites, including the Project site, are tobaccofree environments. Smoking and the use of tobacco products by all persons is prohibited on or in District property. District property includes school buildings, school grounds, schoolowned vehicles and vehicles owned by others while on District property. The prohibition on smoking includes the use of any electronic smoking device that creates an aerosol or vapor, in any manner or in any form, and the use of any oral smoking device for the purpose of circumventing the prohibition of tobacco smoking. Further, Health & Safety Code section 11362.3 prohibits the smoking or use of cannabis or cannabis products in any place where smoking tobacco is prohibited.

I acknowledge that I am aware of the District's policy regarding tobacco-free environments at District sites, including the Project site and hereby certify that I will adhere to the requirements of that policy and not permit any of my firm's employees, agents, subcontractors, or my firm's subcontractors' employees or agents, to use tobacco and/or smoke on the Project site.

Date:

Proper Name of Contractor:

Signature:

Print Name:

Title:

END OF DOCUMENT

# HAZARDOUS MATERIALS CERTIFICATION

"Project").

- 1. Contractor hereby certifies that no asbestos, or asbestos-containing materials, polychlorinated biphenyl (PCB), or any material listed by the federal or state Environmental Protection Agency or federal or state health agencies as a hazardous material, or any other material defined as being hazardous under federal or state laws, rules, or regulations, ("New Hazardous Material"), shall be furnished, installed, or incorporated in any way into the Project or in any tools, devices, clothing, or equipment used to affect any portion of Contractor's work on the Project for District.
- **2.** Contractor further certifies that it has instructed its employees with respect to the above-mentioned standards, hazards, risks, and liabilities.
- **3.** Asbestos and/or asbestos-containing material shall be defined as all items containing but not limited to chrysotile, crocidolite, amosite, anthophyllite, tremolite, and actinolite. Any or all material containing greater than one-tenth of one percent (0.1%) asbestos shall be defined as asbestos-containing material.
- **4.** Any disputes involving the question of whether or not material is New Hazardous Material shall be settled by electron microscopy or other appropriate and recognized testing procedure, at the District's determination. The costs of any such tests shall be paid by Contractor if the material is found to be New Hazardous Material.
- **5.** All Work or materials found to be New Hazardous Material or Work or material installed with equipment containing New Hazardous Material will be immediately rejected and this Work will be removed at Contractor's expense at no additional cost to the District.
- **6.** Contractor has read and understood the document titled Hazardous Materials Procedures & Requirements, and shall comply with all the provisions outlined therein.

Date:		
Proper Name of Contractor:		
Signature:		
Print Name:		
Title:		
	END OF DOCUMENT	

# LEAD-BASED MATERIALS CERTIFICATION

("Contract" or "Project").

This certification provides notice to the Contractor that:

- (1) Contractor's work may disturb lead-containing building materials.
- (2) Contractor shall notify the District if any work may result in the disturbance of lead-containing building materials.
- (3) Contractor shall comply with the Renovation, Repair and Painting Rule, if lead-based paint is disturbed in a six-square-foot or greater area indoors or a 20-square-foot or greater area outdoors.

## 1. Lead as a Health Hazard

Lead poisoning is recognized as a serious environmental health hazard facing children today. Even at low levels of exposure, much lower than previously believed, lead can impair the development of a child's central nervous system, causing learning disabilities, and leading to serious behavioral problems. Lead enters the environment as tiny lead particles and lead dust disburses when paint chips, chalks, peels, wears away over time, or is otherwise disturbed. Ingestion of lead dust is the most common pathway of childhood poisoning; lead dust gets on a child's hands and toys and then into a child's mouth through common hand-to-mouth activity. Exposures may result from construction or remodeling activities that disturb lead paint, from ordinary wear and tear of windows and doors, or from friction on other surfaces.

Ordinary construction and renovation or repainting activities carried out without lead-safe work practices can disturb lead-based paint and create significant hazards. Improper removal practices, such as dry scraping, sanding, or water blasting painted surfaces, are likely to generate high volumes of lead dust.

Because the Contractor and its employees will be providing services for the District, and because the Contractor's work may disturb lead-containing building materials, CONTRACTOR IS HEREBY NOTIFIED of the potential presence of lead-containing materials located within certain buildings utilized by the District. All school buildings built prior to 1978 are presumed to contain some lead-based paint until sampling proves otherwise.

#### 2. <u>Overview of California Law</u>

Education Code section 32240 et seq. is known as the Lead-Safe Schools Protection Act. Under this act, the Department of Health Services is to conduct a sample

survey of schools in the State of California for the purpose of developing risk factors to predict lead contamination in public schools. (Ed. Code, § 32241.)

Any school that undertakes any action to abate existing risk factors for lead is required to utilize trained and state-certified contractors, inspectors, and workers. (Ed. Code, § 32243, subd. (b).) Moreover, lead-based paint, lead plumbing, and solders, or other potential sources of lead contamination, shall not be utilized in the construction of any new school facility or the modernization or renovation of any existing school facility. (Ed. Code, § 32244.)

Both the Federal Occupational Safety and Health Administration ("Fed/OSHA") and the California Division of Occupational Safety and Health ("Cal/OSHA") have implemented safety orders applicable to all construction work where a contractor's employee may be occupationally exposed to lead.

The OSHA Regulations apply to all construction work where a contractor's employee may be occupationally exposed to lead. The OSHA Regulations contain specific and detailed requirements imposed on contractors subject to those regulations. The OSHA Regulations define construction work as work for construction, alteration, and/or repair, including painting and decorating. Regulated work includes, but is not limited to, the following:

- a. Demolition or salvage of structures where lead or materials containing lead are present;
- b. Removal or encapsulation of materials containing lead;
- c. New construction, alteration, repair, or renovation of structures, substrates, or portions thereof, that contain lead, or materials containing lead;
- d. Installation of products containing lead;
- e. Lead contamination/emergency cleanup;
- f. Transportation, disposal, storage, or containment of lead or materials containing lead on the site or location at which construction activities are performed; and
- g. Maintenance operations associated with the construction activities described in the subsection.

Because it is assumed by the District that all painted surfaces (interior as well as exterior) within the District contain some level of lead, it is imperative that the Contractor, its workers and subcontractors fully and adequately comply with all applicable laws, rules and regulations governing lead-based materials (including title 8, California Code of Regulations, section 1532.1).

Contractor shall notify the District if any Work may result in the disturbance of lead-containing building materials. Any and all Work that may result in the disturbance of lead-containing building materials shall be coordinated through the District. A signed copy of this Certification shall be on file prior

Page 2 of 4

to beginning Work on the Project, along with all current insurance certificates.

#### 3. <u>Renovation, Repair and Painting Rule, Section 402(c)(3) of the Toxic</u> <u>Substances Control Act</u>

The EPA requires lead safe work practices to reduce exposure to lead hazards created by renovation, repair and painting activities that disturb lead-based paint. Pursuant to the Renovation, Repair and Painting Rule (RRP), renovations in homes, childcare facilities, and schools built prior to 1978 must be conducted by certified renovations firms, using renovators with training by a EPA-accredited training provider, and fully and adequately complying with all applicable laws, rules and regulations governing lead-based materials, including those rules and regulations appearing within title 40 of the Code of Federal Regulations as part 745 (40 CFR 745).

The RRP requirements apply to all contractors who disturb lead-based paint in a sixsquare-foot or greater area indoors or a 20-square-foot or greater area outdoors. If a DPH-certified inspector or risk assessor determines that a home constructed before 1978 is lead-free, the federal certification is not required for anyone working on that particular building.

## 4. <u>Contractor's Liability</u>

If the Contractor fails to comply with any applicable laws, rules, or regulations, and that failure results in a site or worker contamination, the Contractor will be held solely responsible for all costs involved in any required corrective actions, and shall defend, indemnify, and hold harmless the District, pursuant to the indemnification provisions of the Contract, for all damages and other claims arising therefrom.

If lead disturbance is anticipated in the Work, only persons with appropriate accreditation, registrations, licenses, and training shall conduct this Work.

It shall be the responsibility of the Contractor to properly dispose of any and all waste products, including, but not limited to, paint chips, any collected residue, or any other visual material that may occur from the prepping of any painted surface. It will be the responsibility of the Contractor to provide the proper disposal of any hazardous waste by a certified hazardous waste hauler. This company shall be registered with the Department of Transportation (DOT) and shall be able to issue a current manifest number upon transporting any hazardous material from any school site within the District.

The Contractor shall provide the District with any sample results prior to beginning Work, during the Work, and after the completion of the Work. The District may request to examine, prior to the commencement of the Work, the lead training records of each employee of the Contractor.

THE CONTRACTOR HEREBY ACKNOWLEDGES, UNDER PENALTY OF PERJURY, THAT IT:

#### 1. <u>HAS RECEIVED NOTIFICATION OF POTENTIAL LEAD-BASED MATERIALS ON THE</u> <u>OWNER'S PROPERTY;</u>

#### 2. <u>IS KNOWLEDGEABLE REGARDING AND WILL COMPLY WITH ALL APPLICABLE LAWS,</u> <u>RULES, AND REGULATIONS GOVERNING WORK WITH, AND DISPOSAL, OF LEAD.</u>

THE UNDERSIGNED WARRANTS THAT HE/SHE HAS THE AUTHORITY TO SIGN ON BEHALF OF AND BIND THE CONTRACTOR. THE DISTRICT MAY REQUIRE PROOF OF SUCH AUTHORITY.

Date:	
Proper Name of Contractor:	
Signature:	
Print Name:	
Title	

END OF DOCUMENT

Page 4 of 4

## **IMPORTED MATERIALS CERTIFICATION**

("Contract" or "Project").

This form shall be executed by all entities that, in any way, provide or deliver and/or supply any soils, aggregate, or related materials ("Fill") to the Project Site and shall be provided to the District at least ten (10) days before delivery. All Fill shall satisfy all requirements of any environmental review of the Project performed pursuant to the statutes and guidelines of the California Environmental Quality Act, section 21000 et seq. of the Public Resources Code ("CEQA"), and all requirements of section 17210 et seq. of the Education Code, including requirements for a Phase I environmental assessment acceptable to the State of California Department of Education and Department of Toxic Substances Control.

Certification of:	<ul> <li>Delivery Firm/Transporter</li> <li>Wholesaler</li> <li>Distributor</li> </ul>	<ul> <li>Supplier</li> <li>Broker</li> <li>Other</li> </ul>	<ul> <li>Manufacturer</li> <li>Retailer</li> </ul>	
Type of Entity	<ul> <li>Corporation</li> <li>Limited Partnership</li> <li>Sole Proprietorship</li> </ul>	<ul> <li>General Partnershi</li> <li>Limited Liability Co</li> <li>Other</li> </ul>	p mpany	
Name of firm ("Firm"):				
Mailing address:				
Addresses of branch office used for this Project:				
If subsidiary, name and address of parent company:				

By my signature below, I hereby certify that I am aware of section 25260 of the Health and Safety Code and the sections referenced therein regarding the definition of hazardous material. I further certify on behalf of the Firm that all soils, aggregates, or related materials provided, delivered, and/or supplied or that will be provided, delivered, and/or supplied by this Firm to the Project Site are free of any and all hazardous material as defined in section 25260 of the Health and Safety Code. I further certify that I am authorized to make this certification on behalf of the Firm.

Date:	
Proper Name of Firm:	
Signature:	
Print Name:	
Title:	
	END OF DOCUMENT

# CRIMINAL BACKGROUND INVESTIGATION/ FINGERPRINTING CERTIFICATION

PROJECT/CONTRACT NO.: 21-04\_between the San Rafael City Schools ("District") and \_\_\_\_\_ \_\_\_\_\_ ("Contractor" or "Bidder")

("Contract" or "Project").

The undersigned does hereby certify to the governing board of the District as follows:

That I am a representative of the Contractor currently under contract with the District; that I am familiar with the facts herein certified; and that I am authorized and gualified to execute this certificate on behalf of Contractor.

Contractor certifies that it has taken at least one of the following actions with respect to the construction Project that is the subject of the Contract (check all that apply):

□ The Contractor is a sole proprietor and intends to comply with the fingerprinting requirements of Education Code section 45125.1(k) with respect to all Contractor's employees who may have contact with District pupils in the course of providing services pursuant to the Contract, and hereby agrees to the District's preparation and submission of fingerprints such that the California Department of Justice may determine that none of those employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. No work shall commence until such determination by DOJ has been made.

As an authorized District official, I am familiar with the facts herein certified, and am authorized to execute this certificate on behalf of the District and undertake to prepare and submit Contractor's fingerprints as if he or she was an employee of the District.

Date:

District Representative's Name and Title:

District Representative's Signature:

□ The Contractor, who is not a sole proprietor, has complied with the fingerprinting requirements of Education Code section 45125.1 with respect to all Contractor's employees and all of its Subcontractors' employees who may have contact with District pupils in the course of providing services pursuant to the Contract, and the California Department of Justice has determined that none of those employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. A complete and accurate list of Contractor's employees and of all of its subcontractors' employees who may come in contact with District pupils during the course and scope of the Contract is attached hereto; and/or

- □ Pursuant to Education Code section 45125.2, Contractor has installed or will install, prior to commencement of Work, a physical barrier at the Work Site, that will limit contact between Contractor's employees and District pupils at all times; and/or
- □ Pursuant to Education Code section 45125.2, Contractor certifies that all employees will be under the continual supervision of, and monitored by, an employee of the Contractor who the California Department of Justice has ascertained, or as described below, will ascertain, has not been convicted of a violent or serious felony. The name and title of the employee who will be supervising Contractor's and its subcontractors' employees is:

Name: \_\_\_\_\_ Title:

**NOTE**: If the Contractor is a sole proprietor, and elects the above option, Contractor must have the above-named employee's fingerprints prepared and submitted by the District, in accordance with Education Code section 45125.1(k). No work shall commence until such determination by DOJ has been made.

As an authorized District official, I am familiar with the facts herein certified, and am authorized to execute this certificate on behalf of the District and undertake to prepare and submit Contractor's fingerprints as if he or she was an employee of the District.

Date:

District Representative's Name and Title:

District Representative's Signature:

□ The Work on the Contract is either (i) at an unoccupied school site and no employee and/or subcontractor or supplier of any tier of the Contract shall come in contact with the District pupils or (ii) Contractor's employees or any subcontractor or supplier of any tier of the Contract will have only limited contact, if any, with District pupils and the District will take appropriate steps to protect the safety of any pupils that may come in contact with Consultant's employees, subcontractors or suppliers so that the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 shall not apply to Contractor under the Contract.

As an authorized District official, I am familiar with the facts herein certified, and am authorized to execute this certificate on behalf of the District.

Date: \_\_\_\_

District Representative's Name and Title: \_\_\_\_\_

District Representative's Signature:

Contractor's responsibility for background clearance extends to all of its employees, Subcontractors, and employees of Subcontractors coming into contact with District pupils regardless of whether they are designated as employees or acting as independent contractors of the Contractor.

Page 2 of 3

## **BUY AMERICAN CERTIFICATION**

("Contract" or "Project").

**HY** ARCHITECTS

Federal regulations require that all of the iron, steel, and manufactured goods used in projects for the construction, installation, repairs, renovation, modernization, or maintenance of a public building or public work funded in part or in whole by federal stimulus funds, with the exception of projects funded by Qualified School Construction Bonds, be produced in the United States of America, unless a federal department waives this requirement because (1) it is inconsistent with the public interest, (2) the goods are not produced in sufficient quantities or of satisfactory quality in the United States, or (3) the requirement would increase the cost of the Project overall by more than twenty-five percent (25%) ("Buy American").

Contractor shall submit this Certification with its executed agreement, identifying the steps Contractor will take to use goods produced in the United States of America in carrying out this Contract. Bidder should not submit this form with its bid.

Contractor shall retain a copy of this form and may be subject to a future audit.

#### CERTIFICATION

On behalf of Contractor, I represent and covenant that Contractor will use on the Project only iron, steel and manufactured goods produced in the United States of America except goods for which a federal department has waived this requirement.

I, \_\_\_\_\_, certify that I am the Contractor's \_\_\_\_\_ and that the representations and covenants made herein are true and correct. In making this certification, I am aware of section 12650 et seq. of the Government Code providing for the imposition of treble damages for making false claims.

Date:	
Proper Name of Contractor:	
Signature:	
Print Name:	
Title:	

END OF DOCUMENT

## **ROOFING PROJECT CERTIFICATION**

PROJECT/CONTRACT NO.: 21-04 between the San Rafael City Schools ("District") and \_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_("Contractor" or "Bidder")

("Contract" or "Project").

This form shall be executed by all contractors, materials manufacturers, or vendors involved in a bid or proposal for the repair or replacement of a roof of a public school building where the project is either for repair of more than 25% of the roof or that has a total cost more than \$21,000 ("roofing project") and submitted to the District when the award is made.

Certification of:	Contractor
	Vendor

Materials Manufacturer
 Other \_\_\_\_\_

I, \_\_\_\_\_\_, certify that I have not [Name] [Name of Firm] offered, given, or agreed to give, received, accepted, or agreed to accept, any gift, contribution, or any financial incentive whatsoever to or from any person in connection with the roofing project contract. As used in this certification, "person" means any natural person, business, partnership, corporation, union, committee, club, or other organization, entity, or group of individuals. Furthermore, I, \_\_\_\_\_\_, certify that [Name] [Name of Firm] I do not have, and throughout the duration of the contract, I will not have, any financial relationship in connection with the performance of this contract with any architect, engineer, roofing consultant, materials manufacturer, distributor, or vendor that is not disclosed below.

I, \_\_\_\_\_\_, have the following [Name] [Name of Firm] financial relationships with an architect, engineer, roofing consultant, materials manufacturer, distributor, or vendor, or other person in connection with the following roofing project contract (provide Name and Address of Building, and Contract Date and Number):

By my signature below, I hereby certify that, to the best of my knowledge, the contents of this disclosure are true, or are believed to be true. I further certify on behalf of the Firm that I am aware of section 3000 et seq. of the California Public Contract Code, and the sections referenced therein regarding the penalties for providing false information or failing to disclose a financial relationship in this disclosure. I further certify that I am authorized to make this certification on behalf of the Firm.

Date:	
Proper Name of Firm:	
Signature:	
Print Name:	
Title:	
	END OF DOCUMENT

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## Section 00 45 90

## POST BID INTERVIEW

#### PART 1 - GENERAL

#### 1.01 SUMMARY

If requested by the District, this Section requires the apparent low bidder to attend and participate in a Post Bid Interview with the Construction Manager, prior to award of any contract by the District. The Post Bid Interview will be scheduled by the Construction Manager within three (3) calendar days after the date of bid.

#### **1.02 REQUIRED ATTENDANCE**

- A. A duly authorized representative of the apparent low bidder is required to attend the Post Bid Interview, in person.
- B. The apparent low bidder's authorized representative(s) must have (1) knowledge of how the bid submitted was prepared, (2) the person responsible for supervising performance of the Work, and (3) the authority to bind the apparent low bidder.
- C. Failure to attend the Post Bid Interview as scheduled will be considered just cause for the District to reject the Bid as nonresponsive.

#### **1.03 POST BID INTERVIEW PROCEDURE**

- A. The Construction Manager will review the Bid with the attendees.
- B. The Construction Manager will review the Contract Documents with the attendees, including but not limited to:
  - (1) Insurance
  - (2) Bonding
  - (3) Addenda
  - (4) Pre-Bid Clarifications
  - (5) Scope of Work
  - (6) Bid Packages Descriptions
  - (7) Bid Alternates
  - (8) Contract Plans

- (9) Contract Specifications
- (10) Project Schedule and Schedule Requirements
- (11) Critical Dates Requirement for Other Bid Packages
- (12) Prevailing Wage Requirements
- (13) Liquidated Damages
- (14) Required Documentation for Contract Administration
- (15) Contract Coordination Requirements

## 1.04 POST BID INTERVIEW DOCUMENTATION

The Construction Manager will document the Post Bid Interview on the form attached to this Section. Both the apparent low bidder and the Construction Manager are required to sign the Post Bid Interview Documentation.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

## **POST BID INTERVIEW**

#### **CONSTRUCTION MANAGER**

[Name] [Addres [Addres [Phone]	 ss 1] ss 2] ]		[Fax]				
	:K:		TIME	PHONE	=.		
л.	TNIT			THOM			
1.		RODUCTIONS:					
	А.	Present	CONTRACTOR	·	CONTR	ACTOR	
			[CM]		[C	M]	
II.	PRO	DPOSED CONTRA	CT:				
III.	pui Foi	RPOSE OF INTER	/IEW IS TO ASSURE A MUTU	JAL UNDE	ERSTANDING O	F THE	
	A.	Do you acknowl	edge submission of a comple	ete and a	ccurate bid?	Yes	No
	В.	Do you acknowl NOA and NTP ar	edge the Bid Document subi nd can you meet those timel	mittal tim ines?	elines after	Yes	No
	C.	Do you acknowl documents?	edge the requirements for the	he escrow	v of bid	Yes	No
	D.	Are you comfort	able with your listed subcon	tractors?		Yes	No
IV.	CO	NTRACTUAL REQU	JIREMENTS:				
	A.	Do you understa	and you are a prime contract	tor?		Yes	No
	В.	Can you meet s	pecified insurance requireme	ents?		Yes	No
		1. Do any of y endorseme	our policies that require Add	litional In /erage re	sured quirements?	Yes	No
		2. Are you req Insurance F	uesting that the District acc Policy to meet the policy limi	ept an Ex t?	cess Liability	Yes	No

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		3.	Will there be a gap between the per occurrence amount of any underlying policy and the start of the coverage under the Umbrella or Excess Liability Insurance Policy?	Yes	No
	C.	Will Bond	you provide the Performance Bond and Labor and Material for 100% of the Contract Price as stipulated?	Yes	No
		1.	Cost for bonds:%	Yes	No
		2.	Is the cost of your bonds in your base bid?	Yes	No
		3.	Is your surety licensed to issue bonds in California?	Yes	No
	D.	Do y	ou understand the fingerprinting requirements?	Yes	No
	E.	Is it	understood that all workers must be paid prevailing wage?	Yes	No
	F.	Is it regis Indu	understood that all subcontractors of every tier must be stered as a public works contractor with the Department of strial Relations?	Yes	No
V.	SCC	OPE O	F WORK:		
	Α.	Ackr	nowledged Receipt of Addenda #1	Yes	No
	В.	Are t appl	the costs for addenda items included in your bid? (if icable)	Yes	No
	C.	Do y unde	ou have a complete understanding of your Scope of Work er the proposed Agreement?	Yes	No
	D.	<ul> <li>You have re-reviewed the documents and understand the Scope of the Work. Are there any items that require clarification?</li> <li>If yes, please identify them.</li> </ul>		Yes	No
		1.			
		2.			
		3.			
		Is (a	re) there additional cost(s) for the above item(s)?	Yes	No
	E.	Is th	e cost for allowance included in your bid?	Yes	No
	F.	Have	e you reviewed bid alternative(s) #1? (if applicable)	Yes	No

Page 4 of 6

	G.	Are	the costs for bid alternatives included in your bid?	Yes	No
	н.	Are sati	the plans and specifications clear and understandable to your sfaction?	Yes	No
	I.	Do sub	you acknowledge that the time to submit notice of requests for stitution of specified materials has expired?	Yes	No
VI.	SCI	HEDU	JLE:		
	A.	Do and	you acknowledge and agree to the stipulated completion dates I milestones in the contract?	Yes	No
		1.	Will you provide a detailed construction schedule to within the required ten (10) days of the Notice to Proceed, per the contract?	Yes	No
		2.	Can you meet the submittal deadline?	Yes	No
		3.	It is understood that the Project schedule is critical and that that weekend and overtime work may be required to meet the milestones.	Yes	No
		4.	It is understood that if rain does occur, then all dewatering and protection of work is required, per the contract. If not, what do you believe must change and why?	Yes	No
	В.	Ide dep the 1	Yes	No	
		2			
		2. 3			
		4.			
	ч 5.				
VII	C.	Do oth pro	you understand that there is going to be maintenance and er construction taking place on site during the course of the ject?	Yes	No
V 1 1 .					

Page 5 of 6

	Α.	Do you understand the access to the site?	Yes	No
	в.	Do you understand the staging area restrictions?	Yes	No
	C.	Have you included protection of [asphalt, floors, and roofs]?	Yes	No
	D.	Do you understand that the site is occupied by students, teachers, administrators, parents, etc.?	Yes	No
VIII.	COI	NTRACTOR COMMENTS/SUGGESTIONS:		
	1.			
	2.			
	3.			
	4.			

IX. CONTRACTOR

[Company Name]

**HY** ARCHITECTS

5.

#### You agree the information contained herein is part of your contractual obligations. Your signature acknowledges your agreement to perform all Work in the Contract Documents, and that costs for all Work are included in your bid.

The foregoing information is true and accurate, and I am authorized to sign as an officer of the company I am representing.

Signature	Title:	
Date:		
X. CONSTRUCTION MANAGER		
Signature	Title:	
Date:		
Title of Document: <u>POST BID INTERVIEW</u> Number of Pages: Date of Document:		
END OF DOC	UMENT	
	Р	age 6 of 6
San Rafael High School AD Building Remodel	Section 00 45 90 Post Bio	Interview

August 19, 2021

## Section 00 51 00

# **NOTICE OF AWARD**

Dated:		20	
To:		(Contractor)	
To			
10.	(Addre	ess)	
From:	Goverr	ning Board ("Board") of the San Rafael City Schools ("District")	
	Re:	San Rafael HS AD Building Remodel, Project No. 21-04 ("Project").	
Contra	ctor ha _, 20	as been awarded the Contract for the above-referenced Project on	
The Co	ontract es alteri	Price is Dollars (\$), mates	and
Three Notice made	(3) cop of Awa availabl	pies of each of the Contract Documents (except Drawings) accompany this ard. Three (3) sets of the Drawings will be delivered separately or otherwi ble. Additional copies are available at cost of reproduction.	se
You m of the	ust com date of	mply with the following conditions precedent within <b>SEVEN (7)</b> calendar days f this Notice of Award.	ays
The Co SEVEN	ontracto NTH (7	or shall execute and submit the following documents by 5:00 p.m. of the <b>'th)</b> calendar day following the date of the Notice of Award.	
	a.	Agreement: To be executed by successful Bidder. Submit three (3) copie each bearing an original signature.	es,
	b.	Escrow of Bid Documentation: This must include all required documentat See the document titled Escrow Bid Documentation for more information	ion.
	с.	Performance Bond (100%): On the form provided in the Contract Docum and fully executed as indicated on the form.	ents
	d.	Payment Bond (Contractor's Labor & Material Bond) (100%): On the for provided in the Contract Documents and fully executed as indicated on the form.	m าe
	e.	Insurance Certificates and Endorsements as required.	

- f. Workers' Compensation Certification.
- g. Prevailing Wage and Related Labor Requirements Certification.

- h. Disabled Veteran Business Enterprise Participation Certification.
- i. Drug-Free Workplace Certification.
- j. Tobacco-Free Environment Certification.
- k. Hazardous Materials Certification.
- I. Lead-Based Materials Certification.
- m. Imported Materials Certification.
- n. Criminal Background Investigation/Fingerprinting Certification.
- o. Buy American Certification.
- p. Roofing Project Certification: from Contractor, Material Manufacturer and/or Vendor.

Failure to comply with these conditions within the time specified will entitle District to consider your bid abandoned, to annul this Notice of Award, and to declare your Bid Security forfeited, as well as any other rights the District may have against the Contractor.

After you comply with those conditions, District will return to you one fully signed counterpart of the Agreement.

## SAN RAFAEL CITY SCHOOLS

BY: \_\_\_\_\_

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

END OF DOCUMENT

## Section 00 55 00

## NOTICE TO PROCEED

TO:			

("Contractor")

ADDRESS: \_\_\_\_\_

PROJECT San Rafael High School AD Building Remodel

PROJECT/CONTRACT NO.: 21-04 between the San Rafael City Schools and Contractor ("Contract").

You are notified that the Contract Time under the above Contract will commence to run on \_\_\_\_\_\_, 20\_\_\_\_. By that date, you are to start performing your obligations under the Contract Documents. In accordance with the Agreement executed by Contractor, the date of completion is \_\_\_\_\_\_, 20\_\_\_\_.

You must submit the following documents by 5:00 p.m. of the TENTH (10th) calendar day following the date of this Notice to Proceed:

- a. Contractor's preliminary schedule of construction.
- b. Contractor's preliminary schedule of values for all of the Work.
- c. Contractor's preliminary schedule of submittals, including Shop Drawings, Product Data, and Samples submittals
- d. Contractor's Safety Plan specifically adapted for the Project.
- e. Registered Subcontractors List: A complete subcontractors list for all tiers, including the name, address, telephone number, email address, facsimile number, California State Contractors License number, license classification, Department of Industrial Relations registration number, and monetary value of all Subcontracts.

Thank you. We look forward to a very successful Project.

## SAN RAFAEL CITY SCHOOLS

BY: \_\_\_\_\_

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

END OF DOCUMENT

# Section 00 52 13

# AGREEMENT

 THIS AGREEMENT IS MADE AND ENTERED INTO THIS \_\_\_\_\_\_ DAY OF \_\_\_\_\_\_

 \_\_\_\_\_\_, 20\_\_\_\_\_, by and between the San Rafael City Schools ("District") and \_\_\_\_\_\_\_

 \_\_\_\_\_\_\_("Contractor") ("Agreement").

**WITNESSETH:** That the parties hereto have mutually covenanted and agreed, and by these presents do covenant and agree with each other, as follows:

1. **The Work**: Contractor agrees to furnish all tools, equipment, apparatus, facilities, labor, and material necessary to perform and complete in a good and workmanlike manner, the work of the following project:

San Rafael High School AD Building Remodel

("Project" or "Contract" or "Work")

It is understood and agreed that the Work shall be performed and completed as required in the Contract Documents including, without limitation, the Drawings and Specifications and submission of all documents required to secure funding or by the Division of the State Architect for close-out of the Project, under the direction and supervision of, and subject to the approval of, the District or its authorized representative.

- 2. The Contract Documents: The complete Contract consists of all Contract Documents as defined in the General Conditions and incorporated herein by this reference. Any and all obligations of the District and Contractor are fully set forth and described in the Contract Documents. All Contract Documents are intended to cooperate so that any Work called for in one and not mentioned in the other or vice versa is to be executed the same as if mentioned in all Contract Documents.
- 3. **Interpretation of Contract Documents**: Should any guestion arise concerning the intent or meaning of Contract Documents, including the Drawings or Specifications, the question shall be submitted to the District for interpretation. If a conflict exists in the Contract Documents, valid, written modifications, beginning with the most recent, shall control over this Agreement (if any), which shall control over the Special Conditions, which shall control over any Supplemental Conditions, which shall control over the General Conditions, which shall control over the remaining Division 0 documents, which shall control over Division 1 Documents which shall control over Division 2 through Division 49 documents, which shall control over figured dimensions, which shall control over large-scale drawings, which shall control over small-scale drawings. In the case of a discrepancy or ambiguity solely between and among the Drawings and Specifications, the discrepancy or ambiguity shall be resolved in favor of the interpretation that will provide District with the functionally complete and operable Project described in the Drawings and Specifications. In no case shall a document calling for lower guality and/or guantity material or workmanship control. The decision of the District in the matter shall be final.

- 4. **Time for Completion**: It is hereby understood and agreed that the Work under this Contract shall be completed within <u>One Hundred Twenty One (121) consecutive</u> <u>calendar days</u> ("Contract Time") from the date specified in the District's Notice to Proceed.
- 5. Completion Extension of Time: Should the Contractor fail to complete this Contract, and the Work provided herein, within the time fixed for completion, due allowance being made for the contingencies provided for herein, the Contractor shall become liable to the District for all loss and damage that the District may suffer on account thereof. The Contractor shall coordinate its Work with the Work of all other contractors. The District shall not be liable for delays resulting from Contractor's failure to coordinate its Work with other contractors in a manner that will allow timely completion of Contractor's Work. Contractor shall be liable for delays to other contractors caused by Contractor's failure to coordinate its Work with the Work of other contractors.
- 6. Liquidated Damages: Time is of the essence for all work under this Agreement. It is hereby understood and agreed that it is and will be difficult and/or impossible to ascertain and determine the actual damage that the District will sustain in the event of and by reason of Contractor's delay; therefore, Contractor agrees that it shall pay to the District the sum of <u>thirty-five hundred dollars</u> (\$<u>3500.00</u>) per day as liquidated damages for each and every day's delay beyond the time herein prescribed in finishing the Work.

It is hereby understood and agreed that this amount is not a penalty.

In the event that any portion of the liquidated damages is not paid to the District, the District may deduct that amount from any money due or that may become due the Contractor under this Agreement, and such deduction does not constitute a withholding or penalty. The District's right to assess liquidated damages is as indicated herein and in the General Conditions.

The time during which the Contract is delayed for cause, as hereinafter specified, may extend the time of completion for a reasonable time as the District may grant, provided that Contractor has complied with the claims procedure of the Contract Documents. This provision does not exclude the recovery of damages by either party under other provisions in the Contract Documents.

- 7. Loss Or Damage: The District and its agents and authorized representatives shall not in any way or manner be answerable or suffer loss, damage, expense, or liability for any loss or damage that may happen to the Work, or any part thereof, or in or about the same during its construction and before acceptance, and the Contractor shall assume all liabilities of every kind or nature arising from the Work, either by accident, negligence, theft, vandalism, or any cause whatsoever; and shall hold the District and its agents and authorized representatives harmless from all liability of every kind and nature arising from accident, negligence, or any cause whatsoever.
- 8. Limitation Of District Liability: District's financial obligations under this Contract shall be limited to the payment of the compensation provided in this Contract. Notwithstanding any other provision of this Contract, in no event shall District be liable, regardless of whether any claim is based on contract or tort, for any special,

consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, lost bonding capacity, arising out of or in connection with this Contract for the services performed in connection with this Contract.

- **9. Insurance and Bonds**: Prior to issuance of the Notice to Proceed by the District, Contractor shall provide all required certificates of insurance, insurance endorsements, and payment and performance bonds as evidence thereof.
- **10. Prosecution of Work**: If the Contractor should neglect to prosecute the Work properly or fail to perform any provisions of this Contract, the District, may, pursuant to the General Conditions and without prejudice to any other remedy it may have, make good such deficiencies and may deduct the cost thereof from the payment then or thereafter due the Contractor.
- 11. Authority of Architect, Project Inspector, and DSA: Contractor hereby acknowledges that the Architect(s), the Project Inspector(s), and the Division of the State Architect ("DSA") have authority to approve and/or suspend Work if the Contractor's Work does not comply with the requirements of the Contract Documents, Title 24 of the California Code of Regulations, and all applicable laws and regulations. The Contractor shall be liable for any delay caused by its non-compliant Work.
- **12. Assignment of Contract**: Neither the Contract, nor any part thereof, nor any moneys due or to become due thereunder, may be assigned by the Contractor without the prior written approval of the District, nor without the written consent of the Surety on the Contractor's Performance Bond (the "Surety"), unless the Surety has waived in writing its right to notice of assignment.
- **13. Classification of Contractor's License**: Contractor hereby acknowledges that it currently holds valid Type B Contractor's license(s) issued by the State of California, Contractors' State License Board, in accordance with division 3, chapter 9, of the Business and Professions Code and in the classification called for in the Contract Documents.
- **14. Registration as Public Works Contractor**: The Contractor and all Subcontractors currently are registered as public works contractors with the Department of Industrial Relations, State of California, in accordance with Labor Code section 1771.1.
- **15. Payment of Prevailing Wages**: The Contractor and all Subcontractors shall pay all workers on all Work performed pursuant to this Contract not less than the general prevailing rate of per diem wages and the general prevailing rate for holiday and overtime work as determined by the Director of the Department of Industrial Relations, State of California, for the type of work performed and the locality in which the work is to be performed within the boundaries of the District, pursuant to sections 1770 et seq. of the California Labor Code.
- **16.** This Project is subject to labor compliance monitoring and enforcement by the Department of Industrial Relations pursuant to Labor Code section 1771.4 and Title 8 of the California Code of Regulations. Contractor specifically acknowledges and understands that it shall perform the Work of this Agreement while complying with

Page 3 of 5

all the applicable provisions of Division 2, Part 7, Chapter 1, of the Labor Code, including, without limitation, the requirement that the Contractor and all of its Subcontractors shall timely submit complete and accurate electronic certified payroll records as required by the Contract Documents, or the District may not issue payment.

**17. Contract Price**: In consideration of the foregoing covenants, promises, and agreements on the part of the Contractor, and the strict and literal fulfillment of each and every covenant, promise, and agreement, and as compensation agreed upon for the Work and construction, erection, and completion as aforesaid, the District covenants, promises, and agrees that it will well and truly pay and cause to be paid to the Contractor in full, and as the full Contract Price and compensation for construction, erection, and completion of the Work hereinabove agreed to be performed by the Contractor, the following price:

		Dollars
(\$	).	

in lawful money of the United States, which sum is to be paid according to the schedule provided by the Contractor and accepted by the District and subject to additions and deductions as provided in the Contract. This amount supersedes any previously stated and/or agreed to amount(s).

- **18. No Representations:** No representations have been made other than as set forth in writing in the Contract Documents, including this Agreement. Each of the Parties to this Agreement warrants that it has carefully read and understood the terms and conditions of this Agreement and all Contract Documents, and that it has not relied upon the representations or advice of any other Party or any attorney not its own.
- **19. Entire Agreement:** The Contract Documents, including this Agreement, set forth the entire agreement between the parties hereto and fully supersede any and all prior agreements, understandings, written or oral, between the parties hereto pertaining to the subject matter thereof.
- **20. Severability**: If any term, covenant, condition, or provision in any of the Contract Documents is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remainder of the provisions in the Contract Documents shall remain in full force and effect and shall in no way be affected, impaired, or invalidated thereby.

IN WITNESS WHEREOF, accepted and agreed on the date indicated above:

#### CONTRACTOR

## SAN RAFAEL CITY SCHOOLS

Ву:	Ву:
Title:	Title:

NOTE: If the party executing this Contract is a corporation, a certified copy of the by-laws, or of the resolution of the Board of Directors, authorizing the officers of said corporation to execute the Contract and the bonds required thereby must be attached hereto.

# Section 00 41 13

# **BID FORM AND PROPOSAL**

To: Governing Board of the San Rafael City Schools ("District" or "Owner")

From:

(Proper Name of Bidder)

The undersigned declares that Bidder has read and understands the Contract Documents, including, without limitation, the Notice to Bidders and the Instructions to Bidders, and agrees and proposes to furnish all necessary labor, materials, and equipment to perform and furnish all work in accordance with the terms and conditions of the Contract Documents, including, without limitation, the Drawings and Specifications of Bid No. 21-04 for the following project known as:

San Rafael High School AD Building Remodel

("Project" or "Contract") and will accept in full payment for that Work the following total lump sum amount, all taxes included:

BASE BID

Bidder acknowledges and agrees that the Base Bid accounts for any and all Allowance(s).

dollars

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Page 1 of 4

\$ \_\_\_\_\_

#### Additional Detail Regarding Calculation of Base Bid

1. <u>Allowance</u>. The Bidder's Base Bid shall include a Fifty Thousand Dollar (\$50,000.00) allowance for Unforeseen Conditions.

The above allowance shall only be allocated for unforeseen items relating to the Work. Contractor shall not bill for or be due any portion of this allowance unless the District has identified specific work, Contractor has submitted a price for that work or the District has proposed a price for that work, the District has accepted the cost for that work, and the District has prepared an Allowance Expenditure Directive incorporating that work. Contractor hereby authorizes the District to execute a unilateral deductive change order at or near the end of the Project for all or any portion of the allowance not allocated.

#### [REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

- 2. The undersigned has reviewed the Work outlined in the Contract Documents and fully understands the scope of Work required in this Proposal, understands the construction and project management function(s) is described in the Contract Documents, and that each Bidder who is awarded a contract shall be in fact a prime contractor, not a subcontractor, to the District, and agrees that its Proposal, if accepted by the District, will be the basis for the Bidder to enter into a contract with the District in accordance with the intent of the Contract Documents.
- 3. The undersigned has notified the District in writing of any discrepancies or omissions or of any doubt, questions, or ambiguities about the meaning of any of the Contract Documents, and has contacted the Construction Manager before bid date to verify the issuance of any clarifying Addenda.
- 4. The undersigned agrees to commence work under this Contract on the date established in the Contract Documents and to complete all work within the time specified in the Contract Documents.
- 5. The liquidated damages clause of the General Conditions and Agreement is hereby acknowledged.
- 6. It is understood that the District reserves the right to reject this bid and that the bid shall remain open to acceptance and is irrevocable for a period of ninety (90) days.
- 7. The following documents are attached hereto:
  - Bid Bond on the District's form or other security
  - Designated Subcontractors List
  - Site Visit Certification
  - Non-Collusion Declaration
  - Iran Contracting Act Certification

8. Receipt and acceptance of the following Addenda is hereby acknowledged:

No, Dated	No, Dated
No, Dated	No, Dated
No, Dated	No, Dated

- 9. Bidder acknowledges that the license required for performance of the Work is a Class B license.
- 10. Bidder hereby certifies that Bidder is able to furnish labor that can work in harmony with all other elements of labor employed or to be employed on the Work.
- 11. Bidder specifically acknowledges and understands that if it is awarded the Contract, that it shall perform the Work of the Project while complying with all requirements of the Department of Industrial Relations.
- 12. Bidder hereby certifies that its bid includes sufficient funds to permit Bidder to comply with all local, state or federal labor laws or regulations during the Project, including payment of prevailing wage, and that Bidder will comply with the provisions of Labor Code section 2810(d) if awarded the Contract
- 13. Bidder represents that it is competent, knowledgeable, and has special skills with respect to the nature, extent, and inherent conditions of the Work to be performed. Bidder further acknowledges that there are certain peculiar and inherent conditions existent in the construction of the Work that may create, during the Work, unusual or peculiar unsafe conditions hazardous to persons and property.
- 14. Bidder expressly acknowledges that it is aware of such peculiar risks and that it has the skill and experience to foresee and to adopt protective measures to adequately and safely perform the Work with respect to such hazards.
- 15. Bidder expressly acknowledges that it is aware that if a false claim is knowingly submitted (as the terms "claim" and "knowingly" are defined in the California False Claims Act, Gov. Code, § 12650 et seq.), the District will be entitled to civil remedies set forth in the California False Claim Act. It may also be considered fraud and the Contractor may be subject to criminal prosecution.
- 16. The undersigned Bidder certifies that it is, at the time of bidding, and shall be throughout the period of the Contract, licensed by the State of California to do the type of work required under the terms of the Contract Documents and registered as a public works contractor with the Department of Industrial Relations. Bidder further certifies that it is regularly engaged in the general class and type of work called for in the Contract Documents.
Furthermore, Bidder hereby certifies to the District that all representations, certifications, and statements made by Bidder, as set forth in this bid form, are true and correct and are made under penalty of perjury.

Dated this	day of			20
Name of Bidder:				
Type of Organization:				
Signed by:				
Title of Signer:				
Address of Bidder:				
Taxpayer Identification No. of Bidder:				
Telephone Number:				
Fax Number:				
E-mail:		_ Web Page:		
Contractor's License No(s):	No.:	Class:	Expiration Date:	
	No.:	Class:	Expiration Date:	
	No.:	Class:	Expiration Date:	
Public Works Contractor Re	gistration No.:			

END OF DOCUMENT

# Section 00 56 00

# ESCROW BID DOCUMENTATION

#### 1. Requirement to Escrow Bid Documentation

- a. Contractor shall submit, within <u>SEVEN</u> (7) calendar days after the date of the Notice of Award, one copy of all documentary information received or generated by Contractor in preparation of bid prices for this Contract, as specified herein. This material is referred to herein as "Escrow Bid Documentation." The Escrow Bid Documentation of the Contractor will be held in escrow for the duration of the Contract.
- b. Contractor agrees, as a condition of award of the Contract, that the Escrow Bid Documentation constitutes all written information used in the preparation of its bid, and that no other written bid preparation information shall be considered in resolving disputes or claims. Contractor also agrees that nothing in the Escrow Bid Documentation shall change or modify the terms or conditions of the Contract Documents.
- c. The Escrow Bid Documentation will not be opened by District except as indicated herein. The Escrow Bid Documentation will be used only for the resolution of change orders and claims disputes.
- d. Contractor's submission of the Escrow Bid Documentation, as with the bonds and insurance documents required, is considered an essential part of the Contract award. Should the Contractor fail to make the submission within the allowed time specified above, District may deem the Contractor to have failed to enter into the Contract, and the Contractor shall forfeit the amount of its bid security, accompanying the Contractor's bid, and District may award the Contract to the next lowest responsive responsible bidder.
- e. NO PAYMENTS WILL BE MADE, NOR WILL DISTRICT ACCEPT PROPOSED CHANGE ORDERS UNTIL THE ABOVE REQUIRED INFORMATION IS SUBMITTED AND APPROVED.
- f. The Escrow Bid Documentation shall be submitted in person by an authorized representative of the Contractor to the District.

#### 2. Ownership of Escrow Bid Documentation

- a. The Escrow Bid Documentation is, and shall always remain, the property of Contractor, subject to review by District, as provided herein.
- b. Escrow Bid Documentation constitute trade secrets, not known outside Contractor's business, known only to a limited extent and only by a limited number of employees of Contractor, safeguarded while in Contractor's

possession, extremely valuable to Contractor, and could be extremely valuable to Contractor's competitors by virtue of reflecting Contractor's contemplated techniques of construction. Subject to the provisions herein, District agrees to safeguard the Escrow Bid Documentation, and all information contained therein, against disclosure to the fullest extent permitted by law.

#### 3. Format and Contents of Escrow Bid Documentation

- a. Contractor may submit Escrow Bid Documentation in its usual cost-estimating format; a standard format is not required. The Escrow Bid Documentation shall be submitted in the language (e.g., English) of the specification.
- b. Escrow Bid Documentation must clearly itemize the estimated costs of performing the work of each bid item contained in the bid schedule, separating bid items into sub-items as required to present a detailed cost estimate and allow a detailed cost review. The Escrow Bid Documentation shall include all subcontractor bids or quotes, supplier bids or quotes, quantity takeoffs, crews, equipment, calculations of rates of production and progress, copies of quotes from subcontractors and suppliers, and memoranda, narratives, add/deduct sheets, and all other information used by the Contractor to arrive at the prices contained in the bid proposal. Estimated costs should be broken down into Contractor's usual estimate categories such as direct labor, repair labor, equipment ownership and operation, expendable materials, permanent materials, and subcontract costs as appropriate. Plant and equipment and indirect costs should be detailed in the Contractor's usual format. The Contractor's allocation of indirect costs, contingencies, markup, and other items to each bid item shall be identified.
- c. All costs shall be identified. For bid items amounting to less than \$10,000, estimated unit costs are acceptable without a detailed cost estimate, provided that labor, equipment, materials, and subcontracts, as applicable, are included and provided that indirect costs, contingencies, and markup, as applicable, are allocated.
- d. Bid Documentation provided by District should not be included in the Escrow Bid Documentation unless needed to comply with the following requirements.

## 4. Submittal of Escrow Bid Documentation

- The Escrow Bid Documentation shall be submitted by the Contractor in a sealed container within <u>SEVEN</u> (7) calendar days after the date of the Notice of Award. The container shall be clearly marked on the outside with the Contractor's name, date of submittal, project name and the words "Escrow Bid Documentation Intended to be opened in the presence of Authorized Representatives of Both District and Contractor".
- b. By submitting Escrow Bid Documentation, Contractor represents that the material in the Escrow Bid Documentation constitutes all the documentary

information used in preparation of the bid and that the Contractor has personally examined the contents of the Escrow Bid Documentation container and has found that the documents in the container are complete.

- c. If Contractor's proposal is based upon subcontracting any part of the work, each subcontractor whose total subcontract price exceeds 5 percent of the total contract price proposed by Contractor, shall provide separate Escrow Documents to be included with those of Contractor. Those documents shall be opened and examined in the same manner and at the same time as the examination described above for Contractor.
- d. If Contractor wishes to subcontract any portion of the Work after award, District retains the right to require Contractor to submit Escrow Documents for the Subcontractor before the subcontract is approved.

#### 5. Storage, Examination and Final Disposition of Escrow Bid Documentation

- a. The Escrow Bid Documentation will be placed in escrow, for the life of the Contract, in a mutually agreeable institution. The cost of storage will be paid by Contractor for the duration of the project until final Contract payment. The storage facilities shall be the appropriate size for all the Escrow Bid Documentation and located conveniently to both District's and Contractor's offices.
- b. The Escrow Bid Documentation shall be examined by both District and Contractor, at any time deemed necessary by either District or Contractor, to assist in the negotiation of price adjustments and change orders or the settlement of disputes and claims. In the case of legal proceedings, Escrow Bid Documentation shall be used subject to the terms of an appropriate protective order if requested by Contractor and ordered by a court of competent jurisdiction. Examination of the Escrow Bid Documentation is subject to the following conditions:
  - (1) As trade secrets, the Escrow Bid Documentation is proprietary and confidential to the extent allowed by law.
  - (2) District and Contractor shall each designate, in writing to the other party <u>SEVEN</u> (7) calendar days prior to any examination, the names of representatives who are authorized to examine the Escrow Bid Documentation. No other person shall have access to the Escrow Bid Documentation.
  - (3) Access to the documents may take place only in the presence of duly designated representatives of the District and Contractor. If Contractor fails to designate a representative or appear for joint examination on <u>SEVEN</u> (7) calendar days' notice, then the District representative may examine the Escrow Bid Documents alone upon an additional <u>THREE</u> (3) calendar days' notice if a representative of the Contractor does not appear at the time set.

- (4) If a subcontractor has submitted sealed information to be included in the Escrow Bid Documents, access to those documents may take place only in the presence of a duly designated representative of the District, Contractor and that subcontractor. If that subcontractor fails to designate a representative or appear for joint examination on <u>SEVEN</u>
  (7) calendar days' notice, then the District representative and/or the Contractor may examine the Escrow Bid Documentation without that subcontractor present upon an additional <u>THREE</u> (3) calendar days' notice if a representative of that subcontractor does not appear at the time set.
- c. The Escrow Bid Documentation will be returned to Contractor at such time as the Contract has been completed and final settlement has been achieved.

END OF DOCUMENT

Page 4 of 4

# Section 00 57 00

# ESCROW AGREEMENT IN LIEU OF RETENTION (Public Contact Code Section 22300)

#### (Note: Contractor must use this form.)

This Escrow Agreement in Lieu of Retention ("Es	scrow Agreement") is made and entered into
this day of	, 20, by and between
the San Rafael City Schools ("District"), whose a	address is 310 Nova Albion Way, San Rafael,
California 94903, and	("Contractor"), whose address is
, and	("Escrow
Agent"), a state or federally chartered bank in t	he state of California, whose address is

For the consideration hereinafter set forth, District, Contractor, and Escrow Agent agree as follows:

- 1. Pursuant to section 22300 of Public Contract Code of the State of California, which is hereby incorporated by reference, Contractor has the following two (2) options:

	_ Dollars (\$)
dated,	_, 20, (the "Contract");

□ On written request of Contractor, District shall make payments of the retention earnings for the above referenced Contract directly to Escrow Agent.

When Contractor deposits the securities as a substitute for Contract earnings (first option), Escrow Agent shall notify District within ten (10) calendar days of the deposit. The market value of the securities at the time of substitution and at all times from substitution until the termination of the Escrow Agreement shall be at least equal to the cash amount then required to be withheld as retention under the terms of the Contract between District and Contractor.

Securities shall be held in the name of San Rafael City Schools, and shall designate Contractor as beneficial owner.

- 2. District shall make progress payments to Contractor for those funds which otherwise would be withheld from progress payments pursuant to Contract provisions, provided that Escrow Agent holds securities in form and amount specified above.
- 3. When District makes payment of retentions earned directly to Escrow Agent, Escrow Agent shall hold them for the benefit of Contractor until the time that the escrow created under this Escrow Agreement is terminated. Contractor may direct the

Page 1 of 3

investment of the payments into securities. All terms and conditions of this Escrow Agreement and the rights and responsibilities of the Parties shall be equally applicable and binding when District pays Escrow Agent directly.

- 4. Contractor shall be responsible for paying all fees for the expenses incurred by Escrow Agent in administering the Escrow Account, and all expenses of District. The District will charge Contractor \$\_\_\_\_\_ for each of District's deposits to the escrow account. These expenses and payment terms shall be determined by District, Contractor, and Escrow Agent.
- 5. Interest earned on securities or money market accounts held in escrow and all interest earned on that interest shall be for sole account of Contractor and shall be subject to withdrawal by Contractor at any time and from time to time without notice to District.
- 6. Contractor shall have the right to withdraw all or any part of the principal in the Escrow Account only by written notice to Escrow Agent accompanied by written authorization from District to Escrow Agent that District consents to withdrawal of amount sought to be withdrawn by Contractor.
- 7. District shall have the right to draw upon the securities and/or withdraw amounts from the Escrow Account in the event of default by Contractor. Upon seven (7) days' written notice to Escrow Agent from District of the default, if applicable, Escrow Agent shall immediately convert the securities to cash and shall distribute the cash as instructed by District. Escrow Agent shall not be authorized to determine the validity of any notice of default given by District pursuant to this paragraph, and shall promptly comply with District's instructions to pay over said escrowed assets. Escrow Agent further agrees to not interplead the escrowed assets in response to a conflicting demand.
- 8. Upon receipt of written notification from District certifying that the Contract is final and complete, and that Contractor has complied with all requirements and procedures applicable to the Contract, Escrow Agent shall release to Contractor all securities and interest on deposit less escrow fees and charges of the Escrow Account. The escrow shall be closed immediately upon disbursement of all monies and securities on deposit and payments of fees and charges.
- 9. Escrow Agent shall rely on written notifications from District and Contractor pursuant to Paragraphs 5 through 8, inclusive, of this Escrow Agreement and District and Contractor shall hold Escrow Agent harmless from Escrow Agent's release and disbursement of securities and interest as set forth above.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

10. Names of persons who are authorized to give written notice or to receive written notice on behalf of District and on behalf of Contractor in connection with the foregoing, and exemplars of their respective signatures are as follows:

On behalf of District:	On behalf of Contractor:
Title	Title
Name	Name
Signature	Signature
Address	Address
On behalf of Escrow Agent:	
Title	
Name	
Signature	
Address	
At the time that the Escrow Account is Escrow Agent a fully executed copy of	opened, District and Contractor shall deliver to this Agreement.
IN WITNESS WHEREOF, the parties has on the date first set forth above.	ve executed this Agreement by their proper officers
On behalf of District:	On behalf of Contractor:
Title	Title
Name	Name
Signature	Signature
Address	Address
EN	ID OF DOCUMENT

Page 3 of 3

# Section 00 61 13.13

# **PERFORMANCE BOND** (100% of Contract Price)

#### (Note: Contractor must use this form, NOT a surety company form.)

KNOW ALL PERSONS BY THESE PRESENTS:

San Rafael HS AD Building Classroom Remodel ("Project" or "Contract") which Contract dated \_\_\_\_\_\_, 20\_\_\_\_, and all of the Contract Documents attached to or forming a part of the Contract, are hereby referred to and made a part hereof; and

WHEREAS, said Principal is required under the terms of the Contract to furnish a bond for the faithful performance of the Contract.

NOW, THEREFORE, the Principal and \_\_\_\_\_

(``Surety") are held

and firmly bound unto the Board of the District in the penal sum of

Dollars (\$\_\_\_\_\_\_), lawful money of the United States, for the payment of which sum well and truly to be made we bind ourselves, our heirs, executors, administrators, successors, and assigns jointly and severally, firmly by these presents, to:

- Promptly perform all the work required to complete the Project; and
- Pay to the District all damages the District incurs as a result of the Principal's failure to perform all the Work required to complete the Project.

Or, at the District's sole discretion and election, the Surety shall obtain a bid or bids for completing the Contract in accordance with its terms and conditions, and upon determination by the District of the lowest responsible bidder, arrange for a contract between such bidder and the District and make available as Work progresses sufficient funds to pay the cost of completion less the "balance of the Contract Price," and to pay and perform all obligations of Principals under the Contract, including, without limitation, all obligations with respect to warranties, guarantees and the payment of liquidated damages. The term "balance of the Contract Price," as used in this paragraph, shall mean the total amount payable to Principal by the District under the Contract and any modifications thereto, less the amount previously paid by the District to the Principal, less any withholdings by the District allowed under the Contract. District shall not be required or obligated to accept a tender of a completion contractor from the Surety for any or no reason.

Page 1 of 3

The condition of the obligation is such that, if the above bound Principal, its heirs, executors, administrators, successors, or assigns, shall in all things stand to and abide by, and well and truly keep and perform the covenants, conditions, and agreements in the Contract and any alteration thereof made as therein provided, on its part to be kept and performed at the time and in the intent and meaning, including all contractual guarantees and warrantees of materials and workmanship, and shall indemnify and save harmless the District, its trustees, officers and agents, as therein stipulated, then this obligation shall become null and void, otherwise it shall be and remain in full force and virtue.

Surety expressly agrees that the District may reject any contractor or subcontractor proposed by Surety to fulfill its obligations in the event of default by the Principal. Surety shall not utilize Principal in completing the Work nor shall Surety accept a Bid from Principal for completion of the Work if the District declares the Principal to be in default and notifies Surety of the District's objection to Principal's further participation in the completion of the Work.

As a condition precedent to the satisfactory completion of the Contract, the above obligation shall hold good for a period equal to the warranty and/or guarantee period of the Contract, during which time Surety's obligation shall continue if Contractor shall fail to make full, complete, and satisfactory repair and replacements and totally protect the District from loss or damage resulting from or caused by defective materials or faulty workmanship. The obligations of Surety hereunder shall continue so long as any obligation of Contractor remains. Nothing herein shall limit the District's rights or the Contractor or Surety's obligations under the Contract, law or equity, including, but not limited to, California Code of Civil Procedure section 337.15.

The Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration, or addition to the terms of the contract or to the work to be performed thereunder or the specifications accompanying the same shall in any way affect its obligation on this bond. The Surety also stipulates and agrees that it shall not be exonerated or released from the obligation of this bond by any overpayment or underpayment by the District that is based upon estimates approved by the Architect. The Surety does hereby waive notice of any such change, extension of time, alteration, or addition to the terms of the Contract or to the work or to the specifications.

IN WITNESS WHEREOF, two (2) identical counterparts of this instrument, each of which shall for all purposes be deemed an original thereof, have been duly executed by the Principal and Surety above named, on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

Principal	Surety
Ву	Ву
	Name of California Agent of Surety
	Address of California Agent of Surety
	Telephone No. of California Agent of Surety

Contractor must attach a Notarial Acknowledgment for all Surety's signatures and a Power of Attorney and Certificate of Authority for Surety. The California Department of Insurance must authorize the Surety to be an admitted surety insurer.

END OF DOCUMENT

Page 3 of 3

# Section 00 61 13.16

# <u>PAYMENT BOND</u> Contractor's Labor & Material Bond (100% Of Contract Price)

#### (Note: Contractor must use this form, NOT a surety company form.)

KNOW ALL PERSONS BY THESE PRESENTS:

WHEREAS, the governing board ("Board") of the San Rafael City Schools, ("District") and \_\_\_\_\_\_, ("Principal") have entered into a contract for the furnishing of all materials and labor, services and transportation, necessary, convenient, and proper to perform the following project:

San Rafael HS AD Building Remodel

("Project" or "Contract") which Contract dated \_\_\_\_\_\_, 20\_\_\_\_, and all of the Contract Documents attached to or forming a part of the Contract, are hereby referred to and made a part hereof; and

WHEREAS, pursuant to law and the Contract, the Principal is required, before entering upon the performance of the work, to file a good and sufficient bond with the body by which the Contract is awarded in an amount equal to one hundred percent (100%) of the Contract price, to secure the claims to which reference is made in sections 9000 through 9510 and 9550 through 9566 of the Civil Code, and division 2, part 7, of the Labor Code.

NOW, THEREFORE, the Principal and

("Surety")

are held and firmly bound unto all laborers, material men, and other persons referred to in said statutes in the sum of \_\_\_\_\_\_

Dollars (\$\_\_\_\_\_\_), lawful money of the United States, being a sum not less than the total amount payable by the terms of Contract, for the payment of which sum well and truly to be made, we bind ourselves, our heirs, executors, administrators, successors, or assigns, jointly and severally, by these presents.

The condition of this obligation is that if the Principal or any of its subcontractors, or their heirs, executors, administrators, successors, or assigns of any, all, or either of them shall fail to pay for any labor, materials, provisions, or other supplies, used in, upon, for or about the performance of the work contracted to be done, or for any work or labor thereon of any kind, or for amounts required to be deducted, withheld, and paid over to the Employment Development Department from the wages of employees of the Principal or any of his or its subcontractors of any tier under Section 13020 of the Unemployment Insurance Code with respect to such work or labor, that the Surety will pay the same in an amount not exceeding the amount herein above set forth, and also in case suit is brought upon this bond, will pay a reasonable attorney's fee to be awarded and fixed by the court, and to be taxed as costs and to be included in the judgment therein rendered.

It is hereby expressly stipulated and agreed that this bond shall inure to the benefit of any and all persons, companies, and corporations entitled to file claims under section 9100 of the Civil Code, so as to give a right of action to them or their assigns in any suit brought upon this bond.

Should the condition of this bond be fully performed, then this obligation shall become null and void; otherwise it shall be and remain in full force and affect.

And the Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration, or addition to the terms of Contract or the specifications accompanying the same shall in any manner affect its obligations on this bond, and it does hereby waive notice of any such change, extension, alteration, or addition.

IN WITNESS WHEREOF, two (2) identical counterparts of this instrument, each of which shall for all purposes be deemed an original thereof, have been duly executed by the Principal and Surety above named, on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_.

Principal	Surety
Ву	Ву
	Name of California Agent of Surety
	Address of California Agent of Surety

Telephone No. of California Agent of Surety

Contractor must attach a Notarial Acknowledgment for all Surety's signatures and a Power of Attorney and Certificate of Authority for Surety. The California Department of Insurance must authorize the Surety to be an admitted surety insurer.

END OF DOCUMENT

## Section 00 63 40

## ALLOWANCE EXPENDITURE DIRECTIVE FORM

San Rafael City Schools 310 Nova Albion Way San Rafael, CA 94903

ALLOWANCE EXPENDITURE DIRECTIVE NO.:

# **ALLOWANCE EXPENDITURE DIRECTIVE**

Project: \_\_\_\_\_

Bid No.:

Date: \_\_\_\_\_ DSA File No.:\_\_\_\_\_ DSA Appl. No.

The following parties agree to the terms of this Allowance Expenditure Directive ("AED"):

Owner Name, Address, Telephone:

Contractor Name, Address, Telephone:

Reference	Description	Allowance Authorized for Expenditure
Request for AED #	[Description of unforeseen item relating to Work]	\$
Requested by:	[Requester]	
Performed by:	[Performer]	
Reason:	[Reason]	
Request for AED #	[Description of unforeseen item relating to Work]	\$
Requested by:	[Requester]	
Performed by:	[Performer]	
Reason:	[Reason]	
Request for AED #	[Description of unforeseen item relating to Work]	\$
Requested by:	[Requester]	
Performed by:	[Performer]	
Reason:	[Reason]	

Total Contract Allowance Amount:	\$
Amount of Previously Approved Allowance Expenditure Directive(s):	\$

The undersigned Contractor approves the foregoing release of allowance for completion of each specified item, and agrees to furnish all labor, materials and services and perform all work necessary to complete any additional work specified for the consideration stated therein ("Work"). Submission of sums which have no basis in fact or which Contractor knows are false are at the sole risk of Contractor and may be a violation of the False Claims Act set forth under Government Code section 12650, et seq.

This Allowance Expenditure Directive must be signed by an authorized District representative.

It is expressly understood that the authorized allowance expenditure granted herein represent a full accord and satisfaction for any and all cost impacts of the items herein, and Contractor waives any and all further compensation based on the items herein. The value of the extra work or changes expressly includes any and all of the Contractor's costs and expenses, and its subcontractors, both direct and indirect. Any costs, expenses, or damages not included are deemed waived.

#### Signatures:

DISTRICT:	CONTRACTOR:
SAN RAFAEL CITY SCHOOLS	
Date:	Date:
By: [Print Name and Title here]	By: [Print Name and Title here]
ARCHITECT:	PROJECT INSPECTOR:
Date:	Date:
By: [Print Name and Title here]	By: [Print Name and Title here]

#### END OF DOCUMENT

# Section 00 63 57

## **PROPOSED CHANGE ORDER FORM**

San Rafael City Schools 310 Nova Albion Way	PCO NO.:
San Rafael, CA 94903	Date:
Bid No.:	DSA File No.: DSA Appl. No.:

Contractor hereby submits for District's review and evaluation this Proposed Change Order ("PCO"), submitted in accordance with and subject to the terms of the Contract Documents, including Sections 17.7 and 17.8 of the General Conditions. Any spaces left blank below are deemed no change to cost or time.

Contractor understands and acknowledges that documentation supporting Contractor's PCO must be attached and included for District review and evaluation. Contractor further understands and acknowledges that failure to include documentation sufficient to, in District's discretion, support some or all of the PCO, shall result in a rejected PCO.

	WORK PERFORMED OTHER THAN BY CONTRACTOR	ADD	DEDUCT
(a)	Material (attach suppliers' invoice or itemized quantity		
	and unit cost plus sales tax)		
(b)	Add Labor (attach itemized hours and rates, fully		
	encumbered)		
(c)	Add Equipment (attach suppliers' invoice)		
(d)	Subtotal		
(e)	Add overhead and profit for any and all tiers of		
	Subcontractor, the total not to exceed ten percent		
	(10%) of Item (d)		
(f)	<u>Subtotal</u>		
(g)	Add Overhead and Profit for Contractor, not to		
	exceed five percent (5%) of Item (f)		
(h)	<u>Subtotal</u>		
(i)	Add Bond and Insurance, not to exceed one and a half		
	percent (1.5%) of Item (h)		
(j)	<u>TOTAL</u>		
(k)	<b><u>Time</u></b> (zero unless indicated; "TBD" not permitted)	Calendar	
		Days	

#### [REMAINDER OF PAGE LEFT BLANK INTENTIONALLY]

	WORK PERFORMED BY CONTRACTOR	ADD	DEDUCT
(a)	Material (attach itemized quantity and unit cost plus		
	sales tax)		
(b)	Add Labor (attach itemized hours and rates, fully		
	encumbered)		
(C)	Add Equipment (attach suppliers' invoice)		
(d)	Subtotal		
(e)	Add Overhead and Profit for Contractor, not to		
	exceed fifteen percent (15%) of Item (d)		
(f)	<u>Subtotal</u>		
(g)	Add Bond and Insurance, not to exceed one and a half		
	percent (1.5%) of Item (f)		
(h)	<u>TOTAL</u>		
(i)	Time (zero unless indicated; "TBD" not permitted)	Cal	endar
		Days	

The undersigned Contractor approves the foregoing as to the changes, if any, to the Contract Price specified for each item, and as to the extension of time allowed, if any, for completion of the entire Work as stated herein, and agrees to furnish all labor, materials, and service, and perform all work necessary to complete any additional work specified for the consideration stated herein. Submission of sums which have no basis in fact or which Contractor knows are false are at the sole risk of Contractor and may be a violation of the False Claims Act set forth under Government Code section 12650 et seq. It is understood that the changes herein to the Contract shall only be effective when approved by the governing board of the District.

It is expressly understood that the value of the extra Work or changes expressly includes any and all of the Contractor's costs and expenses, direct and indirect, resulting from additional time required on the Project or resulting from delay to the Project including, without limitation, cumulative impacts. Contractor is not entitled to separately recover amounts for overhead or other indirect costs. Any costs, expenses, damages, or time extensions not included are deemed waived.

#### SUBMITTED BY:

Contractor:

[Name]

Date

Page 2 of 2

END OF DOCUMENT

#### Section 00 63 63

#### **CHANGE ORDER FORM**

San Rafael City Schools 310 Nova Albion Way San Rafael, CA 94903

**CHANGE ORDER NO.:** 

# **CHANGE ORDER**

Project: \_\_\_\_\_\_ Bid No.: \_\_\_\_\_\_

Date: \_\_\_\_\_ DSA File No.: \_\_\_\_\_ DSA Appl. No.: \_\_\_\_\_

\_\_\_\_\_

The following parties agree to the terms of this Change Order:

\_\_\_\_\_

Owner: \_\_\_\_\_ [Name / Address] Contractor: \_\_\_\_\_ [Name / Address]

# Architect: \_\_\_\_\_

[Name / Address]

Project Inspector: \_\_\_\_\_

[Name / Address]

Reference	Description		Cost	Days Ext.
PCO #	[Description of chan	qe]	\$	_
Requested by: [Requester]		5 ]		
Performed by:	[Performer]			
Reason:	[Reason]			
PCO # [Description of chan		ge]	\$	
Requested by:	[Requester]		-	
Performed by:	[Performer]			
Reason:	[Reason]			
PCO #	[Description of chan	ge]	\$	
Requested by:	[Requester]			
Performed by:	[Performer]			
Reason:	[Reason]			
Contract time will be adjusted as follows:		Original Contract Amount:	\$	
Previous Completion Date: <u>[Date]</u> [#] Calendar Days Extension (zero		Amount of Droviously	¢	
		Annount of Previously	Þ	
		Approved Change Order(s).		
unless otherwise indicate	ed)	American af this Change	<i>.</i>	
		Amount of this Change	\$	
Current Completion Date	e: <u>[Date]</u>	Order:		
		Contract Amount:	\$	

The undersigned Contractor approves the foregoing as to the changes, if any, to the Contract Price specified for each item, and as to the extension of time allowed, if any, for completion of the entire work as stated therein, and agrees to furnish all labor, materials and services and perform all work necessary to complete any additional work specified for the consideration stated therein. Submission of sums which have no basis in fact or which Contractor knows are false are at the sole risk of Contractor and may be a violation of the False Claims Act set forth under Government Code section 12650 et seq.

This change order is subject to approval by the governing board of this District and must be signed by the District. Until such time as this change order is approved by the District's governing board and executed by a duly authorized District representative, this change order is not effective and not binding.

It is expressly understood that the compensation and time, if any, granted herein represent a full accord and satisfaction for any and all time and cost impacts of the items herein, and Contractor waives any and all further compensation or time extension based on the items herein. The value of the extra work or changes expressly includes any and all of the Contractor's costs and expenses, and its subcontractors, both direct and indirect, resulting from additional time required on the project or resulting from delay to the project including without limitation, cumulative impacts. Any costs, expenses, damages or time extensions not included are deemed waived.

Signatures:			
District:		Contractor:	
[Name]	Date	[Name]	Date
Architect:		Project Inspector:	
[Name]	Date	[Name]	Date
	END OF	DOCUMENT	

Page 2 of 2

# Section 00 65 19.26

# AGREEMENT AND RELEASE OF ANY AND ALL CLAIMS

THIS AGREEMENT AND REL	EASE OF CLAIMS ("Agreem	ent and Release") IS MADE AND			
ENTERED INTO THIS	DAY OF	, 20 by and between the			
SAN RAFAEL CITY SCHOOLS ("District") and					
("Contractor"), who	se place of business is				

#### <u>RECITALS</u>

**WHEREAS**, the Work under the Contract was completed on \_\_\_\_\_, and a Notice of Completion was recorded with the County Recorder on \_\_\_\_\_.

NOW, THEREFORE, it is mutually agreed between District and Contractor as follows:

#### AGREEMENT AND RELEASE

1. Contractor will only be assessed liquidated damages as detailed below:

Original Contract Sum	\$
Modified Contract Sum	\$
Payment to Date	\$
, Liquidated Damages	\$
Payment Due Contractor	\$

- 2. Subject to the provisions hereof, District shall forthwith pay to Contractor the undisputed sum of \_\_\_\_\_\_ Dollars (\$\_\_\_\_\_) under the Contract, less any amounts represented by any notice to withhold funds on file with District as of the date of such payment.
- 3. Contractor acknowledges and hereby agrees that there are no unresolved or outstanding claims in dispute against District arising from the performance of work under the Contract, except for the claims described in Paragraph 4 and continuing obligations described in Paragraph 6. It is the intention of the parties in executing this Agreement and Release that this Agreement and Release shall be effective as a full, final and general release of all claims, demands, actions, causes of action, obligations, costs, expenses, damages, losses and liabilities of Contractor against District and all of its respective agents, employees, trustees, inspectors, assignees, consultants and transferees, except for any Disputed Claim that may be set forth in Paragraph 4 and the continuing obligations described in Paragraph 6 hereof.

4. The following claims are disputed (hereinafter, the "Disputed Claims") and are specifically excluded from the operation of this Agreement and Release:

<u>Claim No.</u>	Description of Claim	Amount of Claim	<u>Date Claim</u> Submitted
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

[If further space is required, attach additional sheets showing the required information.]

- 5. Consistent with California Public Contract Code section 7100, Contractor hereby agrees that, in consideration of the payment set forth in Paragraph 2 hereof, Contractor hereby releases and forever discharges District, all its agents, employees, inspectors, assignees, and transferees from any and all liability, claims, demands, actions, or causes of action of whatever kind or nature arising out of or in any way concerned with the Work under the Contract.
- 6. Guarantees and warranties for the Work, and any other continuing obligation of Contractor, including without limitation, the duty to defend, indemnify and hold harmless the District, shall remain in full force and effect as specified in the Contract Documents.
- 7. Contractor hereby waives the provisions of California Civil Code section 1542 which provides as follows:

A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS THAT THE CREDITOR OR RELEASING PARTY DOES NOT KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE AND THAT, IF KNOWN BY HIM OR HER, WOULD HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR OR RELEASED PARTY.

8. The provisions of this Agreement and Release are contractual in nature and not mere recitals and shall be considered independent and severable. If any such provision or any part thereof shall be at any time held invalid in whole or in part under any federal, state, county, municipal, or other law, ruling, or regulations, then such provision, or part thereof, shall remain in force and effect to the extent permitted by law, and the remaining provisions of this Agreement and Release shall also remain in full force and effect, and shall be enforceable.

- 9. All rights of District shall survive completion of the Work or termination of Contract, and execution of this Release.
  - \* \* \* CAUTION: THIS IS A RELEASE READ BEFORE EXECUTING \* \* \*

SAN RAFAEL CITY SCHOOLS
Signature:
Print Name:
Title:
CONTRACTOR:
Signature:
Print Name:
Title:

END OF DOCUMENT

Page 3 of 3

# Section 00 65 36

## **GUARANTEE FORM**

\_\_\_\_\_ ("Contractor") hereby agrees that the \_\_\_\_\_\_ \_\_\_\_ ("Work" of Contractor) which Contractor has installed for the San Rafael City Schools ("District") for the following project:

PROJECT: San Rafael High School AD Building Remodel

("Project" or "Contract") has been performed in accordance with the requirements of the Contract Documents and that the Work as installed will fulfill the requirements of the Contract Documents.

The undersigned agrees to repair or replace any or all of such Work that may prove to be defective in workmanship or material together with any other adjacent Work that may be displaced in connection with such replacement within a period of one year [A1] from the date of completion as defined in Public Contract Code section 7107, subdivision (c), ordinary wear and tear and unusual abuse or neglect excepted. The date of completion is \_\_\_\_\_\_, 20\_\_\_\_.

In the event of the undersigned's failure to comply with the above-mentioned conditions within a reasonable period of time, as determined by the District, but not later than seven (7) days after being notified in writing by the District, the undersigned authorizes the District to proceed to have said defects repaired and made good at the expense of the undersigned. The undersigned shall pay the costs and charges therefor upon demand.

Date:	
Proper Name of Contractor:	
Signature:	
Print Name:	
Title:	
Representatives to be contact	ted for service subject to terms of Contract:
Name:	
Address:	
Phone No.:	
Email:	
	END OF DOCUMENT

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# Section 00 72 13

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# **DOCUMENT 00 72 13**

## **GENERAL CONDITIONS**

#### 1. <u>CONTRACT TERMS AND DEFINITIONS</u>

#### 1.1 <u>Definitions</u>

Wherever used in the Contract Documents, the following terms shall have the meanings indicated, which shall be applicable to both the singular and plural thereof:

**1.1.1 Adverse Weather**: Shall be only weather that satisfies all of the following conditions: (1) unusually severe precipitation, sleet, snow, hail, or extreme temperature conditions in excess of the norm for the location and time of year it occurred based on the closest weather station data averaged over the past five years, (2) that is unanticipated and would cause unsafe work conditions and/or is unsuitable for scheduled work that should not be performed during inclement weather (i.e., exterior finishes), and (3) at the Project.

**1.1.2 Allowance Expenditure Directive:** Written authorization for expenditure of allowance, if any.

**1.1.3 Approval, Approved, and/or Accepted**: Written authorization, unless stated otherwise.

**1.1.4** Architect (or "Design Professional in General Responsible Charge"): The individual, partnership, corporation, joint venture, or any combination thereof, named as Architect, who will have the rights and authority assigned to the Architect in the Contract Documents. The term Architect means the Design Professional in General Responsible Charge as defined in DSA PR 13-02 on this Project or the Architect's authorized representative.

**1.1.5 As-Builts**: Reproducible blue line prints of drawings to be prepared on a monthly basis pursuant to the Contract Documents, that reflect changes made during the performance of the Work, recording differences between the original design of the Work and the Work as constructed since the preceding monthly submittal. See **Record Drawings**.

**1.1.6 Bidder**: A contractor who intends to provide a proposal to the District to perform the Work of this Contract.

**1.1.7 Change Order**: A written order to the Contractor authorizing an addition to, deletion from, or revision in the Work, and/or authorizing an adjustment in the Contract Price or Contract Time.

**1.1.8 Claim**: A Dispute that remains unresolved at the conclusion of the all the applicable Dispute Resolution requirements provided herein.

**1.1.9 Construction Change Directive**: A written order prepared and issued by the District, the Construction Manager, and/or the Architect and signed by the District and the Architect, directing a change in the Work.

**1.1.10 Construction Manager**: The individual, partnership, corporation, joint venture, or any combination thereof, or its authorized representative, named as such by the District. If no Construction Manager is used on the Project that is the subject of this Contract, then all references to Construction Manager herein shall be read to refer to District.

**1.1.11 Construction Schedule**: The progress schedule of construction of the Project as provided by Contractor and approved by District.

**1.1.12 Contract, Contract Documents**: The Contract consists exclusively of the documents evidencing the agreement of the District and Contractor, identified as the Contract Documents. The Contract Documents consist of the following documents:

- **1.1.12.1** Notice to Bidders
- **1.1.12.2** Instructions to Bidders
- **1.1.12.3** Bid Form and Proposal
- **1.1.12.4** Bid Bond
- **1.1.12.5** Designated Subcontractors List
- **1.1.12.6** Site Visit Certification (if a site visit was required)
- **1.1.12.7** Non-Collusion Declaration
- 1.1.12.8 Notice of Award
- 1.1.12.9 Notice to Proceed
- **1.1.12.10** Agreement
- **1.1.12.11** Escrow of Bid Documentation
- **1.1.12.12** Escrow Agreement for Security Deposits in Lieu of Retention (if applicable)
- 1.1.12.13 Performance Bond
- **1.1.12.14** Payment Bond (Contractor's Labor & Material Bond)
- 1.1.12.15 General Conditions
- **1.1.12.16** Special Conditions (if applicable)
- 1.1.12.17 Project Labor Agreement (if applicable)
- 1.1.12.18 Hazardous Materials Procedures and Requirements
- **1.1.12.19** Workers' Compensation Certification
- 1.1.12.20 Prevailing Wage Certification
- **1.1.12.21** Disabled Veteran Business Enterprise Participation Certification (if applicable)
- **1.1.12.22** Drug-Free Workplace Certification (if applicable)
- 1.1.12.23 Tobacco-Free Environment Certification
- **1.1.12.24** Hazardous Materials Certification (if applicable)
- **1.1.12.25** Lead-Based Materials Certification (if applicable)
- **1.1.12.26** Imported Materials Certification (if applicable)
- **1.1.12.27** Criminal Background Investigation/Fingerprinting Certification
- **1.1.12.28** Buy American Certification (if applicable)
- **1.1.12.29** Roofing Project Certification (if applicable)
- 1.1.12.30 Registered Subcontractors List
- **1.1.12.31** Iran Contracting Act Certification (if applicable)

### 1.1.12.32 Post Bid Interview

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- **1.1.12.33** All Plans, Technical Specifications, and Drawings
- **1.1.12.34** Any and all addenda to any of the above documents
- **1.1.12.35** Any and all change orders or written modifications to the above documents if approved in writing by the District

**1.1.13 Contract Price**: The total monies payable to the Contractor under the terms and conditions of the Contract Documents.

**1.1.14 Contract Time**: The time period stated in the Agreement for the completion of the Work.

**1.1.15 Contractor**: The person or persons identified in the Agreement as contracting to perform the Work to be done under this Contract, or the legal representative of such a person or persons.

**1.1.16 Daily Job Report(s)**: Daily Project reports prepared by the Contractor's employee(s) who are present on Site, which shall include the information required herein.

**1.1.17 Day(s)**: Unless otherwise designated, day(s) means calendar day(s).

**1.1.18 Department of Industrial Relations (or "DIR")**: is responsible, among other things, for labor compliance monitoring and enforcement of California prevailing wage laws and regulations for public works contracts.

**1.1.19 Design Professional in General Responsible Charge**: See definition of **Architect** above.

**1.1.20 Dispute**: A separate demand by Contractor for a time extension, or payment of money or damages arising from Work done by or on behalf of the Contractor pursuant to the Contract and payment of which is not otherwise expressly provided for or Contractor is not otherwise entitled to; or an amount of payment disputed by the District.

**1.1.21 District**: The public agency or the school district for which the Work is performed. The governing board of the District or its designees will act for the District in all matters pertaining to the Contract. The District may, at any time,

**1.1.21.1** Direct the Contractor to communicate with or provide notice to the Construction Manager or the Architect on matters for which the Contract Documents indicate the Contractor will communicate with or provide notice to the District; and/or

**1.1.21.2** Direct the Construction Manager or the Architect to communicate with or direct the Contractor on matters for which the Contract Documents indicate the District will communicate with or direct the Contractor.

**1.1.22 Drawings (or "Plans")**: The graphic and pictorial portions of the Contract Documents showing the design, location, scope and dimensions of the work, generally including plans, elevations, sections, details, schedules, sequence of operation, and diagrams.

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### **1.1.23 DSA**: Division of the State Architect.

**1.1.24** Force Account Directive: A process that may be used when the District and the Contractor cannot agree on a price for a specific portion of work or before the Contractor prepares a price for a specific portion of work and whereby the Contractor performs the work as indicated herein on a time and materials basis.

**1.1.25 Job Cost Reports**: Any and all reports or records detailing the costs associated with work performed on or related to the Project that Contractor shall maintain for the Project. Specifically, Job Cost Reports shall contain, but are not limited by or to, the following information: a description of the work performed or to be performed on the Project; quantity, if applicable, of work performed (hours, square feet, cubic yards, pounds, etc.) for the Project; Project budget; costs for the Project to date; estimated costs to complete the Project; and expected costs at completion. The Job Cost Reports shall also reflect all Contract cost codes, change orders, elements of non-conforming work, back charges, and additional services.

**1.1.26** Labor Commissioner's Office (or "Labor Commissioner", also known as the Division of Labor Standards Enforcement ("DLSE")): Division of the DIR responsible for adjudicating wage claims, investigating discrimination and public works complaints, and enforcing Labor Code statutes and Industrial Welfare Commission orders.

**1.1.27 Municipal Separate Storm Sewer System (or "MS4")**: A system of conveyances used to collect and/or convey storm water, including, without limitation, catch basins, curbs, gutters, ditches, man-made channels, and storm drains.

#### **1.1.28** Plans: See Drawings.

**1.1.29 Premises**: The real property owned by the District on which the Site is located.

**1.1.30 Product(s)**: New material, machinery, components, equipment, fixtures and systems forming the Work, including existing materials or components required and approved by the District for reuse.

**1.1.31 Product Data**: Illustrations, standard schedules, performance charts, instructions, brochures, diagrams, and other information furnished by the Contractor to illustrate a material, product, or system for some portion of the Work.

**1.1.32 Program Manager**: The individual, partnership, corporation, joint venture, or any combination thereof, or its authorized representative, named as such by the District. If no Program Manager is designated for Project that is the subject of this Contract, then all references to Project Manager herein shall be read to refer to District.

**1.1.33 Project**: The planned undertaking as provided for in the Contract Documents.

**1.1.34 Project Inspector (or "Inspector")**: The individual(s) retained by the District in accordance with title 24 of the California Code of Regulations to monitor and inspect the Project.

**1.1.35 Project Labor Agreement (or "PLA")**: a prehire collective bargaining agreement in accordance with Public Contract Code section 2500 et seq. that establishes terms and conditions of employment for a specific construction project or projects and/or is an agreement described in Section 158(f) of Title 29 of the United States Code.

**1.1.36 Proposed Change Order (or "PCO")**: a written request prepared by the Contractor requesting that the District and the Architect issue a Change Order based upon a proposed change to the Work.

**1.1.37 Provide**: Shall include "provide complete in place," that is, "furnish and install," and "provide complete and functioning as intended in place" unless specifically stated otherwise.

**1.1.38 Qualified SWPPP Practitioners (or "QSP")**: certified personnel that attended a State Water Resources Control Board sponsored or approved training class and passed the qualifying exam.

**1.1.39 Record Drawings**: Reproducible drawings (or Plans) prepared pursuant to the requirements of the Contract Documents that reflect all changes made during the performance of the Work, recording differences between the original design of the Work and the Work as constructed upon completion of the Project. See also **As-Builts**.

**1.1.40 Request for Information (or "RFI")**: A written request prepared by the Contractor requesting that the Architect provide additional information necessary to clarify or amplify an item in the Contract Documents that the Contractor believes is not clearly shown or called for in the Drawings or Specifications or other portions of the Contract Documents, or to address problems that have arisen under field conditions.

**1.1.41 Request for Substitution for Specified Item**: A request by Contractor to substitute an equal or superior material, product, thing, or service for a specific material, product, thing, or service that has been designated in the Contract Documents by a specific brand or trade name.

**1.1.42 Safety Orders**: Written and/or verbal orders for construction issued by the California Division of Occupational Safety and Health ("CalOSHA") or by the United States Occupational Safety and Health Administration ("OSHA").

**1.1.43 Safety Plan**: Contractor's safety plan specifically adapted for the Project. Contractor's Safety Plan shall comply with all provisions regarding Project safety, including all applicable provisions in these General Conditions.

**1.1.44 Samples**: Physical examples that illustrate materials, products, equipment, finishes, colors, or workmanship and that, when approved in accordance

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with the Contract Documents, establish standards by which portions of the Work will be judged.

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**1.1.45 Shop Drawings**: All drawings, prints, diagrams, illustrations, brochures, schedules, and other data that are prepared by the Contractor, a subcontractor, manufacturer, supplier, or distributor, that illustrate how specific portions of the Work shall be fabricated or installed.

**1.1.46 Site**: The Project site as shown on the Drawings.

**1.1.47 Specifications**: That portion of the Contract Documents, Division 1 through Division 49, and all technical sections, and addenda to all of these, if any, consisting of written descriptions and requirements of a technical nature of materials, equipment, construction methods and systems, standards, and workmanship.

**1.1.48 State**: The State of California.

**1.1.49** Storm Water Pollution Prevention Plan (or "SWPPP"): A document which identifies sources and activities at a particular facility that may contribute pollutants to storm water and contains specific control measures and time frames to prevent or treat such pollutants.

**1.1.50 Subcontractor**: A contractor and/or supplier who is under contract with the Contractor or with any other subcontractor, regardless of tier, to perform a portion of the Work of the Project.

**1.1.51 Submittal Schedule**: The schedule of submittals as provided by Contractor and approved by District.

**1.1.52 Surety**: The person, firm, or corporation that executes as surety the Contractor's Performance Bond and Payment Bond, and must be a California admitted surety insurer as defined in the Code of Civil Procedure section 995.120.

**1.1.53 Work**: All labor, materials, equipment, components, appliances, supervision, coordination, and services required by, or reasonably inferred from, the Contract Documents, that are necessary for the construction and completion of the Project.

## 1.2 Laws Concerning the Contract

Contract is subject to all provisions of the Constitution and laws of California and the United States governing, controlling, or affecting District, or the property, funds, operations, or powers of District, and such provisions are by this reference made a part hereof. Any provision required by law to be included in this Contract shall be deemed to be inserted.

# 1.3 <u>No Oral Agreements</u>

No oral agreement or conversation with any officer, agent, or employee of District, either before or after execution of Contract, shall affect or modify any of the terms or obligations contained in any of the documents comprising the Contract.

## 1.4 <u>No Assignment</u>

Contractor shall not assign this Contract or any part thereof including, without limitation, any Work or money to become due hereunder without the prior written consent of the District. Assignment without District's prior written consent shall be null and void. Any assignment of money due or to become due under this Contract shall be subject to a prior lien for services rendered or material supplied for performance of work called for under this Contract in favor of all persons, firms, or corporations rendering services or supplying material to the extent that claims are filed pursuant to the Civil Code, Code of Civil Procedure, Government Code, Labor Code, and/or Public Contract Code, and shall also be subject to deductions for liquidated damages or withholding of payments as determined by District in accordance with this Contract. Contractor shall not assign or transfer in any manner to a Subcontractor or supplier the right to prosecute or maintain an action against the District.

#### 1.5 Notice and Service Thereof

**1.5.1** Any notice from one party to the other or otherwise under Contract shall be in writing and shall be dated and signed by the party giving notice or by a duly authorized representative of that party. Any notice shall not be effective for any purpose whatsoever unless served in one of the following manners:

**1.5.1.1** If notice is given by personal delivery thereof, it shall be considered delivered on the day of delivery.

**1.5.1.2** If notice is given by overnight delivery service, it shall be considered delivered one (1) day after date deposited, as indicated by the delivery service.

**1.5.1.3** If notice is given by depositing same in United States mail, enclosed in a sealed envelope, it shall be considered delivered three (3) days after date deposited, as indicated by the postmarked date.

**1.5.1.4** If notice is given by registered or certified mail with postage prepaid, return receipt requested, it shall be considered delivered on the day the notice is signed for.

**1.5.1.5** Electronic mail may be used for convenience but is not a substitute for the notice and service requirements herein.

## 1.6 <u>No Waiver</u>

The failure of District in any one or more instances to insist upon strict performance of any of the terms of this Contract or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon any such terms or option on any future occasion. No action or failure to act by the District, Architect, or Construction Manager shall constitute a waiver of any right or duty afforded the District under the Contract, nor shall any action or failure to act constitute an approval of or acquiescence in any breach thereunder, except as may be specifically agreed in writing.

## 1.7 <u>Substitutions for Specified Items</u>

Unless the Special Conditions contain different provisions, Contractor shall not substitute different items for any items identified in the Contract Documents without prior written approval of the District.

## 1.8 <u>Materials and Work</u>

**1.8.1** Except as otherwise specifically stated in this Contract, Contractor shall provide and pay for all materials, labor, tools, equipment, transportation, supervision, temporary constructions of every nature, and all other services, management, and facilities of every nature whatsoever necessary to execute and complete this Contract, in a good and workmanlike manner, within the Contract Time.

**1.8.2** Unless otherwise specified, all materials shall be new and of the best quality of their respective kinds and grades as noted or specified, workmanship shall be of good quality, and Contractor shall use all diligence to inform itself fully as to the required manufacturer's instructions and to comply therewith.

**1.8.3** Materials shall be furnished in ample quantities and at such times as to insure uninterrupted progress of Work and shall be stored properly and protected from the elements, theft, vandalism, or other loss or damage as required.

**1.8.4** For all materials and equipment specified or indicated in the Drawings, the Contractor shall provide all labor, materials, equipment, and services necessary for complete assemblies and complete working systems, functioning as intended. Incidental items not indicated on Drawings, nor mentioned in the Specifications, that can legitimately and reasonably be inferred to belong to the Work described, or be necessary in good practice to provide a complete assembly or system, shall be furnished as though itemized here in every detail. In all instances, material and equipment shall be installed in strict accordance with each manufacturer's most recent published recommendations and specifications.

**1.8.5** Contractor shall, after award of Contract by District and after relevant submittals have been approved, place orders for materials and/or equipment as specified so that delivery of same may be made without delays to the Work. Contractor shall, upon five (5) days' demand from District, present documentary evidence showing that orders have been placed.

**1.8.6** District reserves the right but has no obligation, in response to Contractor's neglect or failure in complying with the above instructions, to place orders for such materials and/or equipment as the District may deem advisable in order that the Work may be completed at the date specified in the Contract, and all expenses incidental to the procuring of said materials and/or equipment shall be paid for by Contractor or deducted from payment(s) to Contractor.

**1.8.7** Contractor warrants good title to all material, supplies, and equipment installed or incorporated in Work and agrees upon completion of all Work to deliver the Site to District, together with all improvements and appurtenances constructed or placed thereon by it, and free from any claims, liens, or charges. Contractor

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further agrees that neither it nor any person, firm, or corporation furnishing any materials or labor for any work covered by the Contract shall have any right to lien any portion of the Premises or any improvement or appurtenance thereon, except that Contractor may install metering devices or other equipment of utility companies or of political subdivision, title to which is commonly retained by utility company or political subdivision. In the event of installation of any such metering device or equipment, Contractor shall advise District as to owner thereof.

**1.8.7.1** If a lien or a claim based on a stop payment notice of any nature should at any time be filed against the Work or any District property, by any entity that has supplied material or services at the request of the Contractor, Contractor and Contractor's Surety shall promptly, on demand by District and at Contractor's and Surety's own expense, take any and all action necessary to cause any such lien or a claim based on a stop payment notice to be released or discharged immediately therefrom.

**1.8.7.2** If the Contractor fails to furnish to the District within ten (10) calendar days after demand by the District, satisfactory evidence that a lien or a claim based on a stop payment notice has been so released, discharged, or secured, the District may discharge such indebtedness and deduct the amount required therefor, together with any and all losses, costs, damages, and attorney's fees and expense incurred or suffered by District from any sum payable to Contractor under the Contract.

**1.8.8** Nothing contained in this Article, however, shall defeat or impair the rights of persons furnishing materials or labor under any bond given by Contractor for their protection or any rights under any law permitting such protection or any rights under any law permitting such protection in hands of District (e.g., stop payment notices), and this provision shall be inserted in all subcontracts and material contracts and notice of its provisions shall be given to all persons furnishing material for work when no formal contract is entered into for such material.

**1.8.9** Title to new materials and/or equipment for the Work of this Contract and attendant liability for its protection and safety shall remain with Contractor until incorporated in the Work of this Contract and accepted by District. No part of any materials and/or equipment shall be removed from its place of storage except for immediate installation in the Work of this Contract. Should the District, in its discretion, allow the Contractor to store materials and/or equipment for the Work off-site, Contractor will store said materials and/or equipment at a bonded warehouse and with appropriate insurance coverage at no cost to District. Contractor shall keep an accurate inventory of all materials and/or equipment in a manner satisfactory to District or its authorized representative and shall, at the District's request, forward it to the District.

# 2. [RESERVED]

# 3. <u>ARCHITECT</u>

**3.1** The Architect shall represent the District during the Project and will observe the progress and quality of the Work on behalf of the District. Architect shall have the

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authority to act on behalf of District to the extent expressly provided in the Contract Documents and to the extent determined by District. Architect shall have authority to reject materials, workmanship, and/or the Work whenever rejection may be necessary, in Architect's reasonable opinion, to ensure the proper execution of the Contract.

**3.2** Architect shall, with the District and on behalf of the District, determine the amount, quality, acceptability, and fitness of all parts of the Work, and interpret the Specifications, Drawings, and shall, with the District, interpret all other Contract Documents.

**3.3** Architect shall have all authority and responsibility established by law, including title 24 of the California Code of Regulations.

**3.4** Contractor shall provide District and the Construction Manager with a copy of all written communication between Contractor and Architect at the same time as that communication is made to Architect, including, without limitation, all RFIs, correspondence, submittals, claims, and proposed change orders.

# 4. <u>CONSTRUCTION MANAGER</u>

**4.1** If a Construction Manager is used on this Project ("Construction Manager" or "CM"), the Construction Manager will provide administration of the Contract on the District's behalf. After execution of the Contract and Notice to Proceed, all correspondence and/or instructions from Contractor and/or District shall be forwarded through the Construction Manager. The Construction Manager will not be responsible for and will not have control or charge of construction means, methods, techniques, sequences, or procedures or for safety precautions in connection with the Work, which shall all remain the Contractor's responsibility.

**4.2** The Construction Manager, however, will have authority to reject materials and/or workmanship not conforming to the Contract Documents, as determined by the District, the Architect, and/or the Project Inspector. The Construction Manager shall also have the authority to require special inspection or testing of any portion of the Work, whether it has been fabricated, installed, or fully completed. Any decision made by the Construction Manager, in good faith, shall not give rise to any duty or responsibility of the Construction Manager to: the Contractor; any Subcontractor; the Contractor or Subcontractor's respective agents, employees; or other persons performing any of the Work. The Construction Manager shall have free access to any or all parts of Work at any time.

**4.3** If the District does not use a Construction Manager on this Project, all references within the Contract Documents to Construction Manager or CM shall be read as District.

## 5. INSPECTOR, INSPECTIONS, AND TESTS

# 5.1 <u>Project Inspector</u>

**5.1.1** One or more Project Inspector(s), including special Project Inspector(s), as required, will be assigned to the Work by District, in accordance with requirements of title 24, part 1, of the California Code of Regulations, to enforce the

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building code and monitor compliance with Plans and Specifications for the Project previously approved by the DSA. Duties of Project Inspector(s) are specifically defined in section 4-342 of said part 1 of title 24.

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**5.1.2** No Work shall be carried on except with the knowledge and under the inspection of the Project Inspector(s). The Project Inspector(s) shall have free access to any or all parts of Work at any time. Contractor shall furnish Project Inspector(s) reasonable opportunities for obtaining such information as may be necessary to keep Project Inspector(s) fully informed respecting progress and manner of work and character of materials, including, but not limited to, submission of form DSA 156 (or the most current version applicable at the time the Work is performed) to the Project Inspector at least 48 hours in advance of the commencement and completion of construction of each and every aspect of the Work. Forms are available on the DSA's website at:

http://www.dgs.ca.gov/dsa/Forms.aspx. Inspection of Work shall not relieve Contractor from an obligation to fulfill this Contract. Project Inspector(s) and the DSA are authorized to suspend work whenever the Contractor and/or its Subcontractor(s) are not complying with the Contract Documents. Any work stoppage by the Project Inspector(s) and/or DSA shall be without liability to the District. Contractor shall instruct its Subcontractors and employees accordingly.

**5.1.3** If Contractor and/or any Subcontractor requests that the Project Inspector(s) perform any inspection off-site, this shall only be done if it is allowable pursuant to applicable regulations and DSA approval, if the Project Inspector(s) agree to do so, and at the expense of the Contractor.

## 5.2 <u>Tests and Inspections</u>

**5.2.1** Tests and Inspections shall comply with title 24, part 1, California Code of Regulations, group 1, article 5, section 4-335, and with the provisions of the Specifications.

**5.2.2** The District will select an independent testing laboratory to conduct the tests. Selection of the materials required to be tested shall be by the laboratory or the District's representative and not by the Contractor. The Contractor shall notify the District's representative a sufficient time in advance of its readiness for required observation or inspection.

**5.2.3** The Contractor shall notify the District's representative a sufficient time in advance of the manufacture of material to be supplied under the Contract Documents, which must by terms of the Contract Documents be tested, in order that the District may arrange for the testing of same at the source of supply. This notice shall be provided, at a minimum, seventy-two (72) hours prior to the manufacture of the material that needs to be tested.

**5.2.4** Any material shipped by the Contractor from the source of supply prior to having satisfactorily passed such testing and inspection or prior to the receipt of notice from said representative that such testing and inspection will not be required, shall not be incorporated into and/or onto the Project.

**5.2.5** The District will select the testing laboratory and pay for the cost of all tests and inspections, excepting those inspections performed at Contractor's request and expense. Contractor shall reimburse the District for any and all laboratory costs or other testing costs for any materials found to be not in compliance with the Contract Documents. At the District's discretion, District may elect to deduct

laboratory or other testing costs for noncompliant materials from the Contract Price, and such deduction shall not constitute a withholding.

## 5.3 <u>Costs for After Hours and/or Off Site Inspections</u>

If the Contractor performs Work outside the Inspector's regular working hours or requests the Inspector to perform inspections off Site, costs of any inspections required outside regular working hours or off Site shall be borne by the Contractor and may be invoiced to the Contractor by the District or the District may deduct those expenses from the next Progress Payment.

# 6. <u>CONTRACTOR</u>

Contractor shall construct and complete, in a good and workmanlike manner, the Work for the Contract Price including any adjustment(s) to the Contract Price pursuant to provisions herein regarding changes to the Contract Price. Except as otherwise noted, Contractor shall provide and pay for all labor, materials, equipment, permits (excluding DSA), fees, licenses, facilities, transportation, taxes, bonds and insurance, and services necessary for the proper execution and completion of the Work, except as indicated herein.

## 6.1 <u>Status of Contractor</u>

**6.1.1** Contractor is and shall at all times be deemed to be an independent contractor and shall be wholly responsible for the manner in which it and its Subcontractors perform the services required of it by the Contract Documents. Nothing herein contained shall be construed as creating the relationship of employer and employee, or principal and agent, between the District, or any of the District's employees or agents, and Contractor or any of Contractor's Subcontractors, agents or employees. Contractor assumes exclusively the responsibility for the acts of its agents, and employees as they relate to the services to be provided during the course and scope of their employment. Contractor, its Subcontractors, agents, and its employees shall not be entitled to any rights or privileges of District employees. District shall be permitted to monitor the Contractor's activities to determine compliance with the terms of this Contract.

**6.1.2** As required by law, Contractor and all Subcontractors shall be properly licensed and regulated by the Contractors State License Board, 9821 Business Park Drive, Sacramento, California 95827, <u>http://www.cslb.ca.gov</u>.

**6.1.3** As required by law, Contractor and all Subcontractors shall be properly registered as public works contractors by the Department of Industrial Relations at: <u>https://efiling.dir.ca.gov/PWCR/ActionServlet?action=displayPWCRegistrationForm</u> or current URL.

**6.1.4** Contractor represents that it has no existing interest and will not acquire any interest, direct or indirect, which could conflict in any manner or degree with the performance of Work required under this Contract and that no person having any such interest shall be employed by Contractor.

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## 6.2 <u>Project Inspection Card(s)</u>

Contractor shall verify that forms DSA 152 (or the current version applicable at the time the Work is performed) are issued for the Project prior to the commencement of construction.

## 6.3 <u>Contractor's Supervision</u>

**6.3.1** During progress of the Work, Contractor shall keep on the Premises, and at all other locations where any Work related to the Contract is being performed, an experienced and competent project manager and construction superintendent who are employees of the Contractor, to whom the District does not object and at least one of whom shall be fluent in English, written and verbal.

**6.3.2** The project manager and construction superintendent shall both speak fluently the predominant language of the Contractor's employees.

**6.3.3** Before commencing the Work herein, Contractor shall give written notice to District of the name of its project manager and construction superintendent. Neither the Contractor's project manager nor construction superintendent shall be changed except with prior written notice to District. If the Contractor's project manager and/or construction superintendent proves to be unsatisfactory to Contractor, or to District, any of the District's employees, agents, the Construction superintendent shall be replaced. However, Contractor shall notify District in writing before any change occurs, but no less than two (2) business days prior. Any replacement of the project manager and/or construction superintendent shall be made promptly and must be satisfactory to the District. The Contractor's project manager and construction superintendent shall each represent Contractor, and all directions given to Contractor's project manager and/or construction superintendent shall be as binding as if given to Contractor.

**6.3.4** Contractor shall give efficient supervision to Work, using its best skill and attention. Contractor shall carefully study and compare all Contract Documents, Drawings, Specifications, and other instructions and shall at once report to District, Construction Manager, and Architect any error, inconsistency, or omission that Contractor or its employees and Subcontractors may discover, in writing, with a copy to District's Project Inspector(s). The Contractor shall have responsibility for discovery of errors, inconsistencies, or omissions.

## 6.4 Duty to Provide Fit Workers

**6.4.1** Contractor and Subcontractor(s) shall at all times enforce strict discipline and good order among their employees and shall not employ or work any unfit person or anyone not skilled in work assigned to that person. It shall be the responsibility of Contractor to ensure compliance with this requirement. District may require Contractor to permanently remove unfit persons from Project Site.

**6.4.2** Any person in the employ of Contractor or Subcontractor(s) whom District may deem incompetent or unfit shall be excluded from working on the Project and

shall not again be employed on the Project except with the prior written consent of District.

**6.4.3** The Contractor shall furnish labor that can work in harmony with all other elements of labor employed or to be employed in the Work.

**6.4.4** If Contractor intends to make any change in the name or legal nature of the Contractor's entity, Contractor must first notify the District in writing prior to making any contemplated change. The District shall determine in writing if Contractor's intended change is permissible while performing this Contract.

## 6.5 <u>Field Office</u>

**6.5.1** Contractor shall provide a temporary office on the Site for the District's use exclusively, during the term of the Contract.

#### 6.6 <u>Purchase of Materials and Equipment</u>

The Contractor is required to order, obtain, and store materials and equipment sufficiently in advance of its Work at no additional cost or advance payment from District to assure that there will be no delays.

#### 6.7 Documents on Work

6.7.1 Contractor shall at all times keep on the Site, or at another location as the District may authorize in writing, one legible copy of all Contract Documents, including Addenda and Change Orders, and Titles 19 and 24 of the California Code of Regulations, the specified edition(s) of the Uniform Building Code, all approved Drawings, Plans, Schedules, and Specifications, and all codes and documents referred to in the Specifications, and made part thereof. These documents shall be kept in good order and available to District, Construction Manager, Architect, Architect's representatives, the Project Inspector(s), and all authorities having jurisdiction. Contractor shall be acquainted with and comply with the provisions of these titles as they relate to this Project. (See particularly the duties of Contractor, Title 24, Part 1, California Code of Regulations, section 4-343.) Contractor shall also be acquainted with and comply with all California Code of Regulations provisions relating to conditions on this Project, particularly Titles 8 and 17. Contractor shall coordinate with Architect and Construction Manager and shall submit its verified report(s) according to the requirements of Title 24.

#### **6.7.2** Daily Job Reports.

**6.7.2.1** Contractor shall maintain, at a minimum, at least one (1) set of Daily Job Reports on the Project. These must be prepared by the Contractor's employee(s) who are present on Site, and must include, at a minimum, the following information:

- **6.7.2.1.1** A brief description of all Work performed on that day.
- **6.7.2.1.2** A summary of all other pertinent events and/or occurrences on that day.
- **6.7.2.1.3** The weather conditions on that day.

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6.7.2.1.4	A list of all Subcontractor(s) working on that day, including DIR registration numbers.
6.7.2.1.5	A list of each Contractor employee working on that day and the total hours worked for each employee.
6.7.2.1.6	A complete list of all equipment on Site that day, whether in use or not.
6.7.2.1.7	A complete list of all materials, supplies, and equipment delivered on that day.
6.7.2.1.8	A complete list of all inspections and tests performed on that day.

**6.7.2.2** Each day Contractor shall provide a copy of the previous day's Daily Job Report to the District or the Construction Manager.

#### 6.8 <u>Preservation of Records</u>

Contractor shall maintain, and District shall have the right to inspect, Contractor's financial records for the Project, including, without limitation, Job Cost Reports for the Project in compliance with the criteria set forth herein. The District shall have the right to examine and audit all Daily Job Reports or other Project records of Contractor's project manager(s), project superintendent(s), and/or project foreperson(s), all certified payroll records and/or related documents including, without limitation, Job Cost Reports, payroll, payment, timekeeping and tracking documents; all books, estimates, records, contracts, documents, bid documents, bid cost data, subcontract job cost reports, and other data of the Contractor, any Subcontractor, and/or supplier, including computations and projections related to bidding, negotiating, pricing, or performing the Work or Contract modification, in order to evaluate the accuracy, completeness, and currency of the cost, manpower, coordination, supervision, or pricing data at no additional cost to the District. These documents may be duplicative and/or be in addition to any Bid Documents held in escrow by the District. The Contractor shall make available at its office at all reasonable times the materials described in this paragraph for the examination, audit, or reproduction until three (3) years after final payment under this Contract. Notwithstanding the provisions above, Contractor shall provide any records requested by any governmental agency, if available, after the time set forth above.

## 6.9 <u>Integration of Work</u>

**6.9.1** Contractor shall do all cutting, fitting, patching, and preparation of Work as required to make its several parts come together properly, to fit it to receive or be received by work of other contractors, and to coordinate tolerances to various pieces of work, showing upon, or reasonably implied by, the Drawings and Specifications for the completed structure, and shall conform them as District and/or Architect may direct.

**6.9.2** Contractor shall make its own layout of lines and elevations and shall be responsible for the accuracy of both Contractor's and Subcontractors' work resulting therefrom.

**6.9.3** Contractor and all Subcontractors shall take all field dimensions required in performance of the Work, and shall verify all dimensions and conditions on the Site. All dimensions affecting proper fabrication and installation of all Work must be

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verified prior to fabrication by taking field measurements of the true conditions. If there are any discrepancies between dimensions in drawings and existing conditions which will affect the Work, Contractor shall bring such discrepancies to the attention of the District and Architect for adjustment before proceeding with the Work. In doing so, it is recognized that Contractor is not acting in the capacity of a licensed design professional, and that Contractor's examination is made in good faith to facilitate construction and does not create an affirmative responsibility of a design professional to detect errors, omissions or inconsistencies in the Contract Documents or to ascertain compliance with applicable laws, building codes or regulations. However, nothing in this provision shall abrogate Contractor's responsibilities for discovering and reporting any error, inconsistency, or omission pursuant to the Contract within the Contractor's standard of care including, without limitation, any applicable laws, ordinance, rules, or regulations. Following receipt of written notice from Contractor, the District and/or Architect shall inform Contractor what action, if any, Contractor shall take with regard to such discrepancies.

**6.9.4** All costs caused by noncompliant, defective, or delayed Work shall be borne by Contractor, inclusive of repair work.

**6.9.5** Contractor shall not endanger any work performed by it or anyone else by cutting, excavating, or otherwise altering work and shall not cut or alter work of any other contractor except with consent of District.

#### 6.10 <u>Notifications</u>

**6.10.1** Contractor shall notify the Architect and Project Inspector, in writing, of the commencement of construction of each and every aspect of the Work at least 48 hours in advance by submitting form DSA 156 (or the most current version applicable at the time the Work is performed) to the Project Inspector. Forms are available on the DSA's website at: http://www.dgs.ca.gov/dsa/Forms.aspx.

**6.10.2** Contractor shall notify the Architect and Project Inspector, in writing, of the completion of construction of each and every aspect of the Work at least 48 hours in advance by submitting form DSA 156 (or current version) to the Project Inspector.

## 6.11 Obtaining of Permits, Licenses and Registrations

Contractor shall secure and pay for all permits (except DSA), licenses, registrations, approvals and certificates necessary for prosecution of Work, including but not limited to those listed in the Special Conditions, if any, before the date of the commencement of the Work or before the permits, licenses, registrations, approvals and certificates are legally required to continue the Work without interruption. The Contractor shall obtain and pay, only when legally required, for all licenses, registrations, approvals, permits, inspections, and inspection certificates required to be obtained from or issued by any authority having jurisdiction over any part of the Work included in the Contract. All final permits, licenses, registrations, approvals and certificates shall be delivered to District before demand is made for final payment.

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#### 6.12 <u>Royalties and Patents</u>

**6.12.1** Contractor shall obtain and pay, only when legally required, all royalties and license fees necessary for prosecution of Work before the earlier of the date of the commencement of the Work or the date that the license is legally required to continue the Work without interruption. Contractor shall defend suits or claims of infringement of patent, copyright, or other rights and shall hold the District, the Architect, and the Construction Manager harmless and indemnify them from loss on account thereof except when a particular design, process, or make or model of product is required by the Contract Documents. However, if the Contractor has reason to believe that the required design, process, or product is an infringement of a patent or copyright, the Contractor shall indemnify and defend the District, Architect and Construction Manager against any loss or damage unless the Contractor promptly informs the District of its information.

**6.12.2** The review by the District or Architect of any method of construction, invention, appliance, process, article, device, or material of any kind shall be only its adequacy for the Work and shall not approve use by the Contractor in violation of any patent or other rights of any person or entity.

#### 6.13 Work to Comply With Applicable Laws and Regulations

**6.13.1** Contractor shall give all notices and comply with the following specific laws, ordinances, rules, and regulations and all other applicable laws, ordinances, rules, and regulations bearing on conduct of Work as indicated and specified, including but not limited to the appropriate statutes and administrative code sections. If Contractor observes that Drawings and Specifications are at variance therewith, or should Contractor become aware of the development of conditions not covered by Contract Documents that may result in finished Work being at variance therewith, Contractor shall promptly notify District in writing and any changes deemed necessary by District shall be made as provided in Contract for changes in Work.

6.13.1.1 National Electrical Safety Code, U. S. Department of Commerce

6.13.1.2 National Board of Fire Underwriters' Regulations

**6.13.1.3** International Building Code, latest addition, and the California Code of Regulations, title 24, and other amendments

**6.13.1.4** Manual of Accident Prevention in Construction, latest edition, published by A.G.C. of America

6.13.1.5 Industrial Accident Commission's Safety Orders, State of California

**6.13.1.6** Regulations of the State Fire Marshall (title 19, California Code of Regulations) and Pertinent Local Fire Safety Codes

6.13.1.7 Americans with Disabilities Act

6.13.1.8 Education Code of the State of California

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#### 6.13.1.9 Government Code of the State of California

**6.13.1.10**Labor Code of the State of California, division 2, part 7, Public Works and Public Agencies

- 6.13.1.11 Public Contract Code of the State of California
- 6.13.1.12 California Art Preservation Act

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6.13.1.13 U. S. Copyright Act

6.13.1.14U. S. Visual Artists Rights Act

**6.13.2** Contractor shall comply with all applicable mitigation measures, if any, adopted by any public agency with respect to this Project pursuant to the California Environmental Quality Act (Public Resources Code section 21000 et seq.).

**6.13.3** If Contractor performs any Work that it knew, or through exercise of reasonable care should have known, to be contrary to any applicable laws, ordinance, rules, or regulations, Contractor shall bear all costs arising therefrom and arising from the correction of said Work.

**6.13.4** Where Specifications or Drawings state that materials, processes, or procedures must be approved by the DSA, State Fire Marshall, or other body or agency, Contractor shall be responsible for satisfying requirements of such bodies or agencies applicable at the time the Work is performed, and as determined by those bodies or agencies.

## 6.14 <u>Safety/Protection of Persons and Property</u>

**6.14.1** The Contractor will be solely and completely responsible for conditions of the Site, including safety of all persons and property during performance of the Work. This requirement will apply continuously and not be limited to normal working hours.

**6.14.2** The wearing of hard hats will be mandatory at all times for all personnel on Site. Contractor shall supply sufficient hard hats to properly equip all employees and visitors.

**6.14.3** Any construction review of the Contractor's performance is not intended to include review of the adequacy of the Contractor's safety measures in, on, or near the Site.

**6.14.4** Implementation and maintenance of safety programs shall be the sole responsibility of the Contractor.

**6.14.5** The Contractor shall furnish to the District a copy of the Contractor's safety plan within the time frame indicated in the Contract Documents and specifically adapted for the Project.

**6.14.6** Contractor shall be responsible for all damages to persons or property that occur as a result of its fault or negligence in connection with the prosecution of this Contract and shall take all necessary measures and be responsible for the proper care and completion and final acceptance by District. All Work shall be solely at Contractor's risk with the exception of damage to the Work caused by "acts of God" as defined in Public Contract Code section 7105.

**6.14.7** Contractor shall take, and require Subcontractors to take, all necessary precautions for safety of workers on the Project and shall comply with all applicable federal, state, local, and other safety laws, standards, orders, rules, regulations, and

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building codes to prevent accidents or injury to persons on, about, or adjacent to premises where Work is being performed and to provide a safe and healthful place of employment. Contractor shall furnish, erect, and properly maintain at all times, all necessary safety devices, safeguards, construction canopies, signs, nets, barriers, lights, and watchmen for protection of workers and the public and shall post danger signs warning against hazards created by such features in the course of construction.

**6.14.8** Hazards Control – Contractor shall store volatile wastes in covered metal containers and remove them from the Site daily. Contractor shall prevent accumulation of wastes that create hazardous conditions. Contractor shall provide adequate ventilation during use of volatile or noxious substances.

**6.14.9** Contractor shall designate a responsible member of its organization on the Project, whose duty shall be to post information regarding protection and obligations of workers and other notices required under occupational safety and health laws, to comply with reporting and other occupational safety requirements, and to protect the life, safety, and health of workers. Name and position of person so designated shall be reported to District by Contractor.

**6.14.10** Contractor shall correct any violations of safety laws, rules, orders, standards, or regulations. Upon the issuance of a citation or notice of violation by the Division of Occupational Safety and Health, Contractor shall correct such violation promptly.

**6.14.11** Contractor shall comply with any District storm water requirements that are approved by the District and applicable to the Project, at no additional cost to the District.

**6.14.12** In an emergency affecting safety of life or of work or of adjoining property, Contractor, without special instruction or authorization, shall act, at its discretion, to prevent such threatened loss or injury. Any compensation claimed by Contractor on account of emergency work shall be determined by agreement.

**6.14.13** All salvage materials will become the property of the Contractor and shall be removed from the Site unless otherwise called for in the Contract Documents. However, the District reserves the right to designate certain items of value that shall be turned over to the District unless otherwise directed by District.

**6.14.14** All connections to public utilities and/or existing on-site services shall be made and maintained in such a manner as to not interfere with the continuing use of same by the District during the entire progress of the Work.

**6.14.15** Contractor shall provide such heat, covering, and enclosures as are necessary to protect all Work, materials, equipment, appliances, and tools against damage by weather conditions, such as extreme heat, cold, rain, snow, dry winds, flooding, or dampness.

**6.14.16** The Contractor shall protect and preserve the Work from all damage or accident, providing any temporary roofs, window and door coverings, boxings, or other construction as required by the Architect. The Contractor shall be responsible for existing structures, walks, roads, trees, landscaping, and/or improvements in

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working areas; and shall provide adequate protection therefore. If temporary removal is necessary of any of the above items, or damage occurs due to the Work, the Contractor shall replace same at his expense with same kind, quality, and size of Work or item damaged. This shall include any adjoining property of the District and others.

**6.14.17** Contractor shall take adequate precautions to protect existing roads, sidewalks, curbs, pavements, utilities, adjoining property, and structures (including, without limitation, protection from settlement or loss of lateral support), and to avoid damage thereto, and repair any damage thereto caused by construction operations.

**6.14.18** Contractor shall confine apparatus, the storage of materials, and the operations of workers to limits indicated by law, ordinances, permits, or directions of Architect, and shall not interfere with the Work or unreasonably encumber Premises or overload any structure with materials. Contractor shall enforce all instructions of District and Architect regarding signs, advertising, fires, and smoking, and require that all workers comply with all regulations while on Project Site.

**6.14.19** Contractor, Contractor's employees, Subcontractors, Subcontractors' employees, or any person associated with the Work shall conduct themselves in a manner appropriate for a school site. No verbal or physical contact with neighbors, students, and faculty, profanity, or inappropriate attire or behavior will be permitted. District may require Contractor to permanently remove non-complying persons from Project Site.

**6.14.20** Contractor shall take care to prevent disturbing or covering any survey markers, monuments, or other devices marking property boundaries or corners. If such markers are disturbed, Contractor shall have a civil engineer, registered as a professional engineer in California, replace them at no cost to District.

**6.14.21** In the event that the Contractor enters into any agreement with owners of any adjacent property to enter upon the adjacent property for the purpose of performing the Work, Contractor shall fully indemnify, defend, and hold harmless each person, entity, firm, or agency that owns or has any interest in adjacent property. The form and content of the agreement of indemnification shall be approved by the District prior to the commencement of any Work on or about the adjacent property. The Contractor shall also indemnify the District as provided in the indemnification provision herein. These provisions shall be in addition to any other requirements of the owners of the adjacent property.

## 6.15 <u>Working Evenings and Weekends</u>

Contractor may be required to work increased hours, evenings, and/or weekends at no additional cost to the District. Contractor shall give the District seventy-two (72) hours' notice prior to performing any evening and/or weekend work. Contractor shall perform all evening and/or weekend work only upon District's approval and in compliance with all applicable rules, regulations, laws, and local ordinances including, without limitation, all noise and light limitations. Contractor shall reimburse the District for any increased or additional Inspector charges as a result of Contractor's increased hours, or evening and/or weekend work.

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#### 6.16 <u>Cleaning Up</u>

**6.16.1** The Contractor shall provide all services, labor, materials, and equipment necessary for protecting and securing the Work, all school occupants, furnishings, equipment, and building structure from damage until its completion and final acceptance by District. Dust barriers shall be provided to isolate dust and dirt from construction operations. At completion of the Work and portions thereof, Contractor shall clean to the original state any areas beyond the Work area that become dust laden as a result of the Work. The Contractor must erect the necessary warning signs and barricades to ensure the safety of all school occupants. The Contractor at all times must maintain good housekeeping practices to reduce the risk of fire damage and must make a fire extinguisher, fire blanket, and/or fire watch, as applicable, available at each location where cutting, braising, soldering, and/or welding is being performed or where there is an increased risk of fire.

**6.16.2** Contractor at all times shall keep Premises, including property immediately adjacent thereto, free from debris such as waste, rubbish (including personal rubbish of workers, e.g., food wrappers, etc.), and excess materials and equipment caused by the Work. Contractor shall not leave debris under, in, or about the Premises (or surrounding property or neighborhood), but shall promptly remove same from the Premises on a daily basis. If Contractor fails to clean up, District may do so and the cost thereof shall be charged to Contractor. If Contract is for work on an existing facility, Contractor shall also perform specific clean-up on or about the Premises upon request by the District as it deems necessary for continued operations. Contractor shall comply with all related provisions of the Specifications.

**6.16.3** If the Construction Manager, Architect, or District observes the accumulation of trash and debris, the District will give the Contractor a 24-hour written notice to mitigate the condition.

**6.16.4** Should the Contractor fail to perform the required clean-up, or should the clean-up be deemed unsatisfactory by the District, the District may, at its sole discretion, then perform the clean-up. All cost associated with the clean-up work (including all travel, payroll burden, and costs for supervision) will be deducted from the Contract Price.

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## 7. <u>SUBCONTRACTORS</u>

**7.1** Contractor shall provide the District with information for all Subcontracts as indicated in the Contractor's Submittals and Schedules Section herein.

**7.2** No contractual relationship exists between the District and any Subcontractor, supplier, or sub-subcontractor by reason of this Contract.

**7.3** Contractor agrees to bind every Subcontractor by terms of this Contract as far as those terms that are applicable to Subcontractor's work including, without limitation, all labor, wage & hour, apprentice and related provisions and requirements. If Contractor shall subcontract any part of this Contract, Contractor shall be as fully responsible to District for acts and omissions of any Subcontractor and of persons either

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directly or indirectly employed by any Subcontractor, including Subcontractor caused Project delays, as it is for acts and omissions of persons directly employed by Contractor. The divisions or sections of the Specifications and/or the arrangement of the drawings are not intended to control the Contractor in dividing the Work among Subcontractors or limit the work performed by any trade.

**7.4** District's consent to, or approval of, or failure to object to, any Subcontractor under this Contract shall not in any way relieve Contractor of any obligations under this Contract and no such consent shall be deemed to waive any provisions of this Contract.

**7.5** Contractor is directed to familiarize itself with sections 4100 through 4114 of the Public Contract Code of the State of California, as regards subletting and subcontracting, and to comply with all applicable requirements therein. In addition, Contractor is directed to familiarize itself with sections 1720 through 1861 of the Labor Code of the State of California, as regards the payment of prevailing wages and related issues, and to comply with all applicable requirements therein including, without limitation, section 1775 and the Contractor's and Subcontractors' obligations and liability for violations of prevailing wage law and other applicable laws.

**7.6** No Contractor whose Bid is accepted shall, without consent of the awarding authority and in full compliance with section 4100 et seq. of the Public Contract Code, including, without limitation, sections 4107, 4107.5, and 4109 of the Public Contract Code, and section 1771.1 of the Labor Code, either:

**7.6.1** Substitute any person as a Subcontractor in place of the Subcontractor designated in the original Bid; or

**7.6.2** Permit any Subcontract to be assigned or transferred, or allow any portion of the Work to be performed by anyone other than the original Subcontractor listed in the Bid; or

**7.6.3** Sublet or subcontract any portion of the Work in excess of one-half of one percent (0.5%) of the Contractor's total bid as to which his original bid did not designate a Subcontractor.

**7.7** The Contractor shall be responsible for the coordination of the trades, Subcontractors, sub-subcontractors, and material or equipment suppliers working on the Project.

**7.7.1** If the Contract is valued at \$1 million or more and uses, or plans to use, state bond funds, then Contractor is responsible for ensuring that first tier Subcontractors holding C-4, C-7, C-10, C-16, C-20, C-34, C-36, C-38, C-42, C-43, and/or C-46 licenses are prequalified by the District to work on the Project pursuant to Public Contract Code section 20111.6.

**7.7.2** Contractor is responsible for ensuring that all Subcontractors are properly registered as public works contractors by the Department of Industrial Relations.

**7.8** Contractor is solely responsible for settling any differences between the Contractor and its Subcontractor(s) or between Subcontractors.

**7.9** Contractor must include in all of its subcontracts the assignment provisions as indicated in the Termination section of these General Conditions.

## 8. <u>OTHER CONTRACTS/CONTRACTORS</u>

**8.1** District reserves the right to let other contracts, and/or to perform work with its own forces, in connection with the Project. Contractor shall afford other contractors reasonable opportunity for introduction and storage of their materials and execution of their work and shall properly coordinate and connect Contractor's Work with the work of other contractors.

**8.2** In addition to Contractor's obligation to protect its own Work, Contractor shall protect the work of any other contractor that Contractor encounters while working on the Project.

**8.3** If any part of Contractor's Work depends for proper execution or results upon work of District or any other contractor, the Contractor shall inspect and, before proceeding with its Work, promptly report to the District in writing any defects in District's or any other contractor's work that render Contractor's Work unsuitable for proper execution and results. Contractor shall be held accountable for damages to District for District's or any other contractor's failure to inspect and report shall constitute Contractor's acceptance of all District's or any other contractor's work as fit and proper for reception of Contractor's Work, except as to defects that may develop in District's or any other contractor's Work and not caused by execution of Contractor's Work.

**8.4** To ensure proper execution of its subsequent work, Contractor shall measure and inspect work already in place and shall at once report to the District in writing any discrepancy between that executed work and the Contract Documents.

**8.5** Contractor shall ascertain to its own satisfaction the scope of the Project and nature of District's or any other contracts that have been or may be awarded by District in prosecution of the Project to the end that Contractor may perform this Contract in light of the other contracts, if any.

**8.6** Nothing herein contained shall be interpreted as granting to Contractor exclusive occupancy of the Site, the Premises, or of the Project. Contractor shall not cause any unnecessary hindrance or delay to the use and/or operation(s) of the Premises and/or to District or any other contractor working on the Project. If simultaneous execution of any contract or Premises operation is likely to cause interference with performance of Contractor's Contract, Contractor shall coordinate with those contractor(s), person(s), and/or entity(s) and shall notify the District of the resolution.

## 9. DRAWINGS AND SPECIFICATIONS

**9.1** A complete list of all Drawings that form a part of the Contract is to be found as an index on the Drawings themselves, and/or may be provided to the Contractor and/or in the Table of Contents.

**9.2** Materials or Work described in words that so applied have a well-known technical or trade meaning shall be deemed to refer to recognized standards, unless noted otherwise.

**9.3 Trade Name or Trade Term.** It is not the intention of this Contract to go into detailed descriptions of any materials and/or methods commonly known to the trade under "trade name" or "trade term." The mere mention or notation of "trade name" or "trade term" shall be considered a sufficient notice to Contractor that it will be required to complete the work so named, complete, finished, and operable, with all its appurtenances, according to the best practices of the trade.

**9.4** The naming of any material and/or equipment shall mean furnishing and installing of same, including all incidental and accessory items thereto and/or labor therefor, as per best practices of the trade(s) involved, unless specifically noted otherwise.

**9.5** Contract Documents are complementary, and what is called for by one shall be binding as if called for by all. As such, Drawings and Specifications are intended to be fully cooperative and to agree. However, if Contractor observes that Drawings and Specifications are in conflict with the Contract Documents, Contractor shall promptly notify District and Architect in writing, and any necessary changes shall be made as provided in the Contract Documents.

**9.6** In the case of discrepancy or ambiguity in the Contract Documents, the order of precedence in the Agreement shall prevail. However, in the case of discrepancy or ambiguity solely between and among the Drawings and Specifications, the discrepancy or ambiguity shall be resolved in favor of the interpretation that will provide District with the functionally complete and operable Project described in the Drawings and Specifications. In case of ambiguity, conflict, or lack of information, District will furnish clarifications with reasonable promptness.

**9.7** Drawings and Specifications are intended to comply with all laws, ordinances, rules, and regulations of constituted authorities having jurisdiction, and where referred to in the Contract Documents, the laws, ordinances, rules, and regulations shall be considered as a part of the Contract within the limits specified. Contractor shall bear all expense of correcting work done contrary to said laws, ordinances, rules, and regulations.

**9.8** As required by Section 4-317(c), Part 1, Title 24, CCR: "Should any existing conditions such as deterioration or non-complying construction be discovered which is not covered by the DSA-approved documents wherein the finished work will not comply with Title 24, California Code of Regulations, a construction change document, or a

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separate set of plans and specifications, detailing and specifying the required repair work shall be submitted to and approved by DSA before proceeding with the repair work."

## 9.9 <u>Ownership of Drawings</u>

All copies of Plans, Drawings, Designs, Specifications, and copies of other incidental architectural and engineering work, or copies of other Contract Documents furnished by District, are the property of District. They are not to be used by Contractor in other work and, with the exception of signed sets of Contract Documents, are to be returned to District on request at completion of Work, or may be used by District as it may require without any additional costs to District. Neither the Contractor nor any Subcontractor, or material or equipment supplier shall own or claim a copyright in the Drawings, Specifications, and other documents prepared by the Architect. District hereby grants the Contractor, Subcontractors, sub-subcontractors, and material or equipment suppliers of the Drawings of the Drawings prepared for the Project in the execution of their Work under the Contract Documents.

## 10. CONTRACTOR'S SUBMITTALS AND SCHEDULES

Contractor's submittals shall comply with the provisions and requirements of the Specifications including, without limitation Submittals.

## 10.1 <u>Schedule of Work, Schedule of Submittals, and Schedule of Values</u>

**10.1.1** Within **TEN (10)** calendar days after the date of the Notice to Proceed (unless otherwise specified in the Specifications), the Contractor shall prepare and submit to the District for review, in a form supported by sufficient data to substantiate its accuracy as the District may require:

**10.1.1.1** Preliminary Schedule. A preliminary schedule of construction indicating the starting and completion dates of the various stages of the Work, including any information and following any form as may be specified in the Specifications. Once approved by District, this shall become the Construction Schedule. This schedule shall include and identify all tasks that are on the Project's critical path with a specific determination of the start and completion of each critical path task as well as all Contract milestones and each milestone's completion date(s) as may be required by the District.

**10.1.1.1.1** The District is not required to approve a preliminary schedule of construction with early completion, i.e., one that shows early completion dates for the Work and/or milestones. Contractor shall not be entitled to extra compensation if the District approves a Construction Schedule with an early completion date and Contractor completes the Project beyond the date shown in the schedule but within the Contract Time. A Construction Schedule showing the Work completed in less than the Contract Time, the time between the early completion date and the end of the Contract Time shall be Float.

**10.1.1.2** Preliminary Schedule of Values. A preliminary schedule of values for all of the Work, which must include quantities and prices of items aggregating the Contract Price and must subdivide the Work into component parts in sufficient

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detail to serve as the basis for progress payments during construction. Unless the Special Conditions contain different limits, this preliminary schedule of values shall include, at a minimum, the following information and the following structure:

**10.1.1.2.1** Divided into at least the following categories:

10.1.1.2.1.1	Overhead and profit;
10.1.1.2.1.2	Supervision;
10.1.1.2.1.3	General conditions;
10.1.1.2.1.4	Layout;
10.1.1.2.1.5	Mobilization;
10.1.1.2.1.6	Submittals;
10.1.1.2.1.7	Bonds and insurance;
10.1.1.2.1.8	Close-out/Certification documentation;
10.1.1.2.1.9	Demolition;
10.1.1.2.1.10	Installation;
10.1.1.2.1.11	Rough-in;
10.1.1.2.1.12	Finishes;
10.1.1.2.1.13	Testing;
10.1.1.2.1.14	Punchlist and District acceptance.

**10.1.1.2.2** And also divided by each of the following areas:

LO.1.1.2.2.1	Site work;
L0.1.1.2.2.2	By each building;
L0.1.1.2.2.3	By each floor.

**10.1.1.2.3** The preliminary schedule of values shall not provide for values any greater than the following percentages of the Contract value:

- **10.1.1.2.3.1** Mobilization and layout combined to equal not more than 1%;
- **10.1.1.2.3.2** Submittals, samples and shop drawings combined to equal not more than 3%;
- **10.1.1.2.3.3** Bonds and insurance combined to equal not more than 2%.
- **10.1.1.2.3.4** Closeout documentation shall have a value in the preliminary schedule of not less than 5%.

**10.1.1.2.4** Notwithstanding any provision of the Contract Documents to the contrary, payment of the Contractor's overhead, supervision, general conditions costs, and profit, as reflected in the Cost Breakdown, shall be paid based on percentage complete, with the disbursement of Progress Payments and the Final Payment.

**10.1.1.2.5** Contractor shall certify that the preliminary schedule of values as submitted to the District is accurate and reflects the costs as developed in preparing Contractor's bid. For example, without limiting the foregoing, Contractor shall not "front-load" the preliminary schedule of values with dollar amounts greater than the value of activities performed early in the Project.

**10.1.1.2.6** The preliminary schedule of values shall be subject to the District's review and approval of the form and content thereof. In the event that the District objects to any portion of the preliminary schedule of values, the District shall notify the Contractor, in writing, of the District's objection(s) to the preliminary schedule of values. Within five (5) calendar days of the date of the District's written objection(s), Contractor shall submit a revised preliminary schedule of values to the District for review and approval. The foregoing procedure for the preparation, review and approval of the preliminary schedule of values shall continue until the District has approved the entirety of the preliminary schedule of values.

**10.1.1.2.7** Once the preliminary schedule of values is approved by the District, this shall become the Schedule of Values. The Schedule of Values shall not be thereafter modified or amended by the Contractor without the prior consent and approval of the District, which may be granted or withheld in the sole discretion of the District.

**10.1.1.3** <u>Preliminary Schedule of Submittals.</u> A preliminary schedule of submittals, including Shop Drawings, Product Data, and Samples submittals. Once approved by District, this shall become the Submittal Schedule. All submittals shall be forwarded to the District by the date indicated on the approved Submittal Schedule, unless an earlier date is necessary to maintain the Construction Schedule, in which case those submittals shall be forwarded to the District so as not to delay the Construction Schedule. Upon request by the District, Contractor shall provide an electronic copy of all submittals to the District. All submittals shall be submitted no later than 90 days after the Notice to Proceed.

**10.1.1.4** <u>Safety Plan.</u> Contractor's Safety Plan specifically adapted for the Project. Contractor's Safety Plan shall comply with the following requirements:

**10.1.1.4.1** All applicable requirements of California Division of Occupational Safety and Health ("CalOSHA") and/or of the United States Occupational Safety and Health Administration ("OSHA").

**10.1.1.4.2** All provisions regarding Project safety, including all applicable provisions in these General Conditions.

**10.1.1.4.3** Contractor's Safety Plan shall be in English and in the language(s) of the Contractor's and its Subcontractors' employees.

**10.1.1.5** <u>Complete Registered Subcontractors List.</u> The name, address, telephone number, facsimile number, California State Contractors License number, classification, DIR registration number and monetary value of all Subcontracts of any tier for parties furnishing labor, material, or equipment for completion of the Project.

**10.1.2** Contractor must provide all schedules both in hard copy and electronically, in a format (e.g., Microsoft Project or Primavera) approved in advance by the District.

**10.1.3** The District will review the schedules submitted and the Contractor shall make changes and corrections in the schedules as requested by the District and resubmit the schedules until approved by the District.

**10.1.4** The District shall have the right at any time to revise the schedule of values if, in the District's sole opinion, the schedule of values does not accurately reflect the value of the Work performed.

**10.1.5** All submittals and schedules must be approved by the District before Contractor can rely on them as a basis for payment.

## 10.2 <u>Monthly Progress Schedule(s)</u>

**10.2.1** Contractor shall provide Monthly Progress Schedule(s) to the District. A Monthly Progress Schedule shall update the approved Construction Schedule or the last Monthly Progress Schedule, showing all work completed and to be completed as well as updating the Registered Subcontractors List. The monthly Progress Schedule shall be sent within the timeframe requested by the District and shall be in a format acceptable to the District and contain a written narrative of the progress of work that month and any changes, delays, or events that may affect the work. The process for District approval of the Monthly Progress Schedule shall be the same as the process for approval of the Construction Schedule.

**10.2.2** Contractor shall submit Monthly Progress Schedule(s) with all payment applications.

**10.2.3** Contractor must provide all schedules both in hard copy and electronically, in a format (e.g., Microsoft Project or Primavera) approved in advance by the District.

**10.2.4** The District will review the schedules submitted and the Contractor shall make changes and corrections in the schedules as requested by the District and resubmit the schedules until approved by the District.

**10.2.5** The District shall have the right at any time to revise the schedule of values if, in the District's sole opinion, the schedule of values does not accurately reflect the value of the Work performed.

**10.2.6** All submittals and schedules must be approved by the District before Contractor can rely on them as a basis for payment.

## 10.3 <u>Material Safety Data Sheets (MSDS)</u>

Contractor is required to ensure Material Safety Data Sheets are available in a readily accessible place at the Site for any material requiring a Material Safety Data Sheet per the federal "Hazard Communication" standard, or employees' "right to know" law. The Contractor is also required to ensure proper labeling on substances brought onto the job site and that any person working with the material or within the general area of the material is informed of the hazards of the substance and follows proper handling and protection procedures. Two additional copies of the Material Safety Data Sheets shall also be submitted directly to the District.

## 11. SITE ACCESS, CONDITIONS, AND REQUIREMENTS

# 11.1 <u>Site Investigation</u>

Before bidding on this Work, Contractor shall make a careful investigation of the Site and thoroughly familiarize itself with the requirements of the Contract. By the act of submitting a bid for the Work included in this Contract, Contractor shall be deemed to have made a complete study and investigation, and to be familiar with and accepted the existing conditions of the Site.

Prior to commencing the Work, Contractor and the District's representative shall survey the Site to document the condition of the Site. Contractor will record the survey in digital videotape format and provide an electronic copy to the District within fourteen (14) days of the survey. This electronic record shall serve as a basis for determining any damages caused by the Contractor during the Project. The Contractor may also document any pre-existing conditions in writing, provided that both the Contractor and the District's representative agree on said conditions and sign a memorandum documenting the same.

# 11.2 Soils Investigation Report

**11.2.1** When a soils investigation report obtained from test holes at Site or for the Project is available, that report may be available to the Contractor but shall not be a part of this Contract and shall not alleviate or excuse the Contractor's obligation to perform its own investigation. Any information obtained from that report or any information given on Drawings as to subsurface soil condition or to elevations of existing grades or elevations of underlying rock is approximate only, is not guaranteed, does not form a part of this Contract, and Contractor may not rely thereon. By submitting its bid, Contractor acknowledges that it has made visual examination of Site and has made whatever tests Contractor deems appropriate to determine underground condition of soil. Although any such report is not a part of this Contract, recommendations from the report may be included in the Drawings, Specifications, or other Contract Documents. It is Contractor's sole responsibility to thoroughly review all Contract Documents, Drawings, and Specifications.

**11.2.2** Contractor agrees that no claim against District will be made by Contractor for damages and hereby waives any rights to damages if, during progress of Work, Contractor encounters subsurface or latent conditions at Site materially differing from those shown on Drawings or indicated in Specifications, or for unknown conditions of an unusual nature that differ materially from those ordinarily encountered in the work of the character provided for in Plans and Specifications, except as indicated in the provisions of these General Conditions regarding trenches, trenching, and/or existing utility lines.

# 11.3 Access to Work

District and its representatives shall at all times have access to Work wherever it is in preparation or progress, including storage and fabrication. Contractor shall provide safe and proper facilities for such access so that District's representatives may perform their functions.

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## 11.4 Layout and Field Engineering

**11.4.1** All field engineering required for layout of this Work and establishing grades for earthwork operations shall be furnished by Contractor at its expense. This Work shall be done by a qualified, California-registered civil engineer approved in writing by District and Architect. Any required Record and/or As-Built Drawings of Site development shall be prepared by the approved civil engineer.

**11.4.2** The Contractor shall be responsible for having ascertained pertinent local conditions such as location, accessibility, and general character of the Site and for having satisfied itself as to the conditions under which the Work is to be performed. Contractor shall follow best practices, including but not limited to potholing to avoid utilities. District shall not be liable for any claim for allowances because of Contractor's error, failure to follow best practices, or negligence in acquainting itself with the conditions at the Site.

**11.4.3** Contractor shall protect and preserve established benchmarks and monuments and shall make no changes in locations without the prior written approval of District. Contractor shall replace any benchmarks or monuments that are lost or destroyed subsequent to proper notification of District and with District's approval.

## 11.5 <u>Utilities</u>

Utilities shall be provided as indicated in the Specifications.

## 11.6 Sanitary Facilities

Sanitary facilities shall be provided as indicated in the Specifications.

## 11.7 <u>Surveys</u>

Contractor shall provide surveys done by a California-licensed civil engineer surveyor to determine locations of construction, grading, and site work as required to perform the Work.

# 11.8 <u>Regional Notification Center</u>

The Contractor, except in an emergency, shall contact the appropriate regional notification center at least two (2) days prior to commencing any excavation if the excavation will be conducted in an area or in a private easement that is known, or reasonably should be known, to contain subsurface installations other than the underground facilities owned or operated by the District, and obtain an inquiry identification number from that notification center. No excavation shall be commenced and/or carried out by the Contractor unless an inquiry identification number has been assigned to the Contractor or any Subcontractor and the Contractor's failure to make appropriate notification shall be at the sole risk and expense of the Contractor. Any delays caused by failure to make appropriate notification shall not be considered for an extension of the Contract Time.

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#### 11.9 Existing Utility Lines

**11.9.1** Pursuant to Government Code section 4215, District assumes the responsibility for removal, relocation, and protection of main or trunk utility lines and facilities located on the construction Site at the time of commencement of construction under this Contract with respect to any such utility facilities that are not identified in the Plans and Specifications. Contractor shall not be assessed for liquidated damages for delay in completion of the Project caused by failure of District or the owner of a utility to provide for removal or relocation of such utility facilities.

**11.9.2** Locations of existing utilities provided by District shall not be considered exact, but approximate within a reasonable margin and shall not relieve Contractor of responsibilities to exercise reasonable care or costs of repair due to Contractor's failure to do so. District shall compensate Contractor for the costs of locating, repairing damage not due to the failure of Contractor to exercise reasonable care, and removing or relocating such utility facilities not indicated in the Plans and Specifications with reasonable accuracy, and for equipment necessarily idle during such work.

**11.9.3** No provision herein shall be construed to preclude assessment against Contractor for any other delays in completion of the Work. Nothing in this Article shall be deemed to require District to indicate the presence of existing service laterals, appurtenances, or other utility lines, within the exception of main or trunk utility lines or whenever the presence of these utilities on the Site of the construction Project can be inferred from the presence of other visible facilities, such as buildings, meter junction boxes, on or adjacent to the Site of the construction.

**11.9.4** If Contractor, while performing Work under this Contract, discovers utility facilities not identified by District in Contract Plans and Specifications, Contractor shall immediately notify the District and the utility in writing. The cost of repair for damage to above-mentioned visible facilities without prior written notification to the District shall be borne by the Contractor.

## 11.10 <u>Notification</u>

Contractor understands, acknowledges and agrees that the purpose for prompt notification to the District pursuant to these provisions is to allow the District to investigate the condition(s) so that the District shall have the opportunity to decide how the District desires to proceed as a result of the condition(s). Accordingly, failure of Contractor to promptly notify the District in writing, pursuant to these provisions, shall constitute Contractor's waiver of any claim for damages or delay incurred as a result of the condition(s).

## 11.11 <u>Hazardous Materials</u>

Contractor shall comply with all provisions and requirements of the Contract Documents related to hazardous materials including, without limitation, Hazardous Materials Procedures and Requirements.

## 11.12 <u>No Signs</u>

Neither the Contractor nor any other person or entity shall display any signs not required by law or the Contract Documents at the Site, fences trailers, offices, or elsewhere on the Site without specific prior written approval of the District.

## 12. <u>TRENCHES</u>

#### 12.1 <u>Trenches Greater Than Five Feet</u>

Pursuant to Labor Code section 6705, if the Contract Price exceeds \$25,000 and involves the excavation of any trench or trenches five (5) feet or more in depth, the Contractor shall, in advance of excavation, promptly submit to the District and/or a registered civil or structural engineer employed by the District or Architect, a detailed plan, stamped by a licensed engineer retained by the Contractor, showing the design of shoring for protection from the hazard of caving ground during the excavation of such trench or trenches.

## 12.2 Excavation Safety

If such plan varies from the Shoring System Standards established by the Construction Safety Orders, the plan shall be prepared by a registered civil or structural engineer, but in no case shall such plan be less effective than that required by the Construction Safety Orders. No excavation of such trench or trenches shall be commenced until said plan has been accepted by the District or by the person to whom authority to accept has been delegated by the District.

#### 12.3 <u>No Tort Liability of District</u>

Pursuant to Labor Code section 6705, nothing in this Article shall impose tort liability upon the District or any of its employees.

#### 12.4 <u>No Excavation without Permits</u>

The Contractor shall not commence any excavation Work until it has secured all necessary permits including the required CalOSHA excavation/shoring permit. Any permits shall be prominently displayed on the Site prior to the commencement of any excavation.

#### 12.5 Discovery of Hazardous Waste and/or Unusual Conditions

**12.5.1** Pursuant to Public Contract Code section 7104, if the Work involves digging trenches or other excavations that extend deeper than four feet below the Surface, the Contractor shall promptly, and before the following conditions are disturbed, notify the District, in writing, of any:

**12.5.1.1** Material that the Contractor believes may be material that is hazardous waste, as defined in section 25117 of the Health and Safety Code, is required to be removed to a Class I, Class II, or Class III disposal site in accordance with provisions of existing law.

**12.5.1.2** Subsurface or latent physical conditions at the Site differing from those indicated.

**12.5.1.3** Unknown physical conditions at the Site of any unusual nature, different materially from those ordinarily encountered and generally recognized as inherent in work of the character provided for in the Contract.

**12.5.2** The District shall promptly investigate the conditions, and if it finds that the conditions do materially so differ, or do involve hazardous waste, and cause a decrease or increase in the Contractor's cost of, or the time required for, performance of any part of the Work, shall issue a Change Order under the procedures described herein.

**12.5.3** In the event that a dispute arises between District and the Contractor whether the conditions materially differ, or involve hazardous waste, or cause a decrease or increase in the Contractor's cost of, or time required for, performance of any part of the Work, the Contractor shall not be excused from any scheduled completion date provided for by the Contract, but shall proceed with all work to be performed under the Contract. The Contractor shall retain any and all rights provided either by Contract or by law that pertain to the resolution of disputes and protests.

#### 13. INSURANCE AND BONDS

#### 13.1 <u>Insurance</u>

Unless different provisions and/or limits are indicated in the Special Conditions, all insurance required of Contractor and/or its Subcontractor(s) shall be at least as broad as the amounts and include the provisions set forth herein.

#### 13.1.1 <u>Commercial General Liability and Automobile Liability Insurance</u>

**13.1.1.1** Contractor shall procure and maintain, during the life of this Contract, Commercial General Liability Insurance and Automobile Liability Insurance that shall protect Contractor, District, State, Construction Manager(s), Project Inspector(s), and Architect(s) from all claims for bodily injury, property damage, personal injury, death, advertising injury, and medical payments arising from, or in connection with, operations under this Contract. This coverage shall be provided in a form at least as broad as Insurance Services (ISO) Form CG 0001 11188. Contractor shall ensure that Products Liability and Completed Operations coverage, Fire Damage Liability coverage, and Automobile Liability Insurance coverage including owned, non-owned, and hired automobiles, are included within the above policies and at the required limits, or Contractor shall procure and maintain these coverages separately.

**13.1.1.2** Contractor's deductible or self-insured retention for its Commercial General Liability Insurance policy shall not exceed \$25,000 unless approved in writing by District.

**13.1.1.3** All such policies shall be written on an occurrence form.

#### 13.1.2 Excess Liability Insurance

**13.1.2.1** If Contractor's underlying policy limits are less than required, subject to the District's sole discretion, Contractor may procure and maintain, during the life of this Contract, an Excess Liability Insurance Policy to meet the policy limit requirements of the required policies in order to satisfy, in the aggregate with its underlying policy, the insurance requirements herein.

**13.1.2.2** There shall be no gap between the per occurrence amount of any underlying policy and the start of the coverage under the Excess Liability Insurance Policy. Any Excess Liability Insurance Policy shall be written on a following form and shall protect Contractor, District, State, Construction Manager(s), Project Manager(s), and Architect(s) in amounts and including the provisions as set forth in the Supplementary Conditions (if any) and/or Special Conditions, and that complies with all requirements for Commercial General Liability and Automobile Liability and Employers' Liability Insurance.

**13.1.2.3** The District, in its sole discretion, may accept the Excess Liability Insurance Policy that brings Contractor's primary limits to the minimum requirements herein.

**13.1.3** <u>Subcontractor(s)</u>: Contractor shall require its Subcontractor(s), if any, to procure and maintain Commercial General Liability Insurance, Automobile Liability Insurance, and Excess Liability Insurance (if Subcontractor elects to satisfy, in part the insurance required herein by procuring and maintaining an Excess Liability Insurance Policy) with forms of coverage and limits equal to the amounts required of the Contractor.

## 13.1.4 Workers' Compensation and Employers' Liability Insurance

**13.1.4.1** In accordance with provisions of section 3700 of the California Labor Code, the Contractor and every Subcontractor shall be required to secure the payment of compensation to its employees.

**13.1.4.2** Contractor shall procure and maintain, during the life of this Contract, Workers' Compensation Insurance and Employers' Liability Insurance for all of its employees engaged in work under this Contract, on/or at the Site of the Project. This coverage shall cover, at a minimum, medical and surgical treatment, disability benefits, rehabilitation therapy, and survivors' death benefits. Contractor shall require its Subcontractor(s), if any, to procure and maintain Workers' Compensation Insurance and Employers' Liability Insurance for all employees of Subcontractor(s). Any class of employee or employees not covered by a Subcontractor's insurance shall be covered by Contractor's insurance. If any class of employee or employee engaged in Work under this Contract, on or at the Site of the Project, is not protected under the Workers' Compensation Insurance, Contractor shall provide, or shall cause a Subcontractor to provide, adequate insurance coverage for the protection of any employee(s) not otherwise protected before any of those employee(s) commence work.

#### 13.1.5 Builder's Risk Insurance: Builder's Risk "All Risk" Insurance

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Contractor shall procure and maintain, during the life of this Contract, Builder's Risk (Course of Construction), or similar first party property coverage acceptable to the District, issued on a replacement cost value basis. The cost shall be consistent with the total replacement cost of all insurable Work of the Project included within the Contract Documents. Coverage is to insure against all risks of accidental physical loss and shall include without limitation the perils of vandalism and/or malicious mischief (both without any limitation regarding vacancy or occupancy), sprinkler leakage, civil authority, theft, sonic disturbance, earthquake, flood, collapse, wind, rain, dust, fire, war, terrorism, lightning, smoke, and rioting. Coverage shall include debris removal, demolition, increased costs due to enforcement of all applicable ordinances and/or laws in the repair and replacement of damaged and undamaged portions of the property, and reasonable costs for the Architect's and engineering services and expenses required as a result of any insured loss upon the Work and Project, including completed Work and Work in progress, to the full insurable value thereof.

## 13.1.6 Pollution Liability Insurance

**13.1.6.1** Contractor shall procure and maintain Pollution Liability Insurance that shall protect Contractor, District, State, Construction Manager(s), Project Inspector(s), and Architect(s) from all claims for bodily injury, property damage, including natural resource damage, cleanup costs, removal, storage, disposal, and/or use of the pollutant arising from operations under this Contract, and defense, including costs and expenses incurred in the investigation, defense, or settlement of claims. Coverage shall apply to sudden and/or gradual pollution conditions resulting from the escape or release of smoke, vapors, fumes, acids, alkalis, toxic chemicals, liquids, or gases, natural gas, waste materials, or other irritants, contaminants, or pollutants, including asbestos. This coverage shall be provided in a form at least as broad as Insurance Services Offices, Inc. (ISO) Form CG 2415, or Contractor shall procure and maintain these coverages separately.

**13.1.6.2** Contractor warrants that any retroactive date applicable to coverage under the policy shall predate the effective date of the Contract and that continuous coverage will be maintained or an extended reporting or discovery period will be exercised for a period of three (3) years, beginning from the time that the Work under the Contract is completed.

**13.1.6.3** If Contractor is responsible for removing any pollutants from a site, then Contractor shall ensure that Any Auto, including owned, non-owned, and hired, is included within the above policies and at the required limits, to cover its automobile exposure from transporting the pollutants from the site to an approved disposal site. This coverage shall include the Motor Carrier Act Endorsement, MCS 90.

#### 13.1.7 <u>Proof of Insurance and Other Requirements: Endorsements and</u> <u>Certificates</u>

**13.1.7.1** Contractor shall not commence Work nor shall it allow any Subcontractor to commence Work under this Contract, until Contractor and its Subcontractor(s) have procured all required insurance and Contractor has

delivered in duplicate to the District complete endorsements (or entire insurance policies) and certificates indicating the required coverages have been obtained, and the District has approved these documents.

**13.1.7.2** Endorsements, certificates, and insurance policies shall include the following:

**13.1.7.2.1** A clause stating the following, or other language acceptable to the District:

"This policy shall not be canceled until written notice to District, Architect, and Construction Manager stating date of the cancellation by the insurance carrier. Date of cancellation may not be less than thirty (30) days after date of mailing notice."

**13.1.7.2.2** Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation and reduction notice will be sent, and length of notice period.

**13.1.7.2.3** All endorsements, certificates and insurance policies shall state that District, its trustees, employees and agents, the State of California, Construction Manager(s), Project Manager(s), Inspector(s) and Architect(s) are named additional insureds under all policies except Workers' Compensation Insurance and Employers' Liability Insurance.

**13.1.7.2.4** All endorsements shall waive any right to subrogation against any of the named additional insureds.

**13.1.7.2.5** Contractor's and Subcontractors' insurance policy(s) shall be primary and non-contributory to any insurance or self-insurance maintained by District, its trustees, employees and/or agents, the State of California, Construction Manager(s), Project Manager(s), Inspector(s), and/or Architect(s).

**13.1.7.2.6** Contractor's insurance limit shall apply separately to each insured against whom a claim is made or suit is brought.

**13.1.7.3** No policy shall be amended, canceled or modified, and the coverage amounts shall not be reduced, until Contractor or Contractor's broker has provided written notice to District, Architect(s), and Construction Manager(s) stating date of the amendment, modification, cancellation or reduction, and a description of the change. Date of amendment, modification, cancellation or reduction may not be less than thirty (30) days after date of mailing notice.

**13.1.7.4** Insurance written on a "claims made" basis shall be retroactive to a date that coincides with or precedes Contractor's commencement of Work, including subsequent policies purchased as renewals or replacements. Said policy is to be renewed by the Contractor and all Subcontractors for a period of five (5) years following completion of the Work or termination of this Agreement. Such insurance must have the same coverage and limits as the policy that was in

effect during the term of this Agreement, and will cover the Contractor and all Subcontractors for all claims made.

**13.1.7.5** Unless otherwise stated in the Special Conditions, all of Contractor's insurance shall be with insurance companies with an A.M. Best rating of no less than <u>A: VII</u>.

**13.1.7.6** The insurance requirements set forth herein shall in no way limit the Contractor's liability arising out of or relating to the performance of the Work or related activities.

**13.1.7.7** Failure of Contractor and/or its Subcontractor(s) to comply with the insurance requirements herein shall be deemed a material breach of the Contract.

#### 13.1.8 Insurance Policy Limits

**13.1.8.1** Unless different limits are indicated in the Special Conditions, the limits of insurance shall not be less than the following amounts:

Commercial	Product Liability and	\$5,000,000 per
General Liability	Completed Operations, Fire	occurrence;
_	Damage Liability – Split Limit	\$10,000,000
		aggregate
Automobile	Any Auto – Combined Single	\$1,000,000
Liability	Limit	
Workors'		Statutory limite
Common continu		
Compensation		pursuant to State law
Employers'		\$1,000,000
Liability		\$1,000,000
Lability		
Builder's Risk		Issued for the value
(Course of		and scope of Work
Construction)		indicated herein.
Pollution Liability		\$1,000,000 per claim;
		\$2,000,000 aggregate

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**13.1.8.2** If Contractor normally carries insurance in an amount greater than the minimum amounts required by District, that greater amount shall become the minimum required amount of insurance for purposes of the Contract. Therefore, Contractor hereby acknowledges and agrees that all insurance carried by it shall be deemed liability coverage for all actions it performs in connection with the Contract.

#### 13.2 <u>Contract Security - Bonds</u>

**13.2.1** Contractor shall furnish two surety bonds issued by a California admitted surety insurer as follows:

**13.2.1.1** Performance Bond: A bond in an amount at least equal to one hundred percent (100%) of Contract Price as security for faithful performance of this Contract.

**13.2.1.2** Payment Bond: A bond in an amount at least equal to one hundred percent (100%) of the Contract Price as security for payment of persons performing labor and/or furnishing materials in connection with this Contract.

**13.2.2** Cost of bonds shall be included in the Bid and Contract Price.

**13.2.3** All bonds related to this Project shall be in the forms set forth in these Contract Documents and shall comply with all requirements of the Contract Documents, including, without limitation, the bond forms.

#### 14. WARRANTY/GUARANTEE/INDEMNITY

#### 14.1 <u>Warranty/Guarantee</u>

**14.1.1** The Contractor shall obtain and preserve for the benefit of the District, manufacturer's warranties on materials, fixtures, and equipment incorporated into the Work.

**14.1.2** In addition to guarantees required elsewhere, Contractor shall, and hereby does guarantee and warrant all Work furnished on the job against all defects for a period of **ONE (1)** year after the later of the following dates, unless a longer period is provided for in the Contract Documents:

**14.1.2.1** The acceptance by the District's governing board of the Work, subject to these General Conditions, or

**14.1.2.2** The date that commissioning for the Project, if any, was completed.

At the District's sole option, Contractor shall repair or replace any and all of that Work, together with any other Work that may be displaced in so doing, that may prove defective in workmanship and/or materials within a **ONE (1)** year period from date of completion as defined above, unless a longer period is provided for in the Contract Documents, without expense whatsoever to District. In the event of failure of Contractor and/or Surety to commence and pursue with diligence said replacements or repairs within ten (10) days after being notified in writing, Contractor and Surety hereby acknowledge and agree that District is authorized to proceed to have defects repaired and made good at expense of Contractor and/or Surety who hereby agree to pay costs and charges therefore immediately on demand.

**14.1.3** If, in the opinion of District, defective work creates a dangerous condition or requires immediate correction or attention to prevent further loss to District or to

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prevent interruption of District operations, District will attempt to give the notice required above. If Contractor or Surety cannot be contacted or neither complies with District's request for correction within a reasonable time as determined by District, District may, notwithstanding the above provision, proceed to make any and all corrections and/or provide attentions the District believes are necessary. The costs of correction or attention shall be charged against Contractor and Surety of the guarantees provided in this Article or elsewhere in this Contract.

**14.1.4** The above provisions do not in any way limit the guarantees on any items for which a longer guarantee is specified or on any items for which a manufacturer gives a guarantee for a longer period. Contractor shall furnish to District all appropriate guarantee or warranty certificates as indicated in the Specifications or upon request by District.

**14.1.5** Nothing herein shall limit any other rights or remedies available to District.

## 14.2 Indemnity and Defense

14.2.1 To the furthest extent permitted by California law, the Contractor shall indemnify, keep and hold harmless the District, the Architect(s), and the Construction Manager(s), their respective consultants, separate contractors, board members, officers, representatives, agents, and employees, in both individual and official capacities ("Indemnitees"), against all suits, claims, injury, damages, losses, and expenses ("Claims"), including but not limited to attorney's fees, caused by, arising out of, resulting from, or incidental to, in whole or in part, the performance of the Work under this Contract by the Contractor, its Subcontractors, vendors, or suppliers. However, the Contractor's indemnification and hold harmless obligation shall be reduced by the proportion of the Indemnitees' and/or Architect's liability to the extent the Claim(s) is/are caused by the sole negligence, active negligence, or willful misconduct of the Indemnitees, and/or defects in design furnished by the Architect, as found by a court or arbitrator of competent jurisdiction. This indemnification and hold harmless obligation of the Contractor shall not be construed to negate, abridge, or otherwise reduce any right or obligation of indemnity that would otherwise exist or arise as to any Indemnitee or other person described herein. This indemnification and hold harmless obligation includes, but is not limited to, any failure or alleged failure by Contractor to comply with any provision of law, any failure or alleged failure to timely and properly fulfill all of its obligations under the Contract Documents in strict accordance with their terms, and without limitation, any failure or alleged failure of Contractor's obligations regarding any stop payment notice actions or liens, including Civil Wage and Penalty Assessments and/or Orders by the DIR.

**14.2.2** To the furthest extent permitted by California law, Contractor shall also defend Indemnitees, at its own expense, including but not limited to attorneys' fees and costs, against all Claims caused by, arising out of, resulting from, or incidental to, in whole or in part, the performance of the Work under this Contract by the Contractor, its Subcontractors, vendors, or suppliers. However, without impacting Contractor's obligation to provide an immediate and ongoing defense of Indemnitees, the Contractor's defense obligation shall be retroactively reduced by the proportion of the Indemnitees' and/or Architect's liability to the extent caused by the sole negligence, active negligence, or willful misconduct of the Indemnitees, and/or

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defects in design furnished by the Architect, as found by a court or arbitrator of competent jurisdiction. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the Indemnitees. If any Indemnitee provides its own defense due to failure to timely respond to tender of defense, rejection of tender of defense, or conflict of interest of proposed counsel, Contractor shall reimburse such Indemnitee for any expenditures. Contractor's defense obligation shall not be construed to negate, abridge, or otherwise reduce any right or obligation of defense that would otherwise exist as to any Indemnitee or other person described herein. Contractor's defense obligation includes, but is not limited to, any failure or alleged failure by Contractor to comply with any provision of law, any failure or alleged failure to timely and properly fulfill all of its obligations under the Contract Documents in strict accordance with their terms, and without limitation, any failure or alleged failure of Contractor's obligations regarding any stop payment notice actions or liens, including Civil Wage and Penalty Assessments and/or Orders by the DIR. The Contractor shall give prompt notice to the District in the event of any Claim(s).

**14.2.3** Without limitation of the provisions herein, if the Contractor's obligation to indemnify and hold harmless the Indemnitees or its obligation to defend Indemnitees as provided herein shall be determined to be void or unenforceable, in whole or in part, it is the intention of the parties that these circumstances shall not otherwise affect the validity or enforceability of the Contractor's agreement to indemnify, defend, and hold harmless the rest of the Indemnitees, as provided herein. Further, the Contractor shall be and remain fully liable on its agreements and obligations herein to the fullest extent permitted by law.

**14.2.4** Pursuant to Public Contract Code section 9201, the District shall provide timely notification to Contractor of the receipt of any third-party Claim relating to this Contract. The District shall be entitled to recover its reasonable costs incurred in providing said notification.

**14.2.5** In any and all Claims against any of the Indemnitees by any employee of the Contractor, any Subcontractor, anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable, the Contractor's indemnification obligation herein shall not be limited in any way by any limitation on the amount or type of damages, compensation, or benefits payable by or for the Contractor or any Subcontractor under workers' compensation acts, disability benefit acts, or other employee benefit acts.

**14.2.6** The District may retain so much of the moneys due the Contractor as shall be considered necessary, until disposition of any such Claims or until the District, Architect(s) and Construction Manager(s) have received written agreement from the Contractor that they will unconditionally defend the District, Architect(s) and Construction Manager(s), their respective officers, agents and employees, and pay any damages due by reason of settlement or judgment.

**14.2.7** The Contractor's defense and indemnification obligations hereunder shall survive the completion of Work, the warranty/guarantee period, and the termination of the Contract.

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#### 15. <u>TIME</u>

### 15.1 <u>Notice to Proceed</u>

**15.1.1** District may issue a Notice to Proceed within ninety (90) days from the date of the Notice of Award. Once Contractor has received the Notice to Proceed, Contractor shall complete the Work within the period of time indicated in the Contract Documents.

**15.1.2** In the event that the District desires to postpone issuing the Notice to Proceed beyond ninety (90) days from the date of the Notice of Award, it is expressly understood that with reasonable notice to the Contractor, the District may postpone issuing the Notice to Proceed. It is further expressly understood by Contractor that Contractor shall not be entitled to any claim of additional compensation as a result of the postponement of the issuance of the Notice to Proceed.

**15.1.3** If the Contractor believes that a postponement of issuance of the Notice to Proceed will cause a hardship to Contractor, Contractor may terminate the Contract. Contractor's termination due to a postponement shall be by written notice to District within ten (10) days after receipt by Contractor of District's notice of postponement. It is further understood by Contractor that in the event that Contractor terminates the Contract as a result of postponement by the District, the District shall only be obligated to pay Contractor for the Work that Contractor had performed at the time of notification of postponement. Should Contractor terminate the Contract as a result of a notice of postponement, District shall have the authority to award the Contract to the next lowest responsive responsible bidder.

#### 15.2 <u>Computation of Time / Adverse Weather</u>

**15.2.1** The Contractor will only be allowed a time extension for Adverse Weather conditions if requested by Contractor in compliance with the time extension request procedures and only if all of the following conditions are met:

**15.2.1.1** The weather conditions constitute Adverse Weather, as defined herein and further specified in the Special Conditions;

**15.2.1.2** Contractor can verify that the Adverse Weather caused delays in excess of five (5) hours of the indicated labor required to complete the scheduled tasks of Work on the day affected by the Adverse Weather;

**15.2.1.3** The Contractor's crew is dismissed as a result of the Adverse Weather;

**15.2.1.4** Said delay adversely affects the critical path in the Construction Schedule; and

**15.2.1.5** Exceeds twelve (12) days of delay per year.

**15.2.2** If the aforementioned conditions are met, a non-compensable day-for-day extension will only be allowed for those days in excess of those indicated in the Special Conditions.

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**15.2.3** The Contractor shall work seven (7) days per week, if necessary, irrespective of inclement weather, to maintain access and the Construction Schedule, and to protect the Work under construction from the effects of Adverse Weather, all at no further cost to the District.

**15.2.4** The Contract Time has been determined with consideration given to the average climate weather conditions prevailing in the County in which the Project is located.

## 15.3 <u>Hours of Work</u>

# 15.3.1 <u>Sufficient Forces</u>

Contractor and Subcontractors shall continuously furnish sufficient and competent work forces with the required levels of familiarity with the Project and skill, training and experience to ensure the prosecution of the Work in accordance with the Construction Schedule.

# 15.3.2 <u>Performance During Working Hours</u>

Work shall be performed during regular working hours as permitted by the appropriate governmental agency except that in the event of an emergency, or when required to complete the Work in accordance with job progress, Work may be performed outside of regular working hours with the advance written consent of the District and approval of any required governmental agencies.

# 15.3.3 <u>No Work during State Testing</u>

Contractor shall, at no additional cost to the District and at the District's request, coordinate its Work to not disturb District students including, without limitation, not performing any Work when students at the Site are taking State or Federally-required tests. The District or District's Representative will provide Contractor with a schedule of test dates concurrent with the District's issuance of the Notice to Proceed, or as soon as test dates are made available to the District.

## 15.4 Progress and Completion

## 15.4.1 <u>Time of the Essence</u>

Time limits stated in the Contract Documents are of the essence to the Contract. By executing the Agreement, the Contractor confirms that the Contract Time is a reasonable period for performing the Work.

# 15.4.2 <u>No Commencement Without Insurance or Bonds</u>

The Contractor shall not commence operations on the Project or elsewhere prior to the effective date of insurance and bonds. The date of commencement of the Work shall not be changed by the effective date of such insurance or bonds. If Contractor commences Work without insurance and bonds, all Work is performed at Contractor's peril and shall not be compensable until and unless Contractor secures bonds and insurance pursuant to the terms of the Contract Documents and subject to District claim for damages.

## 15.5 <u>Schedule</u>

Contractor shall provide to District, Construction Manager, and Architect a schedule in conformance with the Contract Documents and as required in the Notice to Proceed and the Contractor's Submittals and Schedules section of these General Conditions.

### 15.6 <u>Expeditious Completion</u>

The Contractor shall proceed expeditiously with adequate forces and shall achieve Completion within the Contract Time.

### 16. EXTENSIONS OF TIME – LIQUIDATED DAMAGES

### 16.1 Liquidated Damages

Contractor and District hereby agree that the exact amount of damages for failure to complete the Work within the time specified is extremely difficult or impossible to determine. If the Work is not completed within the time specified in the Contract Documents, it is understood that the District will suffer damage. It being impractical and unfeasible to determine the amount of actual damage, it is agreed the Contractor shall pay to District as fixed and liquidated damages, and not as a penalty, the amount set forth in the Agreement for each calendar day of delay in completion. Contractor and its Surety shall be liable for the amount thereof pursuant to Government Code section 53069.85.

## 16.2 <u>Excusable Delay</u>

**16.2.1** Contractor shall not be charged for liquidated damages because of any delays in completion of Work which are not the fault of Contractor or its Subcontractors, including acts of God as defined in Public Contract Code section 7105, acts of enemy, epidemics, and quarantine restrictions. Contractor shall, within five (5) calendar days of beginning of any delay, notify District in writing of causes of delay including documentation and facts explaining the delay and the direct correlation between the cause and effect. District shall review the facts and extent of any delay and shall grant extension(s) of time for completing Work when, in its judgment, the findings of fact justify an extension. Extension(s) of time shall apply only to that portion of Work affected by delay, and shall not apply to other portions of Work not so affected. An extension of time may only be granted if Contractor has timely submitted the Construction Schedule as required herein.

**16.2.2** Contractor shall notify the District pursuant to the claims provisions in these General Conditions of any anticipated delay and its cause. Following submission of a claim, the District may determine whether the delay is to be considered avoidable or unavoidable, how long it continues, and to what extent the prosecution and completion of the Work might be delayed thereby.

**16.2.3** In the event the Contractor requests an extension of Contract Time for unavoidable delay, such request shall be submitted in accordance with the provisions

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in the Contract Documents governing changes in Work. When requesting time, requests must be submitted with full justification and documentation. If the Contractor fails to submit justification, it waives its right to a time extension at a later date. Such justification must be based on the official Construction Schedule as updated at the time of occurrence of the delay or execution of Work related to any changes to the Scope of Work. Any claim for delay must include the following information as support, without limitation:

**16.2.3.1** The duration of the activity relating to the changes in the Work and the resources (manpower, equipment, material, etc.) required to perform the activities within the stated duration.

**16.2.3.2** Specific logical ties to the Contract Schedule for the proposed changes and/or delay showing the activity/activities in the Construction Schedule that are affected by the change and/or delay. In particular, Contractor must show an actual impact to the schedule, after making a good faith effort to mitigate the delay by rescheduling the work, by providing an analysis of the schedule ("Time Impact Analysis"). Such Time Impact Analysis shall describe in detail the cause and effect of the delay and the impact on the critical dates in the Project schedule. (A portion of any delay of seven (7) days or more must be provided.)

**16.2.3.3** A recovery schedule must be submitted within twenty (20) calendar days of written notification to the District of causes of delay.

### 16.3 No Additional Compensation for Delays Within Contractor's Control

**16.3.1** Contractor is aware that governmental agencies, including, without limitation, the Division of the State Architect, the Department of General Services, gas companies, electrical utility companies, water districts, and other agencies may have to approve Contractor-prepared drawings or approve a proposed installation. Accordingly, Contractor shall include in its bid, time for possible review of its drawings and for reasonable delays and damages that may be caused by such agencies. Thus, Contractor is not entitled to make a claim for damages or delays arising from the review of Contractor's drawings.

**16.3.2** Contractor shall only be entitled to compensation for delay when all of the following conditions are met:

**16.3.2.1** The District is responsible for the delay;

**16.3.2.2** The delay is unreasonable under the circumstances involved;

**16.3.2.3** The delay was not within the contemplation of the District and Contractor;

**16.3.2.4** The delay could not have been avoided or mitigated by Contractor's reasonable diligence; and

**16.3.2.5** Contractor timely complies with the claims procedure of the Contract Documents.

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## 16.4 Float or Slack in the Schedule

Float or slack is the amount of time between the early start date and the late start date, or the early finish date and the late finish date, of any of the activities in the schedule. Float or slack is not for the exclusive use of or benefit of either the District or the Contractor, but its use shall be determined solely by the District.

# 17. CHANGES IN THE WORK

# 17.1 <u>No Changes Without Authorization</u>

17.1.1 There shall be no change whatsoever in the Drawings, Specifications, or in the Work without an executed Change Order or a written Construction Change Directive authorized by the District as herein provided. District shall not be liable for the cost of any extra work or any substitutions, changes, additions, omissions, or deviations from the Drawings and Specifications unless the District's governing board has authorized the same and the cost thereof has been approved in writing by Change Order or Construction Change Directive in advance of the changed Work being performed. No extension of time for performance of the Work shall be allowed hereunder unless claim for such extension is made at the time changes in the Work are ordered, and such time duly adjusted and approved in writing in the Change Order or Construction Change Directive. Contractor shall be responsible for any costs incurred by the District for professional services and DSA fees and/or delay to the Project Schedule, if any, for DSA to review any request for changes to the DSA approved plans and specifications for the convenience of the Contractor and/or to accommodate the Contractor's means and methods. The provisions of the Contract Documents shall apply to all such changes, additions, and omissions with the same effect as if originally embodied in the Drawings and Specifications.

**17.1.2** Contractor shall perform immediately all work that has been authorized by a fully executed Change Order or Construction Change Directive. Contractor shall be fully responsible for any and all delays and/or expenses caused by Contractor's failure to expeditiously perform this Work.

**17.1.3** Should any Change Order result in an increase in the Contract Price or extend the Contract Time, the cost of or length of extension in that Change Order shall be agreed to, in writing, by the District in advance of the Work by Contractor, and shall be subject to the monetary limitations set forth in Public Contract Code section 20118.4. In the event that Contractor proceeds with any change in Work without a Change Order executed by the District or Construction Change Directive, Contractor waives any claim of additional compensation or time for that additional work. Under no circumstances shall Contractor be entitled to any claim of additional compensation or time not expressly requested by Contractor in a Proposed Change Order or approved by District in an executed Change Order.

**17.1.4** A Change Order or Construction Change Directive will become effective when approved by the Board, notwithstanding that Contractor has not signed it. A Change Order or Construction Change Directive will become effective without Contractor's signature provided District indicates it as a "Unilateral Change Order". Any dispute as to the adjustment in the Contract Price or Contract Time, if any, of

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the Unilateral Change Order shall be resolved pursuant to the Payment and Claims and Disputes provisions herein.

**17.1.5** Contractor understands, acknowledges, and agrees that the reason for District authorization is so that District may have an opportunity to analyze the Work and decide whether the District shall proceed with the Change Order or alter the Project so that a change in Work becomes unnecessary.

# 17.2 <u>Architect Authority</u>

The Architect will have authority to order minor changes in the Work not involving any adjustment in the Contract Price, or an extension of the Contract Time, or a change that is inconsistent with the intent of the Contract Documents. These changes shall be effected by written Change Order, Construction Change Directive, by Architect's response(s) to RFI(s), or by Architect's Supplemental Instructions ("ASI").

## 17.3 Change Orders

**17.3.1** A Change Order is a written instrument prepared and issued by the District and/or the Architect and signed by the District (as authorized by the District's Governing Board), the Contractor, the Architect, and approved by the Project Inspector (if necessary) and DSA (if necessary), stating their agreement regarding all of the following:

**17.3.1.1** A description of a change in the Work;

**17.3.1.2** The amount of the adjustment in the Contract Price, if any; and

**17.3.1.3** The extent of the adjustment in the Contract Time, if any.

## 17.4 <u>Construction Change Directives</u>

**17.4.1** A Construction Change Directive is a written order prepared and issued by the District, the Construction Manager, and/or the Architect and signed by the District and the Architect, directing a change in the Work. The District may, as provided by law, by Construction Change Directive and without invalidating the Contract, order changes in the Work consisting of additions, deletions, or other revisions. The adjustment to the Contract Price or Time, if any, is subject to the provisions of this section regarding Changes in the Work. If all or a portion of the Project is being funded by funds requiring approval by the State Allocation Board ("SAB"), these revisions may be subject to compensation once approval of same is received and funded by the SAB, and funds are released by the Office of Public School Construction ("OPSC"). Any dispute as to the adjustment in the Contract Price, if any, of the Construction Change Directive or timing of payment shall be resolved pursuant to the Payment and Claims and Disputes provisions herein.

**17.4.2** The District may issue a Construction Change Directive in the absence of agreement on the terms of a Change Order.

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## 17.5 Force Account Directives

**17.5.1** When work, for which a definite price has not been agreed upon in advance, is to be paid for on a force account basis, all direct costs necessarily incurred and paid by the Contractor for labor, material, and equipment used in the performance of that Work, shall be subject to the approval of the District and compensation will be determined as set forth herein.

**17.5.2** The District will issue a Force Account Directive to proceed with the Work on a force account basis, and a not-to-exceed budget will be established by the District.

**17.5.3** All requirements regarding direct cost for labor, labor burden, material, equipment, and markups on direct costs for overhead and profit described in this section shall apply to Force Account Directives. However, the District will only pay for actual costs verified in the field by the District or its authorized representative(s) on a daily basis.

**17.5.4** The Contractor shall be responsible for all cost related to the administration of Force Account Directive. The markup for overhead and profit for Contractor modifications shall be full compensation to the Contractor to administer Force Account Directive, and Contractor shall not be entitled to separately recover additional amounts for overhead and/or profit.

**17.5.5** The Contractor shall notify the District or its authorized representative(s) at least twenty-four (24) hours prior to proceeding with any of the force account work. Furthermore, the Contractor shall notify the District when it has consumed eighty percent (80%) of the budget, and shall not exceed the budget unless specifically authorized in writing by the District. The Contractor will not be compensated for force account work in the event that the Contractor fails to timely notify the District regarding the commencement of force account work, or exceeding the force account budget.

**17.5.6** The Contractor shall diligently proceed with the work, and on a daily basis, submit a daily force account report on a form supplied by the District no later than 5:00 p.m. each day. The report shall contain a detailed itemization of the daily labor, material, and equipment used on the force account work only. The names of the individuals performing the force account work shall be included on the daily force account reports. The type and model of equipment shall be identified and listed. The District will review the information contained in the reports, and sign the reports no later than the next work day, and return a copy of the report to the Contractor for their records. The District will not sign, nor will the Contractor receive compensation for work the District cannot verify. The Contractor will provide a weekly force account summary indicating the status of each Force Account Directive in terms of percent complete of the not-to-exceed budget and the estimated percent complete of the work.

**17.5.7** In the event the Contractor and the District reach a written agreement on a set cost for the work while the work is proceeding based on a Force Account Directive, the Contractor's signed daily force account reports shall be discontinued and all previously signed reports shall be invalid.

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## 17.6 Price Request

### 17.6.1 Definition of Price Request

A Price Request is a written request prepared by the Architect requesting the Contractor to submit to the District and the Architect an estimate of the effect of a proposed change in the Work on the Contract Price and the Contract Time.

### 17.6.2 Scope of Price Request

A Price Request shall contain adequate information, including any necessary Drawings and Specifications, to enable Contractor to provide the cost breakdowns required herein. The Contractor shall not be entitled to any additional compensation for preparing a response to a Price Request, whether ultimately accepted or not.

### 17.7 Proposed Change Order

## 17.7.1 Definition of Proposed Change Order

A Proposed Change Order ("PCO") is a written request prepared by the Contractor requesting that the District and the Architect issue a Change Order based upon a proposed change to the Work.

### 17.7.2 Changes in Contract Price

A PCO shall include breakdowns and backup documentation pursuant to the revisions herein and sufficient, in the District's judgment, to validate any change in Contract Price. In no case shall Contractor or any of its Subcontractors be permitted to reserve rights for additional compensation for Change Order Work.

#### 17.7.3 Changes in Time

A PCO shall also include any changes in time required to complete the Project. Any additional time requested shall not be the number of days to make the proposed change, but must be based upon the impact to the Construction Schedule as defined in the Contract Documents. The Contractor shall justify the proposed change in time by submittal of a schedule analysis that accurately shows the impact of the change on the critical path of the Construction Schedule ("Time Impact Analysis"). If Contractor fails to request a time extension in a PCO, including the Time Impact Analysis, then the Contractor is thereafter precluded from requesting, and waives any right to request, additional time and/or claim a delay. In no case shall Contractor or any of its Subcontractors be permitted to reserve rights for additional time for Change Order Work. A PCO that leaves the amount of time requested blank, or states that such time requested is "to be determined", is not permitted and shall also constitute a waiver of any right to request additional time and/or claim a delay.

#### 17.7.4 Unknown and/or Unforeseen Conditions

If there is an Allowance, then Contractor must submit a Request for Allowance Expenditure Directive, including supporting documentation as described below, to receive authorization for the release of funds from the Allowance. Allowance

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Expenditure Directives shall be based on Contractor's costs, without overhead and profit, for products, delivery, installation, labor, insurance, payroll, taxes, bonding and equipment rental will be included in Allowance Expenditure Directive authorizing expenditure of funds from this Allowance. No overhead and profit shall be added to the Allowance Expenditure Directive. If cost of the unforeseen condition(s) exceed the Allowance, Contractor must submit a PCO for amounts in excess of the Allowance requesting an increase in Contract Price and/or Contract Time that is based at least partially on Contractor's assertion that Contractor has encountered unknown and/or unforeseen condition(s) on the Project, then Contractor shall base the PCO on provable information that, beyond a reasonable doubt and to the District's satisfaction, demonstrates that the unknown and/or unforeseen condition(s) were actually unknown and/or unforeseen and that the condition(s) were reasonably unknown and/or unforeseen. If not, the District shall deny the PCO as unsubstantiated, and the Contractor shall complete the Project without any increase in Contract Time based on that PCO.

# 17.7.5 <u>Time to Submit Proposed Change Order</u>

Contractor shall submit its PCO within five (5) working days of the date Contractor discovers, or reasonably should have discovered, the circumstances giving rise to the PCO, unless additional time to submit a PCO is granted in writing by the District. Time is of the essence in Contractor's submission of PCOs so that the District can promptly investigate the basis for the PCO. Accordingly, if Contractor fails to submit its PCO within this timeframe, Contractor waives, releases, and discharges any right to assert or claim any entitlement to an adjustment of the Contract Price and/or Time based on circumstances giving rise to the PCO.

## 17.7.6 Proposed Change Order Certification

In submitting a PCO, Contractor certifies and affirms that the cost and/or time request is submitted in good faith, that the cost and/or time request is accurate and in accordance with the provisions of the Contract Documents, and the Contractor submits the cost and/or request for extension of time recognizing the significant civil penalties and treble damages which follow from making a false claim or presenting a false claim under Government Code section 12650 et seq.

It is expressly understood that the value of the extra Work or changes expressly includes any and all of the Contractor's costs and expenses, direct and indirect, resulting from additional time required on the Project or resulting from delay to the Project including, without limitation, cumulative impacts. Contractor is not entitled to separately recover amounts for overhead or other indirect costs. Any costs, expenses, damages, or time extensions not included are deemed waived.

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### 17.8 Format for Proposed Change Order

**17.8.1** The following format shall be used as applicable by the District and the Contractor (e.g. Change Orders, PCO's) to communicate proposed additions and deductions to the Contract, supported by attached documentation. Any spaces left blank will be deemed no change to cost or time.

	WORK PERFORMED OTHER THAN BY CONTRACTOR	ADD	DEDUCT
(a)	Material (attach suppliers' invoice or itemized quantity		
	and unit cost plus sales tax)		
(b)	Add Labor (attach itemized hours and rates, fully		
	encumbered)		
(C)	Add Equipment (attach suppliers' invoice)		
(d)	<u>Subtotal</u>		
(e)	Add Overhead and Profit for any and all tiers of		
	Subcontractor, the total not to exceed ten percent		
	(10%) of Item (d)		
(f)	Subtotal		
(g)	Add Overhead and Profit for Contractor, not to		
	exceed five percent (5%) of Item (f)		
(h)	<u>Subtotal</u>		
(i)	Add Bond and Insurance, not to exceed one and a half		
	percent (1.5%) of Item (h)		
(j)	<u>TOTAL</u>		
(k)	Time (zero unless indicated; "TBD" not permitted)	Calendar Days	

	WORK PERFORMED BY CONTRACTOR	ADD	DEDUCT
(a)	Material (attach itemized quantity and unit cost plus		
	sales tax)		
(b)	Add Labor (attach itemized hours and rates, fully		
	encumbered)		
(C)	Add Equipment (attach suppliers' invoice)		
(d)	<u>Subtotal</u>		
(e)	Add Overhead and Profit for Contractor, not to		
	exceed fifteen percent (15%) of Item (d)		
(f)	<u>Subtotal</u>		
(g)	Add Bond and Insurance, not to exceed one and a half		
	percent (1.5%) of Item (f)		
(h)	<u>TOTAL</u>		
(i)	Time (zero unless indicated; "TBD" not permitted)	Calendar	
.,		Days	

**17.8.2 Labor**. Contractor shall be compensated for the costs of labor actually and directly utilized in the performance of the Work. Such labor costs shall be the actual cost, not to exceed prevailing wage rates in the locality of the Site and shall be in the labor classification(s) necessary for the performance of the Work, plus

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employer payments of payroll taxes and insurance, health and welfare, pension, vacation, apprenticeship funds, and other direct costs resulting from Federal, State, or local laws. Labor costs shall exclude costs incurred by the Contractor in preparing estimate(s) of the costs of the change in the Work, in the maintenance of records relating to the costs of the change in the Work, coordination and assembly of materials and information relating to the change in the Work or performance thereof, or the supervision and other overhead and general conditions costs associated with the change in the Work or performance thereof, including but not limited to the cost for the job superintendent.

17.8.3 **Materials**. Contractor shall be compensated for the costs of materials necessarily and actually used or consumed in connection with the performance of the change in the Work. Costs of materials may include reasonable costs of transportation from a source closest to the Site of the Work and delivery to the Site. If discounts by material suppliers are available for materials necessarily used in the performance of the change in the Work, they shall be credited to the District. If materials necessarily used in the performance of the change in the Work are obtained from a supplier or source owned in whole or in part by the Contractor, compensation therefor shall not exceed the current wholesale price for such materials. If, in the reasonable opinion of the District, the costs asserted by the Contractor for materials in connection with any change in the Work are excessive, or if the Contractor fails to provide satisfactory evidence of the actual costs of such materials from its supplier or vendor of the same, the costs of such materials and the District's obligation to pay for the same shall be limited to the then lowest wholesale price at which similar materials are available in the quantities required to perform the change in the Work. The District may elect to furnish materials for the change in the Work, in which event the Contractor shall not be compensated for the costs of furnishing such materials or any mark-up thereon.

17.8.4 **Equipment**. As a precondition to the District's duty to pay for Equipment rental or loading and transportation, Contractor shall provide satisfactory evidence of the actual costs of Equipment from the supplier, vendor or rental agency of same. Contractor shall be compensated for the actual cost of the necessary and direct use of Equipment in the performance of the change in the Work. Use of such Equipment in the performance of the change in the Work shall be compensated in increments of fifteen (15) minutes. Rental time for Equipment moved by its own power shall include time required to move such Equipment to the site of the Work from the nearest available rental source of the same. If Equipment is not moved to the Site by its own power, Contractor will be compensated for the loading and transportation costs in lieu of rental time. The foregoing notwithstanding, neither moving time or loading and transportation time shall be allowed if the Equipment is used for performance of any portion of the Work other than the change in the Work. Unless prior approval in writing is obtained by the Contractor from the Architect, the Project Inspector and the District, no costs or compensation shall be allowed for time while Construction Equipment is inoperative, idle or on standby, for any reason. Contractor shall not be entitled to an allowance or any other compensation for Equipment or tools used in the performance of change in the Work where such Equipment or tools have a replacement value of \$500.00 or less. Equipment costs claimed by the Contractor in connection with the performance of any Work shall not exceed rental rates established by distributors or construction equipment rental agencies in the locality of the Site; any costs asserted which exceed such rental rates

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shall not be allowed or paid. Unless otherwise specifically approved in writing by the Architect, the Project Inspector and the District, the allowable rate for the use of Equipment in connection with the Work shall constitute full compensation to the Contractor for the cost of rental, fuel, power, oil, lubrication, supplies, necessary attachments, repairs or maintenance of any kind, depreciation, storage, insurance, labor (exclusive of labor costs of the Equipment operator), and any and all other costs incurred by the Contractor incidental to the use of such Equipment.

**17.8.5 Overhead and Profit**. The phrase "Overhead and Profit" shall include field and office supervisors and assistants, watchperson, use of small tools, consumable, insurance other than construction bonds and insurance required herein, general conditions costs and home office expenses.

## 17.9 Change Order Certification

**17.9.1** All Change Orders and PCOs include the following certification by the Contractor, either in the form specifically or incorporated by this reference:

**17.9.1.1** The undersigned Contractor approves the foregoing as to the changes, if any, to the Contract Price specified for each item, and as to the extension of time allowed, if any, for completion of the entire Work as stated herein, and agrees to furnish all labor, materials, and service, and perform all work necessary to complete any additional work specified for the consideration stated herein. Submission of sums which have no basis in fact or which Contractor knows are false are at the sole risk of Contractor and may be a violation of the False Claims Act set forth under Government Code section 12650 et seq. It is understood that the changes herein to the Contract shall only be effective when approved by the governing board of the District.

**17.9.1.2** It is expressly understood that the value of the extra Work or changes expressly includes any and all of the Contractor's costs and expenses, direct and indirect, resulting from additional time required on the Project or resulting from delay to the Project including, without limitation, cumulative impacts. Contractor is not entitled to separately recover amounts for overhead or other indirect costs. Any costs, expenses, damages, or time extensions not included are deemed waived.

**17.9.2** Accord and Satisfaction: Contractor's execution of any Change Order shall constitute a full accord and satisfaction, and release, of all Contractor (and if applicable, Subcontractor) claims for additional time, money or other relief arising from or relating to the subject matter of the change including, without limitation, impacts of all types, cumulative impacts, inefficiency, overtime, delay and any other type of claim.

#### 17.10 Determination of Change Order Cost

**17.10.1** The amount of the increase or decrease in the Contract Price from a Change Order, if any, shall be determined in one or more of the following ways as applicable to a specific situation and at the District's discretion:

**17.10.1.1** District acceptance of a PCO;

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- **17.10.1.2** By unit prices contained in Contractor's original bid;
- **17.10.1.3** By agreement between District and Contractor.

# 17.11 Deductive Change Orders

All deductive Change Order(s) must be prepared pursuant to the provisions herein. Where a portion of the Work is deleted from the Contract, the reasonable value of the deducted work less the value of work performed shall be considered the appropriate deduction. The value submitted on the Schedule of Values shall be used to calculate the credit amount unless the bid documentation is being held in escrow as part of the Contract Documents. Unit Prices, if any, may be used in District's discretion in calculating reasonable value. If Contractor offers a proposed amount for a deductive Change Order(s), Contractor shall include a minimum of five percent (5%) total profit and overhead to be deducted with the amount of the work of the Change Order(s). If Subcontractor work is involved, Subcontractors shall also include a minimum of five percent (5%) profit and overhead to be deducted with the amount of its deducted work. Any deviation from this provision shall not be allowed.

# 17.12 Addition or Deletion of Alternate Bid Item(s)

If the Bid Form and Proposal includes proposal(s) for Alternate Bid Item(s), during Contractor's performance of the Work, the District may elect to add or delete any such Alternate Bid Item(s) if not included in the Contract at the time of award. If the District elects to add or delete Alternate Bid Item(s) after Contract award, the cost or credit for such Alternate Bid Item(s) shall be as set forth in the Bid Form and Proposal unless the parties agree to a different price and the Contract Time shall be adjusted by the number of days allocated in the Contract Documents. If days are not allocated in the Contract Documents, the Contract Time shall be equitably adjusted.

# 17.13 Discounts, Rebates, and Refunds

For purposes of determining the cost, if any, of any change, addition, or omission to the Work hereunder, all trade discounts, rebates, refunds, and all returns from the sale of surplus materials and equipment shall accrue and be credited to the Contractor, and the Contractor shall make provisions so that such discounts, rebates, refunds, and returns may be secured, and the amount thereof shall be allowed as a reduction of the Contractor's cost in determining the actual cost of construction for purposes of any change, addition, or omission in the Work as provided herein.

# 17.14 Accounting Records

With respect to portions of the Work performed by Change Orders and Construction Change Directives, the Contractor shall keep and maintain cost-accounting records satisfactory to the District, including, without limitation, Job Cost Reports as provided in these General Conditions, which shall be available to the District on the same terms as any other books and records the Contractor is required to maintain under the Contract Documents. Such records shall include without limitation hourly records for Labor and Equipment and itemized records of materials and Equipment used that day in connection with the performance of any Work. All records maintained hereunder shall be subject to inspection, review and/or reproduction by the District, the Architect or the Project

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Inspector upon request. In the event that the Contractor fails or refuses, for any reason, to maintain or make available for inspection, review and/or reproduction such records, the District's reasonable good faith determination of the extent of adjustment to the Contract Price shall be final, conclusive, dispositive and binding upon Contractor.

# 17.15 Notice Required

If the Contractor desires to make a claim for an increase in the Contract Price, or any extension in the Contract Time for completion, it shall notify the District pursuant to the provisions herein, including the Article on Claims and Disputes. No claim shall be considered unless made in accordance with this subparagraph. Contractor shall proceed to execute the Work even though the adjustment may not have been agreed upon. Any change in the Contract Price or extension of the Contract Time resulting from such claim shall be authorized by a Change Order.

# 17.16 Applicability to Subcontractors

Any requirements under this Article shall be equally applicable to Change Orders or Construction Change Directives issued to Subcontractors by the Contractor to the extent as required by the Contract Documents.

# 17.17 Alteration to Change Order Language

Contractor shall not alter Change Orders or reserve time in Change Orders. Change Orders altered in violation of this provision, if in conflict with the terms set forth herein, shall be construed in accordance with the terms set forth herein. Contractor shall execute finalized Change Orders and proceed under the provisions herein with proper notice.

## 17.18 Failure of Contractor to Execute Change Order

Contractor shall be in default of the Contract if Contractor fails to execute a Change Order when the Contractor agrees with the addition and/or deletion of the Work in that Change Order.

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#### 18. <u>REQUEST FOR INFORMATION</u>

**18.1** Any Request for Information shall reference all applicable Contract Document(s), including Specification section(s), detail(s), page number(s), drawing number(s), and sheet number(s), etc. The Contractor shall make suggestions and interpretations of the issue raised by each Request for Information. A Request for Information cannot modify the Contract Price, Contract Time, or the Contract Documents. Upon request by the District, Contractor shall provide an electronic copy of the Request for Information in addition to the hard copy.

**18.2** The Contractor shall be responsible for any costs incurred for professional services that District may deduct from any amounts owing to the Contractor, if a Request for Information requests an interpretation or decision of a matter where the information sought is equally available to the party making the request. District, at its sole discretion, shall deduct from and/or invoice Contractor for all the professional services arising herein.

### 19. PAYMENTS

### 19.1 <u>Contract Price</u>

The Contract Price is stated in the Agreement and, including authorized adjustments, is the total amount payable by the District to the Contractor for performance of the Work under the Contract Documents.

#### 19.2 Applications for Progress Payments

#### 19.2.1 <u>Procedure for Applications for Progress Payments</u>

#### 19.2.1.1 Application for Progress Payment

**19.2.1.1.1** Not before the fifth (5th) day of each calendar month during the progress of the Work, Contractor shall submit to the District and the Architect an itemized Application for Payment for operations completed in accordance with the Schedule of Values. Such application shall be notarized, if required, and supported by the following or each portion thereof unless waived by the District in writing:

**19.2.1.1.1.1** The amount paid to the date of the Application to the Contractor, to all its Subcontractors, and all others furnishing labor, material, or equipment for its Contract;

**19.2.1.1.1.2** The amount being requested under the Application for Payment by the Contractor on its own behalf and separately stating the amount requested on behalf of each of the Subcontractors and all others furnishing labor, material, and equipment under the Contract;

**19.2.1.1.1.3** The balance that will be due to each of such entities after said payment is made;

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**19.2.1.1.1.4** A certification that the As-Built Drawings and annotated Specifications are current;

**19.2.1.1.1.5** Itemized breakdown of work done for the purpose of requesting partial payment;

**19.2.1.1.1.6** An updated and acceptable construction schedule in conformance with the provisions herein;

**19.2.1.1.1.7** The additions to and subtractions from the Contract Price and Contract Time;

**19.2.1.1.1.8** A total of the retentions held;

**19.2.1.1.1.9** Material invoices, evidence of equipment purchases, rentals, and other support and details of cost as the District may require from time to time;

**19.2.1.1.1.10** The percentage of completion of the Contractor's Work by line item;

**19.2.1.1.111** Schedule of Values updated from the preceding Application for Payment;

**19.2.1.1.1.12** A duly completed and executed conditional waiver and release upon progress payment compliant with Civil Code section 8132 from the Contractor and each subcontractor of any tier and supplier to be paid from the current progress payment;

**19.2.1.1.1.13** A duly completed and executed unconditional waiver and release upon progress payment compliant with Civil Code section 8134 from the Contractor and each subcontractor of any tier and supplier that was paid from the previous progress payment(s); and

**19.2.1.1.1.14** A certification by the Contractor of the following:

The Contractor warrants title to all Work performed as of the date of this payment application has been completed in accordance with the Contract Documents for the Project. The Contractor further warrants that all amounts have been paid for work which previous Certificates for Payment were issued and payments received and all Work performed as of the date of this payment application is free and clear of liens, claims, security interests, or encumbrances in favor of the Contractor, Subcontractors, material and equipment suppliers, workers, or other persons or entities making a claim by reason of having provided labor, materials, and equipment relating to the Work, except those of which the District has been informed. Submission of sums which have no basis in fact or which Contractor knows are false are at the sole risk of Contractor and may be a violation of the False Claims Act set forth under Government Code section 12650 et seq.

**19.2.1.1.1.15** The Contractor shall be subject to the False Claims Act set forth in Government Code section 12650 et seq. for information provided with any Application for Progress Payment.

**19.2.1.1.1.16** All remaining certified payroll records ("CPR(s)") for each journeyman, apprentice, worker, or other employee employed by the Contractor and/or each Subcontractor in connection with the Work for the period of the Application for Payment. As indicated herein, the District shall not make any payment to Contractor until:

**19.2.1.1.1.16.1** Contractor and/or its Subcontractor(s) provide electronic CPRs weekly for all weeks any journeyman, apprentice, worker or other employee was employed in connection with the Work directly to the DIR, or within ten (10) days of any request by the District or the DIR, and

**19.2.1.1.1.16.2** Any delay in Contractor and/or its Subcontractor(s) providing CPRs in a timely manner may directly delay the Contractor's payment.

**19.2.1.1.2** Applications received after June 20th will not be paid until the second week of July and applications received after December 12th will not be paid until the first week of January.

#### 19.2.2 Prerequisites for Progress Payments

**19.2.2.1** <u>First Payment Request</u>: The following items, if applicable, must be completed before the District will accept and/or process the Contractor's first payment request:

**19.2.2.1.1** Installation of the Project sign;

**19.2.2.1.2** Installation of field office;

**19.2.2.1.3** Installation of temporary facilities and fencing;

- **19.2.2.1.4** Schedule of Values;
- 19.2.2.1.5 Contractor's Construction Schedule;
- **19.2.2.1.6** Schedule of unit prices, if applicable;
- **19.2.2.1.7** Submittal Schedule;

**19.2.2.1.8** Receipt by Architect of all submittals due as of the date of the payment application;

**19.2.2.1.9** Copies of necessary permits;

**19.2.2.1.10** Copies of authorizations and licenses from governing authorities;

19.2.2.1.11 Initial progress report;

19.2.2.1.12 Surveyor qualifications;

**19.2.2.1.13** Written acceptance of District's survey of rough grading, if applicable;

**19.2.2.1.14** List of all Subcontractors, with names, license numbers, telephone numbers, and Scope of Work;

**19.2.2.1.15** All bonds and insurance endorsements; and

**19.2.2.1.16** Resumes of Contractor's project manager, and if applicable, job site secretary, record documents recorder, and job site superintendent.

**19.2.2.2** <u>Second Payment Request</u>: The District will not process the second payment request until and unless all submittals and Shop Drawings have been accepted for review by the Architect.

**19.2.2.3** <u>No Waiver of Criteria</u>: Any payments made to Contractor where criteria set forth herein have not been met shall not constitute a waiver of said criteria by District. Instead, such payment shall be construed as a good faith effort by District to resolve differences so Contractor may pay its Subcontractors and suppliers. Contractor agrees that failure to submit such items may constitute a breach of contract by Contractor and may subject Contractor to termination.

#### 19.3 <u>Progress Payments</u>

## 19.3.1 District's Approval of Application for Payment

**19.3.1.1** Upon receipt of an Application for Payment, The District shall act in accordance with both of the following:

**19.3.1.1.1** Each Application for Payment shall be reviewed by the District as soon as practicable after receipt for the purpose of determining that the Application for Payment is a proper Application for Payment.

**19.3.1.1.2** Any Application for Payment determined not to be a proper Application for Payment suitable for payment shall be returned to the Contractor as soon as practicable, but not later than seven (7) days, after receipt. An Application for Payment returned pursuant to this paragraph shall be accompanied by a document setting forth in writing the reasons why the Application for Payment is not proper. The number of days available to the District to make a payment without incurring interest pursuant to this section shall be reduced by the number of days by which the District exceeds this seven-day return requirement.

**19.3.1.1.3** An Application for Payment shall be considered properly executed if funds are available for payment of the Application for Payment, and payment is not delayed due to an audit inquiry by the financial officer of the District.

**19.3.1.2** The District's review of the Contractor's Application for Payment will be based on the District's and the Architect's observations at the Site and the data comprising the Application for Payment that the Work has progressed to the point indicated and that, to the best of the District's and the Architect's knowledge, information, and belief, the quality of the Work is in accordance with the Contract Documents. The foregoing representations are subject to:

**19.3.1.2.1** Observation of the Work for general conformance with the Contract Documents,

**19.3.1.2.2** Results of subsequent tests and inspections,

**19.3.1.2.3** Minor deviations from the Contract Documents correctable prior to completion, and

**19.3.1.2.4** Specific qualifications expressed by the Architect.

**19.3.1.3** District's approval of the certified Application for Payment shall be based on Contractor complying with all requirements for a fully complete and valid certified Application for Payment.

#### 19.3.2 Payments to Contractor

**19.3.2.1** Within thirty (30) days after approval of the Application for Payment, Contractor shall be paid a sum equal to ninety-five percent (95%) of the value of the Work performed (as verified by Architect and Inspector and certified by Contractor) up to the last day of the previous month, less the aggregate of previous payments and amount to be withheld. The value of the Work completed shall be Contractor's best estimate. No inaccuracy or error in said estimate shall operate to release the Contractor, or any Surety upon any bond, from damages arising from such Work, or from the District's right to enforce each and every

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provision of this Contract, and the District shall have the right subsequently to correct any error made in any estimate for payment.

**19.3.2.2** The Contractor shall not be entitled to have any payment requests processed, or be entitled to have any payment made for Work performed, so long as any lawful or proper direction given by the District concerning the Work, or any portion thereof, remains incomplete.

**19.3.2.3** If the District fails to make any progress payment within thirty (30) days after receipt of an undisputed and properly submitted Application for Payment from the Contractor, the District shall pay interest to the Contractor equivalent to the legal rate set forth in subdivision (a) of Section 685.010 of the Code of Civil Procedure.

#### 19.3.3 <u>No Waiver</u>

No payment by District hereunder shall be interpreted so as to imply that District has inspected, approved, or accepted any part of the Work. Notwithstanding any payment, the District may enforce each and every provision of this Contract. The District may correct or require correction of any error subsequent to any payment.

### 19.4 Decisions to Withhold Payment

### 19.4.1 <u>Reasons to Withhold Payment</u>

The District may withhold payment in whole, or in part, to the extent reasonably necessary to protect the District if, in the District's opinion, the representations to the District required herein cannot be made. The District may withhold payment, in whole, or in part, to such extent as may be necessary to protect the District from loss because of, but not limited to any of the following:

**19.4.1.1** Defective Work not remedied within **<u>FORTY-EIGHT (48)</u>** hours of written notice to Contractor.

**19.4.1.2** Stop Payment Notices or other liens served upon the District as a result of the Contract. Contractor agrees that the District may withhold up to 125% of the amount claimed in the Stop Payment Notice to answer the claim and to provide for the District's reasonable cost of any litigation pursuant to the stop payment notice.

**19.4.1.3** Liquidated damages assessed against the Contractor.

**19.4.1.4** The cost of completion of the Contract if there exists a reasonable doubt that the Work can be completed for the unpaid balance of the Contract Price or by the completion date.

- **19.4.1.5** Damage to the District or other contractor(s).
- **19.4.1.6** Unsatisfactory prosecution of the Work by the Contractor.
- **19.4.1.7** Failure to store and properly secure materials.

**19.4.1.8** Failure of the Contractor to submit, on a timely basis, proper, sufficient, and acceptable documentation required by the Contract Documents, including, without limitation, a Construction Schedule, Schedule of Submittals, Schedule of Values, Monthly Progress Schedules, Shop Drawings, Product Data and samples, Proposed product lists, executed Change Orders, and/or verified reports.

**19.4.1.9** Failure of the Contractor to maintain As-Built Drawings.

**19.4.1.10** Erroneous estimates by the Contractor of the value of the Work performed, or other false statements in an Application for Payment.

**19.4.1.11** Unauthorized deviations from the Contract Documents.

**19.4.1.12** Failure of the Contractor to prosecute the Work in a timely manner in compliance with the Construction Schedule, established progress schedules, and/or completion dates.

**19.4.1.13** Failure to provide acceptable electronic certified payroll records, as required by the Labor Code, by these Contract Documents, or by written request; for each journeyman, apprentice, worker, or other employee employed by the Contractor and/or by each Subcontractor in connection with the Work for the period of the Application for Payment or if payroll records are delinquent or inadequate.

**19.4.1.14** Failure to properly pay prevailing wages as required in Labor Code section 1720 et seq., failure to comply with any other Labor Code requirements, and/or failure to comply with labor compliance monitoring and enforcement by the DIR.

**19.4.1.15** Allowing an unregistered subcontractor, as described in Labor Code section 1725.5, to engage in the performance of any work under this Contract.

**19.4.1.16** Failure to comply with any applicable federal statutes and regulations regarding minimum wages, withholding, payrolls and basic records, apprentice and trainee employment requirements, equal employment opportunity requirements, Copeland Act requirements, Davis-Bacon Act and related requirements, Contract Work Hours and Safety Standards Act requirements, if applicable.

**19.4.1.17** Failure to properly maintain or clean up the Site.

**19.4.1.18** Failure to timely indemnify, defend, or hold harmless the District.

**19.4.1.19** Any payments due to the District, including but not limited to payments for failed tests, utilities changes, or permits.

**19.4.1.20** Failure to pay Subcontractor(s) or supplier(s) as required by law and by the Contract Documents.

**19.4.1.21** Failure to pay any royalty, license or similar fees.

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**19.4.1.22** Contractor is otherwise in breach, default, or in substantial violation of any provision of this Contract.

**19.4.1.23** Failure to perform any implementation and/or monitoring required by any SWPPP for the Project and/or the imposition of any penalties or fines therefore whether imposed on the District or Contractor.

### 19.4.2 <u>Reallocation of Withheld Amounts</u>

**19.4.2.1** District may, in its discretion, apply any withheld amount to pay outstanding claims or obligations as defined herein. In so doing, District shall make such payments on behalf of Contractor. If any payment is so made by District, then that amount shall be considered a payment made under Contract by District to Contractor and District shall not be liable to Contractor for any payment made in good faith. These payments may be made without prior judicial determination of claim or obligation. District will render Contractor an accounting of funds disbursed on behalf of Contractor.

**19.4.2.2** If Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents or fails to perform any provision thereof, District may, after **FORTY-EIGHT (48)** hours' written notice to the Contractor and, without prejudice to any other remedy, make good such deficiencies. The District shall adjust the total Contract Price by reducing the amount thereof by the cost of making good such deficiencies. If District deems it inexpedient to correct Work that is damaged, defective, or not done in accordance with Contract provisions, an equitable reduction in the Contract Price (of at least one hundred fifty percent (150%) of the estimated reasonable value of the nonconforming Work) shall be made therefor.

## 19.4.3 Payment After Cure

When Contractor removes the grounds for declining approval, payment shall be made for amounts withheld because of them. No interest shall be paid on any retainage or amounts withheld due to the failure of the Contractor to perform in accordance with the terms and conditions of the Contract Documents.

#### 19.5 <u>Subcontractor Payments</u>

#### 19.5.1 Payments to Subcontractors

No later than seven (7) days after receipt, or pursuant to Business and Professions Code section 7108.5 and Public Contract Code section 7107, the Contractor shall pay to each Subcontractor, out of the amount paid to the Contractor on account of such Subcontractor's portion of the Work, the amount to which said Subcontractor is entitled. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to its Sub-subcontractors in a similar manner.

## 19.5.2 <u>No Obligation of District for Subcontractor Payment</u>

The District shall have no obligation to pay, or to see to the payment of, money to a Subcontractor except as may otherwise be required by law.

# 19.5.3 Joint Checks

District shall have the right in its sole discretion, if necessary for the protection of the District, to issue joint checks made payable to the Contractor and Subcontractors and/or material or equipment suppliers. The joint check payees shall be responsible for the allocation and disbursement of funds included as part of any such joint payment. In no event shall any joint check payment be construed to create any contract between the District and a Subcontractor of any tier, or a material or equipment supplier, any obligation from the District to such Subcontractor or a material or equipment supplier, or rights in such Subcontractor or a material or equipment supplier against the District.

## 20. <u>COMPLETION OF THE WORK</u>

## 20.1 <u>Completion</u>

**20.1.1** District will accept completion of Contract and have the Notice of Completion recorded when the entire Work shall have been completed to the satisfaction of District.

**20.1.2** The Work may only be accepted as complete by action of the governing board of the District.

**20.1.3** District, at its sole option, may accept completion of Contract and have the Notice of Completion recorded when the entire Work shall have been completed to the satisfaction of District, except for minor corrective items, as distinguished from incomplete items. If Contractor fails to complete all minor corrective items within fifteen (15) days after the date of the District's acceptance of completion, District shall withhold from the final payment one hundred fifty percent (150%) of an estimate of the amount sufficient to complete the corrective items, as determined by District, until the item(s) are completed.

**20.1.4** At the end of the 15-day period, if there are any items remaining to be corrected, District may elect to proceed as provided herein related to adjustments to Contract Price, and/or District's right to perform the Work of the Contractor.

# 20.2 <u>Close-Out/Certification Procedures</u>

## 20.2.1 Punch List

The Contractor shall notify the Architect when Contractor considers the Work complete. Upon notification, Architect will prepare a list of minor items to be completed or corrected ("Punch List"). The Contractor and/or its Subcontractors shall proceed promptly to complete and correct items on the Punch List. Failure to include an item on Punch List does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.

# 20.2.2 <u>Close-Out/Certification Requirements</u>

### 20.2.2.1 Utility Connections

Buildings shall be connected to water, gas, sewer, and electric services, complete and ready for use. Service connections shall be made and existing services reconnected.

### 20.2.2.2 <u>Record Drawings and Record Specifications</u>

**20.2.2.1** Contractor shall provide exact Record Drawings of the Work ("As-Builts") and Record Specifications upon completion of the Project and as a condition precedent to approval of final payment.

**20.2.2.2** Contractor shall obtain the Inspector's approval of the corrected prints and employ a competent draftsman to transfer the Record Drawings information to the most current version of AutoCAD that is, at that time, currently utilized for plan check submission by either the District, the Architect, OPSC, and/or DSA, and print a complete set of transparent sepias. When completed, Contractor shall deliver corrected sepias and diskette/CD/other data storage device acceptable to District with AutoCAD file to the District.

**20.2.2.3** Contractor is liable and responsible for any and all inaccuracies in the Record Drawings and Record Specifications, even if inaccuracies become evident at a future date.

**20.2.2.3** <u>Maintenance Manuals</u>: Contractor shall prepare all operation and maintenance manuals and date as indicated in the Specifications.

**20.2.2.4** <u>Source Programming</u>: Contractor shall provide all source programming for all items in the Project.

**20.2.2.5** <u>Verified Reports</u>: Contractor shall completely and accurately fill out and file forms DSA 6-C or DSA 152 (or current form), as appropriate. Refer to section 4-336 and section 4-343 of Part 1, Title 24 of the California Code of Regulations.

#### 20.3 Final Inspection

**20.3.1** Contractor shall comply with Punch List procedures as provided herein, and maintain the presence of a Project Superintendent and Project Manager until the Punch List is complete to ensure proper and timely completion of the Punch List. Under no circumstances shall Contractor demobilize its forces prior to completion of the Punch List without District's prior written approval. Upon receipt of Contractor's written notice that all of the Punch List items have been fully completed and the Work is ready for final inspection and District acceptance, Architect and Project Inspector will inspect the Work and shall submit to Contractor and District a final inspection report noting the Work, if any, required in order to complete in accordance with the Contract Documents. Absent unusual circumstances, this report shall consist of the Punch List items not yet satisfactorily completed.

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**20.3.2** Upon Contractor's completion of all items on the Punch List and any other uncompleted portions of the Work, the Contractor shall notify the District and Architect, who shall again inspect such Work. If the Architect finds the Work complete and acceptable under the Contract Documents, the Architect will notify Contractor, who shall then jointly submit to the Architect and the District its final Application for Payment.

## 20.3.3 Final Inspection Requirements

**20.3.3.1** Before calling for final inspection, Contractor shall determine that the following have been performed:

**20.3.3.1.1** The Work has been completed.

**20.3.3.1.2** All life safety items are completed and in working order.

**20.3.3.1.3** Mechanical and electrical Work are complete and tested, fixtures are in place, connected, and ready for tryout.

**20.3.3.1.4** Electrical circuits scheduled in panels and disconnect switches labeled.

**20.3.3.1.5** Painting and special finishes complete.

**20.3.3.1.6** Doors complete with hardware, cleaned of protective film, relieved of sticking or binding, and in working order.

**20.3.3.1.7** Tops and bottoms of doors sealed.

**20.3.3.1.8** Floors waxed and polished as specified.

**20.3.3.1.9** Broken glass replaced and glass cleaned.

**20.3.3.1.10** Grounds cleared of Contractor's equipment, raked clean of debris, and trash removed from Site.

**20.3.3.1.11** Work cleaned, free of stains, scratches, and other foreign matter, and damaged and broken material replaced.

**20.3.3.1.12** Finished and decorative work shall have marks, dirt, and superfluous labels removed.

**20.3.3.1.13** Final cleanup, as provided herein.

#### 20.4 Costs of Multiple Inspections

More than two (2) requests of the District to make a final inspection shall be considered an additional service of District, Architect, Construction Manager, and/or Project Inspector, and all subsequent costs will be invoiced to Contractor and if funds are available, withheld from remaining payments.

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## 20.5 Partial Occupancy or Use Prior to Completion

# 20.5.1 District's Rights to Occupancy

The District may occupy or use any completed or partially completed portion of the Work at any stage, and such occupancy shall not constitute the District's Final Acceptance of any part of the Work. Neither the District's Final Acceptance, the making of Final Payment, any provision in Contract Documents, nor the use or occupancy of the Work, in whole or in part, by District shall constitute acceptance of Work not in accordance with the Contract Documents nor relieve the Contractor or the Contractor's Performance Bond Surety from liability with respect to any warranties or responsibility for faulty or defective Work or materials, equipment and workmanship incorporated therein. In the event that the District occupies or uses any completed or partially completed portion of the Work, the Contractor shall remain responsible for payments, security, maintenance, heat, utilities, damage to the Work, insurance, the period for correction of the Work, and the commencement of warranties required by the Contract Documents unless the Contractor requests in writing, and the District agrees, to otherwise divide those responsibilities. Any dispute as to responsibilities shall be resolved pursuant to the Claims and Disputes provisions herein, with the added provision that during the dispute process, the District shall have the right to occupy or use any portion of the Work that it needs or desires to use.

# 20.5.2 Inspection Prior to Occupancy or Use

Immediately prior to partial occupancy or use, the District, the Contractor, and the Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.

# 20.5.3 <u>No Waiver</u>

Unless otherwise agreed upon, partial or entire occupancy or use of a portion or portions of the Work shall not constitute beneficial occupancy or District's acceptance of the Work not complying with the requirements of the Contract Documents.

## 21. FINAL PAYMENT AND RETENTION

## 21.1 <u>Final Payment</u>

Upon receipt and approval of a valid and final Application for Payment, the Architect will issue a final Certificate of Payment. The District shall thereupon jointly inspect the Work and either accept the Work as complete or notify the Architect and the Contractor in writing of reasons why the Work is not complete. Upon District's acceptance of the Work of the Contractor as fully complete by the Governing Board of the District (that, absent unusual circumstances, will occur when the Punch List items have been satisfactorily completed), the District shall record a Notice of Completion with the County Recorder, and the Contractor shall, upon receipt of final payment from the District, pay the amount due Subcontractors.

## 21.2 <u>Prerequisites for Final Payment</u>

The following conditions must be fulfilled prior to Final Payment:

**21.2.1** A full release of all Stop Payment Notices served in connection with the Work shall be submitted by Contractor.

**21.2.2** A duly completed and executed conditional waiver and release upon final payment compliant with Civil Code section 8136, from the Contractor and each subcontractor of any tier and supplier to be paid from the final payment.

**21.2.3** A duly completed and executed unconditional waiver and release upon progress payment compliant with Civil Code section 8134, from the Contractor and each subcontractor of any tier and supplier that was paid from the previous progress payments.

**21.2.4** A duly completed and executed Document 00 65 19.26, "AGREEMENT AND RELEASE OF ANY AND ALL CLAIMS" from the Contractor.

**21.2.5** The Contractor shall have made all corrections to the Work that are required to remedy any defects therein, to obtain compliance with the Contract Documents or any requirements of applicable codes and ordinances, or to fulfill any of the orders or directions of District required under the Contract Documents.

**21.2.6** Each Subcontractor shall have delivered to the Contractor all written guarantees, warranties, applications, and bonds required by the Contract Documents for its portion of the Work.

**21.2.7** Contractor must have completed all requirements set forth under "Close-Out/Certification Procedures," including, without limitation, submission of an approved set of complete Record Drawings.

**21.2.8** Architect shall have issued its written approval that final payment can be made.

**21.2.9** The Contractor shall have delivered to the District all manuals and materials required by the Contract Documents, which must be approved by the District.

**21.2.10** The Contractor shall have completed final clean-up as provided herein.

## 21.3 <u>Retention</u>

**21.3.1** The retention, less any amounts disputed by the District or that the District has the right to withhold pursuant to provisions herein, shall be paid:

**21.3.1.1** After approval by the Architect of the Application and Certificate of Payment,

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**21.3.1.2** After the satisfaction of the conditions set forth herein, and

**21.3.1.3** After forty-five (45) days after the recording of the Notice of Completion by District.

**21.3.2** No interest shall be paid on any retention, or on any amounts withheld due to a failure of the Contractor to perform, in accordance with the terms and conditions of the Contract Documents, except as provided to the contrary in any Escrow Agreement between the District and the Contractor pursuant to Public Contract Code section 22300.

# 21.4 <u>Substitution of Securities</u>

The District will permit the substitution of securities in accordance with the provisions of Public Contract Code section 22300.

# 22. UNCOVERING OF WORK

If a portion of the Work is covered without Inspector or Architect approval or not in compliance with the Contract Documents, it must, if required in writing by the District, the Project Inspector, or the Architect, be uncovered for the Project Inspector's or the Architect's observation and be corrected, replaced, and/or recovered at the Contractor's expense without change in the Contract Price or Contract Time.

## 23. NONCONFORMING WORK AND CORRECTION OF WORK

# 23.1 <u>Nonconforming Work</u>

**23.1.1** Contractor shall promptly remove from Premises all Work identified by District as failing to conform to the Contract Documents whether incorporated or not. Contractor shall promptly replace and re-execute its own Work to comply with the Contract Documents without additional expense to the District and shall bear the expense of making good all work of other contractors destroyed or damaged by any removal or replacement pursuant hereto and/or any delays to the District or other Contractors caused thereby.

**23.1.2** If Contractor does not remove Work that District has identified as failing to conform to the Contract Documents within a reasonable time, not to exceed **FORTY-EIGHT (48)** hours, District may remove it and may store any material at Contractor's expense. If Contractor does not pay expense(s) of that removal within ten (10) days' time thereafter, District may, upon ten (10) days' written notice, sell any material at auction or at private sale and shall deduct all costs and expenses incurred by the District and/or District may withhold those amounts from payment(s) to Contractor.

# 23.2 <u>Correction of Work</u>

## 23.2.1 <u>Correction of Rejected Work</u>

Pursuant to the notice provisions herein, the Contractor shall immediately correct the Work rejected by the District, the Architect, or the Project Inspector as failing to

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conform to the requirements of the Contract Documents, whether observed before or after Completion and whether or not fabricated, installed, or completed. The Contractor shall bear costs of correcting the rejected Work, including additional testing, inspections, and compensation for the Inspector's or the Architect's services and expenses made necessary thereby.

# 23.2.2 <u>One-Year Warranty Corrections</u>

If, within one (1) year after the date of Completion of the Work or a designated portion thereof, or after the date for commencement of warranties established hereunder, or by the terms of an applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of written notice from the District to do so. This period of one (1) year shall be extended with respect to portions of the Work first performed after Completion by the period of time between Completion and the actual performance of the Work. This obligation hereunder shall survive District's acceptance of the Work under the Contract and termination of the Contract. The District shall give such notice promptly after discovery of the condition.

# 23.3 District's Right to Perform Work

**23.3.1** If the Contractor should neglect to prosecute the Work properly or fail to perform any provisions of this contract, the District, after **FORTY-EIGHT (48)** hours' written notice to the Contractor, may, without prejudice to any other remedy it may have, make good such deficiencies and may deduct the cost thereof from the payment then or thereafter due the Contractor.

**23.3.2** If it is found at any time, before or after completion of the Work, that Contractor has varied from the Drawings and/or Specifications, including, but not limited to, variation in material, quality, form, or finish, or in the amount or value of the materials and labor used, District may require at its option:

**23.3.2.1** That all such improper Work be removed, remade or replaced, and all work disturbed by these changes be made good by Contractor at no additional cost to the District;

**23.3.2.2** That the District deduct from any amount due Contractor the sum of money equivalent to the difference in value between the work performed and that called for by the Drawings and Specifications; or

**23.3.2.3** That the District exercise any other remedy it may have at law or under the Contract Documents, including but not limited to the District hiring its own forces or another contractor to replace the Contractor's nonconforming Work, in which case the District shall either issue a deductive Change Order, a Construction Change Directive, or invoice the Contractor for the cost of that work. Contractor shall pay any invoices within thirty (30) days of receipt of same or District may withhold those amounts from payment(s) to Contractor.

### 24. TERMINATION AND SUSPENSION

### 24.1 <u>District's Request for Assurances</u>

If District at any time reasonably believes Contractor is or may be in default under this Contract, District may in its sole discretion notify Contractor of this fact and request written assurances from Contractor of performance of Work and a written plan from Contractor to remedy any potential default under the terms this Contract that the District may advise Contractor of in writing. Contractor shall, within ten (10) calendar days of District's request, deliver a written cure plan that meets the District's requirements in its request for assurances. Contractor's failure to provide such written assurances of performance and the required written plan, within ten (10) calendar days of request, will constitute a material breach of this Contract sufficient to justify termination for cause.

### 24.2 District's Right to Terminate Contractor for Cause

**24.2.1** <u>Grounds for Termination</u>: The District, in its sole discretion, may terminate the Contract and/or terminate the Contractor's right to perform the work of the Contract based upon any of the following:

**24.2.1.1** Contractor refuses or fails to execute the Work or any separable part thereof with sufficient diligence as will ensure its completion within the time specified or any extension thereof, or

**24.2.1.2** Contractor fails to complete said Work within the time specified or any extension thereof, or

**24.2.1.3** Contractor persistently fails or refuses to perform Work or provide material of sufficient quality as to be in compliance with Contract Documents; or

**24.2.1.4** Contractor persistently refuses, or repeatedly fails, except in cases for which extension of time is provided, to supply enough properly skilled workers or proper materials to complete the Work in the time specified; or

**24.2.1.5** Contractor fails to make prompt payment to Subcontractors, or for material, or for labor; or

**24.2.1.6** Contractor persistently disregards laws, or ordinances, or instructions of District; or

**24.2.1.7** Contractor fails to supply labor, including that of Subcontractors, that is sufficient to prosecute the Work or that can work in harmony with all other elements of labor employed or to be employed on the Work; or

**24.2.1.8** Contractor or its Subcontractor(s) is/are otherwise in breach, default, or in substantial violation of any provision of this Contract, including but not limited to a lapse in licensing or registration.

## 24.2.2 Notification of Termination

**24.2.2.1** Upon the occurrence at District's sole determination of any of the above conditions, District may, without prejudice to any other right or remedy, serve written notice upon Contractor and its Surety of District's termination of this Contract and/or the Contractor's right to perform the work of the Contract. This notice will contain the reasons for termination. Unless, within three (3) days after the service of the notice, any and all condition(s) shall cease, and any and all violation(s) shall cease, or arrangement satisfactory to District for the contract of the condition(s) and/or violation(s) be made, this Contract and/or the Contractor's right to perform the Work of the Contract shall cease and terminate. Upon termination, Contractor shall not be entitled to receive any further payment until the entire Work is finished.

**24.2.2.2** Upon termination, District may immediately serve written notice of tender upon Surety whereby Surety shall have the right to take over and perform this Contract only if Surety:

**24.2.2.1** Within three (3) days after service upon it of the notice of tender, gives District written notice of Surety's intention to take over and perform this Contract; and

**24.2.2.2** Commences performance of this Contract within three (3) days from date of serving of its notice to District.

**24.2.2.3** Surety shall not utilize Contractor in completing the Project if the District notifies Surety of the District's objection to Contractor's further participation in the completion of the Project. Surety expressly agrees that any contractor which Surety proposes to fulfill Surety's obligations is subject to District's approval. District's approval shall not be unreasonably withheld, conditioned or delayed.

**24.2.2.4** If Surety fails to notify District or begin performance as indicated herein, District may take over the Work and execute the Work to completion by any method it may deem advisable at the expense of Contractor and/or its Surety. Contractor and/or its Surety shall be liable to District for any excess cost or other damages the District incurs thereby. Time is of the essence in this Contract. If the District takes over the Work as herein provided, District may, without liability for so doing, take possession of and utilize in completing the Work such materials, appliances, plan, and other property belonging to Contractor as may be on the Site of the Work, in bonded storage, or previously paid for.

#### 24.3 <u>Termination of Contractor for Convenience</u>

**24.3.1** District in its sole discretion may terminate the Contract in whole or in part upon three (3) days' written notice to the Contractor.

**24.3.2** Upon notice, Contractor shall:

**24.3.2.1** Cease operations as directed by the District in the notice;

**24.3.2.2** Take necessary actions for the protection and preservation of the Work as soon as possible; and

**24.3.2.3** Terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders.

**24.3.3** Within 30 days of the notice, Contractor submit to the District a payment application for the actual cost for labor, materials, and services performed, including all Contractor's and Subcontractor(s)' mobilization and/or demobilization costs, that is unpaid. Contractor shall have no claims against the District except for the actual cost for labor, materials, and services performed that adequately documented through timesheets, invoices, receipts, or otherwise. District shall pay all undisputed invoice(s) for work performed until the notice of termination.

**24.3.4** Under a termination for convenience, the District retains the right to all the options available to the District if there is a termination for cause.

## 24.4 Effect of Termination

**24.4.1** Contractor shall, only if ordered to do so by the District, immediately remove from the Site all or any materials and personal property belonging to Contractor that have not been incorporated in the construction of the Work, or which are not in place in the Work. The District retains the right, but not the obligation, to keep and use any materials and personal property belonging to Contractor that have not been incorporated in the Work, or which are not in place in the construction of the Work, or which are not in place in the Contractor and its Surety shall be liable upon the Performance Bond for all damages caused to the District by reason of the Contractor's failure to complete the Contract.

**24.4.2** In the event that the District shall perform any portion of, or the whole of the Work, pursuant to the provisions of the General Conditions, the District shall not be liable nor account to the Contractor in any way for the time within which, or the manner in which, the Work is performed by the District or for any changes the District may make in the Work or for the money expended by the District in satisfying claims and/or suits and/or other obligations in connection with the Work.

**24.4.3** In the event termination for cause is determined to have not been for cause, the termination shall be deemed to have been a termination for convenience effective as of the same date as the purported termination for cause.

**24.4.4** In the event that the Contract is terminated for any reason, no allowances or compensation will be granted for the loss of any anticipated profit by the Contractor or any impact or impairment of Contractor's bonding capacity.

**24.4.5** If the expense to the District to finish the Work exceeds the unpaid Contract Price, Contractor and Surety shall pay difference to District within twenty-one (21) days of District's request.

**24.4.6** The District shall have the right (but shall have no obligation) to assume and/or assign to a general contractor or construction manager or other third party who is qualified and has sufficient resources to complete the Work, the rights of the

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Contractor under its subcontracts with any or all Subcontractors. In the event of an assumption or assignment by the District, no Subcontractor shall have any claim against the District or third party for Work performed by Subcontractor or other matters arising prior to termination of the Contract. The District or any third party, as the case may be, shall be liable only for obligations to the Subcontractor arising after assumption or assignment. Should the District so elect, the Contractor shall execute and deliver all documents and take all steps, including the legal assignment of its contractual rights, as the District may require, for the purpose of fully vesting in the District the rights and benefits of its Subcontractor under Subcontracts or other obligations or commitments. All payments due the Contractor hereunder shall be subject to a right of offset by the District for expenses and damages suffered by the District as a result of any default, acts, or omissions of the Contractor. Contractors.

**24.4.7** The foregoing provisions are in addition to and not in limitation of any other rights or remedies available to District.

### 24.5 Emergency Termination of Public Contracts Act of 1949

**24.5.1** This Contract is subject to termination as provided by sections 4410 and 4411 of the Government Code of the State of California, being a portion of the Emergency Termination of Public Contracts Act of 1949.

**24.5.1.1** Section 4410 of the Government Code states:

In the event a national emergency occurs, and public work, being performed by contract, is stopped, directly or indirectly, because of the freezing or diversion of materials, equipment or labor, as the result of an order or a proclamation of the President of the United States, or of an order of any federal authority, and the circumstances or conditions are such that it is impracticable within a reasonable time to proceed with a substantial portion of the work, then the public agency and the contractor may, by written agreement, terminate said contract.

**24.5.1.2** Section 4411 of the Government Code states:

Such an agreement shall include the terms and conditions of the termination of the contract and provision for the payment of compensation or money, if any, which either party shall pay to the other or any other person, under the facts and circumstances in the case.

**24.5.2** Compensation to the Contractor shall be determined at the sole discretion of District on the basis of the reasonable value of the Work done, including preparatory work. As an exception to the foregoing and at the District's discretion, in the case of any fully completed separate item or portion of the Work for which there is a separate previously submitted unit price or item on the accepted schedule of values, that price shall control. The District, at its sole discretion, may adopt the Contract Price as the reasonable value of the work done or any portion thereof.

### 24.6 <u>Suspension of Work</u>

**24.6.1** District in its sole discretion may suspend, delay or interrupt the Work in whole or in part for such period of time as the District may determine upon three (3) days written notice to the Contractor.

**24.6.1.1** An adjustment may be made for changes in the cost of performance of the Work caused by any such suspension, delay or interruption. No adjustment shall be made to the extent:

**24.6.1.1.1** That performance is, was or would have been so suspended, delayed or interrupted by another cause for which Contractor is responsible; or

**24.6.1.1.2** That an equitable adjustment is made or denied under another provision of the Contract; or

**24.6.1.1.3** That the suspension of Work was the direct or indirect result of Contractor's failure to perform any of its obligations hereunder.

**24.6.1.2** Any adjustments in cost of performance may have a fixed or percentage fee as provided in the section on Format for Proposed Change Order herein. This amount shall be full compensation for all Contractor's and its Subcontractor(s)' changes in the cost of performance of the Contract caused by any such suspension, delay or interruption.

### 25. <u>CLAIMS PROCESS</u>

## 25.1 Obligation to File Claims for Disputed Work

**25.1.1** Should Contractor otherwise seek extra time or compensation for any reason whatsoever ("Disputed Work"), then Contractor shall first follow procedures set forth in the Contract Documents including, without limitation, Articles 15, 16 and 17. A Notice of Potential Change or Proposed Change Order are less formal procedures that proceed the formal claim and do not constitute a Claim. A Claim also does not include correspondence, RFIs, vouchers, invoices, progress payment applications, or other routine or authorized form of requests for progress payments in compliance with the Contract. If a dispute remains, then Contractor shall give written notice to Owner that expressly invokes this Article 25 within the time limits set forth herein.

**25.1.2** Contractor's sole and exclusive remedy for Disputed Work is to file a written claim setting forth Contractor's position as required herein within the time limits set forth herein.

## 25.2 Duty to Perform during Claim Process

Contractor and its subcontractors shall continue to perform its Work under the Contract including the disputed work, and shall not cause a delay of the Work during any dispute, claim, negotiation, mediation, or arbitration proceeding, except by written agreement by the District.
# 25.3 Definition of Claim

**25.3.1** Pursuant to Public Contract Code section 9204, the term "Claim" means a separate demand by the Contractor sent by registered mail or certified mail with return receipt requested, for one or more of the following:

**25.3.1.1** A time extension, including without limitation, for relief of damages or penalties for delay assessed by the District under the Contract;

**25.3.1.2** Payment by the District of money or damages arising from work done by, or on behalf of, the Contractor pursuant to the Contract and payment of which is not otherwise expressly provided for or to which Contractor is not otherwise entitled to; or

**25.3.1.3** An amount of payment disputed by the District.

### 25.4 <u>Claims Presentation</u>

**25.4.1** Form and Contents of Claim

**25.4.1.1** If Contractor intends to apply for an increase in the Contract Price or Contract Time for any reason including, without limitation, the acts of District or its agents, Contractor shall, within thirty (30) days after the event giving rise to the Claim, give notice of the Claim in writing specifically identifying Contractor is invoking this Article 25 Claims Presentation.

**25.4.1.2** The Claim shall include an itemized statement of the details and amounts of its Claim for any increase in the Contract Price of Contract Time as provided below, including a Time Impact Analysis and any and all other documentation substantiating Contractor's claimed damages:

**25.4.1.2.1** The issues, events, conditions, circumstances and/or causes giving rise to the dispute, and shall show, in detail, the cause and effect of same;

**25.4.1.2.2** Citation to provisions in the Contract Documents, statute sections, and/or case law entitling Contractor to an increase in the Contract Price or Contract Time;

**25.4.1.2.3** The pertinent dates and/or durations and actual and/or anticipated effects on the Contract Price, Contract Schedule milestones and/or Contract Time adjustments;

**25.4.1.2.4** The Time Impact Analysis of all time delays that shows actual time impact on the critical path; and

**25.4.1.2.5** The line-item costs for labor, material, and/or equipment, if applicable, for all cost impacts priced like a change order according to Article 17 and must be updated monthly as to cost and entitlement if a continuing claim.

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### **25.4.1.3** The Claim shall include the following certification by the Contractor:

**25.4.1.3.1** The undersigned Contractor certifies under penalty of perjury that the attached dispute is made in good faith; that the supporting data is accurate and complete to the best of my knowledge and belief; that the amount requested accurately reflects the adjustment for which Contractor believes the District is liable; and that I am duly authorized to certify the dispute on behalf of the Contractor.

**25.4.1.3.2** Furthermore, Contractor understands that the value of the attached dispute expressly includes any and all of the Contractor's costs and expenses, direct and indirect, resulting from the Work performed on the Project, additional time required on the Project and/or resulting from delay to the Project including, without limitation, cumulative impacts. Contractor may not separately recover for overhead or other indirect costs. Any costs, expenses, damages, or time extensions not included are deemed waived.

**25.4.2** Contractor shall bear all costs incurred in the preparation and submission of a claim.

**25.4.3** Failure to timely submit a claim and the requisite supporting documentation shall constitute a waiver of Contractor's claim(s) against the District and Contractor's claims for compensation or an extension of time shall be forfeited and invalidated.

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### 25.5 <u>Claim Resolution pursuant to Public Contract Code section 9204</u>

Contractor may request to waive the claims procedure under Public Contract Code section 9204 and proceed directly to the commencement of a civil action or binding arbitration. If Contractor chooses to proceed, Contractor shall comply with the following steps:

### 25.5.1 STEP 1:

**25.5.1.1** Upon receipt of a Claim by registered or certified mail, return receipt requested, including the documents necessary to substantiate it, the District shall conduct a reasonable review of the Claim and, within a period **not to exceed 45 days**, shall provide the Contractor a written statement identifying what portion of the Claim is disputed and what portion is undisputed. Upon receipt of a Claim, the District and Contractor may, **by mutual agreement**, **extend the time period** to provide a written statement. If the District needs approval from its governing body to provide the Contractor a written statement identifying the disputed portion and the undisputed portion of the Claim, and the governing body does not meet within the 45 days or within the mutually agreed to extension of time following receipt of Claim sent by registered mail or certified mail, return receipt requested, the District shall have **up to three (3) days following the next duly publicly noticed meeting of the governing body after the 45-day period, or extension**, expires to provide Contractor a written statement identifying the disputed portion and the undisputed portion.

**25.5.1.1.1** Any payment due on an undisputed portion of the Claim shall be processed and made within 60 days after the District issues its written statement. Amounts not paid in a timely manner as required by this section, section 25.4, shall bear interest at seven percent (7%) per annum.

**25.5.1.2** Upon receipt of a Claim, the parties may mutually agree to waive, in writing, mediation and proceed directly to the commencement of a civil action or binding arbitration, as applicable. In this instance, District and Contractor must comply with the sections below regarding Public Contract Code section 20104 et seq. and Government Code Claim Act Claims.

**25.5.1.3** If the District fails to issue a written statement, or to otherwise meet the time requirements of this section, this shall result in the Claim being deemed rejected in its entirety. A Claim that is denied by reason of the District's failure to have responded to a Claim, or its failure to otherwise meet the time requirements of this section, shall not constitute an adverse finding with regard to the merits of the Claim or the responsibility or qualifications of Contractor.

# 25.5.2 STEP 2:

**25.5.2.1** If Contractor disputes the District's written response, or if the District fails to respond to a Claim within the time prescribed, Contractor may demand in writing an informal conference to meet and confer for settlement of the issues in dispute. Upon receipt of a demand in writing sent by registered mail or certified mail, return receipt requested, the District shall schedule a meet and confer conference within 30 days for settlement of the dispute. Within 10 business days

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following the conclusion of the meet and confer conference, if the Claim or any portion of the Claim remains in dispute, the District shall provide the Contractor a written statement identifying the portion of the Claim that remains in dispute and the portion that is undisputed.

**25.5.2.1.1.1** Any payment due on an undisputed portion of the Claim shall be processed and made within 60 days after the District issues its written statement. Amounts not paid in a timely manner as required by this section, section 25.4, shall bear interest at seven percent (7%) per annum.

# 25.5.3 STEP 3:

**25.5.3.1** Any disputed portion of the Claim, as identified by Contractor in writing, shall be submitted to nonbinding mediation, with the District and Contractor sharing the associated costs equally. The District and Contractor shall mutually agree to a mediator within 10 business days after the disputed portion of the Claim has been identified in writing. If the parties cannot agree upon a mediator, each party shall select a mediator and those mediators shall select a qualified neutral third party to mediate with regard to the disputed portion of the Claim. Each party shall bear the fees and costs charged by its respective mediator in connection with the selection of the neutral mediator. If mediation is unsuccessful, the parts of the Claim remaining in dispute shall be subject to applicable procedures outside this section.

**25.5.3.1.1** For purposes of this section, mediation includes any nonbinding process, including, but not limited to, neutral evaluation or a dispute review board, in which an independent third party or board assists the parties in dispute resolution through negotiation or by issuance of an evaluation. Any mediation utilized shall conform to the timeframes in this section.

**25.5.3.2** Unless otherwise agreed to by the District and Contractor in writing, the mediation conducted pursuant to this section shall excuse any further obligation under Public Contract Code section 20104.4 to mediate after litigation has been commenced.

# 25.5.4 STEP 4:

**25.5.4.1** If mediation under this section does not resolve the parties' dispute, the District may, but does not require arbitration of disputes under private arbitration or the Public Works Contract Arbitration Program.

# 25.6 <u>Subcontractor Pass-Through Claims</u>

**25.6.1** If a subcontractor or a lower tier subcontractor lacks legal standing to assert a claim against a District because privity of contract does not exist, the contractor may present to the District a Claim on behalf of a subcontractor or lower tier subcontractor. A subcontractor may request in writing, either on his or her own behalf or on behalf of a lower tier subcontractor, that Contractor present a Claim for work which was performed by the subcontractor or by a lower tier subcontractor on behalf of the subcontractor. The subcontractor requesting that the Claim be

presented to the District shall furnish reasonable documentation to support the Claim.

**25.6.2** Within 45 days of receipt of this written request from a subcontractor, Contractor shall notify the subcontractor in writing as to whether the Contractor presented the Claim to the District and, if Contractor did not present the Claim, provide the subcontractor with a statement of the reasons for not having done so.

**25.6.3** The Contractor shall bind all its Subcontractors to the provisions of this section and will hold the District harmless against Claims by Subcontractors.

# 25.7 Government Code Claim Act Claim

**25.7.1** If a claim, or any portion thereof, remains in dispute upon satisfaction of all applicable Claim Resolution requirements the Contractor shall comply with all claims presentation requirements as provided in Chapter 1 (commencing with section 900) and Chapter 2 (commencing with section 910) of Part 3 of Division 3.6 of Title 1 of Government Code as a condition precedent to the Contractor's right to bring a civil action against the District.

**25.7.2** Contractor shall bear all costs incurred in the preparation, submission and administration of a Claim. Any claims presented in accordance with the Government Code must affirmatively indicate Contractor's prior compliance with the claims procedure herein of the claims asserted.

**25.7.3** For purposes of those provisions, the running of the time within which a claim pursuant to Public Contract Code section 20104.2 only must be presented to the District shall be tolled from the time the claimant submits his or her written claim pursuant to subdivision (a) until the time that claim is denied as a result of the meet and confer process, including any period of time utilized by the meet and confer process.

### 25.8 <u>Claim Resolution pursuant to Public Contract Code section 20104 et</u> <u>seq.</u>

**25.8.1** In the event of a disagreement between the parties as to performance of the Work, the interpretation of this Contract, or payment or nonpayment for Work performed or not performed, the parties shall attempt to resolve all claims of three hundred seventy-five thousand dollars (\$375,000) or less which arise between Contractor and District by those procedures set forth in Public Contract Code section 20104, et seq., to the extent applicable.

**25.8.1.1** Contractor shall file with the District any written Claim, including the documents necessary to substantiate it, upon the application for final payment.

**25.8.1.2** For claims of less than fifty thousand dollars (\$50,000), the District shall respond in writing within forty-five (45) days of receipt of the Claim or may request in writing within thirty (30) days of receipt of the Claim any additional documentation supporting the Claim or relating to defenses or claims the District may have against the Contractor.

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**25.8.1.2.1** If additional information is required, it shall be requested and provided by mutual agreement of the parties.

**25.8.1.2.2** District's written response to the documented Claim shall be submitted to the Contractor within fifteen (15) days after receipt of the further documentation or within a period of time no greater than that taken by the Contractor to produce the additional information, whichever is greater.

**25.8.1.3** For claims of over fifty thousand dollars (\$50,000) and less than or equal to three hundred seventy-five thousand dollars (\$375,000), the District shall respond in writing to all written Claims within sixty (60) days of receipt of the claim, or may request, in writing, within thirty (30) days of receipt of the Claim any additional documentation supporting the Claim or relating to defenses or claims the District may have against the Contractor.

**25.8.1.3.1** If additional information is required, it shall be requested and provided upon mutual agreement of the District and the Contractor.

**25.8.1.3.2** The District's written response to the Claim, as further documented, shall be submitted to the Contractor within thirty (30) days after receipt of the further documentation, or within a period of time no greater than that taken by the Contractor to produce the additional information or requested documentation, whichever is greater.

**25.8.1.4** If Contractor disputes the District's written response, or the District fails to respond within the time prescribed, Contractor may so notify the District, in writing, either within fifteen (15) days of receipt of the District's response or within fifteen (15) days of the District's failure to respond within the time prescribed, respectively, and demand an informal conference to meet and confer for settlement of the issues in dispute. Upon a demand, the District shall schedule a meet and confer conference within thirty (30) days for settlement of the dispute.

**25.8.1.5** Following the meet and confer conference, if the Claim or any portion of it remains in dispute, the Contractor may file a claim as provided in Chapter 1 (commencing with Section 900) and Chapter 2 (commencing with Section 910) of Part 3 of Division 3.6 of Title 1 of the Government Code. For purposes of those provisions the running of the time within which a claim must be filed shall be tolled from the time the Contractor submits its written Claim until the time the Claim is denied, including any period of time utilized by the meet and confer process.

**25.8.1.6** For any civil action filed to resolve claims filed pursuant to this section, within sixty (60) days, but no earlier than thirty (30) days, following the filing of responsive pleadings, the court shall submit the matter to nonbinding mediation unless waived by mutual stipulation of both parties. The mediation process shall provide for the selection within fifteen (15) days by both parties of a disinterested third person as mediator, shall be commenced within thirty (30) days of the submittal, and shall be concluded within fifteen (15) days from the commencement of the mediation unless a time requirement is extended upon a good cause showing to the court or by stipulation of both parties. If the parties

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fail to select a mediator within the 15-day period, any party may petition the court to appoint the mediator.

**25.8.1.7** If the matter remains in dispute, the case shall be submitted to judicial arbitration pursuant to Chapter 2.5 (commencing with Section 1141.10) of the Title 3 of Part 3 of the Code of Civil Procedure, notwithstanding Section 1141.11 of that code. The Civil Discovery Act of 1986, (Article 3 (commencing with Section 2016) of Chapter 3 of Title 3 of part 4 of the Code of Civil Procedure) shall apply to any proceeding brought under this subdivision consistent with the rules pertaining to judicial arbitration.

**25.8.1.8** The District shall not fail to pay money as to any portion of a Claim which is undisputed except as otherwise provided in the Contract Documents. In any suit filed pursuant to this section, the District shall pay interest due at the legal rate on any arbitration award or judgment. Interest shall begin to accrue on the date the suit is filed in a court of law.

**25.8.2** Contractor shall bind its Subcontractors to the provisions of this Section and will hold the District harmless against disputes by Subcontractors.

# 25.9 <u>Claim Procedure Compliance</u>

**25.9.1** Failure to submit and administer claims as required in Article 25 shall waive Contractor's right to claim on any specific issues not included in a timely submitted claim. Claim(s) not raised in a timely protest and timely claim submitted under this Article 25 may not be asserted in any subsequent litigation, Government Code Claim, or legal action.

**25.9.2** District shall not be deemed to waive any provision under this Article 25, if at Owner's sole discretion, a claim is administered in a manner not in accord with this Article 25. Waivers or modifications of this Article 25 may only be made by a signed change order approved as to form by legal counsel for both District and Contractor; oral or implied modifications shall be ineffective.

# 25.10 <u>Claim Resolution Non-Applicability</u>

**25.10.1** The procedures for dispute and claim resolutions set forth in this Article shall not apply to the following:

**25.10.1.1** Personal injury, wrongful death or property damage claims;

**25.10.1.2**Latent defect or breach of warranty or guarantee to repair;

**25.10.1.3**Stop payment notices;

25.10.1.4 District's rights set forth in the Article on Suspension and Termination;

**25.10.1.5** Disputes arising out of labor compliance enforcement by the Department of Industrial Relations; or

**25.10.1.6** District rights and obligations as a public entity set forth in applicable statutes; provided, however, that penalties imposed against a public entity by statutes, including, but not limited to, Public Contract Code sections 20104.50 and 7107, shall be subject to the Claim Resolution requirements provided in this Article.

# 25.11 <u>Attorney's Fees</u>

**25.11.1** Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorney's fees.

# 26. STATE LABOR, WAGE & HOUR, APPRENTICE, AND RELATED PROVISIONS

# 26.1 Labor Compliance and Enforcement

Since this Project is subject to labor compliance and enforcement by the Department of Industrial Relations ("DIR"), Contractor specifically acknowledges and understands that it shall perform the Work of this Agreement while complying with all the applicable provisions of Division 2, Part 7, Chapter 1, of the Labor Code and Title 8 of the California Code of Regulations, including, without limitation, the requirement that the Contractor and all Subcontractors shall timely furnish complete and accurate electronic certified payroll records directly to the DIR. The District may not issue payment if this requirement is not met.

# 26.2 <u>Wage Rates, Travel, and Subsistence</u>

**26.2.1** Pursuant to the provisions of Article 2 (commencing at section 1770), Chapter 1, Part 7, Division 2, of the Labor Code, the general prevailing rate of per diem wages and the general prevailing rate for holiday and overtime work in the locality in which this public work is to be performed for each craft, classification, or type of worker needed to execute this Contract are on file at the District's principal office and copies will be made available to any interested party on request. Contractor shall obtain and post a copy of these wage rates at the job site.

**26.2.2** Holiday and overtime work, when permitted by law, shall be paid for at the general prevailing rate of per diem wages for holiday and overtime work on file with the Director of the Department of Industrial Relations, unless otherwise specified. The holidays upon which those rates shall be paid need not be specified by the District, but shall be all holidays recognized in the applicable collective bargaining agreement. If the prevailing rate is not based on a collectively bargained rate, the holidays upon which the prevailing rate shall be paid shall be as provided in Section 6700 of the Government Code.

**26.2.3** Contractor shall pay and shall cause to be paid each worker engaged in Work on the Project the general prevailing rate of per diem wages determined by the Director of the Department of Industrial Relations, regardless of any contractual relationship which may be alleged to exist between Contractor or any Subcontractor and such workers.

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**26.2.4** If during the period this bid is required to remain open, the Director of the Department of Industrial Relations determines that there has been a change in any prevailing rate of per diem wages in the locality in which the Work under the Contract is to be performed, such change shall not alter the wage rates in the Notice to Bidders or the Contract subsequently awarded.

**26.2.5** Pursuant to Labor Code section 1775, Contractor shall, as a penalty to District, forfeit the statutory amount (believed by the District to be currently up to two hundred dollars (\$200) for each calendar day, or portion thereof, for each worker paid less than the prevailing rates, determined by the District and/or the Director, for the work or craft in which that worker is employed for any public work done under Contract by Contractor or by any Subcontractor under it. The difference between such prevailing wage rates and the amount paid to each worker for each calendar day or portion thereof for which each worker was paid less than the prevailing wage rate shall be paid to each worker by Contractor.

**26.2.6** Any worker employed to perform Work on the Project, which Work is not covered by any classification listed in the general prevailing wage rate of per diem wages determined by the Director, shall be paid not less than the minimum rate of wages specified therein for the classification which most nearly corresponds to Work to be performed by him, and such minimum wage rate shall be retroactive to time of initial employment of such person in such classification.

**26.2.7** Pursuant to Labor Code section 1773.1, per diem wages are deemed to include employer payments for health and welfare, pension, vacation, travel time, subsistence pay, and apprenticeship or other training programs authorized by Labor Code section 3093, and similar purposes.

**26.2.8** Contractor shall post at appropriate conspicuous points on the Site of Project, a schedule showing all determined minimum wage rates and all authorized deductions, if any, from unpaid wages actually earned. In addition, Contractor shall post a sign-in log for all workers and visitors to the Site, a list of all subcontractors of any tier on the Site, and the required Equal Employment Opportunity poster(s).

# 26.3 <u>Hours of Work</u>

**26.3.1** As provided in article 3 (commencing at section 1810), chapter 1, part 7, division 2, of the Labor Code, eight (8) hours of labor shall constitute a legal day's work. The time of service of any worker employed at any time by Contractor or by any Subcontractor on any subcontract under this Contract upon the Work or upon any part of the Work contemplated by this Contract shall be limited and restricted by Contractor to eight (8) hours per day, and forty (40) hours during any one week, except as hereinafter provided. Notwithstanding the provisions hereinabove set forth, Work performed by employees of Contractor in excess of eight (8) hours per day and forty (40) hours during any one week, shall be permitted upon this public work upon compensation for all hours worked in excess of eight (8) hours per day at not less than one and one-half times the basic rate of pay.

**26.3.2** Contractor shall keep and shall cause each Subcontractor to keep an accurate record showing the name of and actual hours worked each calendar day and each calendar week by each worker employed by Contractor in connection with

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the Work or any part of the Work contemplated by this Contract. The record shall be kept open at all reasonable hours to the inspection of District and to the Division of Labor Standards Enforcement of the DIR.

**26.3.3** Pursuant to Labor Code section 1813, Contractor shall as a penalty to the District forfeit the statutory amount (believed by the District to be currently twenty-five dollars (\$25)) for each worker employed in the execution of this Contract by Contractor or by any Subcontractor for each calendar day during which such worker is required or permitted to work more than eight (8) hours in any one calendar day and forty (40) hours in any one calendar week in violation of the provisions of article 3 (commencing at section 1810), chapter 1, part 7, division 2, of the Labor Code.

**26.3.4** Any Work necessary to be performed after regular working hours, or on Sundays or other holidays shall be performed without additional expense to the District.

# 26.4 Payroll Records

**26.4.1** Contractor shall upload, and shall cause each Subcontractor performing any portion of the Work under this Contract to upload, an accurate and complete certified payroll record ("CPR") electronically using DIR's eCPR System by uploading the CPRs by electronic XML file or entering each record manually using the DIR's iform (or current form) online on a weekly basis and within ten (10 days of any request by the District or Labor Commissioner at http://www.dir.ca.gov/Public-Works/Certified-Payroll-Reporting.html or current application and URL, showing the name, address, social security number, work classification, straight-time, and overtime hours worked each day and week, and the actual per diem wages paid to each journeyman, apprentice, worker, or other employee employed by the Contractor and/or each Subcontractor in connection with the Work.

**26.4.1.1** The CPRs enumerated hereunder shall be filed directly with the DIR on a weekly basis or to the requesting party, whether the District or DIR, within ten (10) days after receipt of each written request. The CPRs from the Contractor and each Subcontractor for each week shall be provided on or before Wednesday of the week following the week covered by the CPRs. District may not make any payment to Contractor until:

**26.4.1.1.1** Contractor and/or its Subcontractor(s) provide CPRs acceptable to the DIR; and

**26.4.1.1.2** Any delay in Contractor and/or its Subcontractor(s) providing CPRs to the DIR in a timely manner may directly delay Contractor's payment.

**26.4.2** All CPRs shall be available for inspection at all reasonable hours at the principal office of Contractor on the following basis:

**26.4.2.1** A certified copy of an employee's CPR shall be made available for inspection or furnished to the employee or his/her authorized representative on request.

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**26.4.2.2** CPRs shall be made available for inspection or furnished upon request to a representative of District, Division of Labor Standards Enforcement, Division of Apprenticeship Standards, and/or the DIR.

**26.4.2.3** CPRs shall be made available upon request by the public for inspection or copies thereof made; provided, however, that a request by the public shall be made through the District, Division of Apprenticeship Standards, or the Division of Labor Standards Enforcement. If the requested CPRs have not been provided pursuant to the provisions herein, the requesting party shall, prior to being provided the records, reimburse the costs of preparation by Contractor, Subcontractors, and the entity through which the request was made. The public shall not be given access to the records at the principal office of Contractor.

**26.4.3** Any copy of records made available for inspection as copies and furnished upon request to the public or any public agency by District, Division of Apprenticeship Standards, or Division of Labor Standards Enforcement shall be marked or obliterated in such a manner as to prevent disclosure of an individual's name, address, and social security number. The name and address of Contractor awarded Contract or performing Contract shall not be marked or obliterated.

**26.4.4** Contractor shall inform District of the location of the records enumerated hereunder, including the street address, city, and county, and shall, within five (5) working days, provide a notice of change of location and address.

**26.4.5** In the event of noncompliance with the requirements of this section, Contractor shall have ten (10) days in which to comply subsequent to receipt of written notice specifying in what respects Contractor must comply with this section. Should noncompliance still be evident after the ten (10) day period, Contractor shall, as a penalty to District, forfeit up to one hundred dollars (\$100) for each calendar day, or portion thereof, for each worker, until strict compliance is effectuated. Upon the request of the Labor Commissioner, these penalties shall be withheld from progress payments then due.

# 26.4.6 [RESERVED]

# 26.5 [RESERVED]

# 26.6 <u>Apprentices</u>

**26.6.1** Contractor acknowledges and agrees that, if this Contract involves a dollar amount greater than, or a number of working days greater than that specified in Labor Code section 1777.5, then this Contract is governed by the provisions of Labor Code Section 1777.5. It shall be the responsibility of Contractor to ensure compliance with this Article and with Labor Code section 1777.5 for all apprenticeship occupations.

**26.6.2** Apprentices of any crafts or trades may be employed and, when required by Labor Code section 1777.5, shall be employed provided they are properly registered in full compliance with the provisions of the Labor Code.

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**26.6.3** Every such apprentice shall be paid the standard wage paid to apprentices under the regulations of the craft or trade at which he/she is employed, and shall be employed only at the work of the craft or trade to which she/he is registered.

**26.6.4** Only apprentices, as defined in section 3077 of the Labor Code, who are in training under apprenticeship standards and written apprentice agreements under chapter 4 (commencing at section 3070), division 3, of the Labor Code, are eligible to be employed. The employment and training of each apprentice shall be in accordance with the provisions of the apprenticeship standards and apprentice agreements under which he/she is training.

**26.6.5** Pursuant to Labor Code section 1777.5, if that section applies to this Contract as indicated above, Contractor and any Subcontractors employing workers in any apprenticeable craft or trade in performing any Work under this Contract shall apply to the applicable joint apprenticeship committee for a certificate approving the Contractor or Subcontractor under the applicable apprenticeship standards and fixing the ratio of apprentices to journeymen employed in performing the Work.

**26.6.6** Pursuant to Labor Code section 1777.5, if that section applies to this Contract as indicated above, Contractor and any Subcontractor may be required to make contributions to the apprenticeship program.

**26.6.7** If Contractor or Subcontractor willfully fails to comply with Labor Code section 1777.5, then, upon a determination of noncompliance by the Administrator of Apprenticeship, it shall:

**26.6.7.1** Be denied the right to bid on any subsequent project for one (1) year from the date of such determination;

**26.6.7.2** Forfeit as a penalty to District the full amount as stated in Labor Code section 1777.7. Interpretation and enforcement of these provisions shall be in accordance with the rules and procedures of the California Apprenticeship Council and under the authority of the Chief of the Division of Apprenticeship Standards.

**26.6.8** Contractor and all Subcontractors shall comply with Labor Code section 1777.6, which section forbids certain discriminatory practices in the employment of apprentices.

**26.6.9** Contractor shall become fully acquainted with the law regarding apprentices prior to commencement of the Work. Special attention is directed to sections 1777.5, 1777.6, and 1777.7 of the Labor Code, and title 8, California Code of Regulations, section 200 et seq. Questions may be directed to the State Division of Apprenticeship Standards, 455 Golden Gate Avenue, 9th floor, San Francisco, California 94102.

# 26.7 <u>Non-Discrimination</u>

**26.7.1** Contractor herein agrees to comply with the provisions of the California Fair Employment and Housing Act as set forth in part 2.8 of division 3 of the California Government Code, commencing at section 12900; the Federal Civil Rights Act of 1964, as set forth in Public Law 88-352, and all amendments thereto;

Executive Order 11246; and all administrative rules and regulations found to be applicable to Contractor and Subcontractor.

**26.7.2** Special requirements for Federally Assisted Construction Contracts: During the performance of this Contract, Contractor agrees to incorporate in all subcontracts the provisions set forth in Chapter 60-1.4(b) of Title 41 published in Volume 33 No. 104 of the Federal Register dated May 28, 1968.

# 26.8 Labor First Aid

Contractor shall maintain emergency first aid treatment for Contractor's workers on the Project which complies with the Federal Occupational Safety and Health Act of 1970 (29 U.S.C. § 651 et seq.) and the California Occupational Safety and Health Act of 1973 (Lab. Code, § 6300 et seq.; 8 Cal. Code of Regs., § 330 et seq.).

# 27. [RESERVED]

# 28. <u>MISCELLANEOUS</u>

# 28.1 Assignment of Antitrust Actions

**28.1.1** Section 7103.5(b) of the Public Contract Code states:

In entering into a public works contract or subcontract to supply goods, services, or materials pursuant to a public works contract, the Contractor or subcontractor offers and agrees to assign to the awarding body all rights, title, and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Sec. 15) or under the Cartwright Act (Chapter 2 (commending with Section 16700) of Part 2 of Division 7 of the Business and Professions Code), arising from purchases of goods, which assignment shall be made and become effective at the time the awarding body tenders final payment to the Contractor, without further acknowledgment by the parties.

**28.1.2** Section 4552 of the Government Code states:

In submitting a bid to a public purchasing body, the bidder offers and agrees that if the bid is accepted, it will assign to the purchasing body all rights, title, and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Sec. 15) or under the Cartwright Act (Chapter 2 (commencing with Section 16700) of Part 2 of Division 7 of the Business and Professions Code), arising from purchases of goods, materials, or services by the bidder for sale to the purchasing body pursuant to the bid. Such assignment shall be made and become effective at the time the purchasing body tenders final payment to the bidder.

**28.1.3** Section 4553 of the Government Code states:

If an awarding body or public purchasing body receives, either through judgment or settlement, a monetary recovery for a cause of action assigned under this chapter, the assignor shall be entitled to receive reimbursement for actual legal costs incurred and may, upon demand, recover from the public body any portion of the recovery, including treble damages, attributable to overcharges that were paid by the assignor

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but were not paid by the public body as part of the bid price, less the expenses incurred in obtaining that portion of the recovery.

# **28.1.4** Section 4554 of the Government Code states:

Upon demand in writing by the assignor, the assignee shall, within one year from such demand, reassign the cause of action assigned under this part if the assignor has been or may have been injured by the violation of law for which the cause of action arose and (a) the assignee has not been injured thereby, or (b) the assignee declines to file a court action for the cause of action.

**28.1.5** Under this Article, "public purchasing body" is District and "bidder" is Contractor.

# 28.2 <u>Excise Taxes</u>

If, under Federal Excise Tax Law, any transaction hereunder constitutes a sale on which a Federal Excise Tax is imposed and the sale is exempt from such Federal Excise Tax because it is a sale to a State or Local Government for its exclusive use, District, upon request, will execute documents necessary to show (1) that District is a political subdivision of the State for the purposes of such exemption, and (2) that the sale is for the exclusive use of District. No Federal Excise Tax for such materials shall be included in any Contract Price.

# 28.3 <u>Taxes</u>

Contract Price is to include any and all applicable sales taxes or other taxes that may be due in accordance with section 7051 et seq. of the Revenue and Taxation Code, Regulation 1521 of the State Board of Equalization or any other tax code that may be applicable.

# 28.4 <u>Shipments</u>

Contractor is responsible for any or all damage or loss to shipments until delivered and accepted on Site, as indicated in the Contract Documents. There must be no charge for containers, packing, unpacking, drayage, or insurance. The total Contract Price shall be all inclusive (including sales tax) and no additional costs of any type will be considered.

# 28.5 <u>Compliance with Government Reporting Requirements</u>

If this Contract is subject to federal or other governmental reporting requirements because of federal or other governmental financing in whole or in part for the Project of which it is part, or for any other reason, Contactor shall comply with those reporting requirements at the request of the District at no additional cost.

# END OF DOCUMENT

# Section 00 73 13

# **SPECIAL CONDITIONS**

- 1. Mitigation Measures
- 2. Modernization Projects
- 3. Badge Policy for Contractors
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### SPECIAL CONDITIONS

#### 1. <u>Mitigation Measures</u>

Contractor shall comply with all applicable mitigation measures, if any, adopted by any public agency with respect to this Project pursuant to the California Environmental Quality Act. (Public Resources Code section 21000 *et seq.*) See attached FEIR & MMRP in bid documents.

### 2. <u>Modernization Projects</u>

**2.1** <u>Access</u>. Access to the school buildings and entry to buildings, classrooms, restrooms, mechanical rooms, electrical rooms, or other rooms, for construction purposes, must be coordinated with District and onsite District personnel before Work is to start. Unless agreed to otherwise in writing, only a school custodian will be allowed to unlock and lock doors in existing building(s). The custodian will be available only while school is in session. If a custodian is required to arrive before 7:00 a.m. or leave after 3:30 p.m. to accommodate Contractor's Work, the overtime wages for the custodian will be paid by the Contractor, unless at the discretion of the District, other arrangements are made in advance.

**2.2** <u>Keys</u>. Upon request, the District may, at its own discretion, provide keys to the school site for the convenience of the Contractor. The Contractor agrees to pay all expenses to re-key the entire school site and all other affected District buildings if the keys are lost or stolen, or if any unauthorized party obtains a copy of the key or access to the school.

**2.3** <u>Maintaining Services</u>. The Contractor is advised that Work is to be performed in spaces regularly scheduled for instruction. Interruption and/or periods of shutdown of public access, electrical service, water service, lighting, or other utilities shall be only as arranged in advance with the District. Contractor shall provide temporary services to all facilities interrupted by Contractor's Work.

**2.4** <u>Maintaining Utilities</u>. The Contractor shall maintain in operation during duration of Contract, drainage lines, storm drains, sewers, water, gas, electrical, steam, and other utility service lines within working area.

**2.5** <u>Confidentiality</u>. Contractor shall maintain the confidentiality of all information, documents, programs, procedures and all other items that Contractor encounters while performing the Work. This requirement shall be ongoing and shall survive the expiration or termination of this Contract and specifically includes, without limitation, all student, parent, and employee disciplinary information and health information.

**2.6** <u>Work during Instructional Time</u>. By submitting its bid, Contractor affirms that Work may be performed during ongoing instruction in existing facilities. If so, Contractor agrees to cooperate to the best of its ability to minimize any disruption to

school operations and any use of school facilities by the public up to, and including, rescheduling specific work activities, at no additional cost to District.

**2.7 No Work during Student Testing**. Contractor shall, at no additional cost to the District and at the District's request, coordinate its Work to not disturb District students including, without limitation, not performing any Work when students at the Site are taking State or Federally-required tests.

# 3. Badge Policy for Contractors

All Contractors doing work for the District will provide their workers with identification badges. These badges will be worn by all members of the Contractor's staff who are working in a District facility.

- **3.1** Badges must be filled out in full and contain the following information:
  - 3.1.1 Name of Contractor
  - **3.1.2** Name of Employee
  - **3.1.3** Contractor's address and phone number

**3.2** Badges are to be worn when the Contractor or his/her employees are on site and must be visible at all times. Contractors must inform their employees that they are required to allow District employees, the Architect, the Construction Manager, the Program Manager, or the Project Inspector to review the information on the badges upon request.

**3.3** Continued failure to display identification badges as required by this policy may result in the individual being removed from the Project or assessment of fines against the Contractor.

# 4. <u>Substitutions for Specified Items</u>

Replace Section 1.7 in the General Conditions with the following provisions:

**1.7.1** Whenever in the Specifications any materials, process, or article is indicated or specified by grade, patent, or proprietary name, or by name of manufacturer, that Specification shall be deemed to be followed by the words "or equal." Contractor may, unless otherwise stated, offer any material, process, or article that shall be substantially equal or better in every respect to that so indicated or specified.

**1.7.1.1** If the material, process, or article offered by Contractor is not, in the opinion of the District, substantially equal or better in every respect to that specified, then Contractor shall furnish the material, process, or article specified in the Specifications without any additional compensation or change order.

**1.7.1.2** This provision shall not be applicable with respect to any material, product, thing or service for which District made findings and gave notice in accordance with Public Contract Code section 3400(c); therefore, Contractor shall not be entitled to request a substitution with respect to those materials, products or services.

**1.7.2** A request for a substitution shall be submitted as follows:

**1.7.2.1** Contractor shall notify the District in writing of any request for a substitution at least ten (10) days prior to bid opening as indicated in the Instructions to Bidders.

**1.7.2.2** Requests for Substitutions after award of the Contract shall be submitted within thirty-five (35) days of the date of the Notice of Award.

**1.7.3** Within 35 days after the date of the Notice of Award, Contractor shall provide data substantiating a request for substitution of "an equal" item, including but not limited to the following:

**1.7.3.1** All variations of the proposed substitute from the material specified including, but not limited to, principles of operation, materials, or construction finish, thickness or gauge of materials, dimensions, weight, and tolerances;

**1.7.3.2** Available maintenance, repair or replacement services;

**1.7.3.3** Increases or decreases in operating, maintenance, repair, replacement, and spare parts costs;

**1.7.3.4** Whether or not acceptance of the substitute will require other changes in the Work (or in work performed by the District or others under Contract with the District); and

**1.7.3.5** The time impact on any part of the Work resulting directly or indirectly from acceptance of the proposed substitute.

**1.7.4** No substitutions shall be made until approved, in writing, by the District. The burden of proof as to equality of any material, process, or article shall rest with Contractor. The Contractor warrants that if substitutes are approved:

**1.7.4.1** The proposed substitute is equal or superior in all respects to that specified, and that such proposed substitute is suitable and fit for the intended purpose and will perform adequately the function and achieve the results called for by the general design and the Contract Documents;

**1.7.4.2** The Contractor provides the same warranties and guarantees for the substitute that would be provided for that specified;

**1.7.4.3** The Contractor shall be fully responsible for the installation of the substitute and any changes in the Work required, either directly or indirectly, because of the acceptance of such substitute, with no increase in Contract Price or Contract Time. Incidental changes or extra component parts required to accommodate the substitute will be made by the Contractor without a change in the Contract Price or Contract Time;

**1.7.4.4** The Contractor shall be responsible for any re-design costs occasioned by District's acceptance and/or approval of any substitute; and

**1.7.4.5** The Contractor shall, in the event that a substitute is less costly than that specified, credit the District with one hundred percent (100%) of the net difference between the substitute and the originally specified material. In this event, the Contractor agrees to execute a deductive Change Order to reflect that credit.

**1.7.5** In the event Contractor furnishes a material, process, or article more expensive than that specified, the difference in the cost of that material, process, or article so furnished shall be borne by Contractor.

**1.7.6** In no event shall the District be liable for any increase in Contract Price or Contract Time due to any claimed delay in the evaluation of any proposed substitute or in the acceptance or rejection of any proposed substitute.

**1.7.7** Contractor shall be responsible for any costs the District incurs for professional services, DSA fees, or delay to the Project Schedule, if applicable, while DSA reviews changes for the convenience of Contractor and/or to accommodate Contractor's means and methods. District may deduct those costs from any amounts owing to the Contractor for the review of the request for substitution, even if the request for substitution is not approved. District, at its sole discretion, shall deduct from the payments due to and/or invoice Contractor for all the professional services and/or DSA fees or delay to the Project Schedule, if applicable, while DSA reviews changes for the convenience of Contractor and/or to accommodate Contractor's means and methods arising herein.

### 5. <u>Weather Days</u>

Replace Section 15.2.1.5 in the General Conditions with the following:

January	<u>6</u>	July	<u>3</u>
February	<u>6</u>	August	3
March	<u>6</u>	September	3
April	<u>6</u>	October	3
May	<u>6</u>	November	3
June	<u>3</u>	December	<u>6</u>

15.2.1.5 The number of days of Adverse Weather exceeds the following parameters:

# 6. Insurance Policy Limits

All of Contractor's insurance shall be with insurance companies with an A.M. Best rating of no less than A: VII. The limits of insurance shall not be less than:

Commercial General Liability	Product Liability and Completed Operations, Fire Damage Liability – Split Limit	5,000,000 per occurrence; \$10,000,000 aggregate
Automobile Liability – Any Auto	Combined Single Limit	\$1,000,000
Workers' Compensation		Statutory limits pursuant to State law
Employers' Liability		\$1,000,000
Builder's Risk (Course of Construction)		Issued for the value and scope of Work indicated herein.
Pollution Liability		\$1,000,000 per claim; \$2,000,000 aggregate

# 7. <u>Permits, Certificates, Licenses, Fees, Approvals</u>

**7.1** Payment for Permits, Certificates, Licenses, Fees, and Approvals. As required in the General Conditions, the Contractor shall secure and pay for all permits, licenses, approvals, and certificates necessary for the prosecution of the Work with the exception of the following:

# 7.1.1 \_\_\_\_\_

With respect to the above-listed items, Contractor shall be responsible for securing such items; however, District will be responsible for payment of these charges or fees. Contractor shall notify the District of the amount due with respect to such items and to whom the amount is payable. Contractor shall provide the District with an invoice and receipt with respect to such charges or fees.

#### 7.2 <u>General Permit For Storm Water Discharges Associated With</u> Construction and Land Disturbance Activities

**7.2.1** Contractor acknowledges that all California school districts are obligated to develop and implement the following requirements for the discharge of storm water to surface waters from its construction and land disturbance activities (storm water requirements):

**7.2.1.1** Projects that disturb less than one acre of land and are not part of a larger common plan of development or sale, in accordance with Title 24, Chapter 5.106.1, shall prevent the pollution of stormwater runoff from the construction activities through one or more of the following measures:

**7.2.1.1.1** Comply with lawfully enacted stormwater management and/or erosion control ordinance.

**7.2.1.1.2** Prevent loss of soil through wind or water erosion by adhering to a Storm Water Pollution Prevention Plan ("SWPPP") implementing an effective combination of erosion and sediment control and good housekeeping best management practices ("BMPs").

**7.2.1.1.2.1** Soil loss BMP's that should be considered for implementation as appropriate for each project include, but are not limited to, the following:

**7.2.1.1.2.1.1** Scheduling construction activity during dry weather, when possible.

**7.2.1.1.2.1.2** Preservation of natural features, vegetation, soil, and buffers around surface waters.

**7.2.1.1.2.1.3** Drainage swales or lined ditches to control stormwater flow.

- **7.2.1.1.2.1.4** Mulching or hydroseeding to stabilize disturbed soils.
- **7.2.1.1.2.1.5** Erosion control to protect slopes.
- **7.2.1.1.2.1.6** Protection of storm drain inlets (gravel bags or catch basin inserts).
- **7.2.1.1.2.1.7** Perimeter sediment control (perimeter silt fence, fiber rolls).
- **7.2.1.1.2.1.8** Sediment trap or sediment basin to retain sediment on site.
- **7.2.1.1.2.1.9** Stabilized construction exits.

**7.2.1.1.2.1.10** Wind erosion control.

**7.2.1.1.2.1.11** Other soil loss BMP's acceptable to the enforcing agency.

**7.2.1.1.2.2** Good housekeeping BMP's to manage construction equipment, materials, non-stormwater discharges, and wastes that should be considered for implementation as appropriate for each project include, but are not limited to, the following:

7.2.1.1.2.2.1	Dewatering activities.
7.2.1.1.2.2.2	Material handling and waste management.
7.2.1.1.2.2.3	Building materials stockpile management.
<b>7.2.1.1.2.2.4</b> stucco, etc.).	Management of washout areas (concrete, paints,
7.2.1.1.2.2.5 staging area.	Control of vehicle/equipment fueling to contractor's
7.2.1.1.2.2.6	Vehicle and equipment cleaning performed off site.
7.2.1.1.2.2.7	Spill prevention and control.
<b>7.2.1.1.2.2.8</b> agency.	Other housekeeping BMP's acceptable to the enforcing

**7.2.1.2** Projects that disturb one acre or more of land, or disturb less than one acre of land but are part of a larger common plan of development or sale shall comply with all lawfully enacted stormwater discharge regulations in accordance with Title 24, Chapter 5.106.2.

**7.2.2** Contractor shall comply with any District storm water requirements that are approved by the District and applicable to the Project, at no additional cost to the District.

**7.2.3** At no additional cost to the District, Contractor shall provide a Qualified Storm Water Practitioner who shall be onsite and implement and monitor any and all SWPPP requirements applicable to the Project, including but not limited to:

**7.2.3.1** At least forty eight (48) hours prior to a forecasted rain event, implementing the Rain Event Action Plan (REAP) for any rain event requiring implementation of the REAP, including any erosion and sediment control measures needed to protect all exposed portions of the site; and

**7.2.3.2** Monitoring any Numeric Action Levels (NALs), if applicable.

# 8. As-Builts and Record Drawings

**8.1** When called for by Division 1, Contractor shall submit As-Built Drawings pursuant to the Contract Documents consisting of one set of computer-aided design and

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drafting ("CADD") files in the following format (PDF) plus one set of As-Built Drawings on mylar.

**8.2** Contractor shall submit Record Drawings pursuant to the Contract Documents consisting of one set of computer-aided design and drafting ("CADD") files in the following format (PDF), plus one set of Record Drawings on mylar].

# 9. <u>Fingerprinting</u>

Contractor shall comply with the provisions of Education Code section 45125.2 regarding the submission of employee fingerprints to the California Department of Justice and the completion of criminal background investigations of its employees, its subcontractor(s), and its subcontractors' employees. Contractor shall not permit any employee to have any contact with District pupils until such time as Contractor has verified in writing to the governing board of the District, that such employee has not been convicted of a violent or serious felony, as defined in Education Code section 45122.1. Contractor shall fully complete and perform all tasks required pursuant to the Criminal Background Investigation/ Fingerprinting Certification.

# 10. <u>Construction Manager</u>

The District will use a Construction Manager on the Project that is the subject of this Contract. Greystone West is the Construction Manager for this Project.

# 11. Program Manager

Van Pelt is the Program Manager designated for the Project that is the subject of this Contract.

# 16. Preliminary Schedule of Values

The preliminary schedule of values shall include, at a minimum, the following information and the following structure:

# Replace Section 10.1.1.2.3 in the General Conditions with the following provisions:

**10.1.1.2.3** The preliminary schedule of values shall not provide for values any greater than the following percentages of the Contract value:

10.1.1.2.3.1 Mobilization and layout combined to equal not more than
[1]%;

10.1.1.2.3.2 Submittals, samples and shop drawings combined to equal not more than [3]%;

**10.1.1.2.3.3** Bonds and insurance combined to equal not more than **[2]**%.

**10.1.1.2.3.4** Closeout documentation shall have a value in the preliminary schedule of not less than **[5]**%.

# 17. <u>COVID-19 Safety and Social Distancing Requirements</u>

Contractor shall, at its cost, timely comply with all applicable federal, State, and local requirements relating to COVID-19 or other public health emergency/epidemic/pandemic including, without limitation, preparing, posting, and implementing a Social Distancing Protocol, as required. In addition, Contractor's Safety Plan, required under the General Conditions, must include an Appendix labeled "COVID-19 SAFETY PLAN" (for example), which must detail Contractor's safety and compliance plan for COVID-19 or other public health emergency/epidemic/pandemic, specifically adapted from the Project including, without limitation, the following: signage, measures to protect employee health, measures to prevent crowds from gathering, measures to keep people at least six feet apart, measures to prevent unnecessary contact, and measures to increase sanitization.

#### 18. <u>COVID-19 Vaccination Requirements</u>

#### Vaccination Requirements

Contractor shall fill out, sign, date and submit to District the COVID-19 Vaccination/Testing Certification Form, attached hereto as **Attachment "A**."

According to the August 11, 2021, California Department of Public Health ("CDPH") State Public Health Officer Order ("Order"), a person is "fully vaccinated" for COVID-19 if two weeks or more have passed since they have received the second dose in a 2-dose series (Pfizer-BioNTech or Moderna or vaccine authorized by the World Health Organization), or two weeks or more have passed since they received a single-dose vaccine (Johnson and Johnson[J&J]/Janssen).

Pursuant to the CDPH Guidance for Vaccine Records Guidelines & Standards, Contractor shall only accept the following as proof of vaccination:

(a) COVID-19 Vaccination Record Card (issued by the Department of Health and Human Services Centers for Disease Control & Prevention or WHO Yellow Card which includes name of person vaccinated, type of vaccine provided and date last dose administered);

(b) a photo of a Vaccination Record Card as a separate document;

(c) a photo of a Vaccination Record Card stored on a phone or electronic device;

(d) documentation of COVID-19 vaccination from a health care provider;

(e) digital record that includes a QR code that when scanned by a SMART Health Card reader displays to the reader name, date of birth, vaccine dates and vaccine type; or

(f) documentation of vaccination from other contracted employers who follow these vaccination records guidelines and standards.

In the absence of knowledge to the contrary, Contractor may accept the documentation presented in (a) through (f) above as valid.

Contractor shall have a plan in place for tracking verified Contractor personnel vaccination status. Records of vaccination verification must be made available, upon request, to the local health jurisdiction for purposes of case investigation.

Contractor personnel, including any and all tiers of subcontractor, supplier, and any other personnel entering the Project site, who are not fully vaccinated, or for whom vaccine status is unknown or documentation is not provided, must be considered unvaccinated.

#### Weekly Testing Requirements

Contractor shall ensure that Contractor personnel, including any and all tiers of subcontractor, supplier, and any other worker entering the Project site, who are unvaccinated or who are not fully vaccinated are required to undergo diagnostic screening testing, as specified below:

(a) Contractor personnel may be tested with either antigen or molecular tests to satisfy this requirement, but unvaccinated or incompletely vaccinated workers must be tested at least once weekly with either PCR testing or antigen testing. Any PCR (molecular) or antigen test used must either have Emergency Use Authorization by the U.S. Food and Drug Administration or be operating per the Laboratory Developed Test requirements by the U.S. Centers for Medicare and Medicaid Services.

(b) Unvaccinated or not fully vaccinated Contractor personnel must also observe all other infection control requirements, and are not exempted from the testing requirement even if they have a medical contraindication to vaccination, since they are still potentially able to spread the illness. Previous history of COVID-19 from which the individual recovered more than 90 days earlier, or a previous positive antibody test for COVID-19, do not waive this requirement for testing.

Contractor shall have a plan in place for tracking test results and conducting workplace contact tracing, and must report results to local public health departments, if applicable.

#### Mandatory Compliance with Federal, State and Local Laws

Contractor shall continue to comply with all applicable federal, state and local laws regarding COVID-19. Further, except to the extent the Order provides otherwise, Contractor and Contractor personnel shall continue to comply with all other applicable terms in the CDPH's State Public Health Officer Orders.

[ATTACHMENT "A" ON NEXT PAGE]

#### ATTACHMENT "A" COVID-19 VACCINATION/TESTING CERTIFICATION

#### Contractor: \_\_\_\_

The California Department of Public Health ("CDPH") requires, pursuant to its August 11, 2021, Order ("Order"), that all public and private schools serving students in transitional kindergarten through grade twelve, unless exempt, are required to verify the vaccine status of all K-12 school workers, effective October 15, 2021. Further, pursuant to the Order, all such schools are required to verify that all workers are either fully vaccinated or undergo weekly diagnostic testing.

In light of these CDPH requirements, Contractor certifies that the following entity:

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- Have not all been fully vaccinated, but those who are unvaccinated or not fully vaccinated undergo weekly diagnostic testing in accordance with the CDPH Order.

Have not been fully vaccinated and do not undergo weekly diagnostic testing in accordance with the CDPH Order.

Contractor understands that the District's Project site will need to comply with the CDPH Order's COVID-19 requirements for fully vaccinated personnel or unvaccinated personnel. Personnel who are not fully vaccinated or decline to state their vaccination status will be treated as unvaccinated, and Contractor will comply with the CDPH Order, and all applicable state and local laws for vaccinated and unvaccinated personnel.

#### CERTIFICATION

I,, certify that I am Contractor's and that I have made a diligent effort to ascertain the facts with regard to the represe made herein.					
Date:					
Proper Name of Contractor:					
Signature:					
Print Name:					
Title:					
Proper Name of Contractor: Signature: Print Name: Title:					

END OF DOCUMENT

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# Section 00 73 56

# HAZARDOUS MATERIALS PROCEDURES & REQUIREMENTS

#### 1. Summary

This document includes information applicable to hazardous materials and hazardous waste abatement.

#### 2. Notice of Hazardous Waste or Materials

- a. Contractor shall give notice in writing to the District, the Construction Manager, and the Architect promptly, before any of the following materials are disturbed, and in no event later than twenty-four (24) hours after first observance, of any:
  - (1) Material that Contractor believes may be a material that is hazardous waste or hazardous material, as defined in section 25117 of the Health and Safety Code, that is required to be removed to a Class I, Class II, or Class III disposal site in accordance with provisions of existing law;
  - (2) Other material that may present a substantial danger to persons or property exposed thereto in connection with Work at the site.
- b. Contractor's written notice shall indicate whether the hazardous waste or material was shown or indicated in the Contract Documents to be within the scope of Work, and whether the materials were brought to the site by Contractor, its Subcontractors, suppliers, or anyone else for whom Contractor is responsible. As used in this section the term "hazardous materials" shall include, without limitation, asbestos, lead, Polychlorinated biphenyl (PCB), petroleum and related hydrocarbons, and radioactive material.
- c. In response to Contractor's written notice, the District shall investigate the identified conditions.
- d. If the District determines that conditions do not involve hazardous materials or that no change in terms of Contract is justified, the District shall so notify Contractor in writing, stating reasons. If the District and Contractor cannot agree on whether conditions justify an adjustment in Contract Price or Contract Time, or on the extent of any adjustment, Contractor shall proceed with the Work as directed by the District.
- e. If after receipt of notice from the District, Contractor does not agree to resume Work based on a reasonable belief it is unsafe, or does not agree to resume Work under special conditions, then District may order such portion of Work that is in connection with such hazardous condition or such affected area to be deleted from the Work, or performed by others, or District may

#### ATTACHMENT "A" COVID-19 VACCINATION/TESTING CERTIFICATION

#### Contractor: \_\_\_\_

The California Department of Public Health ("CDPH") requires, pursuant to its August 11, 2021, Order ("Order"), that all public and private schools serving students in transitional kindergarten through grade twelve, unless exempt, are required to verify the vaccine status of all K-12 school workers, effective October 15, 2021. Further, pursuant to the Order, all such schools are required to verify that all workers are either fully vaccinated or undergo weekly diagnostic testing.

In light of these CDPH requirements, Contractor certifies that the following entity:

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1	Have all been full	vaccinated in	accordance with	the CDPH Order
	nave an been ran			

- Have not all been fully vaccinated, but those who are unvaccinated or not fully vaccinated undergo weekly diagnostic testing in accordance with the CDPH Order.

Have not been fully vaccinated and do not undergo weekly diagnostic testing in accordance with the CDPH Order.

Contractor understands that the District's Project site will need to comply with the CDPH Order's COVID-19 requirements for fully vaccinated personnel or unvaccinated personnel. Personnel who are not fully vaccinated or decline to state their vaccination status will be treated as unvaccinated, and Contractor will comply with the CDPH Order, and all applicable state and local laws for vaccinated and unvaccinated personnel.

#### CERTIFICATION

I,, certify that I am Contractor's and that I have made a diligent effort to ascertain the facts with regard to the represe made herein.					
Date:					
Proper Name of Contractor:					
Signature:					
Print Name:					
Title:					
Proper Name of Contractor: Signature: Print Name: Title:					

END OF DOCUMENT

Page 13 of 13

invoke its rights to terminate the Contract in whole or in part. District will determine entitlement to or the amount or extent of an adjustment, if any, in Contract Price or Contract Time as a result of deleting such portion of Work, or performing the Work by others.

f. If Contractor stops Work in connection with any hazardous condition and in any area affected thereby, Contractor shall immediately redeploy its workers, equipment, and materials, as necessary, to other portions of the Work to minimize delay and disruption.

#### 3. Additional Warranties and Representations

- a. Contractor represents and warrants that it, its employees, and its subcontractors and their employees, shall at all times have the required levels of familiarity with the Site and the Work, training, and ability to comply fully with all applicable laws and contractual requirements for safe and expeditious performance of the Work, including whatever training is or may be required regarding the activities to be performed (including, but not limited to, all training required to address adequately the actual or potential dangers of Contract performance).
- b. Contractor represents and warrants that it, its employees, and its subcontractors and their employees, shall at all times have and maintain in good standing any and all certifications and licenses required by applicable federal, state, and other governmental and quasi-governmental requirements applicable to the Work.
- c. Contractor represents and warrants that it has studied carefully all requirements of the Specifications regarding procedures for demolition, hazardous waste abatement, or safety practices, specified in the Contract, and prior to submitting its bid, has either (a) verified to its satisfaction that the specified procedures are adequate and sufficient to achieve the results intended by the Contract Documents, or (b) by way of approved "or equal" request or request for clarification and written Addenda, secured changes to the specified procedures sufficient to achieve the results intended by the Contract Documents. Contractor accepts the risk that any specified procedure will result in a completed Project in full compliance with the Contract Documents.

# 4. Monitoring and Testing

a. District reserves the right, in its sole discretion, to conduct air monitoring, earth monitoring, Work monitoring, and any other tests (in addition to testing required under the agreement or applicable law), to monitor Contract requirements of safe and statutorily compliant work methods and (where applicable) safe re-entry level air standards under state and federal law upon completion of the job, and compliance of the work with periodic and final inspection by public and quasi-public entities having jurisdiction.

- b. Contractor acknowledges that District has the right to perform, or cause to be performed, various activities and tests including, but not limited to, pre-abatement, during abatement, and post-abatement air monitoring, that District shall have no obligation to perform said activities and tests, and that a portion of said activities and tests may take place prior to the completion of the Work by Contractor. In the event District elects to perform these activities and tests, Contractor shall afford District ample access to the Site and all areas of the Work as may be necessary for the performance of these activities or tests by District in the Contract Price and the Scheduled Completion Date.
- c. Notwithstanding District's rights granted by this paragraph, Contractor may retain its own industrial hygiene consultant at Contractor's own expense and may collect samples and may perform tests including, but not limited to, preabatement, during abatement, and post-abatement personal air monitoring, and District reserves the right to request documentation of all such activities and tests performed by Contractor relating to the Work and Contractor shall immediately provide that documentation upon request.

### 5. Compliance with Laws

- a. Contractor shall perform safe, expeditious, and orderly work in accordance with the best practices and the highest standards in the hazardous waste abatement, removal, and disposal industry, the applicable law, and the Contract Documents, including, but not limited to, all responsibilities relating to the preparation and return of waste shipment records, all requirements of the law, delivering of all requisite notices, and obtaining all necessary governmental and quasi-governmental approvals.
- b. Contractor represents that it is familiar with and shall comply with all laws applicable to the Work or completed Work including, but not limited to, all federal, state, and local laws, statutes, standards, rules, regulations, and ordinances applicable to the Work relating to:
  - (1) The protection of the public health, welfare and environment;
  - (2) Storage, handling, or use of asbestos, PCB, lead, petroleum based products, radioactive material, or other hazardous materials;
  - (3) The generation, processing, treatment, storage, transport, disposal, destruction, or other management of asbestos, PCB, lead, petroleum, radioactive material, or hazardous waste materials or other waste materials of any kind; and
  - (4) The protection of environmentally sensitive areas such as wetlands and coastal areas.

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### 6. Disposal

- a. Contractor has the sole responsibility for determining current waste storage, handling, transportation, and disposal regulations for the job Site and for each waste disposal facility. Contractor must comply fully at its sole cost and expense with these regulations and any applicable law. District may, but is not obligated to, require submittals with this information for it to review consistent with the Contract Documents.
- b. Contractor shall develop and implement a system acceptable to District to track hazardous waste from the Site to disposal, including appropriate "Hazardous Waste Manifests" on the EPA form, so that District may track the volume of waste it put in each landfill and receive from each landfill a certificate of receipt.
- c. Contractor shall provide District with the name and address of each waste disposal facility prior to any disposal, and District shall have the express right to reject any proposed disposal facility. Contractor shall not use any disposal facility to which District has objected. Contractor shall document actual disposal or destruction of waste at a designated facility by completing a disposal certificate or certificate of destruction forwarding the original to the District.

# 7. Permits

- a. Before performing any of the Work, and at such other times as may be required by applicable law, Contractor shall deliver all requisite notices and obtain the approval of all governmental and quasi-governmental authorities having jurisdiction over the Work. Contractor shall submit evidence satisfactory to District that it and any disposal facility:
  - (1) have obtained all required permits, approvals, and the like in a timely manner both prior to commencement of the Work and thereafter as and when required by applicable law; and
  - (2) are in compliance with all such permits, approvals and the regulations.

For example, before commencing any work in connection with the Work involving asbestos-containing materials, or PCBs, or other hazardous materials subject to regulation, Contractor agrees to provide the required notice of intent to renovate or demolish to the appropriate state or federal agency having jurisdiction, by certified mail, return receipt requested, or by some other method of transmittal for which a return receipt is obtained, and to send a copy of that notice to District. Contractor shall not conduct any Work involving asbestos-containing materials or PCBs unless Contractor has first confirmed that the appropriate agency having jurisdiction is in receipt of the required notification. All permits, licenses, and bonds that are required by governmental or quasi-governmental authorities, and all fees, deposits, tap fees, offsite easements, and asbestos and PCB disposal facilities expenses necessary for the prosecution of the Work, shall be procured and paid for by Contractor. Contractor shall give all notices and comply with the all applicable laws bearing on the conduct of the Work as drawn and specified. If Contractor observes or reasonably should have observed that Plans and Specifications and other Contract Documents are at variance therewith, it shall be responsible for promptly notifying District in writing of such fact. If Contractor performs any Work contrary to applicable laws, it shall bear all costs arising therefrom.

b. In the case of any permits or notices held in District's name or of necessity to be made in District's name, District shall cooperate with Contractor in securing the permit or giving the notice, but the Contractor shall prepare for District review and execution upon approval, all necessary applications, notices, and other materials.

### 8. Indemnification

To the fullest extent permitted by law, the indemnities and limitations of liability expressed throughout the Contract Documents apply with equal force and effect to any claims or liabilities imposed or existing by virtue of the removal, abatement, and disposal of hazardous waste. This includes, but is not limited to, liabilities connected to the selection and use of a waste disposal facility, a waste transporter, personal injury, property damage, loss of use of property, damage to the environment or natural resources, or "disposal" and "release" of materials associated with the Work (as defined in 42 U.S.C. § 960l *et seq.*).

#### 9. Termination

District shall have an absolute right to terminate for default immediately without notice and without an opportunity to cure should Contractor knowingly or recklessly commit a material breach of the terms of the Contract Documents, or any applicable law, on any matter involving the exposure of persons or property to hazardous waste. However, if the breach of contract exposing persons or property to hazardous waste is due solely to an ordinary, unintentional, and non-reckless failure to exercise reasonable care, then the procedures for termination for cause shall apply without modification.

# END OF DOCUMENT

# Section 01 11 00

# SUMMARY OF WORK

### PART 1 - GENERAL

### 1.01 RELATED DOCUMENTS AND PROVISIONS

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions, including, without limitation, Site Access Conditions and Requirements;
- B. Special Conditions.

### **1.02 SUMMARY OF WORK COVERED BY CONTRACT DOCUMENTS**

A. The Work of this Contract consists of the following:

Interior renovation of main level of existing concrete and wood structure, two-story classroom building with basement. Conversion of existing administrative space to and offices, approximately 4,860 square feet. Minimal structural work. New walls, mechanical, electrical, lighting, finishes, plumbing in new gender-neutral rest room. Minor repair of finishes to additional 1,640 gross sf. of office, storage, and rest room space. Work includes roof (for mechanical units) and basement (for plumbing and electrical).

#### **1.03 CONTRACTS**

A. Perform the Work under a single, fixed-price Contract.

#### 1.04 CODES, REGULATIONS, AND STANDARDS

- A. The codes, regulations, and standards adopted by the state and federal agencies having jurisdiction shall govern minimum requirements for this Project. Where codes, regulations, and standards conflict with the Contract Documents, these conflicts shall be brought to the immediate attention of the District and the Architect.
- B. Codes, regulations, and standards shall be as published effective as of date of bid opening, unless otherwise specified or indicated.

#### **1.05 PROJECT RECORD DOCUMENTS**

A. Contractor shall maintain on Site one set of the following record documents; Contractor shall record actual revisions to the Work:

- (1) Contract Drawings.
- (2) Specifications.
- (3) Addenda.
- (4) Change Orders and other modifications to the Contract.
- (5) Reviewed shop drawings, product data, and samples.
- (6) Field test records.
- (7) Inspection certificates.
- (8) Manufacturer's certificates.
- B. Contractor shall store Record Documents separate from documents used for construction. Provide files, racks, and secure storage for Record Documents and samples.
- C. Contractor shall record information concurrent with construction progress.
- D. Specifications: Contractor shall legibly mark and record at each product section of the Specifications the description of the actual product(s) installed, including the following:
  - (1) Manufacturer's name and product model and number.
  - (2) Product substitutions or alternates utilized.
  - (3) Changes made by Addenda and Change Orders and written directives.

# **1.06 EXAMINATION OF EXISTING CONDITIONS**

- A. Contractor shall be held to have examined the Project Site and acquainted itself with the conditions of the Site and of the streets or roads approaching the Site.
- B. Prior to commencement of Work, Contractor shall survey the Site and existing buildings and improvements to observe existing damage and defects such as cracks, sags, broken, missing or damaged glazing, other building elements and Site improvements, and other damage.
- C. Should Contractor observe cracks, sags, and other damage to and defects of the Site and adjacent buildings, paving, and other items not indicated in the Contract Documents, Contractor shall immediately report same to the District and the Architect.

# **1.07 CONTRACTOR'S USE OF PREMISES**

- A. If unoccupied and only with District's prior written approval, Contractor may use the building(s) at the Project Site without limitation for its operations, storage, and office facilities for the performance of the Work. If the District chooses to beneficially occupy any building(s), Contractor must obtain the District's written approval for Contractor's use of spaces and types of operations to be performed within the building(s) while so occupied. Contractor's access to the building(s) shall be limited to the areas indicated.
- B. If the space at the Project Site is not sufficient for Contractor's operations, storage, office facilities and/or parking, Contractor shall arrange and pay for any additional facilities needed by Contractor.
- C. Contractor shall not interfere with use of or access to occupied portions of the building(s) or adjacent property.
- D. Contractor shall maintain corridors, stairs, halls, and other exit-ways of building clear and free of debris and obstructions at all times.
- E. No one other than those directly involved in the demolition and construction, or specifically designated by the District or the Architect shall be permitted in the areas of work during demolition and construction activities.
- F. The Contractor shall install the construction fence and maintain that it will be locked when not in use. Keys to this fencing will be provided to the District.

# **1.08 PROTECTION OF EXISTING STRUCTURES AND UTILITIES**

- A. The Drawings show above-grade and below-grade structures, utility lines, and other installations that are known or believed to exist in the area of the Work. Contractor shall locate these existing installations before proceeding with excavation and other operations that could damage same; maintain them in service, where appropriate; and repair damage to them caused by the performance of the Work. Should damage occur to these existing installations, the costs of repair shall be at the Contractor's expense and made to the District's satisfaction.
- B. Contractor shall be alert to the possibility of the existence of additional structures and utilities. If Contractor encounters additional structures and utilities, Contractor will immediately report to the District for disposition of same as indicated in the General Conditions.

# **1.09 UTILITY SHUTDOWNS AND INTERRUPTIONS**

A. Contractor shall give the District a minimum of seven (7) days written notice in advance of any need to shut off existing utility services or to effect equipment interruptions. The District will set exact time and duration for shutdown, and will assist Contractor with shutdown. Work required to reestablish utility services shall be performed by the Contractor. B. Contractor shall obtain District's written approval as indicated in the General Conditions in advance of deliveries of material or equipment or other activities that may conflict with District's use of the building(s) or adjacent facilities.

# **1.10 STRUCTURAL INTEGRITY**

- A. Contractor shall be responsible for and supervise each operation and work that could affect structural integrity of various building elements, both permanent and temporary.
- B. Contractor shall include structural connections and fastenings as indicated or required for complete performance of the Work.

# PART 2 – PRODUCTS Not Used.

### PART 3 – EXECUTION Not Used.

### END OF DOCUMENT
# Section 01 21 00

# ALLOWANCE

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

A. Non-specified work.

#### 1.2 RELATED SECTIONS

- A. Document 01 10 00 (Summary of Work)
- B. Document 01 29 00 (Payments and Completion)
- C. Document 01 32 19 (Submittal Procedures)

#### **1.3 ALLOWANCES**

- A. Included in the Contract, a stipulated sum/price of **[INSERT AMOUNT]** as an allowance for Unforeseen Conditions within the limits set forth in the Contract Documents. This Allowance shall not be utilized without written approval by the District.
- B. Contractor's costs, without overhead and profit, for products, delivery, installation, labor, insurance, payroll, taxes, bonding and equipment rental will be included in Allowance Expenditure Directive authorizing expenditure of funds from this Allowance. No overhead and profit shall be added to the Allowance Expenditure Directive.
- C. Funds will be drawn from Allowance only with District approval evidenced by an Allowance Expenditure Directive.
- D. At Contract closeout, funds remaining in Allowance will be credited to District by Change Order.
- E. Whenever costs are more than the Allowance, the amount covered by the Allowance will be approved at cost. The Contract Price shall be adjusted by Change Order for amounts in excess of the Allowance.

#### PART 2 PRODUCTS

Not used.

#### PART 3 EXECUTION

Not used.

#### END OF DOCUMENT

Page 1 of 1

# Section 01 25 13

# PRODUCT OPTIONS AND SUBSTITUTIONS

## PART 1 - GENERAL

## 1.01 RELATED DOCUMENTS AND PROVISIONS

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. Instructions to Bidders;
- B. General Conditions, including, without limitation, Substitutions For Specified Items; and
- C. Special Conditions.

# **1.02 SUBSTITUTIONS OF MATERIALS AND EQUIPMENT**

- A. Catalog numbers and specific brands or trade names followed by the designation "or equal" are used in conjunction with material and equipment required by the Specifications to establish the standards of quality, utility, and appearance required. Substitutions which are equal in quality, utility, and appearance to those specified may be reviewed subject to the provisions of the General Conditions.
- B. Wherever more than one manufacturer's product is specified, the first-named product is the basis for the design used in the work and the use of alternative-named manufacturers' products or substitutes may require modifications in that design. If such alternatives are proposed by Contractor and are approved by the District and/or the Architect, Contractor shall assume all costs required to make necessary revisions and modifications of the design resulting from the substitutions requested by the Contractor.
- C. When materials and equipment are specified by first manufacturer's name and product number, second manufacturer's name and "or approved equal," supporting data for the second product, if proposed by Contractor, shall be submitted in accordance with the requirements for substitutions. The District's Board has found and determined that certain item(s) shall be used on this Project based on the purpose(s) indicated pursuant to Public Contract Code section 3400(c). These findings, as well as the products and brand or trade names, have been identified in the Notice to Bidders.
- D. The Contractor will not be allowed to substitute specified items unless the request for substitution is submitted as follows:

Page 1 of 3

- (1) District must receive any notice of request for substitution of a specified item a minimum of ten (10) calendar days prior to bid opening.
- (2) Within 35 days after the date of the Notice of Award, the Contractor shall submit data substantiating the request(s) for all substitution(s) containing sufficient information to assess acceptability of product or system and impact on Project, including, without limitation, the requirements specified in the Special Conditions and the technical Specifications. Insufficient information shall be grounds for rejection of substitution.
- E. If the District and/or Architect, in reviewing proposed substitute materials and equipment, require revisions or corrections to be made to previously accepted Shop Drawings and supplemental supporting data to be resubmitted, Contractor shall promptly do so. If any proposed substitution is judged by the District and/or Architect to be unacceptable, the specified material or equipment shall be provided.
- F. Samples may be required. Tests required by the District and/or Architect for the determination of quality and utility shall be made at the expense of Contractor, with acceptance of the test procedure first given by the District.
- G. In reviewing the supporting data submitted for substitutions, the District and/or Architect will use for purposes of comparison all the characteristics of the specified material or equipment as they appear in the manufacturer's published data even though all the characteristics may not have been particularly mentioned in the Contract Documents. If more than two (2) submissions of supporting data are required, the cost of reviewing the additional supporting data shall be borne by Contractor, and the District will deduct the costs from the Contract Price. The Contractor shall be responsible for any re-design costs occasioned by District's acceptance and/or approval of any substitute.
- H. The Contractor shall, in the event that a substitute is less costly than that specified, credit the District with one hundred percent (100%) of the net difference between the substitute and the originally specified material. In this event, the Contractor agrees to execute a deductive Change Order to reflect that credit. In the event Contractor furnishes a material, process, or article more expensive than that specified, the difference in the cost of that material, process, or article so furnished shall be borne by Contractor.
- I. In no event shall the District be liable for any increase in Contract Price or Contract Time due to any claimed delay in the evaluation of any proposed substitute or in the acceptance or rejection of any proposed substitute.

PART 2 – PRODUCTS Not Used.

PART 3 – EXECUTION Not Used.

END OF DOCUMENT

Page 3 of 3

# Section 01 26 00

## **CHANGES IN THE WORK**

CONTRACTOR SHALL COMPLY WITH ALL APPLICABLE PROVISIONS IN THE AGREEMENT, GENERAL CONDITIONS, AND SPECIAL CONDITIONS, IF USED, RELATED TO CHANGES AND/OR REQUESTS FOR CHANGES.

END OF DOCUMENT

Page 1 of 1

# Section 01 29 00

# APPLICATION FOR PAYMENT AND CONDITIONAL AND UNCONDITIONAL WAIVER AND RELEASE FORMS

# CONTRACTOR SHALL COMPLY WITH ALL PROVISIONS IN THE GENERAL CONDITIONS RELATED TO APPLICATIONS FOR PAYMENT AND/OR PAYMENTS.

# CONDITIONAL WAIVER AND RELEASE ON PROGRESS PAYMENT

(CIVIL CODE SECTION 8132)

NOTICE: THIS DOCUMENT WAIVES THE CLAIMANT'S LIEN, STOP PAYMENT NOTICE, AND PAYMENT BOND RIGHTS EFFECTIVE ON RECEIPT OF PAYMENT. A PERSON SHOULD NOT RELY ON THIS DOCUMENT UNLESS SATISFIED THAT THE CLAIMANT HAS RECEIVED PAYMENT.

ame of Claimant:
ame of Customer:
b Location:
wner:
nrough Date:

#### **Conditional Waiver and Release**

This document waives and releases lien, stop payment notice, and payment bond rights the claimant has for labor and service provided, and equipment and material delivered, to the customer on this job through the Through Date of this document. Rights based upon labor or service provided, or equipment or material delivered, pursuant to a written change order that has been fully executed by the parties prior to the date that this document is signed by the claimant, are waived and released by this document, unless listed as an Exception below. This document is effective only on the claimant's receipt of payment from the financial institution on which the following check is drawn:

Maker of Check: \_\_\_\_\_

Amount of Check: \$\_\_\_\_\_

Check Payable to:	

#### Exceptions

This document does not affect any of the following:

- (1) Retentions.
- (2) Extras for which the claimant has not received payment.
- (3) The following progress payments for which the claimant has previously given a conditional waiver and release but has not received payment:

Date(s) of waiver and release:

Amount(s) of unpaid progress payment(s):

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San	Rafael High School AD Build	ling	Remodel
ΗY	ARCHITECTS		

(4) Contract rights, including (A) a right based on rescission, abandonment, or breach of contract, and (B) the right to recover compensation for work not compensated by the payment.

Claimant's Signature:

Claimant's Title:

Date of Signature: \_\_\_\_\_

## UNCONDITIONAL WAIVER AND RELEASE ON PROGRESS PAYMENT

(CIVIL CODE SECTION 8134)

NOTICE TO CLAIMANT: THIS DOCUMENT WAIVES AND RELEASES LIEN, STOP PAYMENT NOTICE, AND PAYMENT BOND RIGHTS UNCONDITIONALLY AND STATES THAT YOU HAVE BEEN PAID FOR GIVING UP THOSE RIGHTS. THIS DOCUMENT IS ENFORCEABLE AGAINST YOU IF YOU SIGN IT, EVEN IF YOU HAVE NOT BEEN PAID. IF YOU HAVE NOT BEEN PAID, USE A CONDITIONAL WAIVER AND RELEASE FORM.

Name of Claimant:

Name of Customer:

Owner: \_\_\_\_\_

Job Location: \_\_\_\_\_

Through Date:

#### **Unconditional Waiver and Release**

This document waives and releases lien, stop payment notice, and payment bond rights the claimant has for labor and service provided, and equipment and material delivered, to the customer on this job through the Through Date of this document. Rights based upon labor or service provided, or equipment or material delivered, pursuant to a written change order that has been fully executed by the parties prior to the date that this document is signed by the claimant, are waived and released by this document, unless listed as an Exception below. The claimant has received the following progress payment: \$\_\_\_\_\_

#### Exceptions

This document does not affect any of the following:

- (1) Retentions.
- (2) Extras for which the claimant has not received payment.
- (3) Contract rights, including (A) a right based on rescission, abandonment, or breach of contract, and (B) the right to recover compensation for work not compensated by the payment.

Claimant's Signature:

Claimant's Title:

Date of Signature:

Page 4 of 6

# CONDITIONAL WAIVER AND RELEASE ON FINAL PAYMENT

(CIVIL CODE SECTION 8136)

<u>NOTICE:</u> THIS DOCUMENT WAIVES THE CLAIMANT'S LIEN, STOP PAYMENT NOTICE, AND PAYMENT BOND RIGHTS EFFECTIVE ON RECEIPT OF PAYMENT. A PERSON SHOULD NOT RELY ON THIS DOCUMENT UNLESS SATISFIED THAT THE CLAIMANT HAS RECEIVED PAYMENT.

Name of Claimant:

Name of Customer: \_\_\_\_\_

Job Location: \_\_\_\_\_

Owner: \_\_\_\_\_

#### **Conditional Waiver and Release**

This document waives and releases lien, stop payment notice, and payment bond rights the claimant has for labor and service provided, and equipment and material delivered, to the customer on this job. Rights based upon labor or service provided, or equipment or material delivered, pursuant to a written change order that has been fully executed by the parties prior to the date that this document is signed by the claimant, are waived and released by this document, unless listed as an Exception below. This document is effective only on the claimant's receipt of payment from the financial institution on which the following check is drawn:

Maker of Check:

Amount of Check: \$\_\_\_\_\_

Check Payable to: \_\_\_\_\_

#### Exceptions

This document does not affect any of the following:			
Disputed claims for extras in the amount of:			
Claimant's Signature:			

Claimant's Title:

Date of Signature:

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# UNCONDITIONAL WAIVER AND RELEASE ON FINAL PAYMENT

(CIVIL CODE SECTION 8138)

**NOTICE TO CLAIMANT**: THIS DOCUMENT WAIVES AND RELEASES LIEN, STOP PAYMENT NOTICE, AND PAYMENT BOND RIGHTS UNCONDITIONALLY AND STATES THAT YOU HAVE BEEN PAID FOR GIVING UP THOSE RIGHTS. THIS DOCUMENT IS ENFORCEABLE AGAINST YOU IF YOU SIGN IT, EVEN IF YOU HAVE NOT BEEN PAID. IF YOU HAVE NOT BEEN PAID, USE A CONDITIONAL WAIVER AND RELEASE FORM.

Name of Claimant:

Name of Customer: \_\_\_\_\_

Job Location: \_\_\_\_\_

Owner:

#### **Unconditional Waiver and Release**

This document waives and releases lien, stop payment notice, and payment bond rights the claimant has for all labor and service provided, and equipment and material delivered, to the customer on this job. Rights based upon labor or service provided, or equipment or material delivered, pursuant to a written change order that has been fully executed by the parties prior to the date that this document is signed by the claimant, are waived and released by this document, unless listed as an Exception below. The claimant has been paid in full.

#### Exceptions

This document does not affect any of the following:

Disputed claims for extras in the amount of: \$\_\_\_\_\_

Claimant's Signature: \_\_\_\_\_

Claimant's Title:

Date of Signature:

# Section 01 31 19

# **PROJECT MEETINGS**

#### PART 1 - GENERAL

#### **1.01 RELATED DOCUMENTS AND PROVISIONS:**

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions; and
- B. Special Conditions.

#### **1.02 PROGRESS MEETINGS:**

- A. Contractor shall schedule and hold regular weekly progress meetings after a minimum of one week's prior written notice of the meeting date and time to all Invitees as indicated below.
- B. Location: Contractor's field office.
- C. The Contractor shall notify and invite the following entities ("Invitees"):
  - (1) District Representative.
  - (2) Contractor.
  - (3) Contractor's Project Manager.
  - (4) Contractor's Superintendent.
  - (5) Subcontractors, as appropriate to the agenda of the meeting.
  - (6) Suppliers, as appropriate to the agenda of the meeting.
  - (7) Construction Manager, if any.
  - (8) Architect
  - (9) Engineer(s), if any and as appropriate to the agenda of the meeting.
  - (10) Others, as appropriate to the agenda of the meeting.
- D. The District's and/or the Architect's Consultants will attend at their discretion, in response to the agenda.

E. The District representative, the Construction Manager, and/or another District Agent shall take and distribute meeting notes to attendees and other concerned parties. If exceptions are taken to anything in the meeting notes, those exceptions shall be stated in writing to the District within five (5) working days following District's distribution of the meeting notes.

# **1.03 PRE-INSTALLATION/PERFORMANCE MEETING:**

- A. Contractor shall schedule a meeting prior to the start of each of the following portions of the Work: cutting and patching of plaster and roofing, and other weather-exposed and moisture-resistant products. Contractor shall invite all Invitees to this meeting, and others whose work may affect or be affected by the quality of the cutting and patching work.
- B. Contractor shall review in detail prior to this meeting, the manufacturer's requirements and specifications, applicable portions of the Contract Documents, Shop Drawings, and other submittals, and other related work. At this meeting, invitees shall review and resolve conflicts, incompatibilities, or inadequacies discovered or anticipated.
- C. Contractor shall review in detail Project conditions, schedule, requirements for performance, application, installation, and quality of completed Work, and protection of adjacent Work and property.
- D. Contractor shall review in detail means of protecting the completed Work during the remainder of the construction period.

# PART 2 - PRODUCTS Not Used.

# PART 3 - EXECUTION Not Used.

END OF DOCUMENT

# Section 01 32 13

# SCHEDULING OF WORK

#### PART 1 – GENERAL

#### 1.01 RELATED DOCUMENTS AND PROVISIONS

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions;
- B. Special Conditions;
- C. Summary of Work; and
- D. Submittals.

#### 1.02 SECTION INCLUDES

- A. Scheduling of Work under this Contract shall be performed by Contractor in accordance with requirements of this Section.
  - (1) Development of schedule, cost and resource loading of the schedule, monthly payment requests, and project status reporting requirements of the Contract shall employ computerized Critical Path Method ("CPM") scheduling ("CPM Schedule").
  - (2) CPM Schedule shall be cost loaded based on Schedule of Values as approved by District.
  - (3) Submit schedules and reports as specified in the General Conditions.
- B. Upon Award of Contract, Contractor shall immediately commence development of Initial and Original CPM Schedules to ensure compliance with CPM Schedule submittal requirements.

#### 1.03 CONSTRUCTION SCHEDULE

- A. Within ten (10) days of issuance of the Notice to Proceed and before request for first progress payment, the Contractor shall prepare and submit to the Project Manager a construction progress schedule conforming to the Milestone Schedule below.
- B. The Construction Schedule shall be continuously updated, and an updated schedule shall be submitted with each application for progress payment.
  Each revised schedule shall indicate the work actually accomplished during the previous period and the schedule for completion of the remaining work.

#### ACTIVITY DESCRIPTION

#### REQUIRED COMPLETION

CONSTRUCTION STARTS	January 6 <sup>th</sup> , 2022
SUBSTANTIAL COMPLETION	May 6 <sup>th</sup> , 2022
FINAL COMPLETION	June 6 <sup>th</sup> , 2022

#### 1.04 QUALIFICATIONS

- A. Contractor shall employ experienced scheduling personnel qualified to use the latest version of [i.e., Primavera Project Planner]. Experience level required is set forth below. Contractor may employ such personnel directly or may employ a consultant for this purpose.
  - (1) The written statement shall identify the individual who will perform CPM scheduling.
  - (2) Capability and experience shall be verified by description of construction projects on which individual has successfully applied computerized CPM.
  - (3) Required level of experience shall include at least two (2) projects of similar nature and scope with value not less than three fourths (<sup>3</sup>/<sub>4</sub>) of the Total Bid Price of this Project. The written statement shall provide contact persons for referenced projects with current telephone and address information.
- B. District reserves the right to approve or reject Contractor's scheduler or consultant at any time. District reserves the right to refuse replacing of Contractor's scheduler or consultant, if District believes replacement will negatively affect the scheduling of Work under this Contract.

#### 1.05 GENERAL

- A. Progress Schedule shall be based on and incorporate milestone and completion dates specified in Contract Documents.
- B. Overall time of completion and time of completion for each milestone shown on Progress Schedule shall adhere to times in the Contract, unless an earlier (advanced) time of completion is requested by Contractor and agreed to by District. Any such agreement shall be formalized by a Change Order.
  - (1) District is not required to accept an early completion schedule, i.e., one that shows an earlier completion date than the Contract Time.
  - (2) Contractor shall not be entitled to extra compensation in event agreement is reached on an earlier completion schedule and Contractor completes its Work, for whatever reason, beyond completion date shown in its early completion schedule but within the Contract Time.

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- (3) A schedule showing the work completed in less than the Contract Time, and that has been accepted by District, shall be considered to have Project Float. The Project Float is the time between the scheduled completion of the work and the Completion Date. Project Float is a resource available to both District and the Contractor.
- C. Ownership Project Float: Neither the District nor Contractor owns Project Float. The Project owns the Project Float. As such, liability for delay of the Completion Date rests with the party whose actions, last in time, actually cause delay to the Completion Date.
  - (1) For example, if Party A uses some, but not all of the Project Float and Party B later uses remainder of the Project Float as well as additional time beyond the Project Float, Party B shall be liable for the time that represents a delay to the Completion Date.
  - (2) Party A would not be responsible for the time since it did not consume the entire Project Float and additional Project Float remained; therefore, the Completion Date was unaffected by Party A.
- D. Progress Schedule shall be the basis for evaluating job progress, payment requests, and time extension requests. Responsibility for developing Contract CPM Schedule and monitoring actual progress as compared to Progress Schedule rests with Contractor.
- E. Failure of Progress Schedule to include any element of the Work, or any inaccuracy in Progress Schedule, will not relieve Contractor from responsibility for accomplishing the Work in accordance with the Contract. District's acceptance of schedule shall be for its use in monitoring and evaluating job progress, payment requests, and time extension requests and shall not, in any manner, impose a duty of care upon District, or act to relieve Contractor of its responsibility for means and methods of construction.
- F. Software: Use Primavera P6. Such software shall be compatible with Windows operating system. Contractor shall transmit contract file to District on compact disk at times requested by District.
- G. Transmit each item under the form approved by District.
  - (1) Identify Project with District Contract number and name of Contractor.
  - (2) Provide space for Contractor's approval stamp and District's review stamps.
  - (3) Submittals received from sources other than Contractor will be returned to the Contractor without District's review.

#### 1.06 INITIAL CPM SCHEDULE

A. Initial CPM Schedule submitted for review at the pre-construction conference shall serve as Contractor's schedule for up to ninety (90) calendar days after the Notice to Proceed.

- B. Indicate detailed plan for the Work to be completed in first ninety (90) days of the Contract; details of planned mobilization of plant and equipment; sequence of early operations; procurement of materials and equipment. Show Work beyond ninety (90) calendar days in summary form.
- C. Initial CPM Schedule shall be time scaled.
- D. Initial CPM Schedule shall be cost and resource loaded. Accepted cost and resource loaded schedule will be used as basis for monthly progress payments until acceptance of the Original CPM Schedule. Use of Initial CPM Schedule for progress payments shall not exceed ninety (90) calendar days.
- E. District and Contractor shall meet to review and discuss the Initial CPM Schedule within seven (7) calendar days after it has been submitted to District.
  - (1) District's review and comment on the schedule shall be limited to Contract conformance (with sequencing, coordination, and milestone requirements).
  - (2) Contractor shall make corrections to schedule necessary to comply with Contract requirements and shall adjust schedule to incorporate any missing information requested by District. Contractor shall resubmit Initial CPM Schedule if requested by District.
- F. If, during the first ninety (90) days after Notice to Proceed, the Contractor is of the opinion that any of the Work included on its Initial CPM Schedule has been impacted, the Contractor shall submit to District a written Time Impact Evaluation ("TIE") in accordance with Article 1.12 of this Section. The TIE shall be based on the most current update of the Initial CPM Schedule.

# 1.07 ORIGINAL CPM SCHEDULE

- A. Submit a detailed proposed Original CPM Schedule presenting an orderly and realistic plan for completion of the Work in conformance with requirements as specified herein.
- B. Progress Schedule shall include or comply with following requirements:
  - (1) Time scaled, cost and resource (labor and major equipment) loaded CPM schedule.
  - (2) No activity on schedule shall have duration longer than fifteen (15) work days, with exception of submittal, approval, fabrication and procurement activities, unless otherwise approved by District.
    - (a) Activity durations shall be total number of actual work days required to perform that activity.
  - (3) The start and completion dates of all items of Work, their major components, and milestone completion dates, if any.

- (4) District furnished materials and equipment, if any, identified as separate activities.
- (5) Activities for maintaining Project Record Documents.
- (6) Dependencies (or relationships) between activities.
- (7) Processing/approval of submittals and shop drawings for all material and equipment required per the Contract. Activities that are dependent on submittal acceptance or material delivery shall not be scheduled to start earlier than expected acceptance or delivery dates.
  - (a) Include time for submittals, re-submittals and reviews by District. Coordinate with accepted schedule for submission of Shop Drawings, samples, and other submittals.
  - (b) Contractor shall be responsible for all impacts resulting from resubmittal of Shop Drawings and submittals.
- (8) Procurement of major equipment, through receipt and inspection at jobsite, identified as separate activity.
  - (a) Include time for fabrication and delivery of manufactured products for the Work.
  - (b) Show dependencies between procurement and construction.
- (9) Activity description; what Work is to be accomplished and where.
- (10) The total cost of performing each activity shall be total of labor, material, and equipment, excluding overhead and profit of Contractor. Overhead and profit of the General Contractor shall be shown as a separate activity in the schedule. Sum of cost for all activities shall equal total Contract value.
- (11) Resources required (labor and major equipment) to perform each activity.
- (12) Responsibility code for each activity corresponding to Contractor or Subcontractor responsible for performing the Work.
- (13) Identify the activities which constitute the controlling operations or critical path. No more than twenty-five (25%) of the activities shall be critical or near critical. Near critical is defined as float in the range of one (1) to (10) days.
- (14) Twenty (20) workdays for developing punch list(s), completion of punch-list items, and final clean up for the Work or any designated portion thereof. No other activities shall be scheduled during this period.

- (15) Interface with the work of other contractors, District, and agencies such as, but not limited to, utility companies.
- (16) Show detailed Subcontractor Work activities. In addition, furnish copies of Subcontractor schedules upon which CPM was built.
  - (a) Also furnish for each Subcontractor, as determined by District, submitted on Subcontractor letterhead, a statement certifying that Subcontractor concurs with Contractor's Original CPM Schedule and that Subcontractor's related schedules have been incorporated, including activity duration, cost and resource loading.
  - (b) Subcontractor schedules shall be independently derived and not a copy of Contractor's schedule.
  - (c) In addition to Contractor's schedule and resource loading, obtain from electrical, mechanical, and plumbing Subcontractors, and other Subcontractors as required by District, productivity calculations common to their trades, such as units per person day, feet of pipe per day per person, feet of wiring per day per person, and similar information.
  - (d) Furnish schedule for Contractor/Subcontractor CPM schedule meetings which shall be held prior to submission of Original CPM schedule to District. District shall be permitted to attend scheduled meetings as an observer.
- (17) Activity durations shall be in Work days.
- (18) Submit with the schedule a list of anticipated non-Work days, such as weekends and holidays. The Progress Schedule shall exclude in its Work day calendar all non-Work days on which Contractor anticipates critical Work will not be performed.
- C. Original CPM Schedule Review Meeting: Contractor shall, within sixty (60) days from the Notice to Proceed date, meet with District to review the Original CPM Schedule submittal.
  - (1) Contractor shall have its Project Manager, Project Superintendent, Project Scheduler, and key Subcontractor representatives, as required by District, in attendance. The meeting will take place over a continuous one (1) day period.
  - (2) District's review will be limited to submittal's conformance to Contract requirements including, but not limited to, coordination requirements. However, review may also include:
    - (a) Clarifications of Contract Requirements.
    - (b) Directions to include activities and information missing from submittal.

- (c) Requests to Contractor to clarify its schedule.
- (3) Within five (5) days of the Schedule Review Meeting, Contractor shall respond in writing to all questions and comments expressed by District at the Meeting.

#### 1.08 ADJUSTMENTS TO CPM SCHEDULE

- A. Adjustments to Original CPM Schedule: Contractor shall have adjusted the Original CPM Schedule submittal to address all review comments from original CPM Schedule review meeting and resubmit network diagrams and reports for District's review.
  - (1) District, within ten (10) days from date that Contractor submitted the revised schedule, will either:
    - (a) Accept schedule and cost and resource loaded activities as submitted, or
    - (b) Advise Contractor in writing to review any part or parts of schedule which either do not meet Contract requirements or are unsatisfactory for District to monitor Project's progress, resources, and status or evaluate monthly payment request by Contractor.
  - (2) District may accept schedule with conditions that the first monthly CPM Schedule update be revised to correct deficiencies identified.
  - (3) When schedule is accepted, it shall be considered the "Original CPM Schedule" which will then be immediately updated to reflect the current status of the work.
  - (4) District reserves right to require Contractor to adjust, add to, or clarify any portion of schedule which may later be discovered to be insufficient for monitoring of Work or approval of partial payment requests. No additional compensation will be provided for such adjustments, additions, or clarifications.
- B. Acceptance of Contractor's schedule by District will be based solely upon schedule's compliance with Contract requirements.
  - (1) By way of Contractor assigning activity durations and proposing sequence of Work, Contractor agrees to utilize sufficient and necessary management and other resources to perform work in accordance with the schedule.
  - (2) Upon submittal of schedule update, updated schedule shall be considered "current" CPM Schedule.
  - (3) Submission of Contractor's schedule to District shall not relieve Contractor of total responsibility for scheduling, sequencing, and

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pursuing Work to comply with requirements of Contract Documents, including adverse effects such as delays resulting from ill-timed Work.

- C. Submittal of Original CPM Schedule, and subsequent schedule updates, shall be understood to be Contractor's representation that the Schedule meets requirements of Contract Documents and that Work shall be executed in sequence indicated on the schedule.
- D. Contractor shall distribute Original CPM Schedule to Subcontractors for review and written acceptance, which shall be noted on Subcontractors' letterheads to Contractor and transmitted to District for the record.

#### 1.09 MONTHLY CPM SCHEDULE UPDATE SUBMITTALS

- A. Following acceptance of Contractor's Original CPM Schedule, Contractor shall monitor progress of Work and adjust schedule each month to reflect actual progress and any anticipated changes to planned activities.
  - (1) Each schedule update submitted shall be complete, including all information requested for the Original CPM Schedule submittal.
  - (2) Each update shall continue to show all Work activities including those already completed. These completed activities shall accurately reflect "as built" information by indicating when activities were actually started and completed.
- B. A meeting will be held on approximately the twenty-fifth (25th) of each month to review the schedule update submittal and progress payment application.
  - (1) At this meeting, at a minimum, the following items will be reviewed: Percent (%) complete of each activity; Time Impact Evaluations for Change Orders and Time Extension Request; actual and anticipated activity sequence changes; actual and anticipated duration changes; and actual and anticipated Contractor delays.
  - (2) These meetings are considered a critical component of overall monthly schedule update submittal and Contractor shall have appropriate personnel attend. At a minimum, these meetings shall be attended by Contractor's General Superintendent and Scheduler.
  - (3) Contractor shall plan on the meeting taking no less than four (4) hours.
- C. Within five (5) working days after monthly schedule update meeting, Contractor shall submit the updated CPM Schedule update.
- D. Within five (5) work days of receipt of above noted revised submittals, District will either accept or reject monthly schedule update submittal.
  - (1) If accepted, percent (%) complete shown in monthly update will be basis for Application for Payment by the Contractor. The schedule

update shall be submitted as part of the Contractor's Application for Payment.

- (2) If rejected, update shall be corrected and resubmitted by Contractor before the Application for Payment is submitted.
- E. Neither updating, changing or revising of any report, curve, schedule, or narrative submitted to District by Contractor under this Contract, nor District's review or acceptance of any such report, curve, schedule or narrative shall have the effect of amending or modifying in any way the Completion Date or milestone dates or of modifying or limiting in any way Contractor's obligations under this Contract.

#### 1.10 SCHEDULE REVISIONS

- A. Updating the Schedule to reflect actual progress shall not be considered revisions to the Schedule. Since scheduling is a dynamic process, revisions to activity durations and sequences are expected on a monthly basis.
- B. To reflect revisions to the Schedule, the Contractor shall provide District with a written narrative with a full description and reasons for each Work activity revised. For revisions affecting the sequence of work, the Contractor shall provide a schedule diagram which compares the original sequence to the revised sequence of work. The Contractor shall provide the written narrative and schedule diagram for revisions two (2) working days in advance of the monthly schedule update meeting.
- C. Schedule revisions shall not be incorporated into any schedule update until the revisions have been reviewed by District. District may request further information and justification for schedule revisions and Contractor shall, within three (3) days, provide District with a complete written narrative response to District's request.
- D. If the Contractor's revision is still not accepted by District, and the Contractor disagrees with District's position, the Contractor has seven (7) calendar days from receipt of District's letter rejecting the revision to provide a written narrative providing full justification and explanation for the revision. The Contractor's failure to respond in writing within seven (7) calendar days of District's written rejection of a schedule revision shall be contractor waives its rights to subsequently dispute or file a claim regarding District's position.
- E. At District's discretion, the Contractor can be required to provide Subcontractor certifications of performance regarding proposed schedule revisions affecting said Subcontractors.

#### 1.11 RECOVERY SCHEDULE

A. If the Schedule Update shows a completion date twenty-one (21) calendar days beyond the Contract Completion Date, or individual milestone completion dates, the Contractor shall submit to District the proposed revisions to recover the lost time within seven (7) calendar days. As part of

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this submittal, the Contractor shall provide a written narrative for each revision made to recapture the lost time. If the revisions include sequence changes, the Contractor shall provide a schedule diagram comparing the original sequence to the revised sequence of work.

- B. The revisions shall not be incorporated into any schedule update until the revisions have been reviewed by District.
- C. If the Contractor's revisions are not accepted by District, District and the Contractor shall follow the procedures in paragraph 1.09.C, 1.09.D and 1.09.E above.
- D. At District's discretion, the Contractor can be required to provide Subcontractor certifications for revisions affecting said Subcontractors.

# 1.12 TIME IMPACT EVALUATION ("TIE") FOR CHANGE ORDERS, AND OTHER DELAYS

- A. When Contractor is directed to proceed with changed Work, the Contractor shall prepare and submit within fourteen (14) calendar days from the Notice to Proceed a TIE which includes both a written narrative and a schedule diagram depicting how the changed Work affects other schedule activities. The schedule diagram shall show how the Contractor proposes to incorporate the changed Work in the schedule and how it impacts the current schedule-update critical path. The Contractor is also responsible for requesting time extensions based on the TIE's impact on the critical path. The diagram must be tied to the main sequence of schedule activities to enable District to evaluate the impact of changed Work to the scheduled critical path.
- B. Contractor shall be required to comply with the requirements of Paragraph 1.09.A for all types of delays such as, but not limited to, Contractor/Subcontractor delays, adverse weather delays, strikes, procurement delays, fabrication delays, etc.
- C. Contractor shall be responsible for all costs associated with the preparation of TIEs, and the process of incorporating them into the current schedule update. The Contractor shall provide District with four (4) copies of each TIE.
- D. Once agreement has been reached on a TIE, the Contract Time will be adjusted accordingly. If agreement is not reached on a TIE, the Contract Time may be extended in an amount District allows, and the Contractor may submit a claim for additional time claimed by contractor.

#### 1.13 TIME EXTENSIONS

- A. The Contractor is responsible for requesting time extensions for time impacts that, in the opinion of the Contractor, impact the critical path of the current schedule update. Notice of time impacts shall be given in accord with the General Conditions.
- B. Where an event for which District is responsible impacts the projected Completion Date, the Contractor shall provide a written mitigation plan,

including a schedule diagram, which explains how (e.g., increase crew size, overtime, etc.) the impact can be mitigated. The Contractor shall also include a detailed cost breakdown of the labor, equipment, and material the Contractor would expend to mitigate District-caused time impact. The Contractor shall submit its mitigation plan to District within fourteen (14) calendar days from the date of discovery of the impact. The Contractor is responsible for the cost to prepare the mitigation plan.

- C. Failure to request time, provide TIE, or provide the required mitigation plan will result in Contractor waiving its right to a time extension and cost to mitigate the delay.
- D. No time will be granted under this Contract for cumulative effect of changes.
- E. District will not be obligated to consider any time extension request unless the Contractor complies with the requirements of Contract Documents.
- F. Failure of the Contractor to perform in accordance with the current schedule update shall not be excused by submittal of time extension requests.
- G. If the Contractor does not submit a TIE within the required fourteen (14) calendar days for any issue, it is mutually agreed that the Contractor does not require a time extension for said issue.

#### 1.14 SCHEDULE REPORTS

- A. Submit four (4) copies of the following reports with the Initial CPM Schedule, the Original CPM Schedule, and each monthly update.
- B. Required Reports:
  - (1) Two activity listing reports: one sorted by activity number and one by total Project Float. These reports shall also include each activity's early/late and actual start and finish dates, original and remaining duration, Project Float, responsibility code, and the logic relationship of activities.
  - (2) Cost report sorted by activity number including each activity's associated cost, percentage of Work accomplished, earned value- to date, previous payments, and amount earned for current update period.
  - (3) Schedule plots presenting time-scaled network diagram showing activities and their relationships with the controlling operations or critical path clearly highlighted.
  - (4) Cash flow report calculated by early start, late start, and indicating actual progress. Provide an exhibit depicting this information in graphic form.
  - (5) Planned versus actual resource (i.e., labor) histogram calculated by early start and late start.

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C. Other Reports:

In addition to above reports, District may request, from month to month, any two of the following reports. Submit four (4) copies of all reports.

- (1) Activities by early start.
- (2) Activities by late start.
- (3) Activities grouped by Subcontractors or selected trades.
- (4) Activities with scheduled early start dates in a given time frame, such as fifteen (15) or thirty (30) day outlook.
- D. Furnish District with report files on compact disks containing all schedule files for each report generated.

## 1.15 PROJECT STATUS REPORTING

- A. In addition to submittal requirements for CPM scheduling identified in this Section, Contractor shall provide a monthly project status report (i.e., written narrative report) to be submitted in conjunction with each CPM Schedule as specified herein. Status reporting shall be in form specified below.
- B. Contractor shall prepare monthly written narrative reports of status of Project for submission to District. Written status reports shall include:
  - (1) Status of major Project components (percent (%) complete, amount of time ahead or behind schedule) and an explanation of how Project will be brought back on schedule if delays have occurred.
  - (2) Progress made on critical activities indicated on CPM Schedule.
  - (3) Explanations for any lack of work on critical path activities planned to be performed during last month.
  - (4) Explanations for any schedule changes, including changes to logic or to activity durations.
  - (5) List of critical activities scheduled to be performed next month.
  - (6) Status of major material and equipment procurement.
  - (7) Any delays encountered during reporting period.
  - (8) Contractor shall provide printed report indicating actual versus planned resource loading for each trade and each activity. This report shall be provided on weekly and monthly basis.
    - (a) Actual resource shall be accumulated in field by Contractor, and shall be as noted on Contractor's daily reports. These reports

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will be basis for information provided in computer-generated monthly and weekly printed reports.

- (b) Contractor shall explain all variances and mitigation measures.
- (9) Contractor may include any other information pertinent to status of Project. Contractor shall include additional status information requested by District at no additional cost.
- (10) Status reports, and the information contained therein, shall not be construed as claims, notice of claims, notice of delay, or requests for changes or compensation.

#### 1.16 WEEKLY SCHEDULE REPORT

At the Weekly Progress Meeting, the Contractor shall provide and present a timescaled three (3) week look-ahead schedule that is based and correlated by activity number to the current schedule (i.e., Initial, Original CPM, or Schedule Update).

# 1.17 DAILY CONSTRUCTION REPORTS

On a daily basis, Contractor shall submit a daily activity report to District for each workday, including weekends and holidays when worked. Contractor shall develop the daily construction reports on a computer-generated database capable of sorting daily Work, manpower, and man-hours by Contractor, Subcontractor, area, subarea, and Change Order Work. Upon request of District, furnish computer disk of this data base. Obtain District's written approval of daily construction report data base format prior to implementation. Include in report:

- A. Project name and Project number.
- B. Contractor's name and address.
- C. Weather, temperature, and any unusual site conditions.
- D. Brief description and location of the day's scheduled activities and any special problems and accidents, including Work of Subcontractors. Descriptions shall be referenced to CPM scheduled activities.
- E. Worker quantities for its own Work force and for Subcontractors of any tier.
- F. Equipment, other than hand tools, utilized by Contractor and Subcontractors.

# 1.18 PERIODIC VERIFIED REPORTS

Contractor shall complete and verify construction reports on a form prescribed by the Division of the State Architect and file reports on the first day of February, May, August, and November during the preceding quarter year; at the completion of the Contract; at the completion of the Work; at the suspension of Work for a period of more than one (1) month; whenever the services of Contractor or any of Contractor's Subcontractors are terminated for any reason; and at any time a special

verified report is required by the Division of the State Architect. Refer to section 4-336 and section 4-343 of Part 1, Title 24 of the California Code of Regulations.

## PART 2 – PRODUCTS Not Used.

PART 3 - EXECUTION Not Used.

END OF DOCUMENT

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# Section 01 33 00

# SUBMITTALS

#### PART 1 - GENERAL

#### **1.01 RELATED DOCUMENTS AND PROVISIONS:**

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions, including, without limitation, Contractor's Submittals and Schedules, Drawings and Specifications;
- B. Special Conditions.

#### **1.02 SECTION INCLUDES:**

- A. Definitions:
  - (1) Shop Drawings and Product Data are as indicated in the General Conditions and include, but are not limited to, fabrication, erection, layout and setting drawings, formwork and falsework drawings, manufacturers' standard drawings, descriptive literature, catalogues, brochures, performance and test data, wiring and control diagrams. In addition, there are other drawings and descriptive data pertaining to materials, equipment, piping, duct and conduit systems, and methods of construction as may be required to show that the materials, equipment or systems and all positions conform to the requirement of the Contract Documents, including, without limitation, the Drawings.
  - (2) "Manufactured" applies to standard units usually mass-produced; "fabricated" means specifically assembled or made out of selected materials to meet design requirements. Shop Drawings shall establish the actual detail of manufactured or fabricated items, indicated proper relation to adjoining work and amplify design details of mechanical and electrical equipment in proper relation to physical spaces in the structure.
  - (3) Manufacturer's Instructions: Where any item of Work is required by the Contract Documents to be furnished, installed, or performed, at a minimum, in accordance with a specified product manufacturer's instructions, the Contractor shall procure and distribute copies of these to the District, the Architect, and all other concerned parties and shall furnish, install, or perform the work, at a minimum, in accordance with those instructions.

- B. Samples, Shop Drawings, Product Data, and other items as specified, in accordance with the following requirements:
  - (1) Contractor shall submit all Shop Drawings, Product Data, and Samples to the District, the Architect, the Project Inspector, and the Construction Manager.
  - (2) Contractor shall comply with all time frames herein and in the General Conditions and, in any case, shall submit required information in sufficient time to permit proper consideration and action before ordering any materials or items represented by such Shop Drawings, Product Data, and/or Samples.
  - (3) Contractor shall allow sufficient time so that no delay occurs due to required lead time in ordering or delivery of any item to the Site. Contractor shall be responsible for any delay in progress of Work due to its failure to observe these requirements.
  - (4) Time for completion of Work shall not be extended on account of Contractor's failure to promptly submit Shop Drawings, Product Data, and/or Samples.
  - (5) Reference numbers on Shop Drawings shall have Architectural and/or Engineering Contract Drawings reference numbers for details, sections, and "cuts" shown on Shop Drawings. These reference numbers shall be in addition to any numbering system that Contractor chooses to use or has adopted as standard.
  - (6) When the magnitude or complexity of submittal material prevents a complete review within the stated time frame, Contractor shall make this submittal in increments to avoid extended delays.
  - (7) Contractor shall certify on submittals for review that submittals conform to Contract requirements. Also certify that Contractorfurnished equipment can be installed in allocated space. In event of any variance, Contractor shall specifically state in transmittal and on Shop Drawings, portions vary and require approval of a substitute. Submittals shall not be used as a means of requesting a substitution.
  - (8) Unless specified otherwise, sampling, preparation of samples, and tests shall be in accordance with the latest standard of the American Society for Testing and Materials.
  - (9) Upon demand by Architect or District, Contractor shall submit samples of materials and/or articles for tests or examinations and consideration before Contractor incorporates same in Work. Contractor shall be solely responsible for delays due to sample(s) not being submitted in time to allow for tests. Acceptance or rejection will be expressed in writing. Work shall be equal to approved samples in every respect. Samples that are of value after testing will remain the property of Contractor.

- C. Submittal Schedule:
  - (1) Contractor shall prepare its proposed submittal schedule that is coordinated with the proposed construction schedule and submit both to the District within ten (10) days after the date of the Notice to Proceed. Contractor's proposed schedules shall become the Project Construction Schedule and the Project Submittal Schedule after each is approved by the District.
  - (2) Contractor is responsible for all lost time should the initial submittal be rejected, marked "revise and resubmit", etc.
  - (3) All Submittals shall be forwarded to the District by the date indicated on the approved Submittal Schedule, unless an earlier date is necessary to maintain the Construction Schedule, in which case those Submittals shall be forwarded to the District so as not to delay the Construction Schedule.
  - (4) Contractor may be assessed \$100 a day for each day it is late in submitting a shop drawing or sample. No extensions of time will be granted to Trade Contractor or any Subcontractor because of its failure to have shop drawings and samples submitted in accordance with the Schedule.

# **1.03 SHOP DRAWINGS:**

- A. Contractor shall submit one reproducible transparency and six (6) opaque reproductions. The District will review and return the reproducible copy and one (1) opaque reproduction to Contractor.
- B. Before commencing installation of any Work, the Contractor shall submit and receive approval of all drawings, descriptive data, and material list(s) as required to accomplish Work.
- C. Review of Shop Drawings is regarded as a service to assist Contractor and in all cases original Contract Documents shall take precedence as outlined under General Conditions.
- D. No claim for extra time or payment shall be based on work shown on Shop Drawings unless the claim is (1) noted on Contractor's transmittal letter accompanying Shop Drawings and (2) Contractor has complied with all applicable provisions of the General Conditions, including, without limitation, provisions regarding changes and payment, and all required written approvals.
- E. District shall not review Shop Drawings for quantities of materials or number of items supplied.
- F. District's and/or Architect's review of Shop Drawing will be general. District and/or Architect review does not relieve Contractor of responsibility for dimensions, accuracy, proper fitting, construction of Work, furnishing of materials, or Work required by Contract Documents and not indicated on

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Shop Drawings. The District's and/or Architect's review of Shop Drawings is not to be construed as approving departures from Contract Documents.

- G. Review of Shop Drawings and Schedules does not relieve Contractor from responsibility for any aspect of those Drawings or Schedules that is a violation of local, County, State, or Federal laws, rules, ordinances, or rules and regulations of commissions, boards, or other authorities or utilities having jurisdiction.
- H. Before submitting Shop Drawings for review, Contractor shall check Shop Drawings of its subcontractors for accuracy, and confirm that all Work contiguous with and having bearing on other work shown on Shop Drawings is accurately drawn and in conformance with Contract Documents.
- I. Submitted drawings and details must bear stamp of approval of Contractor:
  - (1) Stamp and signature shall clearly certify that Contractor has checked Shop Drawings for compliance with Drawings.
  - (2) If Contractor submits a Shop Drawing without an executed stamp of approval, or whenever it is evident (despite stamp) that Drawings have not been checked, the District and/or Architect will not consider them and will return them to the Contractor for revision and resubmission. In that event, it will be deemed that Contractor has not complied with this provision and Contractor shall bear risk of all delays to same extent as if it had not submitted any Shop Drawings or details.
- J. Submission of Shop Drawings (in either original submission or when resubmitted with correction) constitutes evidence that Contractor has checked all information thereon and that it accepts and is willing to perform Work as shown.
- K. Contractor shall pay for cost of any changes in construction due to improper checking and coordination. Contractor shall be responsible for all additional costs, including coordination. Contractor shall be responsible for costs incurred by itself, the District, the Architect, the Project Inspector, the Construction Manager, any other Subcontractor or contractor, etc., due to improperly checked and/or coordination of submittals.
- L. Shop Drawings must clearly delineate the following information:
  - (1) Project name and address.
  - (2) Specification number and description.
  - (3) Architect's name and project number.
  - (4) Shop Drawing title, number, date, and scale.
  - (5) Names of Contractor, Subcontractor(s) and fabricator.

- (6) Working and erection dimensions.
- (7) Arrangements and sectional views.
- (8) Necessary details, including complete information for making connections with other Work.
- (9) Kinds of materials and finishes.
- (10) Descriptive names of materials and equipment, classified item numbers, and locations at which materials or equipment are to be installed in the Work. Contractor shall use same reference identification(s) as shown on Contract Drawings.
- M. Contractor shall prepare composite drawings and installation layouts when required to solve tight field conditions.
  - (1) Shop Drawings shall consist of dimensioned plans and elevations and must give complete information, particularly as to size and location of sleeves, inserts, attachments, openings, conduits, ducts, boxes, structural interferences, etc.
  - (2) Contractor shall coordinate these composite Shop Drawings and installation layouts in the field between itself and its Subcontractor(s) for proper relationship to the Work, the work of other trades, and the field conditions. The Contractor shall check and approve all submittal(s) before submitting them for final review.

# **1.04 PRODUCT DATA OR NON REPRODUCIBLE SUBMITTALS:**

- A. Contractor shall submit manufacturer's printed literature in original form. Any fading type of reproduction will not be accepted. Contract must submit a minimum of six (6) each, to the District. District shall return one (1) to the Contractor, who shall reproduce whatever additional copies it requires for distribution.
- B. Contractor shall submit six (6) copies of a complete list of all major items of mechanical, plumbing, and electrical equipment and materials in accordance with the approved Submittal Schedule, except as required earlier to comply with the approved Construction Schedule. Other items specified are to be submitted prior to commencing Work. Contractor shall submit items of like kind at one time in a neat and orderly manner. Partial lists will not be acceptable.
- C. Submittals shall include manufacturer's specifications, physical dimensions, and ratings of all equipment. Contractor shall furnish performance curves for all pumps and fans. Where printed literature describes items in addition to that item being submitted, submitted item shall be clearly marked on sheet and superfluous information shall be crossed out. If highlighting is used, Contractor shall mark all copies.

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- D. Equipment submittals shall be complete and include space requirements, weight, electrical and mechanical requirements, performance data, and supplemental information that may be requested.
- E. Imported Materials Certification must be submitted at least ten (10) days before material is delivered.

## 1.05 SAMPLES:

- A. Contractor shall submit for approval Samples as required and within the time frame in the Contract Documents. Materials such as concrete, mortar, etc., which require on-site testing will be obtained from Project Site.
- B. Contractor shall submit four (4) samples except where greater or lesser number is specifically required by Contract Documents including, without limitation, the Specifications.
  - (1) Samples must be of sufficient size and quality to clearly illustrate functional characteristics, with integrally related parts and attachment devices.
  - (2) Samples must show full range of texture, color, and pattern.
- C. Contractor shall make all Submittals, unless it has authorized Subcontractor(s) to submit and Contractor has notified the District in writing to this effect.
- D. Samples to be shipped prepaid or hand-delivered to the District.
- E. Contractor shall mark samples to show name of Project, name of Contractor submitting, Contract number and segment of Work where representative Sample will be used, all applicable Specifications Sections and documents, Contract Drawing Number and detail, and ASTM or FS reference, if applicable.
- F. Contractor shall not deliver any material to Site prior to receipt of District's and/or Architect's completed written review and approval. Contractor shall furnish materials equal in every respect to approved Samples and execute Work in conformance therewith.
- G. District's and/or Architect's review, acceptance, and/or approval of Sample(s) will not preclude rejections of any material upon discovery of defects in same prior to final acceptance of completed Work.
- H. After a material has been approved, no change in brand or make will be permitted.
- I. Contractor shall prepare its Submittal Schedule and submit Samples of materials requiring laboratory tests to specified laboratory for testing not less than ninety (90) days before such materials are required to be used in Work.

- J. Samples which are rejected must be resubmitted promptly after notification of rejection and be marked "Resubmitted Sample" in addition to other information required.
- K. Field Samples and Mock-Ups are to be removed by Contractor at District's direction:
  - (1) Size: As Specified.
  - (2) Furnish catalog numbers and similar data, as requested.

## **1.06 REVIEW AND RESUBMISSION REQUIREMENTS:**

- A. The District will arrange for review of Sample(s), Shop Drawing(s), Product Data, and other submittal(s) by appropriate reviewer and return to Contractor as provided below within twenty-one (21) days after receipt or within twenty-one (21) days after receipt of all related information necessary for such review, whichever is later.
- B. One (1) copy of product or materials data will be returned to Contractor with the review status.
- C. Samples to be incorporated into the Work will be returned to Contractor, together with a written notice designating the Sample with the appropriate review status and indicating errors discovered on review, if any. Other Samples will not be returned, but the same notice will be given with respect thereto, and that notice shall be considered a return of the Sample.
- D. Contractor shall revise and resubmit any Sample(s), Shop Drawing(s), Product Data, and other submittal(s) as required by the reviewer. Such resubmittals will be reviewed and returned in the same manner as original Sample(s), Shop Drawing(s), Product Data, and other submittal(s), within fourteen (14) days after receipt thereof or within fourteen (14) days after receipt of all related information necessary for such review. Such resubmittal shall not delay the Work.
- E. Contractor may proceed with any of the Work covered by Sample(s), Shop Drawing(s), Product Data, and other submittal(s) upon its return if designated as no exception taken, or revise as noted, provided the Contractor proceeds in accordance with the District and/or the Architect's notes and comments.
- F. Contractor shall not begin any of the work covered by a Sample(s), Shop Drawing(s), Product Data, and other submittal(s), designated as revise and resubmit or rejected, until a revision or correction thereof has been reviewed and returned to Contractor.
- G. Sample(s), Shop Drawing(s), Product Data, and other submittal(s) designated as revise and resubmit or rejected and requiring resubmittal, shall be revised or corrected and resubmitted to the District no later than fourteen (14) days or a shorter period as required to comply with the approved Construction Schedule, after its return to Contractor.

- H. Neither the review nor the lack of review of any Sample(s), Shop Drawing(s), Product Data, and other submittal(s) shall waive any of the requirements of the Contract Documents, or relieve Contractor of any obligation thereunder.
- I. District's and/or Architect's review of Shop Drawings does not relieve the Contractor of responsibility for any errors that may exist. Contractor is responsible for the dimensions and design of adequate connections and details and for satisfactory construction of all the Work.

# PART 2 – PRODUCTS Not Used.

#### PART 3 - EXECUTION Not Used.

END OF DOCUMENT

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# Section 01 35 13.23

# SITE STANDARDS

## PART 1 - GENERAL

## **1.01 RELATED DOCUMENTS AND PROVISIONS:**

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions, including without limitation, Site Access, Conditions, and Regulations;
- B. Special Conditions;
- C. Drug-Free Workplace Certification;
- D. Tobacco-Free Environment Certification;
- E. Criminal Background Investigation/Fingerprinting Certification;
- F. Temporary Facilities and Controls.

## **1.02 REQUIREMENTS OF THE DISTRICT:**

- A. Drug-Free Schools and Safety Requirements:
  - (1) All school sites and other District Facilities have been declared "Drug-Free Zones." No drugs, alcohol and/or smoking are allowed at any time in any buildings and/or grounds on District property. No students, staff, visitors, or contractors are to use drugs on these sites.
  - (2) Smoking and the use of tobacco products by all persons is prohibited on or in District property. District property includes school buildings, school grounds, school-owned vehicles and vehicles owned by others while on District property. Contractor shall post: "Non-Smoking Area" in a highly visible location in each work area, staging area, and parking area. Contractor may designate a smoking area outside of District property within the public right-of-way, provided that this area remains quiet and unobtrusive to adjacent neighbors. This smoking area is to be kept clean at all times.
  - (3) Contractor shall ensure that no alcohol, firearms, weapons, or controlled substances enter or are used at the Site. Contractor shall immediately remove from the Site and terminate the employment of any employee(s) found in violation of this provision.

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- B. Language: Profanity or other unacceptable and/or loud language will not be tolerated, "Cat calls" or other derogatory language toward students, staff, volunteers, parents or public will not be allowed.
- C. Disturbing the Peace (Noise and Lighting):
  - (1) Contractor shall observe the noise ordinance of the Site at all times including, without limitation, all applicable local, city, and/or state laws, ordinances, and/or regulations regarding noise and allowable noise levels.
  - (2) The use of radios, etc., shall be controlled to keep all sound at a level that cannot be heard beyond the immediate area of use. District reserves the right to prohibit the use of radios at the Site, except for mobile phones or other handheld communication radios.
  - (3) If portable lights are used after dark, all light must be located so as not to direct light into neighboring property.
- D. Traffic:
  - (1) Driving on the Premises shall be limited to periods when students and public are not present. If driving or deliveries must be made during the school hours, two (2) or more ground guides shall lead the vehicle across the area of travel. In no case shall driving take place across playgrounds or other pedestrian paths during recess, lunch, and/or class period changes. The speed limit on-the Premises shall be five (5) miles per hour (maximum) or less if conditions require.
  - (2) All paths of travel for deliveries, including without limitation, material, equipment, and supply deliveries, shall be reviewed and approved by District in advance. Any damage will be repaired to the pre-damaged condition by the Contractor.
  - (3) District shall designate a construction entry to the Site. If Contractor requests, District determines it is required, and to the extent possible, District shall designate a staging area so as not to interfere with the normal functioning of school facilities. Location of gates and fencing shall be approved in advance with District and at Contractor's expense.
  - (4) Parking areas shall be reviewed and approved by District in advance. No parking is to occur under the drip line of trees or in softscape areas that could otherwise be damaged.
- E. All of the above shall be observed and complied with by the Contractor and all workers on the Site. Failure to follow these directives could result in individual(s) being suspended or removed from the work force at the discretion of the District. The same rules and regulations shall apply equally to delivery personnel, inspectors, consultants, and other visitors to the Site.

## PART 2 - PRODUCTS Not Used.

## PART 3 - EXECUTION Not Used.

END OF DOCUMENT

Page 3 of 3

# Section 01 41 00

# **REGULATORY REQUIREMENTS**

## PART 1 - GENERAL

## **1.01 RELATED DOCUMENTS AND PROVISIONS:**

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions, including, without limitation, Obtaining of Permits, Licenses and Registrations and Work to Comply with All Applicable Laws and Regulations;
- B. Special Conditions; and
- C. Quality Control.

## **1.02 DESCRIPTION:**

This section covers the general requirements for regulatory requirements pertaining to the Work and is supplementary to all other regulatory requirements mentioned or referenced elsewhere in the Contract Documents.

#### **1.03 REQUIREMENTS OF REGULATORY AGENCIES:**

- A. All statutes, ordinances, laws, rules, codes, regulations, standards, and the lawful orders of all public authorities having jurisdiction over the Work, are hereby incorporated into these Contract Documents as if repeated in full herein and are intended to be included in any reference to Code or Building Code, unless otherwise specified, including, without limitation, the references in the list below. Contractor shall make available at the Site copies of all the listed documents applicable to the Work as the District and/or Architect may request, including, without limitation, applicable portions of the California Code of Regulations ("CCR").
  - (1) California Building Standards Administrative Code, Part 1, Title 24, CCR.
  - (2) California Building Code (CBC), Part 2, Title 24, CCR; (International Building Code volumes 1-2 and California Amendments).
  - (3) California Electrical Code (CEC), Part 3, Title 24, CCR; (National Electrical Code and California Amendments).
  - (4) California Mechanical Code (CMC), Part 4, Title 24, CCR; (Uniform Mechanical Code and California Amendments).

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- (5) California Plumbing Code (CPC), Part 5, Title 24, CCR; (Uniform Plumbing Code and California Amendments).
- (6) California Fire Code (CFC), Part 9, Title 24, CCR; (International Fire Code and California Amendments).
- (7) California Green Building Standards Code (CALGreen), Part 11, Title 24, CCR.
- (8) California Referenced Standards Code, Part 12, Title 24, CCR.
- (9) State Fire Marshal Regulations, Public Safety, Title 19, CCR.
- (10) Partial List of Applicable National Fire Protection Association (NFPA) Standards:
  - (a) NFPA 13 Automatic Sprinkler System.
  - (b) NFPA 14 Standpipes Systems.
  - (c) NFPA 17A Wet Chemical System
  - (d) NFPA 24 Private Fire Mains.
  - (e) (California Amended) NFPA 72 National Fire Alarm Codes.
  - (f) NFPA 253 Critical Radiant Flux of Floor Covering System.
  - (g) NFPA 2001 Clean Agent Fire Extinguishing Systems.
- (11) California Division of the State Architect interpretation of Regulations ("DSA IR"), including, without limitation:
  - (a) DSA IR A-6 Construction Change Document Submittal and Approval Processes.
  - (b) DSA IR A-7 Project Inspector Certification and Approval.
  - (c) DSA IR A-8 Project Inspector and Assistant Inspector Duties and Performance.
  - (d) DSA IR A-12 Assistant Inspector Approval.
- (12) DSA Procedures ("DSA PR")
  - (a) DSA PR 13-01 Construction Oversight Process
  - (b) DSA PR 13-02 Project Certification Process
- B. This Project shall be governed by applicable regulations, including, without limitation, the State of California's Administrative Regulations for the Division

of the State Architect-Structural Safety (DSA/SS), Chapter 4, Part 1, Title 24, CCR, and the most current version on the date the bids are opened and as it pertains to school construction including, without limitation:

- (1) Test and testing laboratory per Section 4-335. District shall pay for the testing laboratory.
- (2) Special inspections per Section 4-333(c).
- (3) Deferred Approvals per section 4-317(g).
- (4) Verified reports per Sections 4-336 & 4-343(c).
- (5) Duties of the Architect & Engineers shall be per Sections 4-333(a) and 4-341.
- (6) Duties of the Contractor shall be per Section 4-343.
- (7) Duties of Project Inspector shall be per Section 4-334.
- (8) Addenda and Construction Change Documents per Section 4-338.

Contractor shall keep and make available all applicable parts of the most current version of Title 24 referred to in the plans and specifications at the Site during construction.

- C. Items of deferred approval shall be clearly marked on the first sheet of the Architect's and/or Engineer's approved Drawings. All items later submitted for approval shall be per Title 24 requirements to the DSA.
  - (1) Contractor shall submit the following to Architect for review and endorsement:
    - (a) Product information on proposed material/system supplier.
    - (b) Drawings, specifications, and calculations prepared, signed, and stamped by an architect or engineer licensed in the State of California for that portion of the Work.
    - (c) All other requirements as may be required by DSA.
  - (2) Cost of preparing and submitting documentation per DSA Deferred Approval requirements including required modifications to Drawings and Specifications, whether or not indicated in the Contract Documents, shall be borne by Contractor.
  - (3) Contractor shall not begin fabrication and installation of deferred approval items without first obtaining DSA approval of Drawings and Specifications.

(4) Schedule of Work Subject to DSA Deferred Approval: Window wall systems exceeding 10 feet in span.

## PART 2 – PRODUCTS Not Used.

## PART 3 – EXECUTION Not Used.

# Section 00 41 13

# **BID FORM AND PROPOSAL**

To: Governing Board of the San Rafael City Schools ("District" or "Owner")

From:

(Proper Name of Bidder)

The undersigned declares that Bidder has read and understands the Contract Documents, including, without limitation, the Notice to Bidders and the Instructions to Bidders, and agrees and proposes to furnish all necessary labor, materials, and equipment to perform and furnish all work in accordance with the terms and conditions of the Contract Documents, including, without limitation, the Drawings and Specifications of Bid No. 21-04 for the following project known as:

San Rafael High School AD Building Remodel

("Project" or "Contract") and will accept in full payment for that Work the following total lump sum amount, all taxes included:

BASE BID

Bidder acknowledges and agrees that the Base Bid accounts for any and all Allowance(s).

dollars

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Page 1 of 4

\$ \_\_\_\_\_

#### Additional Detail Regarding Calculation of Base Bid

1. <u>Allowance</u>. The Bidder's Base Bid shall include a Fifty Thousand Dollar (\$50,000.00) allowance for Unforeseen Conditions.

The above allowance shall only be allocated for unforeseen items relating to the Work. Contractor shall not bill for or be due any portion of this allowance unless the District has identified specific work, Contractor has submitted a price for that work or the District has proposed a price for that work, the District has accepted the cost for that work, and the District has prepared an Allowance Expenditure Directive incorporating that work. Contractor hereby authorizes the District to execute a unilateral deductive change order at or near the end of the Project for all or any portion of the allowance not allocated.

#### [REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

- 2. The undersigned has reviewed the Work outlined in the Contract Documents and fully understands the scope of Work required in this Proposal, understands the construction and project management function(s) is described in the Contract Documents, and that each Bidder who is awarded a contract shall be in fact a prime contractor, not a subcontractor, to the District, and agrees that its Proposal, if accepted by the District, will be the basis for the Bidder to enter into a contract with the District in accordance with the intent of the Contract Documents.
- 3. The undersigned has notified the District in writing of any discrepancies or omissions or of any doubt, questions, or ambiguities about the meaning of any of the Contract Documents, and has contacted the Construction Manager before bid date to verify the issuance of any clarifying Addenda.
- 4. The undersigned agrees to commence work under this Contract on the date established in the Contract Documents and to complete all work within the time specified in the Contract Documents.
- 5. The liquidated damages clause of the General Conditions and Agreement is hereby acknowledged.
- 6. It is understood that the District reserves the right to reject this bid and that the bid shall remain open to acceptance and is irrevocable for a period of ninety (90) days.
- 7. The following documents are attached hereto:
  - Bid Bond on the District's form or other security
  - Designated Subcontractors List
  - Site Visit Certification
  - Non-Collusion Declaration
  - Iran Contracting Act Certification

8. Receipt and acceptance of the following Addenda is hereby acknowledged:

No, Dated	No, Dated
No, Dated	No, Dated
No, Dated	No, Dated

- 9. Bidder acknowledges that the license required for performance of the Work is a Class B license.
- 10. Bidder hereby certifies that Bidder is able to furnish labor that can work in harmony with all other elements of labor employed or to be employed on the Work.
- 11. Bidder specifically acknowledges and understands that if it is awarded the Contract, that it shall perform the Work of the Project while complying with all requirements of the Department of Industrial Relations.
- 12. Bidder hereby certifies that its bid includes sufficient funds to permit Bidder to comply with all local, state or federal labor laws or regulations during the Project, including payment of prevailing wage, and that Bidder will comply with the provisions of Labor Code section 2810(d) if awarded the Contract
- 13. Bidder represents that it is competent, knowledgeable, and has special skills with respect to the nature, extent, and inherent conditions of the Work to be performed. Bidder further acknowledges that there are certain peculiar and inherent conditions existent in the construction of the Work that may create, during the Work, unusual or peculiar unsafe conditions hazardous to persons and property.
- 14. Bidder expressly acknowledges that it is aware of such peculiar risks and that it has the skill and experience to foresee and to adopt protective measures to adequately and safely perform the Work with respect to such hazards.
- 15. Bidder expressly acknowledges that it is aware that if a false claim is knowingly submitted (as the terms "claim" and "knowingly" are defined in the California False Claims Act, Gov. Code, § 12650 et seq.), the District will be entitled to civil remedies set forth in the California False Claim Act. It may also be considered fraud and the Contractor may be subject to criminal prosecution.
- 16. The undersigned Bidder certifies that it is, at the time of bidding, and shall be throughout the period of the Contract, licensed by the State of California to do the type of work required under the terms of the Contract Documents and registered as a public works contractor with the Department of Industrial Relations. Bidder further certifies that it is regularly engaged in the general class and type of work called for in the Contract Documents.

Furthermore, Bidder hereby certifies to the District that all representations, certifications, and statements made by Bidder, as set forth in this bid form, are true and correct and are made under penalty of perjury.

Dated this	day of			20
Name of Bidder:				
Type of Organization:				
Signed by:				
Title of Signer:				
Address of Bidder:				
Taxpayer Identification No.	of Bidder:			
Telephone Number:				
Fax Number:				
E-mail:		_ Web Page:		
Contractor's License No(s):	No.:	Class:	Expiration Date:	
	No.:	Class:	Expiration Date:	
	No.:	Class:	Expiration Date:	
Public Works Contractor Re	gistration No.:			

# Section 01 42 13

## **ABBREVIATIONS AND ACRONYMS**

#### PART 1 – GENERAL

#### **1.01 RELATED DOCUMENTS AND PROVISIONS:**

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions including without limitation, Definitions;
- B. Special Conditions.

#### **1.02 DOCUMENT INCLUDES:**

- A. Abbreviations used throughout the Contract Documents.
- B. Reference to a technical society, organization, or body is by abbreviation, as follows:

1.	AA	The Aluminum Association
2.	AAMA	American Architectural Manufacturers Association
3.	AASHTO	American Association of State Highway and Transportation Officials
4.	ABPA	Acoustical and Board Products Association
5.	ACI	American Concrete Institute
6.	AGA	American Gas Association
7.	AGC	Associated General Contractors of America
8.	AHC	Architectural Hardware Consultant
9.	AHRI	Air Conditioning, Heating, Refrigeration
		Institute
10.	AI	Asphalt Institute
11.	AIA	American Institute of Architects
12.	AIEE	American Institute of Electrical Engineers
13.	AISC	American Institute of Steel Construction
14.	AISI	American Iron and Steel Institute
15.	AMCA	Air Moving and Conditioning Association
16.	ANSI	American National Standards Institute
17.	APA	American Plywood Association
18.	ASHRAE	American Society of Heating, Refrigeration and Air Conditioning Engineers
19.	ASSE	American Society of Civil Engineers
20.	ASME	American Society of Mechanical Engineers
21.	ASTM	American Society of Testing and Materials
22.	AWPA	American Wood Protection Association
23.	AWPI	American Wood preservers Institute

24.	AWS	American Welding Society
25.	AWSC	American Welding Society Code
26.	AWI	Architectural Woodwork Institute
27.	AWWA	American Water Works Association
28.	BIA	The Brick Industry Association
29	CCR	California Code of Regulations
30	CLEMI	Chain Link Fence Manufacturers Institute
30. 31		California Redwood Association
22		Concrete Deinfersing Steel Institute
J∠. วว	CRSI	Commorcial Standards
ວວ. ວ≀		Construction Spacifications Institute
34. 25	CSI	Construction Specifications Institute
35.		Cooling Tower Institute
36.	FGMA	Flat Glass Manufacturer's Association
37.	FIA	Factory Insurance Association
38.	FM	Factory Mutual Global
39.	FS/FED SPEC	Federal Specification
40.	FTI	Facing Title Institute
41.	GA	Gypsum Association
42.	IAPMO	International Association of Plumbing and
		Mechanical Officials
43.	ICC	International Code Council
44.	IEEE	Institute of Electrical and Electronic Engineers
45.	IES	Illumination Engineering Society
46.	LIA	Lead Industries Association
47.	MCAC	Mason Contractors Association of California
48.	MIMA	Mineral Wool Insulation Manufacturers
		Association
49	ΜΙΜΑ	Metal Lath Manufacturers Association
50	MS/MI	Military Specifications
50.	SDEC	Finitary Specifications
51		National Association of Architectural Metal
51.	NAAMIN	Manufacturors
50		National Builders Hardware Acception
JZ. E2		National Danuels Haluware Association
ככ. ⊏⊿		National Board of Fire Underwriters
54.	NBS	National Bureau of Standards
55.	NCMA	National Concrete Masonry Association
56.	NCSEA	National Council of Structural Engineers
		Associations
57.	NEC	National Electrical Code
58.	NEMA	National Electrical Manufacturers Association
59.	NSI	Natural Stone Institute
60.	NTMA	National Terrazzo and Mosaic Association
61.	NWMA	National Woodwork Manufacturer's Association
62.	ORS	Office of Regulatory Services (California)
63.	OSHA	Occupational Safety and Health Act
64.	PCI	Precast Concrete Institute
65.	PCA	Portland Cement Association
66.	PDCA	Painting and Decorating Contractors of America
67.	PDI	Plumbing Drainage Institute

68.	PEI	Porcelain Enamel Institute
69.	PG&E	Pacific Gas & Electric Company
70.	PS	Product Standards
71.	SDI	Steel Door Institute; Steel Deck Institute
72.	SJI	Steel Joist Institute
73.	SSPC	Steel Structures Painting Council
74.	TCNA	Tile Council of North America
75.	TPI	Truss Plate Institute
76.	UBC	Uniform Building Code
77.	UL	Underwriters Laboratories Code
78.	UMC	Uniform Mechanical Code
79.	USDA	United States Department of Agriculture
80.	VI	Vermiculite Institute
81.	WCLIB	West Coast Lumberman's Inspection Bureau
82.	WEUSER	Western Electric Utilities Service Engineering
		Requirements
83.	WIC	Woodwork Institute of California

## PART 2 - PRODUCTS Not Used.

## PART 3 - EXECUTION Not Used.

# Section 01 42 16

## DEFINITIONS

#### PART 1 - GENERAL

#### **1.01 RELATED DOCUMENTS AND PROVISIONS**

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions including without limitation, Definitions;
- B. Special Conditions.

#### **1.02 QUALITY ASSURANCE**

- A. For products or workmanship specified by association, trade, or Federal Standards, Contractor shall comply with requirements of the standard, except when more rigid requirements are specified in the Contract Documents, or are required by applicable codes.
- B. Contractor shall conform to current reference standard publication date in effect on the date of bid opening.
- C. Contractor shall obtain copies of standards unless specifically required not to by the Contract Documents.
- D. Contractor shall maintain a copy of all standards at jobsite during submittals, planning, and progress of the specific Work, until final completion, unless specifically required not to by the Contract Documents.
- E. Should specified reference standards conflict with Contract Documents, Contractor shall request clarification from the District and/or the Architect before proceeding.
- F. The contractual relationship of the parties to the Contract shall not be altered from the contractual relationship as indicated in the Contract Documents by mention or inference otherwise in any referenced document.
- G. Governing Codes shall be as shown in the Contract Documents including, without limitation, the Specifications.

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## REFERENCES

#### PART 1 - GENERAL

#### **1.01 SCHEDULE OF REFERENCES:**

The following information is intended only for the general assistance of the Contractor, and the District does not represent that all of the information is current. It is the Contractor's responsibility to verify the correct information for each of the entities listed.

AA	The Aluminum Association 1400 Crystal Drive, Suite 430 Arlington, VA 22202 www.aluminum.org	703/358-2960
AABC	Associated Air Balance Council 1518 K Street, NW, Suite 503 Washington, DC 20005 www.aabc.com	202/737-0202
ΑΑΜΑ	American Architectural Manufacturers Association 1827 Walden Office Sq., Suite 550 Schaumburg, IL 60173-4268 www.aamanet.org	847/303-5664
AASHTO	American Association of State Highway and Transportation Officials 444 N Capitol St. NW - Suite 249 Washington, DC 20001 www.transportation.org	202/624-5800
AATCC	American Association of Textile Chemists and Colorists P.O. Box 12215 One Davis Drive Research Triangle Park, NC 27709 2215 www.aatcc.org	919/549-8141
ACA	American Coatings Association 1500 Rhode Island Ave., NW Washington DC, 20005 www.paint.org	202/462-6272

ACI	American Concrete Institute 38800 Country Club Dr. Farmington Hills, MI 48331-3439 www.concrete.org	248/848-3700
АСРА	American Concrete Pipe Association 8445 Freeport Parkway, Suite 350 Irving, TX 75063-2595 www.concrete-pipe.org	972/506-7216
ADC	Air Duct Council 1901 N. Roselle Road, Suite 800 Schaumburg, Illinois 60195 www.flexibleduct.org	847/706-6750
AF&PA	American Forest and Paper Association 1101 K Street, NW, Suite 700 Washington, DC 20005 www.afandpa.org	202/463-2700
AGA	American Gas Association 400 North Capitol Street, NW Washington, DC 20001 www.aga.org	202/824-7000
AGC	Associate General Contractors of America 2300 Wilson Blvd., Suite 300 Arlington, VA 22201 www.agc.org	703/548-3118
AHA	American Hardboard Association 1210 West Northwest Highway Palatine, IL 60067 domensino.com/AHA/default.htm	847/934-8800
AI	Asphalt Institute 2696 Research Park Drive Lexington, KY 40511-8480 www.asphaltinstitute.org	859/288-4960
AIA	The American Institute of Architects 1735 New York Ave., NW Washington, DC 20006-5292 www.aia.org	202/626-7300
AISC	American Institute of Steel Construction 130 East Randolph Street Suite 2000 Chicago, IL 60601 www.aisc.org	312.670.2400

AIA	American Insurance Association (formerly the National Board of Fire Underwriters) 555 12th St, NW, Suite 550 Washington DC 20004 www.aiadc.org	202/828-7100
AISI	American Iron and Steel Institute 25 Massachusetts Ave., NW, Suite 800 Washington, DC 20001 www.steel.org	202/452.7100
AITC	American Institute of Timber Construction 7012 S. Revere Parkway Suite 140 Centennial, CO 80112 www.aitc-glulam.org	503/639.0651
ALI	Associated Laboratories, Inc. P.O. Box 152837 Dallas, TX 75315 www.assoc-labs.com	214/565-0593
ALSC	American Lumber Standards Committee, Inc. 7470 New Technology Way, Suite F Frederick, MD 21703 www.alsc.org	301/972-1700
АМСА	Air Movement and Control Association International, Inc. 30 W. University Drive Arlington Heights, IL 60004 www.amca.org	847/394-0150
ANLA	American Nursery & Landscape Association (now AmericanHort) 525 9 <sup>th</sup> St NW, Suite 80 Washington, DC 20004 www.americanhort.org	202/789-2900
ANSI	American National Standards Institute 1899 L Street, NW, 11th Floor Washington, DC, 20036 www.ansi.org	202/293.8020
ΑΡΑ	APA-The Engineered Wood Association 7011 S. 19th Street Tacoma, WA 98466-5333 www.apawood.org	253/565-6600

АРА	Architectural Precast Association 325 John Know Rd, Ste L103 Tallahassee, FL 32303 www.archprecast.org	850/205.5637
ARI	Air Conditioning and Refrigeration Institute (now Air-Conditioning, Heating, & Refrigeration Institute) 2111 Wilson Blvd, Suite 500 Arlington, VA 22201 www.ahrinet.org	703/524-8800
ARMA	Asphalt Roofing Manufacturers Association Public Information Department 750 National Press Building 529 14th Street, NW Washington, DC 20045 www.asphaltroofing.org	202/591-2450
ASA	The Acoustical Society of America ASA Office Manager Suite 1NO1 2 Huntington Quadrangle Melville, NY 11747-4502 http://asa.aip.org	516/576-2360
ASCE	American Society of Civil Engineers 1801 Alexander Bell Drive Reston, VA 20191 www.asce.org	800/548-2723 703/295-6300
ASHRAE	American Society of Heating, Refrigerating and Air Conditioning Engineers 1791 Tullie Circle, NE Atlanta, GA 30329-2305 www.ashrae.org	800/527-4723 404/636-8400
ASLA	American Society of Landscape Architects 636 Eye Street, NW Washington, DC 20001-3736 www.asla.org	202/898-2444
ASME	American Society of Mechanical Engineers Three Park Avenue New York, NY 10016-5990 www.asme.org	800/434-2763

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ASPE	American Society of Plumbing Engineers 2980 S River Rd. Des Plaines, IL 60018 http://aspe.org	847/296-0002
ASQ	American Society for Quality P.O. Box 3005 Milwaukee, WI 53201-3005 or 600 North Plankinton Avenue Milwaukee, WI 53203 http://asq.org	800/248-1946 414/272-8575
ASSE	American Society of Sanitary Engineering 901 Canterbury, Suite A Westlake, Ohio 44145 www.asse-plumbing.org	440/835-3040
ASTM	ASTM International 100 Barr Harbor Drive PO Box C700 West Conshohocken, PA, 19428-2959 www.astm.org	610/832-9500
AWCI	Association of the Wall and Ceiling Industry 513 West Broad Street, Suite 210 Falls Church, VA 22046 www.awci.org	703/538-1600
AWPA	American Wood Protection Association P.O. Box 361784 Birmingham, AL 35236-1784 www.awpa.com	205/733-4077
AWPI	American Wood Preservers Institute 2750 Prosperity Ave. Suite 550 Fairfax, VA 22031-4312 www.arcat.com	800/356-AWPI 703/204-0500
AWS	American Welding Society 8669 Doral Boulevard, Suite 130 Doral, Florida 33166 www.aws.org	800/443-9353 305/443-9353
AWI	Architectural Woodwork Institute 46179 Westlake Drive, Suite 120 Potomac Falls, VA 20165-5874 www.awinet.org	571/323-3636

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AWWA	American Water Works Association 6666 West Quincy Avenue Denver, CO 80235 www.awwa.org	800/926-7337 303/794 7711
BHMA	Builders Hardware Manufacturers Association 355 Lexington Avenue, 15th floor New York, NY 10017 www.buildershardware.com	212/297-2122
BIA	The Brick Industry Association 1850 Centennial Park Drive, Suite 301 Reston, VA 20191 www.gobrick.com	703/620-0010
CGA	Compressed Gas Association 14501 George Carter Way, Suite 103 Chantilly VA 20151-2923 www.cganet.com	703/788-2700
CISCA	Ceilings & Interior Systems Construction Association 1010 Jorie Blvd, Suite 30 Oak Brook, IL 60523 www.cisca.org	630/584-1919
CISPI	Cast Iron Soil Pipe Institute 1064 Delaware Avenue SE Atlanta, GA 30316 www.cispi.org	404/622-0073
CLFMI	Chain Link Fence Manufacturers Institute 10015 Old Columbia Road, Suite B-215 Columbia, MD 21046 www.associationsites.com/main- pub.cfm?usr=clfma	410/290-6267
СРА	Composite Panel Association 19465 Deerfield Avenue, Suite 306 Leesburg, VA 20176 www.compositepanel.org	703/724-1128
CPSC	Consumer Product Safety Commission 4330 East West Highway Bethesda, MD 20814 www.cpsc.gov	301/504-7923 800/638-2772

CRA	California Redwood Association 405 Enfrente Drive, Suite 200 Novato, CA 94949 www.calredwood.org	415/382-0662
CRI	Carpet and Rug Institute P.O. Box 2048 Dalton, Georgia 30722-2048 www.carpet-rug.org	706/278-3176
CRSI	Concrete Reinforcing Steel Institute 933 N. Plum Grove Road Schaumburg, IL 60173 4758 www.crsi.org	847/517-1200
CSI	The Construction Specifications Institute 110 South Union Street, Suite 100 Alexandria VA 22314 www.csinet.org	800/689-2900
СТІОА	Ceramic Tile Institute of America 12061 Jefferson Blvd. Culver City, CA 90230-6219 www.ctioa.org	310/574-7800
DHI	Door and Hardware Institute (formerly National Builders Hardware Association) 14150 Newbrook Dr. Chantilly, VA 20151 www.dhi.org	703/222-2010
DIPRA	Ductile Iron Pipe Research Association 2000 2nd Avenue, South Suite 429 Birmingham, AL 35233 www.dipra.org	205/402-8700
DOC	U.S. Department of Commerce 1401 Constitution Ave., NW Washington, D.C. 20230 www.commerce.gov	202/482-2000
DOT	U.S. Department of Transportation 1200 New Jersey Avenue, SE Washington, DC 20590 www.dot.gov	855/368-4200

EJMA	Expansion Joint Manufacturers Association, Inc. 25 North Broadway Tarrytown, NY 10591 www.ejma.org	914/332-0040
EPA	Environmental Protection Agency Ariel Rios Building 1200 Pennsylvania Avenue, N.W. Washington, DC 20460 www.epa.gov	202/272-0167
FCICA	Floor Covering Installation Contractors Association 7439 Millwood Drive West Bloomfield, MI 48322 www.fcica.com	248/661-5015 877/TO-FCICA
FM Global	Factory Mutual Insurance Company Amy Daley Global Practice Leader – Education, Public Entities, Health Care FM Global 270 Central Avenue Johnston, RI 02919-4949 www.fmglobal.com	401/275-3000 401/275-3029
FS	General Services Administration (GSA) Index of Federal Specifications, Standards and Commercial Item Descriptions 470 East L'Enfant Plaza, SW, Suite 8100 Washington, DC 20407 www.gsa.gov	202/619-8925
GA	The Gypsum Association 6525 Belcrest Road, Suite 480 Hyattsville, MD 20782 www.gypsum.org	301/277-8686
GANA	Glass Association of North America 800 SW Jackson St., Suite 1500 Topeka, KS 66612-1200 www.glasswebsite.com	785/271-0208
НМА	Hardwood Manufacturers Association 665 Rodi Road, Suite 305 Pittsburgh, PA 15235 http://hmamembers.org	412/244-0440

HPVA	Hardwood Plywood & Veneer Association 1825 Michael Faraday Drive Reston, Virginia 20190 www.hpva.org	703/435-2900
ΙΑΡΜΟ	International Association of Plumbing and Mechanical Officials (formerly the Western Plumbing Officials Association) 4755 E. Philadelphia St. Ontario, CA 91761 www.iapmo.org	909/472-4100
ICC	International Code Council 500 New Jersey Avenue, NW, 6th Floor Washington, DC 20001 www.iccsafe.org	888/422-7233
IEEE	Institute of Electrical and Electronics Engineers 3 Park Avenue, 17th Floor New York, NY 10016-5997 www.ieee.org	212/419-7900
IES	Illuminating Engineering Society 120 Wall Street, Floor 17 New York, NY 10005-4001 www.ies.org	212/248-5000
ITRK	Intertek Testing Services 3933 US Route 11 Cortland, NY 13045 www.intertek.com	607/753-6711
MCAA	Mechanical Contractors Association of America 1385 Piccard Drive Rockville, MD 20850 www.mcaa.org	301/869-5800
MIA	Marble Institute of America 28901 Clemens Rd, Ste 100 Cleveland, OH 44145 www.marble-institute.com	440/250-9222
MMPA (formerly WMMPA)	Moulding & Millwork Producers Association (formerly Wood Moulding & Millwork Producers Association) 507 First Street Woodland, CA 95695 www.wmmpa.com	530/661-9591 800/550-7889

MSS	Manufacturers Standardization Society (MSS) of the Valve and Fittings Industry 127 Park Street, NE Vienna, VA 22180-4602 http://mss-hq.org	703/281-6613
NAAMM	National Association of Architectural Metal Manufacturers 800 Roosevelt Rd. Bldg. C, Suite 312 Glen Ellyn, IL 60137 www.naamm.org	630/942-6591
NAIMA	North American Insulation Manufacturers Association 44 Canal Center Plaza, Suite 310 Alexandria, VA 22314 www.naima.org	703/684-0084
NAPA	National Asphalt Pavement Association 5100 Forbes Blvd. Lanham, MD USA 20706-4407 www.asphaltpavement.org	888/468-6499 301/731-4748
NCSPA	National Corrugated Steel Pipe Association 14070 Proton Road, Suite 100 LB9 Dallas, TX 75244 www.ncspa.org	972/850-1907
NCMA	National Concrete Masonry Association 13750 Sunrise Valley Drive Herndon, VA 20171-4662 www.ncma.org	703/713-1900
NEBB	National Environmental Balancing Bureau 8575 Grovemont Circle Gaithersburg, MD 20877 www.nebb.org	301/977-3698
NECA	National Electrical Contractors Association 3 Bethesda Metro Center, Suite 1100 Bethesda, MD 20814 www.necanet.org	301/657-3110
NEMA	National Electrical Manufacturers Association 1300 North 17th Street, Suite 1752 Rosslyn, Virginia 22209 www.nema.org	703/841-3200

NEII	National Elevator Industry, Inc. 1677 County Route 64 P.O. Box 838 Salem, New York 12865-0838 www.neii.org	518/854-3100
NFPA	National Fire Protection Association 1 Batterymarch Park Quincy, Massachusetts USA 02169-7471 www.nfpa.org	617/770-3000
NHLA	National Hardwood Lumber Association PO Box 34518 Memphis, TN 38184 www.nhla.com	901/377-1818
NIA	National Insulation Association 12100 Sunset Hills Road, Suite 330 Reston, VA 20190 www.insulation.org	703/464-6422
NRCA	National Roofing Contractors Association 10255 W. Higgins Road, Suite 600 Rosemont, IL 60018-5607 www.nrca.net	847/299-9070
NSF	NSF International P.O. Box 130140 789 N. Dixboro Road Ann Arbor, MI 48113-0140, USA www.nsf.org	800/673-6275 734/769-8010
NTMA	National Terrazzo and Mosaic Association PO Box 2605 Fredericksburg, TX 78624 www.ntma.com	800/323-9736
OSHA	Occupational Safety and Health Act U.S. Department of Labor Occupational Safety & Health Administration 200 Constitution Ave., NW Washington, D.C. 20210 www.osha.gov	800/321-OSHA (6742)

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PCA	Portland Cement Association 5420 Old Orchard Road Skokie, IL 60077 or 500 New Jersey Ave., N.W. 7 <sup>th</sup> Floor Washington, D.C. 20001 www.cement.org	847/966-6200 202/408-9494
PCI	Precast/Prestressed Concrete Institute 200 W. Adams St. #2100 Chicago, IL 60606 www.pci.org	312/786-0300
PDCA	Painting and Decorating Contractors of America 2316 Millpark Drive, Ste 220 Maryland Heights, MO 63043 www.pdca.com	800/332-PDCA (7322) 314/514-7322
PDI	Plumbing & Drainage Institute 800 Turnpike Street, Suite 300 North Andover, MA 01845 http://pdionline.org	978/557-0720 800/589-8956
PEI	Porcelain Enamel Institute, Inc. P.O. Box 920220 Norcross, GA 30010 www.porcelainenamel.com	770/676-9366
PG&E	Pacific Gas & Electric Company www.pge.com	800/743-5000
PLANET	Professional Landcare Network 950 Herndon Parkway, Suite 450 Herndon, Virginia 20170 www.landcarenetwork.org	703/736-9666 800/395-2522 703/736-9668
RFCI	Resilient Floor Covering Institute 115 Broad Street, Suite 201 La Grange GA 30240 www.rfci.com	706/882-3833

RIS	Redwood Inspection Service 818 Grayson Road, Suite 201 Pleasant Hill, CA 94523 www.redwoodinspection.com	925/935-1499
SDI	Steel Deck Institute P.O. Box 25 Fox River Grove, IL 60021 www.sdi.org	847/458-4647
SDI	Steel Door Institute 30200 Detroit Road Westlake, Ohio 44145 www.steeldoor.org	440/899-0010
SJI	Steel Joist Institute 234 W. Cheves Street Florence, SC 29501 http://steeljoist.org	843/407-4091
SMA	Stucco Manufacturers Association 500 East Yale Loop Irvine, CA 92614 www.stuccomfgassoc.com	949/387.7611
SMACNA	Sheet Metal and Air Conditioning Contractors' National Association 4201 Lafayette Center Drive Chantilly, Virginia 20151-1219 www.smacna.org	703/803-2980
SPI	SPI: The Plastics Industry Trade Association, Inc. 1667 K St., NW, Suite 1000 Washington, DC 20006 www.plasticsindustry.org	202/974-5200
SSPC	Society for Protective Coatings (formerly the Steel Structures Painting Council) 40 24th St 6th Fl Pittsburgh, PA 15222 www.sspc.org	412/281-2331 877/281-7772

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ТСА	The Tile Council of North America 100 Clemson Research Blvd. Anderson, SC 29625 www.tcnatile.com	864/646-8453
ТРІ	Truss Plate Institute 218 North Lee Street, Suite 312 Alexandria, VA 22314 www.tpinst.org	703/683-1010
TPI	Turfgrass Producers International 2 East Main Street East Dundee, IL 60118 www.turfgrasssod.org	800/405-8873 847/649-5555
TCIA	Tree Care Industry Association (formerly the National Arborist Association) 136 Harvey Road, Suite 101 Londonderry, NH 03053 www.tcia.org	800/733-2622
TVI	The Vermiculite Institute c/o The Schundler Company 150 Whitman Avenue Edison, NJ. 08817 www.vermiculiteinstitute.org	732/287-2244
UL	Underwriters Laboratories Inc. 333 Pfingsten Road Northbrook, IL 60062-2096 www.ul.com	847/272-8800 877/854-3577
UNI	Uni-Bell PVC Pipe Association 2711 LBJ Freeway, Suite 1000 Dallas, TX 75234 www.uni-bell.org	972/243-3902
USDA	U.S. Department of Agriculture 1400 Independence Ave., S.W. Washington, DC 20250 www.usda.gov	202/720-2791
WA	Wallcoverings Association 401 North Michigan Avenue Suite 2200 Chicago, IL 60611 www.wallcoverings.org	312/321-5166

WCLIB	West Coast Lumber Inspection Bureau P.O. Box 23145 Portland, OR 97281 or 6980 S.W. Varns Tigard, OR 97223 www.wclib.org	503/639-0651
WCMA	Window Covering Manufacturers Association 355 Lexington Avenue 15th Floor New York, New York 10017 www.wcmanet.org	212/297-2122
WDMA	Window & Door Manufacturers Association 401 N. Michigan Avenue, Suite 2200 Chicago, IL 60611 or 2025 M Street, NW, Ste. 800 Washington, D.C. 20036-3309 www.wdma.com	312/321-6802 202/367-1157
WI	Woodwork Institute P.O. Box 980247 West Sacramento, CA 95798 www.wicnet.org	916/372-9943
WRI	Wire Reinforcement Institute 942 Main Street Hartford, CT 06103 www.wirereinforcementinstitute.org	860/240-9545
WWCA	Western Wall & Ceiling Contractors Association 1910 N. Lime St. Orange, California 92865 www.wwcca.org	714/221-5520
WWPA	Western Wood Products Association 522 SW Fifth Ave., Suite 500 Portland, OR 97204-2122 www2.wwpa.org	503/224-3930

#### PART 2 - PRODUCTS Not Used.

#### PART 3 - EXECUTION Not Used.

# Section 01 43 00

## MATERIALS AND EQUIPMENT

## PART 1 - GENERAL

## 1.01 RELATED DOCUMENTS AND PROVISIONS

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions, including, without limitation, Purchase of Materials and Equipment;
- B. Special Conditions;
- C. Imported Materials Certification.

## **1.02 MATERIAL AND EQUIPMENT**

- A. Only items approved by the District and/or Design Professional shall be used.
- B. Contractor shall submit lists of products and other product information in accordance with the Contract Documents, including, without limitation, the provisions regarding the submittals.

#### **1.03 MATERIAL AND EQUIPMENT COLORS**

- A. The District and/or Architect will provide a schedule of colors.
- B. No individual color selections will be made until after approval of all pertinent materials and equipment and after receipt of appropriate samples in accordance with the Contract Documents, including, without limitation, the provisions regarding the submittals.
- C. Contractor shall request priority in writing for any item requiring advance ordering to maintain the approved Construction Schedule.

#### **1.04 DELIVERY, STORAGE, AND HANDLING**

- A. Contractor shall deliver manufactured materials in original packages, containers, or bundles (with seals unbroken), bearing name or identification mark of manufacturer.
- B. Contractor shall deliver fabrications in as large assemblies as practicable; where specified as shop-primed or shop-finished, package or crate as required to preserve such priming or finish intact and free from abrasion.

- C. Contractor shall store materials in such a manner as necessary to properly protect them from damage. Materials or equipment damaged by handling, weather, dirt, or from any other cause will not be accepted.
- D. Materials are not acceptable that have been warehoused for long periods of time, stored or transported in improper environment, improperly packaged, inadequately labeled, poorly protected, excessively shipped, deviated from normal distribution pattern, or reassembled.
- E. Contractor shall store material so as to cause no obstructions of sidewalks, roadways, access to the Site or buildings, and underground services. Contractor shall protect material and equipment furnished under Contract.
- F. Contractor may store materials on Site with prior written approval by the District, all material shall remain under Contractor's control and Contractor shall remain liable for any damage to the materials. Should the Project Site not have storage area available, the Contractor shall provide for off-site storage at a bonded warehouse and with appropriate insurance coverage at no cost to District.
- G. When any room in Project is used as a shop or storeroom, the Contractor shall be responsible for any repairs, patching, or cleaning necessary due to that use. Location of storage space shall be subject to prior written approval by District.

## PART 2 - PRODUCTS

## 2.01 MANUFACTURERS

- A. Manufacturers listed in various sections of Contract Documents are names of those manufacturers that are believed to be capable of supplying one or more of items specified therein.
- B. The listing of a manufacturer does not imply that every product of that manufacturer is acceptable as meeting the requirements of the Contract Documents.

## 2.02 FACILITIES AND EQUIPMENT

Contractor shall provide, install, maintain, and operate a complete and adequate facility for handling, the execution, disposal, and distribution of material and equipment as required for proper and timely performance of Work connected with Contract.

## 2.03 MATERIAL REFERENCE STANDARDS

Where material is specified solely by reference to "standard specifications" and if requested by District, Contractor shall submit for review data on actual material proposed to be incorporated into Work of Contract listing name and address of vendor, manufacturer, or producer, and trade or brand names of those materials, and data substantiating compliance with standard specifications.

## PART 3 - EXECUTION

## 3.01 WORKMANSHIP

- A. Where not more specifically described in any other Contract Documents, workmanship shall conform to methods and operations of best standards and accepted practices of trade or trades involved and shall include items of fabrication, construction, or installation regularly furnished or required for completion (including finish and for successful operation, as intended).
- B. Work shall be executed by tradespersons skilled in their respective lines of Work. When completed, parts shall have been durably and substantially built and present a neat appearance.

## 3.02 COORDINATION

- A. Contractor shall coordinate installation of Work so as to not interfere with installation of others. Adjustment or rework because of Contractor's failure to coordinate will be at no additional cost to District.
- B. Contractor shall examine in-place work for readiness, completeness, fitness to be concealed or to receive other work, and in compliance with Contract Documents. Concealing or covering Work constitutes acceptance of additional cost which will result should in-place Work be found unsuitable for receiving other Work or otherwise deviating from the requirements of the Contract Documents.

## 3.03 COMPLETENESS

Contractor shall provide all portions of the Work, unless clearly stated otherwise, installed complete and operational with all elements, accessories, anchorages, utility connections, etc., in manner to assure well-balanced performance, in accordance with manufacturer's recommendations and by Contract Documents. For example, electric water coolers require water, electricity, and drain services; roof drains require drain system; sinks fit within countertop, etc. Terms such as "installed complete," "operable condition," "for use intended," "connected to all utilities," "terminate with proper cap," "adequately anchored," "patch and refinish," "to match similar," should be assumed to apply in all cases, except where completeness of functional or operable condition is specifically stated as not required.

## 3.04 APPROVED INSTALLER OR APPLICATOR

Installation by a manufacturer's approved installer or applicator is an understood part of Specifications and only approved installer or applicator is to provide on-site Work where specified manufacturer has on-going program of approving (i.e. certifying, bonding, re-warranting) installers or applicators. Newly established relationships between a manufacturer and an installer or applicator who does not have other approved applicator work in progress or completed is not approved for this Project.

#### 3.05 MANUFACTURER'S RECOMMENDATIONS

All installations shall be in accordance with manufacturer's published recommendations and specific written directions of manufacturer's representative. Should Contract Documents differ from recommendations of manufacturer or directions of his representative, Contractor shall analyze differences, make recommendations to the District and the Architect in writing, and shall not proceed until interpretation or clarification has been issued by the District and/or the Architect.

# Section 01 45 00

# QUALITY CONTROL

## PART 1 - GENERAL

## **1.01 RELATED DOCUMENTS AND PROVISIONS:**

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions, including, without limitation, Inspector, Inspections and Tests, Uncovering of Work and Non-conforming of Work and Correction of Work;
- B. Special Conditions.

## **1.02 RELATED CODES:**

- A. The Work is governed by requirements of Title 24, California Code of Regulations ("CCR"), and the Contractor shall keep a copy of these available at the job Site for ready reference during construction.
- B. The Division of the State Architect ("DSA") shall be notified at or before the start of construction.

#### **1.03 OBSERVATION AND SUPERVISION:**

- A. The District and Architect or their appointed representatives will review the Work and the Contractor shall provide facilities and access to the Work at all times as required to facilitate this review. Administration by the Architect and any consulting Structural Engineer will be in accordance with applicable regulations, including, without limitation, CCR, Part 1, Title 24, Section 4-341.
- B. One or more Project Inspector(s) approved by DSA and employed by or in contract with the District, referred to hereinafter as the "Project Inspector", will observe the work in accordance with CCR, Part 1, Title 24, Sections 4-333(b) and 4-342:
  - (1) The Project Inspector and Special Inspector(s) shall have access to the Work wherever it is in preparation or progress for ascertaining that the Work is in accordance with the Contract Documents and all applicable code sections. The Contractor shall provide facilities and operation of equipment as needed, and access as required and shall provide assistance for sampling or measuring materials.
  - (2) The Project Inspector will notify the District and Architect and call the attention of the Contractor to any observed failure of Work or material to conform to Contract Documents.

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(3) The Project Inspector shall observe and monitor all testing and inspection activities required.

The Contractor shall conform with all applicable laws as indicated in the Contract Documents, including, without limitation, to CCR, Part 1, Title 24, Section 4-343. The Contractor shall supervise and direct the Work and maintain a competent superintendent on the job who is authorized to act in all matters pertaining to the Work. The Contractor's superintendent shall also inspect all materials, as they arrive, for compliance with the Contract Documents. Contractor shall reject defective Work or materials immediately upon delivery or failure of the Work or material to comply with the Contract Documents. The Contractor shall submit verified reports as indicated in the Contract Documents, including, without limitation, the Specifications and as required by Part 1, Title 24, Section 4-336.

## **1.04 TESTING AGENCIES:**

- A. Testing agencies and tests shall be in conformance with the General Documents and the requirements of Part 1, Title 24, Section 4- 335.
- B. Testing and inspection in connection with earthwork shall be under the direction of the District's consulting soils engineer, if any, referred to hereinafter as the "Soils Engineer."
- C. Testing and inspection of construction materials and workmanship shall be performed by a qualified laboratory, referred to hereinafter as the "Testing Laboratory." The Testing Laboratory shall be under direction of an engineer registered in the State of California, shall conform to requirements of ASTM E329, and shall be employed by or in contract with the District.

## **1.05 TESTS AND INSPECTIONS:**

- A. The Contractor shall be responsible for notifying the District and Project Inspector of all required tests and inspections. Contractor shall notify the District and Project Inspector at least seventy-two hours (72) hours in advance of performing any Work requiring testing or inspection.
- B. The Contractor shall provide access to Work to be tested and furnish incidental labor, equipment, and facilities to facilitate all inspections and tests.
- C. The District will pay for first inspections and tests required by the "CCR", and other inspections or tests that the District and/or the Architect may direct to have made, including the following principal items:
  - (1) Tests and observations for earthwork and paving.
  - (2) Tests for concrete mix designs, including tests of trial batches.
  - (3) Tests and inspections for structural steel work.
  - (4) Field tests for framing lumber moisture content.

- (5) Additional tests directed by the District that establish that materials and installation comply with the Contract Documents.
- (6) Tests and observations of welding and expansion anchors.
- D. The District may at its discretion, pay and then back charge the Contractor for:
  - (1) Retests or reinspections, if required, and tests or inspections required due to Contractor error or lack of required identifications of material.
  - (2) Uncovering of work in accordance with Contract Documents.
  - (3) Testing done on weekends, holidays, and overtime will be chargeable to the Contractor for the overtime portion.
  - (4) Testing done off Site.
- E. Testing and inspection reports and certifications:
  - (1) If initially received by Contractor, Contractor shall provide to each of the following a copy of the agency or laboratory report of each test or inspection or certification.
    - (a) The District;
    - (b) The Construction Manager, if any;
    - (c) The Architect;
    - (d) The Consulting Engineer, if any;
    - (e) Other engineers on the Project, as appropriate;
    - (f) The Project Inspector; and
    - (g) The Contractor.
  - (2) When the test or inspection is one required by the CCR, a copy of the report shall also be provided to the DSA.

#### PART 2 - PRODUCTS

#### 2.01 TYPE OF TESTS AND INSPECTIONS

- A. Testing and inspection shall be in accordance with DSA Form 103 (or current version)
- B. Slump Test ASTM C 143
C. Concrete Tests

Testing agency shall test concrete used in the work per the following paragraphs:

- (1) Compressive Strength:
  - (a) Minimum number of tests required: One (1) set of three (3) cylinders for each 100 cubic yards (Sec. 2604(h) 01) of concrete or major fraction thereof, placed in one (1) day. See Title 24, Section 2605(g).
  - (b) Two cylinders of each set shall be tested at twenty-eight (28) days. One (1) cylinder shall be held in reserve and tested only when directed by the Architect or District.
  - (c) Concrete shall test the minimum ultimate compressive strength in twenty-eight 28 days, as specified on the structural drawings.
  - (d) In the event that the twenty-eight (28) day test falls below the minimum specified strength, the effective concrete in place shall be tested by taking cores in accordance with UBC Standard No. 26-13 and tested as required for cylinders.
  - (e) In the event that the test on core specimens falls below the minimum specified strength, the concrete will be deemed defective and shall be removed and replaced upon such direction of the Architect, and in a manner acceptable to the Division of the State Architect.
- D. Reinforcing, Steel
- E. Structural Steel Per Title 24 and as noted:
  - (1) Material: Steel per Table in Title 24, Section 2712.
  - (2) Qualification of Welders (UBC Std. 27-6).
  - (3) Shop fabrication (Section 2712(d). Structural steel only).
  - (4) Shop and field welding (Section 2712(e)).

## PART 3 - EXECUTION Not Used.

#### DOCUMENT 01 50 00

### **TEMPORARY FACILITIES AND CONTROLS**

#### PART 1 – GENERAL

#### **1.01 RELATED DOCUMENTS AND PROVISIONS:**

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions;
- B. Special Conditions;
- C. Site Standards; and
- D. Construction Waste Management and Disposal.

#### **1.02 TEMPORARY UTILITIES:**

- A. Electric Power and Lighting:
  - (1) Contractor will pay for power during the course of the Work. To the extent power is available in the building(s) or on the Site, Contractor may use the District's existing utilities by making prearranged payments to the District for the utilities used by Contractor and all Subcontractors. Contractor shall be responsible for providing temporary facilities required to deliver that power service from its existing location in the building(s) or on the Site to point of intended use.
  - (2) Contractor shall verify characteristics of power available in building(s) or on the Site. Contractor shall take all actions required to make modifications where power of higher voltage or different phases of current are required. Contractor shall be fully responsible for providing that service and shall pay all costs required therefor.
  - (3) Contractor shall furnish, wire for, install, and maintain temporary electrical lights wherever it is necessary to provide illumination for the proper performance and/or observation of the Work: a minimum of 20 foot-candles for rough work and 50 foot-candles for finish work.
  - (4) Contractor shall be responsible for maintaining existing lighting levels in the project vicinity should temporary outages or service interruptions occur.
- B. Heat and Ventilation:

- (1) Contractor shall provide temporary heat to maintain environmental conditions to facilitate progress of the Work, to meet specified minimum conditions for the installation and curing of materials, and to protect materials and finishes from damage due to improper temperature and humidity conditions. Portable heaters shall be standard units complete with controls.
- (2) Contractor shall provide forced ventilation and dehumidification, as required, of enclosed areas for proper installation and curing of materials, to disperse humidity, and to prevent hazardous accumulations of dust, fumes, vapors, and gases.
- (3) Contractor shall pay the costs of installation, maintenance, operation, and removal of temporary heat and ventilation, including costs for fuel consumed, required for the performance of the Work.
- C. Water:
  - (1) Contractor shall pay for water used during the course of the Work. Contractor shall coordinate and pay for installation or use of water meter in compliance with local water agency requirements. To the extent water is then available in the building(s) or on the Site, Contractor may use the District's existing utilities by making prearranged payments to the District for the utilities used by Contractor and all Subcontractors. Contractor shall be responsible for providing temporary facilities required to deliver such utility service from its existing location in the building(s), on the Site, or other location approved by the local water agency, to point of intended use.
  - (2) Contractor shall use backflow preventers on water lines at point of connection to District's water supply. Backflow preventers shall comply with requirements of Uniform Plumbing Code.
  - (3) Contractor shall make potable water available for human consumption.
- D. Sanitary Facilities:
  - (1) Contractor shall provide sanitary temporary facilities in no fewer numbers than required by law and such additional facilities as may be directed by the Inspector for the use of all workers. The facilities shall be maintained in a sanitary condition at all times and shall be left at the Site until removal is directed by the Inspector or Contractor completes all other work at the Site.
  - (2) Use of toilet facilities in the Work under construction shall not be permitted except by consent of the Inspector and the District.
- E. Telephone Service:

- (1) Contractor shall arrange with local telephone service company for telephone service as required for the performance of the Work. Contractor shall, at a minimum, provide in its field office one line for telephone and one line for fax machine.
- (2) Contractor shall pay the costs for telephone and fax lines installation, maintenance, service, and removal.
- F. Fire Protection:
  - (1) Contractor shall provide and maintain fire extinguishers and other equipment for fire protection. Such equipment shall be designated for use for fire protection only and shall comply with all requirements of the California Fire, State Fire Marshall and/or its designee.
  - (2) Where on-site welding and burning of steel is unavoidable, Contractor shall provide protection for adjacent surfaces.
- G. Trash Removal:
  - (1) Contractor shall provide trash removal on a timely basis. Under no circumstance shall Contractor use District trash service.
- H. Field Office:
  - (1) If Contractor chooses to provide a field office, it shall be an acceptable construction trailer that is well-lit and ventilated. The construction trailer shall be equipped with shelves, desks, filing cabinet, chairs, and such other items of equipment needed. Trailer and equipment are the property of the Contractor and must be removed from the Site upon completion of the Work. Contractor may use the corridor adjacent to the construction area for an office area, if approved in writing by District.
  - (2) Contractor shall provide any additional electric lighting and power required for the trailer. Contractor shall make adequate provisions for heating and cooling as required.
- I. Temporary Facilities:

(1)

## **1.03 CONSTRUCTION AIDS:**

- A. Plant and Equipment:
  - (1) Contractor shall furnish, operate, and maintain a complete plant for fabricating, handling, conveying, installing, and erecting materials and equipment; and for conveyances for transporting workers. Include elevators, hoists, debris chutes, and other equipment, tools, and appliances necessary for performance of the Work.

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- (2) Contractor shall maintain plant and equipment in safe and efficient operating condition. Damages due to defective plant and equipment, and uses made thereof, shall be repaired by Contractor at no expense to the District.
- B. None of the District's tools and equipment shall be used by Contractor for the performance of the Work.

## **1.04 BARRIERS AND ENCLOSURES:**

- A. Contractor shall obtain the District's written permission for locations and types of temporary barriers and enclosures, including fire-rated materials proposed for use, prior to their installation.
- B. Contractor shall provide and maintain temporary enclosures to prevent public entry and to protect persons using other buildings and portions of the Site and/or Premises, the public, and workers. Contractor shall also protect the Work and existing facilities from the elements, and adjacent construction and improvements, persons, and trees and plants from damage and injury from demolition and construction operations.
- C. Contractor shall provide site access to existing facilities for persons using other buildings and portions of the Site, the public, and for deliveries and other services and activities.
- D. Tree and Plant Protection:
  - (1) Contractor shall preserve and protect existing trees and plants on the Premises that are not designated or required to be removed, and those adjacent to the Premises.
  - (2) Contractor shall provide barriers to a minimum height of 4'-0" around drip line of each tree and plant, around each group of trees and plants, as applicable, in the proximity of demolition and construction operations, or as denoted on the Plans.
  - (3) Contractor shall not park trucks, store materials, perform Work or cross over landscaped areas. Contractor shall not dispose of paint thinners, water from cleaning, plastering or concrete operations, or other deleterious materials in landscaped areas, storm drain systems, or sewers. Plant materials damaged as a result of the performance of the Work shall, at the option of the District and at Contractor's expense, either be replaced with new plant materials equal in size to those damaged or by payment of an amount representing the value of the damaged materials as determined by the District.
  - (4) Contractor shall remove soil that has been contaminated during the performance of the Work by oil, solvents, and other materials which could be harmful to trees and plants, and replace with good soil, at Contractor's expense.

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- (5) Excavation around Trees:
  - (a) Excavation within drip lines of trees shall be done only where absolutely necessary and with written permission from the District.
  - (b) Where trenching for utilities is required within drip lines, tunneling under and around roots shall be by hand digging and shall be approved by the District. Main lateral roots and taproots shall not be cut. All roots 2 inches in diameter and larger shall be tunneled under and heavily wrapped with wet burlap so as to prevent scarring or excessive drying. Smaller roots that interfere with installation of new work may be cut with prior approval by the District. Roots must first be cut with a Vermeer, or equivalent, root cutter prior to any trenching.
  - (c) Where excavation for new construction is required within drip line of trees, hand excavation shall be employed to minimize damage to root system. Roots shall be relocated in backfill areas wherever possible. If encountered immediately adjacent to location of new construction, roots shall be cut approximately 6 inches back from new construction.
  - (d) Approved excavations shall be carefully backfilled with the excavated materials approved for backfilling. Backfill shall conform to adjacent grades without dips, sunken areas, humps, or other surface irregularities. Do not use mechanical equipment to compact backfill. Tamp carefully using hand tools, refilling and tamping until Final Acceptance as necessary to offset settlement.
  - (e) Exposed roots shall not be allowed to dry out before permanent backfill is placed. Temporary earth cover shall be provided, or roots shall be wrapped with four layers of wet, untreated burlap and temporarily supported and protected from damage until permanently relocated and covered with backfill.
  - (f) Accidentally broken roots should be sawed cleanly 3 inches behind ragged end.

## 1.05 SECURITY:

The Contractor shall be responsible for project security for materials, tools, equipment, supplies, and completed and partially completed Work.

## **1.06 TEMPORARY CONTROLS:**

A. Noise Control:

- (1) Contractor acknowledges that adjacent facilities may remain in operation during all or a portion of the Work period, and it shall take all reasonable precautions to minimize noise as required by applicable laws and the Contract Documents.
- Notice of proposed noisy operations, including without limitation, operation of pneumatic demolition tools, concrete saws, and other equipment, shall be submitted to the District a minimum of forty-eight (48) hours in advance of their performance.
- B. Noise and Vibration:
  - (1) Equipment and impact tools shall have intake and exhaust mufflers.
  - (2) Contractor shall cooperate with District to minimize and/or cease the use of noisy and vibratory equipment if that equipment becomes objectionable by its longevity.
- C. Dust and Dirt:
  - (1) Contractor shall conduct demolition and construction operations to minimize the generation of dust and dirt, and prevent dust and dirt from interfering with the progress of the Work and from accumulating in the Work and adjacent areas including, without limitation, occupied facilities.
  - (2) Contractor shall periodically water exterior demolition and construction areas to minimize the generation of dust and dirt.
  - (3) Contractor shall ensure that all hauling equipment and trucks carrying loads of soil and debris shall have their loads sprayed with water or covered with tarpaulins, and as otherwise required by local and state ordinance.
  - (4) Contractor shall prevent dust and dirt from accumulating on walks, roadways, parking areas, and planting, and from washing into sewer and storm drain lines.
- D. Water:
  - (1) Contractor shall not permit surface and subsurface water, and other liquids, to accumulate in or about the vicinity of the Premises. Should accumulation develop, Contractor shall control the water or other liquid, and suitably dispose of it by means of temporary pumps, piping, drainage lines, troughs, ditches, dams, or other methods.
- E. Pollution:
  - (1) No burning of refuse, debris, or other materials shall be permitted on or in the vicinity of the Premises.

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- (2) Contractor shall comply with applicable regulatory requirements and anti-pollution ordinances during the conduct of the Work including, without limitation, demolition, construction, and disposal operations.
- F. Lighting:
  - (1) If portable lights are used after dark, all light must be located so as not to direct light into neighboring property.

## 1.07 JOB SIGN(S):

- A. General:
  - (1) Contractor shall provide and maintain a Project identification sign with the design, text, and colors designated by the District and/or the Design Professional; locate sign as approved by the District.
  - (2) Signs other than the specified Project sign and or signs required by law, for safety, or for egress, shall not be permitted, unless otherwise approved in advance by the District.
- B. Materials:
  - (1) Structure and Framing: Structurally sound, new or used wood or metal; wood shall be nominal 3/4-inch exterior grade plywood.
  - (2) Sign Surface: Minimum 3/4-inch exterior grade plywood.
  - (3) Rough Hardware: Galvanized.
  - (4) Paint: Exterior quality, of type and colors selected by the District and/or the Design Professional.
- C. Fabrication:
  - (1) Contractor shall fabricate to provide smooth, even surface for painting.
  - (2) Size: 4'-0" x 8'-0", unless otherwise indicated.
  - (3) Contractor shall paint exposed surfaces of supports, framing, and surface material with exterior grade paint: one coat of primer and one coat of finish paint.
  - (4) Text and Graphics: As indicated.

#### **1.08 PUBLICITY RELEASES:**

A. Contractor shall not release any information, story, photograph, plan, or drawing relating information about the Project to anyone, including press and other public communications medium, including, without limitation, on website(s) without the written permission of the District.

### PART 2 – PRODUCTS Not used.

#### PART 3 – EXECUTION Not used.

END OF DOCUMENT

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# Section 01 50 13

## CONSTRUCTION WASTE MANAGEMENT AND DISPOSAL

#### PART 1 - GENERAL

### **1.01 RELATED DOCUMENTS AND PROVISIONS:**

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions;
- B. Special Conditions; and
- C. Temporary Facilities and Controls.

#### **1.02 SECTION INCLUDES:**

- A. Administrative and procedural requirements for the following:
  - (1) Salvaging non-hazardous construction waste.
  - (2) Recycling non-hazardous construction waste.
  - (3) Disposing of non-hazardous construction waste.

## **1.03 DEFINITIONS:**

- A. Construction Waste: Building and site improvement materials and other solid waste resulting from construction, remodeling, renovation, or repair operations. Construction waste includes packaging.
- B. Demolition Waste: Building and site improvement materials resulting from demolition or selective demolition operations.
- C. Disposal: Removal off-site of demolition and construction waste and subsequent sale, recycling, reuse, or deposit in landfill or incinerator acceptable to authorities having jurisdiction.
- D. Recycle: Recovery of demolition or construction waste for subsequent processing in preparation for reuse.
- E. Salvage: Recovery of demolition or construction waste and subsequent sale or reuse in another facility.
- F. Salvage and Reuse: Recovery of demolition or construction waste and subsequent incorporation into the Work.

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#### **1.04 PERFORMANCE REQUIREMENTS:**

A. General: Develop waste management plan that results in end-of Project rates for salvage/recycling of sixty-five percent (65%) by weight (or by volume, but not a combination) of total waste generated by the Work.

### **1.05 SUBMITTALS:**

- A. Waste Management Plan: Submit waste management plan within 30 days of date established for commencement of the Work.
- B. Waste Reduction Progress Reports: Concurrent with each Application for Payment, submit copies of report. Include the following information:
  - (1) Material category.
  - (2) Generation point of waste.
  - (3) Total quantity of waste in tons or cubic yards.
  - (4) Quantity of waste salvaged, both estimated and actual in tons or cubic yards.
  - (5) Quantity of waste recycled, both estimated and actual in tons or cubic yards.
  - (6) Total quantity of waste recovered (salvaged plus recycled) in tons or cubic yards.
  - (7) Total quantity of waste recovered (salvaged plus recycled) as a percentage of total waste.
- C. Waste Reduction Calculations: Before request for final payment, submit copies of calculated end-of-Project rates for salvage, recycling, and disposal as a percentage of total waste generated by the Work.
- D. Records of Donations: Indicate receipt and acceptance of salvageable waste donated to individuals and organizations. Indicate whether organization is tax exempt.
- E. Records of Sales: Indicate receipt and acceptance of salvageable waste sold to individuals and organizations. Indicate whether organization is tax exempt.
- F. Recycling and Processing Facility Records: Indicate receipt and acceptance of recyclable waste by recycling and processing facilities licensed to accept them. Include manifests, weight tickets, receipts, and invoices.
- G. Landfill and Incinerator Disposal Records: Indicate receipt and acceptance of waste by landfills and incinerator facilities licensed to accept them. Include manifests, weight tickets, receipts, and invoices.

- H. Qualification Data: For Waste Management Coordinator.
- I. Statement of Refrigerant Recovery: Signed by refrigerant recovery technician responsible for recovering refrigerant, stating that all refrigerant that was present was recovered and that recovery was performed according to EPA regulations. Include name and address of technician and date refrigerant was recovered.
- J. Submittal procedures and quantities are specified in Document 01 33 00.

## **1.06 QUALITY ASSURANCE:**

- A. Waste Management Coordinator Qualifications: LEED Accredited Professional by U.S. Green Building Council.
- B. Regulatory Requirements: Comply with hauling and disposal regulations of authorities having jurisdiction.
- C. Waste Management Conference: Conduct conference at Project site to comply with requirements. Review methods and procedures related to waste management including, but not limited to, the following:
  - (1) Review and discuss waste management plan including responsibilities of Waste Management Coordinator.
  - (2) Review requirements for documenting quantities of each type of waste and its disposition.
  - (3) Review and finalize procedures for materials separation and verify availability of containers and bins needed to avoid delays.
  - (4) Review procedures for periodic waste collection and transportation to recycling and disposal facilities.
  - (5) Review waste management requirements for each trade.

#### **1.07 WASTE MANAGEMENT PLAN:**

- A. General: Develop plan consisting of waste identification, waste reduction work plan, and cost/revenue analysis. Indicate quantities by weight or volume, but use same units of measurement throughout waste management plan.
- B. Waste Identification: Indicate anticipated types and quantities of site-clearing and construction waste generated by the Work. Include estimated quantities and assumptions for estimates.
- C. Waste Reduction Work Plan: List each type of waste and whether it will be salvaged, recycled, or disposed of in landfill or incinerator. Include points of waste generation, total quantity of each type of waste, quantity for each means of recovery, and handling and transportation procedures.

- (1) Salvaged Materials for Reuse: For materials that will be salvaged and reused in this Project, describe methods for preparing salvaged materials before incorporation into the Work.
- (2) Salvaged Materials for Sale: For materials that will be sold to individuals and organizations, include list of their names, addresses, and telephone numbers.
- (3) Salvaged Materials for Donation: For materials that will be donated to individuals and organizations, include list of their names, addresses, and telephone numbers.
- (4) Recycled Materials: Include list of local receivers and processors and type of recycled materials each will accept. Include names, addresses, and telephone numbers.
- (5) Disposed Materials: Indicate how and where materials will be disposed of. Include name, address, and telephone number of each landfill and incinerator facility.
- (6) Handling and Transportation Procedures: Include method that will be used for separating recyclable waste including sizes of containers, container labeling, and designated location on Project site where materials separation will be located.

#### PART 2 - PRODUCTS Not Used.

#### PART 3 - EXECUTION

#### 3.01 PLAN IMPLEMENTATION:

- A. General: Implement approved waste management plan. Provide handling, containers, storage, signage, transportation, and other items as required to implement waste management plan during the entire duration of the Contract.
  - (1) Comply with Document 01 50 00 for operation, termination, and removal requirements.
- B. Training: Train workers, subcontractors, and suppliers on proper waste management procedures, as appropriate for the Work occurring at Project site.
  - (1) Distribute waste management plan to everyone concerned within 3 days of submittal return.
  - (2) Distribute waste management plan to entities when they first begin work on site. Review plan procedures and locations established for salvage, recycling, and disposal.

- C. Site Access and Temporary Controls: Conduct waste management operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
  - (1) Designate and label specific areas of Project site necessary for separating materials that are to be salvaged, recycled, reused, donated, and sold.
  - (2) Comply with Document 01 50 00 for controlling dust and dirt, environmental protection, and noise control.

## 3.02 RECYCLING CONSTRUCTION WASTE:

- A. General: Recycle paper and beverage containers used by on-site workers.
- B. Recycling Incentives: Revenues, savings, rebates, tax credits, and other incentives received for recycling waste materials shall accrue to the Contractor.
- C. Procedures: Separate recyclable waste from other waste materials, trash, and debris. Separate recyclable waste by type at Project site to the maximum extent practical.
  - (1) Provide appropriately marked containers or bins for controlling recyclable waste until they are removed from Project Site. Include list of acceptable and unacceptable materials at each container and bin.
    - (a) Inspect containers and bins for contamination and remove contaminated materials if found.
  - (2) Stockpile processed materials on site without intermixing with other materials. Place, grade, and shape stockpiles to drain surface water. Cover to prevent windblown dust.
  - (3) Stockpile materials away from construction area. Do not store within drip line of remaining trees.
  - (4) Store components off the ground and protect from the weather.
  - (5) Remove recyclable waste off District property and transport to recycling receiver or processor.
- D. Packaging:
  - (1) Cardboard and Boxes: Break down packaging into flat sheets. Bundle and store in a dry location.
  - (2) Polystyrene Packaging: Separate and bag material.
  - (3) Pallets: As much as possible, require deliveries using pallets to remove pallets from Project Site. For pallets that remain on Site,

break down pallets into component wood pieces and comply with requirements for recycling wood.

- (4) Crates: Break down crates into component wood pieces and comply with requirements for recycling wood.
- E. Site-Clearing Wastes: Chip brush, branches, and trees on site.
- F. Wood Materials:
  - (1) Clean Cut-Offs of Lumber: Grind or chip into small pieces.
  - (2) Clean Sawdust: Bag sawdust that does not contain painted or treated wood.
- G. Gypsum Board: Stack large clean pieces on wood pallets and store in a dry location.
  - (1) Clean Gypsum Board: Grind scraps of clean gypsum board using small mobile chipper or hammer mill. Screen out paper after grinding.

#### 3.03 DISPOSAL OF WASTE:

- A. General: Except for items or materials to be salvaged, recycled, or otherwise reused, remove waste materials from Project Site and legally dispose of them in a landfill or incinerator acceptable to authorities having jurisdiction.
  - (1) Except as otherwise specified, do not allow waste materials that are to be disposed of accumulate on site.
  - (2) Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
- B. Burning: Do not burn waste materials.
- C. Disposal: Transport waste materials off District property and legally dispose of them.

# Section 01 52 13

# FIELD OFFICES

#### PART 1 - GENERAL

#### **1.01 RELATED DOCUMENTS AND PROVISIONS:**

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions;
- B. Special Conditions; and
- C. Temporary Facilities and Controls.

#### **1.02 SECTION INCLUDES:**

A. Requirements for Field Offices and Field Office Trailers.

#### 1.03 SUMMARY:

- A. General: Contractor shall provide Field Office Trailer and contents, for use exclusively during the term of the Contract.
- B. Property: Trailer, furniture, furnishings, equipment, and the like, supplied by the Contractor with the Office Trailer shall remain the property of the Contractor.
- C. Condition: Trailer and contents shall be clean, neat, substantially finished, in good, proper, and safe condition for use, operation, and the like; the trailer and contents shall not be required to be new.
- D. Installation Timing: Provide safe, fully furnished, functional, proper, complete, and finished trailer properly ready for entire use, within fourteen (14) calendar days of District's notification of the issuance of Notice to Proceed.

#### **1.04 QUALITY ASSURANCE**

- A. Standards: In the event that provisions of codes, regulations, safety orders, Contract Documents, referenced manufacturer's specifications, manufacturer's instructions, industry standards, and the like, are in conflict, the more restrictive and higher quality shall govern.
- B. Installer: Installer or Installers engaged by Contractor must have a minimum of five (5) years of documented and properly authenticated successful

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experience of specialization in the installation of the items or systems, or both, specified herein.

- C. Manufacturer: Contractor shall obtain products from nationally and industry recognized Manufacturer with five (5) years minimum, of immediately recent, continuous, documented and properly authenticated successful experience of specialization in the manufacture of the product specified herein.
- D. State Personnel Training: Provide proper training for maintenance and operations, including emergency procedures, and the like, as directed by District.
- E. Units: Shall be sound and free of defects, and shall not include any damage or defect that will impair the safety, installation, performance, or the durability of the entire Office Trailer and appurtenant systems.

#### **1.05 REGULATORY REQUIREMENTS**

- A. General: Work shall be executed in accordance with applicable Codes, Regulations, Statutes, Enactments, Rulings, Laws, each authority having jurisdiction, and including, but not limited to, Regulatory Requirements specified herein.
- B. California Building Standards Code ("CBSC").
- C. California Code of Regulations, Title 25, Chapter 3, Sub Chapter 2, Article 3 ("CCR").
- D. Coach Insignia: Trailer shall display California Commercial Coach Insignia; such insignia shall be deemed to show that the trailer is in accordance with the Construction and Fire Safety requirements of CCR.

## PART 2 – PRODUCTS

## 2.01 FIELD OFFICE TRAILER

- A. General: Provide entire Field Office Trailer of type, function, operation, capacity, size, complete with controls, safety devices, accessories, and the like, for proper and durable installation. Partitions, walls, ceiling, and other interior and exterior surfaces shall be appropriately finished, including, but not limited to, trim, painting, wall base, floor covering, suspended or similar ceiling, and the like; provide systems, components, units, nuts, bolts, screws, anchoring devices, fastening devices, washers, accessories, adhesives, sealants, and other items of type, grade, and class required for the particular use, not identified but required for a complete, weather-tight, appropriately operating, and finished installation.
- B. Program: Provide a wheel-mounted trailer with stairs, landings, platforms, ramps, and the like, in good, proper, safe, clean, and properly finished condition; with proper heavy duty locks, and other proper and effective

security at all doors, windows, and the like. Trailer shall be maintained in good, proper, safe, clean, and properly finished condition during the Contract.

(1) Stairs, Platform: Properly finished stairs, platforms, and ramps.

### 2.02 ADDITIONAL FIELD ITEMS

- A. Portable Toilets: Minimum two; each shall include a urinal; each unit shall be a properly enclosed chemical unit conforming to ANSI Z4.3.
  - (1) Location: As approved by District.
  - (2) Maintenance: Maintain each unit and surrounding areas in a clean, hygienic and orderly manner, at all time. Empty, clean, and sanitize each unit each day at a location and time as directed by District.
  - (3) Removal: Relocate, or remove from the site, each Portable Toilet. Upon such directive by District, the Contractor shall forthwith relocate or remove each Portable Toilet and submit the affected areas to a condition which existed prior to the installation of each Portable Toilet, within three (3) calendar days, or as directed by District in writing, at no cost to District.

## 2.03 UTILITY AND SERVICES

A. Electrical Service: Provide all proper connections and continuously pay for service for the duration of the Work.

## PART 3 – EXECUTION

#### 3.01 INSTALLATION

- A. General: Properly prepare area and affected items to receive the Work. Set Work accurately in location, alignment, and elevation; rigidly, securely, and firmly anchor to appropriate structure; install plumb, straight, square, level, true, without racking, rigidly anchored to proper solid blocking, substrate, and the like; provide appropriate type and quantity of reinforcements, fasteners, adhesives, self-adhesive and other tapes; lubricants, coatings, accessories, and the like, as required for a complete, structurally rigid, stable, sound, and appropriately finished installation, in accordance with manufacturer's published instructions, and as indicated. The more restrictive and higher quality requirement shall govern. Moving parts shall be properly secured, without binding, looseness, noise, and the like.
- B. Installation: Install in accordance with 25 CCR 3.2.3 and as directed by District; jack up trailer and level both ways; mount on proper concrete piers with all load off wheels; provide required tie down and accessories per Section 4368 of referenced CCR, and as directed by District.
- C. Rejected Work: Work, materials, unit, items, systems, and the like, not accepted by District shall be deemed rejected, and shall forthwith be removed

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and replaced with proper and new Work, materials, unit, items, systems, and the like at no cost to District.

- D. Standard: Comply with manufacturer's published instructions, or with instructions as shown or indicated; the more restrictive and higher quality requirement shall govern.
- E. Location: As approved by District.
- F. Maintenance: Contractor shall maintain trailer and adjacent areas in a safe, clean and hygienic condition throughout the duration of the Work, and as directed by District. Properly repair or replace furniture or other items, as directed by District. Properly remove unsafe, damaged, or broken furniture, or similar items, and replace with safe and proper items. Contractor shall pay cost of all services, repair, and maintenance, or replacement of each item.
- G. Removal: Properly remove the Office Trailer and contents from the Site upon completion of the Contract, or as directed by District in writing. Forthwith properly patch and repair affected areas; replace damaged items with new items. Carefully and properly inventory, clean, pack, store, and protect District property; submit District property to District at a date, time and location as directed by District.

END OF DOCUMENT

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# Section 01 64 00

## **OWNER-FURNISHED PRODUCTS**

### PART 1 - GENERAL

### 1.01 RELATED DOCUMENTS AND PROVISIONS

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions;
- B. Special Conditions; and
- C. Materials and Equipment.

#### **1.02 SECTION INCLUDES**

- A. Requirements for the following:
  - (1) Installing Owner-furnished materials and equipment.
  - (2) Providing necessary utilities, connections and rough-ins.

### **1.03 DEFINITIONS**

- A. Owner: District, who is providing/furnishing materials and equipment.
- B. Installing Contactor: Contractor, who is installing the materials and equipment furnished by the Owner.

## 1.04 PRODUCT DELIVERY, STORAGE, AND HANDLING

- A. Receive, store and handle products in accordance with the manufacturer's instructions.
- B. Protect equipment items as required to prevent damage during storage and construction.

## PART 2 – PRODUCTS

## 2.01 GENERAL PRODUCT REQUIREMENTS

- A. Installing Contractor's Responsibilities:
  - (1) Verify mounting and utility requirements for Owner-furnished materials and equipment items.

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- (2) Provide mounting and utility rough in for all items where required.
  - (a) Rough in locations, sizes, capacities, and similar type items shall be as indicated and required by product manufacturer.
- B. Owner and Installing Contractor(s) Responsibilities:
  - (1) Owner-Furnished/Contractor Installed ("OFCI"): Furnished by the Owner; installed by the Installing Contractor.
    - (a) General: Owner and Installing Contractor(s) will coordinate deliveries of materials and equipment to coincide with the construction schedule.
    - (b) Owner will furnish specified materials and equipment delivered to the site. Owner/vendor's representative shall be present on Site at the time of delivery to comply with the contract requirements and Specifications Section 01 43 00, Materials and Equipment, Article 1.04[A1].
    - (c) The Owner furnishing specified materials and equipment is responsible to provide manufacturer guarantees as required by the Contract to the Installing Contractor.
    - (d) The Installing Contractor shall:
      - Review, verify and accept the approved manufacturer's submittal/Shop Drawings for all materials and equipment required to be installed by the Installer Contractor and furnished by the Owner. Any discrepancies, including but not limited to possible space conflicts, should be brought to the attention of the Project Manager and/or Program Manager, if applicable.
      - 2) Coordinate timely delivery. Installing Contractor shall receive materials and equipment at Site when delivered and give written receipt at time of delivery, noting visible defects or omissions; if such declaration is not given, the Installing Contractor shall assume responsibility for such defects and omissions.
      - Store materials and equipment until ready for installation and protect from loss and damage. Installing Contractor is responsible for providing adequate storage space.
      - 4) Coordinate with other bid package contractors and field measurement to ensure complete installation.
      - 5) Uncrate, assemble, and set in place.

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- 6) Provide adequate supports.
- 7) Install materials and equipment in accordance with manufacturer's recommendations, instructions, and Shop Drawings, supply labor and material required, and make mechanical, plumbing, and electrical connections required to operate equipment.
- 8) Be certified by equipment manufacturer for installation of the specific equipment supplied by the Owner.
- 9) Provide anchorage and/or bracing as required for seismic restraint per Title 24, UBC Standard 27-11 and all other applicable codes.
- 10) Provide the contract-required warranty and guarantee for all work, materials and equipment, and installation upon its completion and acceptance by the District. Guarantee includes all costs associated with the removal, shipping to and from the Site, and reinstallation of any equipment found to be defective.
- C. Compatibility with Space and Service Requirements:
  - (1) Equipment items shall be compatible with space limitations indicated and as shown on the Contract Documents and specified in other sections of the Specifications.
  - (2) Modifications to equipment items required to conform to space limitations specified for rough in shall not cause additional cost to the District.
- D. Manufacturer's printed descriptions, specifications, and instructions shall govern the Work unless specifically indicated or specified otherwise.

## 2.02 FURNISHED MATERIALS AND EQUIPMENT

A. All furnished materials and equipment are indicated or scheduled on the Contract Documents.

## PART 3 – EXECUTION

## 3.01 INSTALLATION

- A. Install equipment items in accordance with the manufacturer's instructions.
- B. Set equipment items securely in place, rigidly or flexibly mounted in accordance with manufacturers' directions.
- C. Make electrical and mechanical connections as indicated and required.

D. Touch-up and restore damaged or defaced finishes to the Owner's satisfaction.

## 3.02 CLEANING AND PROTECTION

- A. Repair or replace items not acceptable to the Architect or Owner.
- B. Upon completion of installation, clean equipment items in accordance with manufacturer's recommendations, and protect from damage until final acceptance of the Work by the Owner.

## Section 01 66 00

# PRODUCT DELIVERY, STORAGE AND HANDLING

### PART 1 - GENERAL

### 1.01 RELATED DOCUMENTS AND PROVISIONS

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions, including, without limitation, Site Access, Conditions and Requirements;
- B. Special Conditions.

#### 1.02 PRODUCTS

- A. Products are as defined in the General Conditions.
- B. Contractor shall not use and/or reuse materials and/or equipment removed from existing Premises, except as specifically permitted by the Contract Documents.
- C. Contractor shall provide interchangeable components of the same manufacturer, for similar components.

#### **1.03 TRANSPORTATION AND HANDLING**

- A. Contractor shall transport and handle Products in accordance with manufacturer's instructions.
- B. Contractor shall promptly inspect shipments to confirm that Products comply with requirements, quantities are correct, and products are undamaged.
- C. Contractor shall provide equipment and personnel to handle Products by methods to prevent soiling, disfigurement, or damage.

## **1.04 STORAGE AND PROTECTION**

- A. Contractor shall store and protect Products in accordance with manufacturer's instructions, with seals and labels intact and legible. Contractor shall store sensitive products in weather-tight, climate controlled enclosures.
- B. For exterior storage of fabricated Products, Contractor shall place on sloped supports, above ground.
- C. Contractor shall provide off-site storage and protection when Site does not permit on-site storage or protection.

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- D. Contractor shall cover products subject to deterioration with impervious sheet covering and provide ventilation to avoid condensation.
- E. Contractor shall store loose granular materials on solid flat surfaces in a welldrained area and prevent mixing with foreign matter.
- F. Contractor shall provide equipment and personnel to store Products by methods to prevent soiling, disfigurement, or damage.
- G. Contractor shall arrange storage of Products to permit access for inspection and periodically inspect to assure Products are undamaged and are maintained under specified conditions.

#### PART 2 – PRODUCTS Not Used.

#### PART 3 - EXECUTION Not Used.

# Section 01 73 29

## **CUTTING AND PATCHING**

#### PART 1 - GENERAL

#### **1.01 RELATED DOCUMENTS AND PROVISIONS:**

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions, including, without limitation, Inspector, Inspections, and Tests, Integration of Work, Nonconforming Work, and Correction of Work, and Uncovering Work;
- B. Special Conditions;
- C. Hazardous Materials Procedures and Requirements;
- D. Hazardous Materials Certification;
- E. Lead-Based Paint Certification;
- F. Imported Materials Certification.

#### **1.02 CUTTING AND PATCHING:**

- A. Contractor shall be responsible for all cutting, fitting, and patching, including associated excavation and backfill, required to complete the Work or to:
  - (1) Make several parts fit together properly.
  - (2) Uncover portions of Work to provide for installation of ill-timed Work.
  - (3) Remove and replace defective Work.
  - (4) Remove and replace Work not conforming to requirements of Contract Documents.
  - (5) Remove Samples of installed Work as specified for testing.
  - (6) Provide routine penetrations of non-structural surfaces for installation of piping and electrical conduit.
  - (7) Attaching new materials to existing remodeling areas including painting (or other finishes) to match existing conditions.
- B. In addition to Contract requirements, upon written instructions from the District, Contractor shall uncover Work to provide for observations of covered

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Work in accordance with the Contract Documents; remove samples of installed materials for testing as directed by District; and remove Work to provide for alteration of existing Work.

C. Contractor shall not cut or alter Work, or any part of it, in such a way that endangers or compromises the integrity of the Work, the Project, or work of others.

## **1.03 SUBMITTALS:**

- A. Prior to any cutting or alterations that may affect the structural safety of Project, or work of others, and well in advance of executing such cutting or alterations, Contractor shall submit written notice to District pursuant to the applicable notice provisions of the Contract Documents, requesting consent to proceed with the cutting or alteration, including the following:
  - (1) The work of the District or other trades.
  - (2) Structural value or integrity of any element of Project.
  - (3) Integrity or effectiveness of weather-exposed or weather-resistant elements or systems.
  - (4) Efficiency, operational life, maintenance or safety of operational elements.
  - (5) Visual qualities of sight-exposed elements.
- B. Contractor's Request shall also include:
  - (1) Identification of Project.
  - (2) Description of affected Work.
  - (3) Necessity for cutting, alteration, or excavations.
  - (4) Effects of Work on District, other trades, or structural or weatherproof integrity of Project.
  - (5) Description of proposed Work:
    - (a) Scope of cutting, patching, alteration, or excavation.
    - (b) Trades that will execute Work.
    - (c) Products proposed to be used.
    - (d) Extent of refinishing to be done.
  - (6) Alternates to cutting and patching.

- (7) Cost proposal, when applicable.
- (8) The scheduled date the Contractor intends to perform the Work and the duration of time to complete the Work.
- (9) Written permission of District or other District contractor(s) whose work will be affected.

## **1.04 QUALITY ASSURANCE:**

- A. Contractor shall ensure that cutting, fitting, and patching shall achieve security, strength, weather protection, appearance for aesthetic match, efficiency, operational life, maintenance, safety of operational elements, and the continuity of existing fire ratings.
- B. Contractor shall ensure that cutting, fitting, and patching shall successfully duplicate undisturbed adjacent profiles, materials, textures, finishes, colors, and that materials shall match existing construction. Where there is dispute as to whether duplication is successful or has been achieved to a reasonable degree, the District's decision shall be final.

#### **1.05 PAYMENT FOR COSTS:**

- A. Cost caused by ill-timed or defective Work or Work not conforming to Contract Documents, including costs for additional services of the District, its consultants, including but not limited to the Construction Manager, the Architect, the Project Inspector(s), Engineers, and Agents, will be paid by Contractor and/or deducted from the Contract by the District.
- B. District shall only pay for cost of Work if it is part of the original Contract Price or if a change has been made to the contract in compliance with the provisions of the General Conditions. Cost of Work performed upon instructions from the District, other than defective or nonconforming Work, will be paid by District on approval of written Change Order. Contractor shall provide written cost proposals prior to proceeding with cutting and patching.

## PART 2 - PRODUCTS

#### 2.01 MATERIALS:

- A. Contractor shall provide for replacement and restoration of Work removed. Contractor shall comply with the Contract Documents and with the Industry Standard(s), for the type of Work, and the Specification requirements for each specific product involved. If not specified, Contractor shall first recommend a product of a manufacturer or appropriate trade association for approval by the District.
- B. Materials to be cut and patched include those damaged by the performance of the Work.

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### PART 3 – EXECUTION

#### 3.01 INSPECTION:

- A. Contractor shall inspect existing conditions of the Site and the Work, including elements subject to movement or damage during cutting and patching, excavating and backfilling. After uncovering Work, Contractor shall inspect conditions affecting installation of new products.
- B. Contractor shall report unsatisfactory or questionable conditions in writing to District as indicated in the General Conditions and shall proceed with Work as indicated in the General Conditions by District.

#### **3.02 PREPARATION:**

- A. Contractor shall provide shoring, bracing and supports as required to maintain structural integrity for all portions of the Project, including all requirements of the Project.
- B. Contractor shall provide devices and methods to protect other portions of Project from damage.
- C. Contractor shall, provide all necessary protection from weather and extremes of temperature and humidity for the Project, including without limitation, any work that may be exposed by cutting and patching Work. Contractor shall keep excavations free from water.

## 3.03 ERECTION, INSTALLATION AND APPLICATION:

- A. With respect to performance, Contractor shall:
  - (1) Execute fitting and adjustment of products to provide finished installation to comply with and match specified tolerances and finishes.
  - (2) Execute cutting and demolition by methods that will prevent damage to other Work, and provide proper surfaces to receive installation of repairs and new Work.
  - (3) Execute cutting, demolition excavating, and backfilling by methods that will prevent damage to other Work and damage from settlement.
- B. Contractor shall employ original installer or fabricator to perform cutting and patching for:
  - (1) Weather-exposed surfaces and moisture-resistant elements such as roofing, sheet metal, sealants, waterproofing, and other trades.
  - (2) Sight-exposed finished surfaces.
- C. Contractor shall execute fitting and adjustment of products to provide a finished installation to comply with specified products, functions, tolerances,

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and finishes as shown or specified in the Contract Documents including, without limitation, the Drawings and Specifications.

- D. Contractor shall fit Work airtight to pipes, sleeves, ducts, conduit, and other penetrations through surfaces. Contractor shall conform to all Code requirements for penetrations or the Drawings and Specifications, whichever calls for a higher quality or more thorough requirement. Contractor shall maintain integrity of both rated and non-rated fire walls, ceilings, floors, etc.
- E. Contractor shall restore Work which has been cut or removed. Contractor shall install new products to provide completed Work in accordance with requirements of the Contract Documents and as required to match surrounding areas and surfaces.
- F. Contractor shall refinish all continuous surfaces to nearest intersection as necessary to match the existing finish to any new finish.

# Section 01 76 00

# **ALTERATION PROJECT PROCEDURES**

### PART 1 – GENERAL

### 1.01 RELATED DOCUMENTS AND PROVISIONS:

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions, including, without limitation, Integration of Work, Purchase of Materials and Equipment, Uncovering of Work and Nonconforming Work and Correction of Work and Trenches;
- B. Special Conditions.

#### PART 2 - PRODUCTS

#### 2.01 PRODUCTS FOR PATCHING AND EXTENDING WORK:

- A. New Materials: As specified in the Contract Documents including, without limitation, in the Specifications, Contractor shall match existing products, conditions, and work for patching and extending work.
- B. Type and Quality of Existing Products: Contractor shall determine by inspection, by testing products where necessary, by referring to existing conditions and to the Work as a standard.

#### PART 3 - EXECUTION

#### **3.01 EXAMINATION:**

- A. Contractor shall verify that demolition is complete and that areas are ready for installation of new Work.
- B. By beginning restoration Work, Contractor acknowledges and accepts the existing conditions.

### **3.02 PREPARATION:**

- A. Contractor shall cut, move, or remove items as necessary for access to alterations and renovation Work. Contractor shall replace and restore these at completion.
- B. Contractor shall remove unsuitable material not as salvage unless otherwise indicated in the Contract Documents. Unsuitable material may include, without limitation, rotted wood, corroded metals, and deteriorated masonry

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and concrete. Contractor shall replace materials as specified for finished Work.

- C. Contractor shall remove debris and abandoned items from all areas of the Site and from concealed spaces.
- D. Contractor shall prepare surface and remove surface finishes to provide for proper installation of new Work and finishes.
- E. Contractor shall close openings in exterior surfaces to protect existing work from weather and extremes of temperature and humidity. Contractor shall insulate ductwork and piping to prevent condensation in exposed areas. Contractor shall insulate building cavities for thermal and/or acoustical protection, as detailed.

#### **3.03 INSTALLATION:**

- A. Contractor shall coordinate Work of all alternations and renovations to expedite completion and to accommodate District occupancy.
- B. Designated Areas and Finishes: Contractor shall complete all installations in all respects, including operational, mechanical work and electrical work.
- C. Contractor shall remove, cut, and patch Work in a manner to minimize damage and to provide a means of restoring Products and finishes to original or specified condition.
- D. Contractor shall refinish visible existing surfaces to remain in renovated rooms and spaces, to specified condition for each material, with a neat and square or straight transition to adjacent finishes.
- E. Contractor shall install products as specified in the Contract Documents, including without limitation, the Specifications.

#### **3.04 TRANSITIONS:**

- A. Where new Work abuts or aligns with existing, Contractor shall perform a smooth and even transition. Patched Work must match existing adjacent work in texture and appearance.
- B. When finished surfaces are cut so that a smooth transition with new Work is not possible, Contractor shall terminate existing surface along a straight line at a natural line of division and make a recommendation for resolution to the District and the Architect for review and approval.

## **3.05 ADJUSTMENTS:**

A. Where removal of partitions or walls results in adjacent spaces becoming one, Contractor shall rework floors, walls, and ceilings to a smooth plane without breaks, steps, or bulkheads.

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- B. Where a change of plane of 1/4 inch or more occurs, Contractor shall submit a recommendation for providing a smooth transition to the District and the Architect for review and approval.
- C. Contractor shall trim and seal existing wood doors and shall trim and paint metal doors as necessary to clear new floor finish and refinish trim as required.
- D. Contractor shall fit Work at penetrations of surfaces.

### **3.06 REPAIR OF DAMAGED SURFACES:**

- A. Contractor shall patch or replace portions of existing surfaces, which are damaged, lifted, discolored, or showing other imperfections, in the area where the Work is performed.
- B. Contractor shall repair substrate prior to patching finish.

## **3.07 CULTIVATED AREAS AND OTHER SURFACE IMPROVEMENTS:**

- A. Cultivated or planted areas and other surface improvements which are damaged by actions of the Contractor shall be restored by Contractor to their original condition or better, where indicated.
- B. Contractor shall protect and replace, if damaged, all existing guard posts, barricades, and fences.
- C. Contractor shall give special attention to avoid damaging or killing trees, bushes and/or shrubs on the Premises and/or identified in the Contract Documents, including without limitation, the Drawings.

## 3.08 FINISHES:

- A. Contractor shall finish surfaces as specified in the Contract Documents, including without limitations, the provisions of all Divisions of the Specifications.
- B. Contractor shall finish patches to produce uniform finish and texture over entire area. When finish cannot be matched, Contractor shall refinish entire surface to nearest intersections.

## 3.09 CLEANING:

A. Contractor shall continually clean the Site and the Premises as indicated in the Contract Documents, including without limitation, the provisions in the General Conditions and the Specifications regarding cleaning.

# Section 01 77 00

## CONTRACT CLOSEOUT AND FINAL CLEANING

### PART 1 - GENERAL

#### 1.01 RELATED DOCUMENTS AND PROVISIONS

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions, including, without limitation, Completion of Work;
- B. Special Conditions;
- C. Temporary Facilities and Controls.

#### **1.02 CLOSEOUT PROCEDURES**

Contractor shall comply with all closeout provisions as indicated in the General Conditions.

#### **1.03 FINAL CLEANING**

- A. Contractor shall execute final cleaning prior to final inspection.
- B. Contractor shall clean interior and exterior glass and all surfaces exposed to view; remove temporary labels, tape, stains, and foreign substances, polish transparent and glossy surfaces, wax and polish new vinyl floor surfaces, vacuum carpeted and soft surfaces.
- C. Contractor shall clean equipment and fixtures to a sanitary condition.
- D. Contractor shall replace filters of operating equipment.
- E. Contractor shall clean debris from roofs, gutters, down spouts, and drainage systems.
- F. Contractor shall clean Site, sweep paved areas, and rake clean landscaped surfaces.
- G. Contractor shall remove waste and surplus materials, rubbish, and construction facilities from the Site and surrounding areas.

#### 1.04 ADJUSTING

Contractor shall adjust operating products and equipment to ensure smooth and unhindered operation.

### **1.05 RECORD DOCUMENTS AND SHOP DRAWINGS**

- A. Contractor shall legibly mark each item to record actual construction, including:
  - (1) Measured depths of foundation in relation to finish floor datum.
  - (2) Measured horizontal and vertical locations of underground utilities and appurtenances, referenced to permit surface improvements.
  - (3) Measured locations of internal utilities and appurtenances concealed in construction, referenced to visible and accessible features of the Work.
  - (4) Field changes of dimension and detail.
  - (5) Details not on original Contract Drawings
  - (6) Changes made by modification(s).
  - (7) References to related Shop Drawings and modifications.
- B. Contractor will provide one set of Record Drawings to District.
- C. Contractor shall submit all required documents to District and/or Architect prior to or with its final Application for Payment.

#### **1.06 INSTRUCTION OF DISTRICT PERSONNEL**

- A. Before final inspection, at agreed upon times, Contractor shall instruct District's designated personnel in operation, adjustment, and maintenance of products, equipment, and systems.
- B. For equipment requiring seasonal operation, Contractor shall perform instructions for other seasons within six months or by the change of season.
- C. Contractor shall use operation and maintenance manuals as basis for instruction. Contractor shall review contents of manual with personnel in detail to explain all aspects of operation and maintenance.
- D. Contractor shall prepare and insert additional data in Operation and Maintenance Manual when the need for such data becomes apparent during instruction.
- E. Contractor shall review contents of manual with personnel in detail to explain all aspects of operation and maintenance.

#### **1.07 SPARE PARTS AND MAINTENANCE MATERIALS**

A. Contractor shall provide products, spare parts, maintenance, and extra materials in quantities specified in the Specifications and in Manufacturer's recommendations.

B. Contractor shall provide District with all required Operation and Maintenance Data at one time. Partial or piecemeal submissions of Operation and Maintenance Data will not be accepted.

## PART 2 – PRODUCTS Not Used.

#### PART 3 – EXECUTION Not Used.
# Section 01 78 23

# **OPERATION AND MAINTENANCE DATA**

### PART 1 - GENERAL

### **1.01 RELATED DOCUMENTS AND PROVISIONS:**

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions, including, without limitation, Completion of the Work;
- B. Special Conditions.

### **1.02 QUALITY ASSURANCE:**

Contractor shall prepare instructions and data by personnel experienced in maintenance and operation of described products.

#### 1.03 FORMAT:

- A. Contractor shall prepare data in the form of an instructional manual entitled "OPERATIONS AND MAINTENANCE MANUAL & INSTRUCTIONS" ("Manual").
- B. Binders: Contractor shall use commercial quality, 8-1/2 by 11 inch, three-side rings, with durable plastic covers; two inch maximum ring size. When multiple binders are used, Contractor shall correlate data into related consistent groupings.
- C. Cover: Contractor shall identify each binder with typed or printed title "OPERATION AND MAINTENANCE MANUAL & INSTRUCTIONS"; and shall list title of Project and identify subject matter of contents.
- D. Contractor shall arrange content by systems process flow under section numbers and sequence of Table of Contents of the Contract Documents.
- E. Contractor shall provide tabbed fly leaf for each separate product and system, with typed description of product and major component parts of equipment.
- F. Text: The content shall include Manufacturer's printed data, or typewritten data on 24 pound paper.
- G. Drawings: Contractor shall provide with reinforced punched binder tab and shall bind in with text; folding larger drawings to size of text pages.

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### **1.04 CONTENTS, EACH VOLUME:**

- A. Table of Contents: Contractor shall provide title of Project; names, addresses, and telephone numbers of the Architect, any engineers, subconsultants, Subcontractor(s), and Contractor with name of responsible parties; and schedule of products and systems, indexed to content of the volume.
- B. For Each Product or System: Contractor shall list names, addresses, and telephone numbers of Subcontractor(s) and suppliers, including local source of supplies and replacement parts.
- C. Product Data: Contractor shall mark each sheet to clearly identify specific products and component parts, and data applicable to installation. Delete inapplicable information.
- D. Drawings: Contractor shall supplement product data to illustrate relations of component parts of equipment and systems, to show control and flow diagrams. Contractor shall not use Project Record Documents as maintenance drawings.
- E. Text: Contractor shall include any and all information as required to supplement product data. Contractor shall provide logical sequence of instructions for each procedure, incorporating manufacturer's instructions.
- F. Warranties and Bonds: Contractor shall bind in one copy of each.

### 1.05 MANUAL FOR MATERIALS AND FINISHES:

- A. Building Products, Applied Materials, and Finishes: Contractor shall include product data, with catalog number, size, composition, and color and texture designations. Contractor shall provide information for re-ordering custom manufactured products.
- B. Instructions for Care and Maintenance: Contractor shall include Manufacturer's recommendations for cleaning agents and methods, precautions against detrimental agents and methods, and recommended schedule for cleaning and maintenance.
- C. Moisture Protection and Weather Exposed Products: Contractor shall include product data listing applicable reference standards, chemical composition, and details of installation. Contractor shall provide recommendations for inspections, maintenance, and repair.
- D. Additional Requirements: Contractor shall include all additional requirements as specified in the Specifications.
- E. Contractor shall provide a listing in Table of Contents for design data, with tabbed fly sheet and space for insertion of data.

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### **1.06 MANUAL FOR EQUIPMENT AND SYSTEMS:**

- A. Each Item of Equipment and Each System: Contractor shall include description of unit or system, and component parts and identify function, normal operating characteristics, and limiting conditions. Contractor shall include performance curves, with engineering data and tests, and complete nomenclature, and commercial number of replaceable parts.
- B. Panelboard Circuit Directories: Contractor shall provide electrical service characteristics, controls, and communications.
- C. Contractor shall include color coded wiring diagrams as installed.
- D. Operating Procedures: Contractor shall include start-up, break-in, and routine normal operating instructions and sequences. Contractor shall include regulation, control, stopping, shut-down, and emergency instructions. Contractor shall include summer, winter, and any special operating instructions.
- E. Maintenance Requirements: Contractor shall include routine procedures and guide for trouble-shooting; disassembly, repair, and reassembly instructions; and alignment, adjusting, balancing, and checking instructions.
- F. Contractor shall provide servicing and lubrication schedule, and list of lubricants required.
- G. Contractor shall include manufacturer's printed operation and maintenance instructions.
- H. Contractor shall include sequence of operation by controls manufacturer.
- I. Contractor shall provide original manufacturer's parts list, illustrations, assembly drawings, and diagrams required for maintenance.
- J. Contractor shall provide control diagrams by controls manufacturer as installed.
- K. Contractor shall provide Contractor's coordination drawings, with color coded piping diagrams as installed.
- L. Contractor shall provide charts of valve tag numbers, with location and function of each valve, keyed to flow and control diagrams.
- M. Contractor shall provide list of original manufacturer's spare parts, current prices, and recommended quantities to be maintained in storage.
- N. Additional Requirements: Contractor shall include all additional requirements as specified in Specification(s).
- O. Contractor shall provide a listing in Table of Contents for design data, with tabbed fly sheet and space for insertion of data.

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### **1.07 SUBMITTAL:**

- A. Contractor shall submit to the District for review two (2) copies of preliminary draft or proposed formats and outlines of the contents of the Manual within thirty (30) days of Contractor's start of Work.
- B. For equipment, or component parts of equipment put into service during construction and to be operated by District, Contractor shall submit draft content for that portion of the Manual within ten (10) days after acceptance of that equipment or component.
- C. Contractor shall submit two (2) copies of a complete Manual in final form prior to final Application for Payment. Copy will be returned with Architect/Engineer comments. Contractor must revise the content of the Manual as required by District prior to District's approval of Contractor's final Application for Payment.
- D. Contractor must submit two (2) copies of revised Manual in final form within ten (10) days after final inspection.

### PART 2 – PRODUCTS Not Used.

### PART 3 – EXECUTION Not Used.

END OF DOCUMENT

# Section 01 78 36

# WARRANTIES

### PART 1 - GENERAL

### 1.01 RELATED DOCUMENTS AND PROVISIONS

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions, including, without limitation, Warranty/Guarantee Information;
- B. Special Conditions.

### 1.02 FORMAT

- A. Binders: Contractor shall use commercial quality, 8-1/2 by 11 inch, threeside rings, with durable plastic covers; two inch maximum ring size.
- B. Cover: Contractor shall identify each binder with typed or printed title "WARRANTIES" and shall list title of Project.
- C. Table of Contents: Contractor shall provide title of Project; name, address, and telephone number of Contractor and equipment supplier; and name of responsible principal. Contractor shall identify each item with the number and title of the specific Specification, document, provision, or section in which the name of the product or work item is specified.
- D. Contractor shall separate each warranty with index tab sheets keyed to the Table of Contents listing, providing full information and using separate typed sheets as necessary. Contractor shall list each applicable and/or responsible Subcontractor(s), supplier(s), and/or manufacturer(s), with name, address, and telephone number of each responsible principal(s).

### **1.03 PREPARATION:**

- A. Contractor shall obtain warranties, executed in duplicate by each applicable and/or responsible subcontractor(s), supplier(s), and manufacturer(s), within ten (10) days after completion of the applicable item or work. Except for items put into use with District's permission, Contractor shall leave date of beginning of time of warranty blank until the date of completion is determined.
- B. Contractor shall verify that documents are in proper form, contain full information, and are notarized, when required.
- C. Contractor shall co-execute submittals when required.

Page 1 of 2

D. Contractor shall retain warranties until time specified for submittal.

### **1.04 TIME OF SUBMITTALS:**

- A. For equipment or component parts of equipment put into service during construction with District's permission, Contractor shall submit a draft warranty for that equipment or component within ten (10) days after acceptance of that equipment or component.
- B. Contractor shall submit for District approval all warranties and related documents within ten (10) days after date of completion. Contractor must revise the warranties as required by the District prior to District's approval of Contractor's final Application for Payment.
- C. For items of work delayed beyond date of completion, Contractor shall provide an updated submittal within ten (10) days after acceptance, listing the date of acceptance as start of warranty period.

# PART 2 - PRODUCTS Not Used.

### PART 3 – EXECUTION Not Used.

# END OF DOCUMENT

# Section 01 78 39

# **RECORD DOCUMENTS**

#### PART 1 - GENERAL

#### **1.01 RELATED DOCUMENTS AND PROVISIONS:**

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions, including, without limitation, Documents on Work;
- B. Special Conditions.

#### **PART 2 - RECORD DRAWINGS**

#### 2.01 GENERAL:

- A. As indicated in the Contract Documents, the District will provide Contractor with one set of reproducible, full size original Contract Drawings (mylars).
- B. Contractor shall maintain at each Project Site one set of marked-up plans and shall transfer all changes and information to those marked-up plans, as often as required in the Contract Documents, but in no case less than once each month. Contractor shall submit to the Project Inspector one set of reproducible vellums of the Project Record Drawings ("As-Builts") showing all changes incorporated into the Work since the preceding monthly submittal. The As-Builts shall be available at the Project Site. The Contractor shall submit reproducible vellums at the conclusion of the Project following review of the blueline prints.
- C. Label and date each Record Drawing "RECORD DOCUMENT" in legibly printed letters.
- D. All deviations in construction, including but not limited to pipe and conduit locations and deviations caused by without limitation Change Orders, Construction Claim Directives, RFI's, and Addenda, shall be accurately and legibly recorded by Contractor.
- E. Locations and changes shall be done by Contractor in a neat and legible manner and, where applicable, indicated by drawing a "cloud" around the changed or additional information.

### 2.02 RECORD DRAWING INFORMATION:

- A. Contractor shall record the following information:
  - (1) Locations of Work buried under or outside each building, including, without limitation, all utilities, plumbing and electrical lines, and conduits.

- (2) Actual numbering of each electrical circuit to match panel schedule.
- (3) Locations of significant Work concealed inside each building whose general locations are changed from those shown on the Contract Drawings.
- (4) Locations of all items, not necessarily concealed, which vary from the Contract Documents.
- (5) Installed location of all cathodic protection anodes.
- (6) Deviations from the sizes, locations, and other features of installations shown in the Contract Documents.
- (7) Locations of underground work, points of connection with existing utilities, changes in direction, valves, manholes, catch basins, capped stubouts, invert elevations, etc.
- (8) Sufficient information to locate Work concealed in each building with reasonable ease and accuracy.

In some instances, this information may be recorded by dimension. In other instances, it may be recorded in relation to the spaces in the building near which it was installed.

- B. Contractor shall provide additional drawings as necessary for clarification.
- C. Contractor shall provide reproducible record drawings, made from final Shop Drawings marked "No Exceptions Taken" or "Approved as Noted."
- D. After review and approval of the marked-up specifications by the Project Inspector, Contractor shall provide electronic copies of the drawings (in PDF format) with one file with all of the sheets and one set of individual sheet files at the conclusion of the Project.

### **PART 3 - RECORD SPECIFICATIONS**

### 3.01 GENERAL:

- A. Contractor shall mark each section legibly to record manufacturer, trade name, catalog number, and supplier of each Product and item of equipment actually installed.
- B. After review and approval of the marked-up specifications by the Project Inspector, Contractor shall provide one electronic copy of the specifications (in PDF format) at the conclusion of the Project.

### PART 4 - MAINTENANCE OF RECORD DOCUMENTS

#### 4.01 GENERAL

A. Contractor shall store Record Documents apart from documents used for construction as follows:

- (1) Provide files and racks for storage of Record Documents.
- (2) Maintain Record Documents in a clean, dry, legible condition and in good order.
- B. Contractor shall not use Record Documents for construction purposes.

### PART 5 – PRODUCTS Not Used.

### END OF DOCUMENT

# Section 01 91 00

# COMMISSIONING

### PART 1 - GENERAL

### **1.01 RELATED DOCUMENTS AND PROVISIONS:**

All Contract Documents should be reviewed for applicable provisions related to the provisions in this document, including without limitation:

- A. General Conditions, including, without limitation, Contractor's Submittals and Schedules, Drawings and Specifications;
- B. Special Conditions.
- C. Submittal Procedures: Procedures for submittal of product data and quality assurance submittals.
- D. Closeout Procedures: General closeout requirements.
- E. Sustainable Design Closeout Documentation: Closeout requirements relating to sustainable design certification.
- F. Appropriate Sections of Divisions 15 and 16 specify closeout and/or commissioning related requirements for specific pieces of equipment or building operating systems.

### **1.02 SECTION INCLUDES**

- A. Equipment and system commissioning, including the following:
  - (1) Completion of commissioning procedures on specific equipment and systems as indicated under "Related Documents and Provisions" above.
  - (2) Verification of operational and functional performance of specific equipment and systems for compliance with the "Design Intent" as described in the "Related Documents and Provisions" indicated above.

### **1.03 DEFINITIONS**

A. Commissioning: The process of verifying that the installation and performance of selected building systems meet or exceed the specified design criteria and therefore satisfy the design intent.

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- B. Deficiencies and Resolutions List: List of noted deficiencies discovered as result of commissioning process.
- C. Final Commissioning Report: Overall final commissioning document, prepared by the Systems Commissioning Authority, which details the actual commissioning procedures performed, inspection and testing results, and the final version of the deficiencies and resolutions list indicating that all issues discovered through the commissioning process have been verified as resolved.
- D. Functional Performance Testing Process: Documented testing of system parameters, under actual or simulated operating conditions.
- E. Pre-Commissioning Checklists: Installation and start-up items to be completed by the appropriate party prior to operational verification through functional testing.
- F. Physical Inspection Process: On-site inspection and review of related system components for conformance to the specifications.
- G. Systems Commissioning Authority (SCA): Independent entity under contract directly with the District or District's Representative responsible for performing the specified commissioning procedures.

# 1.04 DESCRIPTION OF CONSTRUCTION PHASE COMMISSIONING PROCESS

- A. As soon as practicable after the [bid award] [start of construction] the Systems Commissioning Authority (SCA) will conduct a pre-installation commissioning "kick-off" meeting with the contractors. Parties directly affected by the commissioning work will be required to attend. The SCA will explain the commissioning process in detail, and identify specific commissioning related responsibilities of the various parties.
- B. Commissioning status meetings will be scheduled to occur during construction to monitor progress and to help facilitate the commissioning process. Contractor representatives will be required to attend these meetings.
- C. Once contractors have provided the SCA with written verification indicating completion of installation and startup procedures, the SCA will conduct an on-site physical inspection of the specific systems and equipment.
- D. Upon confirmation of system readiness, the SCA will schedule with the contractors to perform functional compliance with the project specifications and drawings. The SCA will oversee the process and will provide the format and documentation for these tests.
- E. Deficiencies noted during these tests will be documented on the Deficiencies and Resolutions list. When corrected, issues will be resolved at the time of discovery. The responsible Contractor will resolve all other issues at a later

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date. All deficiencies will be noted by the SCA as either resolved or pending resolution.

F. The construction commissioning process will be complete when all noted deficiencies have been corrected, proved to be compliance with the project specifications or otherwise resolved to the satisfaction of the District.

### 1.05 SYSTEMS COMMISSIONING AUTHORITY'S DUTIES AND RESPONSIBILITIES

- A. Meet and communicate with the District's representatives, Construction Manager, if any, Contractors, equipment manufacturers' representatives, Architect, Engineer and others as needed, to facilitate the commissioning process.
- B. Review commissioning related specifications, submittals and construction documents. Communicate noted deficiencies and concerns to the District, Architect and Engineer.
- C. Develop detailed and specific functional testing procedures for equipment and systems to be commissioned.
- D. Develop testing, adjusting and balancing (TAB) specifications. Oversee the TAB process.
- E. Perform site inspections and verify contractor readiness for the functional testing process. Document deficiencies for future resolution.
- F. Witness contractor performed functional testing process as appropriate to verify contractor compliance with the functional testing procedures. Document deficiencies for future resolution.
- G. Provide the District, Construction Manager, Contractor, Architect, and Engineer with a Final Commissioning Report to document the commissioning process and to verify that the commissioning process is complete.

### 1.06 DUTIES AND RESPONSIBILITIES OF OTHERS FOR COMMISSIONING

- A. The commissioning process will require the active participation of persons qualified to represent the District, Mechanical Engineer, Electrical Engineer, General Contractor, Equipment Manufacturers' Representatives, Mechanical Contractor, HVAC Contractor, Controls Contractor, TAB Contractor, Electrical Contractor, and other specific subcontractors, as deemed appropriate. The SCA will witness the final functional performance commissioning process. Participants shall include in their contracts all costs necessary to participate in and complete the commissioning process.
- B. Contractor will assure the participation and co-operation of Subcontractors, as required to complete the commissioning process.
- C. The District will assure the participation of their chosen representatives as required to complete the commissioning process.

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- D. The Architect will assure the participation of necessary representatives from the Design Team as required to complete the commissioning process. Design team members will provide prompt replies to requests for information issued during the commissioning process.
- E. It is the Contractor's specific responsibility to complete their respective startup and checkout procedures, and to insure the complete readiness of equipment and systems, prior to the start of the functional performance testing phase. The SCA shall request written confirmation of system readiness for performance testing, from the appropriate subcontractor or Contractor. Once the SCA is provided with confirmation of all related systems completion, the actual date and times for the functional performance testing process will be confirmed. Contractors shall provide sufficient time, and qualified representatives, to complete this process.
- F. After a second failure of a system to successfully meet the criteria as set forth in the functional performance testing process, the Contractor shall reimburse the District for all costs associated with any additional re-testing efforts made necessary due to remaining Contractor related system deficiencies previously reported by the Contractor as corrected. These costs shall include salary, travel costs and per diem lodging costs (where applicable) for the SCA. Rates to be used:

Mileage:\$0.35/MilePer Diem Lodging:\$115.00/DaySalary:\$100.00/Hour

G. Training on related systems and equipment operation and maintenance shall only be scheduled to commence after final performance commissioning is satisfactorily completed, and systems are verified to be 100 percent complete and functional.

### **1.07 SUBMITTALS**

- A. Submit under provisions of Document 01 33 00 Submittals.
- B. Pre-Commissioning Checklist Forms: Submit two (2) signed copies of the checklist forms to the SCA upon completion of all listed items.
- C. Equipment Manufacturer's Startup Forms: Submit two (2) completed copies of the installation and startup checklists provided by the equipment manufacturers to the SCA.
- D. Test Reports: Submit two (2) copies of test reports for equipment and systems to the SCA.
- E. Control Schematics: Submit two (2) copies of the control schematics for equipment, systems, and subsystems to the SCA.

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- F. Inspection Records: Submit two (2) copies of the records of inspections for code compliance, and approved permits and licenses to operate the equipment and systems to the SCA.
- G. Operating Data: Submit two (2) copies of equipment and system operating data including all necessary instructions to facilitate operation to specified performance standards to the District.
- H. Maintenance Data: Submit two (2) copies of equipment and system maintenance data including all necessary information required to maintain the equipment and systems in continuous operation, such as the testing, balancing and adjusting report and the as-built drawings.

# PART 2 – PRODUCTS Not Used.

### PART 3 – EXECUTION Not Used.

END OF DOCUMENT

# SECTION 02 07 00

### **SELECTIVE DEMOLITION**

#### PARTI- GENERAL

#### 1.01 DESCRIPTION

- A. Scope: Work under this Section shall include:
  - 1. Provide selective demolition as indicated on the drawings and as required by new construction.
  - 2. Asbestos and hazardous materials demolition or removal work is not part of this contract.

#### 1.02 SUBMITTALS

- A. Submit for approval selective demolition schedule, including schedule and methods for capping and continuing utility service.
- 1.03 QUALITY ASSURANCE
  - A. Comply with governing codes and regulations. Use experienced workmen.

#### 1.04 PROJECT CONDITIONS

- A. Coordinate all demolition work with Owner, with special attention to noise, dust, debris removal, or other disturbances.
- B. Schedule utility shutdowns at least 48 hours in advance. Maintain fire protection services during demolition operations.
- C. Remove debris, rubbish and other materials resulting from demolition operations from building site. Transport and legally dispose off site.

#### PART II - PRODUCTS – Not Applicable to this Section

#### PART III - EXECUTION

- 3.01 DEMOLITION
  - A. Do not damage building elements and improvements indicated to remain.
  - B. All items not listed for "salvage and return to Owner" remain property of Owner, and shall be collected for reuse or recycling as directed by the Owner's Representative. Contractor shall not remove any items of salvage or recycle value from the project site without the express permission of the Owner's Representative.
  - C. Do not close or obstruct streets, walkways, driveways or other occupied or used spaces or facilities without the written permission of the Owner and authorities having jurisdiction. Do not interrupt utilities serving occupied or used facilities without the written permission of the Owner and authorities having jurisdiction. If necessary, provide temporary utilities.

D. Cease operations if public safety or remaining structures are endangered. Perform temporary corrective measures until operations can be continued properly.

#### 3.02 SCHEDULE

- A. Items to remain in place and protected for reuse: As indicated on Drawings
- B. Items to be salvaged for reinstallation in this project: As indicated on Drawings
- C. Items to be salvaged and delivered to Owner: As indicated on Drawings
- D. Utilities requiring interruption, capping, or removal: As indicated on Drawings

### **END OF SECTION**

# SECTION 02 41 19 MINOR DEMOLITION FOR REMODELING

### PART 1 - GENERAL

### 1.1 SECTION INCLUDES

- A. Removal of designated building equipment and fixtures.
- B. Removal of designated construction.
- C. Storage of removed materials.
- D. Cap and identify utilities.
- E. Temporary partitions to allow building occupancy.
- F. Schedule of materials and equipment.
- G. Temporary fire protection.
- H. Coordination with hazardous waste removal.

### 1.2 SUBMITTALS

A. Submit pre-demolition photographs showing conditions of all items to remain that might be misconstrued as damaged by demolition operations. Submit before Work begins.

### 1.3 PROJECT RECORD DOCUMENTS

- A. Submit record drawings under provisions of Section 01 78 39.
- B. Accurately record locations of capped utilities and subsurface obstructions.

### 1.4 REGULATORY REQUIREMENTS

- A. Conform to applicable code for demolition Work, safety of structure, electrical disconnection and reconnection, and dust control.
- B. Comply with 2016 California Fire Code (CFC), California Code of Regulations, (CCR) Title 24, Part 9, Chapter 33 - Fire Safety During Construction and Demolition.
- C. Obtain required permits from authorities.
- D. Notify affected utility companies before starting Work and comply with their requirements.
- E. Do not close or obstruct egress width to exits.

- F. Do not disable or disrupt building fire or life safety systems without prior written notice to the Owner.
- G. Conform to procedures applicable when hazardous or contaminated materials are discovered.
- 1.5 SEQUENCING & SCHEDULING
  - A. Sequence and Schedule Work under provisions of Section 01 32 13.

### 1.6 PROJECT CONDITIONS

- A. Areas of buildings to be demolished will be evacuated and their use discontinued before start of Work.
- B. Owner will occupy building(s) adjacent to demolition area. Conduct demolition so Owner's operation will not be disrupted.
- C. Provide at least 72 hours notice to Owner of activities that will affect Owner's operation.
- D. Maintain access to existing walkways, exits and other adjacent occupied facilities.
- E. Owner assumes no responsibility for areas of buildings to be demolished.
- F. Hazardous Materials: It is not anticipated that hazardous materials will be encountered in the Work.
  - 1. Hazardous materials will removed by Owner before start of Work.
  - 2. If materials suspected of containing hazardous materials are encountered, do not disturb. Notify Architect.
  - 3. Conform to applicable regulatory procedures when discovering hazardous or contaminated materials.
  - 4. Hazardous materials will be removed by Owner under separate contract.

### PART 2 - PRODUCTS

Not used

### PART 3 - EXECUTION

- 3.1 EXAMINATION
  - A. Correlate existing conditions with requirements indicated.
  - B. Inventory and record conditions of items to be removed and salvaged.

- C. Execute pre-demolition photographs.
- D. Verify that hazardous waste remediation is complete.

### 3.2 PREPARATION

A. Protect existing items which are not indicated to be altered.

### 3.3 DEMOLITION REQUIREMENTS

- A. Conduct demolition to minimize interference with adjacent and occupied building areas.
- B. Cease operations immediately if structure appears to be in danger. Notify Architect. Do not resume operations until directed.
- C. Maintain protected egress and access to the Work.
- D. Maintain fire safety during demolition in accordance with CFC, Chapter 33 FIRE SAFETY DURING CONSTRUCTION AND DEMOLITION.
- 3.4 DEMOLITION
  - A. Disconnect or remove and cap and identify designated utilities within demolition areas, see drawings.
  - B. Salvaged Items: Clean, pack, and identify items for storage or delivery to Owner.
  - C. Demolish in an orderly and careful manner. Protect existing supporting structural members.
  - B. Except where noted otherwise, remove demolished materials from site. Do not burn or bury materials on site.
  - C. Remove demolished materials from site as Work progresses. Upon completion of Work, leave areas in clean condition.
- 3.5 DISPOSAL OF DEMOLISHED MATERIALS
  - A. Except for items to remain, remove all demolished materials from site and dispose in an EPA approved landfill.
  - B. Do not burn or bury materials on site.

### END OF SECTION

# SECTION 05 11 00 STRUCTURAL AND MISCELLANEOUS STEEL

### PART 1 – GENERAL

#### 1.1 SUMMARY

- A. Section Includes: All labor, materials, equipment and operations required to complete structural and miscellaneous metals in shapes and configurations indicated; including:
  - 1. Structural steel columns, beams, bracing, base plates, bolts, joist hangers, and stud bolts welded to structural steel.
  - 2. Miscellaneous structural steel and connections; fabricated connectors and hangers installed by related sections.
  - 3. Anchor bolts and steel inserts embedded in concrete or masonry, installed by related sections.
  - 4. Fabricated steel items embedded in concrete or masonry installed by related sections.
  - 5. Supervision of anchor bolt setting, leveling and elevations to insure required fit of steel work.
  - 6. Shop priming and field touch-up, galvanizing.
  - 7. Bracing, shoring, fabrication and erection.
- B. Related Sections:
  - 1. Pertinent sections of Division 01 specifying Quality Control and Testing Agency services.
  - 2. Pertinent Sections of other Divisions specifying concrete reinforcement, formwork, concrete, structural and miscellaneous metal fabrications, steel joists, metal decking, cold-formed metal framing, rough carpentry.

#### 1.2 REFERENCES

- A. California Code of Regulations, Title 24, 2019 edition (herein note d as CBC): Chapter 22A Steel.
- B. American Institute of Steel Construction (AISC) 303-16 "Code of Standard Practice for Steel Buildings and Bridges".
- C. AISC 360-16 "Specification for Structural Steel Buildings".

- D. American Welding Society (AWS) D1.1-15 "Structural Welding Code Steel".
- E. Underwriters Laboratories (UL) FRD "Fire Resistance Directory".

# 1.3 SUBMITTALS

- A. Submit in accordance with pertinent sections of Division 01 specifying submittal procedures. The General Contractor shall review and approve shop drawings prior to submittal to the Architect/Engineer. Submittals that do not meet these requirements will be returned for correction without review.
- B. Limitation of Review: Structural Engineer's review will be for general conformance with design intent as indicated in the Contract Documents and does not relieve Contractor of full responsibility for conformance with the Contract Documents.
- C. Product Data: Submit manufacturer's product data, specifications, location and installation instructions for proprietary materials and reinforcement accessories. Provide samples of these items upon request.
- D. Shop drawings: Submit each building as a complete unit. Do not mix components from multiple buildings or units of work in a submittal. Include all of the following;
  - 1. Profiles, sizes, spacing, locations of structural members, openings, attachments, and fasteners.
  - 2. Fabrication tolerances for all steel.
  - 3. Connections: All, including type and location of shop and field connections.
  - 4. Indicate welded connections with AWS A2.4 welding symbols. Indicate net weld lengths, type, size, and sequence. Designate demand critical welds.
  - 5. Cross-reference all shop drawing detail references to contract document detail references.
  - 6. Secure all field measurements as necessary to complete this work prior to submitting shop drawings for review.
  - 7. Provide holes, welded studs, etc. as necessary to secure work of other sections.
  - 8. Provide the following as separate submittals for each building or unit of work:
    - a. Bolt and anchor setting plans.

- b. Layout, fabrication and erection drawings.
- E. Certifications:
  - 1. Steel Materials: Submit the following for identified materials.
    - a. Manufacturer's Mill Certificate: Certify that products meet or exceed specified requirements.
    - b. Mill Test Reports: Indicate structural strength, destructive test analysis, and non-destructive test analysis.
    - c. Contractor's affidavit certifying that all identified steel materials provided are of the grades specified and match the certificates supplied.
  - 2. Welders Certificates: Certify welders employed on the Work, verifying AWS qualification per AWS D1.1.
- F. Samples: Provide samples to the Testing Agency as specified in Article SOURCE QUALITY CONTROL, at no additional costs.

### 1.4 QUALITY ASSURANCE

- A. Requirements of Regulatory Agencies, refer to pertinent sections of Division 01 and CBC Chapter 17A.
- B. All tests shall be performed by a recognized testing agency as specified in pertinent sections of Division 01.
- C. Certification and Identification of Materials and Uses: Provide Testing Agency with access to fabrication plant to facilitate inspection of steel. Provide notification of commencement and duration of shop fabrication in sufficient time to allow inspection and all material identification/test information listed below.
  - 1. Test all steel as required by ASTM A6.
  - 2. Provide manufacturer's Mill Test Reports for all materials. Include chemical and physical properties of the material for each heat number manufactured. Tag all fabricated materials with heat number.
  - 3. Provide letter certifying all materials supplied are from heat numbers covered by supplied mill certificates. Include in letter the physical location of each material type and/or heat number in the project (i.e. walls, braced frames etc.).
  - 4. Unidentified Material Tests: Where identification of materials by heat number or mill tests cannot be made, Owner's Testing Agency shall test unidentified materials.

- 5. Provide all certification, verifications, and other test data required to substantiate specified material properties at no additional cost to the Owner.
- D. Testing and Inspection: Tests and Inspections performed by Independent Testing Agency are specified below in Articles SOURCE QUALITY CONTROL and FIELD QUALITY CONTROL. Duties and limitations of Independent Testing Agency, test costs and test reports in conformance with pertinent sections of Division 01.
- E. The following standards are the minimum level of quality required. Provide higher quality work as specifically indicated in the Contract Documents.
  - 1. Workmanship and details of structural steel work shall conform to the CBC and AISC 360.
  - 2. The quality of materials and the fabrication of all welded connections shall conform to AWS D1.1.
  - 3. Comply with Section 10 of AISC 303 for architecturally exposed structural steel.
- F. The Testing Agency will review all submittals and testing of materials.
- G. All re-inspections made necessary by non-conforming work shall be at the Contractor's expense.

### 1.5 DELIVERY, STORAGE AND HANDLING

- A. Deliver materials to project site in bundles marked with durable tags indicating heat number, mill, member size and length, proposed location in the structure and other information corresponding with markings shown on placement diagrams.
- B. Handle and store materials above ground to prevent damage, contamination or accumulation of dirt or rust.

### 1.6 SCHEDULING AND SEQUENCING

- A. Organize the work and employ shop and field crew(s) of sufficient size to minimize inspections by the Testing Agency.
- B. Provide schedule and sequence information to Testing Agency in writing upon request. Update information as work progresses.

### PART 2 - PRODUCTS

### 2.1 MATERIALS

- A. Structural Steel W Shapes: ASTM A992 Gr. 50 or ASTM A572 Gr. 50.
- B. Structural Steel Plates: ASTM A36 or ASTM A572 Gr. 50 or ASTM A529 Gr. 50
- C. Bolts, Nuts, and Washers: ASTM A307 Grade A machine bolts with ASTM A563 Grade A nuts and ASTM F844 washers to match. See FINISHES section for galvanization, where required.
- D. Anchor Bolts/Rods, Nuts, and Washers: ASTM F1554 Gr. 36 or 55 with ASTM A563 Grade A nuts, and ASTM F436 Type 1 washers. Grade DH nuts where Grade 105 rod is specified. No upset thread allowed.
- E. Arc-Welding Electrodes: AWS Standards E70 or equivalent, except no E70T-4 allowed.
- F. Other Welding Materials: AWS D1.1; type required for materials being welded.

### 2.2 ACCESSORIES

- A. Building Structural Steel Primers: Comply with local VOC limitations of authorities having jurisdiction and the California Green Building Code. Verify compatibility with finish coats specified in other sections. Follow manufacturers printed instructions. Apply one coat unless otherwise directed.
  - 1. Type A: Self-Crosslinking Hydrophobic Acrylic passing 2000 hours ASTM D4585 and 7000 hours ASTM D5894. "Series 115 Uni-Bond DF" by Tnemec (2.0 to 4.0 mils DFT).
  - 2. Type B: Organic Zinc-Rich Urethane passing 50,000 hours ASTM B117 and 15000 hours ASTM G85. "Series 90-97 Tneme-Zinc" by Tnemec (2.5 to 3.5 mils DFT) or "Series 94-H20 Hydro-Zinc" by Tnemec (2.5 to 3.5 mils DFT).
  - 3. Type C: MIO-Zinc Filled Urethane passing 10,000 hours ASTM B117 and 5000 hours ASTM D4585. "Series 394 PerimePrime" by Tnemec (2.5 to 3.5 mils DFT).
- B. Touch-Up Primer for Galvanized Surfaces: Type B primer.

### 2.3 FABRICATION

- A. Shop fabricate to greatest extent possible.
- B. Continuously seal built up members by continuous welds where exposed to weather.
- C. Fabricate connections for bolt, nut, and washer connectors.

- D. Protect all materials, before and after fabrication, from rust, corrosion, dirt, grease, and other foreign matter.
- E. Fabricate framing members free from twists or bends. Form holes, cut and sheared edges neatly without kinks, burrs, or warped edges.
- F. Exposed Steel: Straight, smooth, free of nicks, scars or dents.
- G. Gas Cutting: Gas cutting of holes in a member shall not be permitted.
- H. Welding: Welding of structural steel connections shall be performed by qualified welders in accordance with AWS Standards. All weld sizes shall match those shown on the drawings.
  - Preparation: Clean all surfaces free of rust, paint and all foreign matter. Remove paint or scale by brushing, chipping or hammering as required. Chip clean and wire brush burned or flame cut edges before welding. Space and alternate welds, clamping as necessary to prevent warp or misalignment.
  - 2. Sequence Welding: When welds enclose, or partially enclose, the perimeter or portion of the surface of a member, make weld bead in sequence, or staggered. Minimize internal stresses. Weld groups of members occurring in a single line in staggered sequence to minimize distortion of the structural frame.
  - 3. Faulty and Defective Welding: Welds failing to meet AWS standards and the Contract Documents shall be rejected and remade at Contractor expense. All welds showing cracks, slag inclusion, lack of fusion, bad undercut or other defects, ascertained by visual or other means of inspection shall be removed and replaced with conforming work.
  - 4. Minimum Weld Strengths: All welds shall match the minimum weld sizes recommended by AISC. Details of fabrication not specifically shown shall match similar details which are specifically shown. All bevel and groove welds shall be full penetration unless size is noted otherwise.
- I. Camber: Fabricate all beams cambered as indicated on the drawings.
  - 1. Fabricate beams without camber for installation with any "natural" crown up.
  - 2. Exception: Fabricate cantilever beams with "crown" down.
- J. Grinding: Grind smooth the following structural steel and connections;
  - 1. Exposed cut ends of structural and fabricated shapes.
  - 2. All welds exposed to view.

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- 3. Mitered and fit-up corners and intersections.
- K. Back-Up Bars: Required for all complete penetration welds.
- L. Bolt Holes: Edge, end distances and spacing shall conform to dimensions shown on the drawings, and as follows;
  - 1. Round: Size indicated and 1/16 inch maximum oversize, except 1 inch and larger bolts may have 1/8 inch maximum oversize.
  - 2. Slotted: At locations specifically noted on the drawings, provide size indicated and 1/16 inch by 1/4 inch oversize slotted in direction perpendicular to applied loads.
  - 3. Holes in base plates for anchor bolts may be 1/8 inch oversize.
- M. Comply with Section 10 of AISC 303 for architecturally exposed structural steel (AESS). See architectural & structural drawings for locations of AESS.
- 2.4 FINISHES
  - A. Steel exposed to inclement atmospheric conditions or weather (such as coastal moisture or seasonal rain) shall be sufficiently primed or otherwise protected against corrosion. If condition of steel is suspect due to weathering/corrosion, Contractor shall bear cost of inspection to determine if excessive corrosion is present and if steel member(s) requires repair or replacement. Contractor shall bear cost of repair or replacement.
  - B. Prepare and finish structural and miscellaneous steel component surfaces as follows, unless a higher standard-of-care is determined necessary per item A:
    - 1. Unpainted, interior, dry exposure surfaces need not be primed.
    - 2. Finished painted, interior, dry exposure surfaces:
      - a. Surface Preparation: SSPC-SP2 Hand-Tool and/or SP3 Power-Tool Cleaning. Apply Primer Type A. Field touchup with same primer.
      - b. Where jobsite exposure is expected to exceed 6 months, SSPC-SP6 / NACE No. 3 Commercial Blast-Cleaning is required. Apply Primer Type B or C. Field touchup with same primer.
    - 3. Finish painted surfaces with exterior exposure, interior exposure subject to wet conditions or fumes, or surfaces to receive high performance finish coatings (for example epoxy or urethane coatings.
      - a. Surface Preparation: SSPC-SP6 / NACE No. 3 Commercial Blast-Cleaning to create a dense, uniform angular surface profile of 2.0

mils minimum. For severe (immersion) exposure, SSPC-SP10 / NACE No. 2 Near-White Blast-Cleaning is required.

- b. Apply Primer Type B. Field touchup with same primer.
- 4. Surfaces to be fire proofed need not be primed unless required by the fireproofing manufacturer or if jobsite exposure is expected to be inclement per item A. Where unprimed steel is to receive fireproofing, prepare steel surface as required by fireproofing manufacturer. If fireproofed surfaces are to be primed, provide primer as follows:
  - a. Surface Preparation: SSPC-SP3 Power-Tool Cleaning.
  - b. Apply Primer Type C. Field touchup with same primer.
- C. Do not prime the following surfaces unless otherwise indicated:
  - 1. Connections to be field welded.
  - 2. Steel in contact with concrete.
  - 3. Surfaces to receive welded metal decking.
- D. Do not cover up work with finish materials until inspection is complete and work is approved by the Testing Agency.
- 2.5 SOURCE QUALITY CONTROL
  - A. An independent Testing Agency will perform source quality control tests and submit reports, as specified in pertinent sections of Division 01.
  - B. Steel Materials Testing:
    - 1. No testing is required for materials identified in accordance with CBC 2202A.1 (heat number, grade stencil, etc.).
    - Unidentified steel General: Test all structural shapes. In addition, test to verify Fy and Fu values when engineering requirements exceed Fy = 25 ksi for design.
  - C. Shop Welding Inspection:
    - 1. Testing Agency shall inspect and certify all structural welds.
    - 2. Welder Qualifications: Welding inspector shall verify that all the welders are properly qualified prior to steel fabrication and state the qualifications of each welder in the welding inspection report.
    - 3. Welding Inspection: Continuous inspection required unless otherwise noted below. Comply with requirements of AWS D1.1.

- a. Welding Inspector shall check all welds, materials, equipment and procedures.
- b. Welding Inspector shall provide reports certifying the welding is as required and has been done in conformity with the plans, specifications and codes.
- c. Welding Inspector shall use radiographic, ultrasonic, magnetic particle, or any other necessary aid to visual inspection to assure adequacy of welds.
- D. Bolts, Nuts, and Washers: Provide samples to Testing Agency for required testing, at no additional cost.

### PART 3 - EXECUTION

- 3.1 EXAMINATION
  - A. Verify that conditions are appropriate for erection of structural steel and that the work may properly proceed.
- 3.2 ERECTION
  - A. Erect structural steel in compliance with AISC 303.
  - B. Framing:
    - 1. Erect all structural steel true and plumb.
    - 2. Verify proper final alignment prior to making final connections.
  - C. Field Connections:
    - 1. Workmanship of field bolted and welded connections shall conform in all respects to methods and tolerances specified for fabrication.
  - D. Templates: Provide bolt setting templates for all anchor bolts. Provide instructions for the setting of anchors and bearing plates, verify these items are set correctly as work progresses.
  - E. Bolting:
    - 1. Inspect mating surfaces to ensure that bolt head and nut will have full bearing and that metal plies will mate flush between bolts.
    - 2. Install bolts in matching holes. Do not distort metal or enlarge holes by drifting during assembly. Remake mismatched components to achieve tolerances indicated.

- 3. Holes mismatched in excess of 1/8 inch will be rejected.
- 4. Holes mismatched less than 1/8 inch may be reamed to the next larger size bolt.
- 5. Do not enlarge holes by flame cutting or air/arc ("plasma") cutting.
- 6. Provide flat washer(s) at over-size holes.
- 7. Provide washer at bolt head and nut where connected part is less than  $\frac{1}{4}$  inch thick.
- 8. Provide ASTM F436 beveled washers when the slope of the surfaces of parts in contact with the bolt head or nut is greater than 1:20.
- 9. Do not install bolts with damaged threads.
- 10. Threads shall commence outside of the shear plane.
- 11. Machine Bolts (MB): Install and tighten to a snug condition (ST) such that laminated surfaces bear fully on one another, using an impact wrench or "full effort" of an installer using a standard spud wrench.
- F. Supports, Shoring and Bracing: Allow for erection loads and provide sufficient temporary bracing to maintain structure in safe condition, plumb, and in true alignment until completion of erection and installation of permanent bracing. Conform to requirements of all applicable laws and governing safety regulations. Resist imposed loads, including those of stored materials and equipment.
  - 1. Provide all temporary supports, shoring and bracing necessary to achieve work of tolerances indicated.
  - 2. Provide all necessary temporary flooring, planking and scaffolding required for erection of steel, and support of erection machinery.
  - 3. Construction Loading: Do not overload the structure or temporary supports with stored materials, equipment or other loads.
  - 4. Maintain temporary bracing and shoring until work is complete, and longer as required to ensure stability and safety of structure.
- G. Do not make final connections until structure is aligned to meet specified tolerances.

### 3.3 ERECTION TOLERANCES

- A. Maximum Variation From Plumb: 1/4 inch per story, non-cumulative.
- B. Maximum Offset From True Alignment: 1/4 inch.

### 3.4 FIELD QUALITY CONTROL

A. The independent Testing Agency will perform field quality control tests, as specified in pertinent sections of Division 01.

### 3.5 ADJUSTING

- A. Touch-up damaged finishes with compatible specified primer.
- B. Replace defective or damaged work with conforming work. Replace all defective work at Contractor's expense.
- C. Straighten materials by means that will not injure the materials.
- D. Replace defective or damaged work which cannot be corrected in the field with new work, or return defective items to the shop for repair.
- E. Architect/Engineer shall review all proposals for the repair or replacement of damaged, defective, or missing work.
- F. Pay expenses incurred by Owner for Architect/Engineer's costs for (re-)design and obtaining approvals of Authorities Having Jurisdiction (AHJ) necessitated by incomplete, inefficiently scheduled, improperly performed, defective or nonconforming work, as specified in pertinent sections of Division 01.
- G. Pay expenses due to re-testing and re-inspection necessitated by incomplete, inefficiently scheduled, improperly performed, defective or nonconforming work, as specified in pertinent sections of Division 01.

### 3.6 CLEANING AND PROTECTION

- A. Clean all surfaces upon completion of erection; leave free of grime and dirt. Remove unused materials, tools, equipment and debris from the premises and leave surfaces broomed clean.
- B. Protect work from damage by subsequent operations.

### END OF SECTION

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# SECTION 05 40 00 COLD-FORMED METAL FRAMING

# PART 1 - GENERAL

### 1.1 SUMMARY

A. Section Includes:



- 1. All design and other services, material, labor and equipment as necessary for the fabrication, erection and completion of all cold formed metal framing including all bracing and shoring required for erection, miscellaneous metal, and related work.
- B. Related Sections:
  - 1. Pertinent Sections of Division 01 Specifying Quality Control and Testing Agency Sections
  - 2. Pertinent Sections of Division 05 Specifying Structural Steel.

### 1.2 REFERENCE STANDARDS

- A. California Code of Regulations, Title 24, 2019 edition (herein noted as CBC): Chapter 22A Steel.
- B. American Iron and Steel Institute (AISI) S100 "North American Specification for the Design of Cold-Formed Steel Structural Members," 2016.
- C. AISI S200 "North American Standard for Cold-Formed Steel Framing General Provisions," 2015.
- D. AISI D100 "Cold-Formed Steel Design Manual," 2017.
- E. American Welding Society (AWS) D1.3-08 "Structural Welding Code Sheet Steel"
- F. American Society for Testing and Materials (ASTM):
  - 1. ASTM A307 "Stand Specification for Carbon Steel Bolts, Studs, and Threaded Rod 60000 PSI Tensile Strength".
  - 2. ASTM A606 "Standard Specification for Steel, Sheet and Strip, High-Strength, Low-Alloy, Hot-Rolled and Cold-Rolled, with Improved Atmospheric Corrosion Resistance".
  - 3. ASTM A653 "Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process".

- 4. ASTM A780 "Standard Practice for Repair of Damaged and Uncoated Areas of Hot-Dip Galvanized Coatings".
- 5. ASTM A1003 "Standard Specification for Steel Sheet, Carbon, Metallicand Nonmetallic-Coated for Cold-Formed Framing Members".
- 6. ASTM A1008 "Standard Specification for Steel, Sheet, Cold-Rolled, Carbon, Structural, High-Strength Low-Alloy, High-Strength Low-Alloy with Improved Formability, Solution Hardened, and Bake Hardenable".
- 7. ASTM A1011 "Standard Specification for Steel, Sheet and Strip, Hot-Rolled, Carbon, Structural, High-Strength Low-Alloy, High-Strength Low-Alloy with Improved Formability, and Ultra-High Strength".
- 8. ASTM C645 "Standard Specification for Nonstructural Steel Framing Members".
- 9. ASTM C754 "Standard Specification for Installation of Steel Framing Members to Receive Screw-Attached Gypsum Panel Products".
- 10. ASTM C955 "Standard Specification for Load-Bearing (Transverse and Axial) Steel Studs, Runners (Tracks), and Bracing or Bridging for Screw Application of Gypsum Panel Products and Metal Plaster Bases".
- 11. ASTM C1007 "Standard Specification for Installation of Load Bearing (Transverse and Axial) Steel Studs and Related Accessories".
- 12. ASTM C1513 "Standard Specification for Steel Tapping Screws for Cold-Formed Steel Framing Connections".
- G. The Society for Protective Coatings (SSPC) SSPC-Paint20 "Zinc-Rich Coating (Inorganic or Organic)".

### 1.3 SUBMITTALS

- A. Manufacturer's Literature:
  - 1. Descriptive data illustrating cold-formed framing system components including framing members, fasteners, and accessories, including ICC-ES reports.
  - 2. Erection instructions containing sequence of operations.
- B. Samples: Provide adequate samples of unidentified material to the Owner's Testing Laboratory for testing purposes.

### 1.4 QUALITY ASSURANCE

A. Erector Qualifications:

- 1. Minimum of three years successful experience on comparable coldformed metal framing projects.
- 2. Welders qualified in accordance AWS D1.3.
- B. Cold form carbon and low alloy steel used for structural purposes shall be identified per CBC Section 2202A.1.
- C. Welding inspections shall conform to AWS D1.3 and CBC 1705A.2.

# PART 2 - PRODUCTS

- 2.1 ACCEPTABLE MANUFACTURERS
  - A. Members of the "Steel Stud Manufacturers Association (SSMA)" with products meeting ICC-ES ESR-3064P. Members of the "Certified Steel Stud Association (CSSA)" with products meeting ICC-ES ESR-3016.

### 2.2 MATERIALS

- A. Steel Framing System:
  - 1. All stud and/or joist framing members shall be of the type & size as shown on the plans and reviewed shop drawings.
  - 2. All runner and end tracks, bridging, and non-load bearing studs shall be of the type & size shown on the plans.
  - 3. All studs, joists, and tracks 54 mils or greater in thickness shall be formed from steel that corresponds to the requirements of ASTM A1003 (Grade ST50H or ST50L) with a minimum yield of 50,000 psi.
  - 4. All studs, joists, track, bridging, U-channel, (hat) furring (F) channels, and accessories 43 mils or thinner in thickness shall be formed from steel that corresponds to the requirements of ASTM A1003 (Grade ST33H or ST33L) with a minimum yield of 33,000 psi.
  - 5. All stud and joist components shall be formed from steel having a minimum G-60 galvanized coating (equivalent coatings such as "G60e" are not acceptable), unless noted otherwise, or shall be primed with paint meeting the performance requirements SSPC-Paint20, where noted.
  - 6. Welding Electrodes: Shall conform to AWS D1.3. E60 or E70. Touch up all welds with zinc-rich paint in compliance with ASTM A780.
  - 7. Primer: SSPC-Paint20.
- B. Screws shall be per ASTM C1513.

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- C. Machine bolts shall be per ASTM A307.
- D. Powder Driven Pins (PDP): Hilti X-U, ICC ESR-2269. For use only where specified by the drawings.
- E. Accessories: Cold-formed metal framing manufacturer's standard.

# 2.3 FABRICATION

- A. Form members to manufacturer's standard shapes meeting design criteria.
- B. Cut right angle connections of framing components to fit squarely against abutting members.
- C. Prime un-galvanized steel to 1.5 mil (0.038) minimum dry film thickness.

# PART 3 - EXECUTION

# 3.1 ERECTION

- A. Clean surfaces that will be in contact after assembly.
- B. Position members plumb, square and true to line.
- C. Seat studs squarely in track with stud web and flange abutting track web with maximum 1/8 inch gap.
- D. Connect members together by welding and/or fasteners in accordance with the drawings.
- E. Do not splice studs. Provide "headers" and "trim studs" at openings as required. Studs shall be securely attached to tracks at all exterior walls except as noted below.
- F. Provide for expansion and contraction between floors at solid wall sections of two stories or more by providing a slip joint between stud and track at one end. This connection shall be capable of transmitting lateral loads to the structure.
- G. Provide and install bridging, fire blocking, etc. per manufacturer's recommendations, the plans, and code requirements.
- H. Perform welding in accordance with AWS D1.3
- I. Remove erection bolts and screws used in welded construction.
- J. Do not use gas cutting for field correction of fabrication without concurrence of Architect/Engineer.

K. Touch-up field connections and breaks in shop coating with same primer used for shop priming.

### 3.2 DEFECTIVE WORK AND MATERIALS

- A. Work found to be defective, missing or damaged shall be immediately replaced with proper work. Such replaced work and the inspection for same shall be at the expense of the Contractor.
- B. Straightening of any materials, if necessary, shall be done by a process and in a manner that will not injure the materials, and which is approved by the Architect. Sharp kinks or bends shall be cause for rejection. Heating will not be allowed.
- C. If defects or damaged work cannot be corrected in the field, the material shall be returned to the shop or new parts furnished, as the Architect directs; the Contractor shall replace all work at their own expense.

### 3.3 CLEANING

A. After erection, all surfaces shall be cleaned and left free of all grime and dirt. Remove unused materials, tools, equipment and debris from the premises and leave broom clean.

END OF SECTION
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# SECTION 06 05 60 COUNTERTOPS

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Laminated plastic countertops.
  - B. Preparation for utilities.
- 1.1 RELATED SECTIONS
  - A. Section 06 41 16: Laminate-Clad Wood Casework.

## 1.3 REFERENCES

- A. WI Woodwork Institute: Manual of Millwork.
- B. ASTM A653 Steel Sheet, Zinc Coated, (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process.
- C. ASTM A924 General Requirements for Steel Sheet, Zinc-Coated (Galvanized) by the Hot-Dip Process.

#### 1.4 QUALITY ASSURANCE

- A. Manufacture countertops in accordance with quality standards of the Manual of Millwork of the Woodwork Institute.
- B. Issue WI Certified Compliance Certificate to Architect prior to delivery of countertops and provide WI Certified Compliance Labels on all countertops.
- C. Provide WI Reinspection Service at the job site prior to installation. Provide to Architect a written report showing the results of the reinspection.
- D. Upon completion of the installation, provide a WI Certified Compliance Certificate.

#### 1.6 SUBMITTALS

- A. Submit under provisions of Section 01 33 00, Submittals.
- B. Shop Drawings: Include materials, component profiles, fastening methods, assembly methods, joint details, accessory listings, and schedule of finishes. Provide WI Certified Compliance label on first page of each set.

C. Submit Samples of each type of countertop material.

# PART 2 - PRODUCTS

# 2.1 ACCEPTABLE MANUFACTURERS

A. Active member of the Woodwork Institute licensed by WI to provide WI Certified Compliance Certificates and Labels for the products and materials specified in this Section.

# 2.2 LAMINATED PLASTIC COUNTERTOPS

A. Fabricate in accordance with Section 16 of the Manual of Millwork:

1.	WI Grade:	Custom.
2.	Core Thickness:	0.75 inch minimum.
3.	Laminate Thickness:	0.050 inch.
4.	Edge Covering:	Square.
5.	Backsplash:	Square butt.
6.	Top of Backsplash:	Square.
7.	Plastic Colors and Pattern:	To be selected by Architect

#### 2.3 HARDWARE

- A. Grommets: Doug Mockett and Company, Inc. SG Series; plastic 3-1/2 inch diameter. Colors and locations as selected by Architect.
- B. Countertop Support Brackets: 1/8 inch thick x 18 inch x 24 inch steel legs, 1-1/2 inch forms with six 1/4 inch mounting holes per side, 1,000 lbs minimum load support, 45 degree cut out as manufactured by A & M Hardware, Inc., or approved equal.
- C. Piano Hinge for Countertop: Stanley No. 311, or approved equal.
- D. Remainder of hardware required shall be as listed in Supplement No. 1 to Sections 14 and 15 of the Manual of Millwork.

# 2.4 FABRICATION

- A. Shop assemble countertops for delivery to site in units easily handled and sized to permit passage through building openings.
- B. When necessary to cut and fit on site, provide materials with ample allowance for cutting. Provide trim for scribing and site cutting.

- C. Provide cutouts for plumbing fixtures, inserts, appliances, outlet boxes, and other fixtures and fittings. Verify locations of cutouts from on-site dimensions. Seal contact surfaces of cut edges.
- D. Install plastic grommets in the field in countertops as directed by the District's Representative and/or Architect.

# PART 3 - EXECUTION

- 3.1 INSPECTION
  - A. Verify adequacy of backing and support framing.
  - B. Examine countertops for defects. Correct all defects prior to installation.

## 3.2 INSTALLATION

- A. Install countertops in accordance with Installation of Architectural Millwork, Section 26 of the Manual of Millwork.
- B. Make joints neatly, with uniform appearance.
- C. Install Work plumb, level, true, and straight, with no distortions. Install with no variation in flushness of adjoining surfaces.
- D. Shim as required, using concealed shims.
- E. Scribe and cut to fit adjoining Work.
- F. Repair damaged and defective Work to eliminate visual and functional defects; where repair is not possible, replace Work.
- G. Sealant: Install sealant as specified in Section 07 92 00, as required to close any small unavoidable gaps between counter and abutting surfaces.

#### 3.3 ADJUSTING AND CLEANING

- A. Protect countertops from damage until acceptance.
- B. Clean countertops with materials and equipment that will not cause damage to surfaces.

# 3.4 SCHEDULE

A. Each base cabinet shall receive a countertop.

B. All countertops shall be plastic laminate covered unless specifically noted otherwise.

**END OF SECTION** 

# SECTION 06 10 00 ROUGH CARPENTRY

1	

# PART 1 - GENERAL

## 1.1 SUMMARY

- A. Section Includes: All labor, materials and equipment and all operations required to complete all rough carpentry and structural framing as indicated on the drawings; to produce shapes and configurations as shown, as required; and as specified herein, including:
  - 1. Structural floor, wall, and roof framing.
  - 2. Floor, wall, and roof sheathing.
  - 3. Rough hardware, framing connectors and fasteners.
  - 4. Treatment of wood.
  - 5. Concealed wood blocking for support of toilet and bath accessories, wall cabinets, wood trim, and other work requiring supporting blocking.
  - 6. Miscellaneous wood nailers and furring strips, including roof applications, other wood framing, furring, shims or blocking as required to complete the work.
- B. Related Sections:
  - 1. Pertinent sections of Division 01 specifying Quality Control and Testing Agency services.
  - 2. Pertinent sections of Division 01 specifying Structural Product Requirements: Structural Product Options, Substitution procedures and limitations, transportation, handling and storage.
  - 3. Pertinent sections of Division 03 specifying wood formwork construction and/or setting anchors in concrete.
  - 4. Pertinent section of Division 06 specifying wood construction and materials.
  - 5. Pertinent sections of other divisions specifying steel or concrete construction.

# 1.2 REFERENCES

- A. California Code of Regulations, Title 24, 2019 edition (herein noted as CBC): Chapter 23 Wood.
- B. American National Standards Institute (ANSI) / American Wood Council (AWC) "2018 NDS - National Design Specification for Wood Construction".
- C. National Institute of Standards and Technology (NIST) / Engineered Wood Association (APA) "PS 1 Voluntary Product Standard for Structural Plywood".
- D. NIST / APA "PS 2 Performance Standard for Wood-Based Structural-Use Panels".
- E. NIST "PS 20 American Softwood Lumber Standard".
- F. Redwood Inspection Bureau (RIS) "Standard Specifications for Grades of California Redwood Lumber".
- G. West Coast Lumber Inspection Bureau (WCLIB) "Standard Grading Rules for West Coast Lumber No. 17".
- H. Western Wood Products Association (WWPA) "Western Lumber Grading Rules".
- I. American Wood Preservers Association (AWPA) "Book of Standards".

# 1.3 SUBMITTALS

- A. Submit in accordance with pertinent sections of Division 01 specifying submittal procedures. Submit for review prior to fabrication. Submittals that do not meet these requirements will be returned for correction without review.
  - 1. Substitutions for products specified require conformance to substitution requirements in Division 01.
  - 2. Review of materials and hardware for substitution to products specified is at the additional expense of the Contractor.
- B. Limitation of Review: Structural Engineer's review will be for general conformance with design intent as indicated in the Contract Documents and does not relieve Contractor of full responsibility for conformance with the Contract Documents. The General Contractor shall review and approve shop drawings prior to submittal to the Architect/Engineer.
- C. Product Data:
  - 1. Submit manufacturer's product data, specifications, and installation instructions for & location of framing connectors, wood preservative materials, application instructions, and fasteners. Include complete,

accurate equivalence data when submitting alternate products to those specified. Provide samples of these items upon request.

- 2. Submit product data and current ICC-ES report for machine-driven nails, fasteners, and equipment, including dimensions of all fasteners, including head, shank diameter and length.
- D. Manufacturer's Certificate: Submit all certifications of physical and chemical properties of materials as specified below in Article titled QUALITY ASSURANCE.
  - 1. Certify that wood products supplied for rough carpentry meet or exceed specified requirements, including specified moisture content.

#### 1.4 QUALITY ASSURANCE

- A. Requirements of Regulatory Agencies, refer to pertinent sections of Division 01 and CBC Chapter 17A.
- B. All tests shall be performed by a recognized testing agency as specified in pertinent sections of Division 01.
- C. Inspection of fabricators is required per CBC 1704A.2 unless fabricator is registered and approved by the building official. Wood product quality standards:
  - 1. All wood products to comply with article REFERENCES.
  - 2. Factory-mark each piece of lumber and sheathing with type, grade, mill, and grading agency, except omit marking from surfaces to be exposed with transparent finish or without finish.
  - 3. Sheathing panels to be marked by APA (The Engineered Wood Association).
- D. End-Jointed lumber shall not be used.
- E. Hardware and engineered wood products shall have current ICC ES Evaluation/research reports that are equivalent to products specified.
- F. Employ competent workers experienced in work of the types specified and required.

#### 1.5 DELIVERY, STORAGE AND HANDLING

A. Comply with pertinent requirements of Division 01.

- B. Delivery: Time delivery and installation of carpentry products to avoid delaying other trades whose work is dependent on or affected by this section and to comply with moisture content, protection and storage requirements.
- C. Keep materials dry at all times. Protect against exposure to weather and contact with damp or wet surfaces. Stack lumber and sheathing panels to prevent deformation and provide air circulation within stacks.
  - 1. Store materials for which a maximum moisture content is specified only in areas where relative humidity has been reduced to a level where specified moisture content can be maintained.
  - 2. Handle and store materials above ground to prevent damage, contamination, or accumulation of dirt or foreign materials.
  - 3. Provide special protection for horizontal sheathing panels. Deformation of panels due to moisture is not acceptable.

# 1.6 PROJECT/SITE CONDITIONS

- A. Verify all conditions at project site affecting the work; work to field dimensions as required. Coordinate carpentry installation with size, location, and installation of service utilities.
- B. Sequence rough carpentry installation activities to allow sufficient time for:
  - 1. Review of all submittals.
  - 2. Indicate submittal review, procurement, mock-up, and testing activities in the project schedule prior to the start of installation. Installation durations shall be based on hand-nailed installation methods specified.
  - 3. Attainment of specified maximum lumber moisture content.

# PART 2 - PRODUCTS

- 2.1 DIMENSIONED LUMBER
  - A. General
    - 1. Size per industry standards for nominal sizes shown; S4S (sanded four sides).
    - 2. Warped/twisted and excessively checked members shall not be used regardless of grade marks.

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- 3. At the Contractor's option, engineered lumber of equivalent size and material properties may be substituted for solid sawn lumber where material is difficult to source due to length, availability, etc. Submit proposed substitution to Engineer for review prior to purchasing materials.
- B. Moisture content of framing:
  - 1. All lumber to be maximum 19% at time of fastener installation, except 3x and 4x studs may be 25% at time of sheathing panel nailing. All lumber to be maximum 19% at time of close-in, unless noted otherwise.
  - 2. The Owner's Testing Laboratory will test for moisture content prior to commencement of close-in.
  - 3. The Contractor shall recognize that excessive shrinkage of lumber results from excess moisture content at the time of installation. The Contractor will compensate for use of such lumber by waiting for acceptable moisture content before close in and/or by replacing/repairing lumber that has sagged, twisted, or warped prior to close in.
  - 4. Deviation from this specification would require structural redesign of connections and fasteners.
- C. Sills/ledgers on concrete or masonry: No. 2 pressure treated Douglas Fir and as called for on the drawings.
- D. Interior structural framing shall be Douglas Fir (D.F.) with grades as noted below, unless otherwise specified on the drawings. All grades are per WCLIB standard grading rules.
  - 1. All permanently exposed (interior or protected from weather) framing shall be select structural grade with no box heart.
  - 2. Except per 1 above, unless noted otherwise, minimum grades are:
    - a. Floor/roof joists/rafters (2x) and 2x8 & larger studs & plates: D.F. No. 1
    - b. 2x4 and 2x6 studs and plates: D.F. No. 1
    - c. 4x and larger: D.F. No. 1
    - d. Blocking: D.F. No. 2
- E. Framing not otherwise shown or specified: Douglas Fir construction grade per WCLIB paragraphs applicable to uses and sizes required.

# 2.2 STRUCTURAL SHEATHING PANELS

- A. Plywood: Structural sheathing shall conform to product standard PS-1 or PS-2. All panels shall have a minimum bond classification of "Exposure 1" and bear the trademark of the Engineered Wood Association (APA) or other qualified agency. Grades shall be "Rated Sheathing" or "Structural 1" as required on the drawings.
- B. Oriented Strand Board (OSB): All structural OSB shall be grade marked by a qualified agency for conformance with Product Standard PS-2 and shall be fabricated with exterior glue. Grades shall be as required on the drawings.

# 2.3 TREATED WOOD:

- A. Treated Lumber and Plywood: Comply with requirements of AWPA Standard U1. See Standard U1 for "Use Category" designations. Do not provide higher Use Category lumber than that specified. Maximum moisture content shall be the same as required for "dimensioned lumber" as specified above.
- B. Preservative Treated Lumber
  - 1. General
    - a. Preservatives shall be waterborne. Preservative retention rate shall be as required per AWPA Standards U1 & T1. Lumber shall be Douglas Fir No. 2 (or better). Cut faces of treated wood shall be brush treated (two complete applications) prior to installation.
    - b. Lumber less than 8 inches above grade and lumber less than 6 inches above exterior hard-surface flatwork shall be treated.
    - c. Each piece of wood shall be stamped by the wood preservative applicator to identify its treatment and preservative retention.
  - Lumber at interior, non-weather exposed locations installed adjacent to concrete or masonry shall be Use Category UC2. Examples include sill plates & ledgers and lumber in contact with roofing, flashing, or water proofing. Borate treated lumber meeting AWPA UC2 is acceptable in this application.
  - 3. Maximum Volatile Organic Compound (VOC) content of field-applied preservative shall meet local air quality standards and the California Green Building Code. Provide either of the following:
    - a. Copper Azole (CA-B) per ICC-ES AC326.
    - b. Alkaline/Copper/Quaternary (ACQ).

- C. Fire Retardant Treatment: Product and application process must be recommended by manufacturer of treatment as being suitable for painting. Application shall be by a California State Fire Marshal approved licensed contractor.
  - 1. Exterior Type: Use Category UCFB, chemically treated, and pressure impregnated; capable of providing a maximum flame spread rating of 25 when tested in accordance with ASTM E84, with no evidence of significant combustion when test is extended for an additional 20 minutes both before and after accelerated weathering test performed in accordance with ASTM D2898.
    - a. Treat exposed exterior rough carpentry items, including stairways, balconies, and covered walkways.
    - b. Do not use treated wood in direct contact with the ground.
  - 2. Interior Type: Use Category UCFA, low temperature (low hygroscopic) type, chemically treated, and pressure impregnated; capable of providing a maximum flame spread rating of 25 when tested in accordance with ASTM E84, with no evidence of significant combustion when test is extended for an additional 20 minutes.
    - a. Treat rough carpentry items as indicated.
    - b. Do not use treated wood in applications exposed to weather or where the wood may become wet.

# 2.4 FASTENERS AND ACCESSORIES

- A. General requirements for fasteners:
  - 1. Fasteners shall be of adequate size, spacing, and number to resist design loads under intended use, and types shall be appropriate for the materials or conditions for which used.
  - 2. Provide washers, pre-drilling, etc. as required for proper installation and to prevent damage to framing.
  - Fasteners shall be hot-dip galvanized (ASTM A153), mechanically galvanized (ASTM B695 class 55 minimum), stainless steel (type 303, 304, 305, or 316), silicon bronze, or copper by approved methods for the following applications:
    - a. Exterior, exposed use.
    - b. In contact with preservative or fire-retardant treated wood.

- c. Nails in contact with preservative treated wood containing ammonia shall be stainless steel.
- 4. Fasteners in moist corrosive atmosphere to be of stainless steel (type 303, 304, 305, or 316).
- 5. Where the retention level of ACQ or MCQ preservative is greater than 0.40 pcf, CBA-A preservative is greater than 0.41 pcf, or CA-B preservative is greater than 0.21 pcf, provide stainless steel fasteners (type 303, 304, 305, or 316).
- 6. All fasteners specified by manufacturer shall be installed in framing hardware, unless noted otherwise.
- 7. At borate treated lumber a clear zinc coating per ASTM F1941 is acceptable.
- B. Nails and nailing not otherwise shown or specified:
  - 1. Comply with requirements of governing building code.
  - 2. For securing materials to hardened concrete or masonry provide hardened steel masonry nails or Simpson Strong-Tie "Titen" screws.
  - 3. For framing and general woodwork: Common bright wire nails (not box nails) with centered full-round heads per ASTM F1667 including Supplement S1. 16d cement coated sinker nails may be used in lieu of common nails for framing, where noted on the drawings. Unless otherwise noted on drawings, nail sizes shall be as follows:
    - a. 8d Common: 0.131"ø x 2-1/2" long with 0.281"ø head.
    - b. 10d Common: 0.148"ø x 3" long with 0.312"ø head.
    - c. 16d Common: 0.162"ø x 3-1/2" long with 0.344"ø head.
  - 4. Nails for sheathing panels shall be of common wire with full round heads and shall be of sufficient length to fully develop the nails.
  - 5. Machine-driven nails of all types must comply with the requirements of this section. All proposed nails shall match diameter and penetration of specified nails.
  - 6. Staples shall conform to length and gauges specified and shall be installed to match specified patterns and spacing.

- 7. Powder-Driven Pins (PDP): Use only as approved by the Architect/Engineer; operators shall be qualified.
- C. Bolts: Malleable iron washers or steel plate washers, unless otherwise shown, shall be provided under all bolt heads and nuts.
  - 1. Machine Bolts: ASTM A307 and ANSI/ASME B18.2.1, standard semifinished machine bolts as shown or required. Nuts shall be standard size unless noted otherwise and shall be per ASTM A563.
  - Anchor bolts or threaded rod anchors shall conform to ASTM F1554, ASTM A307, or ASTM A36. Anchor bolts shall be headed or end in two nuts tightened against one another, unless noted otherwise. Provide embedded plate washer as indicated on drawings. No upset threads allowed. No L or J bolts allowed.
- D. Lag screws: Standard hex lag screws per ANSI/ASME B18.2.1.
- E. Wood screws: Standard wood screws per ANSI/ASME B18.6.1.
- F. Powder-Driven Pins (PDP): Hilti X-CP72, ICC ESR-2379; Simpson PDPAWL-300 MG, ICC ESR-2138.
- G. Framing hardware: Fabricated sheet metal timber framing connectors shall be manufactured from painted or galvanized G90 steel by Simpson Strong-Tie (connectors specified on drawings are per Simpson Strong Tie, USP Lumber Connectors, or approved equivalent. Connectors shall be at least 16 gauge material, (1/8 inch plate materials where welded), unless otherwise noted, punched for nailing. All heavy hardware to be fabricated from A36 steel per Division 05, Metals. All hardware intended for exterior exposed use shall be galvanized per G185 ASTM A653 or stainless steel.
  - 1. For contact with preservative or fire-retardant treated wood, provide minimum G185 galvanizing per ASTM A653.
  - 2. Nails and nailing shall conform to the manufacturer's instructions with a nail provided for each punched hole. Nails to be used with framing accessories are subject to the requirements specified in this Section for fasteners and anchors.

# 2.5 SOURCE QUALITY CONTROL

- A. The Testing Agency, as specified in the Article QUALITY ASSURANCE, will perform testing for moisture content of all lumber at time of fastener installation.
- B. The Testing Agency will submit reports as specified in Division 01.

# PART 3 - EXECUTION

#### 3.1 REQUIREMENTS FOR STRUCTURAL FRAMING

#### A. General

- 1. Refer to drawings for layouts, notes and details, provide framing as required; comply with governing building code requirements.
- 2. Provide framing to achieve true alignments as surfaces receiving finish materials.
- 3. It shall be the responsibility of the Contractor to provide and install all wood blocking, furring strips, or grounds detailed or required to provide anchorage for all finishes, accessories, fixtures, etc. as required to complete all work. All blocking and/or backing shall be securely bolted or otherwise anchored in place.
- 4. Contractor shall be responsible for layout of anchor bolts, and other hardware embedded in concrete when placed by other trades.
- 5. Provide and install all structural framing, blocking, fasteners, brackets, clips, etc. as required to complete work specified in the Construction Documents.
- B. Framing
  - 1. Floor, Roof and Ceiling Framing
    - a. Joists and beams shall be accurately aligned and the position and spacing of all joists and beams shall be as shown and be coordinated with other framing and to other trades prior to actual construction.
    - b. Place all joists and beams with crown up.
    - c. Cutting of wood girders, beams or joists for electrical and mechanical lines shall be limited to cuts and bored holes not deeper than 1/5 of the beam depth from the top and located not farther from the support than three times the beam depth and not less than the beam depth. Cuts in excess of this, or single bored holes with a diameter of more than 1" are not permitted without special provisions for framing the beams. Location of all cuts in framing shall receive the prior review of the Architect/Engineer.

# 3.2 STRUCTURAL SHEATHING

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- A. General
  - 1. Sheathing nailing shall be as required on the drawings. Do not overdrive (Do not break skin of sheathing face sheet). Over driving will be cause for rejection.
  - 2. Form sheathing may be re-used for concealed sheathing provided the lumber at the time of re-use is approved by the Architect, meets with the framing grade requirements specified herein, is in good condition, and is thoroughly cleaned with all nails removed.
  - 3. Pneumatic nailing devices shall be adjustable so that nail heads do not penetrate skin of sheathing. Contractor shall submit equipment and nails for review prior to use. Refer to PART 2 for other nailing requirements.
- B. Roof, Ceiling and Floor Sheathing: Lay with face grain perpendicular to roof rafters, roof trusses or floor joists. Stagger sheets. Block all unsupported sheet edges with 2x material unless noted otherwise.

# 3.3 ROUGH HARDWARE

- A. General: Nails, spikes, screws, fabricated sheet metal anchors, ties, hangers and any other materials shown or required for the attachment of wood to concrete and wood to steel and wood to wood shall be furnished and installed as part of this work.
- B. Framing Nailing: All framing nailing shall conform to minimum requirements of the Building Code, and with details shown on the drawing.
- C. Bolts, Lag Screws and Washers:
  - Bolts in wood shall be machine bolts unless otherwise noted and shall be of such length that the bearing length of the threads does not exceed ¼ of the full bearing length in the member holding the threads. Bolt holes in wood shall be 1/32" oversized. Bolt holes for sill plates may be 1/16" maximum oversize. Holes in steel shall be 1/16" oversize. See Section 3.1 for anchor bolts at sill plates and ledgers.
  - Provide square plate or malleable iron washer and nut at head where bearing is against wood; cut washer under nut where it is against steel. Washer will not be required under head of carriage bolts. Provide malleable iron washers where exposed.
  - 3. All nuts shall be tightened when placed and retightened at completion of the job or immediately before closing with final construction.

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- 4. Lag screws shall be screwed (not driven) into place. Drill pilot hole to 70% of shank diameter. Drill clearance hole to full shank diameter and depth of unthreaded screw length.
- D. Wood Screws: Minimum penetration is 10 diameters unless noted otherwise. Where fastening hardwood timber species or where wood tends to split, provide pilot hole 70% of screw shank diameter.
- E. Proprietary Fasteners and Hardware: Install per manufacturer's published installation instructions (MPII) and code approval report (e.g. ICC ESR, IAPMO ER, etc). Provide MAX quantity, size, and length of fastener at hardware (i.e. joist hangers, framing, clips, etc) unless otherwise noted per plan.

## 3.4 INSTALLATION OF ACCESSORIES AND MISCELLANEOUS WOOD

- A. Curb roof openings except where prefabricated curbs are provided. Form corners by alternating lapping side members. Fasten curbs corner-to-corner and to rafters with framing connectors configured for this application.
- B. Blocking:
  - 1. Solid block joists and rafters over all supports with blocking of the same size and material as the joist or rafter.
- C. Furring:
  - 1. Nominal 1 inch x 3 inch minimum, continuous and spaced at 16 inches on center, maximum.
  - 2. Install plumb, rigid, and level. Shim where necessary to provide a true, even plane suitable to receive the finish required.
  - 3. Attach to concrete and masonry as shown in the contract drawings.
- D. Bridging: Use 2 inch solid cross bridging. Nail bottom ends of bridging only after sheathing has been nailed.
- E. Install miscellaneous metal angles, bolts, and other items.
- F. Install accessory items not otherwise set under other sections; after completion of painting and other finishing work; in locations shown or directed by the Architect. Set items plumb, level, and secure using appropriate fastening as applicable.

#### 3.5 FIELD APPLIED WOOD TREATMENT

A. Field treat all end cuts and holes in preservative treated materials per PART 2.

- B. Apply two brush coats; or full-immersion dip not less than 15 minutes; or as required to thoroughly saturate all surfaces after cutting.
- C. Air dry 2-hours minimum before installation.

## 3.6 TOLERANCES

- A. Framing Members: 1/4 inch from true position, maximum.
- B. Variation from Plane (Other than Floors): 1/8 inch in 10 feet maximum, and 1/4 inch in 30 feet maximum. Provide framed substrates meeting requirements for application of finishes specified in other sections.
- C. Exposed surfaces shall be free from dents and tool marks, unsanded rough or torn faces and corners, and other defects.

#### 3.7 FIELD QUALITY CONTROL

- A. The Testing Agency, as specified in the Article QUALITY ASSURANCE, will perform the following tests and submit reports as specified in Division 01:
  - 1. Moisture content of all lumber at time of close-in.

#### 3.8 ADJUSTING

- A. Replace all defective work at Contractor's expense.
- B. Replace defective or damaged work with conforming work.
- C. Correct defects using means that will not injure the materials.
- D. Replace defective or damaged work which cannot be corrected in the field with new work, or return defective items to the shop for repair.
- E. Repair or replace framing lumber sagged, twisted or warped due to shrinkage from excessive moisture content at time of installation, or from other causes.
- F. Adjust to meet specified tolerances.
- G. Architect/Engineer shall review all proposals for the repair or replacement of damaged, defective, or missing work.
- H. Pay expenses incurred by Owner for Architect/Engineer's costs for (re-)design and obtaining approvals of Authorities Having Jurisdiction (AHJ) necessitated by incomplete, inefficiently scheduled, improperly performed, defective or nonconforming work.

I. Pay expenses due to re-testing and re-inspection necessitated by incomplete, inefficiently scheduled, improperly performed, defective or nonconforming work.

# 3.9 CLEANING AND PROTECTION

- A. Clean all surfaces upon completion of erection, leave free of grime and dirt. Remove unused materials, tools, equipment, and debris from the premises and leave surfaces broomed clean.
- B. Waste Disposal: Comply with the requirements of pertinent sections of Division 01 specifying cleaning and disposal.
  - 1. Comply with applicable regulations.
  - 2. Do not burn scrap on project site.
  - 3. Do not burn scraps that have been pressure treated.
  - 4. Do not send materials treated with pentachlorophenol, CCA, or ACA to co-generation facilities or "waste-to-energy" facilities.
- C. Do not leave any wood, shavings, sawdust, etc. on the ground or buried in fill.
- D. Prevent sawdust and wood shavings from entering the storm drainage system.
- E. Protect work from damage by subsequent operations.

# END OF SECTION

# SECTION 06 20 00 FINISH CARPENTRY

# PART 1 - GENERAL

#### 1.1 SECTION INCLUDES

- A. Finish carpentry items, other site and shop prefabricated millwork.
- B. Hardware and attachment accessories.

## 1.2 REFERENCES

- A. ASTM E84 Test Method for Surface Burning Characteristics of Building Materials.
- B. AWPA American Wood Preservers Association.
- C. NFPA 80 Fire Door and Windows.
- D. UBC Uniform Building Code.
- E. UL Underwriters' Laboratories, Inc.
- F. WI Woodwork Institute: Manual of Millwork.

#### 1.3 QUALITY ASSURANCE

- A. Manufacture millwork and finish carpentry items in accordance with quality standards of the Manual of Millwork of the Woodwork Institute.
- B. Issue WI Certified Compliance Certificate to Architect prior to delivery of millwork and provide WI Certified Compliance Labels on all items of millwork.
- C. All millwork and the installation of millwork shall be monitored for compliance under the scope of the WI Certified Compliance Program (CCP).
- D. Provide WI Reinspection Service at the job site prior to installation. Provide to Architect a written report showing results of the reinspection.
- E. Upon completion of the installation, provide a WI Certified Compliance Certificate.

#### 1.4 REGULATORY REQUIREMENTS

A. Conform to CBC and UL requirements for fire ratings.

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B. Conform to Flame Spread Classifications of Interior Millwork contained within the Appendix of the WI Manual of Millwork for flame spread ratings.

## 1.5 SUBMITTALS

- A. Submit under provisions of Section 01 33 00, Submittals.
- B. Shop Drawings: Indicate materials, component profiles, fastening methods, jointing details, finishes, and accessories to a minimum scale of 1-1/2 inch to one foot. Provide WI Certified Compliance label on first page of each set.
- C. Submit two samples 6 x 6 inch in size illustrating wood grain and specified finish.
- D. Submit two samples 6 inch long of wood trim.

## 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store and protect products under provisions of Section 01 66 00, Product Delivery, Storage, and Handling.
- B. Conform to Section 1 of Millwork Manual.
- C. Store materials in ventilated, interior locations under constant minimum temperatures of 70 degrees F and maximum relative humidity of 50 to 55 percent.

# PART 2 - PRODUCTS

# 2.1 FABRICATORS

- A. Active member of the Woodwork Institute, licensed by WI to provide WI Certified Compliance Certificates and Labels for the products and materials specified in this section (916) 372-9943.
- B. Substitutions: Under provisions of Section 01 25 13.

# 2.2 MATERIALS

A. Materials specified under Millwork Manual Section Numbers refer to lumber grades in Millwork Manual as follows: Section 3, Lumber - Hardwood/Softwoods; Section 4, Plywood - Hardwood/Softwood; Section 6, Exterior Trim; Section 9, Interior Trim.

#### 2.3 INTERIOR TRIM - PAINT GRADE

- A Finger jointed kiln-dried pine is acceptable for all areas except high moisture areas.
- B. Trim profiles shall match existing adjacent.
- C. All paint-grade trim shall be pre-painted at mill.
- 2.4 INTERIOR TRIM STAIN GRADE
  - A. Fabricate in accordance with Section 9 of Millwork Manual:

ltern	Species	Grade	Intended Finish
Base, Casing & Trim	Match existing	Custom	Match existing

#### 2.5 MISCELLANEOUS INTERIOR MILLWORK

A. Fabricate in accordance with Section 9 of Millwork Manual:

Item	Species	Grade	Intended Finish
Wainscot	Match existing	Custom	Match Existing

#### 2.6 ADHESIVE

- A. Adhesives. Type 1 adhesive recommended by WI to accommodate application in accordance with the Appendix to the Millwork Manual.
- B. Formulation: Exterior type per AWPA C20, consisting of organic-resin solution. Insoluble in water, thermally set in wood by kiln drying.
- C. Wall Adhesive: Solvent release, cartridge type, compatible with wall substrate, capable of achieving durable bond.

#### 2.7 ACCESSORIES

- A. Nails: Size and type to suit application, galvanized finish for interior use, stainless steel for exterior use
- B. Bolts, Nuts, Washers, Blind Fasteners, Lags, and Screws. Size and type to suit application; galvanized finish for interior use except stainless steel anchors and washers when in contact with preservative-treated and fire-retardant-treated wood and/or concrete anchorage; stainless steel for exterior use.
- C. Lumber for Shimming and Blocking: Softwood lumber of Douglas Fir species.
- D. Primer: Alkyd primer sealer.
- E. Wood Filler: Solvent base, linted to match surface linish color.

## 2.8 FABRICATION

- A. Fabricate work in accordance with WI Custom grade standards.
- B. Shop assemble work for delivery to site, permitting passage through building openings.
- C. When necessary to cut and fit on site, provide materials with ample allowance for cutting. Provide trim for scribing and site cutting.

# PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Verify that surfaces and openings are ready to receive work and field measurements are as instructed by the fabricator.
- B. Verify mechanical, electrical, and building items affecting work of this Section are placed and ready to receive this work.
- C. Verify adequacy of backing and support framing.
- D. Beginning of installation means acceptance of existing conditions.

#### 3.2 PREPARATION

A. Before installation, prime paint surfaces of items or assemblies to be in contact with cementitious materials or that will be permanently concealed from view.

#### 3.3 INSTALLATION

- A. Install work in accordance with WI Manual of Millwork, Custom quality standard.
- B. Install fire rated door frames in accordance with NFPA 80.

#### 3.4 TOLERANCES

- A. Maximum Variation from True Position: 1/16 inch.
- B. Maximum Offset from True Alignment with Abutting Materials: 1/32 inch.

#### 3.5 PREPARATION FOR FINISHING

A. Set exposed fasteners. Apply wood filler in exposed fastener indentations. Sand Work smooth.

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# 3.6 FINISHING

A. Site-finish under provisions of Section 09 91 00.

# **END OF SECTION**

# SECTION 06 41 16 LAMINATE-CLAD WOOD CASEWORK

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Special fabricated cabinet units.
  - B. Preparation for utilities.
  - C. Cabinet hardware.
- 1.2 RELATED SECTIONS
  - A. Section 06 05 60, Countertops.
  - B. Section 06 10 00, Rough Carpentry

#### 1.3 REFERENCES

- A. WI Woodwork Institute: Manual of Millwork.
- B. Architectural Woodwork Standards, Edition 2 (AWS)

#### 1.4 QUALITY ASSURANCE

- A. Manufacture casework items in accordance with quality standards of the Manual of Millwork of the Woodwork Institute.
- B. Issue WI Certified Compliance Certificate to Architect prior to delivery of millwork and provide WI Certified Compliance Labels on all items of casework.
- C. Provide WI Reinspection Service at the job site prior to installation. Provide to Architect a written report showing the results of the reinspection.
- D. Upon completion of the installation, provide a WI Certified Compliance Certificate.

#### 1.6 SUBMITTALS

- A. Submit under provisions of Section 01 33 00, Submittals.
- B. Shop Drawings: Include materials, component profiles, fastening methods, assembly methods, joint details, accessory listings, and schedule of finishes. Provide WI Certified Compliance label on first page of each set.

C. Submit Samples of each color/pattern of plastic laminate cabinet facing.

# PART 2 - PRODUCTS

- 2.1 ACCEPTABLE MANUFACTURERS
  - A. Active member of the Woodwork Institute licensed by WI to provide WI Certified Compliance Certificates and Labels for the products and materials specified in this Section.

# 2.2 CABINET DESIGN

- A. Individual cabinets are indicated on the Drawings by the WI Design Numbering System, Section 15, Supplement No. 3.
- B. A WI number followed by an "L" indicated on the Drawings requires that each door or pair of doors and drawers within that WI cabinet be individually lockable.

# 2.3 CASEWORK - LAMINATED PLASTIC COVERED

A. Fabricate in accordance with Section 15 of the Manual of Millwork:

1.	WI Grade:	Custom.
2.	Туре:	Туре I.
3.	Construction:	Style A-Frameless.
4.	Joinery:	Doweled Joints.
5.	Cabinet Backs:	Dadoed (Detail 2C and 7C Millwork Manual).
6.	Cabinet Door Type:	Type A. Flush Overlay. Stile and rail (for glass).
7.	Shelves:	1-M-2 particle board, 1 inch thick, MOE of 950, capable of supporting 50 lb/sq ft load with deflection of L/144.
8.	Shelf Edge Bands	0.125 inch high pressure plastic laminate in color to match shelf. All 4 edges of adjustable shelves to receive banding.
9.	Door, Drawer, and Cabinet Drawer Box Edge Bands:	0.125 inch high pressure plastic laminate the same as exposed faces.
10.	Exposed Surfaces (Including Shelves and Interior of Open	0.125 inch high pressure plastic laminate, color and pattern as selected by Architect. A maximum of 5 colors and patterns to be

	Front Cabinets):	selected by Architect from Wilsonart Compact Laminate, Classic Grade, matte finish, Product Type 515.
11.	Semi-Exposed Surfaces (Behind Doors and Inside Drawers):	Low pressure decorative polyester or melamine laminate ALA-85.
12.	Security and Dust Panels:	Particleboard, 3/4 inch thick at all lockable drawers.

#### 2.4 HARDWARE

- A. Finish: Polished chrome or stainless steel.
- B. Shelf Standards: Knape and Vogt 255Z (bright zinc plated).
- C. Shelf Supports: Knape and Vogt 256Z (bright zinc plated).
- D. Shelf Fastener Supports: Knape and Vogt 243Z (bright zinc plated) 2 each shelf.
- E. Drawer and Door Pulls: Epco MC-402-3.
- F. Cabinet Locks: Olympus 500/600.
- G. Drawer Slides: Accuride 3832E, 100 lbs. minimum.
- H. Hinges: Rockford Process Control, five knuckle overlay hinge, heavy duty wraparound, tight pin butts of steel, 2-3/4 inch minimum width with companion magnetic door catch capable of a minimum 10 pound pull capacity.
- I. Magnetic Door Catch: Epco 591/592.
- J. Sliding Door Track Assemblies: Grant 2023N sheaves and Grant 2011 track.
- K. Grommets: Doug Mockett and Company, Inc. SG Series; plastic 3-1/2 inch diameter. Colors and locations as selected by Architect.
- L. Hanger Rods: 1-1/16 inch diameter tubing, stainless steel.
- M. Seismic Shelf Lip: 1/4 inch thick x 3 inch high acrylic plastic edging of color selected by Architect. Ease all edges of plastic.
- N. Remainder of hardware required shall be as listed in Supplement No. 1 to Sections 14 and 15 of the Manual of Millwork.

## 2.5 FABRICATION

- A. Shop assemble casework for delivery to site in units easily handled and sized to permit passage through building openings.
- B. When necessary to cut and fit on site, provide materials with ample allowance for cutting. Provide trim for scribing and site cutting.
- A. Provide cutouts for plumbing fixtures, inserts, appliances, outlet boxes, and other fixtures and fittings. Verify locations of cutouts from on-site dimensions. Seal contact surfaces of cut edges.
- B. In freestanding base casework with utilities, provide enclosed chase from penetration into casework (includes through floor penetrations) to termination at fixture. Utilities to be entirely concealed by chase. Provide plastic laminate clad face and edged banded removable access panels as necessary for full accessibility to utilities. Access panels to be located at unexposed portion of casework. Chase and access panels shall in no way reduce or infringe on ADA and Title 24 accessibility requirements.
- C. Install plastic grommets in the field in plastic laminate casework and Ownerfurnished furniture as directed by the Owner's Representative and/or Architect.
- D. Install seismic shelf lips on all exposed edges of open laboratory shelving with flathead countersunk wood screws spaced 6 inches on center. Finish exposed screw heads to match color of shelf lip.
- E. Install one adjustable shelf for each 12 inches of height for all wall mounted cabinets.
- F. Provide stretcher at top face of all door and drawer fronts.
- G. Fabricate base and full height cabinets 24 inches deep unless shown otherwise.
- H. Fabricate wall mounted upper cabinets 12 inches deep unless shown otherwise.
- I. Provide locks as indicated at location shown on Drawings for both doors and drawers.

# PART 3 - EXECUTION

- 3.1 INSPECTION
  - A. Verify adequacy of backing and support framing.
- 3.2 INSTALLATION

- A. Set and secure casework in place rigid, plumb, and level.
- B. Install casework in accordance with Installation of Architectural Millwork, Section 26 of the Manual of Millwork.

#### 3.3 ADJUSTING AND CLEANING

- A. Adjust doors, drawers, hardware, fixtures and other moving or operating parts to function smoothly and correctly.
- B. Clean casework, shelves, hardware, fittings and fixtures.

## 3.4 SCHEDULE

A. All casework shall be plastic laminate covered unless specifically noted otherwise.

# END OF SECTION

# SECTION 07 21 16 BLANKET INSULATION

# PART 1 - GENERAL

#### 1.1 SECTION INCLUDES

A. Batt sound insulation in interior walls and partitions and above ceiling.

## 1.2 REFERENCES

- A. ASTM C665 Mineral Fiber Blanket Thermal Insulation for Light Frame Construction and Manufactured Housing.
- B. ASTM C1320 Installation of Mineral Fiber Batt and Thermal Insulation for Light Frame Construction.
- C. CCR 2019 California Code of Regulations.
- D. CBC California Building Code.
- E. Business and Professions Code.

#### 1.3 PERFORMANCE REQUIREMENTS

- A. Materials of this Section shall provide continuity of thermal and moisture barrier at building enclosure elements.
- B. Materials of this Section shall provide continuity of sound control where indicated or scheduled.

#### 1.4 REGULATORY REQUIREMENTS

- A. Installation of insulation may only commence if insulation meets mandatory manufacturer certification to the California Energy Commission required by Title 24, Part 6, Section 118 of the California Code of Regulations (CCR) that insulation complies with Title 20, Chapter 4, Article 3 of the California Quality Standards for Insulating Materials.
- B. Insulation materials shall be certified in compliance with Business and Professions Code Section 19165.
- C. Insulation manufacturer shall be licensed by the California Department of Consumer Affairs, Bureau of Home Furnishing and Thermal Insulation according to Business and Professions Code, Section 19059.7.
- 1.5 SUBMITTALS

- A. Submit under provisions of Section 01 33 00.
- B. Submit Product Data for each type of insulation specified.
- C. Submit manufacturer's certification that materials meet or exceed specified regulatory requirements.

# PART 2 - PRODUCTS

- 2.1 MANUFACTURERS INSULATION MATERIALS
  - A. Certain Teed Corp.
  - B. Johns Manville Corp.
  - C. Owens-Corning Fiberglass Corporation.
  - D. Knauf Insulation

## 2.2 MATERIALS

- A. Batt Insulation: ASTM C665 preformed glass fiber batt, Type III, Class A, with reflective membrane faced surface with a flame spread of 25 or less, and a smoke density of less than 50 when tested in accordance with CBC Standard No. 8-1. Category 1 with stapling flanges for attachment of blanket to applicable construction. Equivalent continuous roll membrane facing may be utilized in lieu of individual faced glass fiber batts. Provide R30 at ceilings and roofs, R19 at walls.
- B. Batt Sound Insulation: ASTM C665 preformed glass fiber batt, Type I unfaced, with flame spread of 25 or less, and a smoke density of less than 450 when tested in accordance with UL 723-03. Provide R-19.
- C. Nails or Staples: Steel wire; electroplated; type and size to suit application.
- D. Tape: Bright aluminum self-adhering type, mesh reinforced, 2 inches wide.
- E. Support Wire: 16 gauge steel wire.
- F. Support Rods: 13 gauge, pointed spring steel length as required for stud spacing.

# PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verify that substrate, adjacent materials, and insulation are dry and ready to receive insulation.
- B. Do not install until building is fully enclosed to weather.

## 3.2 INSTALLATION

- A. Install insulation in accordance with insulation manufacturer's instructions and ASTM C739, C1149 and C1320. Cut "blow-in" holes only where specifically needed.
- B. Install batt insulation in exterior walls, ceiling furring, and roof spaces without gaps or voids. Where wood framed furred ceiling occur, install insulation over the furring strips rather than between the rafters.
- C. Install batt sound insulation in interior walls and where indicated or scheduled.
- D. Install blow-in insulation in cavities where it is unfeasible to install batt insulation.
- E. Trim insulation neatly to fit spaces.
- F. Fit insulation tight in spaces and tight to exterior side of mechanical and electrical services within the plane of insulation. Leave no gaps or voids.
- G. Install with factory-applied membrane facing on warm side of building spaces.
- H. Lap ends and side flanges of vapor barrier membrane over face of framing members.
- I. Extend vapor barrier on to any adjacent construction and tape seal edge of vapor barrier.
- J. Seal butt ends, lapped flanges, and tears or cuts in membrane with tape or another layer of membrane.
- K. Seal joints in vapor barrier caused by pipes, conduits, electrical boxes, and similar items penetrating vapor barrier.
- L. Tape stapling flange over flange of adjacent blanket to flange of metal stud.
- M. Friction fit sound insulation between studs as required to completely fill space between the wall finishes.
- N. Where wall finish does not occur, use 16 gauge support wire through studs at not more than 16 inches on center vertically at metal studs.
- O. Remove all unused insulation and related products and dispose of correctly.

# END OF SECTION

# SECTION 07 92 00 JOINT SEALERS

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Preparing sealant substrate surfaces.
  - B. Sealant and backing.

# 1.2 SUMMARY OF SEALANT LOCATIONS

- A. Joints in Horizontal Surfaces:
  - 1. Expansion and isolation joints in cast-in-place concrete slabs.
  - 2. Control and expansion joints in soffits, ceilings and overhead surfaces.
  - 3. Joints between ceiling surfaces and frames for doors and windows.
  - 4. Joints in flashing and sheet metal.
  - 5. Acoustical isolation joints between head and sill of walls and floor and ceiling surfaces.
  - 6. Joints between countertops and wall surfaces.
  - 7. Joints between thresholds and floors.
  - 8. Isolation joints in plaster soffits and ceilings.
  - 9. Joints between dissimilar materials and those listed above.
  - 10. Other joints as indicated.
- B. Joints in Vertical Surfaces:
  - 1. Expansion and isolation joints in cast-in-place concrete.
  - 2. Joints in flashing and sheet metal.
  - 3. Acoustical isolation joints of walls.
  - 4. Joints between cabinets and walls.
  - 5. Joints between wall surfaces and door and window frames.
  - 6. Isolation joints in plaster walls.

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- 7. Joints between dissimilar materials and those listed above.
- 8. Other joints as indicated.

#### 1.3 REFERENCES

- A. ASTM C834 Latex Sealing Compounds.
- B. ASTM C919 Practices for Use of Sealants in Acoustical Applications.
- C. ASTM C920 Elastomeric Joint Sealants.
- D. ASTM C1193 Standard Guide for Use of Joint Sealants.
- E. ASTM D217 Cone Penetration of Lubricating Grease.
- F. ASTM D1056 Flexible Cellular Materials Sponge or Expanded Rubber.
- G. FS TT-S-001657 Sealing Compound, Single Component, Butyl Rubber Based, solvent Release Type.
- H. SWRI (Sealant, Waterproofing and Restoration Institute) Sealant and Caulking Guide Specification.

#### 1.4 SUBMITTALS

- A. Submit under provisions of Section 01 33 00.
- B. Submit Product Data indicating sealant chemical characteristics, performance criteria, limitations, and color availability.
- C. Submit two 4-inch long Samples illustrating colors selected.

#### 1.5 QUALITY ASSURANCE

- A. Manufacturer: Company specializing in manufacturing the products specified in this Section with minimum five years documented experience.
- B. Applicator: Company specializing in applying the Work of this Section with minimum three years documented experience, approved by sealant manufacturer.
- C. Conform to Sealant, Waterproofing, and Restoration Institute (SWRI) requirements for materials and installation.
- D. Perform Work in accordance with ASTM C1193.
- E. Perform acoustical sealant application work to provide maximum STC values in accordance with ASTM C919.

## 1.6 ENVIRONMENTAL REQUIREMENTS

- A. Do not install solvent curing sealants in enclosed building spaces.
- B. Do not install sealant when temperature is less than 40 degrees F.
- C. Maintain temperature and humidity recommended by the sealant manufacturer during and after installation.
- 1.7 WARRANTY
  - A. Provide sealant manufacturer's 5-year warranty against defects in materials.
  - B. Include coverage for installed sealants and accessories which fail to achieve air and water seal and exhibit loss of adhesion or cohesion or do not cure.

# PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Manufacturers and products are listed for each sealant type.
- B. Substitutions: Under provisions of Division 1.

## 2.2 SEALANTS

- A. Type A Acrylic Latex: One-part, non-sag, mildew resistant acrylic emulsion compound complying with ASTM C834, Type S, Grade NS, formulated to be paintable.
  - 1. Tremco Inc., Acrylic Latex Caulk.
  - 2. Bostik Construction Products Division, "Chem-Calk 600".
  - 3. Pecora Corporation, "AC-20".
- B. Type B Butyl Sealant: One-part, non-sag solvent-release-curing sealant complying with FS TT-S-001657 for Type 1 and formulated with a minimum of 75 percent solids.
  - 1. Tremco Inc., Tremco "Butyl Sealant".
  - 2. Bostik Construction Products Division, "Chem-Calk 300".
  - 3. Pecora Corporation, "BC-158".
- C. Type C Neutral-Curing Silicone Sealant: One part medium modulus neutralcuring silicone sealant complying with ASTM C920, Type S, Grade NS, Class 25.

- 1. Dow Corning Corp., "Dow Corning 795".
- 2. General Electric Co., "Ultraglaze 4000".
- 3. Tremco, Inc., "Spectrem 3".
- 4. Pecora Corp., "895".
- D. Type D Multi-Part Pourable Sealant: Complying with ASTM C920, Type M, Grade P, Class 25. Shore A hardness +40.
  - 1. Tremco, Inc., "Vulkem 445SSL".
  - 2. Pecora Corp., "Dynatred" or "Urexpan NR-200".
  - 3. Sika Corporation, "Sikaflex 2C NS/SL".
  - 4. W.R. Meadows, "Pourthane".
- E. Type E Acoustical Sealant: Nondrying, nonhardening permanently flexible conforming to ASTM D217.
  - 1. Pecora Corp., "BA-98 Acoustical Sealant".
  - 2. Tremco, Inc., "Tremco Acoustical Sealant".
  - 3. United States Gypsum Co., "Sheetrock Acoustical Sealant".
- F. Sound and Fire Protective Rated Moldable Putty Pads as wall opening protective materials when code required in fire-rated walls.
  - 1. Tremco, Inc., TREMstop "MP Putty Pads".
  - 2. 3M Inc., "3M Fire Barrier Moldable Putty Pads MPP+."
  - 3. Hilti Co., "CFS-P PA Fire Putty Pad".

# 2.3 ACCESSORIES

- A. Primer: Non-staining type, recommended by sealant manufacturer to suit application.
- B. Joint Cleaner: Non-corrosive and non-staining type, recommended by sealant manufacturer; compatible with joint forming materials.
- C. Joint Backing: ASTM D1056; round, closed cell polyethylene foam rod; oversized 30 to 50 percent larger than joint width.
D. Bond Breaker: Pressure-sensitive tape recommended by sealant manufacturer to suit application.

# PART 3 - EXECUTION

- 3.1 EXAMINATION
  - A. Verify that joint openings are ready to receive Work and field measurements are as shown on Drawings and recommended by the manufacturer.
  - B. Beginning of installation means installer accepts existing substrate.

## 3.2 PREPARATION

- A. Clean and prime joints in accordance with manufacturer's instructions. Prime if recommended by manufacturer.
- B. Remove loose materials and foreign matter which might impair adhesion of sealant.
- C. Verify that joint backing and release tapes are compatible with sealant.
- D. Perform preparation in accordance with ASTM C1193.
- E. Protect elements surrounding the Work of this Section from damage or disfiguration.

# 3.3 INSTALLATION

- A. Install sealant in accordance with manufacturer's instructions.
- B. Measure joint dimensions and size materials to achieve required width/depth ratios.
- C. Install joint backing to achieve a neck dimension no greater than 1/3 the joint width.
- D. Install bond breaker where joint backing is not used.
- E. Apply sealant within recommended application temperature ranges. Consult manufacturer when sealant cannot be applied within these temperature ranges.
- F. Install sealant free of air pockets, foreign embedded matter, ridges, and sags.
- G. Tool joints concave unless otherwise detailed.

## 3.4 CLEANING AND REPAIRING

A. Clean work under provisions of Section 01 77 00.

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- B. Clean adjacent soiled surfaces.
- C. Repair or replace defaced or disfigured finishes caused by Work of this Section.

# 3.5 PROTECTION OF FINISHED WORK

A. Protect sealants until cured.

# 3.6 SCHEDULE

Туре	Location	Color
Type A - Acrylic Latex Cure	All interior joints not otherwise scheduled	To match adjacent surfaces
Type B - Butyl	Under thresholds	Black
Type C - Neutral-Curing Silicone	Joints within glass and glazing	Translucent
Type D - Multi- part Pourable Urethane	Exterior & interior joints in horizontal surfaces of concrete; between metal & concrete masonry and mortar	To match adjacent material
Type E - Acoustical Sealant	In sound rated walls between stud track/runner and adjacent construction. Between outlet boxes and gypsum board.	White
Type F - Sound and Fire Protective Rated Moldable Putty Pads	At fire-rated wall openings when code required, such as electric boxes. In sound rated walls at electric boxes.	Red

# END OF SECTION

# SECTION 08 11 13 STANDARD STEEL DOORS AND FRAMES

# PART 1 - GENERAL

### **1.1 SECTION INCLUDES**

- A. Non-rated and fire rated rolled steel frames and doors and panels, where indicated.
- B. Interior light frames.

#### 1.2 REFERENCES

- A. ANSI A250.8 Recommended Specification for Standard Steel Doors and Frames.
- B. ASTM A653 Steel Sheet, Zinc Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process.
- C. ASTM A924 General Requirements for Steel Sheet, Zinc-Coated (Galvanized) by the Hot-Dip Process.
- D. NFPA 80 Fire Doors and Windows.
- E. SDI-105 Recommended Erection Instructions for Steel Frames.
- F. DHI Door and Hardware Institute.
- G. CBC California Building Code.
- H. UL 9 Fire Tests of Window Assemblies.
- I. UL 10C Fire Tests of Door Assemblies.

# 1.3 QUALITY ASSURANCE

- A. Conform to requirements of ANSI A250.8.
- B. Fire rated frame and door construction to conform to UL 9 and UL 10C.
- C. Installed frame and door assembly to conform to NFPA 80 for fire rating class indicated on Drawings.
- D. Installed exterior frame [and door] assembly to be weathertight
- 1.4 REGULATORY REQUIREMENTS

A. Conform to CBC for fire rated frames and doors.

## 1.5 SUBMITTALS

- A. Submit under provisions of Section 01 33 00, Submittals.
- B. Shop Drawings: Indicate frame configuration, anchor types and spacings, location of cutouts for hardware, reinforcement, and finish. Where doors are included, indicate door elevations, internal reinforcement, closure method, and cut-outs for glazing and louvers, as well as provisions for electric hookups where required.
- 1.6 DELIVERY, STORAGE AND PROTECTION
  - A. Deliver, store, protect, and handle products under provisions of Section 01 66 00 Product Delivery, Storage, and Handling.
  - B. Store products on site under cover.
  - C. Support products on nominal 4 inch wood spacers to prevent rust and damage.
  - D. Protect doors and frames with resilient packaging.

# PART 2 - PRODUCTS

- 2.1 ACCEPTABLE MANUFACTURERS
  - A. Amweld Building Products, Inc.
  - B. Ceco Door Products.
  - C. Steelcraft.
  - D. Or approved equal. Substitutions under the provisions of Section 01 25 13, Product Options and Substitutions.

#### 2.2 DOORS AND FRAMES

- A. Steel: Commercial quality cold rolled steel conforming to ASTM A653 galvanized to A60 or G60 coating class or Type B, A40 (ZF120) according to ASTM A924 with minimized spangle, mill phosphatized.
- B. Interior Doors: ANSI A250.8, Grade II heavy duty, Model 1, minimum 0.042 inch thick faces.
- C. Interior Frames: 0.053 inch thick material, core thickness.

## 2.3 DOOR CORE

A. Interior Door Core: Impregnated cardboard honeycomb.

## 2.4 ACCESSORIES

- A. Rubber Silencers: Resilient rubber as specified in Section 08 71 00, Door Hardware.
- B. Glazing Stops: Rolled steel channel shape, mitered corners; prepared for countersink style tamperproof screws at door installations, square butt at light frames.

## 2.5 FRAME ANCHORS

- A. Metal Stud Anchor: Z type anchor, welded to frame, 0.053 inch thick steel, UL listed as required for fire rating.
- B. Floor Clip: Adjustable 2 piece angle anchor, full width of frame, 0.067 inch thick steel.

## 2.6 PROTECTIVE COATINGS

- A. Bituminous Coating: Fibered asphalt emulsion.
- B. Primer: Zinc-chromate type.

#### 2.7 FABRICATION

- A. When shipping limitations so dictate, frames for large openings shall be fabricated in sections designed for splicing.
- B. Fabricate frames as fully welded units.
- C. All face, rabbet and soffit joints between abutting members shall be continuously welded and finished smooth when exposed to exterior.
- D. Corner joints shall have all contact edges closed tight, with faces mitered and continuously welded.
- E. Frames with multiple openings shall have mullion members fabricated with no visible seams or joints. All face, rabbet and soffit joints between abutted members shall be continuously welded and finished smooth when exposed to exterior.
- F. Provide 3/8 inch back bend return on frames where gypsum board wall material occurs whether on one or both sides.

- G. Fabricate frames and doors with hardware reinforcement plates filet welded in place. Reinforcement gages to be in accordance with ANSI A250.8, Table IV. Provide 0.167 inch thick full width hinge reinforcing. Provide spacers for all thrubolted hardware.
- H. Dust cover boxes or mortar guards of 0.016 inch thick steel shall be provided at all hardware mortises on frames.
- I. Reinforce frames wider than 48 inches with roll formed, 0.093 inch thick steel channels fitted tightly and welded into frame head, flush with top.
- J. Prepare frame for silencers except for frames which receive weather stripping. Provide three single rubber silencers for single doors on strike side, and two single silencers on frame head at double doors without mullions.
- K. Clean and treat with three-stage iron phosphate process. Provide baked-on prime coat of EPA-compliant grey rust-inhibitive enamel.
- L. Provide steel spreader temporarily attached to feet of both jambs as a brace during shipping and handling. Spreader shall not be used for installation purposes.
- M. Attach fire rating label to each fire-rated frame and door unit.

# 2.8 MANUFACTURING TOLERANCE

A. Manufacturing tolerance shall be maintained within the following limits:

±1/16 inch -1/32 inch
±3/64 inch
±1/32 inch
±1/32 inch
±1/64 inch
±1/32 inch
±1/16 inch
±3/64 inch
±1/16 inch
±1/32 inch
±1/16 inch

#### 2.9 FINISH

A. Primer: Air-dried or baked-on.

B. Finish: Site paint as specified in Section 09 91 00, Painting.

# PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Install frames in accordance with SDI-105.
- B. Install doors in accordance with DHI.
- C. Install fire doors and frames in accordance with NFPA 80.
- D. Coordinate with wall construction and details for anchor placement. Provide anchors as follows:
  - 1. Frames up to 7 feet 6 inches in height 4 anchors each jamb.
  - 2. Frames 7 feet 6 inches to 8 feet in height; 5 anchors each jamb, plus an additional anchor for each 2 feet or fraction thereof over 8 feet.
  - 3. Frames for double doors; minimum of 2 anchors in head approximately 12 inches from each jamb.
  - 4. Borrowed lite frames; 2 anchors each jamb plus 1 anchor for each 18 inches or fraction thereof over 3 feet. Minimum of 2 anchors in head and sill approximately 12 inches from each jamb plus 1 anchor for each 30 inches of length or fraction thereof.
  - 5. Floor anchors; 1 anchor each jamb for interior doors. Where wall construction will not allow placement of floor anchor, provide one additional jamb anchor as close to floor as possible. At exterior doors set frames 2 inches into blocked out recess and grout flush with floor.
- E. Coordinate with installation of low-voltage security wiring.
- F. Frames installed in masonry walls shall be fully grouted.
- G. Exposed field welds shall be finished smooth and touched up.
- H. Primed or painted surfaces which are scratched or marred shall be touched up.
- I. Hardware shall be applied in accordance with hardware manufacturer's templates and instructions.
- J. Coordinate installation of glass and glazing.
- K. Install roll formed steel reinforcement channels between two abutting frames. Anchor to structure and floor.

## 3.2 INSTALLATION TOLERANCES

Β.

A. Edge clearance for swinging doors shall not exceed the following:

Between door and frame at head and jamb	1/8 inch
Between edge of pair of doors	1/8 inch
At door sill with threshold. (From bottom of door to top of threshold)	3/8 inch
At door sill with no threshold	3/4 inch
At door bottom and nominal floor covering per NFPA 80	5/8 inch
Frame installation tolerance shall not exceed the following:	
Squareness	±1/16 inch
Alignment	±1/16 inch
Plumbness	±1/16 inch
Diagonal Distortion	±1/32 inch

# END OF SECTION

# SECTION 08 14 16 WOOD DOORS

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Wood doors, fire-rated and non-rated.
  - B. Glass lite frames.

## 1.2 REFERENCES

- A. WDMA I.S.1A Industry Standard For Wood Flush Doors.
- B. NFPA 80 Fire Doors and Windows.
- C. CBC California Building Code.
- D. UL 10C Fire Tests of Door Assemblies.
- E. WI Woodwork Institute: Manual of Millwork.

## 1.3 QUALITY ASSURANCE

- A. Conform to requirements of WI Manual of Millwork, Section 12 and 13, Premium Grade except where otherwise indicated.
- B. Issue a WI Certified Compliance Certificate prior to delivery of doors certifying that doors meet all requirements of WI Grade specified.
- C. After completion issue a WI Certified Compliance Certificate for Installation.

# 1.4 REGULATORY REQUIREMENTS

- A. Conform to CBC for fire-rated doors.
- B. Fire Door Construction: Conform to UL 10C.
- C. Installed Doors: Conform to NFPA 80 for fire-rated class indicated on Drawings.

#### 1.5 SUBMITTALS

- A. Submit under provisions of Section 01 33 00, Submittals.
- B. Shop Drawings shall bear the WI Certified Compliance Label on the first page of each set. Indicate door elevations, stile and rail reinforcement, internal blocking for hardware attachment, and cutouts for glazing and louvers.

- C. Submit two Samples 12 inches x 12 inches in size illustrating each species and finish specified.
- 1.6 DELIVERY, STORAGE, AND PROTECTION
  - A. Protect products under provisions of Section 01 66 00, Production Delivery, Storage, and Handling.
  - B. Package, deliver, and store doors in accordance with WI requirements as set forth in Technical Bulletin 419-R.
- 1.7 WARRANTY
  - A. Provide manufacturer's standard lifetime warranty for solid core doors under provisions of Section 01 78 36, Warranties.

# PART 2 - PRODUCTS

- 2.1 ACCEPTABLE MANUFACTURERS, FLUSH FACED DOORS and FRAMES
  - A. VT / Eggers Industries, Inc.
  - B. Marshfield Door Systems, Inc.
  - C. Algoma Hardwoods, Inc.
  - D. Frames: Curries Division of Assa Abloy or equal.
  - E. Or approved equal. Substitutions under the provisions of Section 01 25 13, Product Options and Substitutions.
- 2.2 DOOR and FRAME CONSTRUCTION
  - A. Solid Non-rated Core: Solid wood block, framed block glued, or solid particleboard.
  - B. Solid, Special Function Core: Labeled fire performance type.
  - C. Construction: 5-ply, with face veneer applied vertically over wood veneer cross banding.
  - D. Flush Interior Door Veneer: Birch for paint grade and clear finish; plain sliced with book matched grain, for transparent clear or stain finish to match existing adjacent doors. Satin sheen. Color as selected by Architect.
  - E. Rated Wood Frames: Manufacturer's standard 20 minute labeled frames, species to match door, U.O.N. installed in accordance with manufacturer's installation instructions. Fire rated frames shall be machined for hardware at factory.

## 2.3 GLASS LITE FRAMES

A. 20 Ga. Cold rolled steel

## 2.4 ADHESIVES

A. Exterior and Interior Doors: WI Type I.

### 2.5 FABRICATION

- A. Fabricate non-rated wood doors to requirements of WI Manual of Millwork, Section 12 and 13, in the WI Grade specified.
- B. Fabricate fire rated doors per manufacturer's standard construction, and labeling agency requirements.
- C. Premachine doors for finish hardware.
- D. For fire rated doors with mineral cores, provide solid wood blocks for hardware reinforcement at lock edge, mid-height push bar, thru-bolted hardware, and at top of door for closer.

# PART 3 - EXECUTION

- 3.1 INSTALLATION
  - A. Install doors in accordance with WI Manual of Millwork Sections 12 and 13 and WI Technical Bulletin 420-R.
  - B. Conform to WI requirements for fit tolerances.
  - C. Coordinate installation of glass and glazing.
  - D. Adjust doors for smooth and balanced movements.
  - E. Install fire doors in accordance with NFPA 80.

#### 3.2 INSTALLATION TOLERANCES

- A. Edge clearance for swinging doors shall not exceed the following:
  - 1.Between door and frame at head and jamb1/8 inch
  - 2. Between edge of pair of doors 1/8 inch
  - 3. At door sill with threshold 3/8 inch
  - 4. At door bottom and surface of nominal floor covering 5/8 inch

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per NFPA 80 and at doors requiring an undercut as indicated on Drawings.

B. Frame installation tolerance shall not exceed the following:

1.	Squareness	±1/16 inch
2.	Alignment	±1/16 inch
3.	Plumbness	±1/16 inch
4.	Diagonal Distortion	±1/32 inch

# **END OF SECTION**

# SECTION 08 71 00 DOOR HARDWARE

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A.Drawings and general provisions of Contract, including General and Supplementary Conditions of Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A.This Section includes items known commercially as finish or door hardware that are required for swing, sliding, and folding doors, except special types of unique hardware specified in the same sections as the doors and door frames on which they are installed.
- B. This Section includes the following, but is not necessarily limited to:
  - 1. Door Hardware, including electric hardware.
  - 2. Storefront and Entrance door hardware.
  - 3. Gate Hardware.
  - 4. Digital keypad access control devices.
  - 5. Hold-open closers with smoke detectors.
  - 6. Wall or floor-mounted electromagnetic hold-open devices.
  - 7. Power supplies for electric hardware.
  - 8. Low-energy door operators plus sensors and actuators.
  - 9. Thresholds, gasketing and weather-stripping.
  - 10. Door silencers or mutes.
- C. Related Sections: The following sections are noted as containing requirements that relate to this Section, but may not be limited to this listing.
  - 1. Division 8: Section Steel Doors and Frames.
  - 2. Division 8: Section Wood Doors.
  - 3. Division 8: Section Aluminum Storefront
  - 4. Division 28: Section Fire/Life-Safety Systems & Security Access Systems.

#### 1.3 REFERENCES (USE DATE OF STANDARD IN EFFECT AS OF BID DATE.)

A.2019 California Building Code, CCR, Title 24.

- B.BHMA Builders' Hardware Manufacturers Association
- C. CCR California Code of Regulations, Title 24, Part 2, California State Accessibility Standards.

- D. DHI Door and Hardware Institute
- E.NFPA National Fire Protection Association.
  - 1. NFPA 80 Fire Doors and Other Opening Protectives
  - 2. NFPA 105 Smoke and Draft Control Door Assemblies
- F.UL Underwriters Laboratories.
  - 1. UL 10C Fire Tests of Door Assemblies
  - 2. UL 305 Panic Hardware
- G. WHI Warnock Hersey Incorporated
- H. SDI Steel Door Institute
- 1.4 SUBMITTALS & SUBSTITUTIONS
  - A.General: Submit in accordance with Conditions of the Contract and Division 1 Specification sections.
  - B.Submit product data (catalog cuts) including manufacturers' technical product information for each item of door hardware, installation instructions, maintenance of operating parts and finish, and other information necessary to show compliance with requirements.
  - C. Submit six (6) copies of schedule organized vertically into "Hardware Sets" with index of doors and headings, indicating complete designations of every item required for each door or opening. Include following information:
    - 1. Include a Cover Sheet with;
      - a. Job Name, location, telephone number.
      - b. Architects name, location and telephone number.
      - c. Contractors name, location, telephone number and job number.
      - d. Suppliers name, location, telephone number and job number.
      - e. Hardware consultant's name, location and telephone number.
    - 2. Job Index information included;
      - a. Numerical door number index including; door number, hardware heading number and page number.
      - b. Complete keying information (referred to DHI hand-book "Keying Systems and Nomenclature"). Provision should be made in the

schedule to provide keying information when available; if it is not available at the time the preliminary schedule is submitted.

- c. Manufacturers' names and abbreviations for all materials.
- d. Explanation of abbreviations, symbols, and codes used in the schedule.
- e. Mounting locations for hardware.
- f. Clarification statements or questions.
- g. Catalog cuts and manufacturer's technical data and instructions.
- 3. Vertical schedule format sample:

Head	Heading Number 1 (Hardware group or set number – HW -1)					
			(a) 1 Single Door #1 - Exterior from Corridor 101	(b) 90°	(c) RH	
			(d) 3' 0"x7' 0" x 1-3/4" x (e) 20 Minute (f) WD x HM			
(g) 1	(h)	(i) ea	(j) Hinges - (k) 5BB1HW 4.5 x 4.5 NRP (l) ½ TMS	(m) 626	(n) IVE	
2	6AA	1 ea	Lockset - ND50PD x RHO x RH x 10-025 x JTMS	626	SCH	

(a) - Single or pair with opening number and location. (b) - Degree of opening (c)
- Hand of door(s) (d) - Door and frame dimensions and door thickness. (e) Label requirements if any. (f) - Door by frame material. (g) - (Optional)
Hardware item line #. (h) - Keyset Symbol. (i) - Quantity. (j) - Product
description. (k) - Product Number. (l) - Fastenings and other pertinent
information. (m) - Hardware finish codes per ANSI A156.18. (n) - Manufacture abbreviation.

- D. Make substitution requests in accordance with Division 1. Substitution requests must be made prior to bid date. Include product data and indicate benefit to the project. Furnish samples of any proposed substitution.
- E.Wiring Diagrams: Provide product data and wiring and riser diagrams for all electrical products listed in the Hardware Schedule portion of this section.
- F.Keying Schedule: Submit separate detailed schedule indicating clearly how the Owner's final instructions on keying of locks has been fulfilled.
- G. Templates for doors, frames, and other work specified to be factory prepared for the installation of door hardware. Check shop drawings of other work to confirm

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that adequate provisions are made for locating and installing door hardware to comply with indicated requirements.

- H. Furnish as-built/as-installed schedule with close-out documents, including keying schedule and transcript, wiring/riser diagrams, manufacturers' installation and adjustment and maintenance information.
- I. Fire Door Assembly Testing: Submit a written record of each fire door assembly to the Owner to be made available to the Authority Having Jurisdiction (AHJ) for future building inspections.
- J. LEED Certification Points: Submit information and certifications necessary to achieve maximum points for LEED certification; coordinate and cooperate with Owner and Architect in providing information necessary for required LEED rating.

# 1.5 QUALITY ASSURANCE

- A.Obtain each type of hardware (latch and lock sets, hinges, closers, exit devices, etc.) from a single manufacturer.
- B.Supplier Qualifications: A recognized architectural door hardware supplier, with warehousing facilities in the project's vicinity, that has a record of successful inservice performance for supplying door hardware similar in quantity, type, and quality to that indicated for this project and that employs an experienced architectural hardware consultant (AHC) who is available to Owner, Architect, and Contractor, at reasonable times during the course of the Work, for consultation.
  - 1. Responsible for detailing, scheduling and ordering of finish hardware.
  - 2. Meet with Owner to finalize keying requirements and to obtain final instructions in writing.

To maintain the integrity of patented key systems provide a letter of authorization from the specified manufacturer indicating that supplier has authorization to purchase the key system directly from the manufacturer.

- 3. Stock parts for products supplied and are capable of repairing and replacing hardware items found defective within warranty periods.
- C. Hardware Installer: Company specializing in the installation of commercial door hardware with five years documented experience.
- D. Fire-Rated Openings: Provide door hardware for fire-rated openings that complies with NFPA Standard No. 80 and requirements of authorities having jurisdiction. Provide only items of door hardware that are listed and tested by UL or Warnock Hersey for given type/size opening and degree of label. Provide proper latching hardware, door closers, approved-bearing hinges and seals whether listed in the Hardware Schedule or not.
  - 1. Where emergency exit devices are required on fire-rated doors, (with supplementary marking on doors' UL labels indicating "Fire Door to be

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Equipped with Fire Exit Hardware") provide UL label on exit devices indicating "Fire Exit Hardware".

E.Exit Doors: Operable from inside with single motion without the use of a key or special knowledge or effort.

#### 1.6 DELIVERY, STORAGE AND HANDLING

- A.Coordinate delivery of packaged hardware items to the appropriate locations (shop or field) for installation.
- B.Hardware items shall be individually packaged in manufacturers' original containers, complete with proper fasteners. Clearly mark packages on outside to indicate contents and locations in hardware schedule and in work.
- C. Provide locked storage area for hardware, protect from moisture, sunlight, paint, chemicals, etc.
- D. Contractor to inventory door hardware jointly with representatives of hardware supplier and hardware installer until each all are satisfied that count is correct.
- E.Exit Doors: Operable from inside with single motion without the use of a key or special knowledge or effort.
- F. Product packaging to be labelled in compliance with CA Prop 65, Safe Drinking Water and Toxic Enforcement Act of 1986.

#### 1.7 WARRANTY

- A.Provide warranties of respective manufacturers' regular terms of sale from day of final acceptance as follows:
  - 1. Locksets: "ND" Ten (10) years.
  - 2. Electronic: One (1) year.
  - 3. Closers: Thirty (30) years.
  - 4. Exit devices: Three (3) years.
  - 5. All other hardware: Two (2) years.

#### 1.8 MAINTENANCE

A.Maintenance Tools and Instructions: Furnish a complete set of specialized tools and maintenance instructions as needed for Owner's continued adjustment, maintenance, and removal and replacement of door hardware.

#### 1.9 PRE-INSTALLATION CONFERENCE

A.Convene a pre-installation conference at least one week prior to beginning work of this section.

- B.Attendance: Architect, Construction Manager, Contractor, Security Contractor, Hardware Supplier, Installer, Key District Personnel, and Project Inspector.
- C. Agenda: Review hardware schedule, products, installation procedures and coordination required with related work. Review District's keying standards.

### PART 2 - PRODUCTS

#### 1.1 MANUFACTURERS

ltem	<u>Manufacturer</u>	Acceptable Substitutes
Hinges	lves	Hager, Stanley, McKinney
Locks, Latches & Cylinders	Schlage	Or Approved Equal
Exit Devices	Von Duprin	Or Approved Equal
Closers		LCN Or Approved Equal
Push, Pulls & Protection Plates	lves	Trimco, BBW, DCI
Flush Bolts	lves	Trimco, BBW, DCI
Dust Proof Strikes	lves	Trimco, BBW, DCI
Coordinators	lves	Trimco, BBW, DCI
Stops	lves	Trimco, BBW, DCI
Overhead Stops	Glynn-Johnson	Or Approved Equal
Thresholds	Zero	Pemko, National Guard
Seals & Bottoms	Zero	Pemko, National Guard

#### 1.2 MATERIALS

- A.Hinges: Exterior out-swinging door butts shall be non-ferrous material and shall have stainless steel hinge pins. All doors to have non-rising pins.
  - 1. Hinges shall be sized in accordance with the following:
    - a. Height:
      - 1) Doors up to 42" wide: 4-1/2" inches.
      - 2) Doors 43" to 48" wide: 5 inches.

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- b. Width: Sufficient to clear frame and trim when door swings 180 degrees.
- c. Number of Hinges: Furnish 3 hinges per leaf to 7'-5" in height. Add one for each additional 2 feet in height.
- 2. Furnish non-removable pins (NRP) at all exterior out-swing doors and interior key lock doors with reverse bevels.
- B.Floor Closers: Shall be equipped with compression springs, cam and roller operating mechanism and a one piece spindle-cam for maximum operating performance and longevity.
- C. Pivots: High strength forgings and castings with precision bearings for smooth operation. Positive locking vertical adjustment mechanism to allow installer to precisely position the door and balance the load.
- D. Continuous Hinges: As manufactured by lves, an Allegion Company. UL rated as required.
- E.Heavy Duty Cylindrical Locks and Latches: Schlage "ND" Series as scheduled with "Rhodes" design, fastened with through-bolts and threaded chassis hubs.
  - 1. Provide cylindrical locksets exceeding the ANSI/BHMA A156.2 Grade 1 performance standards for strength, security, and durability in the categories below:
    - a. Abusive Locked Lever Torque Test minimum 3,100 inch-pounds without gaining access
    - b. Offset lever pull minimum 1,600 foot pounds without gaining access
    - c. Vertical lever impact minimum 100 impacts without gaining access
  - 2. Cycle life tested to minimum 16 million cycles per ANSI/BHMA A156.2 Cycle Test with no visible lever sag or use of performance aids such as set screws or spacers
  - 3. UL 10C for 4'-0" x 10'-0" 3-hour fire door.
  - 4. Cylinders: Refer to "KEYING" article, herein.
  - 5. Provide solid steel anti-rotation through bolts and posts to control excessive rotation of lever.
  - 6. Provide lockset that allows lock function to be changed to over twenty other common functions by swapping easily accessible parts.
  - Provide locks with standard 2-3/4 inches (70 mm) backset, unless noted otherwise, with 1/2 inch latch throw capable of UL listing of 3 hours on a 4' x 10' opening. Provide proper latch throw for UL listing at pairs.
  - 8. Provide locksets with separate anti-rotation thru-bolts, and no exposed screws.

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- 9. Provide independently operating levers with two external return spring cassettes mounted under roses to prevent lever sag.
- 10. Provide standard ASA strikes unless extended lip strikes are necessary to protect trim.
- 11. Provide wired electrified options as scheduled in the hardware sets.
  - a. 12 through 24 volt DC operating capability, auto-detecting
  - b. Selectable EL (fail safe)/EU (fail secure) operating mode via switch on chassis
  - c. 0.230A (230mA) maximum current draw
  - d. 0.010A (10mA) holding current
  - e. Modular / "plug in" request to exit switch
- 12. Lever Trim: Solid cast levers without plastic inserts, and wrought roses on both sides.
- F.Deadlocks: Rotating cylinder trim rings of attack-resistant design. Mounting plates and actuator shields of plated cold-rolled steel. Mounting screws of ¼" diameter steel and protected by drill-resistant ball bearings. Steel alloy deadbolt with hardened steel roller. Strike alloy deadbolt with reinforcer and two 3" long screws. ANSI A156.5, 2001 Grade 1 certified.
- G. Exit devices: Von Duprin as scheduled.
  - 1. Provide certificate by independent testing laboratory that device has completed over 1,000,000 cycles and can still meet ANSI/BHMA A156.3 2001 standards.
  - 2. All internal parts shall be of cold-rolled steel with zinc dichromate coating.
  - 3. Mechanism case shall have an average thickness of .140".
  - 4. Compression spring engineering.
  - 5. Non-handed basic device design with center case interchangeable with all functions.
  - 6. All devices shall have quiet return fluid dampeners.
  - 7. All latchbolts shall be deadlocking with <sup>3</sup>/<sub>4</sub>" throw and have a selflubricating coating to reduce friction and wear.
  - 8. Device shall bear UL label for fire and or panic as may be required.
  - 9. All surface strikes shall be roller type and utilize a plate underneath to prevent movement.
  - 10. Lever Trim: "Breakaway" design, forged brass or bronze escutcheon with a minimum of .130" thickness, match lockset lever design.
  - 11. Removable Mullions: Removable with single turn of building key. Securely reinstalled without need for key.
  - 12. Furnish glass bead kits for vision lites where required.
  - 13. All Exit Devices to be sex-bolted to the doors.
  - 14. Panic Hardware shall comply with CBC Section 11B.404.2.7 and shall be mounted between 34" and 44" above the finished floor surface.

- a. Provide exit devices UL certified to meet maximum 5 pound requirements according to the California Building Code section 11B-309.4, and UL listed for Panic Exterior Fire Exit Hardware maximum opening force of 15 pounds according to the California Building Code section 11B-404.2.9.
  - 15. Hardware (including panic hardware) shall not be provided with "Night Latch" (NL) function for any accessible doors or gates unless the following conditions are met per DSA Interpretation 10-08 DSA/AC (External). Revised 4/28/09). Such conditions must be clearly demonstrated and indicated in the specification.
    - a. Such hardware has a 'dogging' feature.
    - b. It is dogged during the time the facility is open.
    - c. Such 'dogging' operation is performed only by employees as their job function (non-public use).
- H. Closers: LCN as scheduled. Place closers inside building, stairs, room, etc.
  - 1. Door closer cylinders shall be of high strength cast iron construction with double heat treated pinion shaft to provide low wear operating capabilities of internal parts throughout the life of the installation. All door closers shall be tested to ANSI/BHMA A156.4 test requirements by a BHMA certified testing laboratory. A written certification showing successful completion of a minimum of 10,000,000 cycles must be provided.
  - 2. All door closers shall be fully hydraulic and have full rack and pinion action with a shaft diameter of a minimum of 11/16 inch and piston diameter of 1 inch to ensure longevity and durability under all closer applications.
  - 3. All parallel arm closers shall incorporate one piece solid forged steel arms with bronze bushings. 1-9/16" steel stud shoulder bolts, shall be incorporated in regular arms, hold-open arms, arms with hold open and stop built in. All other closers to have forged steel main arms for strength, durability, and aesthetics for versatility of trim accommodation, high strength and long life.
  - 4. All parallel arm closers so detailed shall provide advanced backcheck for doors subject to severe abuse or extreme wind conditions. This advanced backcheck shall be located to begin cushioning the opening swing of the door at approximately 45 degrees. The intensity of the backcheck shall be fully adjustable by tamper resistant non-critical screw valve.
  - 5. Closers shall be installed to permit doors to swing 180 degrees.
  - All closers shall utilize a stable fluid withstanding temperature range of 120 degrees F. to -30 degrees F. without requiring seasonal adjustment of closer speed to properly close the door.
  - 7. Provide the manufactures drop plates, brackets and spacers as required at narrow head rails and special frame conditions. NO wood plates or spacers will be allowed.

- 8. Maximum effort to operate closers shall not exceed 5 lbs., such pull or push effort being applied at right angles to hinged doors. Compensating devices or automatic door operators may be utilized to meet the above standards. When fire doors are required, the maximum effort to operate the closer may be increased but shall not exceed 15 lbs. when specifically approved by fire marshal. All closers shall be adjusted to operate with the minimum amount of opening force and still close and latch the door. These forces do not apply to the force required to retract latch bolts or disengage other devices that hold the door in a closed position. Per 11B-404.2.8.1, door shall take at least 5 seconds to move from an open position of 90 degrees to a position of 12 degrees from the latch jamb.
- I. Flush Bolts & Dust Proof Strikes: Automatic Flush Bolts shall be of the low operating force design. Utilize the top bolt only model for interior doors where applicable and as permitted by testing procedures.
  - 1. Manual flush bolts only permitted on storage or mechanical openings as scheduled.
  - 2. Provide dust proof strikes at openings using bottom bolts.

J. Door Stops:

- 1. Unless otherwise noted in Hardware Sets, provide floor type with appropriate fasteners. Where wall type cannot be used, provide floor type. If neither can be used, provide overhead type.
- 2. Do not install floor stops more than four (4) inches from the face of the wall or partition (CBC Section 11B-307).
- 3. Overhead stops shall be made of stainless steel and non-plastic mechanisms and finished metal end caps. Field-changeable hold-open, friction and stop-only functions.
- K.Protection Plates: Fabricate either kick, armor, or mop plates with four beveled edges. Provide kick plates 10" high and 2" LDW. Sizes of armor and mop plates shall be listed in the Hardware Schedule. Furnish with machine or wood screws of bronze or stainless to match other hardware.
- L. Thresholds: As Scheduled and per details.
  - 1. Thresholds shall not exceed 1/2" in height, with a beveled surface of 1:2 maximum slope.
  - 2. Set thresholds in a full bed of butyl-rubber or polyisobutylene mastic sealant complying with requirements in Division 7 "Thermal and Moisture Protection".
  - 3. Use <sup>1</sup>/<sub>4</sub>" fasteners, red-head flat-head sleeve anchors (SS/FHSL).
  - 4. Thresholds shall comply with CBC Section 11B-404.2.5.
- M. Seals: Provide silicone gasket at all rated and exterior doors.

- 1. Fire-rated Doors, Resilient Seals: UL10C Classified complies with NFPA 80 & NFPA 252. Coordinate with selected door manufacturers' and selected frame manufacturers' requirements.
- Fire-rated Doors, Intumescent Seals: Furnished by selected door manufacturer. Furnish fire-labeled opening assembly complete and in full compliance with UL10C Classified complies with NFPA 80 & NFPA 252. Where required, intumescent seals vary in requirement by door type and door manufacture -- careful coordination required.
- Smoke & Draft Control Doors, Provide UL10C Classified complies with NFPA 80 & NFPA 252 for use on "S" labeled Positive Pressure door assemblies.
- N. Door Shoes & Door Top Caps: Provide door shoes at all exterior wood doors and top caps at all exterior out-swing doors.
- O. Silencers: Furnish silencers for interior hollow metal frames, 3 for single doors, 2 for pairs of doors. Omit where sound or light seals occurs, or for fire-resistive-rated door assemblies.

# 1.3 KEYING

- A.Furnish PrimusXP "Classic" keyway Patent Protected Schlage cylinders where noted. Furnish all other cylinders in matching conventional "Classic" keyway. Furnish Patent Protected Schlage keys for all cylinders. (e.g. Primus XP Classic Keyway for patent protected / Maximum control) (with mix of conventional "Classic" keyway)
- B.Furnish construction keying for doors requiring locking during construction.
  - 1. For FSIC systems provide 23-030-ICX Full Size Construction Cores
  - 2. For FSIC systems provide ten 48-101-ICX Construction Keys
  - 3. For FSIC systems provide two 48-056-ICX Control Keys (const.)
  - 4. For FSIC systems provide two control keys for installing the permanent cores (49-056 for "Classic" keyways, 48-052-XP for "Classic Primus") (49-003 for "Everest Conventional", 48-005–XP for "Everest Primus")
- C. Furnish all keys with visual key control.
  - 1. Stamp key "Do Not Duplicate".
  - 2. Delete key section identifier from the key bow.
- D. Furnish all cylinders with visual key control.
  - 1. Stamp unique owner supplied code on cylinder side. (CKC) (6 character maximum).

E.Furnish mechanical keys as follows:

- 1. Furnish 2 cut change keys for each different change key code.
- 2. Furnish 1 uncut key blank for each change key code.

- 3. Furnish 6 cut masterkeys for each different masterkey set.
- 4. Furnish 3 uncut key blanks for each masterkey set.
- 5. Furnish 2 cut control keys cut to the top masterkey for permanent I/C cylinders.
- 6. Furnish 1 cut control key cut to each SKD combination.
- F. Furnish Schlage Padlocks and the cylinders to tie them into the masterkey system for gates, storage boxes, utility valve security, roof hatches and roll-up doors keyed as directed in the keying schedule.
  - 1. Furnish KS43D2200 padlock for use with non-I/C Schlage cylinders. Furnish 47-413 (conventional) or 47-743-XP (PrimusXP) with above.
  - 2. Furnish KS43G3200 padlock for use with FSIC Schlage cylinders. Furnish 23-030 (Classic / Everest) or 20-740 (PrimusXP) with above.
  - 3. Furnish KS41D1200 padlock for use with SFIC Schlage cylinders. Furnish 80-037 (Everest-B) with above.
- G. Furnish one Schlage cabinet lock for each cabinet door or drawer so designated on the drawings or keying schedule to match the masterkey system.
  - 1. Furnish CL100PB for use with non-I/C Schlage cylinders.
  - 2. Furnish CL77R for use with FSIC Schlage cylinders.
  - 3. Furnish CL721G for use with SFIC Schlage cylinders.

## 1.4 FINISHES

- A.Generally to be satin chrome US26D (626 on bronze and 652 on steel) unless otherwise noted.
- B.Furnish push plates, pull plates and kick or armor plates in satin stainless steel US32D (630) unless otherwise noted.
- C. Door closers shall be powder-coated to match other hardware, unless otherwise noted.
- D. Aluminum items to be finished anodized aluminum except thresholds which can be furnished as standard mill finish.

# 1.5 FASTENERS

- A.Screws for strikes, face plates and similar items shall be flat head, countersunk type, provide machine screws for metal and standard wood screws for wood.
- B.Screws for butt hinges shall be flathead, countersunk, full-thread type.
- C. Fastening of closer bases or closer shoes to doors shall be by means of sex bolts and spray painted to match closer finish.
- D. Provide expansion anchors for attaching hardware items to concrete or masonry.

E.All exposed fasteners shall have a phillips head.

F. Finish of exposed screws to match surface finish of hardware or other adjacent work.

G. All Exit Devices and Lock Protectors shall be fastened to the door by the means of sex bolts or through bolts.

# PART 3 - EXECUTION

## 1.1 INSPECTION

- A.Verify that doors and frames are square and plumb and ready to receive work and dimensions are as instructed by the manufacturer.
- B.Beginning of installation means acceptance of existing conditions.
- C. Fire-Rated Door Assembly Inspection: Upon completion of the installation, all fire door assemblies shall be inspected to confirm proper operation of the closing device and latching device and that only the manufacturer's furnished fasteners are used for installation and that it meets all criteria of a fire door assembly per NFPA 80 (Standard for Fire Doors and Other Opening Protectives) 2016 Edition. A written record shall be maintained and transmitted to the Owner to be made available to the Authority Having Jurisdiction (AHJ). The inspection of the swinging fire doors shall be performed by a certified FDAI (Fire Door Assembly Inspector) with knowledge and understanding of the operating components of the type of door being subjected to the inspection. The record shall list each fire door assembly throughout the project and include each door number, an itemized list of hardware set components at each door opening, and each door location in the facility.

# 1.2 INSTALLATION

- A.Install hardware in accordance with manufacturer's instructions and requirements of DHI.
- B.Use the templates provided by hardware item manufacturer.
- C. Mounting heights for hardware shall be as recommended by the Door and Hardware Institute. Operating hardware will to be located between 34" and 44" AFF.
- D. Set units level, plumb and true to line and location. Adjust and reinforce the attachment substrate as necessary for proper installation and operation.
- E.Drill and countersink units that are not factory-prepared for anchorage fasteners. Space fasteners and anchors in accordance with industry standards.
- F. Set thresholds for exterior doors in full bed of butyl-rubber sealant.

- G. If hand of door is changed during construction, make necessary changes in hardware at no additional cost.
- H. Hardware Installer shall coordinate with security contractor to route cable to connect electrified locks, panic hardware and fire exit hardware to power transfers or electric hinges at the time these items are installed so as to avoid disassembly and reinstallation of hardware.
- I. Hardware Installer shall also be present with the security contractor when the power is turned on for the testing of the electronic hardware applications. Installer shall make adjustments to solenoids, latches, vertical rods and closers to insure proper and secure operation.
- J. All wiring for electro-mechanical hardware mounted on the door shall be connected through the power transfer and terminated in the interface junction box specified for in the Electrical Section.
- K.Conductors shall be minimum 18 gage stranded, multicolored. A minimum 12 in. loop of conductors shall be coiled in the interface junction box. Each conductor shall be permanently marked with its function.
- L. If a power supply is specified in the hardware sets, all conductors shall be terminated in the power supply. Make all connections required for proper operation between the power supply and the electro-mechanical hardware. Provide the proper size conductors as specified in the manufacturer's technical documentation.

# 1.3 ADJUST AND CLEAN

- A.Adjust and check each operating item of hardware and each door, to ensure proper operation or function of every unit. Replace units which cannot be adjusted to operate freely and smoothly as intended for the application made.
- B.Clean adjacent surface soiled by hardware installation.
- C. Final Adjustment: Wherever hardware installation is made more than one month prior to acceptance or occupancy, return to that work area and make final check and adjustment of all hardware items in such space or area. Clean operating items as necessary to restore proper function and finish of hardware and doors. Adjust door control devices to compensate for final operation of heating and ventilating equipment.
- D. Instruct Owner's Personnel in proper adjustment and maintenance of hardware finishes, during the final adjustment of hardware.
- E.Continued Maintenance Service: Approximately six months after the completion of the project, the Contractor accompanied by the Architectural Hardware Consultant, shall return to the project and re-adjust every item of hardware to restore proper functions of doors and hardware. Consult with and instruct Owner's personnel in recommended additions to the maintenance procedures. Replace hardware items which have deteriorated or failed due to faulty design,

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materials or installation of hardware units. Prepare a written report of current and predictable problems (of substantial nature) in the performance of the hardware.

#### 1.4 HARDWARE LOCATIONS

A.Conform to CCR, Title 24, Part 2; and ADAAG; and the drawings for accesscompliant positioning requirements for the disabled.

#### 1.5 FIELD QUALITY CONTROL

A.Contractor is responsible for providing the services of an Architectural Hardware Consultant (AHC) or a proprietary product technician to inspect installation and certify that hardware and its installation have been furnished and installed in accordance with manufacturers' instructions and as specified herein.

#### 1.6 SCHEDULE

- A.The items listed in the following schedule shall conform to the requirements of the foregoing specifications.
- B.While the hardware schedule is intended to cover all doors, and other movable parts of the building, and establish type and standard of quality, the contractor is responsible for examining the Plans and Specifications and furnishing proper hardware for all openings whether listed or not. If there are any omissions in hardware groups in regard to regular doors they shall be called to the attention of the Architect prior to bid opening for instruction; otherwise, list will be considered Complete. No extras will be allowed for omissions.
- C. The Door Schedule on the Drawings indicates which hardware set is used with each door.

#### Manufacturers Abbreviations (Mfr.)

ADA	=	Adams Rite Mfg.	Aluminum Door Hardware
GLY	=	Glynn-Johnson Corporation	Overhead Door Stops
IVE	=	lves	Hinges, Pivots, Bolts, Coordinators, Dust
Proof			Strikes, Push Pull & Kick Plates, Door Stops
&			Silencers
JOH	=	L.E. Johnson	Sliding Door Hardware
LCN	=	LCN	Door Closers
SCE	=	Schlage Electronics	Electronic Door Components
SCH	=	Schlage Lock Company	Locks, Latches & Cylinders
TRI	=	Trimco	Signs
VON	=	Von Duprin	Exit Devices
ZER	=	Zero International	Thresholds, Gasketing & Weather-stripping

#### HARDWARE GROUP NO. 01

QTY		DESCRIPTION	CATALOG NUMBER	FINISH	MFR
1	EA	VESTIBULE LOCK	ND93PD	626	SCH
2	EA	PRIMUS CORE	20-740	626	SCH
1	EA	SURFACE CLOSER	4040XP SCUSH	689	LCN

REMOVE EXISTING FLOOR STOP WHERE OCCURS

#### HARDWARE GROUP NO. 02

QTY		DESCRIPTION	CATALOG NUMBER	FINISH	MFR
1	EA	VANDL CLASSROOM SEC	ND95JD RHO XN12-035	626	SCH
2	EA	PRIMUS CORE	20-740	626	SCH
1	EA	SURFACE CLOSER	4040XP SCUSH	689	LCN

REMOVE EXISTING FLOOR STOP WHERE OCCURS

#### HARDWARE GROUP NO. 03

QTY		DESCRIPTION	CATALOG NUMBER	FINISH	MFR
1	EA	FIRE EXIT HARDWARE	PA-AX-98-L-F-2SI-06	626	VON
2	EA	RIM CYLINDER	20-057 ICX	626	SCH
2	EA	PRIMUS CORE	20-740	626	SCH
1	EA	SURFACE CLOSER	4040XP SCUSH	689	LCN

REMOVE EXISTING FLOOR STOP WHERE OCCURS

#### HARDWARE GROUP NO. 04

QTY		DESCRIPTION	CATALOG NUMBER	FINISH	MFR
1	EA	STOREROOM LOCK	ND96PD	626	SCH
2	EA	PRIMUS CORE	20-740	626	SCH
1	EA	OH STOP	100S	630	GLY
			BALANCE OF HARDWARE		
1			EXISTING		

#### END OF SECTION

# SECTION 08 80 00 GLAZING

# PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Glass and glazing for hollow metal work, windows, glazed walls, and doors.

## **1.2 SECTION EXCLUDES**

A. Factory glazing of aluminum windows.

## 1.3 REFERENCES

- A. ANSI Z97.1 Safety Performance Specifications and Methods of Test for Safety Glazing Used in Buildings.
- B. ASTM C920 Elastomeric Joint Sealants.
- C. ASTM C1036 Flat Glass.
- D. ASTM C1048 Heat-Treated Flat Glass.
- E. ASTM C1172 Specification for Laminated Architectural Flat Glass.
- F. GANA Glazing Manual and Sealant Manual.
- G. UL Underwriters' Laboratories, Inc., Building Materials Directory.

#### 1.4 QUALITY ASSURANCE

A. Conform to Glass Association of North America (GANA) Glazing Manual and Sealant Manual for glazing installation methods.

#### 1.5 SUBMITTALS

- A. Submit under provisions of Section 01 33 00.
- B. Product Data: Provide structural, physical and environmental characteristics, size limitations, special handling or installation requirements for glass. Provide data on glazing sealant. Identify colors available.
- C. Submit two 12-inch-square Samples, illustrating each glass coloration.
- D. Submit 12-inch long bead of glazing sealant in color selected.

- E. Submit sealed glass unit manufacturer's certificate indicating units meet or exceed specified requirements.
- 1.6 DELIVERY, STORAGE, AND PROTECTION
  - A. Deliver, store and protect products under provisions of Section 01 66 00.
- 1.7 WARRANTY
  - A. Provide manufacturer's warranty against defects in material, including loss of hermetic seal insulating units, for a period of 5 years after date of Substantial Completion.
  - B. Include coverage for reflective coating on mirrors and replacement of same.
  - C. Include coverage for delamination of laminated glass and replacement of same.

# PART 2 - PRODUCTS

# 2.1 ACCEPTABLE MANUFACTURERS

- A. Fire-Resistive Glazing: Fire Lite.
  - 1. SAFTI, a Division of O'Keefe's, Inc.
  - 2. Nippon Electric Glass, Co., UL No. R13849(N).
  - 3. Technical Glass Products, UL No. R13377(N).
- B. Tempered Glass:
  - 1. Guardian Industries Corp.
  - 2. PPG Industries, Inc.
  - 3. HGP and Affiliates Inc.
  - 4. AGC Industries, Inc.
  - 5. Oldcastle Glass.
  - 6. Viracon, Inc.
- C. Substitutions: Under provisions of Division 1.

# 2.2 GLASS MATERIALS, GENERAL

- A. Primary Glass Standard: Comply with ASTM C1036 requirements, including reference to type, class, quality, and, if applicable, form, finish, mesh and pattern.
- B. Tempered Glass Standard: Comply with ASTM C1048 requirements, including those indicated by reference to kind, condition, type, quality, class, and, if applicable, form, finish, and pattern.
- C. Visual Light Transmission and Heat Gain: Conform to requirements indicated.
- D. Sizes: Fabricate glass to sizes required for glazing openings, with edge clearances and tolerances complying with recommendations of glass manufacturer and GANA.
- E. Provide thicknesses indicated or, if not indicated, as recommended by glass manufacturer for application indicated.

#### 2.3 PRIMARY GLASS PRODUCTS

A. Clear Float Glass: ASTM C1036, Type I transparent glass, flat, Class 1 clear, Quality q3 (glazing select). Low E coating on No. 2 surface of exterior glass. Solarban 70 XL, with a Solar heat gain coefficient (SHGC).

#### 2.4 FIRE-RESISTIVE GLAZING

A. Clear Glass: 7/8 inch thick; complying with ANSI Z97.1 and listed by UL.

#### 2.5 TEMPERED GLASS PRODUCTS

- A. Manufacturing Process: Horizontal (roller hearth) process with roll wave distortion parallel with bottom edge of glass as installed.
- B. Clear Tempered Float Glass: ASTM C1048, Kind FT (fully tempered), Condition A (uncoated surfaces), Type 1 (transparent glass, flat) Class 1 (clear), Quality q3 (glazing select); conforming to ANSI Z97.1.
- C. Clear Tempered Float Glass Low E: ASTM C1048, Kind FT (fully tempered), Condition C (coated) with low E coating on No. 2 surface, Type 1 (transparent glass, flat) Class 1 (clear), Quality q3 (glazing select); conforming to ANSI Z97.1.

#### 2.6 GLAZING SEALANTS AND PREFORMED GLAZING TABS

- A. General: Comply with ASTM C920, and sealant and glass manufacturers recommendations for suitability and compatibility.
- B. One-Part Butyl Glazing Sealant:
  - 1. "Chem-Calk 300"; Bostik Construction Products Div.

- 2. "Norseal Butyl"; Norton Performance Products.
- 3. "BC 158"; Pecora Corp.
- 4. "757 Butyl Sealant"; Protective Treatments, Inc.
- C. One-Part Acid-Curing Silicone Glazing Sealant: Type S; Grade NS; Class 25: 1. "Chem-Calk 1200"; Bostik Construction Products Div.
  - 2. "Dow Corning 999"; Dow Corning Corp.
  - 3. "SCS 1200"; General Electric Corp.
  - 4. "863"; Pecora Corp.
  - 5. "Rhodorsil 3B"; Rhone-Poulenc Inc.
  - 6. "Omniglaze"; Sonneborn Building Products Div.; Rexnord Chemical Products Inc.
  - 7. "Proglaze"; Tremco.
- D. Preformed Butyl-Polyisobutylene Glazing Tape With Spacer Rod:
  - 1. "Chem-Tape 60"; Bostik Construction Products Div.
  - 2. "Shim-Seal"; Pecora Corp.
  - 3. "PTTI 303 Shim Tape"; Protective Treatments, Inc.
  - 4. "Pre-shimmed Tremco 440 Tape"; Tremco Inc.

#### 2.7 GLAZING ACCESSORIES

- A. Setting Blocks: Neoprene; EPDM or silicone blocks, 80-90 Shore A durometer hardness.
- B. Spacer Shims: Neoprene; EPDM or silicone blocks, Shore A durometer hardness; self-adhesive one face.
- C. Glazing Gasket: Resilient polyvinylchloride extruded shape to suit glazing channel retaining slot with prefabricated molded corners. Color to be selected by Architect from manufacturer's full range of colors.
- D. Glazing Clips: Manufacturer's standard type.

# PART 3 - EXECUTION

3.1 INSPECTION

- A. Verify surfaces of glazing channels or recesses are clean, free of obstructions, and ready for Work of this Section.
- B. Beginning of installation means acceptance of substrate.

# 3.2 PREPARATION

- A. Clean contact surfaces with solvent and wipe dry.
- B. Seal porous glazing channels or recesses.
- C. Prime surfaces scheduled to receive sealant.

# 3.3 INTERIOR - DRY METHOD (TAPE AND TAPE)

- A. Cut glazing tape to length and set against permanent stops, projecting 1/16 inch above sight line.
- B. Place setting blocks at 1/4 points with edge block no more than 6 inches from corners.
- C. Rest glazing on setting blocks and push against tape for full contact at perimeter of pane or unit.
- D. Place glazing tape on free perimeter of glazing in same manner described above.
- E. Install removable stop without displacement of tape. Exert pressure on tape for full continuous contact.
- F. Knife trim protruding tape.

# 3.4 CLEANING

- A. After installation, mark pane with an "X" by using plastic tape or removable paste.
- B. Remove glazing materials from finish surfaces.
- C. Remove labels after Work is completed.

# END OF SECTION

# SECTION 09 22 16 METAL STUD FRAMING SYSTEM

# PART 1 - GENERAL

### 1.1 SECTION INCLUDES

- A. Light-gauge, non-structural, formed metal stud framing.
- B. Framing accessories.

## 1.2 REFERENCES

References are to most recent versions of documents or codes unless otherwise noted.

- A. ASTM A653 Steel Sheet, Zinc- Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process.
- B. ASTM A924 General Requirements for Steel Sheet, Metallic-Coated by the Hot-Dip Process.
- C. ASTM C645 Non-Load (Axial) Bearing Steel Studs, Runners (Track) and Rigid Furring Channels for Screw Application of Gypsum Board.
- D. ASTM C754 Installation of Steel Framing Members to Receive Screw-Attached Gypsum Wallboard, Backing Board, or Water-Resistant Backing Board.
- E. ASTM C1002 Steel Drill Screws for the Application of Gypsum Board or Metal Plaster Bases.
- F. 2019 NFPA 80 Fire Doors and Windows.
- G. 2018 GA-600 Fire Resistance Design Manual.
- H. MSMA Metal Stud Manufacturers Association.
- I. SSPC Steel Structures Painting Council.

## 1.3 SUBMITTALS

- A. Submit under provisions of Section 01 33 00, Submittals.
- B. Submit Shop Drawings of any prefabricated Work indicating component details, stud layout, framed openings, anchorage to structure, type and location of fasteners, and accessories or items required of other related work.
- C. Product Data: Manufacturer's descriptive literature for all products specified.

## 1.4 QUALITY ASSURANCE

- A. Perform work in accordance with ASTM C754.
- B. Maintain one copy of each document on site.

# **PART 2 - PRODUCTS**

2.1 MANUFACTURERS

- A. SCAFCO.
- B. Clark Dietrich.
- C. Knauf.
- D. United States Gypsum Company.
- E. Or approved equal. Substitutions under the provisions of Section 01 25 13, Product Options and Substitutions.

## 2.2 STUD FRAMING MATERIALS

- A. All runner and end tracks, bridging, and non-load bearing studs shall be of the type & size shown on the plans.
- B. Studs: ASTM A653, Grade 33, galvanized to G60 coating class in compliance with ASTM A924, non-load bearing rolled steel, channel shaped, punched for utility access, as follows:
  - 1. Depth: 1-5/8, 2-1/2, 3-5/8, 4, and 6 inches see drawings.
  - 2. Thickness: 0.0179 inch unless otherwise indicated. 0.0329 inch where indicated.
- C. Runners: Of same material, finish and thickness as studs, unpunched.
- D. Ceiling Runners: Of same material, finish and thickness as studs.
- E. Deflection and Firestop Track: Top runner designed to allow for deflection of structure applied to interior partition fabricated of same material, finish and thickness as studs and of the following configuration:
  - 1. Top runner with slotted flanges, 2-1/2 inch deep with slots 1 inch on center.
  - 2. Products: Subject to compliance with requirements provide one of the following:
    - a. SCAFCO Seismic Drift Track, IAPM ER-0283.
    - b. Or approved equal. Substitutions under the provisions of Section 01 25 13, Product Options and Substitutions.
- F. Furring and Bracing Members: Of same material and finish as studs, thickness to suit purpose.
- G. Fasteners: ASTM C1002, self-drilling, self-tapping screws.
- H. Metal Backing: 0.0538 inch thick galvanized steel.
- I. Anchorage Devices: Powder actuated.

J. Primer: SSPC 20.

# 2.3 FABRICATION

- A. Fabricate assemblies of framed sections to sizes and profiles required; with framing members fitted, reinforced, and braced to suit design requirements.
- B. Fit and assemble in largest practical sections for delivery to site, ready for installation.

# PART 3 - EXECUTION

- 3.1 EXAMINATION
  - A. Verify that conditions are ready to receive work.
  - B. Verify field measurements are as shown on Drawings.
  - C. Verify that rough-in utilities are in proper location.
  - D. Beginning of installation means installer accepts existing conditions.

# 3.2 ERECTION

- A. Install components in accordance with ASTM C754 requirements and manufacturer's instructions.
- B. Align and secure top and bottom runners at 24 inches on center.
- C. Fit runners under and above openings; secure intermediate studs at spacing of wall studs.
- D. Install studs vertically at 16 inches on center.
- E. Connect studs to tracks using fastener method.
- F. Stud splicing not permissible.
- G. Construct corners using minimum three studs.
- H. Double studs of 0.0329 inch thickness to form box jambs and headers at wall openings, door and window jambs, and each side of other openings.
- I. Frame door and window openings with details indicated and with GA-600 and NFPA 80.
- J. Install framing below sills of openings to match framing above head of opening.
- K. Coordinate erection of studs with requirements of door and window frame supports and attachments.
- L. Brace stud framing system and make rigid.
- M. Construct toilet and plumbing chase walls of 0.0329 inch thick studs braced horizontally at 24 inches on center vertically with 2-1/2 inch wide cross studs.
- N. Erect minimum 0.0329 inch thick studs behind all cementitious backing board and ceramic tile installations.
- O. Align stud web openings and point stud flanges in the same directions.
- P. Secure stud ends to bottom tracks on both faces.
- Q. Coordinate installation of bucks, anchors, and backing with electrical and mechanical work to be placed in or behind stud framing.
- R. Backing: Secure steel backing to studs. Install backing for support of toilet partitions, wall cabinets, toilet accessories, hardware, and all other wall mounted items.
- S. Extend partition framing full height to structural support or substrates above suspended ceilings, except where partitions are indicated to terminate at ceiling.
- T. For sound and fire resistance rated partitions extend framing to underside of floor/roof or other continuous solid surface to obtain rating.
- U. Continue partition framing over door and window openings and frame around ducts penetrating partitions above ceiling.
- V. Maintain clearance under structural building members to avoid deflection transfer to studs. Provide deflection track top runner to attain lateral support and avoid axial loading.
- W. Coordinate placement of insulation in multiple stud spaces made inaccessible after stud framing erection.
- X. Maintain clearance under structural building members at fire-resistance rated assemblies. Provide firestop track top runner.

#### 3.3 ERECTION TOLERANCES

- A. Maximum variation from true position: 1/2 inch.
- B. Maximum variation of any member from plane: 1/8 inch in 10 feet.
- C. Maximum variation from plumb: 1/8 inch in 10 feet.

## **END OF SECTION**

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# SECTION 09 29 00 GYPSUM BOARD

## PART 1 - GENERAL

#### **1.1 SECTION INCLUDES**

- A. Gypsum board.
- B. Taped and sanded joint treatment.
- C. Surface primer.
- D. Texture finish.
- E. Resilient furring channels.

#### 1.2 REFERENCES

- A. ASTM C11 Standard Terminology Relating to Gypsum and Related Building Materials and Systems.
- B. ASTM C1396 Gypsum Wallboard.
- C. ASTM C475 Joint Treatment Materials for Gypsum Wallboard Construction.
- D. ASTM C514 Nails for the Application of Gypsum Wallboard.
- E. ASTM C557 Adhesives for Fastening Gypsum Wallboard to Wood Framing.
- F. ASTM C641 Zinc-Coated (Galvanized) Carbon Steel Wire.
- G. ASTM C645 Nonstructural Steel Framing Members.
- H. ASTM C754 Installation of Steel Framing Members to Receive Screw Attached Gypsum Panel Products.
- I. ASTM C840 Application and Finishing of Gypsum Board.
- J. ASTM C919 Use of Sealants in Acoustical Applications.
- K. ASTM C1002 Steel Drill Screws for the Application of Gypsum Board.
- L. ASTM D226 Asphalt-Saturated Felt Used in Roofing and Waterproofing.
- M. ASTM E90 Method for Laboratory Measurement of Airborne Sound transmission Loss of Building Partitions.

- N. GA 201 Using Gypsum Board for Walls and Ceilings.
- O. GA 214 Levels of Gypsum Board Finish.
- P. GA 216 Application and Finishing of Gypsum Board.
- Q. GA 600 Fire Resistance Design Manual.
- R. CBC California Building Code.
- S. UL Underwriters Laboratories.

#### 1.3 QUALITY ASSURANCE

A. Applicator: Company specializing in gypsum board systems, with five years documented experience.

### 1.4 REGULATORY REQUIREMENTS

A. Conform to CBC, Chapter 7, and UL and GA requirements for fire-rated assemblies.

#### 1.5 ACOUSTICAL PERFORMANCE

A. Acoustical attenuation for interior partitions, where indicated, shall be STC rating in accordance with ASTM E90.

#### 1.6 DEFINITIONS

A. Refer to ASTM C11 for definitions of terms related to gypsum board assemblies.

## 1.7 FIELD SAMPLES

- A. Provide field samples of finished surfaces under provisions of Section 01 33 00, Submittals.
- B. On wall and ceiling surface duplicate specified texture finish on at least 100 square feet of surface area.
- C. Provide complete finish including surface primer.
- D. Simulate finished lighting conditions for review of field sample.
- E. After surface texture is accepted, the accepted surface will remain as part of the Work and will be used to evaluate subsequent applications of finish texture.

#### 1.8 SUBMITTALS

A. Submit under provisions of Section 01 33 00, Submittals.

B. Provide Product Data for all items specified.

## PART 2 - PRODUCTS

- 2.1 ACCEPTABLE MANUFACTURERS
  - A. Georgia Pacific Corp.
  - B. National Gypsum Company.
  - C. United States Gypsum Co.
  - D. Or approved equal. Substitutions under the provisions of Section 01 25 13, Product Options and Substitutions.

#### 2.2 FRAMING MATERIALS

- A. Metal Furring: ASTM C645, hat-shaped, 7/8 inch deep, .0329 inch thick.
- B. Resilient Furring Channel: Manufacturer's standard product designed to reduce sound transmission, complying with ASTM C645 for material, finish and widths of face and fastening flange; 1/2 inch deep x .0179 inch thick asymmetric shaped channel with face connected to single flange by slotted leg (web).
- C. Furring Channel: ASTM C754, 1-1/2 inch x .475 pounds per foot.
- D. Fasteners: ASTM C1002.
- E. Hanger Wire: ASTM C641, Class 1 coating (galvanized) soft temper, 9 gauge.
- F. Tie Wire: ASTM C641, Class 1 coating (galvanized) soft temper, 16 and 18 gauge.
- G. Adhesive: ASTM C557.

#### 2.3 GYPSUM BOARD MATERIALS

- A. Standard Gypsum Board: ASTM C36; 5/8 inch thick unless otherwise indicated, maximum permissible length; ends square cut, tapered and beveled edges.
- B. Fire Rated Gypsum Board: ASTM C36; fire resistive type, UL rated; 5/8 inch thick unless otherwise indicated, maximum permissible length; ends square cut, tapered and beveled edges.
- C. Moisture-Resistant Gypsum Board: ASTM C630; 5/8 inch thick unless otherwise indicated, maximum permissible length; ends square cut, tapered and beveled edges.

## 2.4 ACCESSORIES

- A. Acoustical Sealant: Non-hardening, non-skinning, for use in conjunction with gypsum board.
  - 1. "Sheetrock Acoustical Sealant", manufactured by United States Gypsum Company.
  - 2. "BA-98 Acoustical Sealant", manufactured by Pecora Corporation.
  - 3. "Tremco Acoustical Sealant", manufactured by Tremco, Inc.
- B. Fire-Rated Sealant: As specified in Section 07 92 00, Joint Sealers.
- C. Corner Beads: Metal, hot dip galvanized.
- D. Edge Trim: GA 201 and GA 216; Type LC bead, unless otherwise indicated.
- E. Control Joints: Roll-formed zinc, USG No. 093, or approved equal.
- F. Spot Grout: ASTM C475, setting-type joint compound.
- G. Joint Materials: ASTM C475; reinforcing tape, joint compound, adhesive, water, and fasteners. Use tapes and compound recommended by gypsum board manufacturer for the use intended. Use ready mixed, drying type compounds. Use taping compound for embedding tape and first coat over fasteners and flanges of corner beads and trim. Use topping compound for fill and finish coats.
- H. Primer: Flat latex basecoat paint equivalent to "First Coat" manufactured by United States Gypsum Company.
- I. Membrane: ASTM D226; No. 15 asphalt saturated roofing felt.

# PART 3 - EXECUTION

- 3.1 INSPECTION
  - A. Verify that site conditions are ready to receive Work.
  - B. Beginning of installation means acceptance of substrate.

## 3.2 WALL FURRING INSTALLATION

- A. Erect wall furring for direct attachment to concrete walls.
- B. Erect metal furring vertically at 16 inches on center. Secure in place on alternate channel flanges at maximum 24 inches on center.
- 3.3 ACOUSTICAL ACCESSORIES INSTALLATION

- A. Space resilient furring channels horizontally at maximum 16 inches on center, not more than 2 inches from floor and ceiling lines.
- B. Locate nested joints over framing members.
- C. Install acoustical sealant within partitions in accordance with manufacturer's instructions and ASTM C919. Seal perimeter, joints, openings and penetrations on each face of partition.

#### 3.4 GYPSUM BOARD INSTALLATION

- A. Install gypsum board in accordance with ASTM C840 and manufacturer's instructions.
- B. Erect single layer standard gypsum board in most economical direction, with ends and edges occurring over firm bearing except those ends and edges which are perpendicular to framing.
- C. Erect single layer fire rated gypsum board vertically, with edges and ends occurring over firm bearing except those ends and edges which are perpendicular to framing members. Comply with required UL, CBC, or GA fire rated assembly.
- D. Erect double layer gypsum board with standard gypsum board for first layer placed in most economical direction with second layer placed parallel to face layer with adhesive and supplementary fasteners. Off-set joints of second layer from joints of first layer by at least 12 inches.
- E. Erect double layer fire-rated gypsum board in accordance with required UL, CBC, or GA fire rated assembly.
- F. Use screws when fastening gypsum board to metal furring.
- G. Use screws when fastening gypsum board to wood furring or framing except where nails are required for UL or CBC fire-rated assembly.
- H. Install firestop sealant at wall penetrations and terminations in accordance with required UL, CBC, or GA fire-rated assembly.
- I. Treat cut edges and holes in moisture-resistant gypsum board with sealant.
- J. Place control joints as indicated on the Drawings.
- K. Place corner beads at external corners. Use longest practical length. Place edge trim where gypsum board abuts dissimilar materials.
- L. Spot grout metal door frames. Apply spot grout at each jamb anchor clip just before inserting board into frame.

#### 3.5 JOINT TREATMENT

- A. Tape, fill, and sand joints, edges, and corners in accordance with GA-214.
- B. Feather successive coats a minimum of 2 inches onto adjoining surfaces for each coat.
- C. Where fire-resistance rating is required, detail of joint treatment shall meet firerating requirement.
- D. Level 1 Treatment:
  - 1. All joints and angles shall have tape embedded in joint compound.
  - 2. Surface shall be free of excess joint compound.
  - 3. Tool marks and ridges are acceptable.
  - 4. Use for plenum areas above ceiling, in areas that are generally concealed and other areas not normally open to view.
- E. Level 2 Treatment:
  - 1. All joints and angles shall have tape embedded in joint compound and one separate coat of joint compound shall be applied over all fastener heads and accessories.
  - 2. Surface shall be free of excess joint compound.
  - 3. Tool marks and ridges are acceptable.
  - 4. Use where surface is substrate to ceramic tile, acoustic tile, or tackable wallboard system.
- F. Level 3 Treatment:
  - 1. Not used.
- G. Level 4 Treatment:
  - 1. All joints and angles shall have tape embedded in joint compound with three separate coats of topping compound applied over all joints, angles, fasteners, and accessories.
  - 2. All compound shall be smooth and free of tool marks and ridges.
  - 3. Sand lightly between coats, taking care not to roughen face paper.

- 4. Use for all surfaces that are scheduled to receive a textured and painted finish, except areas of food service and preparation, or a surface applied wallcovering.
- H. Level 5 Treatment:
  - 1. All joints and angles shall have tape embedded in joint compound with three separate coats of topping compound applied over all joints, fasteners, and accessories.
  - 2. Apply a thin skim coat of topping compound over entire surface.
  - 3. All compounds shall be smooth and free of tool marks and ridges.
  - 4. Sand lightly between coats.

#### 3.6 FINISHING

- A. Roller apply surface primer to all gypsum board surfaces scheduled to receive a painted and textured finish prior to application of paint or texture finish.
- B. Spray apply textured finish to all surfaces scheduled to receive a paint finish except surfaces of food service and preparation areas.
- C. Trowel-apply patch-to-match textures to match existing.
- D. Remove any overspray of texture finish from door frames, windows, and other adjoining construction.

#### 3.7 TOLERANCES

A. Maximum Variation from True Flatness: 1/8 inch in 10 feet in any direction.

#### 3.8 SCHEDULE

A. New Construction: Note: New construction may be over wood or metal frame construction.

Room Type	Wallboard System	Finish Type	Notes
Typical Surfaces (Classrooms, corridors, office/work areas)	5/8", Туре Х	Level 5	All surfaces Accent surfaces only, such as Soffits.
Shaft Walls	Shaft wall system to suit	Finish outside per above, if exposed	
High Abuse Areas	5/8" High-	Finish per above.	

(main corridors)

Impact Fire-Shield 2000

5/8" Type

Fire-Rated Underlayment Tape joints only

Use only in conjunction with a finish surface overlay system

#### **END OF SECTION**

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# SECTION 09 51 00 SUSPENDED ACOUSTICAL CEILINGS

## PART 1 - GENERAL

### 1.1 SECTION INCLUDES

- A. Suspended metal grid ceiling system.
- B. Acoustical panels.
- C. Perimeter trim.



#### 1.2 REFERENCES

References are to most recent versions of documents or codes unless otherwise noted.

- A. ASTM A513 Electric-Resistance-Welded Carbon and Alloy Steel Mechanical Tubing.
- B. ASTM C635 Metal Suspension Systems for Acoustical Tile and Lay-in Panel Ceilings.
- C. ASTM C636 Installation of Metal Ceiling Suspension Systems for Acoustical Tile and Lay-in Panels.
- D. ASTM C641 Zinc-Coated (Galvanized) Carbon Steel Wire.
- E. ASTM E580 Application of Ceiling Suspension Systems from Acoustic Tile and Lay-in Panels in Areas Requiring Seismic Restraint.
- F. ASTM E1264 Classification of Acoustical Ceiling Products.
- G. 2019 CCR California Code of Regulations, Title 24, Part 2, Chapter 25A.
- H. DSA Division of the State Architect.
- I. 2019 CBC California Building Code.
- J. 2019 UL Underwriters' Laboratories Building Material Directory.

#### 1.3 QUALITY ASSURANCE

- A. Manufacturer: Company specializing in manufacture of ceiling suspension system and ceiling panels with five years minimum experience.
- B. Installer: Company with five years minimum documented experience, approved by manufacturer.

## 1.4 REGULATORY REQUIREMENTS

- A. Conform to 2019 CCR Title 24, Part 2, for suspension system requirements.
- B. Suspension system shall be acceptable to DSA and have current product acceptance number issued by DSA.
- C. Conform to applicable UL and CBC combustibility requirements for materials.

#### 1.5 SUBMITTALS

- A. Submit under provisions of Section 01 33 00.
- B. Provide Product Data on metal grid system components and acoustic units.
- C. Provide product acceptance approval verification issued by DSA for metal grid system.

#### 1.6 ENVIRONMENTAL REQUIREMENTS

- A. Maintain uniform temperature of minimum 60 degrees Farenheit, and humidity of 20 to 40 percent prior to, during, and after installation.
- 1.7 SEQUENCING/SCHEDULING
  - A. Do not install acoustical ceilings until building is enclosed, sufficient heat is provided, dust generating activities have terminated, and overhead Work is completed, tested, and approved.
  - B. Schedule installation of acoustic units after interior wet Work is dry.

#### 1.8 EXTRA STOCK

A. Provide quantity equal to 2 percent of units installed.

## PART 2 - PRODUCTS

## 2.1 ACCEPTABLE MANUFACTURERS - SUSPENSION SYSTEM

- A. Armstrong Ceiling Systems. ICC ESR #1308.
- B. Chicago Metallic Corporation. ICC ESR #2631.
- C. USG Interior Systems, (DONN). ICC ESR #1222.

D. Substitutions: Under provisions of Section 01 62 00.

## 2.2 SUSPENSION SYSTEM MATERIALS

- A. Grid: ASTM C635, heavy duty, non-fire-rated, exposed "T" with 15/16 inch exposed flange; components die-cut and interlocking. 2 feet x 4 feet for acoustic panels and 2 feet x 2 feet for metallic panels.
- B. Accessories: Stabilizer bars, clips, splices, and edge moldings required for suspended grid system.
- C. Grid Materials: Commercial quality cold-rolled steel with galvanized coating.
- D. Grid Finish: Off-White color, baked enamel.
- E. Support Channels and Hangers: Galvanized steel; size and type to suit application, to rigidly secure acoustic ceiling system including integral mechanical and electrical components, as detailed on Drawings.
- F. Compression Strut: ASTM A513, telescoping design as detailed on Drawings, galvanized 3/4 inch diameter 14 gage rigid steel tubing with crimped end attached to roof framing and secured to 1/2 inch diameter 14 age rigid steel tubing with crimped end to main runners or equivalent pre-manufactured compression post supplied by ceiling grid manufacturer.
- G. Hanger Wire: ASTM C641, Class 1 coating (galvanized), soft temper, No. 12 gage.

## 2.3 ACCEPTABLE MANUFACTURERS - ACOUSTIC UNITS

- A. Rockfon North America. "Tropic"
- B. USG Interiors, Inc. "Eclipse High-NRC ClimaPlus"
- C. Or approved equal. Substitutions under the provisions of Section 01 25 13, Product Options and Substitution.

## 2.4 ACOUSTIC UNIT MATERIALS

- A. Acoustic Panels: ASTM E1264, conforming to the following:
  - 1. Equivalent to "Tropic" panel, manufactured by Rockfon or approved equal.
    - a. Size: 24 x 24 inches.
    - b. Thickness: 5/8 inches.
    - c. Composition: Nodulated mineral fiber.



- d. Light Reflectance: 0.86 percent.
- e. NRC Range: 0.75 to 0.90
- f. CAC Range: 33 to 39.
- g. Edge: Reveal.
- h. Surface Color: White.
- i. Flame Spread: (0-25) Class A, UL 25 or under.
- j. Smoke Density: Not to exceed 450 when tested in accordance with UL Standard 723-03.

## PART 3 - EXECUTION

#### 3.1 INSPECTION

- A. Verify that existing conditions are ready to receive Work.
- B. Verify that layout of hangers will not interfere with other Work.
- C. Beginning of installation means acceptance of existing conditions.

#### 3.2 INSTALLATION - GRID SYSTEM

- A. Install system in accordance with ASTM C636 and ASTM E580 as supplemented in this Section and with notes on the Drawings entitled Metal Suspension Systems for Lay In Panel Ceilings.
- B. Install after major above ceiling Work is complete. Coordinate the location of hangers with other Work.
- C. Hang system independent of columns, ducts, pipes and conduit. Where carrying members are spliced, avoid visible displacement of face plane of adjacent members. Provide cross-struts at four-foot centers for acoustic panels and at two-foot centers for metal panels.
- D. Where ducts or other equipment prevent the regular spacing of hangers, reinforce the nearest effected hangers and related carrying channels to span the extra distance.
- E. Compression struts shall be installed at each main runner not exceeding 12 feet on center in both directions and not more than 8 inches from end of main runner. Insert main 3/4 inch tube over 1/2 inch tube with a minimum 6 inch lap. Secure crimped end of main 3/4 inch tube to structural framing with metal screws and

1/2 inch tube to main runner with metal screws. Secure tube sections together with 2 set screws. Install prefabricated compression post according to manufacturer's recommendations.

- F. Locate grid system on room axis according to reflected ceiling plan. Trim edge panels precisely to fit using table saw. Reject cut pieces which are deformed or damaged during cutting.
- G. Do not eccentrically load system, or produce rotation of runners.
- H. Install edge molding at intersection of ceiling and vertical surfaces, using longest practical lengths. Miter corners. Provide edge moldings at junctions with other interruptions.

## 3.3 INSTALLATION - ACOUSTIC UNITS

- A. Field reveal cut edge of perimeter tiles to match factory reveal edge. Paint cut surface if necessary to match surface of tile.
- B. Fit acoustic units in place, free from damaged edges or other defects detrimental to appearance and function.
- C. Lay directional patterned units one way in room. Fit border neatly against abutting surfaces.
- D. Install acoustic units level, in uniform plane, and free from twist, warp and dents.

## 3.4 TOLERANCES

- A. Maintain tolerances in accordance with Division 1.
- B. Variation from Flat and Level Surface: 1/8 inch in 10 feet.
- C. Variation from Plumb of Grid Members Caused by Eccentric Loads: Two degrees maximum.

## END OF SECTION

# SECTION 09 65 16 RESILIENT FLOORING

## PART 1 - GENERAL

- **1.1 SECTION INCLUDES** 
  - A. Linoleum sheet flooring.
  - B. Resilient top-set base.
  - C. Calcium chloride, relative humidity and alkalinity concrete moisture testing.

### 1.2 REFERENCES

- A. ADAAG Americans with Disabilities Act (ADA) Accessibility Guidelines for Buildings and Facilities.
- B. CCR California Code of Regulations, Title 24, Part 2, California State Accessibility Standards.
- C. ASTM D2047 Static Coefficient of Friction of Polish-Coated Floor Surfaces as Measured by the James Machine.
- D. ASTM E648 Test Method for Critical Radiant Flux of Floor-Covering Systems using a Radiant Energy Source.
- E. ASTM E662 Test Method for Specific Optical Density of Smoke Generated by Solid Materials.
- F. ASTM F710 Practice for Preparing Concrete Floors and other Monolithic Floors to Receive Resilient Flooring.
- G. ASTM F970 Standard Test Method for Static Load Limit.
- H. ASTM F1869 Test method for moisture content.
- I. ASTM F2034-18 Sheet Linoleum Floor Covering
- J. FS RR-T-650 Treads, Metallic and Non-metallic, Non-skid.
- K. ASTM F1861 Wall Base: Rubber and Vinyl Plastic.
- L. NFPA 258 Recommended Practice for Determining Smoke Generation of Solid Materials.
- M. ASTM F1869 Standard test Method for Moisture Vapor Emission Rate of Concrete

N. ASTM F2170 – Standard test Method for Determining Relative Humidity in Concrete

### 1.3 REGULATORY REQUIREMENTS

- A. Resilient flooring shall comply with the following fire performance characteristics as determined by testing products per ASTM test method indicated below:
  - 1. Critical Radiant Flux: 0.45 watts per sq cm or more per ASTM E648.
  - 2. Smoke Density: Less than 450 per ASTM E662.
- B. Products supplied for tile installation shall comply with local regulations controlling use of volatile organic compounds (VOC).
- C. Resilient flooring products shall have a minimum coefficient of friction when tested according to ASTM D2047 of 0.60 for flat floors and 0.80 for ramped surfaces.
- D. Conform to CCR, Title 24, Part 2, and ADAAG for access for the handicapped.

#### 1.4 SUBMITTALS

- A. Submit under provisions of Section 01 33 00.
- B. Submit substitutions under provisions of Section 01 62 00.
- C. Submit two 3-inch square Samples illustrating color and pattern for each floor material specified.
- D. Submit two 2-inch long Samples of base and stair material for each material specified.
- E. Submit two copies of concrete test results and locations map with manufacturer's acceptance of concrete slab as substrate.

## 1.5 OPERATION AND MAINTENANCE DATA

- A. Submit cleaning and maintenance data under provisions of Section 01 70 00.
- B. Include maintenance procedures, recommended maintenance materials, and suggested schedule for cleaning, stripping, and re-waxing.

#### 1.6 ENVIRONMENTAL REQUIREMENTS

A. Concrete subfloor shall be allowed to cure for a minimum of 90 days to achieve acceptable dryness.

- B. Store materials for three days prior to installation in area of installation to achieve temperature stability.
- C. Maintain ambient temperature required by adhesive manufacturer three days prior to, during, and 24 hours after installation of materials.
- D. Subfloor Moisture Conditions: Moisture emission rate of both new and existing floors of no more than 3 lb/1000 sq. ft./24 hours when tested by ASTM F1869 with subfloor temperature not less than 65 degrees Fahrenheit in the presence of the Inspector of Record.
- E. Subfloor Alkalinity Conditions: A pH range of between 5 to 9 when subfloor is wetted with potable water and pHdrion paper is applied.

### 1.7 WARRANTY FOR MOISTURE, VAPOR, AND/OR ALKALINITY MITIGATION

- A. System shall carry a minimum 10-year warranty for both labor and finish materials if subsequent flooring material failure is due to slab substrate generated emission and/or alkalinity. No exclusions for moisture vapor emission changes that occur at a later date from that of control system testing are allowed.
- B. System shall be compatible with all floor finished and adhesives.
- C. Systems shall deeply penetrate and seal the substrate and provide a smooth surface suitable to accept new floor finish material.
- D. System shall be three-component consisting of a penetrating sealer, a primer and a polymerized topcoat and shall be approved by the applicator of the finish floor surface.

#### 1.8 EXTRA MATERIALS

- A. Provide 100 square feet of flooring and 100 lineal feet of base and stair materials of each material specified under provisions of Section 01 70 00.
- 1.9 CALCIUM CHLORIDE TEST
  - A. Perform test in presence of Inspector of Record.
  - B. The concrete surface shall be clean and void of all oils, adhesives, patching compounds and any other substances which will inhibit the natural transmission of moisture from the surface. Have the test area scarified by shotblasting.
  - C. Room temperature must be ecological-valid, that is, similar to the environment in which the floor covering will be installed and occupied by people. Do not conduct the test when the slab surface temperature is less than 65 degrees Fahrenheit for (3) days prior to, and during the test procedure. Never conduct the test when concrete is within 5 degrees of dewpoint.

- D. Prior to exposure, the Petrie dish containing anhydrous calcium shall be weighed on a gram weight scale. The exact weight, date, and time shall be recorded.
- E. Expose crystal dish according to manufacturer's instruction. After 60 to 72 hours exposure time, again record the date and time. Weigh the dish again. A formula for Pounds computation is enclosed with manufacturer's instructions.
- F. Compute pounds and report the test results to the Architect, Contractor and Owner. Post-weigh within 1 hour after exposure.
- G. A minimum of three test kits for the first 1,000 square feet surface area is required. Add one more test unit for each additional 1,000 square feet surface area.
- H. Maximum Moisture Content: 3 pounds.

# PART 2 - PRODUCTS

- 2.1 ACCEPTABLE FLOOR SLAB PREPARATION/MITIGATION FIRMS
  - A. Creteseal.
  - B. Floor Seal Technology.
  - C. Sinak Corporation.

## 2.2 LINOLEUM SHEET FLOORING

- A. Manufacturers
  - 1. District Standard: Forbo Marmoleum Composition Sheet (MCS).
  - 2. Substitution: Gerflor USA, Inc., DLW Linoleum Landscape Collection
- B. Linoleum Sheet Flooring: ASTM F2034, sheet linoleum material consisting of linseed oil, wood flour and rosin binders meeting the following characteristics:
  - 1. Thickness: 2.5 millimeters.
  - 2. Width: Approximately 6 feet 6 inches.
  - 3. Length: Approximately 98 feet.
  - 4. Static Load Limit: ASTM F970, 450 psi.
  - 5. Backing: Jute.
  - 6. Pattern and Color: Extending throughout material. To be selected by Architect from manufacturer's entire range.

C. Integral Coved Base: Self-coved of same material as flooring, 6 inches high with continuous rubber cap trim, and fillet support strip.

## 2.3 RESILIENT TOP-SET BASE

- A. Manufacturers: Armstrong World Industries, BurkeMercer, Roppe Corporation, or approved equal.
- B. Resilient Top-Set Base: ASTM F1861, rubberStyle B coved; 4 inches high; 0.125 inch thick.

## 2.4 ACCESSORIES

- A. Subfloor Filler: White premix latex; type recommended by flooring material manufacturer.
- B. Primers and Adhesives: Waterproof; types recommended by flooring manufacturer.
- C. Edge Strips: Vinyl type, color as selected by Architect.
- D. Sealer and Wax: Types recommended by flooring manufacturer.
- E. Welding Rods for Linoleum Flooring: Color matched welding rod.
- F. Concrete Testing Equipment: American Moisture Test, Inc. (866) 670-9700
  1. ASTM F1869 Water vapor emission
  - 2. ASTM F710 Digital alkalinity-pH testing
  - 3. ASTM F2170 In-concrete relative humidity

# PART 3 - EXECUTION

- 3.1 EXAMINATION
  - A. Verify that concrete slabs comply with ASTM F710.
  - B. Verify concrete floors exhibit acceptable moisture emission rate; exhibit negative alkalinity, carbonization, or dusting.
  - C. Perform concrete moisture testing at a rate of three tests for areas up to 1,000 square feet and one test for each 1,000 square feet thereafter in accordance with the following test methods:
    - 1. ASTM F1869 water vapor emission: shall not exceed 3.0 lbs.
    - 2. ASTM F2170 in-concrete relative humidity: shall not exceed 75%
    - 3. ASTM F710 digital alkalinity-pH testing: shall not exceed 9.0pH
  - E. Verify that surfaces are smooth and flat and are ready to receive Work.

C. Perform calcium chloride test.

F. Beginning of installation means acceptance of existing substrate and site conditions.

## 3.2 PREPARATION

- A. Remove sub-floor ridges and bumps. Fill low spots, cracks, joints, holes, and other defects with subfloor filler.
- B. Apply, trowel, and float filler to leave a smooth, flat, hard surface.
- C. Prohibit traffic from area until filler is cured.
- D. Vacuum clean substrate.
- E. Apply primer to concrete slab surfaces if recommended by flooring manufacturer.

## 3.3 INSTALLATION - TILE AND SHEET MATERIAL

- A. Install in accordance with manufacturers' instructions.
- B. Mix tile from container to ensure shade variations are consistent.
- C. Spread only enough adhesive to permit installation of materials before initial set.
- D. Set flooring in place; press with heavy roller to attain full adhesion.
- E. Install tile to square grid pattern with all joints aligned and to pattern indicated on drawings.
- F. Pattern grain parallel for all units and parallel to width of room. Allow minimum 1/2 full size tile width at room or area perimeter.
- G. Lay flooring with seams parallel to length of room to produce minimum number of seams. Provide minimum of 1/3 full roll width. Double cut sheet and continuously heat weld seams.
- H. Terminate flooring and provide rubber edge strip at centerline of door openings where adjacent floor finish is dissimilar.
- I. Install edge strips at unprotected or exposed edges, and where flooring terminates.
- J. Scribe flooring to walls, columns, cabinets, floor outlets, and other appurtenances to produce tight joints.
- K. Install flooring in pan type floor access covers. Maintain floor pattern.

- L. Install flooring under movable partitions and under cabinetry without interrupting floor pattern.
- M. Install feature strips, edge strips, and floor markings where indicated. Fit joints tightly.
- N. Allow for 25 percent accent color pattern unless noted otherwise.
- O. Heat weld all seams of sheet flooring.
- 3.4 INSTALLATION BASE MATERIAL
  - A. Fit joints tight and vertical. Maintain minimum measurement of 18 inches between joints.
  - B. Miter internal corners.
  - C. Field wrap external corners with longest practical lengths. "V" cut back surface to 2/3 its thickness.
  - D. Install base on solid backing. Bond tight to wall and floor surfaces.
  - E. Scribe and fit to door frames and other interruptions.
  - F. Install base at casework where occurs in rooms scheduled for rubber base.
  - G. Install integral coved base in flash-coved method. Install cap trim at top of base where edge of flooring is exposed. Install radiused backing fillet at wall and floor juncture. Heat weld all seams.

#### 3.5 INSTALLATION - STAIR COVERING MATERIALS

- A. Install stair treads, one piece for full width and depth of tread.
- B. Adhere over entire surface. Fit accurately and securely.

#### 3.6 PROTECTION

A. Prohibit traffic on floor finish for 48 hours after installation.

#### 3.7 CLEANING

- A. Remove excess adhesive from floor, base, and wall surfaces without damage.
- B. Clean, seal, and wax floor and base surfaces in accordance with manufacturer's instructions.
- C. At the very minimum, four layers of wax shall be applied, sufficient to fully seal the floor surface to a smooth lustrous finish and to completely fill all joints and any voids or cracks between tiles.

D. The finished floor, completely waxed, shall be reviewed by the Owner and deemed satisfactory. If, in the opinion of the Owner, additional coats are required, the Contractor shall apply these at no expense to the Owner.

## END OF SECTION

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# SECTION 09 72 16 WALL COVERINGS

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Surface preparation.
  - B. Prime painting.
  - C. Wall covering.
  - D. Adhesives and accessories.

#### 1.2 REFERENCES

- A. ASTM E84 Test Method for Surface Burning Characteristics of Building Materials.
- B. ASTM D1308 Effect of Household Chemicals on Clear and Pigmented Organic Finishes.
- C. CFFA-W-101-B Chemical Fabrics and Film Association Quality Standard for Vinyl Coated Fabric Wall Covering.
- D. FS CCC-W-408 A and B Wall Covering, Vinyl Coated.
- E. UL Underwriters Laboratories, Inc.

#### 1.3 QUALITY ASSURANCE

- A. Manufacturer: Company specializing in manufacturing commercial wall coverings with five years documented experience.
- B. Applicator: Company specializing in installing commercial wall coverings with five years documented experience.

#### 1.4 REGULATORY REQUIREMENTS

- A. Conform to flame/smoke developed ratings of no more than 25/50 when tested according to ASTM E84 by UL.
- B. Each roll of material used shall have UL labels affixed thereto verifying tests.
- 1.5 SUBMITTALS
  - A. Submit under provisions of Section 01 33 00.

- B. Submit two 12-inch square samples of wall covering illustrating color, finish, and texture.
- C. Submit manufacturer's installation instructions under provisions of Section 01 33 00.
- D. Submit test reports verifying flame/smoke ratings.

## 1.6 DELIVERY, STORAGE AND HANDLING

- A. Deliver, store and protect products under provisions of Section 01 66 00.
- B. Inspect roll materials on site to verify acceptance.
- C. Protect packaged adhesive from temperature cycling.
- D. Do not store roll goods on end.

## 1.7 ENVIRONMENTAL REQUIREMENTS

- A. Provide continuous ventilation and heating facilities to maintain substrate surface and ambient temperatures above 60 degrees Fahrenheit, unless required otherwise by manufacturer's instructions.
- B. Do not apply adhesive when substrate surface temperature or ambient temperature is below 60 degrees Fahrenheit or relative humidity is above 40 percent.
- C. Maintain these conditions 72 hours before, during, and after installation of wall covering.

# PART 2 - PRODUCTS

## 2.1 ACCEPTABLE MANUFACTURERS

- A. Carnegie Fabrics, 'Xorel.'
- B. LBI Boyd, 'FR Tackpanels'.
- C. Chatfield Clarke, 'Vinyl-Wrapped Tackboard Panels.'
- D. Platinum Visual Systems, 'Vinyl Tackboards.'

## 2.2 MATERIALS

- A. Wall Covering: Vinyl fabric roll stock, conforming to FS CCC-W-408 A and B and CFFA W-101-B for Type II wallcovering and the following:
  - 1. Total Weight: 20.0 oz/lin yd.

- 2. Roll Width: 54 inches
- 3. Color: As selected by Architect.
- 4. Pattern: As selected by Architect.
- 5. Fire Rating, ASTM E84: Class A.
  - a. Flame Spread: 15.
  - b. Smoke Developed: 20.
- 6. Stain Resistance: ASTM D1308, Method B: 24 hour exposure followed by washing with soap and water.
- 7. Durability: 200,000 to 1 million double rubs on the Wyzenbeek Abrasion Test.

### 2.3 ACCESSORIES

- A. Adhesive: Type recommended by wall covering manufacturer to suit application to substrate. Mildew-resistant, non-staining, and strippable.
- B. Substrate Filler: As recommended by adhesive and wall covering manufacturers; compatible with substrate.
- C. Substrate Primer and Sealer: As recommended by adhesive and wall covering manufacturer.

## PART 3 - EXECUTION

- 3.1 INSPECTION
  - A. Verify that substrate surfaces are ready to receive Work, and conform to requirements of the wall covering manufacturer.
  - B. Verify flatness tolerance of surfaces does not vary more than 1/8 inch in 10 feet nor vary at a rate greater than 1/16 inch/foot.
  - C. Beginning of installation means acceptance of substrate.

#### 3.2 PREPARATION

- A. Fill cracks and smooth irregularities with filler; sand smooth.
- B. Sand glossy surfaces. Shellac stains or marks which may bleed.
- C. Remove electrical and telephone wall plates, covers and wall mounted fixtures.

- D. Vacuum clean surfaces free of loose particles.
- E. Prime and seal substrate in accordance with manufacturer's recommendations. Apply surface sealer to gypsum drywall which will permit subsequent removal of wallcovering without damage to paper facing.

### 3.3 INSTALLATION

- A. Apply adhesive and wall covering in accordance with manufacturer's instructions.
- B. Apply adhesive to fabric surface immediately prior to application of wall covering.
- C. Use wall covering in roll number sequence.
- D. Register or reverse pattern of wall covering to insure color uniformity.
- E. Razor trim edges on flat work table. Do not razor cut on gypsum board surfaces.
- F. Apply wall covering smooth, without wrinkles, gaps or overlaps. Eliminate air pockets and ensure full bond to substrate surface. Butt edges tight.
- G. Horizontal seams are not acceptable.
- H. Do not seam within 6 inches of internal or external corners.
- I. Install wall covering before installation of bases, cabinets, hardware, or items attached to or spaced slightly from wall surface. Do not install wall covering more than 1/4 inch below top of resilient base.
- J. Cover spaces above and below windows, above doors, in sequence from roll.
- K. Where wall covering tucks into door frame reveals, or metal wallboard or plaster stops, apply covering with contact adhesive within 6 inches of wall covering termination. Ensure full contact bond.
- L. Remove excess wet adhesive from seam before proceeding to next wall covering sheet. Wipe clean with dry cloth.

#### 3.4 CLEANING

- A. Clean wall coverings of excess adhesive, dust, dirt, and other contaminants.
- B. Replace wall plates and accessories removed prior to Work of this Section.

#### 3.5 PROTECTION

A. Protect finished installation under provisions of Division 1.

## **END OF SECTION**

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# SECTION 09 77 23 TACKABLE WALLBOARD SYSTEMS

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Tackable wall board.

### 1.2 REFERENCES

- A. ASTM C208 Insulation Board (cellulose fiber).
- B. ASTM E84 Test Method of Surface Burning Characteristics of Building Materials.
- C. ASTM D-1308 Stain Resistance.
- D. ASTM D-1308 Effect of Household Chemicals on Clear and Pigmented Organic Finishes.
- E. FS CCC-W-408 A and B Wall Covering, Vinyl Coated.
- F. UL Underwriters Laboratories, Inc.

## 1.3 QUALITY ASSURANCE

A. Applicator: Company specializing in tackable wallboard Work with five years documented experience.

#### 1.4 REGULATORY REQUIREMENTS

A. Conform to flame spread and smoke developed ratings of no more than 25/50 for vinyl fabric covered tack surfaces when tested in accordance with ASTM E84 by UL.

#### 1.5 SUBMITTALS

- A. Submit under provisions of Section 01 33 00.
- B. Provide Product Data on vinyl coated fabric and fiberboard.
- C. Submit two 12-inch square Samples of wall covering illustrating color, finish, and texture of wall covering as specified in Section 09 72 16.
- D. Submit test reports verifying flame/smoke ratings.
- 1.6 EXTRA STOCK

- A. Provide ten (10) additional maximum length panels under provisions of Section 01 70 00.
- B. Label each sheet by manufacturer, color, and pattern; store where directed.

# PART 2 - PRODUCTS

- 2.1 ACCEPTABLE MANUFACTURERS WALLBOARD FINISH
  - A. As specified in Section 09 72 16.
  - B. Substitutions: Under provisions of Section 01 62 00.

### 2.2 MATERIALS - WALLBOARD FINISH

- A. Vinyl Surfacing: As specified in Section 09 72 16.
- B. Stain Resistance: As specified in Section 09 72 16.

### 2.3 SUBSTRATE AND ADHESIVE

- A. Fiberboard: Industrial insulation board, ironed and prime coated, ASTM C208, cellulosic, 1/2 inch thick, 4 feet wide x required length, beveled longitudinal edges.
- B. Wallcovering Adhesive: Manufacturer's standard for use with specified wallcovering and substrate application. Mildew-resistant, nonstaining, and strippable.
- C. Fasteners, ring shank, small head, prefinished nails. Size and color to suit.

## PART 3 - EXECUTION

- 3.1 FABRICATION
  - A. Machine apply vinyl wallcovering continuous over length of fiberboard sheet. Wrap vinyl continuous around two edges. No seams permitted on individual panels.

## 3.2 INSPECTION

- A. Verify that site conditions are ready to receive Work and opening dimensions are as indicated on approved Shop Drawings.
- B. Beginning of installation means acceptance of substrate.

#### 3.3 INSTALLATION

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- A. Erect fiberboard in vertical direction. Install in full length sections with no horizontal joints. Fit boards loosely to adjacent trim so that damaged panels can be easily replaced.
- B. Install panels butted tight to adjacent materials; casework, chair rail, door frames, ceilings, floors, and soffits as indicated on the Drawings. Provide lap beneath other tack or chalk board systems to conceal unfinished edges.
- C. Attachment: Secure fiberboard to substrate with nails and sufficient support to hold in place. Apply adhesive in accordance with manufacturer's instructions.
- D. Insure backing materials are firmly attached, free from warps and surface defects and ready to receive vinyl wall covering.

### 3.4 TOLERANCES

A. Maximum Variation from True Flatness: 1/8 inch in 10 feet in any direction.

## 3.5 CLEANING PROCEDURES

- A. Common dirt and stains may be removed by rubbing lightly with a moistened cloth, sponge, or stiff bristle brush using a mile soap, detergent, or non-abrasive cleanser. Clean water shall be used on a constant basis and the material shall be towel-dried.
- B. Strong organic solvents (such as Ketones) and harsh abrasive cleaners shall not be used. Contact wall covering manufacturer for special cleaning problems.

## END OF SECTION

# SECTION 09 91 00 PAINTING

## PART 1 - GENERAL

### 1.1 SECTION INCLUDES

- A. Surface preparation.
- B. Products and application.
- C. Surface finish schedule.
- D. Patch to match existing.

#### 1.2 REFERENCES

A. ASTM D16 - Definitions of Terms Relating to Paint, Varnish, Lacquer, and Related Products.

#### **1.3 SYSTEM DESCRIPTION**

- A. Preparation of all surfaces to receive final finish.
- B. Painting and finishing Work of this Section using coating systems of materials including primers, sealers, fillers, and other applied materials whether used as prime, intermediate, or finish coats.
- C. Surface preparation, priming, and finish coats specified in this Section are in addition to shop-priming and surface treatment specified under other Sections.
- D. Painting and finishing all exterior and interior surfaces of materials including structural, mechanical, and electrical Work on site, in building spaces, and above or on the roof.
- E. Paint exposed surfaces except where a surface or material is specifically indicated not to be painted or is to remain natural. Where an item or surface is not specifically mentioned, paint the same as similar adjacent materials or surfaces.

#### 1.4 DEFINITIONS

A. Conform to ASTM D16 for interpretation of terms used in this Section.

### 1.5 QUALITY ASSURANCE

A. Product Manufacturer: Company specializing in manufacturing quality paint and finish products with five years experience.

- B. Applicator: Company specializing in commercial painting and finishing with five years documented experience.
- C. Regulatory Requirements: Comply with applicable codes and regulations of governmental agencies having jurisdiction including those having jurisdiction over airborne emissions and industrial waste disposal. Where those requirements conflict with this specification, comply with the more stringent provisions. Comply with the current applicable regulations of the California Air Resources Board (CARB) and the Environmental Protection Agency (EPA).
- D. Coats: The number of coats specified is the minimum number acceptable. If full coverage is not obtained with the specified number of coats, apply such additional coats as are necessary to produce the required finish.
- E. Employ coats and undercoats for all types of finishes in strict accordance with the recommendations of the paint manufacturer.
- F. Provide primers and undercoat paint produced by the same manufacturer as the finish coat.

### 1.6 SUBMITTALS

- A. Submit under provisions of Section 01 33 00, Submittals.
- B. Provide manufacturer's technical information and instructions for application of each material proposed for use by catalog number.
- C. List each material by catalog number and cross-reference specific coating with specified finish system.
- D. Provide manufacturer's certification that products proposed meet or exceed specified materials.
- E. Submit two 8-1/2 inch x 11 inch samples of each paint color and texture applied to cardboard. Resubmit samples until acceptable color, sheen and texture is obtained.
- F. On same species and quality of wood to be installed, submit two 4 x 8 inch Samples showing system to be used.
- G. Provide product data, MSDS, and other official literature from manufacturer identifying that the INTERIOR APPLIED products meet the testing requirements and threshold limits of the State of California Department of Health Services (DHS) *Standard Practice for the Testing of Volatile Organic Compounds*. Such products shall be identified by a 3rd party certification program listing low-emitting material products. <u>Contractor to clearly highlight, circle and call out on the product literature, identifying how the product complies.</u>

#### 1.7 FIELD SAMPLES

- A. Provide field samples under provisions of Section 01 33 00, Submittals.
- B. On wall surfaces and other exterior and interior components, duplicate specified finishes on at least 100 square feet of surface area.
- C. Provide full-coat finishes until required coverage, sheen, color and texture are obtained.
- D. Simulate finished lighting conditions for review of field samples.
- E. After finishes are accepted, the accepted surface may remain as part of the Work and will be used to evaluate subsequent coating systems applications of a similar nature.
- 1.8 DELIVERY, STORAGE, AND HANDLING
  - A. Deliver the products to site and store and protect under provisions of Section 01 66 00, Product Delivery, Storage, and Handling.
  - B. Deliver products to site in sealed and labeled containers; inspect to verify acceptance.
  - C. Container labeling to include manufacturer's name, type of paint, brand name, brand code, coverage, surface preparation, drying time, cleanup, color designation, and instructions for mixing and reducing. Paint containers not displaying product identification will not be acceptable.
  - D. Store paint materials at minimum ambient temperature of 45 degrees F and a maximum of 90 degrees F, in well ventilated area, unless required otherwise by manufacturer's instructions.
  - E. Take precautionary measures to prevent fire hazards and spontaneous combustion.

#### 1.9 ENVIRONMENTAL REQUIREMENTS

- A. Provide continuous ventilation and heating facilities to maintain surface and ambient temperatures above 45 degrees F for 24 hours before, during, and 48 hours after application of finishes, unless required otherwise by manufacturer's instructions.
- B. Do not apply exterior coatings during rain or snow, or when relative humidity is above 50 percent, unless required otherwise by manufacturer's instructions.
- C. Minimum Application Temperatures for Latex Paints: 45 degrees F for interiors; 50 degrees F for exterior; unless required otherwise by manufacturer's instructions.

- D. Minimum Application Temperature for Varnish and Urethane Finishes: 65 degrees F for interior or exterior, unless required otherwise by manufacturer's instructions.
- E. Provide lighting level of 80 feet candles measured mid-height at substrate surface.

### 1.10 EXTRA STOCK

- A. Provide a ten gallon container of each finish paint color to Owner for touchup.
- B. Label each container with color, texture, and room locations in addition to the manufacturer's label.

#### 1.11QUALITY ASSURANCE

A. Product Manufacturer: Company specializing in manufacturing quality paint and finish products with five years experience.

## PART 2 - PRODUCTS

- 2.1 ACCEPTABLE MANUFACTURERS
  - A. Unless specifically identified otherwise, product designations are those of the Kelly-Moore Paint Company and shall serve as the standard for kind, quality, and function.
  - B. Subject to compliance with requirements, other manufacturers offering equivalent products are:
  - 1. Benjamin Moore Paints.
  - 2. Dunn-Edwards Corporation.
  - 3. PPG Industries, Inc.
  - 4. Sherwin Williams.

#### 2.2 MATERIALS

- A. Ready mixed, except field catalyzed coatings. Process pigments to a soft paste consistency, capable of being readily and uniformly dispersed to a homogeneous coating.
- B. Good flow and brushing properties; capable of drying or curing free of streaks or sags.

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- C. Accessory Materials: Linseed oil, shella, turpentine, paint thinners and other materials not specifically indicated but required to achieve the finishes specified, of commercial quality.
- D. INTERIOR APPLIED Paint shall be low-emitting and must meet the testing requirements and threshold limits of the State of California Department of Health Services (DHS) *Standard Practice for the Testing of Volatile Organic Compounds*. Such products shall be identified by a 3rd party certification program listing low-emitting material.
- 2.3 FINISHES
  - A. Refer to schedule at end of Section for surface finish schedule.

## PART 3 - EXECUTION

- 3.1 INSPECTION
  - A. Verify that surfaces are ready to receive Work as instructed by the product manufacturer.
  - B. Examine surfaces to be finished prior to commencement of Work. Report any condition that may potentially affect proper application.
  - C. Measure moisture content of surfaces using an electronic moisture meter. Do not apply finishes unless moisture content of surfaces are below the following maximums:
    - 1. Plaster and Gypsum Wallboard: 12 percent.
    - 2. Masonry, Concrete, and Concrete Unit Masonry: 12 percent.
    - 3. Interior Located Wood: 15 percent
  - D. Beginning of installation means acceptance of existing surfaces.

#### 3.2 SURFACE PREPARATION

- A. Remove electrical plates, hardware, light fixture trim, and fittings prior to preparing surfaces or finishing.
- B. Correct minor defects and clean surfaces which affect Work of this Section.
- C. Shellac and seal marks which may bleed through surface finishes.
- D. Impervious Surfaces: Remove mildew by scrubbing with solution of tri-sodium phosphate and bleach. Rinse with clean water and allow surface to dry.
- E. Aluminum Surfaces: Remove surface contamination by steam or high pressure water. Remove oxidation with acid etch and solvent washing. Apply etching primer immediately following cleaning.
- F. Insulated Coverings: Remove dirt, grease, and oil from canvas and cotton.
- G. Concrete Floors: Remove contamination, acid etch, and rinse floors with clear water. Verify required acid-alkali balance is achieved. Allow to dry.
- H. Gypsum Board: Repair all voids, nicks, cracks and dents with patching materials and finish flush with adjacent surface. Latex fill minor defects. Spot prime defects after repair.
- I. Galvanized Surfaces: Remove surface contamination and oils and wash with solvent. Pretreat with phosphoric acid etch or vinyl wash. Apply coat of etching primer the same day as pretreatment is applied.
- J. Concrete and Unit Masonry: Remove dirt, loose mortar, scale, salt or alkali powder, and other foreign matter. Remove oil and grease with a solution of trisodium phosphate; rinse well and allow to dry. Remove stains caused by weathering of corroding metals with a solution of sodium metasilicate after thoroughly wetting with water. Allow to dry.
- K. Plaster: Fill hairline cracks, small holes, and imperfections with latex patching plaster. Make smooth and flush with adjacent surfaces. Wash and neutralize high alkali surfaces.
- L. Uncoated Steel and Iron: Remove grease, scale, dirt, and rust. Where heavy coatings of scale are evident, remove by wire brushing or sandblasting; clean by washing with solvent. Apply a treatment of phosphoric acid solution, ensuring weld joints, bolts, and nuts are similarly cleaned. Spot prime paint after repairs.
- M. Shop Primed Steel: Sand and scrape to remove loose primer and rust. Feather edges to make touch-up patches inconspicuous. Clean surfaces with solvent. Prime bare steel surfaces.
- N. Interior Wood: Wipe off dust and grit prior to priming. Seal knots, pitch streaks, and sappy sections with sealer. Fill nail holes and cracks after primer has dried; sand between coats.
- O. Wood Doors: Seal top and bottom edges with 2 coats of spar varnish sealer.

## 3.3 PROTECTION OF ADJACENT WORK

- A. Protect elements surrounding the Work of this Section from damage or disfiguration.
- B. Repair damage to other surfaces caused by Work of this Section.

- C. Furnish drop cloths, shields, and protective methods to prevent spray or droppings from disfiguring other surfaces.
- D. Remove empty paint containers from site.

### 3.4 WORK NOT TO BE PAINTED

- A. Painting is not required on surfaces in concealed and inaccessible areas such as furred spaces, foundation spaces, utility tunnels, pipe spaces and duct shafts.
- B. Do not paint metal surfaces such as stainless steel, chromium plate, brass, bronze, and similar finished metal surfaces.
- C. Do not paint anodized aluminum or other surfaces which are specified to be factory pre-finished.
- D. Do not paint sandblasted or architecturally finished concrete surfaces.
- E. Do not paint over Underwriters Laboratories, Factory Mutual or other coderequired labels or identifications.

#### 3.5 APPLICATION

- A. Apply products in accordance with manufacturer's instructions.
- B. Do not apply finishes to surfaces that are not dry.
- C. Apply each coat to uniform finish.
- D. Apply each coat of paint slightly darker than preceding coat unless otherwise approved.
- E. Sand lightly between coats to achieve required finish.
- F. Allow applied coat to dry before next coat is applied.
- G. The number of coats specified is the minimum that shall be applied. Apply additional coats when undercoats, stains or other conditions show through final paint coat, until paint film is of uniform finish, color and appearance.
- H. Where clear finishes are required, tint fillers to match wood. Work fillers into the grain before set. Wipe excess from surface.
- I. Prime back surfaces of interior and exterior woodwork with primer paint.
- J. Prime back surfaces of interior woodwork scheduled to receive stain or varnish finish with gloss varnish reduced 25 percent with mineral spirits.
- K. Paint mill finished door seals to match door or frame.

- L. Paint primed steel glazing stops in doors to match door or frame.
- M. Cloudiness, spotting, lap marks, brush marks, runs, sags, spikes and other surface imperfections will not be acceptable.
- N. Where spray application is used, apply each coat of the required thickness. Do not double back to build up film thickness of two coats in one pass.
- O. Where roller application is used, roll and redistribute paint to an even and fine texture. Leave no evidence of roller laps, irregularity of texture, skid marks, or other surface imperfections.
- P. For painting of exterior patchwork, paint to the nearest surface break.

### 3.6 FINISHING MECHANICAL AND ELECTRICAL EQUIPMENT

- A. Paint shop primed equipment. Do not paint shop prefinished items.
- B. Remove unfinished louvers, grilles, covers, and access panels on mechanical and electrical components and paint separately.
- C. Prime and paint insulated and exposed pipes, conduit, boxes, insulated and exposed ducts, hangers, brackets, collars and supports, except where items are prefinished.
- D. Replace identification markings on mechanical or electrical equipment when painted accidentally.
- E. Paint both sides and edges of plywood backboards for electrical and telephone equipment before installing equipment.
- F. Replace electrical plates, hardware, light fixture trim, and fittings removed prior to finishing.
- G. Paint grilles, registers, and diffusers which do not match color of adjacent surface.
- H. Paint all mechanical and electrical equipment, vents, fans, and the like occurring on roof.
- I. Do not paint moving parts of operating units; mechanical or electrical parts such as valve operators; linkages; sensing devices; and motor shafts.
- J. Do not paint over labels or equipment identification markings.
- K. Do not paint mechanical room specialties such as compressors, boilers, pumps, control panels, etc.
- L. Do not paint switch plates, light fixtures, and fixture lenses.

## 3.7 CLEANING

- A. As Work proceeds, promptly remove paint where spilled, splashed, or spattered.
- B. During progress of Work maintain premises free of unnecessary accumulation of tools, equipment, surplus materials, and debris.
- C. Collect cotton waste, cloths, and material which may constitute a fire hazard, place in closed metal containers and remove daily from site.

### 3.8 PROTECTION OF COMPLETED WORK

- A. Protect finished installation.
- B. Erect barriers and post warning signs. Maintain in place until coatings are fully dry.
- C. Confirm that no dust generating activities will occur following application of coatings.

### 3.9 PATCHING

- A. After completion of painting in any one room or area, repair surfaces damaged by other trades.
- B. Touch-up or re-finish as required to produce intended appearance.

### 3.10FIELD QUALITY CONTROL

- A. Field inspection and testing will be performed under provisions of Section 01 45 00, Quality Control.
- B. The Owner reserves the right to invoke the following test procedure at any time and as often as the Owner deems necessary.
- C. The Owner will engage the services of an independent testing agency to sample paint material being used.
- D. Samples of material delivered to the Project will be taken, identified, sealed, and certified in the presence of the Contractor.
- E. The testing agency will perform appropriate quantitive materials analysis and other characteristic testing of materials as required by the Owner.
- F. If test results show materials being used and their installation do not comply with specified requirements or manufacturer's recommendations, the Contractor may be directed to stop painting, remove noncomplying paint, pay for testing and repaint surfaces to acceptable condition.

### 3.11COLOR SCHEDULE

- A. Paint and finish colors to match existing adjacent unless indicated on Drawings.
- B. Interior Colors: 3 interior paint colors to be selected and located by Architect.
- C. Access doors, registers, exposed piping, electrical conduit and mechanical/electrical panels if not stainless steel; generally the same color as adjacent walls.
- D. Interior steel doors, frames and trim; match adjacent existing door frames.
- E. Doors: Match adjacent existing door paint or varnish.
- F. Interior Steel Fabrications, if not Stainless Steel: Match existing or adjacent walls.

## 3.12SCHEDULE - INTERIOR SURFACES

2.

4.

5.

- A. The following Kelly Moore paint systems or Architect approved equal shall be used:
  - 1. Wood-Painted (Semi-Gloss Alkyd) Wood Trim

	1st coat:	KM 265 Water-Alkyd Professional Primer		
	2nd coat:	KM 1930 Professional Waterborne Urethane Modified Alkyd S/G		
	3rd coat:	KM 1980 KM Professional Waterborne Urethane Modified Alkyd S/G		
Wood-Painted (Gloss Alkyd)				
	1st coat:	KM 265 Water-Alkyd Professional Primer		
	2nd coat:	KM 1980 Professional Waterborne Urethane Modified Alkyd Gloss		
	3rd coat:	KM 1980 Professional Waterborne Urethane Modified Alkyd Gloss		
Wood - Transparent (Stain - Semi-Gloss Varnish)				
	1st coat:	Old Masters Master Armor		
	Filler coat (Open grain wood only):	Old Masters Wood Filler		
	2nd coat:	Old Masters Master Armor		
	3rd coat:	Old Masters Master Armor		
Wood - Transparent (Stain-Semi-Gloss Lacquer)				
	1st coat:	Old Masters Wiping Stain		

2nd coat:	Old Masters Master Armor			
3rd coat:	Old Masters Master Armor			
4th coat:	Old Masters Master Armor			
6. Concrete (Flat-Latex)				
1st coat:	KM 247 AcryShield Masonry Primer			
2nd coat:	KM 1005 Premium Professional Flat			
3rd coat:	KM 1005 Premium Professional Flat			
7. Concrete (Semi Gloss Latex)	)			
1st coat:	KM 247 AcryShield Masonry Primer			
2nd coat:	KM 1050 Premium Professional S/G			
3rd coat:	KM 1050 Premium Professional S/G			
8. Concrete Floors - Sealed (Lo	w Sheen Epoxy Acrylic)			
1st coat:	AllFlor 530XX			
2nd coat:	AllFlor 530XX			
12. Steel - Primed or Unprimed (Flat-Latex) - Exposed Duct Work				
1st coat:	KM 5725 DTM Primer/Finish			
2nd coat:	KM 5725 DTM Primer/Finish			
3rd coat:	KM 5725 DTM Primer/Finish			
13. Steel - Primed or Unprimed (Semi-Gloss-Alkyd) - Steel Doors/Frames				
1st coat:	KM 265 Water-Alkyd Professional Primer			
2nd coat:	KM 1930 Professional Waterborne Urethane Modified Alkyd S/G			
3rd coat:	KM 1930 Professional Waterborne Urethane Modified Alkyd S/G			
14. Steel - Primed or Unprimed (Gloss-Alkyd)				
1st coat:	KM 265 Water-Alkyd Professional Primer			
2nd coat:	KM 1980 Professional Waterborne Urethane Modified Alkyd Gloss			
3rd coat:	KM 1980 Professional Waterborne Urethane Modified Alkyd Gloss			
15. Steel - Galvanized (Flat-Latex) - Exposed Duct Work				
1st coat:	KM 5725 DTM Primer/Finish			
2nd coat:	KM 5725 DTM Primer/Finish			

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3rd coat:	KM 5725 DTM Primer/Finish			
16. Steel - Galvanized (Semi-Gloss - Alkyd) - Steel Handrails				
1st coat:	KM 5725 DTM Primer			
2nd coat:	KM 1930 Professional Waterborne Urethane Modified Alkyd S/G			
3rd coat:	KM 1930 Professional Waterborne Urethane Modified Alkyd S/G			
17. Steel - Galvanized (Gloss - Alkyd)				
1st coat:	KM 5725 DTM Primer			
2nd coat:	KM 1980 Professional Waterborne Urethane Modified Alkyd Gloss			
3rd coat:	KM 1980 Professional Waterborne Urethane Modified Alkyd Gloss			
18. Gypsum Board (Flat - Latex)				
1st coat:	KM 971 AcryPlex PVA/Sealer			
2nd coat:	KM 1005 Premium Professional Flat			
3rd coat:	KM 1005 Premium Professional Flat			
19. Gypsum Board (Eggshell-Acrylic) - Gypsum Board Walls and Ceilings				
1st coat:	KM 971 AcryPlex PVA/Sealer			
2nd coat:	KM 1010 Premium Professional Eggshell			
3rd coat:	KM 1010 Premium Professional Eggshell			
20. Gypsum Board (Semi-Gloss -Acrylic) - Kitchen areas; all Interior Wood Trim				
1st coat:	KM 971 AcryPlex PVA/Sealer			
2nd coat:	KM 1685 Dura-Poxy S/G			
3rd coat:	KM 1685 Dura-Poxy S/G			
21. Gypsum Board (Gloss -Acrylic)				
1st coat:	KM 971 AcryPlex PVA/Sealer			
2nd coat:	KM 1680 Dura-Poxy Gloss			
3rd coat:	KM 1680 Dura-Poxy Gloss			
22. Gypsum Board (Gloss -Epoxy)				
1st coat:	KM Tru-Glaze 4030 Epoxy Primer			
2nd coat:	KM Tru-Glaze 4428 WB Epoxy Gloss			

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3rd coat:

KM Tru-Glaze 4428 WB Epoxy Gloss

## **END OF SECTION**

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# SECTION 10 11 00 VISUAL DISPLAY SURFACES

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Markerboards, lined and unlined.
  - B. Tackboards.
  - C. Horizontal sliding panel assembly.
  - D. Display rails.

### 1.2 REFERENCES

- A. ANSI A208.1 Mat Formed Wood Particleboard.
- B. ASTM B221 Aluminum-Alloy Extruded Bars, Rods, Wire, Shapes, and Tubes.
- C. ASTM A424 Steel Sheets for Porcelain Enameling.
- D. ASTM C208 Insulation Board (Cellulose Fiber).
- E. ASTM E84 Test Method for Surface Burning Characteristics of Building Materials.
- F. CFFA-W-101-A Chemical Fabrics and Film Association Quality Standard for Vinyl Coated Fabric Wallcovering.
- G. FS CCC-W-408 A and B Wall Covering, Vinyl-Coated.
- H. Porcelain Enamel Institute Performance Specifications for Porcelain Enamel Chalkboards.
- I. UL Underwriters Laboratories, Inc.

#### 1.3 REGULATORY REQUIREMENTS

A. Conform to UL flame/fuel/smoke rating of 25/0/25 for vinyl fabric covered tackboards when tested in accordance with ASTM E84.

#### 1.4 SUBMITTALS

A. Submit under provisions of Section 01 33 00, Submittals.

- B. Shop Drawings: Indicate wall elevations, dimensions, joint locations.
- C. Provide complete Product Data on all items specified.
- D. Submit two 12-inch square Samples illustrating materials and finish, color, and texture of markerboard and tackboard surfacing.

## 1.5 MAINTENANCE DATA

- A. Submit under provisions of Section 01 78 23, Operation and maintenance Data.
- B. Include maintenance information on regular cleaning and stain removal.

## 1.6 WARRANTY

- A. Provide one year warranty under provisions of Section 01 78 36, Warranties.
- B. Include one-year warranty against discoloration of surfaces due to cleaning, crazing or cracking and staining.

# PART 2 - PRODUCTS

- 2.1 ACCEPTABLE MANUFACTURERS
  - A. Claridge Products and Equipment, Inc.
  - B. Chatfield Clarke Co., Inc.
  - C. Polyvision Corporation.
  - D. Platinum Visual Systems
  - E. Newline Products, Inc
  - F. A-1 Educational Equipment

## 2.2 MATERIALS

- A. Steel Sheet: ASTM A424, Type I, commercial quality, 28 gauge.
- B. Aluminum Extrusions: ASTM B221, 6063 alloy, T5 temper.
- C. Cork: Fine grain natural cork, homogeneous composition.
- D. Particleboard: ANSI A208.1; wood shavings set with waterproof resin binder, sanded faces.

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- E. Fiberboard: Industrial insulation board, ironed and prime coated, ASTM C208, 3/8 inch thick, 4 foot wide x required length.
- F. Foil Backing: Aluminum foil sheet.
- G. Honeycomb: Honeycell/Honeycomb.
- H. Tackboard Covering: Vinyl wall covering as specified in Section 09 72 16, Wallcoverings
- I. Adhesives: Type recommended by manufacturer to suit applicable to substrate.

## 2.3 ACCESSORIES

- A. Map Rail Accessories: Formed aluminum display hooks, map roller brackets, and flag holder. Sliding type to fit map rail. One pair of display hooks and map roller brackets for every two feet of map rail. One flag holder per map rail.
- B. Temporary Protective Cover: Sheet polyethylene, 8 mil thick.
- C. Blocking Pads: Manufacturers standard padding designed to prevent deflection.
- D. Metal Mounting Clips: Steel angle clips, 2 inches long x 16 gage thick.

## 2.4 FABRICATION - MARKERBOARDS

- A. Outer Face Sheet: Steel, 24 gage thick. Equivalent to Claridge LCS.
- B. Core: Particleboard, 3/8 inch thick.
- C. Backing Surface: Aluminum foil, 0.015 inch thick.
- D. Units in 8 foot increments shall be one piece construction, no joints.

## 2.5 FABRICATION - TACKBOARDS

- A. Outer Facing: Vinyl wall covering as specified in Section Section 09 72 16, Wallcoverings
- B. Underlayment: Cork, 1/8 inch thick.
- C. Backing: Hardboard, 1/4 inch thick.
- D. Units in 8 foot increments shall be one piece construction, no joints.

## 2.6 FRAME AND TRIM

A. Frame: Extruded aluminum, equivalent to Claridge Series 1; concealed fasteners; map rail with 1/4 inch thick cork insert above markerboard surfaces.

- B. Chalktray: Extruded aluminum, equivalent to Claridge No. 271A profile; one piece, full length of markerboard; concealed fasteners.
- 2.7 HORIZONTAL SLIDING PANEL ASSEMBLY
  - A. Single Sided Panel; Markerboard:
    - 1. Surface: Porcelain markerboard, unlined or lined as indicated.
    - 2. Core: 7/8 inch thick honeycomb.
    - 3. Subframe: Polyvision SF-78, 2 inch x 7/8 inch aluminum tube, 4 sides.
    - 4. Moisture Barrier: .012 inch thick aluminum sheet.
  - G. Frame, Hardware, and Accessories
    - 1. Trim: Polyvision C-12 extruded aluminum with punched and wrapped safety corner.
    - 2. Top Track: Polyvision C-1 extruded aluminum guide.
    - 3. Bottom Track: Polyvision BT-1 extruded aluminum track.
    - 4. Filler Strip: Polyvision BT- extruded aluminum series.
    - 5. Rollers: Polyvision HB Series, Model MAL-33 bottom rollers.
    - 6. Sheaves: Polyvision 1607 adjustable brass ball bearing sheaves. Two wheels per sheave and two sheaves per panel.
    - 7. Pulls: IVES chrome retractable edge pulls, two per panel, fully recessed.
    - 8. Locks: Polyvision JK-39 locking mechanism, one per panel.
    - 9. Chalkrail: Polyvision CRA-4D modified as indicated with rounded corner.
    - 10. Maprail: Polyvision MR-3 with vinyl backed cork and end caps.
    - 11. Maprail Accessories: Formed aluminum display hooks, map roller brackets and flag holder. Sliding type to fit map rail. One pair of display hooks and map roller brackets for every two feet of map rail.
  - H. Standard markerboard configuration as indicated on Drawings.

## 2.8 FINISHES

A. Porcelain Enamel: Glass fibered enamel, baked to vitreous surfaces; Porcelain Enamel Institute Type A; white color.

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- B. Tackboard Surface: Vinyl of pattern and color as indicated.
- C. Aluminum Frame and Accessories: Clear satin anodized.

# PART 3 - EXECUTION

## 3.1 INSPECTION AND CORRECTION

- A. Verify that surfaces and internal wall blocking are ready to receive work, and dimensions are as required by details and manufacturer's instructions. Correct and prepare substrate as required for proper installation.
- B. Beginning of installation means acceptance of substrate construction.

## 3.2 INSTALLATION

- A. Install markerboards in accordance with manufacturer's instructions and as indicated on Drawings.
- B. Install blocking pads behind markerboards at 16 inches on center.
- C. Install metal clips at 16 inches on center at sides and bottom of boards.
- D. Secure units level and plumb.
- E. Butt markerboard panels tight with concealed spline to hairline joint.

## 3.3 CLEANING

- A. Clean all surfaces in accordance with manufacturer's instructions.
- B. Cover all surfaces with protective cover, taped to frame.
- C. Remove temporary protective cover at date of Substantial Completion.

## END OF SECTION

# SECTION 10 14 00 SIGNAGE

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Door and wall signage.

### 1.2 SUBMITTALS

- A. Submit under provisions of Section 01 33 00, Submittals.
- B. Shop Drawings: Submit dimensioned elevations of each sign configuration.
  - 1. Show sign sections indicating materials, thicknesses and attachment methods.
  - 2. Show anchors and reinforcement.
  - 3. Provide complete signage schedule indicating all signs and locations, key to room numbers and elevations. Provide space for Architect to indicate sign type and location.
- C. Product Data:
  - 1. Manufacturer's current published specifications.
  - 2. Manufacturer's installation instructions.
- D. Samples:
  - 1. Provide one Sample of each sign type required in the profiles and sizes indicated on the Drawings. Signs approved with correct color and type may be used in the final installation at the request of the Contractor.
  - 2. Provide Samples of all proposed fasteners and accessories.
  - 3. Three copies of manufacturer's color chart indicating all available standard colors for selection by the Architect.
- E. Closeout: Manufacturer's warranty.

## 1.3 PROJECT CONDITIONS

A. Environmental Requirements: Install signs only when interior air and substrates have reached equilibrium moisture and temperature approximating that of normal occupied conditions.

B. Do not install adhesive tape mounted signs when ambient temperature is below 70 degrees Fahrenheit. Maintain this temperature during and after installation of signs.

### 1.4 REGULATORY REQUIREMENTS

- A. Conform to C.C.R., Title 24, Part 2, Chapter 11, ADA Accessibility Guidelines (ADAAG), and American Disability Act (ADA) for accessibility requirements.
- 1.5 DELIVERY, STORAGE, AND HANDLING
  - A. Deliver signs safely packed to prevent damage during shipment and prior to installation.
  - B. Keep signs in protective wrapping until ready for installation.
  - C. Handle carefully to prevent damage. Replace damaged parts at no cost to the Owner.
  - D. Comply with the additional requirements specified in Section 01 66 00.

### 1.6 SCHEDULING

A. Do not install signs until walls and/or doors have received final finish.

#### 1.7 WARRANTY

- A. Procedures: In accordance with Section 01 78 36.
- B. Furnish manufacturer's written warranty agreeing to replace signs which fade or discolor under normal environmental exposure.
- C. Warranty Period: 5 years.

## PART 2 - PRODUCTS

- 2.1 MANUFACTURERS AND PRODUCTS
  - A. Subject to compliance with requirements specified herein.
  - B. Substitutions under the provisions of Section 01 25 13, Product Options and Substitutions
- 2.2 DOOR AND WALL SIGNAGE
  - A. Cast Acrylic Sheet: Specialized Grapics Inc., or approved equal.

- 1. Monolithic tactile plaque sign with fully integrated graphics composed of high-impact polyester acrylate resins, pressure molded into a single polymerized component, using manufacturer's co-molding process.
  - a. Depth: 0.25 inch thickness.
  - b. Panel Appearance: Specify from manufacturer's standard, high contrast semi-matte color chart.
  - c. Surface Texture: Matte non-glare.
  - d. Letter Styles and Sizes and Layout Position: Specify from manufacturer's standard letter styles and color chart.
  - e. Text Schedule: Verify correct capitalization.
  - f. Sign Size: As indicated on the Drawings.
  - g. Sign Shape: As indicated on the Drawings. Square or rectangular shapes shall have radiused corners.
  - h. Installation: Provide countersunk mounting holes for mechanical fasteners.
  - i. Sign Copy: Shall be integrally molded with sign body per manufacturer's standard bonding process.
  - j. Application: Rated for exterior and interior applications.
  - k. Background Appearance: Solid color from manufacturer's standard color charts.
  - I. Braille: Integral domed-shaped California Grade 2 Braille dots, each distinct and separate.
- 2. Flame Resistance: Application of a lighted match shall not produce melting, flashing, flaring or distortion. Signs shall not ignite at a temperature less than 800° F.
- 3. Vandal resistant surface which can be cleaned using industrial cleansers, including acetone.
- B. Fasteners: All screws, bolts and fasteners to be tamper resistant stainless steel. All fasteners to be to be provided with solid anchorage to studs, blocking or concrete; do not use toggle bolts.
- C. Colors: High contrast semi-matte integral colors for graphics. All integral resins are U.V stabilized resins utilizing automotive grade pigments.
- D. Location of signs as shown on Drawings.

### 2.8 FABRICATION

- A. General Requirements:
  - 1. Shop-fabricate signs to requirements indicated for materials, thicknesses, designs, shapes, sizes and details of construction.
  - 2. Sign panel surfaces shall be smooth, even and fabricated to remain flat under installed conditions. Ease all edges and corners of signs.
  - 3. Provide lettering and graphics precisely formed, uniformly opaque to comply with relevant regulations and requirements indicated for size, style, spacing, content, position and colors.
- B. Tactile Graphics and Text:
  - 1. Conform to C.B.C. Title 24, Chapter 11, Section 11B-Division 7. 11B-703.2.5, Table 11B-703.3.1, 11B-703.3.1 11B-703.3.2.
  - 2. California Grade 2 Braille must accompany raised text characters. Provide tactile copy and Grade 2 Braille raised 1/32 inch minimum from plaque using manufacturer's co-molding process:
    - a. Letters and numbers shall be raised 1/32 inch (0.794 mm) and shall be sans-serif uppercase characters accompanied by California Grade 2 Braille symbols.
    - b. Braille Symbols: Rounded or domed California Braille dots, each distinct and separate. Dots shall be 1/10 inch (2.54 mm) on centers in each cell with 2/10 inch (5.08 mm) space between cells. Dots shall be raised a minimum of 1/32 inch (0.794 mm) from a plaque surface.
    - c. Proportions: Characters shall be selected from fonts where the width of the uppercase letter "O" is 60 percent minimum and 110 percent maximum of the height of the uppercase letter "I".
    - d. Character Height: Characters and numbers on signs shall be 5/8inch minimum and 2 inches maximum high and as shown on the Drawings.
    - e. Contrast of Characters and Symbols: Characters and symbols shall be light characters with dark background with a contrast of 70 percent minimum.
  - 3. Raised Characters and Pictorial Symbol Signs:

- a. Letter Type: Letters and numbers on signs shall be raised 1/32 inch (0.794 mm) minimum and shall be sans-serif uppercase characters accompanied by California Grade 2 Braille.
- b. The stroke thickness of the uppercase letter "I" shall be 15 percent maximum of the height of the character. Reference to CBC 11B Division 7, 11B-703.2.6.
- c. Symbol Size: Raised characters or symbols shall be a minimum of 5/8- inch (15.9 mm) and as shown on the Drawings.
- d. Pictorial Symbol Signs (Pictograms): Pictorial symbol signs (pictograms) shall be accompanied by the equivalent verbal description placed directly below the pictogram as shown on the Drawings.
- e. Contrast between letters and/or characters and background color must be 70 percent minimum.
- C. Silkscreening: All silkscreened graphics shall be produced with ABS paint compatible with the substrate, using mesh of 390 or finer to produce clean, sharp edges. All media are to be opaque, with full even coverage, and free from dust bubbles, blemishes and other foreign matter. Characters and symbols shall contrast 70 percent minimum with their background. Characters shall be light colors with dark background.

## **PART 3 - EXECUTION**

#### 3.1 EXAMINATION

- A. Verify that substrate surfaces to receive units are true and plumb. Correct inadequate surfaces before installation of signs.
- B. Verify that moisture and temperature levels of substrate and environment have been stabilized and are acceptable prior to proceeding with the Work.
- C. Take field measurements prior to shop fabrication where necessary in order to ensure proper fitting of Work.
- D. Do not begin Work until unsatisfactory conditions have been corrected.

#### 3.2 INSTALLATION

- A. Install units in locations and at mounting heights indicated on Drawings.
  - 1. Keep perimeter lines straight, plumb, and level.

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- 2. Install within 1/4 inch tolerance vertically and horizontally of intended location and in accordance with manufacturer's recommendations.
- 3. Install product at heights to conform to C.C.R., Title 24, Part 2 and ADA Accessibility Guidelines (ADAAG).
- B. Installation on Walls: Attach securely through finish wall to rigid backing.
- C. Installation Method: Install with vandal resistant fasteners.
- 3.3 CLEANING, PROTECTION AND REPAIR
  - A. Repair scratches and other damage which might have occurred during installation. Replace components where repairs were made but are still visible to the unaided eye from a distance of 5 feet.
  - B. Clean installed products in accordance with manufacturer's instructions prior to District's acceptance.

## END OF SECTION

# SECTION 10 22 26 OPERABLE PARTITIONS

## PART 1 - GENERAL

### 1.1 SECTION INCLUDES

- A. Continuously hinged panel partition, manual operation.
- B. Ceiling track and operating hardware.
- C. Shop-applied white board surface finish.

#### 1.2 REFERENCES

References are to most recent versions of documents or codes unless otherwise noted.

- A. ASTM E84 Surface Burning Characteristics of Building Materials.
- B. ASTM E90 Airborne Sound Transmission Loss of Building Partitions.

### 1.3 PERFORMANCE REQUIREMENTS

- A. Sound Transmission Coefficient (STC): ASTM E90, STC of 39 or better, tested on panel size of 100 square feet.
- B. Install partition system track capable of supporting imposed loads and maximum deflection of L/850 or deflection per mfr. if more stringent, up to a max. of L/1000.

#### 1.4 SUBMITTALS

- A. Submit under provisions of Section 01 33 00, Submittals.
- B. Shop Drawings: Indicate opening sizes, track layout, details of track and required supports, track loads, adjacent construction and finish trim, and stacking sizes.
- C. Product Data: Describe partition operation, panel construction, hardware and accessories, colors and finishes available.
- D. Samples: Two Samples of wall covering finish, 6 inches x 6 inches size, illustrating construction, color, texture, and weight.
- E. Manufacturer's Installation Instructions: Include specific installation sequence.

## 1.5 OPERATION AND MAINTENANCE DATA

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- A. Submit under provisions of Section 01 78 23, Operation and Maintenance Data.
- B. Include recommended cleaning methods, cleaning materials, and stain removal methods.

#### 1.6 QUALIFICATIONS

A. Manufacturer: Company specializing in manufacturing the products specified in this Section with minimum five years documented experience.

#### 1.7 FIELD MEASUREMENTS

A. Verify that field measurements are as shown on Shop Drawings.

#### 1.8 WARRANTY

- A. Provide one year warranty under provisions of Section 01 78 36, Warranties.
- B. Warranty: Include coverage for discoloration of surfaces due to cleaning, crazing or cracking and staining.

## PART 2 - PRODUCTS

- 2.1 MANUFACTURERS
  - A. Advanced Equipment Corporation.

Cover Material

- B. Hufcor, Inc.
- C. Modernfold.
- D. Panelfold.
- E. Or approved equal. Substitutions under the provisions of Section 01 25 13, Product Options and Substitutions.

#### 2.2 MATERIALS

A. Continuously hinged panel partition system, manual operated: Sigma Series "D" Panel Construction, Incombustible, based on Advanced Equipment Corporation.

#### 2.3 COMPONENTS

1.

- A. Construction:
- Advanced Equipment Corporation Writanium Porcelain Enamel markerboard or equal

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		equal
2.	Frame	16 & 18 gauge sheet steel panel faces fusion welded to 16 gauge steel channel frame with 14 gauge top channel based on Advanced Equipment Corporation #2 track.
3.	Core	Sound absorbent fiberglass insulation.
4.	Trim	Extruded aluminum, 6063-T5 and 6063-T6 alloy. Clear satin anodized aluminum finish.

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- 5. STC Rating 52 or better.
- B. Track: Extruded aluminum, 6063-T5 and 6063-T6 alloy. Clear satin anodized aluminum finish. Thickness and profile designed to support live and dead loads.
- C. Carriers: 4-wheel steel trolley.
- D. Hardware: Exposed hardware: Powder coated to match aluminum extrusions. Concealed hardware: One coat shop prime. Flush pulls: Powder coated to match aluminum extrusions.
- E. Sweep Strip: Multi-ply rubberized material mount top and bottom and both sides to prevent sound penetration.
- F. Approximate Weight for Load and Deflection Calculation: Panels 7.4 lbs./square foot, track 6.0 lbs/lineal foot, based on Advanced Equipment Calculation.

# PART 3 - EXECUTION

- 3.1 EXAMINATION
  - A. Verify that field conditions are acceptable and are ready to receive Work.
  - B. Confirm track supports are laterally braced and will permit track to be level within 1/4 inch of required position and parallel to the floor surface.
  - C. Beginning of installation means installer accepts existing conditions.

#### 3.2 INSTALLATION

- A. Install partition in accordance with approved Shop Drawings, manufacturer's instructions and ASTM E557.
- B. Fit and align partition assembly level and plumb.

## 3.3 ADJUSTING

- A. Adjust partition assembly to provide smooth operation from folded to extended position.
- B. Visually inspect partition in extended position for light leaks to identify a potential acoustic leak. Adjust to achieve light seal.

## 3.4 CLEANING

- A. Clean Work under provisions of Section 01 77 00, Contract Closeout and Final Cleaning.
- B. Clean finish surfaces and partition accessories.

# END OF SECTION

# SECTION 10 26 00 WALL AND CORNER GUARDS

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Resilient edge and corner guards and resilient bumper guards and associated accessory items.

### 1.2 SUBMITTALS

- A. Submit under provisions of Section 01 33 00, Submittals.
- B. Product Data: Submit manufacturer's literature describing products.
- C. Shop Drawings: Large scale showing layout, construction, mounting heights, profiles, and anchorage.
- 1.3 DELIVERY, STORAGE, AND HANDLING
  - A. Comply with requirements of Section 01 66 00 Product Delivery, Storage, and Handling.
  - B. Deliver, store, and handle packaged materials in original containers with seals unbroken and labels intact until time of use.
  - C. Unload materials carefully and store on clean concrete surface or raised platform in safe, dry area. Do not dump on ground.

## 1.4 PROJECT CONDITIONS

A. Schedule installation of items to occur after application of exposed finishes.

# PART

- 2.1 ACCEPTABLE MANUFACTURERS
  - A. Construction Specialties, "Acrovyn"; Contact- McQuarrie & Associates, Sharol McQuarrie (415) 495-4475.
  - B. Or approved equal. Substitutions under the provisions of Section 01 25 13, Product Options and Substitutions.

## 2.2 MATERIALS

A. Corner Guards: Vinyl/acrylic guards consisting of a continuous retainer with snap-on cover. Color matched end caps shall be provided for both partial and full

height applications. Attachment hardware shall be appropriate for wall construction.

- 1. Model SM-1090 degree surface mounted corner guard with 3 inch legs, 1 inch radius cover and aluminum retainer.
- 2. Fire Performance Characteristics: Flame spread, 25 or less; smoke developed, 450 or less.
- 3. Aluminum Retainer: Extruded aluminum, minimum strength and durability as specified in ASTM B221.
- 4. Corner Guard End Caps: High-impact injection molded plastic closure caps. Provide to terminate ends of corner guards. Color shall match corner guards.
- 5. Color: To be selected by Architect from manufacturer's full range of colors.

# PART

- 3.1 EXAMINATION
  - A. Examine areas to receive items and verify following:
    - 1. That dimensions are correct to receive items.
    - 2. That adjacent or adjoining surfaces are clean, dry, reasonably smooth, and free from defects.
    - 3. Absence of other conditions that will adversely affect installation.
  - B. Do not start Work until unsatisfactory conditions have been corrected.

## 3.2 PREPARATION

A. Coordinate as required with installation of exposed finishes and other related Work.

### 3.3 INSTALLATION

- A. General Requirements: Install items in accordance with approved manufacturer's recommendation and approved Shop Drawings.
- B. Resilient Corner Guards:
  - 1. Attach retainer clips at 18 inch centers and closure caps at top and bottom of each guard; fasten through finish wall surface to studs.

- 2. Snap guards into place; ensure hairline joints at caps with gaps not greater than 1/16 inch.
- C. Resilient Bumper Guards:
  - 1. Attach retainer clips with retainer cushion at 24 inch centers.
  - 2. Attach end caps with concealed fasteners.
  - 3. Snap guards into place: ensure hairline joints with end caps.
- D. Install items plumb, true, rigid, and neatly trimmed out. Corner guards shall run from top of base to finished ceiling, unless otherwise indicated.
- E. Protect dissimilar metals and materials from contact with each other or with other materials which cause corrosive action.

## 3.4 CLEANING AND PROTECTION

- A. Comply with requirements of Section 01 77 00 Contract Closeout and Final Cleaning.
- B. Protect Work from damage to surface, profile, and shape.
- C. Completely remove protective items prior to final acceptance.
- D. Replace damaged items.

## END OF SECTION

# SECTION 10 44 00 FIRE EXTINGUISHERS AND CABINETS

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Fire extinguishers.
  - B. Non-rated and fire-rated cabinets.
  - C. Accessories.
- 1.2 REFERENCES
  - A. ASTM E814 Fire Tests of Through-Penetration Fire Stops.
  - B. NFPA 10 Portable Fire Extinguishers.
  - C. WARNOCK HERSEY Fire Test and Certification.
- 1.3 QUALITY ASSURANCE
  - A. Conform to Title 19, CCR requirements for fire extinguishers.
- 1.4 SUBMITTALS
  - A. Submit under provisions of Section 01 33 00, Submittals.
  - B. Shop Drawings: Include physical dimensions, operational features, color and finish, mounting and anchorage details, rough-in measurements, location, and details.
  - C. Submit manufacturer's installation instructions.
- 1.5 OPERATION AND MAINTENANCE DATA
  - A. Submit manufacturer's operation and maintenance data under provisions of Section 01 78 23, Operation and Maintenance Data.
  - B. Include test, refill or recharge schedules, procedures, and re-certification requirements.

#### 1.6 ENVIRONMENTAL REQUIREMENTS

A. Do not install extinguishers when ambient temperatures may cause freezing.

## PART 2 - PRODUCTS

#### 2.1 ACCEPTABLE MANUFACTURERS

- A. J. L. Industries.
- B. Larsen's Mfg. Co.
- C. Potter-Roemer, Inc.
- D. Watrous, Inc.
- E. Or approved equal. Substitutions under the provisions of Section 01 25 13, Product Options and Substitutions.

#### 2.2 EXTINGUISHERS

A. Dry Chemical Type: Equivalent to J.L. Industries "Cosmic" Model 5E, UL 2A:10B:C with valid certification tag attached.

### 2.3 CABINETS

- A. Fully-Recessed Non-Rated Cabinets: Equivalent to J.L. Industries "Ambassador" Model No. 1815 with full glazed doors, clear acrylic glazing.
- B. Semi-Recessed Non-Rated Cabinets: Equivalent to J.L. Industries "Ambassador" Model No. 1812 with full glazed doors, clear acrylic glazing.
- C. Surface-Mounted Non-Rated Cabinets: Equivalent to J.L. Industries "Ambassador" Model No. 8113 with full glazed doors, clear acrylic glazing.
- D. Fire-Rated Cabinets: Equivalent to J.L. Industries "Amassador" Model No., 1815FX with full glazed doors, clear wire glass. Cabinet shall be fabricated according to ASTM E814 and shall be listed and labeled by Warnock-Hersey for one and two hour fire-rated wall systems.

#### 2.4 FABRICATION

- A. Form body of cabinet with tight inside corners and seams.
- B. Fabricate body of fire-rated cabinet of double-wall construction filled with a 5/8 inch thick layer of protective fire barrier insulation.
- C. Predrill holes for anchorage.
- D. Form perimeter trim by welding, filling, and grinding smooth.
- E. Hinge doors for 180 degree opening with continuous piano hinge. Provide nylon catch.

- F. Glaze doors with resilient channel gasket glazing.
- 2.5 ACCESSORIES
  - A. Steel Cable Theft Device: Model STI 6200 as manufactured by STI Inc.
- 2.6 FINISHES
  - A. Extinguisher: Red enamel.
  - B. Cabinet, Trim and Door: Electrostatic white powder coat finish.

# PART 3 - EXECUTION

- 3.1 INSPECTION
  - A. Verify that rough openings for cabinet are correctly sized and located.
  - B. Beginning of installation means acceptance of existing conditions.

## 3.2 INSTALLATION

- A. Install cabinets plumb and level in wall openings.
- B. Secure rigidly in place in accordance with manufacturer's instructions.
- C. Install fire-rated cabinets in strict conformance with manufacturer's instructions and listing requirements of Warnock-Hersey.
- D. Attach steel cable theft device to each extinguisher. Locate inside cabinet.

## 3.3 SCHEDULE

- A. Provide fire-rated cabinets at all recessed locations in 1 or 2 hour fire-rated walls. See Drawings for locations and wall ratings. Provide recessed non-rated cabinets at all other non-rated wall locations.
- B. Provide J.L. Industries "Cosmic" Model 5E at all locations unless noted otherwise.
- C. Provide J.L. Industries "Cosmic" Model 5X at Kitchen where indicated, within 30 feet 0 inches of stove in the path of travel.

# END OF SECTION

# SECTION 12 20 00 WINDOW SHADES AND BLINDS

## PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Manual sunscreen roller shades.
  - B. Shroud and fascia assemblies.
  - C. Operating hardware.
  - D. Related Work:
    - a. Section 05 22 16 Metal Stud Framing System: Metal backing for mounting roller shades and accessories
    - b. Section 06 10 00 Rough Carpentry: Wood blocking and grounds for mounting roller shades and accessories
    - c. Section 09 29 00 Gypsum Board Assemblies: Coordination with gypsum board assemblies for installation of shade pockets, closures and related accessories

### 1.2 REFERENCES

- A. ASTM E84 Flame Spread.
- B. FS CCC-C-521E Fire Retardancy.
- C. NFPA 701 Large Scale/Small Scale Requirements.
- D. ASTM G-21 Standard Practice for Determining Resistance of Synthetic Polymeric Materials to Fungi.
- 1.3 SYSTEM DESCRIPTION
  - A. Fabric window shades.
- 1.4 SUBMITTALS
  - A. Submit under provisions of Section 01 33 00. Coordinate with window submittals.
  - B. Submit Shop Drawings indicating opening sizes, tolerances required, installation of blind at window opening, method of attachment, clearances, and operation.
  - C. Submit Product Data indicating physical and dimensional characteristics such as light filtration capabilities and operating features.

- 1. Preparation instructions and recommendations.
- 2. Styles, material descriptions, dimensions of individual components, profiles, features, finishes, light filtration capabilities and operating instructions.
- 3. Storage and handling requirements and recommendations.
- 4. Mounting details and installation methods.
- D. Submit two 6 inch long Samples illustrating material weave and fabric color and louver blind material color.
- E. Submit manufacturer's installation instructions.

### 1.5 QUALITY ASSURANCE

A. Manufacturer: Company specializing in manufacturing the products specified in this Section with ten years documented experience.

## 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store and protect products to site under provisions of Section 01 87 00.
- B. Deliver products wrapped and crated in a manner to prevent damage to components or marring of surfaces.
- C. Store in a clean, dry area, laid flat and blocked off ground to prevent sagging, twisting, or warping.

## 1.7 PROJECT CONDITIONS

A. Environmental Limitations: Install roller shades after finish work including painting is complete and ambient temperature and humidity conditions are maintained at the levels indicated for Project when occupied for its intended use.

#### 1.8 WARRANTY

- A. Roller Shade Hardware, Chain: Manufacturer's standard non-depreciating twentyfive year limited warranty.
- B. Shadecloth: Manufacturer's standard non-depreciating twenty-five year limited warranty.
- C. Roller Shade Installation: One year from date of Substantial Completion.

# PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. MechoShade Systems, Inc.
- B. Mariak.
- C. Or approved equal. Substitutions under the provisions of Section 01 25 13, Product Options and Substitutions.

### 2.2 MATERIALS

- A. Roller Shades: Based on MechoShade manually-operated units as a standard of quality.
  - 1. Shade: "Thermoveil" 2100 Group sunscreen, open basket-weave, openness factor meeting the requirements of FS CCC-C-521E for fire retardency and ASTM E 84-90 for flame spread 17, smoke density index 118.
  - 2. Openness Factor:
    - a. North-facing window: 5%
    - b. South-facing window: 3%
    - c. West-facing window: 3%
    - d. East-facing window:3%
    - e. Verify all Openness Factors with Architect.
  - 3. Operator: One-piece, chain operated clutch molded and a linear discbrake opposed to a flat steel backing plate and concealed variable adjustment system, adjustable from 100% friction (static) to 15% friction (dynamic).
  - 4. Blackout Channels: Side and sill, extruded aluminum, clear anodized.
  - 5. Fascia Concealer: Snap-on extruded aluminum, clear anodized.
  - 6. Accessories: As required for mounting directly to window frame assembly.
  - 7. Cord: Chain (ball type).
  - 8. Factory Finishing: Manufacturer's standard color shade. Clear anodized aluminum accessories.

#### 2.3 MOUNTING

- A. Mounting Types:
  - 1. Inside Mounting: Shade or blind mounts through top of head assembly to inside of window opening. Slats or shade shall be sized with current clearance not to come in contact with sides of window opening, and shall be wide enough to block the maximum amount of light.

# PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Verify that surfaces are ready to receive the Work.
- B. Do not commence fabrication until field measurements are confirmed.
- C. Ensure head rail supports are correctly placed.
- D. Beginning of installation means installer accepts existing surfaces.

#### 3.2 INSTALLATION

- A. Install shades in accordance with manufacturer's instructions.
- B. Secure in place with concealed fasteners.
- C. Verify that wands and other operators are easily reachable for easy operation at floor level.

### 3.3 TOLERANCES

- A. Maximum Variation of Gap at Window Opening Perimeter: 1/8 inch.
- B. Maximum Offset From Level: 1/16 inch.

#### 3.4 ADJUSTING

A. Adjust blinds for smooth operation.

#### 3.5 CLEANING

A. Clean Work under provisions of 01 77 00.

## END OF SECTION

# SECTION 22 00 50 BASIC PLUMBING MATERIALS AND METHODS

## PART 1 - GENERAL

- 1.1 SUMMARY
  - A. Section Includes:
    - 1. Electric motors.
    - 2. Access Doors.
    - 3. Expansion loops.
    - 4. Flexible joints.

### 1.2 RELATED REQUIREMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. This Section is a part of each Division 22 Section.

#### 1.3 ADDITIONAL REQUIREMENTS

- A. Furnish and install any incidental work not shown or specified which is necessary to provide a complete and workable system.
- B. Make all temporary connections required to maintain services during the course of this Contract without additional cost to the Owner. Notify the Owner seven days in advance before disturbing any service.
- C. Plumbing work done under this contract shall not adversely affect the operation of the existing plumbing systems.

#### 1.4 REFERENCES AND STANDARDS

- A. Where material or equipment is specified to conform to referenced standards, it shall be assumed that the most recent edition of the standard in effect at the time of bid shall be used.
  - 1. CSA Canadian Standards Association International.
  - 2. ANSI American National Standards Institute.
  - 3. ASTM American Society for Testing and Materials.

- 4. CCR California Code of Regulations.
  - a. Title 8 Division of Industrial Safety, Subchapter 7; General Industry Safety Orders, Articles 31 through 36.
- 5. NCPWB National Certified Pipe Welding Bureau.
- 6. CEC California Electrical Code.
- 7. NEMA National Electrical Manufacturers' Association.
- 8. NFPA National Fire Protection Association.
- 9. OSHA Occupational Safety and Health Act.
- 10. UL Underwriters' Laboratories, Inc.
- B. Requirements of Regulatory Agencies:
  - 1. The publications listed below form part of this specification; comply with provisions of these publications except as otherwise shown or specified.
    - a. California Building Code, 2019.
    - b. California Electrical Code, 2019.
    - c. California Energy Code, 2019.
    - d. California Fire Code, 2019.
    - e. California Green Building Standards Code, 2019.
    - f. California Mechanical Code, 2019.
    - g. California Plumbing Code, 2019.
    - h. California Code of Regulations, Title 24.
    - i. California Health and Safety Code.
    - j. CAL-OSHA.
    - k. California State Fire Marshal, Title 19 CCR.
    - I. National Fire Protection Association.
    - m. Occupational Safety and Health Administration.
    - n. Other applicable state laws.
  - 2. Nothing in Drawings or specifications shall be construed to permit work not conforming to these codes, or to requirements of authorities having

jurisdiction. It is not the intent of Drawings or specifications to repeat requirements of codes except where necessary for clarity.

### 1.5 DRAWINGS

- A. Examine Contract Documents prior to bidding of work and report discrepancies in writing to Architect.
- B. Drawings showing location of equipment and materials are diagrammatic and job conditions will not always permit installation in location shown. The Plumbing Drawings show general arrangement of equipment and materials, etc., and shall be followed as closely as existing conditions, actual building construction, and work of other trades permit.
  - 1. Architectural and Structural Drawings shall be considered part of the Work. These Drawings furnish Contractor with information relating to design and construction of the Project. Architectural Drawings take precedence over Plumbing Drawings.
  - 2. Because of the small scale of Plumbing Drawings, not all offsets, fittings, and accessories required are shown. Investigate structural and finish conditions affecting the Work and arrange Work accordingly. Provide offsets, fittings, and accessories required to meet conditions. Inform Architect immediately when job conditions do not permit installation of equipment and materials in the locations shown. Obtain the Architects approval prior to relocation of equipment and materials.
  - 3. Relocate equipment and materials installed without prior approval of the Architect. Remove and relocate equipment and materials at Contactors' expense upon Architects' direction.
  - 4. Minor changes in locations of equipment, piping, etc., from locations shown shall be made when directed by the Architect at no additional cost to the Owner providing such change is ordered before such items of work, or work directly connected to same are installed and providing no additional material is required.
- C. Execute work mentioned in Specifications and not shown on Drawings, or vice versa, the same as if specifically mentioned or shown in both.

#### 1.6 FEES AND PERMITS

- A. Obtain and pay for all permits and service required in installation of this work; arrange for required inspections and secure approvals from authorities having jurisdiction. Comply with requirements of Division 01.
- B. Arrange for utility connections and pay charges incurred, including excess service charges.
- 1. Bear the cost of construction related to utility services, from point of connection to utility services shown on Contract Documents. This includes piping, excavation, backfill, meters, boxes, check valves, backflow prevention devices, general service valves, concrete work, and the like, whether or not Work is performed by Contractor, local water/sanitation district, public utility, other governmental agencies or agencies' assigns.
- C. Coordination:
  - 1. General:
    - a. Coordinate plumbing Work with trades covered in other Specifications Sections to provide a complete, operable and sanitary installation of the highest quality workmanship.
  - 2. Electrical Coordination:
    - a. Refer to the Electrical Drawings and Specifications, Division 26, for service voltage and power feed wiring for equipment specified under this section. Contractor has full responsibility for the following items of work:
      - 1) Review the Electrical Drawings and Division 26 Specifications to verify that electrical services provided are adequate and compatible with equipment requirements.
      - 2) If additional electrical services are required above that indicated on Electrical Drawings and in Division 26, such as more control interlock conductors, larger feeder, or separate 120 volt control power source, include cost to furnish and install additional electrical services as part of the bid.
      - 3) Prior to proceeding with installation of additional electrical work, submit detailed drawings indicating exact scope of additional electrical work.
  - 3. Mechanical Coordination:
    - a. Arrange for pipe spaces, chases, slots and openings in building structure during progress of construction, to accommodate mechanical system installation.
    - b. Coordinate installation of supporting devices. Set sleeves in poured-in-place concrete and other structural components during progress of construction.
    - c. Coordinate requirements for access panels and doors for mechanical items requiring access where concealed behind finished surfaces. Access panels and doors are specified in Division 08 Section "Access Doors and Frames."

d. Coordinate with other trades equipment locations, pipe, duct and conduit runs, electrical outlets and fixtures, air inlets and outlets, and structural and architectural features. Provide information on location of piping and seismic bracing to other trades as required for a completely coordinated project.

## 1.7 SUBMITTALS - GENERAL

- A. Refer to Division 01 Submittals Section(s) for additional requirements.
- B. Submittal packages may be submitted via email as PDF electronic files, or as printed packages. PDFs shall be legible at actual size (100 percent). Provide seven copies of printed submittal packages.
- C. Provide submittal of materials proposed for use as part of this Project. Product names in Specifications and on Drawings are used as standards of quality. Furnish standard items on specified equipment at no extra cost to the Contract regardless of disposition of submittal data. Other materials or methods shall not be used unless approved in writing by Architect. Architect's review will be required even though "or equal" or synonymous terms are used.
  - 1. Partial or incomplete submittals will not be considered.
  - 2. Quantities are Contractor's responsibility and will not be reviewed.
  - 3. Provide materials of the same brand or manufacturer for each class of equipment or material.
  - 4. Identify each item by manufacturer, brand, trade name, number, size, rating, or other data necessary to properly identify and review materials and equipment. Words "as specified" are not sufficient identification.
  - 5. Identify each submittal item by reference to items' Specification Section number and paragraph, by Drawing and detail number, and by unit tag number.
  - 6. Organize submittals in same sequence as in Specification Sections.
  - 7. Show physical arrangement, construction details, finishes, materials used in fabrications, provisions for piping entrance, access requirements for installation and maintenance, physical size, mechanical characteristics, foundation and support details, and weight.
    - a. Submit Shop Drawings, performance curves, and other pertinent data, showing size and capacity of proposed materials.
    - b. Specifically indicate, by drawn detail or note, that equipment complies with each specifically stated requirement of Contract Documents.

- c. Drawings shall be drawn to scale and dimensioned (except schematic diagrams). Drawings may be prepared by vendor but must be submitted as instruments of Contractor, thoroughly checked and signed by Contractor before submission to Architect for review.
- d. Catalog cuts and published material may be included with supplemental scaled drawings.
- D. Review of submittals will be only for general conformance with design concept and general compliance with information given in Contract Documents. Review will not include quantities, dimensions, weights or gauges, fabrication processes, construction methods, coordination with work of other trades, or construction safety precautions, which are sole responsibility of Contractor. Review of a component of an assembly does not indicate acceptance of an assembly. Deviations from Contract Documents not clearly identified by Contractor are Contractor's responsibility and will not be reviewed by Architect.
- E. Within reasonable time after award of contract and in ample time to avoid delay of construction, submit to Architect Shop Drawings or submittals on all items of equipment and materials provided. Provide submittal in at least seven copies and in complete package.
  - 1. Shop Drawings and submittals shall include Specification Section, Paragraph number, and Drawing unit symbol or detail number for reference. Organize submittals into booklets for each Specification section and submit in loose-leaf binders with index. Deviations from the Contract Documents shall be prominently displayed in the front of the submittal package and referenced to the applicable Contract requirement.
- F. Furnish to the Project Inspector complete installation instructions on material and equipment before starting installation.

## 1.8 ACTION SUBMITTALS

- A. Product Data: Submit manufacturer's technical product data and installation instructions for plumbing systems materials and products.
- B. Shop Drawings.
- C. Sustainable Design Submittals:
  - 1. Product Data: For adhesives and sealants, documentation of compliance including printed statement of VOC content and chemical components.
  - 2. Laboratory Test Reports: For adhesives and sealants, indicating compliance with requirements for low-emitting materials.

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- D. Pipe, pipe or plumbing fittings, fixtures, solder and flux installed in a system providing water for human consumption shall comply with lead free requirements of the California Health and Safety Code Section 11 68 75. Provide submittal information for products third-party certified by an approved laboratory as complying with California Health and Safety Code Section 11 68 75.
- E. Delegated-Design Submittals: For seismic supports, anchorages, restraints, and vibration isolators indicated to comply with performance requirements and design criteria.
  - 1. Calculations performed for use in selection of seismic supports, anchorages, and restraints shall utilize criteria indicated in Structural Contract Documents.
  - 2. Include design calculations and details for selecting vibration isolators and vibration isolation bases complying with performance requirements, design criteria, and analysis data signed and sealed by the California registered structural engineer responsible for their preparation.
  - 3. Supports, anchorages and restraints for piping, ductwork, and equipment shall be an OSHPD pre-approved system such as TOLCO, ISAT, Mason, or equal. Pipes, ducts and equipment shall be seismically restrained in accordance with requirements of current edition of California Building Code. System shall have current OPM number and shall meet additional requirements of authority having jurisdiction. Provide supporting documentation required by the reviewing authority and the Architect and Engineer. Provide layout drawings showing piping, ductwork and restraint locations.
    - a. Bracing of Piping and Equipment: Specifically state how bracing attachment to structure is accomplished. Provide shop drawings indicating seismic restraints, including details of anchorage to building. In-line equipment must be braced independently of piping, and in conformance with applicable building codes. Provide calculations to show that pre-approval numbers have been correctly applied in accordance with general information notes of pre-approval documentation. Gas pipe bracing shall be designed in accordance with California Building Code Section 1615A.1.22 and ASCE 7-10 Section 13.6. Coefficient Ip = 1.5 shall be used for gas piping bracing calculations.
    - b. In lieu of the above or for non-standard installations not covered in the above pre-approved systems, Contractor shall provide layout drawings showing piping, ductwork, and restraint locations, and detail supports, attachments and restraints, and furnish supporting calculations and legible details sealed by a California registered structural engineer, in accordance with 2016 California Building Code

4. Additional Requirements: In addition to the above, conform to all state and local requirements.

#### 1.9 INFORMATIONAL SUBMITTALS

A. Provide layouts for plumbing systems, for inclusion in coordinated layout specified in Section 23 80 00. Comply with requirements for layouts specified in Section 23 80 00.

### 1.10 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data:
  - 1. Refer to Division 01 for complete instructions.
  - 2. Furnish three complete sets of Operation and Maintenance Manual bound in hardboard binder, and one compact disc containing complete Operation and Maintenance Manual in searchable PDF format. Provide Table of Contents. Provide index tabs for each piece of equipment in binder and disc. Begin compiling data upon approval of submittals.
    - a. Sets shall incorporate the following:
      - 1) Product Data.
      - 2) Shop Drawings.
      - 3) Record Drawings.
      - 4) Service telephone number, address and contact person for each category of equipment or system.
      - 5) Complete operating and maintenance instructions for each item of plumbing equipment and systems.
      - 6) Copies of guarantees/warrantees for each item of equipment and systems.
      - 7) Test data and system balancing reports.
      - 8) Typewritten maintenance instructions for each item of equipment listing lubricants to be used, frequency of lubrication, inspections required, adjustment, etc.
      - 9) Manufacturers' bulletins with parts numbers, instructions, etc., for each item of equipment.
      - 10) Control diagrams and literature.

- 11) A complete list or schedule of all scheduled valves giving the number of the valve, location and the rooms or area controlled by the valve. Identify each valve with a permanently attached metal tag stamped with number to match schedule. Post list in frame under plastic on wall in mechanical room or where directed by Architect.
- 12) Check test and start reports for each piece of plumbing equipment provided as part of the Work.
- 13) Commissioning and Preliminary Operation Tests required as part of the Work.
- b. Post service telephone numbers and/or addresses in an appropriate place as designated by the Architect.
- B. Record Drawings:
  - 1. Refer to Division 01, Record Documents, for requirements governing Work specified herein.
  - 2. Upon completion of the work, deliver to Architect the following:
    - a. Originals of drawings showing the Work exactly as installed.
    - b. One complete set of reproducible drawings showing the Work exactly as installed.
    - c. One compact disc with complete set of drawings in PDF format showing the Work exactly as installed.
    - d. Provide Contractor's signature, verifying accuracy of record drawings.
    - e. Obtain the signature of the Project Inspector for all record drawings.

## 1.11 SUBSTITUTIONS

- A. Refer to Division 01 for complete instructions. Requirements given below are in addition to or are intended to amplify Division 01 requirements. In the case of conflict between requirements given herein and those of Division 01, Division 01 requirements shall apply.
- B. It is the responsibility of Contractor to assume costs incurred because of additional work and or changes required to incorporate proposed substitute into the Project. Refer to Division 01 for complete instructions.
- C. Substitutions will be interpreted to be all manufacturers other than those specifically listed in the Contract Documents by brand name, model or catalog number.

- D. Only one request for substitution will be considered for each item of equipment or material.
- E. Substitution requests shall include the following:
  - 1. Reason for substitution request.
  - 2. Complete submittal information as described herein; see "Submittals."
  - 3. Coordinated scale layout drawings depicting position of substituted equipment in relation to other work, with required clearances for operation, maintenance and replacement.
  - 4. List optional features required for substituted equipment to meet functional requirements of the system as indicated in Contract Documents.
  - 5. Explanation of impact on connected utilities.
  - 6. Explanation of impact on structural supports.
- F. Installation of reviewed substitution is the Contractors' responsibility. Any mechanical, electrical, structural, or other changes required for installation of reviewed substituted equipment or material must be made by the Contractor without additional cost to the Owner. Review by the Architect of the substituted equipment or material, including dimensioned Drawings will not waive these requirements.
- G. Contractor may be required to compensate the Architect for costs related to substituted equipment or material.

#### 1.12 QUALITY ASSURANCE

- A. Manufacturer's Qualifications: Firms regularly engaged in manufacture of plumbing systems products, of types, materials, and sizes required, whose products have been in satisfactory use in similar service for not less than 5 years.
- B. Contractor's Qualifications: Firm with at least 5 years of successful installation experience on projects with plumbing systems work similar to that required for this Project.
- C. California Health and Safety Code Compliance: For products covered under the scope of HSC 116875 for potable water service. Products for potable water service shall be third-party certified by an approved laboratory as complying with California Health and Safety Code Section 11 68 75.
- D. Comply with applicable portions of California Plumbing Code pertaining to selection and installation of plumbing materials and products.
- E. All materials and products shall be new and shall match existing.

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## 1.13 DELIVERY, STORAGE, AND HANDLING

- A. Protect equipment and piping delivered to Project site from weather, humidity and temperature variations, dirt, dust and other contaminants.
- 1.14 FIELD CONDITIONS
  - A. Contractor shall visit Project site and examine existing conditions in order to become familiar with Project scope. Verify dimensions shown on Drawings at Project site. Bring discrepancies to the attention of Architect. Failure to examine Project site shall not constitute basis for claims for additional work because of lack of knowledge or location of hidden conditions that affect Project scope.
  - B. Information on Drawings relative to existing conditions is approximate. Deviations from Drawings necessary during progress of construction to conform to actual conditions shall be approved by the Architect and shall be made without additional cost to the Owner. The Contractor shall be held responsible for damage caused to existing services. Promptly notify the Architect if services are found which are not shown on Drawings.

#### 1.15 WARRANTY

- A. Refer to Division 01 for warranty requirements, and duration and effective date of Contractor's Standard Guarantee.
- B. Repair or replace defective work, material, or part that appears within the warranty period, including damage caused by leaks.
- C. On failure to comply with the warranty requirements within a reasonable length of time after notification is given, the Architect/Owner shall have the repairs made at the Contractor's expense.

## PART 2 - PRODUCTS

- 2.1 GENERAL
  - A. Materials or equipment of the same type shall be of the same brand wherever possible. All materials shall be new and in first class condition.
  - B. All sizes, capacities, and efficiency ratings shown are minimum, except that gas capacity is maximum available.
  - C. Refer to Sections 22 10 00 and 23 80 00 for specific system piping materials.

## 2.2 MATERIALS AND PRODUCTS

A. No material installed as part of this Work shall contain asbestos.

B. Insulation products, including insulation, insulation facings, jackets, adhesives, sealants and coatings shall not contain polybrominated diphenyl ethers (PBDEs) in penta, octa, or deca formulations in amounts greater than 0.1 percent (by mass).

#### 2.3 ELECTRIC MOTORS

- A. General Motor Requirements: Comply with NEMA MG 1 unless otherwise indicated. Comply with IEEE 841 for severe-duty motors.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include the following, or equal:
    - a. U.S. Motors.
    - b. Century Electric.
    - c. General Electric.
    - d. Lincoln.
    - e. Gould.
- B. Motor Characteristics: Designed for continuous duty at ambient temperature of 40 deg. C and at altitude of 3300 feet above sea level. Capacity and torque shall be sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.
  - 1. Motors exceeding the nameplate amperage shall be promptly replaced at no cost to the Owner. Horsepower shown is minimum and shall be increased as necessary to comply with above requirements. Furnish motors with splash-proof or weatherproof housings, where required or recommended by the manufacturer. Match the nameplate voltage rating with the electrical service supplied. Check Electrical Drawings. Provide a transformer for each motor not wound specifically for system voltage.
- C. Polyphase Motors: NEMA MG 1, Design B, medium induction motor, premium efficiency as defined in NEMA MG 1. Select motors with service factor of 1.15. Provide motor with random-wound, squirrel cage rotor, and permanently lubricated or regreasable, shielded, antifriction ball bearings suitable for radial and thrust loading. Temperature rise shall match insulation rating. Provide Class F insulation.
  - 1. Multispeed motors shall have separate windings for each speed.
- D. Polyphase Motors with Additional Requirements:

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- 1. Motors Used with Reduced-Voltage and Multispeed Controllers: Match wiring connection requirements for controller with required motor leads. Provide terminals in motor terminal box, suited to control method.
- 2. Motors Used with Variable Frequency Controllers:
  - a. Separately Connected Motors: Ratings, characteristics, and features coordinated with and approved by controller manufacturer.
  - b. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse-width modulated inverters.
  - c. Energy- and Premium-Efficient Motors: Class B temperature rise; Class F insulation.
  - d. Inverter-Duty Motors: Class F temperature rise; Class H insulation.
  - e. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.
  - f. Each motor shall be provided with a shaft grounding device for stray current protection.
- 3. Severe-Duty Motors: Comply with IEEE 841, with 1.15 minimum service factor.
- E. Single-Phase Motors:
  - 1. Select motors with service factor of 1.15.
  - 2. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:
    - a. Permanent-split capacitor.
    - b. Split phase.
    - c. Capacitor start, inductor run.
    - d. Capacitor start, capacitor run.
  - 3. Multispeed Motors: Variable-torque, permanent-split-capacitor type.
  - 4. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
  - 5. Motors 1/20 HP and Smaller: Shaded-pole type.

F. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range.

#### 2.4 ACCESS DOORS

- A. Where floors, walls, or ceilings must be penetrated for access to mechanical equipment, provide access doors, 14 inch by 14 inch minimum size in usable opening. Where entrance of a serviceman may be required, provide 20 inch by 30 inch minimum usable opening. Locate access doors/panels for non-obstructed and easy reach.
  - 1. All access doors less than 7'-0" above floors and exposed to public access shall have keyed locks.
- B. Access doors shall match those supplied in Division 08 in all respects, except as noted herein.
- C. Provide stainless steel access doors for use in toilet rooms, shower rooms, kitchens and other damp areas. Provide steel access doors with prime coat of baked-on paint for all other areas.
- D. Do not locate access doors in highly visible public areas such as lobbies, waiting areas, and primary entrance areas. Coordinate with the Architect when access is required in these areas.
- E. Where specific information or details relating to access panels different from the above is shown or given on the Drawings or other Divisions of work, then that information shall supersede this specification.
- F. Manufacturers: Subject to compliance with requirements, available manufacturers offering products which may be incorporated into the Work include Milcor, Karp, Nystrom, or Cesco, equal to the following:
  - 1. Milcor
    - a. Style K (plaster).
    - b. Style DW (gypsum board).
    - c. Style M (Masonry).
    - d. Style "Fire Rated" where required.

## 2.5 THERMAL AND SEISMIC EXPANSION LOOPS

- A. Manufactured assembly consisting of inlet and outlet elbow fittings, two sections of flexible metal hose and braid, and 180-degree return bend. Return bend section shall have support lug and plugged FPT drain. Flexible hose shall consist of corrugated metal inner hose and braided metal outer sheath. Assemblies shall be constructed from materials compatible with the fluid or gas being conveyed and shall be suitable for the system operating pressure and temperature. Provide assembly selected for 4 inches of movement.
- B. Basis-of-Design Product: Subject to compliance with requirements, provide Metraflex Inc., Metraloop series, or comparable product by one of the following, or equal:
  - 1. Flexicraft Industries.
- 2.6 PIPE GUIDES
  - A. Where flexible connections are indicated on Drawings, provide Metraflex style IV, B-Line, or equal, pipe guides in locations recommended by manufacturer. Maximum spacing from flexible connection to first pipe guide is 4 pipe diameters, and maximum spacing from second pipe guide is 14 pipe diameters.
- 2.7 EQUIPMENT IDENTIFICATION
  - A. Identify each piece of equipment with a permanently attached engraved bakelite plate, 1/2 inch high white letters on black background.
- 2.8 PIPE IDENTIFICATION
  - A. Identify each piping system and indicate the direction of flow by means of Seton, Inc., Marking Services Inc., Reef Industries, Inc., or equal, pretensioned, coiled semi-rigid plastic pipe labels formed to circumference of pipe, requiring no fasteners or adhesive for attachment to pipe.
  - B. The legends and flow arrows shall conform to ASME A13.1.

## PART 3 - EXECUTION

#### 3.1 EXISTING MATERIALS

- A. Remove existing equipment, piping, wiring, construction, etc., which interferes with Work of this Contract. Promptly return to service upon completion of work in the area. Replace items damaged by Contractor with new material to match existing.
- B. Removed materials which will not be re-installed and which are not claimed by Owner shall become property of Contractor and shall be removed from Project

site. Consult Owner before removing any material from Project site. Carefully remove materials claimed by Owner to prevent damage and deliver to Ownerdesignated storage location.

- C. Existing piping and wiring not reused and are concealed in building construction may be abandoned in place and all ends shall be capped or plugged. Remove unused piping and wiring exposed in Equipment Rooms or occupied spaces. Material shall be removed from Project premises. Disconnect power, water, gas, pump or any other active energy source from piping or electrical service prior to abandoning in place.
- D. Existing piping, ductwork, and equipment modified or altered as part of this Work shall comply with the most recent applicable code requirements.

#### 3.2 FRAMING, CUTTING AND PATCHING

- A. Special framing, recesses, chases and backing for Work of this Section, unless otherwise specified, are covered under other Specification Sections.
- B. Contractor is responsible for placement of pipe sleeves, hangers, inserts, supports, and location of openings for the Work.
- C. Cutting, patching, and repairing of existing construction to permit installation of equipment, and materials is the responsibility of Contractor. Repair or replace damage to existing work with skilled mechanics for each trade.
- D. Cut existing concrete construction with a concrete saw. Do not utilize pneumatic devices.
- E. Core openings through existing construction for passage of new piping and conduits. Cut holes of minimum diameter to suit size of pipe and associated insulation installed. Coordinate with building structure, and obtain Structural Engineer's approval prior to coring through existing construction.

#### 3.3 PLUMBING DEMOLITION

- A. Refer to Division 01 Sections "Cutting and Patching" and "Selective Demolition" for general demolition requirements and procedures.
- B. Disconnect, dismantle and remove mechanical systems, equipment, and components indicated to be removed. Coordinate with all other trades.
  - 1. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
  - 2. Piping to Be Abandoned in Place: Drain piping and cap or plug piping to remain with same or compatible piping material. Refrigerant system must be evacuated per EPA requirements.

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- 3. Equipment to Be Removed: Drain down and cap remaining services and remove equipment.
- 4. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
- 5. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
- C. If pipe, insulation, or equipment to remain is damaged in appearance or is unserviceable, remove damaged or unserviceable portions and replace with new products of equal capacity and quality.

#### 3.4 ELECTRICAL REQUIREMENTS

- A. Provide adequate working space around electrical equipment in compliance with the California Electrical Code. Coordinate the Mechanical Work with the Electrical Work to comply.
- B. Furnish necessary control diagrams and instructions for the controls. Before permitting operation of any equipment which is furnished, installed, or modified under this Section, review all associated electrical work, including overload protection devices, and assume complete responsibility for the correctness of the electrical connections and protective devices. Motors and control equipment shall conform to the Standards of the National Electrical Manufacturers' Association. All equipment and connections exposed to the weather shall be NEMA IIIR with factory-wired strip heaters in each starter enclosure and temperature control panel where required to inhibit condensation.
- C. All line voltage and low voltage wiring and conduit associated with the Temperature Control System are included in this Section. Wiring and conduit shall comply with Division 26.

## 3.5 PIPING SYSTEM REQUIREMENTS

A. Drawing plans, schematic and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on coordination drawings.

#### 3.6 PRIMING AND PAINTING

- A. Perform priming and painting on the equipment and materials as specified herein.
- B. See Division 09 Painting Section(s) for detailed requirements.

- C. Priming and Painting:
  - 1. Exposed ferrous metals, including piping, which are not galvanized or factory-finished shall be primed and painted.
    - a. Black Steel Piping:
      - 1) Primer: One coat gray Sherwin-Williams Pro Industrial Pro-Cryl Universal Primer, comparable products by Rust-Oleum, Kelly Moore, or equal.
      - 2) Topcoat: Two coats gray Sherwin-Williams Pro Industrial Waterbased Alkyd Urethane Enamel, comparable products by Rust-Oleum, Kelly Moore, or equal.
  - 2. Metal surfaces of items to be jacketed or insulated except piping shall be given two coats of primer unless furnished with equivalent factory finish. Items to be primed shall be properly cleaned by effective means free of rust, dirt, scale, grease and other deleterious matter and then primed with the best available grade of zinc rich primer. After erection or installation, all primed surfaces shall be properly cleaned of any foreign or deleterious matter that might impair proper bonding of subsequent paint coatings. Any abrasion or other damage to the shop or field prime coat shall be properly repaired and touched up with the same material used for the original priming.
  - 3. Where equipment is provided with nameplate data, the nameplate shall be masked off prior to painting. When painting is completed, remove masking material.

## 3.7 PIPING SYSTEMS INSTALLATION

- A. At time of final connection, and prior to opening valve to allow pressurization of water and gas piping from existing systems, on site or off site, perform a pressure test to indicate static pressure of existing systems. If pressure on water piping is greater than 80 psi, or gas pressure is not as indicated on Contract Documents, inform Architect immediately. Do not allow piping systems to be pressurized without written consent of the Architect.
- B. General:
  - 1. All piping shall be concealed unless shown or otherwise directed. Allow sufficient space for ceiling panel removal.
  - 2. Installation of piping shall be made with appropriate fittings. Bending of piping will not be accepted.
  - 3. Install piping to permit application of insulation and to allow valve servicing.

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- 4. Where piping or conduit is left exposed within a room, the same shall be run true to plumb, horizontal, or intended planes. Where possible, uniform margins are to be maintained between parallel lines and/or adjacent wall, floor, or ceiling surfaces.
- 5. Horizontal runs of pipes and/or electrical conduit suspended from ceilings shall provide for a maximum headroom clearance. The clearance shall not be less than 6'-6" without written approval from the Architect.
- 6. Close ends of pipe immediately after installation. Leave closure in place until removal is necessary for completion of installation.
- 7. Each piping system shall be thoroughly flushed and proved clean before connection to equipment.
- 8. Install exposed polished or enameled connections with special care showing no tool marks or threads at fittings.
- 9. Install horizontal valves with valve stem above horizontal.
- 10. Use reducing fittings; bushings shall not be allowed. Use eccentric reducing fittings wherever necessary to provide free drainage of lines and passage of air.
- 11. Verify final equipment locations for roughing-in.
- 12. Furnish and install anchors or thrust blocks on PVC water lines in the ground, at all changes in direction of piping, and at all connections or branches from mains 1-1/2 inch and larger. Form anchors or thrust blocks by pouring concrete between pipe and trench wall. Thrust blocks shall be of adequate size and so placed as to take thrusts created by maximum internal water pressure. Sizing and placement shall be per manufacturer's recommendations, CPC, and IAPMO installation standards. Anchor piping to building construction.
- 13. Sanitary Sewer and Storm Drain: Grade piping inside building uniformly 1/4 inch per foot if possible but not less than 1/8 inch per foot. Run piping as straight as possible. Make piping connections between building piping and outside service pipe with cast iron reducers or increasers. Slope sewers uniformly between given elevations where invert elevations are shown.
- 14. Where piping is installed in walls within one inch of the face of stud, provide a 16 gauge sheet metal shield plate on the face of the stud. The shield plate shall extend a minimum of 1-1/2 inches beyond the outside diameter of the pipe.
- C. Expansion Loops:

- 1. Install expansion loops where piping crosses building expansion or seismic joints, between buildings, between buildings and canopies, and as indicated on Drawings.
- 2. Install expansion loops of sizes matching sizes of connected piping.
- 3. Install grooved-joint expansion joints to grooved-end steel piping.
- 4. Materials of construction and end fitting type shall be consistent with pipe material and type of gas or liquid conveyed by the piping system in which expansion loop is installed.
- D. Sleeves:
  - 1. Install Adjus-to-Crete, Pipeline Seal and Insulator, or equal, pipe sleeves of sufficient size to allow for free motion of pipe, 24 gauge galvanized steel. The space between pipe and sleeves through floor slabs on ground, through outside walls above or below grade, through roof, and other locations as directed shall be caulked with oakum and mastic and made watertight. The space between pipe and sleeve and between sleeve and slab or wall shall be sealed watertight.
  - 2. At Contractor's option, Link-Seal, Metraflex Metraseal, or equal, casing seals may be used in lieu of caulking. Wrap pipes through slabs on grade with 1 inch thick fiberglass insulation to completely isolate the pipe from the concrete.
- E. Floor, Wall, and Ceiling Plates:
  - 1. Fit all pipes with or without insulation passing through walls, floors, or ceilings, and all hanger rods penetrating finished ceilings with chrome-plated or stainless escutcheon plates.
- F. Firestopping:
  - 1. Pack the annular space between the pipe sleeves and the pipe through all floors and walls with UL listed fire stop, and sealed at the ends. All pipe penetrations shall be UL listed, Hilti, 3M Pro-Set, or equal.
    - a. Install fire caulking behind mechanical services installed within fire rated walls, to maintain continuous rating of wall construction.
  - Provide SpecSeal Systems UL fire rated sleeve/coupling penetrators for each pipe penetration or fixture opening passing through floors, walls, partitions or floor/ceiling assemblies. All Penetrators shall comply with UL Fire Resistance Directory (Latest Edition), and in accordance with Chapter 7, CBC requirements.
  - 3. Sleeve penetrators shall have a built in anchor ring for waterproofing and anchoring into concrete pours or use the special fit cored hole penetrator for cored holes.

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- 4. Copper and steel piping shall have SpecSeal plugs on both sides of the penetrator to reduce noise and to provide waterproofing.
- 5. All above Systems to be installed in strict accordance with manufacturer's instructions.
- 6. Alternate firestopping systems are acceptable if approved equal. However, any deviation from the above specification requires the Contractor to be responsible for determining the suitability of the proposed products and their intended use, and the Contractor shall assume all risks and liabilities whatsoever in connection therewith.
- G. Flashing:
  - 1. Flashing for penetrations of metal or membrane roof for mechanical items such as flues and pipes shall be coordinated with the roofing manufacturer and roofing installer for the specific roofing type. The work of this section shall include furnishing, layout, sizing, and coordination of penetrations required for the mechanical work.
    - a. Furnish and install flashing and counterflashing in strict conformance with the requirements of the roofing manufacturer. Submit shop drawing details for review prior to installation.
    - b. Furnish and install counterflashing above each flashing required. Provide Stoneman, or equal, vandalproof top and flashing combination. Provide vandalproof top for each plumbing vent through roof. Elmdor/Stoneman Model 1540, 1550, 1570, or equal.
  - 2. For all other types of roofing system, furnish and install around each pipe, where it passes through roof, a flashing and counterflashing. All flashing shall be made of four pound seamless sheet lead with 6 inch minimum skirt and steel reinforced boot. Counterflashing shall be cast iron. For vents, provide vandalproof top and flashing combination. Elmdor/Stoneman Model 1100-4, 1100-5, 1100-7, or equal.
- H. Hangers and Supports:
  - 1. General: Support equipment and piping so that it is firmly held in place by approved iron hangers and supports and special hangers. Hanger and support components shall support weight of equipment and pipe, fluid, and pipe insulation based on spacing between supports with minimum factor of safety of five based on ultimate strength of material used. Do not exceed manufacturer's load rating. Pipe attachments or hangers, of same size as pipe or tubing on which used, or nearest available. Rigidly fasten hose faucets, fixture stops, compressed air outlets, and similar items to the building construction. The Architect shall approve hanger material before installation. Do not support piping with plumbers' tape, wire rope, wood, or other makeshift devices. Where

building structural members do not match piping support spacing, provide "bridging" support members firmly attached to building structural members in a fashion approved by the structural engineer.

- a. Materials, design, and type numbers per Manufacturers' Standardization Society (MSS), Standard Practice (SP)-58.
  - 1) Provide copper-plated or felt-lined hangers for use on copper tubing.
- 2. Hanger components shall be provided by one manufacturer: B-Line, Grinnell, Unistrut, Badger, or equal.
- 3. Riser clamps: B-line model B3373, or equal.
- 4. Pipe Hanger and Support Placement and Spacing:
  - a. Vertical piping support spacing: Provide riser clamps for piping, above each floor, in contact with the floor. Provide support at joints, branches, and horizontal offsets. Provide additional support for vertical piping, spaced at or within the following maximum limits:

<u>Pipe</u> <u>Diameter</u>	<u>Steel</u> <u>Threaded or</u> <u>Welded</u> <u>(Note 3)</u>	<u>Steel</u> <u>Gas</u>	<u>Copper</u> Brazed or Soldered (Note 3)	<u>CPVC &amp;</u> <u>PVC</u> (Note 2)
1/2 - 1"	12 ft.	6 ft.	Each Floor, Not to Exceed 10 ft.	Base and Each Floor (Note 1)
1-1/4 - 2"	12 ft.	Each Floor, Not to Exceed 10 ft.	Each Floor, Not to Exceed 10 ft	Base and Each Floor (Note 1)
2-1/2 - 3"	12 ft.	Each Floor, Not to Exceed 10 ft.	Each Floor, Not to Exceed 10 ft.	Base and Each Floor (Note 1)
Over 4"	12 ft.	Each Floor, Not to Exceed 10 ft.	Each Floor, Not to Exceed 10 ft.	Base and Each Floor (Note 1)

1) Note 1: Provide mid-story guides.

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- 2) Note 2: For PVC piping, provide for expansion every 30 feet per IAPMO installation standard. For CPVC piping, provide for expansion per IAPMO installation standard.
- 3) Note 3: Spacing of hangers and supports for piping assembled with mechanical joints shall be in accordance with standards acceptable to authorities having jurisdiction.
- b. Vertical cast iron piping support spacing: Base and each floor not to exceed 15 feet.
- c. Horizontal piping, hanger and support spacing: Locate hangers and supports at each change of direction, within one foot of elbow, and spaced at or within following maximum limits:

<u>Pipe</u> <u>Diameter</u>	<u>Steel</u> <u>Threaded or</u> <u>Welded</u> (Note 2)	<u>Steel</u> <u>Gas</u>	<u>Copper</u> <u>Brazed or</u> <u>Soldered</u> (Notes 2, 3)	<u>CPVC &amp;</u> <u>PVC (Note</u> <u>1)</u>
1/2 - 1"	6 ft.	6 ft.	5 ft.	3 ft.
1-1/4 - 2"	7 ft.	10 ft.	6 ft.	4 ft.
2-1/2 - 3"	10 ft.	10 ft.	10 ft.	4 ft.
Over 4"	10 ft.	10 ft.	10 ft.	4 ft.

- 1) Note 1: For PVC piping, provide for expansion every 30 feet per IAPMO installation standard. For CPVC piping, provide for expansion per IAPMO installation standard.
- 2) Note 2: Spacing of hangers and supports for piping assembled with mechanical joints shall be in accordance with standards acceptable to authorities having jurisdiction.
- 3) Note 3: Includes all refrigerant piping, including vapor and hot gas pipes.
- d. Horizontal cast iron piping support spacing:
  - 1) Support piping at every other joint for piping length of less than 4 feet.
  - 2) For piping longer than 4 feet, provide support on each side of the coupling, within 18 inches of each joint.
  - 3) Hanger shall not be installed on the coupling.

- 4) Provide support at each horizontal branch connection.
- 5) Provide sway brace at 40 foot maximum spacing for suspended pipe with no-hub joints, except where a lesser spacing is required by the seismic design criteria used in delegated design for seismic systems. Refer to Article, Submittals.
- 6) Provide a brace on each side of a change in direction of 90 degrees or more.
- 5. Suspended Piping:
  - a. Individually suspended piping: B-Line B3690 J-Hanger or B3100 Clevis, complete with threaded rod, or equal. All hangers on supply and return piping handling heating hot water or steam shall have a swing connector at point of support.

Pipe Size	Rod Size Diameter
2" and Smaller	3/8"
2-1/2" to 3-1/2"	1/2"
4" to 5"	5/8"
6"	3/4"

- b. Trapeze Suspension: B-Line 1-5/8 inch width channel in accordance with manufacturer's published load ratings. No deflection to exceed 1/180 of a span.
- c. Trapeze Supporting Rods: Shall have a safety factor of five; securely anchor to building structure.
- d. Pipe Clamps and Straps: B-Line B2000, B2400; isolate copper pipe with two thicknesses of 2 inches wide 10-mil polyvinyl tape. Where used for seismic support systems, provide B-Line B2400 series pipe straps.
- e. Steel Connectors: Beam clamps with retainers.
- 6. Support to Structure:
  - a. Wood Structure: Provide and install wood blocking as required to suit structure. Provide lag screws or through bolts with length to suit requirements, and with size (diameter) to match the size of hanger rods required.

1) Do not install Lag screws in tension without written review and acceptance by Structural Engineer.

Side Beam Angle Clip	B-Line B3062MSS Type 34	
Side Beam Angle Clip	B-Line B3060	
Ceiling Flange	B-Line B3199	

- 2) Blocking for support of piping shall be not less than 2 inch thick for piping up to 2 inch size. Provide 3 inch blocking for piping up through 5 inch size, and 4 inch blocking for larger piping. Provide support for blocking in accordance with Structural Engineers requirements.
- 3) Where lag screws are used, length of screw shall be 1/2 inch less than the wood blocking. Pre-drill starter holes for each lag screw.
- b. Steel Structure: Provide and install additional steel bracing as required to suit structure. Provide through bolts with length to suit requirements of the structural components. Burning or welding on any structural member may only be done if approved by the Architect.
- 7. Rubber Neoprene Pipe Isolators:
  - a. Pipe isolators shall comprise an internal rubber or neoprene material that isolates pipe from hanger and structure. Install at all piping located in acoustical walls. Refer to Architectural Drawings for location of acoustical walls.
  - b. Isolation material shall be either a rubber or neoprene material that prevents contact between the pipe and the structure. The rubber shall have between a 45 to 55 durometer rating and a minimum thickness of 1/2 inch.
  - c. Acceptable Suppliers:
    - 1) Vertical runs: Acousto-Plumb or equal.
    - 2) Horizontal runs: B-Line, Vibraclamp; Acousto-Plumb or equal.
- 8. Provide support for piping through roof, arranged to anchor piping solidly in place at the roof penetration.

- 9. Provide rigid insulation and a 12 inch long, 18 gauge galvanized sheet iron shield between the covering and the hanger whenever hangers are installed on the outside of the pipe covering.
- 10. Insulate copper tubing from ferrous materials and hangers with two thicknesses of 3 inch wide, 10 mil polyvinyl tape wrapped around pipe.
- 11. Provide a support or hanger close to each change of direction of pipe either horizontal or vertical and as near as possible to concentrated loads.
- 12. Suspend rods from concrete inserts with removable nuts where suspended from concrete decks. Power actuated inserts will not be allowed.

#### 3.8 UNION AND FLANGE INSTALLATION

- A. Install Watts, Epco, Nibco, or equal, dielectric unions or flanges at points of connection between copper or brass piping or material and steel or cast iron pipe or material except in drain, waste, vent, or rainwater piping. Bushings or couplings shall not be used. Dielectric unions installed in potable water systems shall conform to the lead-free requirements of the California Health and Safety Code Section 11 68 75.
- B. Install unions in piping NPS 2" and smaller, and flanges in piping NPS 2-1/2" and larger whether shown or not at each connection to all equipment and tanks, and at all connections to all automatic valves, such as temperature control valves. Unions installed in potable water systems shall conform to the lead-free requirements of the California Health and Safety Code Section 11 68 75.
- C. Locate the unions for easy removal of the equipment, tank, or valve.

## 3.9 ACCESS DOOR INSTALLATION

A. Furnish and install access doors wherever required whether shown or not for easy maintenance of mechanical systems; for example, at concealed valves, strainers, traps, cleanouts, dampers, motors, controls, operating equipment, etc. Access doors shall provide for complete removal and replacement of equipment.

## 3.10 PIPE IDENTIFICATION

- A. Provide temporary identification of each pipe installed, at the time of installation. Temporary identification shall be removed and replaced with permanent identification as part of the work.
- B. Apply the legend and flow arrow at all valve locations; at all points where the piping enters or leaves a wall, partition, cluster of piping or similar obstruction, at each change of direction and at approximately 20'-0" intervals on pipe runs. Variations or changes in locations and spacing may be made with the

approval of the Architect. There shall be at least one marking in each room. Markings shall be located for maximum visibility from expected personnel approach.

- C. Wherever two or more pipes run parallel, the markings shall be supplied in the same relative location on each.
- D. Apply markings after painting and cleaning of piping and insulation is completed.
- 3.11 EXPANSION ANCHORS IN HARDENED CONCRETE
  - A. Refer to Structural Drawings.
- 3.12 PIPING SYSTEM PRESSURE TESTING
  - A. General:
    - 1. Perform operational tests under simulated or actual service conditions, including one test of complete plumbing installation with fixtures and other appliances connected.
    - 2. Repair leaks and defects with new materials, and retest piping or portion thereof until satisfactory results are obtained.
  - B. Piping Systems: Test piping systems in accordance with the following requirements and applicable codes:
    - 1. Authority having jurisdiction shall witness tests of piping systems.
    - 2. Notify Architect at least seven days in advance of testing.
    - 3. All piping shall be tested at completion of roughing-in, or at other times as directed by Architect.
    - 4. Furnish necessary materials, test pumps, gases, instruments and labor required for testing.
    - 5. Isolate from system equipment that may be damaged by test pressure.
  - C. Test Schedule: No loss in pressure or visible leaks shall show after four hours at the pressures indicated.
  - D. Testing of Sanitary Sewer, Drain, Vent, and Storm Drain may be done in segments in order to limit pressure to within manufacturer's recommendations. Test to 10 feet above highest point in the system.

System Tested	Test Pressure PSI	<u>Test With</u>

Sanitary Sewer, Drain, Vent	10 Ft. Hd.	Water
Storm Drain, Condensate Drains	10 Ft. Hd.	Water
Domestic Water	125	Water
Natural Gas (PE)	60	Air & Non-corrosive Leak Test Fluid
Natural Gas (Steel)	100	Air & Non-corrosive Leak Test Fluid
Compressed Air	200 lb.	Air & Non-corrosive Leak Test Fluid
Deionized Water	50	Water

- 1. Flush deionized water lines with deionized water after test and approval.
- 2. Non-corrosive leak test fluid shall be suitable for use with piping material specified, and with the type of gas conveyed by the piping system.

#### 3.13 OPERATION OF SYSTEMS

- A. Do not operate any plumbing equipment for any purpose, temporary or permanent, until all of the following has been completed:
  - 1. Complete all requirements listed under "Check, Test and Start Requirements."
  - 2. Piping has been properly cleaned. Piping systems shall be flushed and treated prior to operation.
  - 3. Filters, strainers etc. are in place.
  - 4. Bearings have been lubricated, and alignment of rotating equipment has been checked.
  - 5. Equipment has been run under observation, and is operating in a satisfactory manner.
- B. Provide test and balance agency with one set of Contract Drawings, Specifications, Addenda, Change orders issued, applicable shop drawings and submittals and temperature control drawings.

#### 3.14 CHECK, TEST AND START REQUIREMENTS

A. An authorized representative of the equipment manufacturer shall perform check, test and start of each piece of plumbing equipment. The representative may be an employee of the equipment manufacturer, or a manufacturer-

certified contractor. Submit written certification from the manufacturer stating that the representative is qualified to perform the check test and start of the equipment.

- 1. As part of the submittal process, provide a copy of each manufacturer's printed startup form to be used.
- 2. Some items of specified equipment may require that check, test and start of equipment must be performed by the manufacturer, using manufacturer's employees. See specific equipment Articles in these Specifications for this requirement.
- 3. Provide all personnel, test instruments, and equipment to properly perform the check, test and start work.
- 4. When work has been completed, provide copies of reports for review, prior to final observation of work.
- B. Provide copies of the completed check, test and start report of each item of equipment, bound with the Operation and Maintenance Manual.
- C. Upon completion of the work, provide a schedule of planned maintenance for each piece of equipment. Indicate frequency of service, recommended spare parts (including filters and lubricants), and methods for adjustment and alignment of all equipment components. Provide a copy of the schedule with each operating and maintenance manual. Provide a copy of certification from the Owner's representative indicating that they have been properly instructed in maintenance requirements for the equipment installed.

## 3.15 PRELIMINARY OPERATIONAL REQUIREMENTS AND TESTS

- A. Prior to observation to determine final acceptance, put all mechanical systems into service and check that work required for that purpose has been done, including but not limited to the following condensed check list. Provide indexed report to tabulating the results of all work.
  - 1. All equipment has been started, checked, lubricated and adjusted in accordance with the manufacturer's recommendations.
  - 2. Correct rotation of motors and ratings of overload heaters are verified.
  - 3. Specified filters are installed and spare filters have been turned over to Owner.
  - 4. All manufacturers' certificates of start-up specified have been delivered to the Owner.
  - 5. All equipment has been cleaned, and damaged painted finishes touched up.
  - 6. Missing or damaged parts have been replaced.

- 7. Flushing and chemical treatment of piping systems has been completed and water treatment equipment, where specified, is in operation.
- 8. Equipment labels, pipe marker labels, ceiling markers and valve tags are installed.
- 9. Valve tag schedules, corrected control diagrams, sequence of operation lists and start-stop instructions have been posted.
- 10. Preliminary test and balance work is complete, and reports have been forwarded for review.
- 11. Automatic control set points are as designated and performance of controls checks out to agree with the sequence of operation.
- 12. Operation and Maintenance Manuals have been delivered and instructions to the operating personnel have been made.
- B. Prior to the observation to determine final acceptance, operate all mechanical systems as required to demonstrate that the installation and performance of these systems conform to the requirements of these specifications.
  - 1. Operate and test all mechanical equipment and systems for a period of at least five consecutive 8 hour days to demonstrate the satisfactory overall operation of the project as a complete unit.
  - 2. Commence tests after preliminary balancing and adjustments to equipment have been checked. Immediately before starting tests, install air filters and lubricate all running equipment. Notify the Architect at least seven calendar days in advance of starting the above tests.
  - 3. During the test period, make final adjustments and balancing of equipment, systems controls, and circuits so that all are placed in first class operating condition.
  - 4. Where Utility District rebates are applicable, demonstrate that the systems meet the rebate program requirements.
- C. Review of Contractor's Tests:
  - 1. All tests made by the Contractor or manufacturers' representatives are subject to observation and review by the Owner. Provide timely notice prior to start of each test, in order to allow for observation of testing. Upon the completion of all tests, provide a letter to confirm that all testing has been successful.
- D. Test Logs:
  - 1. Maintain test logs listing the tests on all mechanical systems showing dates, items tested, inspectors' names, remarks on success or failure of the tests.

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- E. Preliminary Operation:
  - 1. The Owner reserves the right to operate portions of the plumbing system on a preliminary basis without voiding the guarantee.

## 3.16 CERTIFICATES OF INSTALLATION

A. Contractor shall complete applicable "Certificates of Installation" forms contained in the California Building Energy Efficiency Standards and submit to the authorities having jurisdiction for approval and issuance of final occupancy permit, as described in the California Energy Code.

## 3.17 DEMONSTRATION AND TRAINING

- A. An authorized representative of the equipment manufacturer shall train Owner-designated personnel in maintenance and adjustment of equipment. The representative may be an employee of the equipment manufacturer, or a manufacturer-certified contractor. Submit written certification from the manufacturer stating that the representative is qualified to perform the Owner training for the equipment installed.
  - 1. As part of the submittal process, provide a training agenda outlining major topics and time allowed for each topic.
  - 2. Some items of specified equipment require that training must be performed by the manufacturer, using manufacturer's employees. See specific equipment Articles in these Specifications for this requirement.
  - 3. Contractor shall provide three copies of certification by Contractor that training has been completed, signed by Owner's representative, for inclusion in Operation and Maintenance Manual. Certificates shall include:
    - a. Listing of Owner-designated personnel completing training, by name and title.
    - b. Name and title of training instructor.
    - c. Date(s) of training.
    - d. List of topics covered in training sessions.
  - 4. Refer to specific equipment Articles for minimum training period duration for each piece of equipment.

## END OF SECTION

# SECTION 22 10 00 PLUMBING PIPING SYSTEMS

## PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Pipe and fittings.

#### 1.2 RELATED REQUIREMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Section 22 00 50 Basic Plumbing Materials and Methods.
- 1.3 ACTION SUBMITTALS
  - A. For additional requirements, refer to Section 22 00 50, Basic Plumbing Materials and Methods.
  - B. Product Data: Submit manufacturer's technical product data and installation instructions for plumbing piping systems materials and products.
- 1.4 INFORMATIONAL SUBMITTALS
  - A. For additional requirements, refer to Section 22 00 50, Basic Plumbing Materials and Methods.
  - B. Gas Pipe Installer Qualifications: Provide evidence of current qualifications for individuals performing work requiring qualifications.
- 1.5 CLOSEOUT SUBMITTALS
  - A. For additional requirements, refer to Section 22 00 50, Basic Plumbing Materials and Methods.
  - B. Maintenance Data: Submit maintenance data and parts lists for plumbing piping systems materials and products. Include this data in Operation and Maintenance Manual.

### 1.6 MAINTENANCE MATERIAL SUBMITTALS

A. Furnish to Owner, with receipt, one valve key for each key operated hydrant, bibb, or faucet installed.

## 1.7 QUALITY ASSURANCE

A. For additional requirements, refer to Section 22 00 50, Basic Plumbing Materials and Methods.

## PART 2 - PRODUCTS

## 2.1 MATERIALS AND PRODUCTS

- A. Provide piping materials and factory-fabricated piping products of sizes, types, pressure ratings, temperature ratings, and capacities as indicated. Provide materials and products complying with California Plumbing Code. Where more than one type of material or product is indicated, selection from materials or products specified is Contractor's option.
- B. Potable-water piping and components shall comply with NSF 14, NSF 61, and NSF 372. Plastic piping components shall be marked with "NSF-pw."
- 2.2 PIPE AND FITTINGS ATTACHED TO AND BELOW BUILDINGS INCLUDING 5 FEET FROM BUILDINGS
  - A. Piping and fittings attached to covered walkways and corridors shall comply with the requirements of this article.
  - B. Condensate Drain Piping:
    - 1. Inside buildings provide ASTM B88, Type L copper tubing and fittings. Provide Wye fittings with capped cleanout plug for tubing up to 1 inch size. Provide wrought or cast DWV fittings for sizes 1-1/4 inch and larger.
    - 2. Outside buildings provide ASTM B88, Type L copper pipe and fittings, cast iron drain pipe and fittings or Schedule 40 galvanized steel pipe and cast iron drain or vent fittings.
    - 3. Connect condensate drains to mechanical equipment per equipment manufacturer's recommendations; provide P-trap where required. Slope piping to drain, with 1 inch in 10 foot minimum pitch. Provide di-electric couplings or unions at connections to dissimilar materials.
    - 4. Where Drawings indicate installation of mechanical equipment on spring isolation rails spring mounted curbs, or spring hangers, provide threaded metal connector at mechanical equipment, Metraflex Model SST, or equal by Unisource Mfg. Co., or Flexicraft Industries. Arrange flexible connection to ensure drainage of condensate, and support flexible connection at each end of connector, to ensure proper alignment.

- 5. Where condensate drain P-traps are required, install trap using Wye fitting on inlet and outlet of trap. Provide cap on top of each Wye, made removable for cleaning and inspection. Drill 1/8 inch diameter hole in cap at outlet of the trap to allow venting of the system. Minimum depth of trap should be 4 inches, or as recommended by the manufacturer in printed literature.
- 6. Provide cleanout tees or "Y" at each change in direction.
- 7. Insulate condensate drain piping above ceilings and within building with 1 inch thick fiberglass, minimum 3.5 pounds per cubic foot density, with ASJ-SSL jacket.

#### 2.3 PIPE JOINING MATERIALS

- A. Refer to piping Articles in this Section for special joining materials not listed below.
- B. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
  - 1. ASME B16.21, nonmetallic, flat, asbestos-free, 1/8-inch (3.2-mm) maximum thickness unless thickness or specific material is indicated
    - a. Full-Face Type: For flat-face, Class 125, cast iron and cast bronze flanges.
    - b. Narrow-Face Type: For raised-face, Class 250, cast iron and steel flanges.
  - 2. AWWA C111, rubber, flat face, 1/8-inch (3.2mm) thick, unless otherwise indicated; and full-face or ring type, unless other indicated.
  - 3. Flange Bolts and Nuts: AWWA C111, carbon steel, unless otherwise indicated.
  - 4. Plastic, Pipe-Flange Gasket, Bolts and Nuts: Type and material recommended by piping system manufacturer, unless otherwise indicated.
- C. Solder Filler Metals: ASTM B 32, 100 percent lead free alloys. Include waterflushable flux according to ASTM B813.
- D. Brazing Filler Metals: AWS A5.8, BCup-5 Series, copper-phosphorus unless otherwise indicated. Sil-Fos 15, or equal.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine areas and conditions under which plumbing piping systems are to be installed. Do not proceed with Work until unsatisfactory conditions have been corrected in manner acceptable to Contractor.
- B. Make all arrangements for the utilities required. Pay all costs involved in obtaining the services including gas service and meter, water meter, pressure reducing valve, access boxes, street work. Connect to site utilities. Verify the location of all services. No extra cost will be allowed if services are not as shown.
- C. At time of final connection, and prior to opening valve to allow pressurization of water and gas piping from existing systems, on site or off site, perform a pressure test to indicate static pressure of existing systems. If pressure on water piping is greater than 80 psi, or gas pressure is not as indicated on Contract Documents, inform Architect immediately. Do not allow piping systems to be pressurized without written consent of the Architect.

#### 3.2 PIPE JOINTS AND CONNECTIONS

- A. General:
  - 1. Cutting: Cut pipe and tubing square, remove rough edges or burrs. Bevel plain ends of steel pipe.
  - 2. Remove scale, slag, dirt and debris from inside and outside of pipe before assembly.
  - 3. Boss or saddle type fittings or mechanically extracted tube joints will not be allowed.
- B. Threaded Pipe: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
  - 1. Apply thread compound to external pipe threads: Rectorseal No. 5, Permatex No. 1, or equal.
  - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged.
- C. Flanged Joints: Select appropriate asbestos-free, nonmetallic gasket material in size, type, and thickness suitable for domestic water service. Join flanges with gasket and bolts according to ASME B31.9.

- D. Copper Pipe and Tubing (Except pneumatic control piping): All joints shall be brazed according to ASME Section IX, Welding and Brazing Qualifications, except domestic water piping 1-1/4 inches and smaller when not buried in the ground or concrete and type DWV plumbing piping may be soldered.
  - 1. Soldered joints: Apply water-flushable flux to end of tube. Join copper tube and fittings according to ASTM B 828.
- E. Flexible Connections:
  - 1. Furnish and install Thermo Tech., Inc. F/J/R, Metraflex, or equal, flexible couplings with limiter bolts on piping connections to all equipment mounted on anti-vibration bases, on each connection to each base mounted pump and where shown. Couplings shall be suitable for pressure and type of service.
  - 2. Anchor piping securely on the system side of each flexible connection.

#### 3.3 INSTALLATION OF GAS PRESSURE REGULATING VALVES

A. Install as indicated; comply with utility requirements. In locations where regulators are installed in confined spaces, pipe atmospheric vent to outdoors, full size of outlet. Install gas shutoff valve upstream and downstream of each pressure-regulating valve.

#### 3.4 EQUIPMENT CONNECTIONS

- A. Piping Runouts to Fixtures: Provide hot and cold water piping runouts to fixtures of sizes indicated.
- B. Mechanical Equipment Connections: Connect hot and cold water piping system and gas piping system to mechanical equipment as indicated, and provide with shutoff valve and union for each connection.

#### 3.5 CARE AND CLEANING

A. Repair or replace broken, damaged, or otherwise defective parts, materials, and work. Leave entire work in condition satisfactory to Architect. At completion, carefully clean and adjust equipment, fixtures, and trim that are installed as part of this work. Remove labels from stainless steel sinks, except 316 stainless steel sink labels should be retained to confirm that the correct material has been provided. Leave systems and equipment in satisfactory operating condition.

#### 3.6 OPERATIONAL TESTS

A. Test each piece of equipment to show that it will operate in accordance with indicated requirements.

## 3.7 TESTING AND BALANCING

A. See Section 23 05 93 of Specifications for testing and balancing requirements.

## 3.8 CLEANING UP

A. Upon completion of Work remove materials, equipment, apparatus, tools, and the like, and leave premises clean, neat, and orderly.

## END OF SECTION

## SECTION 23 00 50 BASIC HVAC MATERIALS AND METHODS

## PART 1 - GENERAL

- 1.1 SUMMARY
  - A. Section Includes:
    - 1. Electric motors.
    - 2. Motor starters.
    - 3. Access Doors.
    - 4. Flexible joints.

## 1.2 RELATED REQUIREMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. This Section is a part of each Division 23 Section.
- 1.3 ADDITIONAL REQUIREMENTS
  - A. Furnish and install incidental work not shown or specified necessary to provide a complete and workable system.
  - B. Make all temporary connections required to maintain services, including adequate heat and cooling, during the course of the Contract without additional cost to Owner. Notify Owner seven days in advance before disrupting services.
  - C. Provide for adjustments or modifications to fan and motor sheaves, belts, damper linkages, and other components as required to achieve specified air balance at no additional cost to Owner.

## 1.4 REFERENCES AND STANDARDS

- A. Where material or equipment is specified to conform to referenced standards, it shall be assumed that the most recent edition of the standard in effect at the time of bid shall be used.
  - 1. AABC Associated Air Balance Council
  - 2. AFBMA Anti Friction Bearing Manufacturer's Association

- 3. AMCA Air Moving and Control Association Inc.
  - a. Standard 210 Laboratory Methods of Testing Fans
- 4. ANSI American National Standards Institute
- 5. ARI Air-Conditioning and Refrigeration Institute
- 6. ASHRAE American Society of Heating, Refrigerating and Air Conditioning Engineers
- 7. ASME American Society of Mechanical Engineers
- 8. ASTM American Society for Testing and Materials
- 9. CCR California Code of Regulations
  - a. Title 8 Division of Industrial Safety, Subchapter 7; General Industry Safety Orders, Articles 31 through 36
- 10. CSA Canadian Standards Association International
- 11. CSFM California State Fire Marshal
- 12. NCPWB National Certified Pipe Welding Bureau
- 13. NIST National Institute of Standards and Technology
- 14. NEMA National Electrical Manufacturers' Association
- 15. NFPA National Fire Protection Association
- 16. OSHA Occupational Safety and Health Act
- 17. SMACNA Duct Manuals
- 18. UL Underwriters' Laboratories, Inc.
- B. Requirements of Regulatory Agencies:
  - 1. The publications listed below form part of this specification; comply with provisions of these publications except as otherwise shown or specified.
    - a. California Building Code, 2019.
    - b. California Electrical Code, 2019.
    - c. California Energy Code, 2019.
    - d. California Fire Code, 2019.
- e. California Green Building Standards Code, 2019.
- f. California Mechanical Code, 2019.
- g. California Plumbing Code, 2019.
- h. California Code of Regulations, Title 24.
- i. California Health and Safety Code.
- j. CAL-OSHA.
- k. California State Fire Marshal, Title 19 CCR.
- I. National Fire Protection Association.
- m. Occupational Safety and Health Administration.
- n. Other applicable state laws.
- 2. Nothing in Drawings or specifications shall be construed to permit work not conforming to these codes, or to requirements of authorities having jurisdiction. It is not the intent of Drawings or specifications to repeat requirements of codes except where necessary for clarity.

### 1.5 DRAWINGS

- A. Examine Drawings prior to bidding of work and report discrepancies in writing to Architect.
- B. Drawings showing location of equipment and materials are diagrammatic and job conditions will not always permit installation in location shown. The HVAC Drawings show general arrangement of equipment and materials, etc., and shall be followed as closely as existing conditions, actual building construction, and work of other trades permit.
  - 1. Architectural and Structural Drawings shall be considered part of the Work. These Drawings furnish Contractor with information relating to design and construction of the Project. Architectural Drawings take precedence over HVAC Drawings.
  - 2. Because of the small scale of HVAC Drawings, not all offsets, fittings, and accessories required are shown. Investigate structural and finish conditions affecting the Work and arrange Work accordingly. Provide offsets, fittings, and accessories required to meet conditions. Inform Architect immediately when job conditions do not permit installation of equipment and materials in the locations shown. Obtain the Architects approval prior to relocation of equipment and materials.

- 3. Relocate equipment and materials installed without prior approval of the Architect. Remove and relocate equipment and materials at Contactors' expense upon Architects' direction.
- 4. Minor changes in locations of equipment, piping, ducts, etc., from locations shown shall be made when directed by the Architect at no additional cost to the Owner providing such change is ordered before such items of work, or work directly connected to same are installed and providing no additional material is required.
- C. Execute work mentioned in the Specifications and not shown on the Drawings, or vice versa, the same as if specifically mentioned or shown in both.

#### 1.6 FEES AND PERMITS

- A. Obtain and pay for permits and service required in installation of the Work. Arrange for required inspections and secure approvals from authorities having jurisdiction. Comply with requirements of Division 01.
- B. Arrange for utility connections and pay charges incurred, including excess service charges.
- C. Coordination:
  - 1. General:
    - a. Coordinate HVAC Work with trades covered in other Specifications Sections to provide a complete, operable and sanitary installation of the highest quality workmanship.
  - 2. Electrical Coordination:
    - a. Refer to the Electrical Drawings and Specifications, Division 26, for service voltage and power feed wiring for equipment specified under this section. Contractor has full responsibility for the following items of work:
      - 1) Review the Electrical Drawings and Division 26 Specifications to verify that electrical services provided are adequate and compatible with equipment requirements.
      - 2) If additional electrical services are required above that indicated on Electrical Drawings and in Division 26, such as more control interlock conductors, larger feeder, or separate 120 volt control power source, include cost to furnish and install additional electrical services as part of the bid.

- 3) Prior to proceeding with installation of additional electrical work, submit detailed drawings indicating exact scope of additional electrical work.
- 3. Mechanical Coordination:
  - a. Arrange for pipe spaces, chases, slots and openings in building structure during progress of construction, to accommodate mechanical system installation.
  - b. Coordinate installation of supporting devices. Set sleeves in poured-in-place concrete and other structural components during construction.
  - c. Coordinate requirements for access panels and doors for mechanical items requiring access where concealed behind finished surfaces. Access panels and doors are specified in Division 08 Section "Access Doors and Frames."
  - d. Coordinate with other trades equipment locations, pipe, duct and conduit runs, electrical outlets and fixtures, air inlets and outlets, and structural and architectural features. Provide information on location of piping and seismic bracing to other trades as required for a completely coordinated project.

#### 1.7 SUBMITTALS - GENERAL

- A. Refer to Division 01 Submittals Section(s) for additional requirements.
- B. Submittal packages may be submitted via email as PDF electronic files, or as printed packages. PDFs shall be legible at actual size (100 percent). Provide seven copies of printed submittal packages.
- C. Provide submittal of materials proposed for use as part of this Project. Product names in Specifications and on Drawings are used as standards of quality. Furnish standard items on specified equipment at no extra cost to the Contract regardless of disposition of submittal data. Other materials or methods shall not be used unless approved in writing by Architect. Architect's review will be required even though "or equal" or synonymous terms are used.
  - 1. Partial or incomplete submittals will not be considered.
  - 2. Quantities are Contractor's responsibility and will not be reviewed.
  - 3. Provide materials of the same brand or manufacturer for each class of equipment or material.

- 4. Identify each item by manufacturer, brand, trade name, number, size, rating, or other data necessary to properly identify and review materials and equipment. Words "as specified" are not sufficient identification.
- 5. Identify each submittal item by reference to items' Specification Section number and paragraph, by Drawing and detail number, and by unit tag number.
- 6. Organize submittals in same sequence as in Specification Sections.
- 7. Show physical arrangement, construction details, finishes, materials used in fabrications, provisions for piping entrance, access requirements for installation and maintenance, physical size, mechanical characteristics, foundation and support details, and weight.
  - a. Submit Shop Drawings, performance curves, and other pertinent data, showing size and capacity of proposed materials.
  - b. Specifically indicate, by drawn detail or note, that equipment complies with each specifically stated requirement of Contract Documents.
  - c. Drawings shall be drawn to scale and dimensioned (except schematic diagrams). Drawings may be prepared by vendor but must be submitted as instruments of Contractor, thoroughly checked and signed by Contractor before submission to Architect for review.
  - d. Catalog cuts and published material may be included with supplemental scaled drawings.
- D. Review of submittals will be only for general conformance with design concept and general compliance with information given in Contract Documents. Review will not include quantities, dimensions, weights or gauges, fabrication processes, construction methods, coordination with work of other trades, or construction safety precautions, which are sole responsibility of Contractor. Review of a component of an assembly does not indicate acceptance of an assembly. Deviations from Contract Documents not clearly identified by Contractor are Contractor's responsibility and will not be reviewed by Architect.
- E. Within reasonable time after award of contract and in ample time to avoid delay of construction, submit to Architect shop drawings or submittals on all items of equipment and materials provided. Provide submittal as a complete package.
  - 1. Shop drawings and submittals shall include Specification Section, Paragraph number, and Drawing unit symbol or detail number for reference. Organize submittals into booklets for each Specification section and submit in loose-leaf binders with index. Deviations from the

Contract Documents shall be prominently displayed in the front of the submittal package and referenced to the applicable Contract requirement.

F. Furnish to the Project Inspector complete installation instructions on material and equipment before starting installation.

#### 1.8 ACTION SUBMITTALS

- A. Product Data: Submit manufacturer's technical product data and installation instructions for plumbing systems materials and products.
- B. Shop Drawings.
- C. Sustainable Design Submittals:
  - 1. Product Data: For adhesives and sealants, documentation of compliance including printed statement of VOC content and chemical components.
  - 2. Laboratory Test Reports: For adhesives and sealants, indicating compliance with requirements for low-emitting materials.
- D. Delegated-Design Submittals: For seismic supports, anchorages, restraints, and vibration isolators indicated to comply with performance requirements and design criteria.
  - 1. Calculations performed for use in selection of seismic supports, anchorages, restraints, and vibration isolators shall utilize criteria indicated in Structural Contract Documents.
  - 2. Include design calculations and details for selecting vibration isolators and vibration isolation bases complying with performance requirements, design criteria, and analysis data signed and sealed by the California registered structural engineer responsible for their preparation.
  - 3. Supports, anchorage and restraints for piping, ductwork, and equipment shall be an OSHPD pre-approved system such as TOLCO, ISAT, Mason, or equal. Pipes, ducts and equipment shall be seismically restrained in accordance with requirements of current edition of California Building Code. System shall have current OPM number and shall meet additional requirements of authority having jurisdiction. Provide supporting documentation required by the reviewing authority and the Architect and Engineer. Provide layout drawings showing piping, ductwork and restraint locations.
    - a. Bracing of Piping, Ductwork, and Equipment: Specifically state how bracing attachment to structure is accomplished. Provide shop drawings indicating seismic restraints, including details of anchorage to building. In-line equipment must be braced independently of piping and ductwork, and in conformance with

applicable building codes. Provide calculations to show that preapproval numbers have been correctly applied in accordance with general information notes of pre-approval documentation.

- b. In lieu of the above or for non-standard installations not covered in the above pre-approved systems, Contractor shall provide layout drawings showing piping, ductwork, and restraint locations, and detail supports, attachments and restraints, and furnish supporting calculations and legible details sealed by a California registered structural engineer, in accordance with 2016 California Building Code
- 4. Additional Requirements: In addition to the above, conform to all state and local requirements.

#### 1.9 INFORMATIONAL SUBMITTALS

- A. Provide coordinated layouts for HVAC Ductwork systems, in accordance with Specification Section 23 80 00.
- B. Provide evidence of equipment certification to California Energy Code Section 110.1 or 110.2, if not providing Electrically Commutated motors for HVAC fans sized below 1 hp and above 1/12 hp. Refer to specific equipment articles requiring electrically commutated motors.
- C. Check, Test, and Start forms, from equipment manufacturers.
- D. Check, Test and Start reports.

#### 1.10 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data:
  - 1. Furnish three complete sets of Operation and Maintenance Manual bound in hardboard binder, and one compact disc containing complete Operation and Maintenance Manual in searchable PDF format. Provide Table of Contents. Provide index tabs for each piece of equipment in binder and disc. Begin compiling data upon approval of submittals.
    - a. Sets shall incorporate the following:
      - 1) Product Data.
      - 2) Shop Drawings.
      - 3) Record Drawings.
      - 4) Service telephone number, address and contact person for each category of equipment or system.

- 5) Complete operating instructions for each item of heating, ventilating and air conditioning equipment.
- 6) Copies of guarantees/warrantees for each item of equipment or systems.
- 7) Test data and system balancing reports.
- Typewritten maintenance instructions for each item of equipment listing lubricants to be used, frequency of lubrication, inspections required, adjustment, etc.
- 9) Manufacturers' bulletins with parts numbers, instructions, etc., for each item of equipment.
- 10) Temperature control diagrams and literature.
- 11) A complete list or schedule of all scheduled valves giving the number of the valve, location and the rooms or area controlled by the valve. Identify each valve with a permanently attached metal tag stamped with number to match schedule. Post list in frame under plastic on wall in mechanical room or where directed by Architect.
- 12) Check test and start reports for each piece of mechanical equipment provided as part of the Work.
- 13) Commissioning and Preliminary Operation Tests required as part of the Work.
- 2. Post service telephone numbers and addresses in an appropriate place designated by Architect.
- B. Record Drawings:
  - 1. Refer to Division 01 for additional requirements.
  - 2. Upon completion of the Work, deliver to Architect the following:
    - a. Originals of drawings showing the Work exactly as installed.
    - b. One complete set of reproducible drawings showing the Work exactly as installed.
    - c. One compact disc with complete set of drawings in PDF format showing the Work exactly as installed.
    - d. Provide Contractor's signature, verifying accuracy of record drawings.

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e. Obtain the signature of the Inspector of Record for Record Drawings.

### 1.11 SUBSTITUTIONS

- A. Refer to Division 01 for complete instructions. Requirements given below are in addition to or are intended to amplify Division 01 requirements. In case of conflict between requirements given herein and those of Division 01, Division 01 requirements shall apply.
- B. It is the responsibility of Contractor to assume costs incurred because of additional work and or changes required to incorporate proposed substitute into the Project. Refer to Division 01 for complete instructions.
- C. Substitutions will be interpreted to be manufacturers other than those specifically listed in the Contract Documents by brand name, model, or catalog number.
- D. Only one request for substitution will be considered for each item of equipment or material.
- E. Substitution requests shall include the following:
  - 1. Reason for substitution request.
  - 2. Complete submittal information as described herein; see "Submittals."
  - 3. Coordinated scale layout drawings depicting position of substituted equipment in relation to other work, with required clearances for operation, maintenance and replacement.
  - 4. List optional features required for substituted equipment to meet functional requirements of the system as indicated in Contract Documents.
  - 5. Explanation of impact on connected utilities.
  - 6. Explanation of impact on structural supports.
- F. Installation of reviewed substitution is Contractors' responsibility. Any mechanical, electrical, structural, or other changes required for installation of substituted equipment or material must be made by Contractor without additional cost to Owner. Review by Architect of substituted equipment or material, will not waive these requirements.
- G. Contractor may be required to compensate Architect for costs related to substituted equipment or material.

### 1.12 QUALITY ASSURANCE

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- A. Manufacturer's Qualifications: Firms regularly engaged in manufacture of HVAC systems products, of types, materials, and sizes required, whose products have been in satisfactory use in similar service for not less than 5 years.
- B. Contractor's Qualifications: Firm with at least 5 years of successful installation experience on projects with HVAC systems work similar to that required for this Project.
- C. Comply with applicable portions of California Mechanical Code pertaining to selection and installation of HVAC materials and products.
- D. All materials and products shall be new.
- 1.13 DELIVERY, STORAGE, AND HANDLING
  - A. Protect equipment and materials delivered to Project site from weather, humidity and temperature variations, dirt, dust and other contaminants.
- 1.14 FIELD CONDITIONS
  - A. Contractor shall visit Project site and examine existing conditions in order to become familiar with Project scope. Verify dimensions shown on Drawings at Project site. Bring discrepancies to the attention of Architect. Failure to examine Project site shall not constitute basis for claims for additional work because of lack of knowledge or location of hidden conditions that affect Project scope.
  - B. Information on Drawings relative to existing conditions is approximate. Deviations from Drawings necessary during progress of construction to conform to actual conditions shall be approved by the Architect and shall be made without additional cost to the Owner. The Contractor shall be held responsible for damage caused to existing services. Promptly notify the Architect if services are found which are not shown on Drawings.

#### 1.15 WARRANTY

- A. Refer to Division 01 for warranty requirements, and duration and effective date of Contractor's Standard Guarantee.
- B. Repair or replace defective work, material, or part that appears within the warranty period, including damage caused by leaks.
- C. On failure to comply with warranty requirements within a reasonable length of time after notification is given, Architect/Owner shall have repairs made at Contractor's expense.

# PART 2 - PRODUCTS

## 2.1 GENERAL

- A. Materials or equipment of the same type shall be of the same brand wherever possible. All materials shall be new and in first class condition.
- B. All sizes, capacities, and efficiency ratings shown are minimum, except that gas capacity is maximum available.
- C. Refer to Division 22 10 00 and 23 80 00 for specific system piping materials.

## 2.2 MATERIALS

- A. No material installed as part of this Work shall contain asbestos.
- B. California Green Building Code Compliance:
  - 1. HVAC and refrigeration equipment shall not contain CFCs.
  - 2. HVAC and refrigeration equipment shall not contain Halons.

## 2.3 ELECTRIC MOTORS

- A. General Motor Requirements: Comply with NEMA MG 1 unless otherwise indicated. Comply with IEEE 841 for severe-duty motors.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include the following, or equal:
    - a. U.S. Motors.
    - b. Century Electric.
    - c. General Electric.
    - d. Lincoln.
    - e. Gould.
- B. Motor Characteristics: Designed for continuous duty at ambient temperature of 40 deg. C and at altitude of 3300 feet above sea level. Capacity and torque shall be sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.
  - 1. Motors exceeding the nameplate amperage shall be promptly replaced at no cost to the Owner. Horsepower shown is minimum and shall be increased as necessary to comply with above requirements. Furnish motors with splash-proof or weatherproof housings, where required or

recommended by the manufacturer. Match the nameplate voltage rating with the electrical service supplied. Check Electrical Drawings. Provide a transformer for each motor not wound specifically for system voltage.

- C. Polyphase Motors: NEMA MG 1, Design B, medium induction motor, premium efficiency as defined in NEMA MG 1. Select motors with service factor of 1.15. Provide motor with random-wound, squirrel cage rotor, and permanently lubricated or regreasable, shielded, antifriction ball bearings suitable for radial and thrust loading. Temperature rise shall match insulation rating. Provide Class F insulation.
  - 1. Multispeed motors shall have separate windings for each speed.
- D. Polyphase Motors with Additional Requirements:
  - 1. Motors Used with Reduced-Voltage and Multispeed Controllers: Match wiring connection requirements for controller with required motor leads. Provide terminals in motor terminal box, suited to control method.
  - 2. Motors Used with Variable Frequency Controllers:
    - a. Separately Connected Motors: Ratings, characteristics, and features coordinated with and approved by controller manufacturer.
    - b. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse-width modulated inverters.
    - c. Premium-Efficient Motors: Class B temperature rise; Class F insulation.
    - d. Inverter-Duty Motors: Class F temperature rise; Class H insulation.
    - e. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.
    - f. Each motor shall be provided with a shaft grounding device for stray current protection.
  - 3. Severe-Duty Motors: Comply with IEEE 841, with 1.15 minimum service factor.
- E. Single-Phase Motors:
  - 1. Select motors with service factor of 1.15.
  - 2. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:

- a. Permanent-split capacitor.
- b. Split phase.
- c. Capacitor start, inductor run.
- d. Capacitor start, capacitor run.
- 3. Motors for HVAC exhaust, transfer, and supply fans larger than 1/12 hp and smaller than 1 hp shall be the following:
  - a. Electronically Commutated motor (EC type): Motor shall be electronically commutated type specifically designed for applications, with heavy duty ball bearings. The motor shall be speed controllable down to 20% of full speed and 85% efficient at all speeds.
    - 1) Exceptions:
      - a) Motors in fan-coils and terminal units that operate only when providing heating to the space served.
      - b) Motors installed in space conditioning equipment certified under California Energy Code Section 110.1 or 110.2.
- 4. Contractor's Option: Motors scheduled on Drawings as single-phase, and larger than 1/12 hp and smaller than 1 hp, for applications other than HVAC fans, may be EC type.
- 5. Multispeed Motors: Variable-torque, permanent-split-capacitor type.
- 6. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- 7. Motors 1/20 HP and Smaller: Shaded-pole type.
- 8. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range.

### 2.4 MOTOR STARTERS

A. Square D, Allen Bradley, or equal, in NEMA Type 1 enclosure, unless otherwise specified or required. Minimum starter size shall be Size 1. Provide NEMA 3R enclosure where exposed to outdoors.

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- B. Provide magnetic motor starters for all equipment provided under the Mechanical Work. Starters shall be non-combination type. Provide part winding or reduced voltage start motors where shown or as hereinafter specified. Minimum size starter shall be Size 1.
  - 1. All starters shall have the following:
    - a. Cover mounted hand-off-automatic switch. Starters installed exposed in occupied spaces shall have key operated HOA switch.
    - b. Ambient compensated thermal overload.
    - c. Fused control transformer (for 120 or 24 volt service).
    - d. Pilot lights, integral with the starters. Starters located outdoors shall be in NEMA IIIR enclosures.
  - 2. Where three phase motors are provided for two-speed operation, provide two speed motor starters.
  - 3. Starters for single-phase motors shall have thermal overloads. NEMA I enclosure for starters located indoors, NEMA IIIR enclosure for starters located outdoors.
  - 4. Provide OSHA label indicating the device starts automatically.

#### 2.5 ACCESS DOORS

- A. Where floors, walls, or ceilings must be penetrated for access to mechanical equipment, provide access doors, 14 inch by 14 inch minimum size in usable opening. Where entrance of a serviceman may be required, provide 20 inch by 30 inch minimum usable opening. Locate access doors/panels for non-obstructed and easy reach.
  - 1. All access doors less than 7'-0" above floors and exposed to public access shall have keyed locks.
- B. Access doors shall match those supplied in Division 08 in all respects, except as noted herein.
- C. Provide stainless steel access doors for use in toilet rooms, shower rooms, kitchens and other damp areas. Provide steel access doors with prime coat of baked-on paint for all other areas.
- D. Where panels are located on ducts or plenums, provide neoprene gaskets to prevent air leakage, and use frames to set door out to flush with insulation.
- E. Provide insulated doors where located in internally insulated ducts or casings.

- F. Do not locate access doors in highly visible public areas such as lobbies, waiting areas, and primary entrance areas. Coordinate with the Architect when access is required in these areas.
- G. Where specific information or details relating to access panels different from the above is shown or given on the Drawings or other Divisions of work, then that information shall supersede this specification.
- H. Manufacturers: Subject to compliance with requirements, available manufacturers offering products which may be incorporated into the Work include Milcor, Karp, Nystrom, or Cesco, equal to the following:
  - 1. Milcor
    - a. Style K (plaster).
    - b. Style DW (gypsum board).
    - c. Style M (Masonry).
    - d. Style "Fire Rated" where required.

#### 2.6 FLEXIBLE JOINTS

- A. Where indicated on Drawings, provide Metraflex Metrasphere, Style R, Mason Industries, or equal, Spherical Expansion Joints. Provide control units at each expansion joint, arranged to limit both expansion and compression.
- 2.7 PIPE GUIDES
  - A. Where flexible connections are indicated on Drawings, provide Metraflex style IV, B-Line, or equal, pipe guides in locations recommended by manufacturer. Maximum spacing from flexible connection to first pipe guide is 4 pipe diameters, and maximum spacing from second pipe guide is 14 pipe diameters.

#### 2.8 EQUIPMENT IDENTIFICATION

A. Identify each piece of equipment with a permanently attached engraved bakelite plate, 1/2 inch high white letters on black background.

#### 2.9 PIPE IDENTIFICATION

- A. Identify each piping system and indicate the direction of flow by means of Seton, Inc., Marking Services Inc., Reef Industries, Inc., or equal, pre-tensioned, coiled semi-rigid plastic pipe labels formed to circumference of pipe, requiring no fasteners or adhesive for attachment to pipe.
- B. The legend and flow arrow shall conform to ASME A13.1.

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# PART 3 - EXECUTION

### 3.1 EXISTING MATERIALS:

- A. Remove existing equipment, piping, wiring, construction, etc., which interferes with Work of this Contract. Promptly return to service upon completion of work in the area. Replace items damaged by Contractor with new material to match existing.
- B. Removed materials which will not be re-installed and which are not claimed by Owner shall become the property of Contractor and shall be removed from the Project site. Consult Owner before removing any material from the Project site. Carefully remove materials claimed by Owner to prevent damage and deliver to Owner-designated storage location.
- C. Existing piping and wiring not reused and are concealed in building construction may be abandoned in place and all ends shall be capped or plugged. Remove unused piping and wiring exposed in Equipment Rooms or occupied spaces. Material shall be removed from the premises. Disconnect power, water, gas, pump or any other active energy source from piping or electrical service prior to abandoning in place.

### 3.2 FRAMING, CUTTING, AND PATCHING

- A. Special framing, recesses, chases and backing for Work of this Section, unless otherwise specified, are covered under other Specification Sections.
- B. Contractor is responsible for placement of pipe sleeves, hangers, inserts, supports, and location of openings for the Work.
- C. Cutting, patching, and repairing of existing construction to permit installation of equipment, and materials is the responsibility of Contractor. Repair or replace damage to existing work with skilled mechanics for each trade.
- D. Cut existing concrete construction with a concrete saw. Do not utilize pneumatic devices.
- E. Core openings through existing construction for passage of new piping and conduits. Cut holes of minimum diameter to suit size of pipe and associated insulation installed. Coordinate with building structure, and obtain Structural Engineer's approval prior to coring through existing construction.

### 3.3 MECHANICAL DEMOLITION

A. Refer to Division 01 Sections "Cutting and Patching" and "Selective Demolition" for general demolition requirements and procedures.

- B. Disconnect, dismantle and remove mechanical systems, equipment, and components indicated to be removed. Coordinate with all other trades.
  - 1. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
  - 2. Piping to Be Abandoned in Place: Drain piping and cap or plug piping to remain with same or compatible piping material. Refrigerant system must be evacuated per EPA requirements.
  - 3. Ducts to Be Removed: Remove portion of ducts indicated to be removed and cap remaining ducts with same or compatible ductwork material.
  - 4. Ducts to Be Abandoned in Place: Cap or plug ducts with same or compatible ductwork material.
  - 5. Equipment to Be Removed: Drain down and cap remaining services and remove equipment.
  - 6. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
  - 7. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
- C. If pipe, insulation, or equipment to remain is damaged in appearance or is unserviceable, remove damaged or unserviceable portions and replace with new products of equal capacity and quality.

### 3.4 ELECTRICAL REQUIREMENTS

- A. Provide adequate working space around electrical equipment in compliance with the California Electrical Code. Coordinate the Mechanical Work with the Electrical Work to comply.
- B. Furnish necessary control diagrams and instructions for the controls. Before permitting operation of any equipment which is furnished, installed, or modified under this Section, review all associated electrical work, including overload protection devices, and assume complete responsibility for the correctness of the electrical connections and protective devices. Motors and control equipment shall conform to the Standards of the National Electrical Manufacturers' Association. All equipment and connections exposed to the weather shall be NEMA IIIR with factory-wired strip heaters in each starter enclosure and temperature control panel where required to inhibit condensation.
- C. All line voltage and low voltage wiring and conduit associated with the Temperature Control System are included in this Section. Wiring and conduit shall comply with Division 26.

## 3.5 PIPING SYSTEM REQUIREMENTS

A. Drawing plans, schematic and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on coordination drawings.

### 3.6 PRIMING AND PAINTING

- A. Perform priming and painting on the equipment and materials as specified herein.
- B. See Division 09 Painting Section(s) for detailed requirements.
- C. Priming and painting:
  - 1. Exposed ferrous metals, including piping, which are not galvanized or factory-finished shall be primed and painted.
    - a. Black Steel Piping:
      - 1) Primer: One coat gray Sherwin-Williams Pro Industrial Pro-Cryl Universal Primer, comparable products by Rust-Oleum, Kelly Moore, or equal.
      - Topcoat: Two coats gray Sherwin-Williams Pro Industrial Waterbased Alkyd Urethane Enamel, comparable products by Rust-Oleum, Kelly Moore, or equal.
    - b. Interior Ductwork: Refer to Division 09 Painting Section(s). Architect shall select paint color.
  - 2. Metal surfaces of items to be jacketed or insulated except ductwork and piping shall be given two coats of primer unless furnished with equivalent factory finish. Items to be primed shall be properly cleaned by effective means free of rust, dirt, scale, grease and other deleterious matter and then primed with the best available grade of zinc rich primer. After erection or installation, all primed surfaces shall be properly cleaned of any foreign or deleterious matter that might impair proper bonding of subsequent paint coatings. Any abrasion or other damage to the shop or field prime coat shall be properly repaired and touched up with the same material used for the original priming.
  - 3. Where equipment is provided with nameplate data, the nameplate shall be masked off prior to painting. When painting is completed, remove masking material.

## 3.7 UNION AND FLANGE INSTALLATION

- A. Install Epco, Nibco, or equal, dielectric unions or flanges at points of connection between copper or brass piping or material and steel or cast iron pipe or material except in drain piping. Bushings or couplings shall not be used.
- B. Install unions in piping NPS 2" and smaller 3 or flanges in piping NPS 2-1/2" and larger whether shown or not at each connection to all equipment and tanks, and at all connections to all automatic valves, such as temperature control valves.
- C. Locate the unions for easy removal of the equipment, tank, or valve.
- D. Do not install unions or flanges in refrigerant piping systems.

### 3.8 ACCESS DOOR INSTALLATION

A. Furnish and install access doors wherever required whether shown or not for easy maintenance of mechanical systems; for example, at concealed valves, strainers, traps, cleanouts, dampers, motors, controls, operating equipment, etc. Access doors shall provide for complete removal and replacement of equipment.

#### 3.9 PIPE PROTECTION

- A. Wrap bare galvanized and black steel pipe buried in the ground and to 6" above grade, including piping in conduit, with one of the following, or equal:
  - 1. Polyethylene Coating: Pressure sensitive polyethylene coating, "X-Tru-Coat" as manufactured by Pipe Line Service Corporation or "Green Line" wrap as manufactured by Roystron Products, or equal.
    - a. Field Joints and Fittings: Protecto Wrap #1170 tape as manufactured by Pipe Line Service Corporation, or Primer #200 tape by Roystron Products, or equal. Installation shall be as per manufacturer's recommendation and instructions.
  - 2. Tape Wrap: Pressure-sensitive polyvinyl chloride tape, "Transtex #V-I0 or V-20", "Scotchwrap 50", Slipknot I00, PASCO Specialty & Mfg., Inc., or equal, with continuous identification. Tape shall be a minimum of 20 mils thick for fittings and irregular surfaces, two wraps, 50 percent overlap, 40 mils total thickness. Tape shall be laminated with a suitable adhesive; widths as recommended by the manufacturer for the pipe size. Wrap straight lengths of piping with an approved wrapping machine.
- B. Field Joints: Valves and Fittings: double wrap polyvinyl chloride tape as above. Provide at least two thicknesses of tape over the joint and extend a minimum of 4 inches over adjacent pipe covering. Build up with primer to match adjacent

covering thickness. Width of tape of fittings shall not exceed 3 inches. Tape shall adhere tightly to all surfaces of the fittings without air pockets.

- C. Testing: Test completed wrap of piping, including all epoxy painted piping with Tinker and Rasor Co. holiday detector, or equal.
- D. Cleaning: Clean all piping thoroughly before wrapping.
  - 1. Inspection: Damaged or defective wraps shall be repaired as directed. No wrapped pipe shall be covered until approved by Architect.
- E. Covering: No rocks or sharp edges shall be backfilled against the wrap. When backfilling with other than sand, protect wrap with an outer wrapping of Kraft paper; leave in place during backfill.

#### 3.10 PIPE IDENTIFICATION

- A. Provide temporary identification of each pipe installed, at the time of installation. Temporary identification shall be removed and replaced with permanent identification as part of the work.
- B. Apply the legend and flow arrow at all valve locations; at all points where the piping enters or leaves a wall, partition, cluster of piping or similar obstruction, at each change of direction, and at approximately 20'-0" intervals on pipe runs. Variations or changes in locations and spacing may be made with the approval of the Architect. There shall be at least one marking in each room. Markings shall be located for maximum visibility from expected personnel approach.
- C. Wherever two or more pipes run parallel, the markings shall be supplied in the same relative location on each.
- D. Apply the markings after painting and cleaning of piping and insulation is completed.

#### 3.11 EXPANSION ANCHORS IN HARDENED CONCRETE

A. Refer to Structural Drawings.

### 3.12 PIPING SYSTEM PRESSURE TESTING

- A. General:
  - 1. Perform operational tests under simulated or actual service conditions.
  - 2. Repair leaks and defects with new materials, and retest piping or portion thereof until satisfactory results are obtained.
- B. Piping Systems: Test the installations in accordance with the following requirements and applicable codes:

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- 1. Notify the Architect at least seven days in advance of testing.
- 2. Authority having jurisdiction shall witness tests of piping systems.
- 3. Piping shall be tested at completion of roughing-in, or at other times as directed by the Architect.
- 4. Furnish necessary materials, test pumps, gases, instruments and labor required for testing.
- 5. Isolate from system equipment that may be damaged by test pressure.
- 6. Test Schedule: No loss in pressure or visible leaks shall show after four hours at the pressures indicated.

System Tested	Test Pressure PSI	Test With
All Hot, Chilled, Combination, Condenser Water Piping	Greater of 1-1/2 x WP or 100 psi	Water

- C. Testing, Evacuating, Charging and Lubrication of Refrigeration Systems:
  - 1. Pressurize with dry nitrogen and/or refrigerant to 300 psig and test all joints with an electronic detector or halide torch. Release the pressure and attach a high vacuum pump. Evacuate to 4 mm (4000 microns) and hold for 30 minutes. Break to 5 psig with dry nitrogen and allow to remain in the system for ten minutes. Evacuate to 2 mm (2000 microns) and hold for 30 minutes. Use a mercury manometer or electronic vacuum gauge. Do not start timing until recommended vacuum range is reached.
  - 2. At the end of the evacuation, if the system has been proved leak-free, charge with refrigerant and fill the crankcase to the oil level specified by the manufacturer. All refrigerant oil shall be delivered to the location in sealed containers.
  - 3. Replenish for a period of one year without cost to the Owner all refrigerant and oil required to maintain the proper levels.

# 3.13 OPERATION OF SYSTEMS

- A. Do not operate any mechanical equipment for any purpose, temporary or permanent, until all of the following has been completed:
  - 1. Complete all requirements listed under "Check, Test and Start Requirements."
  - 2. Ductwork and piping has been properly cleaned. Piping systems shall be flushed and treated prior to operation.

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- 3. Filters, strainers etc. are in place.
- 4. Bearings have been lubricated, and alignment of rotating equipment has been checked.
- 5. Equipment has been run under observation, and is operating in a satisfactory manner.
- B. Provide test and balance agency with one set of Contract Drawings, Specifications, Addenda, Change orders issued, applicable shop drawings and submittals and temperature control drawings.

### 3.14 CHECK, TEST AND START REQUIREMENTS

- A. An authorized representative of the equipment manufacturer shall perform check, test and start of each piece of mechanical equipment. The representative may be an employee of the equipment manufacturer, or a manufacturer-certified contractor. Submit written certification from the manufacturer stating that the representative is qualified to perform the check test and start of the equipment.
  - 1. As part of the submittal process, provide a copy of each manufacturer's printed startup form to be used.
  - 2. Some items of specified equipment may require that check, test and start of equipment must be performed by the manufacturer, using manufacturer's employees. See specific equipment Articles in these Specifications for this requirement.
  - 3. Provide all personnel, test instruments, and equipment to properly perform the check, test and start work.
  - 4. When work has been completed, provide copies of reports for review, prior to final observation of work.
- B. Provide copies of the completed check, test and start report of each item of equipment, bound with the Operation and Maintenance Manual.
- C. Upon completion of the work, provide a schedule of planned maintenance for each piece of equipment. Indicate frequency of service, recommended spare parts (including filters and lubricants), and methods for adjustment and alignment of all equipment components. Provide a copy of the schedule with each Operation and Maintenance Manual. Provide a copy of certification from the Owner's representative indicating that they have been properly instructed in maintenance requirements for the equipment installed.

#### 3.15 PRELIMINARY OPERATIONAL REQUIREMENTS AND TESTS

- A. Prior to observation to determine final acceptance, put HVAC, plumbing, and fire protection systems into service and check that work required for that purpose has been done, including but not limited to the following condensed check list. Provide indexed report to tabulating the results of all work.
  - 1. All equipment has been started, checked, lubricated and adjusted in accordance with the manufacturer's recommendations, including modulating power exhausts if present.
  - 2. Correct rotation of motors and ratings of overload heaters are verified.
  - 3. Specified filters are installed and spare filters have been turned over to Owner.
  - 4. All manufacturers' certificates of start-up specified have been delivered to the Owner.
  - 5. All equipment has been cleaned, and damaged painted finishes touched up.
  - 6. Damaged fins on heat exchangers have been combed out.
  - 7. Missing or damaged parts have been replaced.
  - 8. Flushing and chemical treatment of piping systems has been completed and water treatment equipment, where specified, is in operation.
  - 9. Equipment labels, pipe marker labels, ceiling markers and valve tags are installed.
  - 10. Valve tag schedules, corrected control diagrams, sequence of operation lists and start-stop instructions have been posted.
  - 11. Preliminary test and balance work is complete, and reports have been forwarded for review.
  - 12. Automatic control set points are as designated and performance of controls checks out to agree with the sequence of operation.
  - 13. Operation and Maintenance Manuals have been delivered and instructions to the operating personnel have been made.
- B. Prior to the observation to determine final acceptance, operate all mechanical systems as required to demonstrate that the installation and performance of these systems conform to the requirements of these specifications.
  - 1. Operate and test all mechanical equipment and systems for a period of at least five consecutive 8 hour days to demonstrate the satisfactory overall operation of the project as a complete unit.

- 2. Include operation of heating and air conditioning equipment and systems for a period of not less than two 8 hour days at not less than 90 percent of full specified heating and cooling capacities in tests.
- 3. Commence tests after preliminary balancing and adjustments to equipment have been checked. Immediately before starting tests, install air filters and lubricate all running equipment. Notify the Architect at least seven calendar days in advance of starting the above tests.
- 4. During the test period, make final adjustments and balancing of equipment, systems controls, and circuits so that all are placed in first class operating condition.
- 5. Where Utility District rebates are applicable, demonstrate that the systems meet the rebate program requirements.
- C. Before handing over the system to Owner replace all filters with complete new set of filters.
- D. Review of Contractor's Tests:
  - 1. All tests made by the Contractor or manufacturers' representatives are subject to observation and review by the Owner. Provide timely notice prior to start of each test, in order to allow for observation of testing. Upon the completion of all tests, provide a letter to confirm that all testing has been successful.
- E. Test Logs:
  - 1. Maintain test logs listing the tests on all mechanical systems showing dates, items tested, inspectors' names, remarks on success or failure of the tests.
- F. Preliminary Operation:
  - 1. The Owner reserves the right to operate portions of the mechanical system on a preliminary basis without voiding the guarantee.
- G. Operational Tests:
  - 1. Before operational tests are performed, demonstrate that all systems and components are complete and fully charged with operating fluid and lubricants.
  - 2. Systems shall be operable and capable of maintaining continuous uninterrupted operation during the operating and demonstration period. After all systems have been completely installed, connections made, and tests completed, operate the systems continuously for a period of five working days during the hours of a normal working day.

- 3. This period of continuous systems operation may be coordinated with the removal of Volatile Organic Compounds (VOCs) from the building prior to occupancy should the Owner decide to implement such a program.
- 4. Control systems shall be completely operable with settings properly calibrated and adjusted.
- 5. Rotating equipment shall be in dynamic balance and alignment.
- 6. If the system fails to operate continuously during the test period, the deficiencies shall be corrected and the entire test repeated.

### 3.16 CERTIFICATES OF INSTALLATION

A. Contractor shall complete applicable "Certificates of Installation" forms contained in the California Building Energy Efficiency Standards and submit to the authorities having jurisdiction for approval and issuance of final occupancy permit, as described in the California Energy Code.

## 3.17 ACCEPTANCE REQUIREMENTS

- A. Contractor shall complete the applicable Acceptance Requirements for Code Compliance contained in the California Building Energy Efficiency Standards. Refer to T-24 compliance forms on Drawings for systems having Acceptance testing requirements. Contractor shall perform Acceptance tests and complete the appropriate "Certificates of Acceptance." Submit certificates to the authorities having jurisdiction for approval and issuance of final occupancy permit. Contractor shall engage certified HERS Rater to verify duct leakage rate for duct systems indicated on T-24 compliance forms on Drawings as requiring duct leakage rate testing. For additional duct leak testing requirements, refer to Section 23 80 00, "Heating, Ventilating, and Air Conditioning," Article, "Ductwork Sealing and Leak Testing."
  - 1. Covered Processes: In addition to systems listed on T-24 compliance forms on Drawings, complete Acceptance Requirements for the following systems, if applicable to Project:
    - a. Parking garage ventilation systems.
    - b. Compressed air systems.
    - c. Type 1 Kitchen exhaust systems.

### 3.18 DEMONSTRATION AND TRAINING

A. An authorized representative of the equipment manufacturer shall train Ownerdesignated personnel in maintenance and adjustment of equipment. The representative may be an employee of the equipment manufacturer, or a manufacturer-certified contractor. Submit written certification from the manufacturer stating that the representative is qualified to perform the Owner training for the equipment installed.

- 1. As part of the submittal process, provide a training agenda outlining major topics and time allowed for each topic.
- 2. Some items of specified equipment require that training must be performed by the manufacturer, using manufacturer's employees. See specific equipment Articles in these Specifications for this requirement.
- 3. Contractor shall provide three copies of certification by Contractor that training has been completed, signed by Owner's representative, for inclusion in Operation and Maintenance Manual. Certificates shall include:
  - a. Listing of Owner-designated personnel completing training, by name and title.
  - b. Name and title of training instructor.
  - c. Date(s) of training.
  - d. List of topics covered in training sessions.
- 4. Refer to specific equipment Articles for minimum training period duration for each piece of equipment.

### END OF SECTION

# SECTION 23 05 93 TESTING, ADJUSTING, AND BALANCING FOR HVAC

# PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Balancing Air Systems:
    - a. Constant-volume air systems.
- 1.2 RELATED REQUIREMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- 1.3 REFERENCES AND STANDARDS
  - A. Associated Air Balance Council (AABC)
    - 1. National Standards for Total System Balance, latest edition.
  - B. National Environmental Balancing Bureau (NEBB)
    - 1. Procedural Standards for Testing and Balancing of Environmental Systems, latest edition.
- 1.4 DEFINITIONS
  - A. The intent of this Section is to use the standards pertaining to the TAB specialist engaged to perform the Work of this Contract, with additional requirements specified in this Section. Contract requirements take precedence over corresponding AABC or NEBB standards requirements. Differences in terminology between the Specifications and the specified TAB organization standards do not relieve the TAB entity engaged to perform the Work of this Contract of responsibility from completing the Work as described in the Specifications.
  - B. Similar Terms: The following table is provided for clarification only:

Similar Terms			
Contract Term	AABC Term	NEBB Term	
TAB Specialist	TAB Agency	NEBB Certified Firm	
TAB Standard	National Standards for Testing and Balancing Heating, Ventilating, and Air Conditioning Systems	Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems	
TAB Field Supervisor	Test and Balance Engineer	Test and Balance Supervisor	

- C. AABC: Associated Air Balance Council.
- D. NEBB: National Environmental Balancing Bureau.
- E. TAB: Testing, adjusting, and balancing.
- F. TAB Organization: Body governing practices of TAB Specialists.
- G. TAB Specialist: An entity engaged to perform TAB Work.

#### 1.5 ACTION SUBMITTALS

For additional requirements, refer to Section 23 00 50, Basic HVAC Materials Α. and Methods.

#### 1.6 INFORMATIONAL SUBMITTALS

- For additional requirements, refer to Section 23 00 50, Basic HVAC Materials Α. and Methods.
- Β. Qualification Data: Within 30 days of Contractor's Notice to Proceed, submit documentation that the TAB specialist and this Project's TAB team members meet the qualifications specified in "Quality Assurance" Article.
  - 1. Provide list of similar projects completed by proposed TAB field supervisor.
  - Provide copy of completed TAB report, approved by mechanical 2. engineer of record for a completed project with similar system types and of similar complexity.
- C. Contract Documents Examination Report: Within 30 days of Contractor's Notice to Proceed, submit the Contract Documents review report as specified in Part 3.

- 1. Submit examinations report with qualifications data.
- D. Strategies and Procedures Plan: Within 60 days of Contractor's Notice to Proceed, submit TAB strategies and step-by-step procedures as specified in "Preparation" Article.
- E. Interim Reports. Submit interim reports as specified in Part 3. Include list of system conditions requiring correction and problems not identified in Contract Documents examination report.
- F. Certified TAB reports.
  - 1. Provide three printed copies of final TAB report. Provide one electronic file copy in PDF format.
- G. Sample report forms.
- H. Instrument calibration reports, to include the following:
  - 1. Instrument type and make.
  - 2. Serial number.
  - 3. Application.
  - 4. Dates of use.
  - 5. Dates of calibration.
    - a. Instruments to be used for testing and balancing shall have been calibrated within a period of one year, or less if so recommended by instrument manufacturer and be checked for accuracy prior to start of work.

#### 1.7 CLOSEOUT SUBMITTALS

- A. For additional requirements, refer to Section 23 00 50, Basic HVAC Materials and Methods.
- B. Certified TAB reports, for inclusion in Operation and Maintenance Manual.

#### 1.8 QUALITY ASSURANCE

- A. Independent TAB Specialist Qualifications: Engage a TAB entity certified by AABC or NEBB.
  - 1. The certification shall be maintained for the entire duration of TAB work for this Project. If TAB specialist loses certification during this period, the Contractor shall immediately notify the Architect and submit another TAB specialist for approval. All work specified in this Section and in

other related Sections performed by the TAB specialist shall be invalidated if the TAB specialist loses certification, and shall be performed by an approved successor.

- B. To secure approval for the proposed TAB specialist, submit information certifying that the TAB specialist is either a first tier subcontractor engaged and paid by the Contractor, or is engaged and paid directly by the Owner. TAB specialist shall not be affiliated with any other entity participating in Work of this Contract, including design, furnishing equipment, or construction. In addition, submit evidence of the following:
  - 1. TAB Field Supervisor: Full-time employee of the TAB specialist and certified by AABC or NEBB.
    - a. TAB field supervisor shall have minimum 10 years supervisory experience in TAB work.
  - 2. TAB Technician: Full-time employee of the TAB specialist and who is certified by AABC or NEBB as a TAB technician.
    - a. TAB technician shall have minimum 4 years TAB field experience.
- C. TAB Specialist engaged to perform TAB work in this Project shall be a business limited to and specializing in TAB work, or in TAB work and Commissioning.
- D. TAB specialist engaged to perform TAB work shall not also perform commissioning activities on this Project.
- E. Certified TAB field supervisor or certified TAB technician shall be present at the Project site at all times when TAB work is performed.
  - 1. TAB specialist shall maintain at the Project site a minimum ratio of one certified field supervisor or technician for each non-certified employee at times when TAB work is being performed.
- F. Contractor shall notify Architect in writing within three days of receiving direction resulting in reduction of test and balance scope or other deviations from Contract Documents. Deviations from the TAB plan shall be approved in writing by the mechanical engineer of record for the Project.
- G. TAB Standard:
  - 1. Perform TAB work in accordance with the requirements of the standard under which the TAB agencies' qualifications are approved unless Specifications contain different or more stringent requirements:
    - a. AABC National Standards for Total System Balance, or

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- b. NEBB Procedural Standards for Testing, Adjusting, Balancing of Environmental Systems.
- 2. All recommendations and suggested practices contained in the TAB standard are mandatory. Use provisions of the TAB standard, including checklists and report forms, to the extent to which they are applicable to this Project.
- 3. Testing, adjusting, balancing procedures, and reporting required for this Project, and not covered by the TAB standard applicable to the TAB specialist engaged to perform the Work of this Contract, shall be submitted for approval by the design engineer.
- H. TAB Conference: Meet with Architect and mechanical engineer on approval of the TAB strategies and procedures plan to develop a mutual understanding of the project requirements. Require the participation of the TAB field supervisor. Provide seven days' advance notice of scheduled meeting time and location. TAB conference shall take place at location selected by Architect.
  - 1. Agenda Items:
    - a. The Contract Documents examination report.
    - b. The TAB plan.
    - c. Coordination and cooperation of trades and subcontractors.
    - d. Coordination of documentation and communication flow, including protocol for resolution tracking and documentation.
  - 2. The requirement for TAB conference may be waived at the discretion of the mechanical engineer of record for the Project.
- I. Certify TAB field data reports and perform the following:
  - 1. Review field data reports to validate accuracy of data and to prepare certified TAB reports.
  - 2. Certify that the TAB team complied with the approved TAB plan and the procedures specified and referenced in this Specification.
- J. TAB Report Forms: Use standard TAB specialist's forms approved by Architect.
- K. Instrumentation Type, Quantity, Accuracy, and Calibration: As described in ASHRAE 111, Section 5, "Instrumentation."

#### **PROJECT CONDITIONS** 19

Full Owner Occupancy: Owner will occupy the site and existing building during Α. entire TAB period. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.

#### 1.10 WARRANTY

- Α. Provide workmanship and performance warranty applicable to TAB specialist engaged to perform Work of this Contract:
  - 1. AABC Performance Guarantee.
  - 2. NEBB Quality Assurance Program.
- Refer to Division 01 Specifications for additional requirements. Β.

#### 1.11 COORDINATION

- Α. Notice: Provide seven days' advance notice for each test. Include scheduled test dates and times.
- Β. Perform TAB after leakage and pressure tests on air distribution systems have been satisfactorily completed.
- C. Coordinate TAB work with work of other trades.

# PART 2 - PRODUCTS (Not Applicable)

# **PART 3 - EXECUTION**

- 3.1 EXAMINATION
  - Α. Contract Documents Examination Report:
    - TAB specialist shall review Contract Documents, including plans and 1. specifications. Provide report listing conditions that would prevent the system(s) from operating in accordance with the sequence of operations specified, or would prevent accurate testing and balancing:
      - Identify each condition requiring correction using equipment a. designation shown on Drawings. Provide room number, nearest building grid line intersection, or other information necessary to identify location of condition requiring correction.
      - b. Proposed corrective action necessary for proper system operation.

- B. Examine systems for installed balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data including HVAC system descriptions, statements of design assumptions for environmental conditions and systems' output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine equipment performance data including fan and pump curves.
  - 1. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.
- F. Examine system and equipment installations and verify that field qualitycontrol testing, cleaning, and adjusting specified in individual Sections have been performed.
- G. Examine test reports specified in individual system and equipment Sections.
- H. Examine HVAC equipment and filters and verify that bearings are greased, belts are aligned and tight, and equipment with functioning controls is ready for operation.
- I. Examine operating safety interlocks and controls on HVAC equipment.
- J. Report conditions requiring correction discovered before and during performance of TAB procedures.
- K. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

### 3.2 PREPARATION

- A. Prepare a TAB plan that includes strategies and step-by-step procedures. TAB plan shall be specific to Project and include the following:
  - 1. General description of each air system and sequence(s) of operation.
  - 2. Complete list of measurements to be performed.
  - 3. Complete list of measurement procedures. Specify types of instruments to be utilized and method of instrument application.
  - 4. Qualifications of personnel assigned to Project.

- 5. Single-line CAD drawings reflecting all test locations (terminal units, grilles, diffusers, traverse locations, etc.
- 6. Air terminal correction factors for the following:
  - a. Air terminal configuration.
  - b. Flow direction (supply or return/exhaust).
  - c. Effective area of each size and type of air terminal.
  - d. Air density.
- B. Complete system-readiness checks and prepare reports. Verify the following:
  - 1. Permanent electrical-power wiring is complete.
  - 2. Automatic temperature-control systems are operational.
  - 3. Equipment and duct access doors are securely closed.
  - 4. Balance, smoke, and fire dampers are open.
  - 5. Isolating and balancing valves are open and control valves are operational.
  - 6. Ceilings are installed in critical areas where air-pattern adjustments are required and access to balancing devices is provided.
  - 7. Windows and doors can be closed so indicated conditions for system operations can be met.

### 3.3 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Perform testing and balancing procedures on each system according to the procedures contained in AABC's "National Standards for Total System Balance" or NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems" and in this Section.
- B. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary for TAB procedures.
  - 1. After testing and balancing, patch probe holes in ducts with same material and thickness as used to construct ducts.
  - 2. Install and join new insulation that matches removed materials. Restore insulation, coverings, vapor barrier, and finish according to Section 23 80 00 Heating, Ventilating, and Air Conditioning."

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- C. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- D. Take and report testing and balancing measurements in inch-pound (IP) units.

#### 3.4 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain manufacturer's outlet factors and recommended testing procedures. Crosscheck the summation of required outlet volumes with required fan volumes.
- B. Test each system to verify building or space operating pressure, including all stages of economizer cycle. Maximum building pressure shall not exceed 0.03 inches of pressure.
- C. Except as specifically indicated in this Specification, Pitot tube traverses shall be made of each duct to measure airflow. Pitot tubes, associated instruments, traverses, and techniques shall conform to ASHRAE Handbook, HVAC Applications, and ASHRAE Handbook, HVAC Systems and Equipment.
  - 1. Use state-of-the-art instrumentation approved by TAB specialists governing agency..
  - 2. Where ducts' design velocity and air quantity are both less than 1000 fpm/CFM, air quantity may be determined by measurements at terminals served.
- D. Test holes shall be placed in straight duct, as far as possible downstream from elbow, bends, take-offs, and other turbulence-generating devices.
- E. Determine the best locations in main and branch ducts for accurate ductairflow measurements.
- F. Check airflow patterns from the outdoor-air louvers and dampers and the return- and exhaust-air dampers through the supply-fan discharge and mixing dampers.
- G. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
- H. Verify that motor starters are equipped with properly sized thermal protection.
- I. Check dampers for proper position to achieve desired airflow path.
- J. Check for airflow blockages.
- K. Check condensate drains for proper connections and functioning.

- L. Check for proper sealing of air-handling-unit components.
- M. Verify that air duct system is sealed as specified in Section 23 80 00 "Heating, Ventilating, and Air Conditioning."
- N. Provide for adjustments or modifications to fan and motor sheaves, belts, damper linkages, and other components as required to achieve specified air balance at no additional cost to Owner.
- O. Automatically operated dampers shall be adjusted to operate as indicated in Contract Documents. Controls shall be checked for proper calibration.

#### 3.5 PROCEDURES FOR CONSTANT-VOLUME AIR SYSTEMS

- A. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
  - 1. Measure total airflow.
    - a. Where sufficient space in ducts is unavailable for Pitot-tube traverse measurements, measure airflow at terminal outlets and inlets and calculate the total airflow. Alternative methods shall be examined for determining total CFM, i.e., Pitot-tube traversing of branch ducts, coil or filter velocity profiles, prior to utilizing airflow values at terminal outlets and inlets.
  - 2. Measure fan static pressures as follows to determine actual static pressure:
    - a. Measure outlet static pressure as far downstream from the fan as practical and upstream from restrictions in ducts such as elbows and transitions.
    - b. Measure static pressure directly at the fan outlet.
    - c. Measure inlet static pressure of single-inlet fans in the inlet duct as near the fan as possible, upstream from the flexible connection, and downstream from duct restrictions.
    - d. Measure inlet static pressure of double-inlet fans through the wall of the plenum that houses the fan.
  - 3. Measure static pressure across each component that makes up an airhandling unit, rooftop unit, and other air-handling and -treating equipment.
    - a. Report the cleanliness status of filters and the time static pressures are measured.

- 4. Measure static pressures entering and leaving other devices, such as sound traps, heat-recovery equipment, and air washers, under final balanced conditions.
- 5. Review Record Documents to determine variations in design static pressures versus actual static pressures. Calculate actual system-effect factors. Recommend adjustments to accommodate actual conditions.
- 6. Obtain approval from Architect for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in HVAC Sections for air-handling units for adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance.
- 7. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload will occur. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.
- B. Check operation of relief air dampers. Measure total relief air quantity at each stage of normal, economizer, power exhaust, or power exhaust economizer operation, as applicable to installed equipment. Adjust relief air dampers to provide 100 percent relief in economizer mode. Ensure that relief dampers close completely upon unit shutdown.
- C. Check operation of outside air dampers. Measure total outside air quantity at each stage of normal, economizer, power exhaust, or power exhaust economizer operation, as applicable to installed equipment. Adjust outside air dampers to provide 100 percent outside air in economizer mode. Ensure that outside air dampers close completely upon unit shutdown.
- D. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows within specified tolerances.
  - 1. Measure airflow of submain and branch ducts.
    - a. Where sufficient space in submain and branch ducts is unavailable for Pitot-tube traverse measurements, measure airflow at terminal outlets and inlets and calculate the total airflow for that zone.
  - 2. Measure static pressure at a point downstream from the balancing damper, and adjust volume dampers until the proper static pressure is achieved.
  - 3. Remeasure each submain and branch duct after all have been adjusted. Continue to adjust submain and branch ducts to indicated airflows within specified tolerances.
- E. Measure air outlets and inlets without making adjustments.
  - 1. Measure terminal outlets using a direct-reading digital backflow compensating hood. Use outlet manufacturer's written instructions and calculating factors only when direct-reading hood cannot be used due to physical obstruction or other limiting factors. Final report shall indicate where values listed have not been obtained by direct measurement.
- F. Adjust air outlets and inlets for each space to indicated airflows within specified tolerances of indicated values. Make adjustments using branch volume dampers rather than extractors and the dampers at air terminals.
  - 1. Adjust each outlet in same room or space to within specified tolerances of indicated guantities without generating noise levels above the limitations prescribed by the Contract Documents, if included.
  - 2. Adjust patterns of adjustable outlets for proper distribution without drafts. Terminal air velocity at five feet above finished floor shall not exceed 50 feet per minute in occupied air conditioned spaces.
- G. Do not overpressurize ducts.

#### 3.6 PROCEDURES FOR MOTORS

- Α. Motors, 1/2 HP and Larger: Test at final balanced conditions and record the following data:
  - 1. Manufacturer's name, model number, and serial number.
  - 2. Motor horsepower rating.
  - 3. Motor rpm.
  - 4. Efficiency rating.
  - 5. Nameplate and measured voltage, each phase.
  - 6. Nameplate and measured amperage, each phase.
  - Starter manufacturer's name, model number, size, type, and thermal-7. protection-element rating.
    - Starter strip heater size, type, and rating. a.
- Motors Driven by Variable-Frequency Controllers: Test for proper operation at Β. speeds varying from minimum to maximum. Test the manual bypass of the controller to prove proper operation. Record observations including name of controller manufacturer, model number, serial number, and nameplate data.

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## 3.7 PROCEDURES FOR CONDENSING UNITS

- A. Verify proper rotation of fans.
- B. Measure entering- and leaving-air temperatures.
- C. Record compressor data.
- 3.8 PROCEDURES FOR TESTING, ADJUSTING, AND BALANCING EXISTING SYSTEMS
  - A. Perform a preconstruction inspection of existing equipment that is to remain and be reused.
    - 1. Measure and record the operating speed, airflow, and static pressure of each fan.
    - 2. Measure motor voltage and amperage. Compare the values to motor nameplate information.
    - 3. Check the condition of filters.
    - 4. Check the condition of coils.
    - 5. Check the operation of the drain pan and condensate-drain trap.
    - 6. Check bearings and other lubricated parts for proper lubrication.
    - 7. Report on the operating condition of the equipment and the results of the measurements taken. Report conditions requiring correction.
  - B. Before performing testing and balancing of existing systems, inspect existing equipment that is to remain and be reused to verify that existing equipment has been cleaned and refurbished. Verify the following:
    - 1. New filters are installed.
    - 2. Coils are clean and fins combed.
    - 3. Drain pans are clean.
    - 4. Fans are clean.
    - 5. Bearings and other parts are properly lubricated.
    - 6. Conditions requiring correction noted in the preconstruction report are corrected.
  - C. Perform testing and balancing of existing systems to the extent that existing systems are affected by the renovation work.

- 1. Compare the indicated airflow of the renovated work to the measured fan airflows, and determine the new fan speed and the face velocity of filters and coils.
- 2. Verify that the indicated airflows of the renovated work result in filter and coil face velocities and fan speeds that are within the acceptable limits defined by equipment manufacturer.
- 3. If calculations increase or decrease the air flow rates and water flow rates by more than 5 percent, make equipment adjustments to achieve the calculated rates. If increase or decrease is 5 percent or less, equipment adjustments are not required.
- 4. Balance each air outlet.

#### 3.9 TOLERANCES

- Set HVAC system's air flow rates and water flow rates within the following Α. tolerances:
  - 1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus 10 percent and minus 0 percent.
  - 2. Air Outlets and Inlets: Plus 5 percent and minus 5 percent .
  - 3. Multiple outlets within single room: Plus 5 percent and minus 0 percent for total airflow within room. Tolerance for individual outlets within a single room having multiple outlets shall be as for "Air Outlets and Inlets".
- Β. Set plumbing systems water flow rates within plus or minus 10 percent.

#### 3.10 REPORTING

- Initial Construction-Phase Report: Based on examination of the Contract Α. Documents as specified in "Examination" Article, prepare a report on the adequacy of design for systems' balancing devices. Recommend changes and additions to systems' balancing devices to facilitate proper performance measuring and balancing. Recommend changes and additions to HVAC systems and general construction to allow access for performance measuring and balancing devices.
- Β. Interim Reports: Prepare periodic lists of conditions requiring correction and problems found in systems being tested and balanced. Prepare a separate report for each system and each building floor for systems serving multiple floors.

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#### 3.11 FINAL REPORT

- A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.
  - 1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing field supervisor. Report shall be co-signed by the Contractor, attesting that he has reviewed the report, and the report has been found to be complete and accurate.
  - 2. The certification sheet shall be followed by sheet(s) listing items for which balancing objectives could not be achieved. Provide explanation for failure to achieve balancing objectives for each item listed.
  - 3. Include a list of instruments used for procedures, along with proof of calibration.
- B. Final Report Contents: In addition to certified field-report data, include the following:
  - 1. Fan curves.
  - 2. Manufacturers' test data.
  - 3. Field test reports prepared by system and equipment installers.
  - 4. Other information relative to equipment performance; do not include Shop Drawings and product data.
- C. General Report Data: In addition to form titles and entries, include the following data:
  - 1. Title page.
  - 2. Name and address of the TAB specialist.
  - 3. Project name.
  - 4. Project location.
  - 5. Project Performance Guaranty
  - 6. Architect's name and address.
  - 7. Engineer's name and address.
  - 8. Contractor's name and address.
  - 9. Report date.

- 10. Signature of TAB supervisor who certifies the report.
- 11. Table of Contents with the total number of pages defined for each section of the report. Number each page in the report.
- 12. Summary of contents including the following:
  - a. Indicated versus final performance.
  - b. Notable characteristics of systems.
  - c. Description of system operation sequence if it varies from the Contract Documents.
- 13. Nomenclature sheets for each item of equipment.
- 14. Test conditions for fans and pump performance forms including the following:
  - a. Settings for outdoor-, return-, and exhaust-air dampers.
  - b. Conditions of filters.
  - c. Cooling coil, wet- and dry-bulb conditions.
  - d. Other system operating conditions that affect performance.
- D. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:
  - 1. Quantities of outdoor, supply, return, and exhaust airflows.
  - 2. Duct, outlet, and inlet sizes.
  - 3. Pipe and valve sizes and locations.
  - 4. Position of balancing devices.
- E. Air distribution outlets and inlets shall be shown on keyed plans with designation for each outlet and inlet matching designation used in Contract Documents and TAB test reports. Room numbers shall be included in keyed plans and test reports. Where multiple outlets and inlets are installed within a single room, a designation shall be assigned and listed for each outlet and inlet in addition to room number.
- F. Test Reports General:

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- 1. All test reports containing air or liquid flow data shall record flow values prior to system adjustment in addition to required data listed for each test report.
- G. Air-Handling-Unit Test Reports: For air-handling units with coils, include the following:
  - 1. Unit Data:
    - a. Unit identification.
    - b. Location.
    - c. Make and type.
    - d. Model number and unit size.
    - e. Manufacturer's serial number.
    - f. Unit arrangement and class.
    - g. Discharge arrangement.
    - h. Sheave make, size in inches, and bore.
    - i. Center-to-center dimensions of sheave, and amount of adjustments in inches.
    - j. Number, make, and size of belts.
    - k. Number, type, and size of filters.
  - 2. Motor Data:
    - a. Motor make, and frame type and size.
    - b. Horsepower and rpm.
    - c. Volts, phase, and hertz.
    - d. Full-load amperage and service factor.
    - e. Sheave make, size in inches, and bore.
    - f. Center-to-center dimensions of sheave, and amount of adjustments in inches.
  - 3. Test Data (Indicated and Actual Values):
    - a. Total air flow rate in cfm.

- b. Total system static pressure in inches wg.
- c. Fan rpm.
- d. Discharge static pressure in inches wg.
- e. Filter static-pressure differential in inches wg.
- f. Cooling-coil static-pressure differential in inches wg.
- g. Heating-coil static-pressure differential in inches wg.
- h. Outdoor airflow in cfm.
- i. Return airflow in cfm.
- j. Relief airflow in cfm.
- k. Outdoor-air damper position, normal and economizer, power exhaust, or power exhaust economizer modes, as applicable to installed equipment.
- I. Return-air damper position.
- m. Relief-air damper position, normal and economizer, power exhaust, or power exhaust economizer modes, as applicable to installed equipment.
- H. Fan Test Reports: For supply, return, and exhaust fans, include the following:
  - 1. Fan Data:
    - a. System identification.
    - b. Location.
    - c. Make and type.
    - d. Model number and size.
    - e. Manufacturer's serial number.
    - f. Arrangement and class.
    - g. Sheave make, size in inches, and bore.
    - h. Center-to-center dimensions of sheave, and amount of adjustments in inches.
  - 2. Motor Data:

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- Motor make, and frame type and size. a.
- b. Horsepower and rpm.
- C. Volts, phase, and hertz.
- Full-load amperage and service factor. d.
- e. Sheave make, size in inches, and bore.
- Center-to-center dimensions of sheave, and amount of f. adjustments in inches.
- Number, make, and size of belts. g.
- 3. Test Data (Indicated and Actual Values):
  - Total airflow rate in cfm. a.
  - Total system static pressure in inches wg. b.
  - Fan rpm. C.
  - d. Discharge static pressure in inches wg.
  - Suction static pressure in inches wg. e.
- Ι. Round, Flat-Oval, and Rectangular Duct Traverse Reports: Include a diagram with a grid representing the duct cross-section and record the following:
  - 1. Report Data:
    - System and air-handling-unit number. a.
    - b. Location and zone.
    - Traverse air temperature in deg F. C.
    - d. Duct static pressure in inches wg.
    - e. Duct size in inches.
    - f. Duct area in sq. ft..
    - Indicated air flow rate in cfm. g.
    - h. Indicated velocity in fpm.
    - i. Actual air flow rate in cfm.
    - Actual average velocity in fpm. j.

- k. Barometric pressure in psig.
- J. Air-Terminal-Device Reports:
  - 1. Unit Data:
    - a. System and air-handling unit identification.
    - b. Location and zone.
    - c. Apparatus used for test.
    - d. Area served.
    - e. Make.
    - f. Number from system diagram.
    - g. Type and model number.
    - h. Size.
    - i. Effective area in sq. ft.
  - 2. Test Data (Indicated and Actual Values):
    - a. Air flow rate in cfm.
    - b. Air velocity in fpm.
    - c. Preliminary air flow rate as needed in cfm.
    - d. Preliminary velocity as needed in fpm.
    - e. Final air flow rate in cfm.
    - f. Final velocity in fpm.
    - g. Space temperature in deg F.
- K. Instrument Calibration Reports:
  - 1. Report Data:
    - a. Instrument type and make.
    - b. Serial number.
    - c. Application.
    - d. Dates of use.

e. Dates of calibration.

## 3.12 INSPECTIONS

- A. Initial Inspection:
  - 1. After testing and balancing are complete, operate each system and randomly check measurements to verify that the system is operating according to the final test and balance readings documented in the final report.
  - 2. Check the following for each system:
    - a. Measure airflow of at least 25 percent of air outlets.
    - b. Measure water flow of at least percent of terminals.
    - c. Measure room temperature at each thermostat/temperature sensor. Compare the reading to the set point.
    - d. Verify that balancing devices are marked with final balance position.
    - e. Note deviations from the Contract Documents in the final report.
- B. Final Inspection:
  - 1. After initial inspection is complete and documentation by random checks verifies that testing and balancing are complete and accurately documented in the final report, request that a final inspection be made by Architect.
  - 2. The TAB specialist's test and balance engineer shall conduct the inspection in the presence of Architect.
  - 3. Architect shall randomly select measurements, documented in the final report, to be rechecked. Rechecking shall be limited to either 10 percent of the total measurements recorded or the extent of measurements that can be accomplished in a normal 8-hour business day.
  - 4. If rechecks yield measurements that differ from the measurements documented in the final report by more than 10 percent, the measurements shall be noted as "FAILED."
  - 5. If the number of "FAILED" measurements is greater than 10 percent of the total measurements checked during the final inspection, the testing and balancing shall be considered incomplete and shall be rejected.
- C. TAB Work will be considered defective if it does not pass final inspections. If TAB Work fails, proceed as follows:

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- 1. Recheck all measurements and make adjustments. Revise the final report and balancing device settings to include all changes; resubmit the final report and request a second final inspection.
- 2. If the second final inspection also fails, Owner may contact the TAB specialists' governing organization for remedial action by the governing organization under the workmanship and performance warranty. See article, Warranty.
- 3. If remedial action is not provided by the TAB specialists' governing organization in a timely manner, Owner may contract the services of another TAB specialist to complete the TAB Work according to the Contract Documents and deduct the cost of the services from the original TAB specialists' final payment.
- D. Prepare test and inspection reports.

## 3.13 ADDITIONAL TESTS

A. Seasonal Periods: If initial TAB procedures were not performed during nearpeak summer and winter conditions, perform additional TAB during near-peak summer and winter conditions.

#### END OF SECTION

# SECTION 23 09 23 DIRECT DIGITAL CONTROL SYSTEM FOR HVAC

## PART 1 - GENERAL

#### 1.1 WORK INCLUDED

- A. Alerton BACnet Energy Management System (EMS) as specified herein to tie into and match the San Rafael City Schools (SRCS) current Energy Management System Standard. The operator's workstation, all building controllers, application controllers, and all input/output devices shall communicate using the protocols and network standards as defined by ANSI/ASHRAE Standard 135-2008, BACnet. In other words, all workstations and controllers, including unitary controllers, shall be native BACnet devices. No gateways shall be used for communication to controllers installed under this section. Gateways may be used for communication to existing systems or to systems installed under other sections.
- B. The native BACnet EMS shall be as specified herein and consist of a high-speed, peer-to-peer local area network of DDC controllers connected to a dedicated Server PC and other client workstation PC's and Lap Top computers as specified. All HVAC and/or Electrical system points monitored and controlled by the EMS, including the building floor plans as well as all control devices, will be depicted by point-and-click graphics.
- C. Provide all necessary BACnet-compliant hardware and software to meet the system's functional specifications. Provide Protocol Implementation Conformance Statement (PICS) for Windows-based control software and every controller in system, including unitary controllers. All controller devices must be BTL tested and listed by the official BACnet Testing Laboratory, having the BTL approval mark issued.
- D. All devices in this new project facility location shall be accessible from a single graphical user interface.
- E. Prepare individual hardware layouts, interconnection drawings, and software configuration from project design data.
- F. Design, provide, and install all equipment cabinets, panels, data communication network cables needed, and all associated hardware.
- G. Furnish and install the required software to produce a complete and operational native BACnet EMS as specified herein.
- H. Provide complete manufacturer's specifications for all items that are supplied. Include vendor name of every item supplied.

- I. Provide supervisory specialists, including a dedicated project manager, and technicians throughout the duration of the project to assist in all phases of EMS system installation, startup, and commissioning.
- J. Provide a comprehensive operator and technician training program as described herein.
- K. Provide as-built documentation, operator's terminal software, diagrams, and all other associated project operational documentation (such as technical manuals) on approved media, the sum total of which accurately represents the final system.

#### 1.2 SYSTEM DESCRIPTION

- A. A distributed logic control system complete with all software and hardware functions shall be provided and installed. System shall be completely based on ANSI/ASHRAE Standard 135-2008, BACnet and achieved listing under the BACnet Testing Laboratories BACnet - Advanced Workstation Software (B-AWS). This system is to control all mechanical equipment, including all unitary equipment such as heat pumps, fan-coils, AC units, etc., and all air handlers, boilers, cooling towers, and any other listed equipment using native BACnetcompliant components. Non-BACnet-compliant or proprietary equipment or systems (including gateways) shall not be acceptable and are specifically prohibited.
- Β. Operator's workstation software shall be 64-bit operating system running Windows 7, Windows 8, Windows 8.1 or Windows 10 as the computer operating system. The Energy Management System (EMS) application program shall be written to communicate specifically utilizing BACnet protocols. Software functions delivered on this project shall include password protection, scheduling (including optimum start), alarming, logging of historical data, full graphics including animation, after-hours billing program, demand limiting, and a full suite of field engineering tools including graphical programming and applications. Systems using operating systems other than that described above are strictly prohibited. All software required to program EMS application specific controllers and all field level devices and controllers will be left with the owner. All software passwords required to program and make future changes to the system will also become the property of the owner. All software required to make any program changes anywhere in the system, along with scheduling and trending applications, will be left with the owner. All software passwords required to program and make future changes to schedules, trends and related program changes will also become the property of the owner. All software required for all field engineering tools including graphical programming and applications will be left with the owner. All software passwords required to program and make future changes to field engineering tools, including graphical programming and applications will be left with the owner.

- C. Building controllers shall include complete energy management software, including scheduling building control strategies with optimum start and logging routines. All energy management software and firmware shall be resident in field hardware and shall not be dependent on the operator's terminal. Operator's terminal software is to be used for access to field-based energy management functions only. Provide zone-by-zone direct digital logic control of space temperature, scheduling, runtime accumulation, equipment alarm reporting, and override timers for after-hours usage.
- D. All application controllers for every terminal unit (HP, UV, etc.), air handler, all central plant equipment, and any other piece of controlled equipment shall be fully programmable. Application controllers shall be mounted next to controlled equipment and communicate with building controller through BACnet LAN.
- E. System Architecture
  - EMS Contractor shall utilize Owner's IT WAN for connection from BACnet Server to all Global Controllers furnished and installed as part of this project. Connection shall be by way of BACnet/IP as defined in Addendum A (Annex J) of the ANSI/ASHRAE Standard for BACnet. Connection between all Integration Level Global Controllers, the BACnet Server and any client work stations (PC's or Lap Tops) shall be highspeed, peer-to-peer Ethernet as per Standard IEEE802.3. Owner shall furnish and maintain IT WAN infrastructure.
  - 2. EMS Contractor shall provide and install a dedicated MS/TP LAN extending from all Global Controller's to distributed field level controller BACnet devices.
  - 3. Distributed field level controllers are responsible for directly controlling and monitoring HVAC and Electrical system points throughout the facility.
  - 4. The BACnet Server hosts system configurations, programming databases and stores all trendlog data. The Server maintains all backup files for system configuration and programming located on Global Controller's and field level controllers and is capable of directly uploading or downloading information from the controllers.
  - 5. An operator's workstation and/or any designated portable operator's terminal (if specified) shall be used as a graphical user interface to provide system supervision, management report generation and alarm annunciation.

## 1.3 APPROVED MANUFACTURERS

A. Approved Control Manufacturers:

1. Alerton – Ascent Compass; no substitution – Contact Torrey Plana at Syserco: 510.673.5610 or e-mail: <u>t.plana@syserco.com</u> for further bid coordination.

## 1.4 QUALITY ASSURANCE

- A. The Contractor shall be regularly engaged in the manufacturing, installation and maintenance of EMS systems and shall have demonstrated technical expertise and experience in the manufacture, installation and maintenance of EMS systems similar in size and complexity to this project.
- B. The EMS system shall be designed, installed, commissioned, and serviced by manufacturer-authorized and trained personnel. System provider shall have an in-place support facility within 50 miles of the site with technical staff, spare parts inventory and necessary test and diagnostic equipment.
- C. To provide the level of support and response required by the Owner, the Energy Management System Contractor shall have a fully staffed service department with the following minimum personnel and service offerings:
  - 1. Minimum of 1 (one) Dedicated Support Technician located at a fixed location with access to a network for remote access to the site.
  - 2. Minimum of 1 (one) Dedicated Service Dispatcher to route calls and prioritize service response.
  - 3. Minimum of 5 (five) Dedicated Field Service Technicians. To ensure that there are personnel available to respond to service requests in a timely manner, these technicians are to be dedicated to service and not used on construction projects.
  - 4. Maintain a 24/7 Service Call Center staffed by live operators enabling immediate response to Owner's critical emergency EMS concerns.
- D. The EMS Contractor shall provide an on-site, experienced project manager for this work who is responsible for direct supervision of the installation, start up and commissioning of the EMS system.
- E. EMS Contractor shall have a proven record of successful native BACnet installations and maintenance of equivalent native BACnet systems for a minimum period of 5 years utilizing the same native BACnet manufacturer's product line that the Contractor proposes to use on this project.
- F. Materials and equipment shall be manufacturer's latest standard design that complies with the specification requirements.
- G. All BAS peer-to-peer network controllers, central system controllers and local user displays shall be UL Listed under Standard UL 916, category PAZX.

H. All electronic equipment shall conform to the requirements of FCC Regulation, Part 15, Governing Radio Frequency Electromagnetic Interference and be so labeled.

## 1.5 REFERENCE STANDARDS

- A. The latest edition of the following standards and codes in effect and amended as of supplier's proposal date, and any applicable subsections thereof, shall govern design and selection of equipment and material supplied:
  - 1. American Society of Heating, Refrigerating and Air Conditioning Engineers (ASHRAE).
  - 2. ANSI/ASHRAE Standard 135-2008, BACnet.
  - 3. California Building Code (CBC), including local amendments.
  - 4. UL 916 Underwriters Laboratories Standard for Energy Management Equipment. Canada and the US.
  - 5. National Electrical Code (NEC).
  - 6. FCC Part 15, Subpart J, Class A.
  - 7. EMC Directive 89/336/EEC (European CE Mark).
  - 8. UL-864 UUKL listing for Smoke Controls for any equipment used in smoke control sequences.
- B. City, county, state, and federal regulations and codes in effect as of contract date.
- C. Except as otherwise indicated, the system supplier shall secure and pay for all permits, inspections, and certifications required for his work, and arrange for necessary approvals by the governing authorities.

## 1.6 SUBMITTALS

- A. Drawings
  - 1. The system supplier shall submit engineered drawings, control sequence, and bill of materials for approval.
  - 2. Drawings shall be submitted in the following standard sizes: 11" x 17" (ANSI B).
  - 3. Eight (8) complete sets (copies) of submittal drawings shall be provided.
  - 4. Drawings shall be available on CD-ROM.

- B. System Documentation
  - 1. Include the following in submittal package:
    - a. System configuration diagrams in simplified block format.
    - b. All input/output object listings and an alarm point summary listing.
    - c. Electrical drawings that show all system internal and external connection points, terminal block layouts, and terminal identification.
    - d. Complete bill of materials, valve schedule and damper schedule.
    - e. Manufacturer's instructions and drawings for installation, maintenance, and operation of all purchased items.
    - f. Overall system operation and maintenance instructions—including preventive maintenance and troubleshooting instructions.
    - g. For all system elements—building controller(s), application controllers, routers, and repeaters—provide BACnet Protocol Implementation Conformance Statements (PICS) as per ANSI/ASHRAE Standard 135-2001.
    - h. Provide complete description and documentation of any proprietary (non-BACnet) services and/or objects used in the system.
    - i. A list of all functions available and a sample of function block programming that shall be part of delivered system.

## 1.7 WARRANTY

- A. Warranty shall cover all costs for parts, labor, associated travel, and expenses for a period of one (1) year from completion of system acceptance.
- B. Extended Warranty Years 2 to 5. For Characterized Control Valves (CCV), Globe Valves, Butterfly Valves, associated Valve Actuators and Damper Actuators, provide like kind replacement components for any defective material identified and returned in Years 2 to 5 from the date of system acceptance.
- C. Hardware and software personnel supporting this warranty agreement shall provide on-site or off-site service in a timely manner after failure notification to the vendor.
- D. This warranty shall apply equally to both hardware and software. This warranty shall apply equally to both hardware and software.

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## 1.8 RELATED WORK IN OTHER SECTIONS

- A. Refer to Division 0 and Division 1 for related contractual requirements.
- B. Refer to Section 23 00 00 for General Mechanical Provisions.
- C. Refer to Section 26 00 00 for General Electrical Provisions.

# PART 2 - PRODUCTS

- 2.1 Control Programming Software
  - A. All DDC programming throughout the EMS network shall adhere to the following standards:
    - 1. Programming on all controllers must be completely operator definable and modifiable and must use a single common programming language for all control devices. Use of pre-canned, factory burned-in DDC programming on controllers is not acceptable and is grounds for rejection of EMS system.
    - 2. Programming shall be developed in an object-oriented graphical programming environment. Line by line code programming is specifically prohibited and is not acceptable.
    - 3. Programming must accommodate all written sequences of operations.
    - 4. Programming shall be modifiable from any server PC, operator console PC and/or portable laptop PC workstation without requiring the burning of new chips or having to directly access the local controller. Software shall accommodate the downloading of programming via established network Ethernet or modem connections.
    - 5. Programming must support the use of virtual software points in the same manner as all physical points are supported.
    - 6. All programming points, virtual or real, for any specific device in the entire EMS network shall be accessible to all other network devices at any given time, regardless of physical location.
    - 7. All programming shall adhere to the BACnet protocols for Standard Command Priorities.
    - 8. Programming software must include a pre-developed cohesive PID (proportional-integral-derivative) algorithm whereby a user can adjust gain and anti-windup coefficients accordingly to effectively accomplish advanced sequence of operation requirements.

## 2.2 ADVANCED APPLICATION CONTROLLERS

- A. Provide one or more native BACnet advanced application controllers for HVAC equipment requiring DDC standalone control independent of building control module operation. All controllers shall interface to building controller through either MS/TP LAN using BACnet protocol, or Ethernet LAN using BACnet over Ethernet or BACnet TCP/IP. No gateways shall be used. Controllers shall include input, output and self-contained logic program as needed for complete control of units. Controllers shall be fully programmable using graphical programming blocks. Programming tool shall be resident on operator workstation and be the same tool as used for the building controller. No auxiliary or non-BACnet controllers shall be used.
- B. BACnet Conformance
  - 1. Application controllers shall be approved by the BTL as meeting the BACnet Advanced Application Controller requirements.
  - 2. Please refer to section 22.2, BACnet Functional Groups, in the BACnet standard, for a complete list of the services that must be directly supported to provide each of the functional groups listed above. All proprietary services, if used in the system, shall be thoroughly documented and provided as part of the submittal data. All necessary tools shall be supplied for working with proprietary information.
  - 3. Standard BACnet object types supported shall include, as a minimum, Analog Input, Analog Output, Analog Value, Binary Input, Binary Output, Binary Value, Multi-state Values, Device, File, and Program object types. All proprietary object types, if used in the system, shall be thoroughly documented and provided as part of the submittal data. All necessary tools shall be supplied for working with proprietary information.
- C. Application controllers shall include universal inputs with 12-bit resolution that accept 3K and 10K thermistors, 0–10VDC, Platinum 1000 Ohm RTD, 0–5VDC, 4–20mA and dry contact signals. Any input on a controller may be either analog or digital with a minimum of three (3) inputs that accept pulses. Controller shall also include support and modifiable programming for interface to intelligent room sensor with digital display. Controller shall include binary and analog outputs on board. Analog outputs with 12-bit resolution shall support either 0–10VDC or 0–20mA. Binary outputs shall have LED indication of status. Software shall include scaling features for analog outputs. Application controller shall include 20VDC voltage supply for use as power supply to external sensors.
  - 1. All outputs must have on-board Hand-Off-Auto (HOA) switches and a status indicator light. HOA switch position shall be monitored. Each analog output shall include a potentiometer for manually adjusting the output when the HOA switch is in the Hand position. The position of each

and every HOA switch shall be available system wide as a BACnet object property.

- D. All program sequences shall be stored on board application controller in EEPROM. No batteries shall be needed to retain logic program. All program sequences shall be executed by controller up to 20 times per second (minimum of 10 times per second) and capable of multiple PID loops for control of multiple devices. All calculations shall be completed using floating-point math and system shall support display of all information in floating-point nomenclature at operator's terminal.
  - 1. The following control blocks shall be supported:
    - a. Natural Log
    - b. Exponential
    - c. Log base 10
    - d. X to the power of Y
    - e. Nth square root of X
    - f. 5th Order Polynomial Equations
    - g. Astronomical Clock (sunrise/sunset calculation)
    - h. Time-based schedules
- E. Programming of application controller shall be completely modifiable in the field over installed BACnet LANs or remotely using modem interface. Operator shall program logic sequences by graphically moving function blocks on screen and tying blocks together on screen. Application controller shall be programmed using programming tools as described in operator's terminal section.
- F. Application controller shall include support for intelligent room sensor (see Section 2.9.B.) Display on intelligent room sensor shall be programmable at application controller and include an operating mode and a field service mode. All button functions and display data shall be programmable to show specific controller data in each mode, based on which button is pressed on the sensor. See sequence of operation for specific display requirements at intelligent room sensor.
- G. Schedules
  - 1. The controller shall support a minimum of three (3) BACnet Schedule Objects and have a real-time clock on board with battery backup to maintain time through a power loss.

- H. Logging Capabilities
  - 1. Controller shall support a minimum of 50 trendlogs. Any object in the controller (real or calculated) may be logged. Sample time interval shall be adjustable at the operator's workstation.
  - 2. Controller shall periodically upload trended data to system server for longterm archiving if desired. Archived data stored in (MS Jet Database or SQL) database form and shall be available for use in third-party spreadsheet or database programs.
- I. Alarm Generation
  - 1. Alarms may be generated within the controller for any object change of value or state (either real or calculated). This includes things such as analog object value changes, and binary object state changes.
  - 2. Alarm log shall be provided for alarm viewing. Log may be viewed on-site at the operator's terminal or off-site using remote communications.
  - 3. Controller must be able to handle up to 25 alarm setups stored as BACnet event enrollment objects, with system destination and actions individually configurable.
- J. The controller processor shall be a 32-bit processor.
- K. The packaging of the controller shall provide operable doors to cover the terminals once installation is complete. The housing of the controller shall provide for DIN rail mounting and also fully enclose circuit board.

## 2.3 APPLICATION SPECIFIC CONTROLLERS

- A. Provide one (1) native BACnet application controller for each piece of unitary mechanical equipment that adequately covers all objects listed in object list for unit. All controllers shall interface to building controller through MS/TP LAN using BACnet protocol. No gateways shall be used. Controllers shall include input, output and self-contained logic program as needed for complete control of unit.
- B. BACnet Conformance
  - Application controllers shall, as a minimum, support MS/TP BACnet LAN types. They shall communicate directly using this BACnet LAN at 9.6, 19.2, 38.4 and 76.8 Kbps, as a native BACnet device. Application controllers shall be approved by the BTL as meeting the BACnet Application Specific Controller requirements and support all BACnet services necessary to provide the following BACnet functional groups:
    - a. Files Functional Group

- b. Reinitialize Functional Group
- c. Device Communications Functional Group
- 2. Please refer to Section 22.2, BACnet Functional Groups in the BACnet standard, for a complete list of the services that must be directly supported to provide each of the functional groups listed above. All proprietary services, if used in the system, shall be thoroughly documented and provided as part of the submittal data. All necessary tools shall be supplied for working with proprietary information.
- 3. Standard BACnet object types supported shall include, as a minimum, Analog Input, Analog Output, Analog Value, Binary Input, Binary Output, Binary Value, Device, File, and Program Object Types. All proprietary object types, if used in the system, shall be thoroughly documented and provided as part of the submittal data. All necessary tools shall be supplied for working with proprietary information.
- C. Application controllers shall include universal inputs with 10-bit resolution that can accept 3K and 10K thermistors, 0–5VDC, 4–20mA, dry contact signals and a minimum of three (3) pulse inputs. Any input on controller may be either analog or digital. Controller shall also include support and modifiable programming for interface to intelligent room sensor. Controller shall include binary outputs on board with analog outputs as needed.
- D. All program sequences shall be stored on board controller in EEPROM. No batteries shall be needed to retain logic program. All program sequences shall be executed by controller 10 times per second and shall be capable of multiple PID loops for control of multiple devices. Programming of application controller shall be completely modifiable in the field over installed BACnet LANs or remotely through modem interface. Operator shall program logic sequences by graphically moving function blocks on screen and tying blocks together on screen. Application controller shall be programmed using same programming tools as building controller and as described in operator workstation section. All programming tools shall be provided and installed as part of system.
- E. Application controller shall include support for intelligent room sensor (see Section 2.9.B.) Display on room sensor shall be programmable at controller and include an operating mode and a field service mode. All button functions and display data shall be programmable to show specific controller data in each mode based on which button is pressed on the sensor. See sequence of operation for specific display requirements at intelligent room sensor.

## 2.4 AUXILIARY CONTROL DEVICES

- A. Temperature Sensors
  - 1. All temperature sensors to be solid-state electronic, interchangeable with housing appropriate for application. Wall sensors to be installed as

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indicated on drawings. Mount 48 inches above finished floor. Duct sensors to be installed such that the sensing element is in the main air stream. Immersion sensors to be installed in wells provided by control contractor, but installed by mechanical contractor. Immersion wells shall be filled with thermal compound before installation of immersion sensors. Outside air sensors shall be installed away from exhaust or relief vents, not in an outside air intake, and in a location that is in the shade most of the day.

- B. Intelligent Room Sensor with Touch Screen
  - 1. Hardware
    - a. Room sensor shall include:
      - 1) Backlit touch screen LCD digital display
      - 2) Temperature sensor
      - 3) Humidity Sensor
      - 4) Programmable Status Light indicator
      - 5) CO2 Sensor (as scheduled on prints)
    - b. Temperature sensor shall be a Uni-Cuve Type II thermstor with an accuracy of +/- 0.36 °F (0.2 °C) at calibration point over the range of 32-158 °F or better.
    - c. Humidity sensor shall have an accuracy of +/-3% from 10-90% relative humidity or better.
    - d. The intelligent room sensor's Smart Light shall have a minimum of four colors (Blue, Red, Amber and Green) that will cast a glow onto the wall below the sensor to be used as visual indicator to the occupants of the condition of the system. The color and on/off state of smart light shall be fully programmable.
    - e. CO2 Sensor shall have an accuracy of +/- 30 ppm over the range of 0-5000 ppm or better.
    - f. CO2 sensor shall utilize Automatic Baseline Correction to maintain sensor calibration without need for manual calibration.
    - g. The user shall interact with the smart sensor using a touch screen, with no buttons allowed.
    - h. The intelligent room sensor shall have provisions for a tamper proof installation requiring tools to be removed from the wall.

- i. The touch screen shall have a surface hardness of Mohs 7 or greater to prevent being easily scratched.
- j. Controller shall function as room control unit and allow occupant to raise and lower setpoint, and activate terminal unit for override use—all within limits as programmed by building operator.
- 2. Display Content
  - a. The intelligent room sensor shall simultaneously display room setpoint, room temperature, and outside temperature at each controller.
  - b. The intelligent room sensor shall have the ability to add or remove from the display time-of-day, room humidity, and indoor air temp to customize the view for the customer.
  - c. The intelligent room sensor must have the capability to show temperatures in degrees Fahrenheit or degrees Centigrade.
  - d. A communication loss or improper communications wiring shall be displayed on the LCD screen to aid in trouble shooting.
  - e. Information about the version of firmware shall be displayable on the LCD screen.
  - f. A cleaning mode will be provided to allow for the touch screen to be cleaned without inadvertently making changes to system parameters.
  - g. The intelligent room sensor shall have the ability to display the status of a lighting zone status and control the on/off state of the zone from the touch screen using a tenant accessible display page.
  - h. The intelligent room sensor shall have the ability to display the status of a window zone (e.g. blinds) and control the on/off state of the zone from the touch screen using a tenant accessible display page.
  - i. After Hours Override shall:
    - 1) Override time may be set and viewed in 30 minute increments.
    - 2) Override time countdown shall be automatic, but may be reset to zero by occupant from the sensor.
    - 3) Time remaining shall be displayed.

- 4) Display shall show the word "OFF" in unoccupied mode unless a function button is pressed.
- 3. Other Modes
  - a. The intelligent room sensor shall also allow service technician access to hidden functions for advanced system configuration. This functionality shall be accessed protected with a configurable pin number.
  - b. Field service mode shall allow access to common parameters as dictated by the application's sequence of operations. The parameters shall be viewed and set from the intelligent room sensor with no computer or other field service tool needed.
  - c. Balance mode shall, if intelligent room sensor is connected to VAV controller, allow a VAV box to be balanced and all air flow parameters viewed. The balancing parameters shall be viewed and set from the intelligent room sensor with no computer or other field service tool needed.
- 4. Intelligent Room Sensor shall be in compliance of the following:
  - a. UL Standard for Safety 916
  - b. FCC Part 15.107 & 109, Class B, CFR47-15
  - c. EMC Directive 89/336/EEC (European CE Mark).
- C. Wall Sensor
  - Standard wall sensor shall use solid-state sensor identical to intelligent room sensor and shall be packaged in aesthetically pleasing enclosure. Sensor shall provide override function, warmer/cooler lever for set point adjustment and port for plug-in of Field Service Tool for field adjustments. Override time shall be stored in controller and be adjustable on a zoneby-zone basis. Adjustment range for warmer/cooler lever shall also be stored in EEPROM on controller. All programmable variables shall be available to field service tool through wall sensor port.

#### 2.5 Electronic Actuators

- A. Quality Assurance for Actuators
  - 1. UL Listed Standard 873 and C.S.A. Class 4813 02 certified.
  - 2. NEMA 2 rated enclosures for inside mounting, provide with weather shield for outside mounting.

- 3. Five-year manufacturer's warranty. Two-year unconditional and threeyear product defect from date of installation.
- B. Actuators for dampers shall be electric unless otherwise specified, provide actuators as follows:
  - 1. UL Listed Standard 873 and Canadian Standards Association Class 481302 shall certify actuators.
  - 2. NEMA 2 rated actuator enclosures for inside mounting. Use additional weather shield to protect actuator when mounted outside.
  - 3. Five-year manufacturer's warranty. Two-year unconditional and three-year product defect from date of installation.
  - 4. Mechanical spring shall be provided when specified. Capacitors or other non-mechanical forms of fail-safe are not acceptable.
  - 5. Position indicator device shall be installed and made visible to the exposed side of the actuator. For damper short shaft mounting, a separate indicator shall be provided to the exposed side of the actuator.
  - 6. Overload Protection: Actuators shall provide protection against actuator burnout by using an internal current limiting circuit or digital motor rotation sensing circuit. Circuit shall insure that actuators cannot burn out due to stalled damper or mechanical and electrical paralleling. End switches to deactivate the actuator at the end of rotation are acceptable only for butterfly valve actuators.
  - 7. A pushbutton gearbox release shall be provided for all non-spring actuators.
  - 8. Modulating actuators shall be 24 VAC and consume 10 VA power or less.
  - 9. Conduit connectors are required when specified and when code requires it.
- C. Damper Actuators
  - 1. Economizer actuators shall utilize analog control 2–10 VDC; floating control is not acceptable.
  - 2. Electric damper actuators (including VAV box actuators) shall be direct shaft-mounted and use a V-bolt and toothed V-clamp causing a cold weld effect for positive gripping. Single bolt or set-screw type fasteners are not acceptable.
  - 3. One (1) electronic actuator shall be direct shaft-mounted per damper section. No connecting rods or jackshafts shall be needed. Small outside

air and return air economizer dampers may be mechanically linked together if one (1) actuator has sufficient torque to drive both and damper drive shafts are both horizontal installed.

4. Multi-section dampers with electric actuators shall be arranged so that each damper section operates individually. One (1) electronic actuator shall be direct shaft-mounted per damper section. (See below execution section for more installation details.)

#### 2.6 ENCLOSURES

- A. All controllers, power supplies and relays shall be mounted in enclosures.
- B. Enclosures may be NEMA 1 when located in a clean, dry, indoor environment. Indoor enclosures shall be NEMA 12 when installed in other than a clean environment. Outdoor enclosures must be either NEMA 3R or NEMA 4.
- C. All temperature control panels shall be fabricated in a UL-listed panel shop. Field assembled temperature control panels are not allowed.

## PART 3 - EXECUTION

- 3.1 EXAMINATION
  - A. Prior to starting work, carefully inspect installed work of other trades and verify that such work is complete to the point where work of this section may properly commence.
  - B. Notify the owner's representative in writing of conditions detrimental to the proper and timely completion of the work.
  - C. Do not begin work until all unsatisfactory conditions are resolved.

#### 3.2 INSTALLATION (GENERAL)

- A. Install in accordance with manufacturer's instructions.
- B. Provide all miscellaneous devices, hardware, software, interconnections, installation, and programming required to ensure a complete operating system in accordance with the sequences of operation and point schedules.

#### 3.3 LOCATION AND INSTALLATION OF COMPONENTS

A. Locate and install components for easy accessibility; in general, mount 48 inches above floor with minimum three (3) feet of clear access space in front of units. Obtain approval on locations from owner's representative prior to installation.

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- B. All instruments, switches, transmitters, etc., shall be suitably wired and mounted to protect them from vibration, moisture, and high or low temperatures.
- C. Identify all equipment and panels. Provide permanently mounted tags for all panels.
- D. Provide stainless steel or brass thermowells suitable for respective application and for installation under other sections, and sized to suit pipe diameter without restricting flow.

#### 3.4 INTERLOCKING AND CONTROL WIRING

- A. Provide all interlock and control wiring associated with the EMS system. All wiring shall be installed neatly and professionally, in accordance with all national, state and local electrical codes.
- B. Provide wiring as required by functions as specified and as recommended by equipment manufacturers, to serve specified control functions. Provide shielded low capacitance wire for all communications trunks.
- C. Control wiring shall not be installed in power circuit raceways. Magnetic starters and disconnect switches shall not be used as junction boxes. Provide auxiliary junction boxes as required. Coordinate location and arrangement of all control equipment with the owner's representative prior to rough-in.
- D. Provide auxiliary pilot duty relays on motor starters as required for control function.
- E. Provide power for all control components from nearest electrical control panel or as indicated on the electrical drawings; coordinate with electrical contractor.
- F. All control wiring in mechanical, electrical, telephone and boiler rooms to be installed in raceways. All other control wiring to be installed without conduit neatly and inconspicuously per local code requirements.

#### 3.5 DDC OBJECT TYPE SUMMARY

- A. Provide all database generation.
- B. Displays
  - 1. System displays shall show all analog and binary object types within the system. They shall be logically laid out for easy use by the owner. Provide outside air temperature indication on all system displays associated with economizer cycles.
- C. Run Time Totalization

- 1. At a minimum, run time totalization shall be incorporated for each monitored supply fan, return fan, exhaust fan, hot water and chilled water pumps. Warning limits for each point shall be entered for alarm and or maintenance purposes.
- D. Trendlog
  - 1. All binary and analog object types (including zones) shall have the capability to be automatically trended.
- E. Alarm
  - 1. All analog inputs (High/Low Limits) and selected binary input alarm points shall be prioritized and routed (locally or remotely) with alarm message per owner's requirements.
- F. Database Save
  - 1. Provide backup database for all standalone application controllers on disk.

#### 3.6 FIELD SERVICES

- A. Prepare and start logic control system under provisions of this section.
- B. Start up and commission systems. Allow sufficient time for startup and commissioning prior to placing control systems in permanent operation.
- C. Provide the capability for off-site monitoring at control contractor's local or main office. At a minimum, off-site facility shall be capable of system diagnostics and software download. Owner shall provide phone line for this service for one (1) year or as specified.
- D. Provide owner's representative with spare parts list. Identify equipment critical to maintaining the integrity of the operating system.
- 3.7 TRAINING
  - A. Provide application engineer to instruct owner in operation of systems and equipment.
  - B. Provide system operator's training to include (but not be limited to) such items as the following: modification of data displays, alarm and status descriptors, requesting data, execution of commands and request of logs. Provide this training to a minimum of three persons.
  - C. Provide on-site training above as required, 24 hours as part of this contract.

## 3.8 DEMONSTRATION

- A. Demonstrate complete operating system to owner's representative.
- B. Provide certificate stating that control system has been tested and adjusted for proper operation.

END OF SECTION

# SECTION 23 80 00 HEATING, VENTILATING AND AIR CONDITIONING

# PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Variable Refrigerant Flow Split system heat pump units.
  - 2. Refrigerant piping and fittings.
  - 3. Filters.
  - 4. Ductwork.
  - 5. Expansion loops.
  - 6. Insulation.
  - 7. Thermal hanger shield inserts.

#### 1.2 RELATED REQUIREMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Section 23 00 50, Basic HVAC Materials and Methods.
- C. Section 23 05 93, Testing, Adjusting, and Balancing for HVAC.
- D. Section 23 09 23, Direct Digital Control (DDC) System for HVAC.

#### 1.3 ADMINISTRATIVE REQUIREMENTS

- A. Preinstallation Meetings:
  - 1. Variable Refrigerant Flow System Conference: Installing contractor's foreman shall attend conference at Project site with design Engineer and equipment manufacturer's representative, to comply with requirements of this Section and manufacturer's installation requirements including but not limited to, the following:
    - a. Proposed deviations from system as shown and described in Contract Documents, including location of system components and impacts to refrigerant pipe sizing.

- 1) Provide Coordinated Layouts as required by this Section for use in discussion.
- b. Refrigerant piping assembly practices.
- c. General discussion, question and answer period.
- d. Walk site with equipment manufacturer's representative to identify conditions affecting installation of system as designed.

## 1.4 ACTION SUBMITTALS

- A. For additional requirements, refer to Section 23 00 50, Basic HVAC Materials and Methods.
- B. Product Data: Submit manufacturer's technical product data, including rated capacities of selected model clearly indicated, dimensions, weight, corner or mounting point weights, furnished specialties and accessories; and installation and start-up instructions. Product data shall include applicable product listings and standards. Refer to Section 23 00 50, Basic HVAC Material and Methods for additional requirements.
- C. VRF Systems: Submit system documentation for a fully engineered system, including shop drawings, and wiring and control diagrams, showing location of required manufactured system components, component model numbers and capacities, and size and location of all field-installed components, including piping, required seismic and thermal expansion loops, and wiring. Identify proposed deviations from system as shown in Contract Documents.
- D. Engineering Data: Submit fan curves and sound power level data for each fan unit. Data shall be at the scheduled capacity. Data shall include the name of the rating agency or independent laboratory.

## 1.5 INFORMATIONAL SUBMITTALS

- A. For additional requirements, refer to Section 23 00 50, Basic HVAC Materials and Methods.
- B. Roof Curb Data: For roof mounted equipment where combined weight of equipment unit and roof curb or rail exceeds 400 pounds, submit calculations from manufacturer for roof curbs proving compliance with the seismic requirements of the California Building Code, and ASCE 7-10. Manufacturer shall certify that roof curbs are suitable for use indicated on Drawings and in Specifications for the seismic design category indicated in structural Contract Documents. Calculations shall be stamped and signed by a State of California registered structural engineer.
- C. Record of pre-installation meeting.

- D. Training Certificates of Completion: Submit certificate from equipment manufacturer, indicating attendance and successful completion of manufacturer's training program for variable refrigerant flow systems installation and service. Training shall include manufacturer's preferred methods for assembling and insulating refrigerant piping and accessories.
- E. Coordinated Layouts: Submit coordinated layouts. For requirements refer to article, Coordinated Layouts, in this Section.
- 1.6 CLOSEOUT SUBMITTALS
  - A. For additional requirements, refer to Section 23 00 50, Basic HVAC Materials and Methods.
  - B. Maintenance Data: Submit maintenance data and parts list for each piece of equipment, control, and accessory; including "trouble-shooting guide," in Operation and Maintenance Manual.
  - C. Record Drawings: Submit Record Drawings of installed ductwork, duct accessories, and outlets and inlets in accordance with requirements of Division 01.

#### 1.7 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Belts: One set(s) for each belt-driven unit.
  - 2. Provide one complete set(s) of filters for each filter bank.

## 1.8 COORDINATED LAYOUT

- A. Coordinated layouts are required to amplify, expand and coordinate the information contained in the Contract Documents.
- B. Provide minimum 1/4 inch equals one foot scaled coordinated layout drawings showing plan and pertinent section or elevation views of piping, ductwork, equipment, accessories, and electrical systems. Drawings shall be reproducible and work of each trade represented shall be fully coordinated with structure, other disciplines, and finished surfaces. Drawings shall be presented on a single size sheet. Coordinated layout drawings shall have title block, key plan, north arrow and sufficient grid lines to provide cross-reference to design Drawings.

- 1. Provide a stamp or title block on each drawing with locations for signatures from all contractors involved, including but not limited to the General, HVAC, Plumbing, Fire Protection, and Electrical contractors. Include statement for signature that the contractor has reviewed the coordinated layout drawings in detail and has coordinated the work of his trade.
- 2. Show on drawings the intended elevation of all ductwork in accordance with the following example:
  - a. B.O.D. = 9'-0" OFFSET UP 6" B.O.D. = 9'-6"
- 3. Highlight, encircle or otherwise indicate deviations from the Contract Documents on the coordinated layouts. Architect will not be responsible for identifying deviations from the original Contract Documents.
- C. Since scale of contract drawings is small and all offsets and fittings are not shown, Contractor shall make allowances in bid for additional coordination time, detailing, fittings, offsets, hangers and the like to achieve a fully coordinated installation. If changes in duct size are required, equivalent area shall be maintained and the aspect ratio shall not be in excess of 2 to 1 unless approved by the engineer. Drawings shall be submitted for review prior to fabrication and installation. Drawings may be submitted in packages representing at least one quarter of the building ductwork.
- D. Check routing on all ductwork before fabricating. Report any discrepancies to Architect. No extra cost will be allowed for failure to conform to above.

## 1.9 QUALITY ASSURANCE

- A. Design Criteria:
  - 1. All equipment and accessories to be the product of a manufacturer regularly engaged in its manufacture. All gas-fired equipment shall be UL, ETL or CSA listed.
  - 2. Supply all equipment and accessories in accordance with requirements of applicable national, state and local codes.
  - 3. All items of a given type shall be products of the same manufacturer.
  - 4. Scheduled equipment performance is minimum capacity required.
  - 5. Scheduled electrical capacity shall be considered as maximum available.
  - 6. Scheduled gas BTU input shall be considered as maximum available.

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- B. Pump types and sizes regulated by the US Department of Energy's "Energy Conservation Standards for Pumps" 10 CRF Parts 429 and 431 shall be marked with a compliant  $PEI_{CL}$  or  $PEI_{VL}$  (Pump Energy Index, constant or variable load) value, basic model number, and RPM on the nameplate. Regulated pumps shall be listed in the Hydraulic Institute (HI) Energy Rating database (er.pumps.org) and be assigned an Energy Rating as defined in the HI 40.5 program guide.
- C. Variable Refrigerant Flow Split-System Heat Pump Installer Training: Installing contractor shall have completed training in installation and service of VRF system, by equipment manufacturer.
  - 1. Installing contractor shall obtain, at his own cost, equipment manufacturer's VRF system service tool, unless service tool is normally resident on controller specified for this Project.

#### 1.10 FIELD CONDITIONS

- A. Interruption of Existing Services: Do not interrupt services to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary services according to requirements indicated:
  - 1. Notify Architect no fewer than two days in advance of proposed interruption of services.
  - 2. Do not interrupt services without Architect's written permission.

## PART 2 - PRODUCTS

- 2.1 MATERIALS
  - A. Insulation products, including insulation, insulation facings, jackets, adhesives, sealants and coatings shall not contain polybrominated diphenyl ethers (PBDEs) in penta, octa, or deca formulations in amounts greater than 0.1 percent (by mass).
- 2.2 VARIABLE REFRIGERANT FLOW SPLIT SYSTEM HEAT PUMPS HEAT RECOVERY TYPE
  - A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include the following, or equal:
    - 1. Carrier.
    - 2. Daikin.
    - 3. LG.

- 4. Mitsubishi.
- 5. Basis of Design: Samsung
- B. Indoor Units
  - 1. General:
    - a. Galvanized steel casing.
    - b. Ducted, ceiling-recessed, or in-room units per Drawings schedule. Available styles shall include:
      - 1) Recessed Units:
        - a) Ceiling-recessed units: One-, two-, and four-way throw configurations.
      - 2) In-room units:
        - a) Wall-mounted.
        - b) Floor-standing.
    - c. Factory assembled and tested with factory wiring, piping, expansion valve, control circuit board, and fan motor. Units shall have, as a minimum, the following functions:
      - 1) Self-diagnostic function.
      - 2) Auto restart function.
      - 3) Auto changeover function.
      - 4) Emergency operation function.
      - 5) 3-minute time delay shall provide minimum 3 minute run time for cooling and heating.
    - d. Indoor unit and refrigerant pipes shall be charged with dehydrated air prior to shipment from the factory.
    - e. The indoor units shall be equipped with a return air thermistor.
  - 2. Unit Cabinet:
    - a. The cabinet shall be insulated with foamed polystyrene and polyethylene insulation.
  - 3. Fan:

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- a. The fan shall be direct-drive type, statically and dynamically balanced impeller with multiple high and low fan speeds. Auto fan setting shall automatically adjust fan speed.
- b. The fan motor shall be thermally protected.
- c. The fan motor shall be equipped as standard with adjustable external static pressure (ESP) settings.
- d. For single-phase fan motors sized larger than 1/12 hp and smaller than 1 hp, refer to Article, Electric Motors, in Section 23 00 50, Basic HVAC Materials and Methods.
- e. Ceiling recessed and wall-mounted units shall have motorized louvers to direct airflow in up and down directions, and manually adjusted vanes for side-to-side adjustment of airflow direction.
- f. Ceiling suspended units shall have motorized guide vanes to vary airflow direction.
- g. All units shall be provided with a condensate drain pan below the coil. Drain pans shall have primary and overflow drains.
- h. Ceiling recessed units shall have an integral condensate pump. Refer to Drawings schedule for additional condensate pump requirements.
- 4. Coil:
  - a. Coils shall be aluminum fins bonded to internally grooved copper tubes. Fins shall have corrosion-resistant coating.
  - b. The coils shall be pressure tested at the factory.
  - c. Unit shall be provided with ball-type refrigerant service valves at each refrigerant piping connection.
  - d. A condensate pan and drain connections shall be provided under the coil. Provide overflow cutoff switch to disable unit during overflow condition.
- 5. Filters:
  - a. Provide indoor units manufactured to accept washable filter media with two sets for each unit.
  - b. Refer to Drawings schedule, and article, Filters, in this Section for filter requirements for ducted, above-ceiling units incorporating mixing boxes.

- 6. Controls:
  - a. Units shall have controls provided by the manufacturer to perform input functions necessary to operate the system.
  - b. Operating modes shall include Auto Changeover (heat recovery systems only), Heating, Cooling, Dry, and Fan Only.
  - c. Units shall be compatible with a BMS system via optional LonWorks or BACnet gateways.
  - d. Units incorporating mixing boxes for economizer operation shall be furnished with economizer control system certified as meeting the requirements for Fault Detection and Diagnostics (FDD) in the California Building Energy and Efficiency Standards.
- C. Outdoor Condensing Units:
  - 1. General:
    - a. Condensing unit shall be factory assembled and pre-wired with all necessary electronic and refrigerant controls. The refrigeration circuit of the condensing unit shall consist of scroll compressors, motors, fans, condenser coil, electronic expansion valves, solenoid valves (when required by manufacturer), 4-way valve, distribution headers, capillaries, filters, shut off valves, oil separators, service ports and refrigerant accumulator and regulator.
    - b. The following safety devices shall be included as part of the condensing unit; high pressure sensor and switch, low pressure sensor, control circuit fuses, over- and under-current protection, phase failure and phase reversal protection, fusible plug or pressure relief valve, and crankcase heater..
    - c. All refrigerant lines shall be individually insulated between the condensing units and indoor units.
    - d. The system will automatically restart operation after a power failure without loss of settings.
    - e. The condensing units shall be modular in design and allow for sideby-side installation with minimum spacing. Provide kit for field piping between connected condensing units. Refer to Drawings schedules and diagrams for connected units.
    - f. To ensure the liquid refrigerant does not flash when supplying to indoor units, the circuit shall be provided with a sub-cooling feature.

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- g. Oil recovery cycle shall be automatic occurring 2 hours after start of operation, and thereafter every 8 hours of operation. Each system shall maintain continuous heating during oil return operation. Reverse cycle (cooling mode) oil return during heating operation shall not be permitted due to the potential reduction in space temperature.
- h. The condensing unit shall be capable of heating operation at 0°F dry bulb ambient temperature without additional low ambient controls or an auxiliary heat source.
  - 1) Provide condensing unit with low ambient kit when scheduled on Drawings. Low ambient kit components shall be furnished with NEMA 4x rated control box for outdoor installation.
- 2. Unit Cabinet:
  - a. The condensing unit cabinet shall be weatherproof and corrosion resistant. The unit shall be constructed from rust-proofed galvanized steel panels coated with a baked enamel or powder coat finish.
- 3. Fan:
  - a. The condensing unit shall consist of one or more direct-drive, vertical discharge propeller fans with blades constructed of thermoplastic polymer material.
  - b. The condensing unit fan motor shall be variable-speed digitally commutating (DC) type. Fan motor dipswitch shall allow increase of external static pressure setting.
  - c. The fan motor shall have inherent protection and permanently lubricated bearings and be mounted on vibration isolators.
  - d. The fan motor shall be provided with a fan guard to prevent contact with moving parts.
- 4. Condenser Coil:
  - a. Coils shall be aluminum fins bonded to internally grooved copper tubes. Fins shall have corrosion-resistant coating.
  - b. The coils shall be pressure tested at the factory.
  - c. Unit shall be provided with ball-type refrigerant service valves at each refrigerant piping connection.
  - d. Condensing unit cabinet shall be provided with metal coil guard.

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- 5. Compressor:
  - a. The scroll compressors shall be variable speed pulse-width inverter (PVM inverter) controlled type, hermetically sealed, which shall vary the compressor speed to follow fluctuations in total cooling and heating load, determined by the suction gas pressure as measured in the condensing unit.
    - 1) The inverter driven compressor motor in each condensing unit shall be the reluctance DC (digitally commutating) type.
  - b. Each compressor shall be equipped with a crankcase heater, high pressure safety switch, and internal thermal overload protector.
  - c. Oil separators shall be provided as part of the compressor module together with an intelligent oil management system.
  - d. The compressor shall be isolated to avoid the transmission of vibration.
  - e. In the event of compressor failure the remaining compressors shall continue to operate and provide heating or cooling as required at a proportionally reduced capacity.
  - f. Multiple compressor operation sequencing: When multiple condenser modules are combined, operation hours of each compressor shall be balanced by means of a duty cycling function, enabling sequential starting of each module at each start/stop cycle, completion of oil return, and completion of defrost, or every 8 hours.
  - g. Refrigerant shall be R410a.
- D. Indoor Heat Recovery Controllers: Two- or three-pipe refrigerant control units to match outdoor condensing unit configuration. Heat recovery units shall be installed between outdoor condensing units and indoor zone-conditioning units. Indoor heat recovery unit shall operate to remove heat from zones requiring cooling, and distribute that heat to zones requiring heating. Refer to Drawings for unit locations. Refer to Drawings schedules and details for unit configuration and electrical requirements.
- E. Refrigerant Piping:
  - 1. All refrigerant lines shall be individually insulated between the condensing units and indoor units.
  - 2. For interconnecting piping between outdoor and indoor equipment, refer to Article, Refrigeration Pipe and Fittings, in this Section.
- F. System Controls:

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- 1. General: The controls network shall be capable of supporting remote controllers, schedule timers, system controllers, centralized controllers, an integrated web based interface, graphical user workstation, and system integration to a Building Management Systems via BACnet® and/or LonWorks®.
- 2. For additional information, Refer to Section 23 09 23, Direct Digital Control System for HVAC.
- 3. Programmable Local Remote Controller: The programmable local remote controller shall be capable of controlling a minimum of 16 indoor units serving a single zone, and of operation with or without a central controller. Controller shall have the following minimum functions:
  - a. On/Off.
  - b. Operating mode (cool, heat, auto, dry, and fan, depending on selected system type).
  - c. Temperature setting.
  - d. Fan speed setting.
  - e. Air swing settings.
  - f. Room temperature and humidity display.
  - g. Occupancy sensor capable.
  - h. Schedule operations.
  - i. Allow/Prohibit local remote control functions.
  - j. Unit level error code display.
  - k. Test run.
  - I. Set temperature range limit.
  - m. Override of scheduled functions for indoor unit groups.
  - n. Lock out of On/Off, Mode, Set Temp., Hold-button, and Air Direction.

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- 4. Centralized Controller: The controller shall support system configuration, daily/weekly scheduling, monitoring of operation status, error email notification, online maintenance tool and malfunction monitoring. The controller shall have basic operation controls which can be applied to an individual indoor unit, a group of indoor units, or all indoor units. (cool, heat, auto, dry, and fan)The central controller shall be able to enable or disable operation of local remote controllers via a PC. Controller shall have the following minimum functions:
  - a. On/Off.
  - b. Operating mode (cool, heat, auto, dry, and fan, depending on selected system type).
  - c. Temperature setting.
  - d. Fan speed setting.
  - e. Air swing settings.
  - f. Room temperature display.
  - g. Schedule operations.
  - h. Morning warm-up/cool-down.
  - i. Night setback setting.
  - j. Allow/Prohibit local remote control functions.
  - k. Unit level error code display.
  - I. External input/output.
  - m. PC data back-up.
- 5. BACnet® and/or LonWorks® Gateway: Gateway to allow connection to Energy Management Systems shall allow changes to the following, as a minimum:
  - a. On/Off.
  - b. Temperature setting.
  - c. Alarm.
  - d. Operating mode.
  - e. Fan speed setting.

- f. Allow/Prohibit local remote control functions.
- g. High/Low limit setback temperature (heat recovery systems only).
- h. Air direction/swing settings.
- 6. Web browser: The controls network shall allow multiple individual users to monitor and control user defined zones via a network PC web browser.
- G. Factory Service Tool: Provide to Owner equipment manufacturer's VRF system service tool, unless service tool is normally resident on controller specified for this Project.
- H. Owner Training: Manufacturer shall provide one on-site 8-hour training session for Owners' maintenance personnel. 8-hour training shall include instruction in use of equipment manufacturer's service tool.

#### 2.3 REFRIGERATION PIPE AND FITTINGS

- A. Refrigeration gas and liquid piping shall be type ACR hard drawn copper tubing, cleaned and capped in accordance with ASTM B280, with wrought copper fittings. All joints shall be brazed with Sil-fos under nitrogen purge. Relief valve discharge piping shall be full size of relief discharge port.
  - 1. Manufactured, pre-charged and pre-insulated refrigerant line-set refrigerant piping may be utilized at Contractor's discretion.
    - a. VRF Systems: Use of manufactured, pre-charged and pre-insulated refrigerant line-set refrigerant piping between outdoor condensing units and indoor heat recovery controllers, or distribution headers and tees is not allowed. When system manufacturer's installation instructions allow use of refrigerant line-set piping between indoor heat recovery controllers, or distribution headers and tees, and air terminal devices, follow instructions for allowable pipe size range and support to avoid forming traps in the piping.
- B. Variable Refrigerant Flow Heat Pump Systems Fittings:
  - 1. For systems manufacturers requiring engineered, pre-assembled headers and branch fittings, Contractor shall obtain such fittings from system manufacturer. Fittings shall be suitable for system type and configuration.
  - 2. For systems manufacturers not requiring engineered, pre-assembled headers and branch fittings, Contractor shall furnish fittings complying with manufacturer's requirements.

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- C. Refrigeration Piping Specialties: Furnish and install Superior, Sporlan, Alco, Henry, or equal, stop valves, solenoid valves, adjustable thermal expansion valves, sight glass, flexible connection, charging valve, and drier with valve bypass in the liquid lines and Superior DFN shell and cartridge suction line filter sized 2-1/2 times tonnage.
  - 1. Install only those refrigeration piping specialties recommended by manufacturer of specific installed equipment.

#### 2.4 AIR FILTERS

- A. Provide MERV 13 disposable pleated media type. Refer to specific equipment Articles for filter depth and for exceptions to this specification. Filters shall conform to the following:
  - 1. Standards:
    - a. ASHRAE Standard 52.2-2007.
    - b. Underwriters Laboratories: U.L. 900, Class 2.
  - 2. Construction:
    - a. Media: Synthetic or cotton-synthetic blend with radial pleats.
    - b. Media Frame: High wet-strength beverage board.
    - c. Media Support: Welded wire or expanded metal grid bonded to air leaving side of the media.
  - 3. Performance: 2" deep filter shall have a maximum initial air resistance of 0.31 inches w.g.
- B. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include the following, or equal:
  - 1. Camfil Farr, Inc., model 30/30.
  - 2. Flanders Corporation, model 40 LPD.
- C. Temporary (Construction Period) Filters:
  - 1. Install new temporary filters in all units that have filter systems installed. Temporary filters shall match the permanent filters that are specified for the units. Replace filters as needed, in accordance with manufacturer's directions, in order to provide protection for the unit prior to occupancy by the Owner.

- 2. If air handling units are operated during construction of the project, install temporary filters directly over each return air inlet. Filters shall match the permanent filters that are specified for the units. Select size of filter to completely cover the frame of the return air inlet, and tape filters firmly in place to eliminate any construction debris from entering the duct system or unit. Remove the temporary filters upon completion of the work, and repair all damaged paintwork.
- D. Spare Filters:
  - 1. Furnish two new, complete sets of filter cartridges for each filter bank on completion and acceptance of the work. Install one set of filters in units (prior to final air balance). Provide units designed to accommodate washable, permanent filters with one washable, permanent filter.

## 2.5 FILTER GAUGE

- A. Furnish and install for each bank of air filters including air conditioning units, heating and ventilating units and fan units, except individual room units, a magnehelic air filter gauge.
  - 1. Provide 0 to 1 inch range for pre-filter systems, with a permanent red line to indicate change out pressure.
  - 2. Provide 0 to 2 inch range for final filter systems, with a permanent red line to indicate change out pressure.

## 2.6 DUCTWORK

- A. Construct and install sheet metal ductwork in accordance with the California Mechanical Code for 2 inches static pressure for supply air, and 2 inches minimum for return and exhaust air unless otherwise noted on Drawings.
  - 1. Where not in conflict with the California Mechanical Code, construct and install all sheet metal ductwork in accordance with SMACNA HVAC Duct Construction Standards (Metal and Flexible). Where applicable for HVAC work, construct and install sheet metal work in accordance with SMACNA Architectural Sheet Metal Manual.
  - 2. Provide variations in duct size, and additional duct fittings as required to clear obstructions and maintain clearances as approved by the Architect at no extra cost to the Owner.
  - 3. Gauges, joints and bracing shall be in accordance with the California Mechanical Code.
  - 4. Provide beading or cross breaking for all ductwork inside building. Provide cross breaking for ductwork exposed to weather.

- 5. At the contractor's option, ductwork may be fabricated using the Ductmate, Nexus, Quickduct, Transverse Duct Connection (TDC), Pyramid-Loc duct connection systems, or equal. Fabricate in strict conformance with manufacturer's written installation instructions and in accordance with California Mechanical Code.
  - a. Seal flanged ends with pressure sensitive high density, closed cell neoprene or polyethylene tape gasket, Thermo 440, or equal.
  - b. Provide metal clips for duct connections, except at breakaway connections for fire dampers and fire smoke dampers. Provide corner clips at each corner of duct, through bolted, at all locations except at breakaway connections for fire dampers and fire smoke dampers. Where used on locations exposed to weather, provide continuous metal clip at top and sides of duct, with 1 inch overhang for top side.
- B. Design and installation standards:
  - 1. SMACNA Compliance: Comply with applicable portions of Sheet Metal and Air Conditioning Contractor's National Association (SMACNA) for all work in this section.
  - NFPA Compliance: Comply with ANSI/NFPA 90A, "Standard for the Installation of Air Conditioning and Ventilating Systems," and ANSI/NFPA 90B, "Standard for the Installation of Warm Air Heating and Air Conditioning Systems."
  - 3. California Mechanical Code.
- C. Duct sizes indicated are external sizes.
- D. Galvanized Sheet Steel: Lock-forming quality, ASTM A924 and ASTM A653, Coating Designation G 90. Provide mill phosphatized finish for exposed surfaces of ducts exposed to view.
  - 1. Provide mill certification for galvanized material at request of the Project Inspector.
- E. Duct Sealants:
  - 1. Sealant shall have a VOC content of 250 g/L or less.
  - 2. Sealant shall comply with testing and product requirements of South Coast Air Quality Management District, Rule 1168.
  - 3. Provide one part, non-sag, synthetic latex sealant, formulated with a minimum of 68 percent solids. Sealant shall comply with ASTM E84, Surface Burning Characteristics.

- a. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include the following, or equal:
  - 1) Design Polymerics, model DP1010.
  - 2) Polymer Adhesive Sealant Systems Inc, model Airseal #11.
  - 3) McGill Airseal, LLC.
- F. Duct Support Materials: Except as otherwise indicated, provide hot-dipped galvanized steel fasteners, anchors, straps, trim, and angles for support of ductwork.
- G. Rectangular Duct Fabrication:
  - 1. Shop fabricate ductwork of gauges and reinforcement complying with the more stringent of the following standards, except as noted herein.
    - a. SMACNA HVAC Duct Construction Standards
    - b. California Mechanical Code
  - 2. Fabricate ducts for 2 inch pressure class with minimum duct gauges and reinforcement as follows, except as otherwise noted:

Table A				
Duct Dimension	<u>Minimum Gauge</u>	Joint Reinforcement Per CMC		
Through 12"	26	Not Required		
13" through 18"	24	Not Required		
19" through 30"	24	C/4		
31" through 42"	22	E/4		
43" through 54"	22	F/2		
55" through 60"	20	G/4		
61" through 84"	20	I/2		
85" through 96"	20	J/2		

Over 96"	18	K/2
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- 3. Fabricate duct fittings to match adjoining ducts and to comply with duct requirements as applicable to fittings. Except as otherwise indicated, fabricate elbows with center-line radius equal to 1.5 times associated duct width. Fabricate to include single thickness turning vane in elbows where space does not permit the above radius or where square elbows are shown. Limit angular tapers to 30 degrees for contracting tapers and 20 degrees for expanding tapers. Turning vanes shall be E-Z Rail II, Durodyne, or equal.
- 4. Fabricate round supply connections at rectangular, plenum type fittings using spin-in type fittings, complete with extractor and volume control damper. Refer to Paragraph "DAMPERS" for damper requirements.
- 5. Provide drive slip or equivalent flat seams for ducts exposed in the conditioned space or where necessary due to space limitations. On ducts with flat seams, provide standard reinforcing on inside of duct. Duct connection to outlet on exposed duct shall be full size of outer perimeter of outlet flange.
- H. Rectangular Internally Insulated Duct Fabrication:
  - 1. Provide internal duct lining where indicated on the Drawings, with a minimum of 10'-0" length in each direction from the fan, fan casing, or unit casing. Line all transfer ducts.
    - a. Where ductwork is exposed to weather or outside the building insulation envelope, provide 2 inch thick, 1-1/2 pound density internal lining with matte facing, with an R-Value of 8.0 minimum.
    - b. Where ductwork is within the building insulation envelope, lining shall be 1" thick, 1-1/2 pound density, with R-value of 4.2 minimum.
    - c. Cement duct liner in place with nonflammable, non-hardening duct adhesive. Seal all raw edges of insulation inside ductwork with adhesive, including longitudinal liner edges.
    - d. Provide metal nosing at all locations where liner is preceded by unlined metal.
    - e. Provide sheet metal weld pins and washers or clinch pins and washers on all ductwork on 12 inch intervals with the first row within 3 inches of the leading edge of each piece of insulation and within 4 inches of corners. No use of adhesive mounted pins will be considered.

- 1) Install clinched pin fasteners with properly adjusted automatic fastening equipment. Manual installation will not be considered.
- 2) Install weld pins with properly adjusted automatic fastening equipment. Installation shall not damage the galvanized coating on the outside of the duct.
- f. All ductwork, adhesives, lining, sealant, flex duct and the like shall have a flame spread of 25 or less and developed smoke rating of 50 or less when tested in accordance with one of the following test methods: NFPA 255, ASTM E84, or UL 723.
- g. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include the following, or equal:

Manufacturer:	Product:
Johns Manville	Linacoustic RC
CertainTeed Corporation	ToughGard
Fosters Adhesive	85-62
Swifts Adhesive	7336

- 2. Duct Access Panels:
  - a. Provide duct access panel assembly of the same material and gauge used for the duct. Duct access panels shall conform to the following:
    - 1) Fasteners: Black steel or stainless steel to match material used for the duct. Panel fasteners shall not penetrate duct wall.
    - 2) Gasket: Comply with NFPA 96, grease-tight, high temperature ceramic fiber, rated for minimum 1500 °F.
- I. Flexible Connectors:

- 1. Materials: Flame-retardant or noncombustible fabrics. Coatings and adhesives shall comply with UL 181, Class 1, with flame spread index of 25 or less, and smoke-developed index of 50 or less.
- 2. Metal-Edged Connectors: Factory fabricated with a fabric strip 3 inches wide attached to two strips of 3-inch-wide, 0.028-inch-thick, galvanized sheet steel or 0.032-inch-thick aluminum sheets. Provide metal compatible with connected ducts.
- 3. Flexible Connector Fabric: Glass fabric double coated with weatherproof, synthetic rubber resistant to UV rays and ozone.
  - a. Minimum Weight: 26 oz./sq. yd.
  - b. Tensile Strength: Minimum 475 lbf/inch in the warp and minimum 375 lbf/inch in the filling.
  - c. Service Temperature: Minus 50 to plus 200 deg F.
- 4. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include the following, or equal:
  - a. Ductmate Industries, Inc., model Proflex.
  - b. Ventfabrics, Inc., model Ventlon.

#### 2.7 THERMAL AND SEISMIC EXPANSION LOOPS

- A. Manufactured assembly consisting of inlet and outlet elbow fittings, two sections of flexible metal hose and braid, and 180-degree return bend. Return bend section shall have support lug and plugged FPT drain. Flexible hose shall consist of corrugated metal inner hose and braided metal outer sheath. Assemblies shall be constructed from materials compatible with the fluid or gas being conveyed and shall be suitable for the system operating pressure and temperature. Provide assembly selected for 4 inches of movement.
- B. Basis-of-Design Product: Subject to compliance with requirements, provide Metraflex Inc., Metraloop series, or comparable product by one of the following, or equal:
  - 1. Flexicraft Industries.

#### 2.8 PIPE JOINING MATERIALS

- A. Refer to Division 22 and 23 piping sections for special joining materials not listed below.
- B. Brazing Filler Metals:

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- 1. General Duty: AWS A5.8, BCup-5 Series, copper-phosphorus unless otherwise indicated. Sil-Fos 15, or equal.
- 2. Refrigerant Piping:
  - a. Joining copper to copper: AWS A5.8, BCup-5 Series, copperphosphorus unless otherwise indicated. Sil-Fos 15, or equal.
  - b. Joining copper to bronze or steel: AWS A5.8, Bag-1, silver alloy unless otherwise indicated.

## 2.9 INSULATION MATERIALS

- A. General:
  - 1. Insulation products, including insulation, insulation facings, jackets, adhesives, sealants and coatings shall not contain polybrominated diphenyl ethers (PBDEs) in penta, octa, or deca formulations in amounts greater than 0.1 percent (by mass).
  - 2. Products shall not contain asbestos, lead, mercury, or mercury compounds.
  - 3. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
  - 4. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
  - 5. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
  - 6. Adhesives and sealants shall comply with testing and product requirements of South Coast Air Quality Management District, Rule 1168.
- B. Insulation Materials:
  - 1. Flexible Elastomeric Insulation: Closed-cell, sponge- or expanded-rubber materials. Comply with ASTM C 534, Type I for tubular materials and Type II for sheet materials.
    - a. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include the following, or equal:
      - 1) Aeroflex USA, Inc.
      - 2) Armacell LLC.

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- 3) K-Flex USA.
- 2. Mineral-Fiber, Preformed Pipe Insulation:
  - a. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include the following, or equal:
    - 1) Johns Manville; a Berkshire Hathaway company.
    - 2) Knauf Insulation.
    - 3) Manson Insulation Inc.
    - 4) Owens Corning.
  - b. Type I, 850 deg F Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A, with factory-applied ASJ-SSL.
- 3. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, Type III with factory-applied FSK jacket. Provide 2-inch wide stapling and taping flange.
  - a. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include the following, or equal:
    - 1) CertainTeed Corporation.
    - 2) Johns Manville.
    - 3) Knauf Insulation.
    - 4) Owens Corning.
- 4. Vapor-Barrier Mastic: Water based; suitable for indoor use on belowambient services.
  - a. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include the following, or equal:
    - 1) Design Polymerics.
    - 2) Foster Brand; H. B. Fuller Construction Products.
    - 3) Knauf Insulation.

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- b. Water-Vapor Permeance: Comply with ASTM E96/E96M or ASTM F1249.
- c. Service Temperature Range: 0 to plus 180 deg F.
- d. Color: White.
- C. Vapor-Barrier Mastic: Solvent based; suitable for outdoor use on below-ambient services.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include the following, or equal:
    - a. Design Polymerics.
    - b. Childers Brand; H. B. Fuller Construction Products.
    - c. Foster Brand; H. B. Fuller Construction Products.
  - 2. Water-Vapor Permeance: Comply with ASTM E96/E96M or ASTM F1249.
  - 3. Service Temperature Range: Minus 50 to plus 220 deg F.
  - 4. Color: White.
- D. Breather Mastic: Water based; suitable for indoor and outdoor use on aboveambient services.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include the following, or equal:
    - a. Design Polymerics.
    - b. Childers Brand; H. B. Fuller Construction Products.
    - c. Foster Brand; H. B. Fuller Construction Products.
    - d. Knauf Insulation.
  - 2. Water-Vapor Permeance: ASTM F 1249, 1.8 perms at 0.0625-inch dry film thickness.
  - 3. Service Temperature Range: 0 to plus 180 deg F Minus 20 to plus 180 deg F.
  - 4. Color: White.

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- E. Field Applied Jackets:
  - 1. PVC Jacket and Factory Fabricated Fitting Covers: High-impact-resistant, UV-resistant PVC complying with ASTM D 1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming.
    - a. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include the following, or equal:
    - b. Johns Manville, model Zeston, with Zeston 2000 fitting covers.
    - c. Proto Corporation, model LoSmoke.
  - 2. Aluminum Jacket: Comply with ASTM B 209, Alloy 3003, 3005, 3105, or 5005, Temper H-14.
    - a. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include the following, or equal:
      - 1) Childers Brand; H. B. Fuller Construction Products.
      - 2) ITW Insulation Systems; Illinois Tool Works, Inc.
      - 3) RPR Products, Inc.
    - b. Finish and thickness are indicated in field-applied jacket schedules.
    - c. Moisture Barrier for Outdoor Applications: 2.5-mil- thick polysurlyn.
    - d. Factory-Fabricated Fitting Covers:
      - 1) Preformed 2-piece or gore, 45- and 90-degree, short- and long-radius elbows.
      - 2) Tee covers.
      - 3) Flange and union covers.
      - 4) End caps.
      - 5) Beveled collars.
      - 6) Valve covers.
      - 7) Field fabricate fitting covers only if factory-fabricated fitting covers are not available.

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## 2.10 THERMAL HANGER SHIELD INSERTS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include the following, or equal:
  - 1. Buckaroos, Inc.
  - 2. Carpenter & Paterson, Inc.
  - 3. Clement Support Services.
  - 4. Rilco Manufacturing Co., Inc.
- B. Flame-spread index of 25 or less and smoke-developed index of 50 or less as tested by ASTM E 84.
- C. Insulation-Insert Material for Cold or Hot Piping, from Minus 40 to Plus 275 Deg F: ASTM C 552, Type II cellular glass with 100-psig minimum compressive strength or ASTM C 1126, Type III rigid phenolic foam and vapor barrier.
  - 1. Phenolic:
    - a. NPS 10 and Smaller: 3.75-lb/cu. Ft. minimum compressive strength.
    - b. NPS 12 to NPS 30: 5.0-lb/cu. ft. minimum compressive strength.
- D. Insulation-Insert Material for Piping Above 275 Deg F: Water-repellent treated, ASTM C 533, Type I calcium silicate with 100-psig or ASTM C 552, Type II cellular glass with 100-psig minimum compressive strength.
- E. Insulation Protection Shields: Galvanized metal, G90 coating designation, complying with ASTM A 653/A 653M, 180-degree saddle.
- F. Heavy Duty Insulation Protection Shields: Galvanized metal, 12-gage, G90 coating designation, complying with ASTM A 653/A 653M, 180-degree saddle. Structural steel plate welded to bottom of galvanized shield for sizes NPS 6 and larger.
- G. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- H. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- I. Insert Length: Extend minimum 1-1/2 inches beyond sheet metal shield.

# 2.11 TEMPERATURE CONTROL SYSTEM

A. Refer to Section 23 09 23, Direct Digital Control System for HVAC.

# 2.12 DEDICATED OUTSIDE AIR (DOAS) ROOF MOUNTED VRF AIR HANDLING UNITS

- A. General:
  - 1. Air handling units (AHU's) shall include supply and exhaust fans with ECM motors, outside air damper with actuator, weatherhood, MERV 13 filter with magnahelic gauge, direct expansion heat pump coil with drain pan. Also, electrical power panel, VRF expansion valve kit and refrigerant control panel, all mounted to the exterior of the AHU cabinet.
  - 2. Provide DOAS AHU's as scheduled, to supply 100% outside air. New AHU's shall fit on the existing roof curbs and shall not exceed 1,745 lbs.
- B. Product Details:
  - 1. Ahu Cabinet Construction:
    - a. Provide custom made casing and base to fit the existing roof curbs.
    - b. Provide 14 gauge formed aluminum base to overhang the existing curb.
    - c. Provide a method for crane lifting (rigging) units.
    - d. Provide 14 gauge aluminum floors.
    - e. Provide 18 gauge aluminum walls and roof insulated with 1", 1.5 lb, matt faced neoprene coated fiberglass.
    - f. Provide sloped roof for water drainage.
    - g. Provide aluminum drain pan.
    - h. Provide a hinged access door to access filter and outside air damper.
    - i. Provide access panels for drain pan and fan section.
  - 2. Ahu Components:
    - a. Supply Fans:
      - 1) DIRECT DRIVEN BACKWARD INCLINED CENTRIFUGAL INLINE FANS - GREENHECK MODEL SQ
      - 2) General Description:

- a) Each fan shall bear a permanently affixed manufacture's engraved metal nameplate containing the model number and individual serial number.
- 3) Wheel:
  - a) Non-overloading, backward inclined, aluminum centrifugal wheel.
  - b) Statically and dynamically balanced in accordance to AMCA Standard 204-05.
  - c) The wheel cone and fan inlet will be matched and shall have precise running tolerances for maximum performance and operating efficiency.
- 4) Motors:
  - a) Electronically Commutated Motor:
    - i) Motor enclosure: Open drip proof.
    - Motor to be a DC electronic commutation type motor (ECM) specifically designed for fan applications. AC induction type motors are not acceptable. Examples of unacceptable motors are: Shaded Pole, Permanent Split Capacitor (PSC), Split Phase, Capacitor Start and 3 phase induction type motors.
    - iii) Motors are permanently lubricated, heavy duty ball bearing type to match with the fan load and pre-wired to the specific voltage and phase.
    - iv) Internal motor circuitry to convert AC power supplied to the fan to DC power to operate the motor.
    - Motor shall be speed controllable down to 20% of full speed (80% turndown). Speed shall be controlled by either a potentiometer dial mounted at the motor or by a 0-10 VDC signal.
    - vi) Motor shall be a minimum of 85% efficient at all speeds.
- 5) Housing/Cabinet Construction:

- a) Square design constructed of heavy gauge galvanized steel and shall include square duct mounting collars.
- b) Housing and bearing supports shall be constructed of heavy gauge bolted and welded steel construction to prevent vibration and to rigidly support the shaft and bearing assembly.
- c) Aluminum Construction material.
- 6) Housing Supports and Drive Frame:
  - a) Housing supports are constructed of structural steel with formed flanges.
  - b) Drive frame is welded steel which supports the motor.
- 7) Disconnect Switches:
  - a) NEMA rated: NEMA 3R: outdoor.
  - b) Positive electrical shut-off.
- 8) Access Panel:
  - a) Two sided access panels, permit easy access to all internal components.
  - b) Located perpendicular to the motor mounting panel.
- b. Exhaust Fans:
  - 1) DIRECT DRIVE ROOF UPBLAST CENTRIFUGAL EXHAUST FANS - GREENHECK MODEL CUE
  - 2) General Description:
    - a) Each fan shall bear a permanently affixed manufacture's engraved metal nameplate containing the model number and individual serial number.
  - 3) Wheel:
    - a) Material Type: Composite.
    - b) Non-overloading, backward inclined centrifugal wheel.
    - c) Statically and dynamically balanced in accordance to AMCA Standard 204-05.

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- d) The wheel cone and fan inlet will be matched and shall have precise running tolerances for maximum performance and operating efficiency.
- 4) Motors:
  - a) Electronically Commutated Motor:
    - i) Motor enclosure: Open drip proof.
    - Motor to be a DC electronic commutation type motor (ECM) specifically designed for fan applications. AC induction type motors are not acceptable. Examples of unacceptable motors are: Shaded Pole, Permanent Split Capacitor (PSC), Split Phase, Capacitor Start and 3 phase induction type motors.
    - iii) Motors are permanently lubricated, heavy duty ball bearing type to match with the fan load and pre-wired to the specific voltage and phase.
    - iv) Internal motor circuitry to convert AC power supplied to the fan to DC power to operate the motor.
    - v) Motor shall be speed controllable down to 20% of full speed (80% turndown). Speed shall be controlled by either a potentiometer dial mounted at the motor or by a 0-10 VDC signal.
    - vi) Motor shall be a minimum of 85% efficient at all speeds.
- 5) Housing:
  - a) Constructed of heavy gauge aluminum includes exterior housing, curb cap, windband, and motor compartment housing. Galvanized material is not acceptable.
  - b) Housing shall have a rigid internal support structure.
  - c) Windband to be one piece uniquely spun aluminum construction and maintain original material thickness throughout the housing.

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- d) Curb cap base to be fully welded to windband to ensure a leak proof construction. Tack welding, bolting, and caulking are not acceptable.
- e) Curb cap to have integral deep spun inlet venturi and pre-punched mounting holes to ensure correct attachment to curb.
- f) Drive frame assemblies shall be constructed of heavy gauge steel and mounted on vibration isolators.
- g) Breather tube shall be 10 square inches in size for fresh air motor cooling, and designed to allow wiring to be run through it.
- 6) Motor Cover shall be constructed of aluminum.
- 7) Vibration Isolation shall be double studded or pedestal style true isolators.
- 8) Disconnect Switches:
  - a) NEMA rated: NEMA 3R: outdoor.
  - b) Positive electrical shut-off.
  - c) Wired from fan motor to junction box installed within motor compartment.
- 9) Drain Trough:
  - a) Allows for one-point drainage of water, grease, and other residues.
- 10) Accessories:
  - a) Aluminum Birdscreen.
  - b) BD-100 gravity back draft dampers balanced for minimal resistance to flow with a galvanized frame with prepunched mounting holes.
- c. Outside Air Damper/Weatherhood:
  - Dampers shall consist of: heavy gauge aluminum frame (0.125 in. thick) with 4.000 in. depth formed into a structural hat channel shape with reinforced corners; airfoil shaped, extruded aluminum blades (0.063 in. thick) with metal blade to blade overlap (seal to seal only contact is not acceptable); blades shall be completely symmetrical relative to their axle

pivot point, presenting identical resistance to airflow and operation in either direction through the damper (blades that are non-symmetrical relative to their axle pivot point or utilize blade stops larger than 0.500 in. are unacceptable); 0.500 in. dia. plated steel axles turning in synthetic (acetal) sleeve bearings; TPE blade seals; flexible stainless steel jamb seals; and external (out of the airstream) blade-to-blade linkage.

- 2) Damper manufacturer's printed application and performance data including pressure, velocity and temperature limitations shall be submitted for approval showing damper suitable for pressures to 6 in. wg, velocities to 6,000 ft/min and temperatures up to 250 F.
- 3) Damper manufacturer's printed performance data showing standard air leakage less than 3 CFM/ft2. at 1 in. wg in either direction through the damper shall be submitted for approval. Damper testing and ratings shall be developed in accordance with the latest edition of AMCA Standard 500-D.
- 4) Basis of design is Greenheck model VCD-40.
- 5) Furnish and install 24Vdc Belimo actuator on damper. Power by others.
- 6) Weather hood shall be aluminum and sized to protect the outside air damper from weather.

## d. Filters:

- 1) Provide each AHU with a 20" X 20"X 2" deep, MERV 13 filter and filter frame. Camfill AP-13 or equal. Provide side access or front load filter frame.
- 2) Furnish and install a 0-1"magnehelic gauge.
- e. Heat Transfer Direct Expansion Coil:
  - 1) Provide a heat transfer coil designed for heat pump operation.
  - Provide heating or cooling as required utilizing Refrigerant 410A from VRF outdoor condensing unit. Match condenser with coils for proper operation.
  - 3) Coil shall have 0.0075" thick aluminum fins and 0.20" thick copper tubes (3/8" tube diameter for heat pump operation).
- f. Electrical Power Panel:

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- 1) Furnish an install a UL 508A electrical power panel on the exterior of the unit.
- 2) Provide single point 208/1/60 power connection. Power by others.
- 3) Electrical power panel to include a 208V to 24Vdc step down transformer and branch fusing for temperature control panel (TCP) furnished and installed by Allerton.
- 4) Electrical power panel to include branch fusing and wiring for the refrigerant control panel.
- g. Refrigerant Control Panel:
  - 1) Refrigerant Control Panel shall control (W control) the thermal expansion valves based on a 0-10Vdc input signal from Allerton.
  - 2) Furnish, install and power wire (208/1/60) the refrigerant control panel (Similiar to Daikin model EKEQFCBAV) on the exterior of the AHU cabinet.
  - 3) Panel shall be wired to VRV Outdoor Condensing unit by others.
  - 4) Panel shall be factory wired to the coil temperature sensors.
- h. Expansion Valve Panel (Kit):
  - 1) Furnish and install expansion valve panel (Similar to Daikin model EKEXV) on the exterior of the AHU cabinet.
  - 2) Refrigerant piping between the outdoor condensing unit and the Expansion Valve Kit is provided by others.
  - 3) AHU manufacturer shall provide refrigerant piping between Expansion Valve Kit and DX coil.
- 3. Acceptable Manufacturers:
  - a. Provide custom DOAS AHU's by DAirTech or equal. The MEOR must approve any substitutions and is the sole authority of equal product or systems.

# PART 3 - EXECUTION

#### 3.1 ROOF MOUNTED EQUIPMENT INSTALLATION

- A. Mount and anchor equipment in strict compliance with Drawings details. Alternate anchorage methods will not be considered for roof mounted equipment.
- B. Examine rough-in for roof mounted equipment to verify actual locations of piping and duct connections prior to final equipment installation.
- C. Verify that piping to be installed adjacent to roof mounted equipment allows service and maintenance.
- D. Verify that gas piping will be installed with sufficient clearance for burner removal and service.
- E. Install ducts to termination at top of roof curb and install heavy duty rubber gaskets on supply and return openings and on full perimeter of curb, or as required for an airtight installation, prior to setting unit on curb.
- F. Cover roof inside each roof mounted air conditioning unit, heat pump unit, and heating and ventilating unit roof curb with 2 inch thick, 3 pound density fiberglass insulation board.
- G. Connect supply and return air ducts to horizontal discharge roof mounted equipment with flexible duct connectors. Provide G 90 galvanized steel weather hood over flexible connections exposed to the weather. Weather hood minimum gauge shall be per PART 2 article, Ductwork, Table A.
- H. Remove roof decking only as required for passage of ducts. Do not cut out decking under entire roof curb.

#### 3.2 SPLIT SYSTEM AC, HEAT PUMP, AND VRF SYSTEMS INSTALLATION

- A. General:
  - 1. Install units level and plumb.
  - 2. Install evaporator-fan components as detailed on Drawings.
  - 3. Install ground or roof- mounted condensing units as detailed on Drawings.
  - 4. Install seismic restraints as required by applicable codes. Refer to Article, Submittals, in Section 23 00 50, Basic HVAC Materials and Methods, for delegated design requirements for seismic restraints.

- 5. Install and connect refrigerant piping as detailed in unit manufacturers' literature. Install piping to allow access to unit.
- 6. Install cooling coil condensate primary drain pan piping, and overflow, if provided, and run to nearest code-compliant receptacle, or as indicated on Drawings. Install secondary drain pan for units installed over permanent and suspended-tile ceilings. Install secondary drain pan piping and terminate 1/2 inch below ceiling, with escutcheon, in a readily visible location or as shown on Drawings.
- 7. Install air filters at each indoor unit. Install washable, permanent filters at indoor units designed to accept washable, permanent filters. Refer to Drawings schedule, and Article, Air Filters, in this Section, for filter requirements for ducted, above-ceiling units incorporating mixing boxes.
- 8. Duct Connections: Duct installation requirements are specified in Article, Ductwork, in this Section. Drawings indicate the general arrangement of ducts. Connect supply and return ducts to split-system air-conditioning units with flexible duct connectors. Flexible duct connectors are specified in Article, Ductwork, in this Section.
- B. Variable Refrigerant Flow Split System Heat Pumps:
  - 1. The system shall be installed by a factory-trained and certified contractor, in strict conformance with unit manufacturer's instructions.
  - 2. Install indoor heat recovery controllers as detailed on Drawings. Install condensate drain pan piping and run to nearest code-compliant receptacle, or as indicated on Drawings.
    - a. Indoor Heat Recovery Controllers Identification:
      - 1) Comply with requirements for identification in Section 23 00 50, Basic HVAC Materials and Methods.
      - 2) Identify each control cable on each end and at each terminal with a number-coded identification tag. Each cable shall have a unique tag.
      - 3) Identify each refrigerant connection with label or tag corresponding to the indoor fan coil unit served by the refrigerant piping branch. Use equipment numbers scheduled on Drawings.
  - 3. Install ball-type refrigerant service valves in refrigerant piping at downstream connections of indoor heat recovery units.

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4. Install ground or roof- mounted condensing units as detailed on Drawings. Connected condensing units shall allow space for coil cleaning and other required maintenance tasks.

## 3.3 REFRIGERANT PIPING INSTALLATION

- A. General:
  - 1. Install refrigerant piping according to ASHRAE 15. Install and connect refrigerant piping as detailed in unit manufacturers' literature. Install piping to allow access to unit.
  - 2. Install piping straight and free of kinks, restrictions or traps.
  - 3. Install piping as short and direct as possible, with a minimum number of joints, elbows, and fittings.
  - 4. Slope horizontal suction piping 1 inch/10 feet towards compressor.
  - 5. Install fittings for changes in direction and branch connections.
  - 6. Piping under raised floors shall be kept 6 inches minimum above ground; excavate as necessary.
  - 7. Install locking caps on refrigerant access valves located outside building, including valves located on roofs.
  - 8. Insulate refrigerant piping, including liquid and hot gas pipes when required by system manufacturer, and including headers, branches, and other components as detailed in unit manufacturers' literature.
- B. Field Assembled Refrigerant Piping:
  - 1. Select system components with pressure rating equal to or greater than system operating pressure.
  - 2. Where subject to mechanical injury, enclose refrigerant piping in EMT conduit.
  - 3. Where field assembled refrigerant piping is exposed mounted at grade, on walls, and on roof, enclose in 16 gage galvanized steel enclosure.
  - 4. When brazing, remove solenoid valve coils and sight glasses, also remove valve stems, seats, and packing, and accessible internal parts of refrigerant specialties. Do not apply heat near expansion-valve bulb.

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## 3.4 FILTER HOUSING INSTALLATION

- A. Mount filters in airtight galvanized steel housings furnished by the filter manufacturer, or shop-fabricated. Housings shall incorporate integral tracks to accommodate filters, and flanges for connection to duct or casing system.
  - 1. Sealing: Incorporate positive-sealing gasket material on channels to seal top and bottom of filter cartridge frames and to prevent bypass of unfiltered air.
  - 2. Access Doors: Hinged, with continuous gaskets on perimeter and positive-locking latch handle devices.
- B. Air filters shall be accessible for cleaning or replacement.
- C. Identify each filter access door with 1/2 inch high minimum stenciled letters.

## 3.5 TEMPORARY FILTERS

- A. Provide temporary filters for fans that are operated during construction; after construction dirt has been removed from the building install new filters at no additional cost to the Owner. In addition to temporary filters at filter location, provide temporary filters on all duct openings which will operate under a negative pressure.
  - 1. Filters used for temporary operation shall be the same as permanent filters for the application. Filters used for duct openings may be 1 inch thick pleated media disposable type.

## 3.6 DUCTWORK INSTALLATION

- A. General:
  - 1. Assemble and install ductwork in accordance with recognized industry practices which will achieve air tight and noiseless (no objectionable noise) systems capable of performing each indicated service. Install each run with minimum of joints. Align ductwork accurately at connections within 1/8 inch misalignment tolerance and with internal surfaces smooth. Support ducts rigidly with suitable ties, braces, hangers, and anchors of type which will hold ducts true to shape and to prevent buckling. Where possible, install ductwork to clear construction by 1/4 inch minimum, except at air inlets and outlets. Where ductwork will not clear construction, secure duct firmly to eliminate noise in the system.
  - 2. Duct Joints: Install duct sealers, pop rivets or sheet metal screws at each fitting and joint. Duct sealers shall be fire retardant. Sheet metal screws for joints shall be minimum #10 size galvanized.

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- 3. Where ductwork is left exposed within a room, the same shall be run true to plumb, horizontal, or intended planes. Where possible, uniform margins are to be maintained between parallel lines and/or adjacent wall, floor, or ceiling surfaces.
- 4. Horizontal runs of ductwork suspended from ceilings shall provide for a maximum headroom clearance. The clearance shall not be less than 6'-6" without written approval from the Architect.
- 5. Provide sheet metal angle frame at all duct penetrations to wall, floor, roof, or ceiling.
- 6. Paint inside of ducts, visible through grille, dull black.
- 7. Where ductwork is installed in finished areas of buildings that do not have ceilings, paint ductwork, support hangers, and air inlets and outlets to match adjacent architectural surfaces, or as directed by Architect.
- 8. At the time of rough installation, or during storage on the construction site and until final startup of the heating and cooling equipment, duct and other related air distribution component openings shall be covered with tape, plastic, sheet metal, or other methods acceptable to the enforcing agency.
- B. Firestopping:
  - 1. Pack the annular space between duct openings and ducts penetrating floors and walls with UL listed fire stop, and sealed at the ends. All pipe penetrations shall be UL listed, Hilti, 3M Pro-Set, or equal.
    - a. Install fire caulking behind mechanical services installed within fire rated walls, to maintain continuous rating of wall construction.
  - 2. Firestopping systems to be installed in strict accordance with manufacturer's instructions.
  - 3. Alternate firestopping systems are acceptable if approved equal. However, any deviation from the above specification requires the Contractor to be responsible for determining the suitability of the proposed products and their intended use, and the Contractor shall assume all risks and liabilities whatsoever in connection therewith.
- C. Flashing:
  - 1. The work of this section shall include furnishing, layout, sizing, and coordination of penetrations required for the mechanical work.
  - 2. Refer to Division 07 specifications and Drawings details as applicable.

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- 3. Flashing for penetrations of roof for mechanical items such as flues and ducts shall be coordinated with the roofing manufacturer and roofing installer for the specific roofing type. The work of this section shall include furnishing, layout, sizing, and coordination of penetrations required for the mechanical work.
  - a. Furnish and install flashing and counterflashing in strict conformance with the requirements of the roofing manufacturer. Submit shop drawing details for review prior to installation.
  - b. Flues and ducts shall have 24 gauge galvanized sheet metal storm collar securely clamped to the flue above the flashing.
- D. Upper connection of support to wood structure shall be with wood screws or lag screws in shear fastened in the upper one half of the wood structural member. Fasteners shall conform to the following schedule:

For ducts with P/2=30"	#10 x 1-1/2" wood screw	
For ducts with P/2=72"	1/4"x 1-1/2" lag screw	
For ducts with P/2 over 73"	3/8"x 1-1/2" lag screw	

E. Upper connection in tension to wood shall not be used unless absolutely necessary. Where deemed necessary the contractor shall submit calculations to show the size fastener and penetration required to support loads in tension from wood in accordance with the following schedule:

For ducts with P/2=30"	260 pounds per hanger	
For ducts with P/2=72"	320 pounds per hanger	
For ducts with P/2=96"	460 pounds per hanger	
For duct with P/2 larger than 120"	NOT ALLOWED	

- F. Upper connection to manufactured truss construction must comply with truss manufacturers published requirements and Structural Engineers requirements.
- G. Where ducts pass through interior partitions and exterior walls, conceal space between construction opening and duct or duct plus insulation with sheet metal flanges of same gauge as duct. Overlap opening on four sides by at least 1-1/2 inches.

- H. Support ductwork in manner complying with SMACNA "HVAC Duct Construction Standards," hangers and supports sections. Where special hanging of ductwork is detailed or shown on Drawings, Drawings shall be followed. Angles shall be attached to overhead construction in a manner so as to allow a minimum of 2 inches of movement in all directions with no bending or sagging of the angle.
  - 1. Except where modified in individual paragraphs of this Section, provide hanger support with minimum 18 gauge straps, 1 inch wide. Fold duct strap over at bottom of duct.
  - 2. Install duct supports to rectangular ducts with sheet metal screws. Provide one screw at top of duct and one screw into strap at bottom of duct.

#### 3.7 DUCTWORK SEALING AND LEAK TESTING

- A. All ductwork shall receive a Class A seal.
- B. Seal airtight all joints and seams, including standing seams and manufactured joints and seams, of all supply, return and exhaust ducts except those exposed in conditioned space.
- C. Leakage Classes:

Pressure Class	Leakage Class	
	Round Duct	Rectangular Duct
2"W.G. or less	8	16
4"W.G. or greater	2	4

D. All duct systems (supply, return, outside air intake, and exhaust), except those identified on compliance forms on Drawings as requiring Acceptance Testing per the requirements of the California Energy Code, shall be tested in accordance with the requirements of SMACNA "HVAC Air Duct Leakage Test Manual." Test pressure shall be equal to the pressure class of the duct. For additional duct leak testing requirements, refer to Section 23 00 50, "Basic HVAC Materials and Methods," Article, "Acceptance Requirements."

## 3.8 PIPING INSTALLATION

- A. General:
  - 1. All piping shall be concealed unless shown or otherwise directed. Allow sufficient space for ceiling panel removal.

- 2. Installation of piping shall be made with appropriate fittings. Bending of piping will not be accepted.
- 3. Install piping to permit application of insulation and to allow valve servicing.
- 4. Where piping or conduit is left exposed within a room, the same shall be run true to plumb, horizontal, or intended planes. Where possible, uniform margins are to be maintained between parallel lines and/or adjacent wall, floor, or ceiling surfaces.
- 5. Horizontal runs of pipes and conduits suspended from ceilings shall provide for a maximum headroom clearance. The clearance shall not be less than 6'-6" without written approval from the Architect.
- 6. Close ends of pipe immediately after installation. Leave closure in place until removal is necessary for completion of installation.
- 7. Use reducing fittings; bushings shall not be allowed. Use eccentric reducing fittings wherever necessary to provide free drainage of lines and passage of air.
- 8. Verify final equipment and fixture locations for roughing-in.
- 9. Where piping is installed in walls within one inch of the face of stud, provide a 16 gauge sheet metal shield plate on the face of the stud. The shield plate shall extend a minimum of 1-1/2 inches beyond the outside diameter of the pipe.
- 10. Each piping system shall be thoroughly flushed and proved clean before connection to equipment.
- 11. Install exposed polished or enameled connections with special care showing no tool marks or threads at fittings.
- Service Markers: Mark the location of each plugged or capped pipe with a 4 inch round by 30 inch long concrete marker, set flush with finish grade. Provide 2-1/2 inch diameter engraved brass plate as part of monument marker.
- 13. Pipe the discharge of each relief valve, air vent, backflow preventer, and similar device to floor sink or drain.
- B. Sleeves:

- 1. Install Adjus-to-Crete, Pipeline Seal and Insulator, or equal, pipe sleeves of sufficient size to allow for free motion of pipe, 24 gauge galvanized steel. The space between pipe and sleeves through floor slabs on ground, through outside walls above or below grade, through roof, and other locations as directed shall be caulked with oakum and mastic and made watertight. The space between pipe and sleeve and between sleeve and slab or wall shall be sealed watertight.
- 2. At Contractor's option, Link-Seal, Metraflex Metraseal, or equal, casing seals may be used in lieu of caulking. Wrap pipes through slabs on grade with 1 inch thick fiberglass insulation to completely isolate the pipe from the concrete.
- C. Floor, Wall, and Ceiling Plates:
  - 1. Fit all pipes with or without insulation passing through walls, floors, or ceilings, and all hanger rods penetrating finished ceilings with chrome-plated or stainless escutcheon plates.
- D. Firestopping:
  - 1. Pack the annular space between pipe sleeves and pipes penetrating floors and walls with UL listed fire stop, and sealed at the ends. All pipe penetrations shall be UL listed, Hilti, 3M Pro-Set, or equal.
    - a. Install fire caulking behind mechanical services installed within fire rated walls, to maintain continuous rating of wall construction.
  - 2. Provide SpecSeal Systems UL fire rated sleeve/coupling penetrators for each pipe penetration or fixture opening passing through floors, walls, partitions or floor/ceiling assemblies. All Penetrators shall comply with UL Fire Resistance Directory (Latest Edition), and in accordance with CBC requirements.
  - 3. Sleeve penetrators shall have a built in anchor ring for waterproofing and anchoring into concrete pours or use the special fit cored hole penetrator for cored holes.
  - 4. Copper and steel piping shall have SpecSeal, or equal, plugs on both sides of the penetrator to reduce noise and to provide waterproofing.
  - 5. Firestopping systems to be installed in strict accordance with manufacturer's instructions.
  - 6. Alternate firestopping systems are acceptable if approved equal. However, any deviation from the above specification requires the Contractor to be responsible for determining the suitability of the proposed products and their intended use, and the Contractor shall assume all risks and liabilities whatsoever in connection therewith.

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- E. Flashing:
  - 1. The work of this section shall include furnishing, layout, sizing, and coordination of penetrations required for the mechanical work.
  - 2. Refer to Division 07 specifications and Drawings details as applicable.
  - 3. Flashing for penetrations of metal or membrane roof for pipes shall be coordinated with the roofing manufacturer and roofing installer for the specific roofing type.
    - a. Furnish and install flashing and counterflashing in strict conformance with the requirements of the roofing manufacturer. Submit shop drawing details for review prior to installation.
    - b. Furnish and install counterflashing above each flashing required. Provide Stoneman, or equal, vandalproof top and flashing combination. Elmdor/Stoneman Model 1540.
  - 4. For roofing systems other than metal or membrane types, furnish and install around each pipe, where it passes through roof, a flashing and counterflashing. Flashing shall be made of four pound seamless sheet lead with 6 inch minimum skirt and steel reinforced boot. Counterflashing shall be cast iron.
    - a. Furnish and install flashing and counterflashing in strict conformance with the requirements of the roofing manufacturer. Submit shop drawing details for review prior to installation.

## 3.9 THERMAL AND SEISMIC EXPANSION LOOP INSTALLATION

- A. Install expansion loops where piping crosses building expansion or seismic joints, between buildings, between buildings and canopies, and as indicated on Drawings.
- B. Install expansion loops of sizes matching sizes of connected piping.
- C. Install grooved-joint expansion joints to grooved-end steel piping.
- D. Materials of construction and end fitting type shall be consistent with pipe material and type of gas or liquid conveyed by the piping system in which expansion loop is installed.

# 3.10 PIPE JOINTS AND CONNECTIONS

- A. General:
  - 1. Cutting: Cut pipe and tubing square, remove rough edges or burrs. Bevel plain ends of steel pipe.
- 2. Remove scale, slag, dirt and debris from inside and outside of pipe before assembly.
- 3. Boss or saddle type fittings or mechanically extracted tube joints will not be allowed.
- B. Copper Pipe and Tubing: All joints shall be brazed according to ASME Section IX, Welding and Brazing Qualifications, except pneumatic control piping, and hydronic piping having grooved-end fittings and couplings.
- C. Flexible Connections:
  - 1. Furnish and install Thermo Tech., Inc. F/J/R, Metraflex, or equal, flexible couplings with limiter bolts on piping connections to all equipment mounted on anti-vibration bases, except fan coil units under 2000 cfm, on each connection to each base mounted pump and where shown. Couplings shall be suitable for pressure and type of service.
  - 2. Flexible connections in refrigerant lines; Flexonic, Anaconda or equal, metal hose, full size.
  - 3. Anchor piping securely on the system side of each flexible connection.

# 3.11 HANGER AND SUPPORT INSTALLATION

- A. General: Support ductwork, equipment and piping so that it is firmly held in place by approved iron hangers and supports, and special hangers. Hanger and support components shall support weight of ductwork, equipment and pipe, fluid, and pipe insulation based on spacing between supports with minimum factor of safety of five based on ultimate strength of material used. Do not exceed manufacturer's load rating. Pipe attachments or hangers, of same size as pipe or tubing on which used, or nearest available. Rigidly fasten hose faucets, fixture stops, compressed air outlets, and similar items to the building construction. The Architect shall approve hanger material before installation. Where building structural members do not match piping and ductwork support spacing, provide "bridging" support members firmly attached to building structural members in a fashion approved by the structural engineer.
  - 1. Materials, design, and type numbers for support of piping per Manufacturers' Standardization Society (MSS), Standard Practice (SP)-58.
    - a. Provide copper-plated or felt-lined hangers for use on uninsulated copper tubing.
  - 2. Materials and design for ductwork support shall be per SMACNA "HVAC Duct Construction Standards, Metal and Flexible."

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- B. Hanger components shall be provided by one manufacturer: B-Line, Grinnell, Unistrut, Badger, or equal.
- C. Riser clamps: B-line model B3373, or equal.
- D. Rubber Neoprene Pipe Isolators:
  - 1. Pipe isolators shall comprise an internal rubber or neoprene material that isolates pipe from hanger and structure. Install at all piping located in acoustical walls. Refer to Architectural Drawings for location of acoustical walls.
  - 2. Isolation material shall be either a rubber or neoprene material that prevents contact between the pipe and the structure. The rubber shall have between a 45 to 55 durometer rating and a minimum thickness of 1/2 inch.
  - 3. Manufacturers:
    - a. Vertical runs: Acousto-Plumb or equal.
    - b. Horizontal runs: B-Line, Vibraclamp; Acousto-Plumb or equal.
- E. Pipe Hanger and Support Placement and Spacing:
  - 1. Provide a support or hanger close to each change of direction of pipe either horizontal or vertical and as near as possible to concentrated loads.
  - 2. Vertical piping hanger and support spacing: Provide riser clamps for piping, above each floor, in contact with the floor. Provide support at joints, branches, and horizontal offsets. Provide additional support for vertical piping, spaced at or within the following maximum limits:

<u>Pipe</u> <u>Diameter</u>	<u>Steel</u> <u>Threaded or</u> <u>Welded</u> <u>(Note 3)</u>	<u>Copper</u> <u>Brazed or</u> <u>Soldered</u> (Notes 3, 4)	<u>CPVC &amp; PVC</u> (Note 2)
1/2 - 1"	12 ft.	Each Floor, Not to Exceed 10 ft.	Base and Each Floor (Note 1)
1-1/4 - 2"	12 ft.	Each Floor, Not to Exceed 10 ft.	Base and Each Floor (Note 1)
2-1/2 - 3"	12 ft.	Each Floor, Not to Exceed 10 ft.	Base and Each Floor (Note 1)

Over 4"	12 ft.	Each Floor, Not to Exceed 10 ft.	Base and Each Floor (Note 1)
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- a. Note 1: Provide mid-story guides.
- b. Note 2: For PVC piping, provide for expansion every 30 feet per IAPMO installation standard. For CPVC piping, provide for expansion per IAPMO installation standard.
- c. Note 3: Spacing of hangers and supports for piping assembled with mechanical joints shall be in accordance with standards acceptable to authorities having jurisdiction.
- d. Note 4: Includes refrigerant piping, including vapor and hot gas pipes.
- 3. Horizontal piping, hanger and support spacing: Locate hangers and supports at each change of direction, within one foot of elbow, and spaced at or within following maximum limits:

<u>Pipe</u> <u>Diameter</u>	<u>Steel Threaded</u> <u>or Welded</u> <u>(Note 2)</u>	<u>Copper Brazed</u> <u>or</u> <u>Soldered</u> (Notes 2, 3)	<u>CPVC &amp; PVC</u> ( <u>Note 1)</u>
1/2 - 1"	6 ft.	5 ft.	3 ft.
1-1/4 - 2"	7 ft.	6 ft.	4 ft.
2-1/2 - 3"	10 ft.	10 ft.	4 ft.
Over 4"	10 ft.	10 ft.	4 ft.

- a. Note 1: For PVC piping, provide for expansion every 30 feet per IAPMO installation standard. For CPVC piping, provide for expansion per IAPMO installation standard.
- b. Note 2: Spacing of hangers and supports for piping assembled with mechanical joints shall be in accordance with standards acceptable to authorities having jurisdiction.
- c. Note 3: Includes refrigerant piping, including vapor and hot gas pipes.
- 4. Suspended Piping:

a. Individually suspended piping: B-Line B3690 J-Hanger or B3100 Clevis, complete with threaded rod, or equal. All hangers on supply and return piping handling heating hot water or steam shall have a swing connector at point of support.

Pipe Size	Rod Size Diameter	
2" and Smaller	3/8"	
2-1/2" to 3-1/2"	1/2"	
4" to 5"	5/8"	
6"	3/4"	

- b. Suspend rods from concrete inserts with removable nuts where suspended from concrete decks. Power actuated inserts will not be allowed.
- c. Trapeze Suspension: B-Line, or equal, 1-5/8 inch width channel in accordance with manufacturers' published load ratings. No deflection to exceed 1/180 of a span.
- d. Trapeze Supporting Rods: Shall have a safety factor of five; securely anchor to building structure.
- e. Pipe Clamps and Straps: B-Line B2000, B2400, or equal. Where used for seismic support systems, provide B-Line B2400 series, or equal, pipe straps.
- 5. Provide support for piping through roof, arranged to anchor piping solidly in place at the roof penetration.
- 6. Insulated Piping:
  - a. Do not interrupt insulation at pipe hangers and clamps.
  - b. Use thermal hanger shield inserts or MSS protection saddles and shields.
  - c. Thermal Hanger Shield Inserts:
    - 1) Use thermal-hanger shield insert with clamp sized to match OD of insert.
    - 2) Do not exceed pipe stress limits allowed by ASME B31.9 for building services piping.

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- 3) For below ambient services, maintain continuous vapor barrier.
- 4) For Clevis or Band Hangers: Install thermal-hanger shield inserts with insulation protection shields.
- 5) For Trapeze or Clamped Systems: Install thermal-hanger shield inserts with heavy-duty insulation protection shields. Install additional 180-degree galvanized shield for top of support if clamping is required.
- d. MSS Protection Saddles and Shields:
  - 1) MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
  - 2) MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
  - Shield Dimensions for Pipe: Of length recommended in writing by manufacturer to prevent crushing insulation. Not less than the following:
    - a) NPS 1/4 to NPS 3-1/2: 12 inches long and 0.048 inch thick.
    - b) NPS 4: 12 inches long and 0.06 inch thick.
    - c) NPS 5 and NPS 6: 18 inches long and 0.06 inch thick.
    - d) NPS 8 to NPS 14: 24 inches long and 0.075 inch thick.
    - e) NPS 16 to NPS 24: 24 inches long and 0.105 inch thick.
- F. Piping Support to Structure:
  - 1. Wood Structure: Provide and install wood blocking as required to suit structure. Provide lag screws or through bolts with length to suit requirements, and with size (diameter) to match the size of hanger rods required.
    - a. Do not install Lag screws in tension without written review and acceptance by Structural Engineer.

Side Beam Angle Clip	B-Line B3062MSS Type 34
Side Beam Angle Clip	B-Line B3060

Ceiling Flange	B-Line B3199
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- b. Blocking for support of piping shall be not less than 2 inch thick for piping up to 2 inch size. Provide 3 inch blocking for piping up through 5 inch size, and 4 inch blocking for larger piping. Provide support for blocking in accordance with Structural Engineers requirements.
- c. Where lag screws are used, length of screw shall be 1/2 inch less than the wood blocking. Pre-drill starter holes for each lag screw.
- 2. Steel Structure: Provide and install additional steel bracing as required to suit structure. Provide through bolts with length to suit requirements of the structural components. Burning or welding on any structural member may only be done if approved by the Architect.
- G. Duct Hanger and Support Spacing: Conform to Requirements of CMC and SMACNA "HVAC Duct Construction Standards, Metal and Flexible."
- H. Duct Support to Structure:
  - 1. Upper connection of support to wood structure shall be with wood screws or lag screws in shear fastened in the upper one half of the wood structural member. Fasteners shall conform to the following schedule:

For ducts with P/2=30"	#10 x 1-1/2" wood screw
For ducts with P/2=72"	1/4"x 1-1/2" lag screw
For ducts with P/2 over 73"	3/8"x 1-1/2" lag screw

2. Upper connection in tension to wood shall not be used unless absolutely necessary. Where deemed necessary the contractor shall submit calculations to show the size fastener and penetration required to support loads in tension from wood in accordance with the following schedule:

For ducts with P/2=30"	260 pounds per hanger
For ducts with P/2=72"	320 pounds per hanger
For ducts with P/2=96"	460 pounds per hanger
For duct with P/2 larger than 120"	NOT ALLOWED

3. Install concrete inserts for support of ductwork in coordination with formwork as required to avoid delays in work.

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4. Upper connection to manufactured truss construction must comply with truss manufacturers published requirements and Structural Engineers requirements.

# 3.12 INSULATION AND FIELD-APPLIED JACKET INSTALLATION

- A. General:
  - 1. The term "piping" used herein includes pipe, air separators, valves, strainers and fittings.
  - 2. Test insulation, jackets, and lap-seal adhesives as a composite product and confirm flame spread of not more than 25 and a smoke developed rating of not more than 50 when tested in accordance with UL723, ASTM E84, or NFPA 255.
  - 3. Clean thoroughly, test and have approved, all piping and equipment before installing insulation and/or covering.
  - 4. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of piping, ductwork, and equipment.
  - 5. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of equipment as specified in insulation system schedules.
  - 6. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
  - 7. Install insulation with longitudinal seams at top and bottom of horizontal runs.
  - 8. Install multiple layers of insulation with longitudinal and end seams staggered.
  - 9. Keep insulation materials dry during application and finishing.
  - 10. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
  - 11. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
  - 12. Install insulation in removable segments on equipment access doors, manholes, handholes, and other elements that require frequent removal for service and inspection. Bevel and seal insulation ends around manholes, handholes, ASME stamps, and nameplates.

- 13. For piping, ductwork, and equipment, with surface temperatures below ambient, apply mastic to open ends, joints, seams, breaks, and punctures in insulation.
- 14. Repair all damage to existing pipe, duct and equipment insulation whether or not caused during the work of this contract, to match existing adjacent insulation for thickness and finish, but conforming to flame spread and smoke ratings specified above.
- 15. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
  - a. Install insulation continuously through hangers and around anchor attachments.
  - b. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
  - c. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
  - d. Cover inserts with jacket material matching adjacent insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- B. Piping Insulation Installation:
  - 1. General:
    - a. Apply insulating cement to fittings, valves and strainers and trowel smooth to the thickness of adjacent covering. Cover with jacket to match piping. Extend covering on valves up to the bonnet. Leave strainer cleanout plugs accessible.
    - b. Provide removable insulation covers for items requiring periodic service or inspection.
    - c. Insulation shall be vapor tight before applying PVC jacket and fitting covers. Verify suitability with manufacturer of insulation.
    - d. Provide pre-formed PVC valve and fitting covers for indoor piping.
    - e. Provide factory-fabricated aluminum valve and fitting covers for outdoor piping.

- f. Provide Calcium Silicate rigid insulation and sheet metal sleeve, 18 inch minimum length at each pipe hanger. Seal ends of insulation to make vapor tight with jacket.
- 2. Below-Ambient Services Including Chilled Water Supply and Return and Refrigerant Piping:
  - a. Insulate valves and irregular surfaces to match adjacent insulation and cover with two layers of woven glass fiber cloth saturated in Foster Sealfas 30-36, 3M, or equal, extending 3 inches over the adjoining pipe insulation. Finish with a coat of Foster Sealfas 30-36, 3M, or equal. The 3 inch wide SSL end laps furnished with the insulation shall be adhered over the end joints. Seal entire surface of insulation vapor tight, including joints and ends of PVC or aluminum fitting covers.
  - b. Variable refrigerant flow (VRF) heat pump systems: Insulation for VRF system refrigerant piping shall be installed according to VRF unit manufacturer's instructions.
- 3. PVC Jacket Installation:
  - a. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications. Seal with manufacturer's recommended adhesive.
    - Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.
- 4. Aluminum Jacket Installation:
  - a. Where insulated piping is exposed to the weather apply aluminum jacket secured with 1/2 inch stainless-steel bands on 12 inch centers. Insulation shall be vapor tight before applying metal jacket, and aluminum fitting covers. Install jacketing with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Cover fittings with glass cloth, two coats of Foster Sealfas 30-36, and factory-fabricated aluminum fitting covers, of same material, finish, and thickness as jacket. Insulation shall be vapor tight before applying metal jacket and fitting covers.
- C. Duct Insulation Installation:
  - 1. General:

- a. Insulation applied to the exterior surface of ducts located in buildings shall have a flame spread of not more than 25 and a smoke-developed rating of not more than 50 when tested as a composite installation including insulation, facing materials, tapes and adhesives as normally applied. Material exposed within ducts or plenum shall have a flame-spread rating of not more than 25 and a smoke-developed rating of not more than 50.
- b. Duct insulation applied to the exterior surface of ducts installed outside the building insulation envelope shall meet minimum Rvalue of R-8 at 3 inches thickness and 3/4 pound per cubic foot density.
- c. Duct insulation applied to the exterior surface of ducts installed within the building insulation envelope shall meet minimum R-value of R-4.2 at 1-1/2 inches thickness and 3/4 pound per cubic foot density.
- 2. Mineral Fiber Blanket Installation:
  - a. Insulate all unlined concealed supply and return ducts with fiberglass duct wrap, manufactured as a blanket of glass fibers factory laminated to a reinforced foil/kraft vapor retarding facing. Provide 2 inch stapling and taping flange. Wrap insulation entirely around duct and secure with outward clinching staples on 6 inch centers. Provide mechanical fasteners at maximum 18 inch centers for all bottoms of duct which are greater than 24 inches. Lap all insulation joints 3" minimum. Insulate ducts installed tight against other work before hanging in place. Seal all seams, both longitudinal and transverse, and all staple and mechanical fastener penetrations of facing with scrim backed foil tape or recommended sealant, to provide a vapor tight installation.

# 3.13 EQUIPMENT START-UP

- A. Initial start-up of the systems and pumps shall be under the direct supervision of the Contractor.
- B. Equipment start-up shall not be performed until the piping systems have been flushed and treated and the initial water flow balance has been completed.
- C. It shall be the responsibility of the Contractor to assemble and supervise a startup team consisting of controls contractor, start-up technician, and test and balance contractor; all to work in concert to assure that the systems are started, balanced, and operate in accordance with the design.
- D. After start-up is complete, instruct the Owner's personnel in the operation and maintenance of the systems. Obtain from the Owner's representative a signed memo certifying that instruction has been received.

- E. For additional requirements, refer to article, Check, Test and Start Requirements, in Section 23 00 50, Basic HVAC Materials and Methods.
- 3.14 TESTING AND BALANCING
  - A. For testing and balancing requirements, refer to Section 23 05 93, Testing and Balancing for HVAC.
- 3.15 CLEANING AND PROTECTION
  - A. As each duct section is installed, clean interior of ductwork of dust and debris. Clean external surfaces of foreign substances that might cause corrosive deterioration of metal or where ductwork is to be painted.
  - B. Temporary Closure: At ends of ducts that are not connected to equipment or air distribution devices at time of ductwork installation, provide temporary closure of polyethylene film or other covering that will prevent entrance of dust and debris until connections are to be completed.
  - C. As each internally lined duct section is installed, check internal lining for small cuts, tears, or abrasions. Repair all damage with fire retardant adhesive.

# 3.16 EQUIPMENT MOUNTING

A. Mount and anchor equipment in strict compliance with Drawings details. Alternate anchorage methods will not be considered for roof mounted equipment.

# 3.17 INDOOR PIPING INSULATION SCHEDULE

- A. Refrigerant Piping:
  - 1. Suction and hot-gas piping smaller than 1-1/2 inches diameter:
    - a. Flexible Elastomeric: 1/2 inch thick.
    - b. Mineral-Fiber, Preformed Pipe: 1/2 inch thick.
  - 2. Suction and hot-gas piping 1-1/2 inches diameter and larger:
    - a. Flexible Elastomeric: 1 inch thick.
    - b. Mineral-Fiber, Preformed Pipe: 1 inch thick.
  - 3. Vapor piping for heat pump applications smaller than 1-1/2 inches diameter:
    - a. Flexible Elastomeric: 1-1/2 inches thick.
    - b. Mineral-Fiber, Preformed Pipe: 1-1/2 inches thick.

- 4. Vapor piping for heat pump applications 1-1/2 inches diameter and larger:
  - a. Flexible Elastomeric: 2 inches thick.
  - b. Mineral-Fiber, Preformed Pipe: 2 inches thick.
- 5. Liquid piping for heat pump applications smaller than 1 inch diameter:
  - a. Flexible Elastomeric: 1 inch thick.
  - b. Mineral-Fiber, Preformed Pipe: 1 inch thick.
- 6. Liquid piping for heat pump applications 1 inch diameter and larger:
  - a. Flexible Elastomeric: 1-1/2 inch thick.
  - b. Mineral-Fiber, Preformed Pipe: 1-1/2 inch thick.

# 3.18 OUTDOOR, ABOVEGROUND PIPING INSULATION SCHEDULE

- A. Refrigerant Suction and Hot-Gas Piping:
  - 1. All Pipe Sizes: Insulation shall be one of the following:
    - a. Flexible Elastomeric: 1-1/2 inches thick.
    - b. Mineral-Fiber, Preformed Pipe Insulation, Type I: 1-1/2 inches thick.
  - 2. When equipment manufacturers' instructions indicate that refrigerant liquid piping be insulated, insulation thickness shall be equal to, and applied as described herein for refrigerant suction piping.

# 3.19 INDOOR FIELD-APPLIED PIPING JACKET SCHEDULE

- A. Piping, concealed: None.
- B. Piping, exposed: PVC, 20 mils thick.

# 3.20 OUTDOOR FIELD-APPLIED PIPING JACKET SCHEDULE

A. All Piping: Aluminum, Stucco Embossed: Thickness as follows:

Outer Insulation Diameter (Inches)	Minimum Aluminum Jacket Thickness (Inch)	
	Rigid Insulation	<u>Non-Rigid</u> Insulation (Note 1)
8 and Smaller	0.024	0.024

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Larger Than 8 Thru 11	0.024	0.024
Larger Than 11 Thru 24	0.024	0.024
Larger Than 24 Thru 36	0.024	0.032
Larger Than 36	0.024	0.040

1. Note 1: Non-rigid Insulation is defined as having a compressive strength of less than 15 psi.

# 3.21 INDOOR DUCT INSULATION SCHEDULE

- A. Ducts Located Within Building Thermal Envelope:
  - 1. Minimum R-Value = R-4.2.
  - 2. Supply and Return Ducts: Mineral Fiber Blanket, 1-1/2 inches thick, 0.75 lb/cu. ft.
- B. Ducts Located Within Building Outside Thermal Envelope:
  - 1. Minimum R-Value R-8.0.
  - 2. Supply and Return Ducts: Mineral Fiber Blanket, 3 inches thick, 0.75 lb/cu. ft.

## 3.22 OUTDOOR DUCT INSULATION SCHDULE.

- A. Minimum R-Value = R-8.
- B. Refer to article, Ductwork, for internal duct lining. Provide 2 inches thick internal duct lining where indicated on Drawings.

# END OF SECTION

### **SECTION 26 01 00**

## BASIC ELECTRICAL REQUIREMENTS

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. The requirements of the General Conditions and Division 1, General Requirements, apply to the work specified in this section.

#### 1.2 DESCRIPTION OF WORK

- A. Related Work in Other Sections, but not limited to the following:
  - 1. Motors, motor controls and low voltage control wiring that are an integral part of equipment assemblies and heating and ventilation controls.
  - 2. Painting of exposed electrical work.
  - 3. Plumbing controls and low voltage wiring.
  - 4. Fire alarm system and devices.
  - 5. Data network and distribution.
  - 6. Intercom system and equipment.
- B. Work Included in Contract
  - 1. Provide and install new 277/480V and 120/208V, 3 phase, 4 wire electrical distribution system as detailed on drawings.
  - 2. Provide new interior lighting systems and controls.
  - 3. Grounding and bonding per NEC.
  - 4. Provide complete telephone/data system per District standards as shown on drawings and specified under Division 27.
  - 5. Provide a complete paging/intercom/clock system per District standards as shown on drawings and specified under Division 27.
  - 6. Provide a complete audio/visual classroom system as shown on drawings and specified under Division 27.
  - 7. Provide a complete intrusion alarm system and connect to existing system as shown on drawings and specified under Division 27.
  - 8. Provide wiring and hookup of all electrical equipment specified under other specification sections, such as technology systems, mechanical and plumbing equipment.
  - 9. Provide new fire alarm devices and connect to existing automatic addressable fire alarm system per District standards as detailed on drawings and specified under Division 28.

## 1.3 CODES AND STANDARDS

A. In addition to Codes and Standards - Division 1, the following shall apply to this Division:

National Electrical Code with California amendments California Admin. Code, Titles 17, 19, 24, Part 3. U.L. Electrical Construction Materials List Codes, rules and regulations as specified hereinafter Local city and county agencies

## 1.4 SUBMITTALS

- A. Submittals shall be made in conformance with the General Conditions. The list shall include, for each item, the manufacturer, manufacturer's catalog number, type of class, the rating, capacity, size, etc. Submittals shall include:
  - 1. Conduit & Fittings
  - 2. Boxes & Covers
  - 3. Fuses
  - 4. Wire & Cable
  - 5. Wiring Devices
  - 6. Panelboards
  - 7. Transformers
  - 8. Disconnect Switches
  - 9. Lighting
  - 10. Paging/Intercom/Clock System
  - 11. Telephone/Data Networking System
  - 12. Audio Visual Classroom System
  - 13. Intrusion Alarm System
  - 14. Fire Alarm System
- B. Shop Drawings: Submit for approval, detailed construction drawings for each item of fabricated equipment required for the electrical installation. All drawings shall be to scale, fully dimensioned, and provide sufficient detail to clearly indicate the arrangement of the equipment and its component parts. Construction of the equipment shown shall be revised to comply with the drawings and specifications as required by the Architect after review of the shop drawings, and the drawings submitted when requested by the Architect. Shop drawings shall be submitted for the following:
  - 1. Lighting Controls
  - 2. Paging/Intercom/Clock System
  - 3. Telephone/Data Networking System
  - 4. Audio Visual Classroom System
  - 5. Intrusion Alarm System

- 6. Fire Alarm System
- C. Substitution: Provide substitutions as outlined.

## 1.5 SUPERVISION OF ELECTRICAL WORK

A. Contractor shall personally, or through an authorized and competent representative, constantly supervise the work from beginning to completion and final acceptance. So far as possible, keep same foreman and workmen throughout the project duration. Work shall be subject to inspection and approval by Architect. Promptly furnish related information when so requested by Architect.

## 1.6 EQUIPMENT AND SYSTEMS IDENTIFICATION

- A. Name Plates: Provide permanent identification of circuit breakers in switchboards, panels, transformers, disconnects for mechanical and plumbing roof-top equipment and other cabinet enclosed apparatus. Use black bakelite plates, not less than ½" X 3", with engraved white letters, secured with adhesive. Provide voltage along with panel name. Provide red with white letters on FACP, FATC, etc.
- B. Stencil Work: Identify all motors and operating apparatus in electrical equipment rooms or semi-concealed spaces, with black or white lacquer lettering, not less than <sup>1</sup>/<sub>2</sub>" high, placed where readily visible upon inspection.
- C. Directories: Provide for power circuits, typewritten, neatly arranged in numerical order, and permanently fixed inside or adjacent to appropriate panel.
- D. Provide lamecoid label on all receptacle and switch covers indicating complete circuit number.
- E. Provide service description etched on cover of all underground pull boxes.
- F. Provide lamecoid label on all receptacle and switch covers indicating complete circuit number.
- G. Provide lamecoid label on all blank cover plates indicating circuit number or low voltage system (i.e. future data, intrusion, etc.).
- H. Provide lamecoid label on all fire alarm device covers indicating complete device number.
- 1.7 OPERATING INSTRUCTIONS ON-SITE
  - A. At time of occupancy, arrange for manufacturer's representatives to instruct building operating and maintenance personnel in use of any equipment requiring operating and maintenance. Arrange for all personnel to be instructed at one time. Pay all costs for such service (minimum of 4 hours).

## 1.8 ADJACENT WORK

- A. Coordinate work and complete with others in furnishing and placing this work.
- B. Work to approved shop drawings for work by others and to field measurements as necessary to properly fit the work.
- C. Project adjacent work as necessary; adjacent construction or exposed surfaces or surfaces damaged by use of materials or operations under this Section shall be repaired or replaced as directed by Architect.

## 1.9 DRAWINGS

A. The electrical drawings, which constitute an integral part of this contract, shall serve as the working drawings. They indicate diagrammatically the general layout of the complete electrical system, including the arrangement of feeders, circuits, panelboards, service equipment, and other work. Field verifications of scale dimensions taken from the drawings are directed since actual field locations, distances and elevations will be governed by actual field conditions. Review architectural, structural, mechanical and plumbing

drawings and adjust work to conform to all conditions indicated thereon. Discrepancies shown on different plans or between plans and actual field conditions, or between plans and specifications, shall promptly be brought to the attention of the Architect for a decision.

## 1.10 COORDINATION AND COOPERATION

- A. Drawings and specifications are both supplementary and complementary. Taken together, they are intended to define complete working installations of the systems represented, in accordance with approved practice in the trade, and in conformity with all applicable requirements of local jurisdictional offices and officers and codes and enforcing bodies.
- B. It shall be presumed that any bid offered under this Division of the Specifications is based on a careful examination of the job site, and of the plans and specifications; that the person(s) or firm(s) awarded a contract hereunder is/are experienced and qualified in the type of work represented; that every effort has been made to prepare complete, accurate and correct plans and specifications; and that reasonable diligence will be exercised in planning and scheduling the work to anticipate conflicts and/or detect errors or omissions. All such shall be immediately reported, and proper resolution agreed on between concerned parties before the work affected is performed. If due to lack of diligence, or to incompetence, failure to anticipate such problems shall not create a valid claim for extra costs or charges.
- C. Requirements of other trades, of utility companies, and of fire departments, protective services, communication systems, or other facilities of a utility nature, shall be determined prior to installation of systems, equipment, devices or materials affected by or dependent on such requirements.
- D. Unapproved deviations or changes based on a presumption of error or code violation, or work not suitable for its intended function, may not be accepted.
- E. Nothing herein shall act to prevent or discourage the contractor from suggesting or discussing possible changes in the work where such might be beneficial to the contractor or the owner, or might facilitate the work of this or other trades.
- F. Any work resulting in a claim for a change in the contract price must be approved and fully documented.

#### 1.11 VISIT TO SITE

A. Visit the project site, take requisite measurements, and verify exact location of buildings, utilities, and other facilities, and obtain such other information as is necessary for an intelligent bid. No allowance will subsequently be made by the Architect or Owner for any error or omission on the part of the bidder in this connection.

## 1.12 RECORD DRAWINGS

- A. Record of Job Progress: Keep an accurate dimensional record of the "as-built" locations and of all work; all as required. This record shall be kept up-to-date on blueline prints as the job progresses and shall be available for inspection at all times. It shall be reviewed by inspector prior to each monthly application for payment.
- B. Record of Installation: Refer to Supplementary General Conditions.
- C. Include on "as-built" drawings:
  - 1. Routing of all buried or concealed electrical feeders and conduits.
- D. Upon completion of the work, a completed set of as-built reproducible vellums and electronic file (ACAD 2004) on Cd/DVD disk(s) shall be delivered to the Architect.

## 1.13 GUARANTEE

- A. All work shall be guaranteed for a minimum period of one year from either the official date of completion or from the date of acceptance by the Owner, whichever is the later date. The guarantee period for certain items shall be longer, as indicated in the specification for those items.
- B. Should any trouble develop during the guarantee time due to defective material, faulty workmanship, or non-compliance with plans, specifications, codes or directions of the Owner, Architect, Engineer or Inspector, the Contractor shall furnish all necessary labor and materials to correct the trouble without additional charges.

## 1.14 COMMISSIONING

A. Electrical systems including lighting and lighting controls, occupancy sensors, daylight controls, switching systems, exterior lighting controls and uninterruptible power supplies will be commissioned per the requirements specified in Commissioning Requirements."

## END OF SECTION

#### **SECTION 26 05 00**

## BASIC ELECTRICAL MATERIALS AND METHODS

### PART 1 - GENERAL

## 1.1 SUMMARY

- A. This Section includes the following:
  - 1. Electrical identification.
  - 2. Concrete equipment bases.
  - 3. Electrical demolition.
  - 4. Cutting and patching for electrical construction.

## 1.2 SUBMITTALS

- A. Product Data: For utility company electricity-metering components.
- B. Shop Drawings: Dimensioned plans and sections or elevation layouts and single-line diagram of electricity-metering component assemblies specific to this Project.

## 1.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NFPA 70.

## 1.4 COORDINATION

- A. Coordinate chases, slots, inserts, sleeves, and openings for electrical supports, raceways, and cable with general construction work.
- B. Sequence, coordinate, and integrate installing electrical materials and equipment for efficient flow of the Work. Coordinate installing large equipment that requires positioning before closing in the building.
- C. Coordinate location of access panels and doors for electrical items that are concealed by finished surfaces.
- D. Where electrical identification devices are applied to field-finished surfaces, coordinate installation of identification devices with completion of finished surface.

## PART 2 - PRODUCTS

#### 2.1 SUPPORTING DEVICES

- A. Material: Cold-formed steel, with corrosion-resistant coating.
- B. Metal Items for Use Outdoors or in Damp Locations: Hot-dip galvanized steel.
- C. Slotted-Steel Channel: Flange edges turned toward web, and 9/16-inch- diameter slotted holes at a maximum of 2 inches o.c., in webs. Strength rating to suit structural loading.
- D. Slotted Channel Fittings and Accessories: Recommended by the manufacturer for use with the type and size of channel with which used.
  - 1. Materials: Same as channels and angles, except metal items may be stainless steel.

- E. Raceway and Cable Supports: Manufactured clevis hangers, riser clamps, straps, threaded C-clamps with retainers, ceiling trapeze hangers, wall brackets, and spring-steel clamps or click-type hangers.
- F. Pipe Sleeves: ASTM A 53, Type E, Grade A, Schedule 40, galvanized steel, plain ends.
- G. Cable Supports for Vertical Conduit: Factory-fabricated assembly consisting of threaded body and insulating wedging plug for nonarmored electrical cables in riser conduits. Plugs have number and size of conductor gripping holes as required to suit individual risers. Body constructed of malleable-iron casting with hot-dip galvanized finish.
- H. Expansion Anchors: Carbon-steel wedge or sleeve type.
- I. Toggle Bolts: All-steel springhead type.
- J. Powder-Driven Threaded Studs: Heat-treated steel.

## 2.2 ELECTRICAL IDENTIFICATION

- A. Identification Device Colors: Use those prescribed by ANSI A13.1, NFPA 70, and these Specifications.
- B. Colored Adhesive Marking Tape for Raceways, Wires, and Cables: Self-adhesive vinyl tape, not less than 1 inch wide by 3 mils thick.
- C. Tape Markers for Conductors: Vinyl or vinyl-cloth, self-adhesive, wraparound type with preprinted numbers and letters.
- D. Color-Coding Cable Ties: Type 6/6 nylon, self-locking type. Colors to suit coding scheme.
- E. Underground Warning Tape: Permanent, bright-colored, continuous-printed, vinyl tape compounded for permanent direct-burial service, and with the following features:
  - 1. Not less than 6 inches wide by 4 mils thick.
  - 2. Embedded continuous metallic strip or core.
  - 3. Printed legend that indicates type of underground line.
- F. Engraved-Plastic Labels, Signs, and Instruction Plates: Engraving stock, melamine plastic laminate punched or drilled for mechanical fasteners 1/16-inch minimum thickness for signs up to 20 sq. in. and 1/8-inch minimum thickness for larger sizes. Engraved legend in black letters on white background.
- G. Warning and Caution Signs: Preprinted; comply with 29 CFR 1910.145, Chapter XVII. Colors, legend, and size appropriate to each application.
  - 1. Interior Units: Aluminum, baked-enamel-finish, punched or drilled for mechanical fasteners.
  - 2. Exterior Units: Weather-resistant, nonfading, preprinted, cellulose-acetate butyrate with 0.0396inch, galvanized-steel backing. 1/4-inch grommets in corners for mounting.
- H. Fasteners for Nameplates and Signs: Self-tapping, stainless-steel screws or No. 10/32 stainless-steel machine screws with nuts and flat and lock washers.

## 2.3 CONCRETE BASES

- A. Concrete Forms and Reinforcement Materials: As specified in Division 3 Section "Cast-in-Place Concrete."
- B. Concrete: 3000-psi, 28-day compressive strength.
- 2.4 CONCRETE BOXES
  - A. Concrete Boxes: Pre-cast reinforced, size and type as shown; Christy, Brooks or approved equal. All underground boxes shall be provided with traffic grade, spring loaded, bolt-down, steel cover.

### PART 3 - EXECUTION

## 3.1 ELECTRICAL EQUIPMENT INSTALLATION

- A. Headroom Maintenance: If mounting heights or other location criteria are not indicated, arrange and install components and equipment to provide maximum possible headroom.
- B. Materials and Components: Install level, plumb, and parallel and perpendicular to other building systems and components, unless otherwise indicated.
- C. Equipment: Install to facilitate service, maintenance, and repair or replacement of components. Connect for ease of disconnecting, with minimum interference with other installations.
- D. Right of Way: Give to raceways and piping systems installed at a required slope.

## 3.2 ELECTRICAL SUPPORTING DEVICE APPLICATION

- A. Damp Locations and Outdoors: Hot-dip galvanized materials or nonmetallic, slotted channel system components.
- B. Dry Locations: Steel materials.
- C. Strength of Supports: Adequate to carry present and future loads, times a safety factor of at least four with, 200-lb minimum design load for each support element.

## 3.3 SUPPORT INSTALLATION

- A. Support parallel runs of horizontal raceways together on trapeze- or bracket-type hangers.
- B. Size supports for multiple raceway or cable runs so capacity can be increased by a 25 percent minimum in the future.
- C. Support individual horizontal single raceways with separate, malleable-iron pipe hangers or clamps except use spring-steel fasteners for 1-1/2-inch and smaller single raceways above suspended ceilings and for fastening raceways to slotted channel and angle supports.
- D. Install sleeves for cable and raceway penetrations of concrete slabs and walls unless core-drilled holes are used. Install sleeves for cable and raceway penetrations of masonry and fire-rated gypsum walls and of all other fire-rated floor and wall assemblies. Install sleeves during erection of concrete and masonry walls.
- E. Secure electrical items and their supports to building structure, using the following methods unless other fastening methods are indicated:
  - 1. Wood: Wood screws or screw-type nails.
  - 2. Gypsum Board: Toggle bolts. Seal around sleeves with joint compound, both sides of wall.
  - 3. Masonry: Toggle bolts on hollow block and expansion bolts on solid block. Seal around sleeves with mortar, both sides of wall.
  - 4. New Concrete: Concrete inserts with machine screws and bolts.
  - 5. Existing Concrete: Expansion bolts.
  - 6. Structural Steel: Spring-tension clamps.
    - a. Comply with AWS D1.1 for field welding.
  - 7. Light Steel Framing: Sheet metal screws.
  - 8. Fasteners for Damp, Wet, or Weather-Exposed Locations: Stainless steel.

- 9. Light Steel: Sheet-metal screws.
- 10. Fasteners: Select so load applied to each fastener does not exceed 25 percent of its proof-test load.

## 3.4 IDENTIFICATION MATERIALS AND DEVICES

- A. Install at locations for most convenient viewing without interference with operation and maintenance of equipment.
- B. Coordinate names, abbreviations, colors, and other designations used for electrical identification with corresponding designations indicated in the Contract Documents or required by codes and standards. Use consistent designations throughout Project.
- C. Self-Adhesive Identification Products: Clean surfaces before applying.
- D. Tag and label circuits designated to be extended in the future. Identify source and circuit numbers in each cabinet, pull and junction box, and outlet box. Color-coding may be used for voltage and phase identification.
- E. Install continuous underground plastic markers during trench backfilling, for exterior underground power, control, signal, and communication lines located directly above power and communication lines. Locate 6 to 8 inches below finished grade. If width of multiple lines installed in a common trench or concrete envelope does not exceed 16 inches, overall, use a single line marker.
- F. Install warning, caution, and instruction signs where required to comply with 29 CFR 1910.145, Chapter XVII, and where needed to ensure safe operation and maintenance of electrical systems and of items to which they connect. Indoors install engraved plastic-laminated instruction signs with approved legend where instructions are needed for system or equipment operation. Install metal-backed butyrate signs for outdoor items.
- G. Install, where applicable, engraved-laminated emergency-operating signs with white letters on red background with minimum 3/8-inch- high lettering for emergency instructions on power transfer, load shedding, and other emergency operations.
- H. Provide service description etched on cover of all underground pull boxes.

## 3.5 FIRESTOPPING

A. Apply firestopping to cable and raceway sleeves and other penetrations of fire-rated floor and wall assemblies to restore original undisturbed fire-resistance ratings of assemblies. Firestopping installation is specified in Division 7 Section "Through-Penetration Firestop Systems."

## 3.6 CONCRETE BASES

A. Construct concrete bases of dimensions indicated, but not less than 4 inches larger, in both directions, than supported unit. Follow supported equipment manufacturer's anchorage recommendations and setting templates for anchor-bolt and tie locations, unless otherwise indicated.

## 3.7 DEMOLITION

- A. Protect existing electrical equipment and installations indicated to remain. If damaged or disturbed in the course of the Work, remove damaged portions and install new products of equal capacity, quality, and functionality.
- B. Accessible Work: Remove exposed electrical equipment and installations, indicated to be demolished, in their entirety.
- C. Abandoned Work: Cut and remove buried raceway and wiring, indicated to be abandoned in place, 2 inches below the surface of adjacent construction. Cap raceways and patch surface to match existing finish.
- D. Remove, store, clean, reinstall, reconnect, and make operational components indicated for relocation.

## 3.8 CUTTING AND PATCHING

- A. Cut, channel, chase, and drill floors, walls, partitions, ceilings, and other surfaces required to permit electrical installations. Perform cutting by skilled mechanics of trades involved.
- B. Repair, refinish and touch up disturbed finish materials and other surfaces to match adjacent undisturbed surfaces.

END OF SECTION

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#### **SECTION 26 05 19**

## CONDUCTORS AND CABLES

### PART 1 - GENERAL

### 1.1 SUMMARY

A. This Section includes building wires and cables and associated connectors, splices, and terminations for wiring systems rated 600 V and less.

## 1.2 SUBMITTALS

A. Field quality-control test reports.

## 1.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NFPA 70.

## PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the manufacturers specified.

## 2.2 CONDUCTORS AND CABLES

- A. Manufacturers:
  - 1. Alcan Aluminum Corporation; Alcan Cable Div.
  - 2. American Insulated Wire Corp.; a Leviton Company.
  - 3. General Cable Corporation.
  - 4. Senator Wire & Cable Company.
  - 5. Southwire Company.
- B. Refer to Part 3 "Conductor and Insulation Applications" Article for insulation type, cable construction, and ratings.
- C. Conductor Material: Copper complying with NEMA WC 5 or 7; solid conductor for No. 10 AWG and smaller, stranded for No. 8 AWG and larger.
- D. Conductor Insulation Types: Type THW, THHN-THWN or XHHW complying with NEMA WC 5 or 7.

## 2.3 CONNECTORS AND SPLICES

- A. Manufacturers:
  - 1. AMP Incorporated/Tyco International.
  - 2. Hubbell/Anderson.
  - 3. O-Z/Gedney; EGS Electrical Group LLC.

- 4. 3M Company; Electrical Products Division.
- B. Description: Factory-fabricated connectors and splices of size, ampacity rating, material, type, and class for application and service indicated.

## PART 3 - EXECUTION

- 3.1 CONDUCTOR AND INSULATION APPLICATIONS
  - A. Service Entrance: Type THHN-THWN, single conductors in raceway.
  - B. Exposed Feeders: Type THHN-THWN, single conductors in raceway .
  - C. Feeders Concealed in Ceilings, Walls, and Partitions: Type THHN-THWN, single conductors in raceway.
  - D. Feeders Concealed in Concrete, below Slabs-on-Grade, and in Crawlspaces: Type THHN-THWN, single conductors in raceway.
  - E. Exposed Branch Circuits, including in Crawlspaces: Type THHN-THWN, single conductors in raceway.
  - F. Branch Circuits Concealed in Ceilings, Walls, and Partitions: Type THHN-THWN, single conductors in raceway.
  - G. Branch Circuits Concealed in Concrete and below Slabs-on-Grade: Type THHN-THWN, single conductors in raceway.
  - H. Cord Drops and Portable Appliance Connections: Type SO, hard service cord.
  - I. Fire Alarm Circuits: Type THHN-THWN, in raceway.
  - J. Class 1 Control Circuits: Type THHN-THWN, in raceway.
  - K. Class 2 Control Circuits: Type THHN-THWN, in raceway.

#### 3.2 INSTALLATION

- A. Conceal cables in finished walls, ceilings, and floors, unless otherwise indicated.
- B. Use manufacturer-approved pulling compound or lubricant where necessary; compound used must not deteriorate conductor or insulation. Do not exceed manufacturer's recommended maximum pulling tensions and sidewall pressure values.
- C. Use pulling means, including fish tape, cable, rope, and basket-weave wire/cable grips, that will not damage cables or raceway.
- D. Install exposed feeders parallel and perpendicular to surfaces of exposed structural members, and follow surface contours where possible.
- E. Support cables according to Division 26.
- F. Seal around cables penetrating fire-rated elements according to Section "Through-Penetration Firestop Systems."
- G. Identify and color-code conductors and cables according to Division 26 Section "Basic Electrical Materials and Methods."
- H. Make splices and taps that are compatible with conductor material and that possess equivalent or better mechanical strength and insulation ratings than unspliced conductors.
- I. Wiring at Outlets: Install conductor at each outlet, with at least 6 inches of slack.
- 3.3 FIELD QUALITY CONTROL

- A. Testing: Perform each electrical test and visual and mechanical inspection stated in NETA ATS, Section 7.3.1. Certify compliance with test parameters.
- B. Test Reports: Prepare a written report to record the following:
  - 1. Test procedures used.
  - 2. Test results that comply with requirements.
  - 3. Test results that do not comply with requirements and corrective action taken to achieve compliance with requirements.

END OF SECTION

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#### **SECTION 26 05 26**

#### **GROUNDING AND BONDING**

#### PART 1 - GENERAL

#### 1.1 SUMMARY

A. This Section includes grounding of electrical systems and equipment. Requirements specified in this Section may be supplemented by requirements of other Sections.

#### 1.2 SUBMITTALS

- A. Product Data: For ground rods.
- B. Field quality-control test reports.

#### 1.3 QUALITY ASSURANCE

A. Electrical Components, Devices, and Accessories: Listed and labeled under UL 467 as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.

#### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Boggs, Inc.
  - 2. Copperweld Corp.
  - 3. Dossert Corp.
  - 4. Erico Inc.; Electrical Products Group.
  - 5. Galvan Industries, Inc.
  - 6. Harger Lightning Protection, Inc.
  - 7. Hastings Fiber Glass Products, Inc.
  - 8. Heary Brothers Lightning Protection Co.
  - 9. ILSCO.
  - 10. Kearney/Cooper Power Systems.
  - 11. Korns, C. C. Co.; Division of Robroy Industries.
  - 12. Lightning Master Corp.
  - 13. Lyncole XIT Grounding.
  - 14. O-Z/Gedney Co.; a business of the EGS Electrical Group.
  - 15. Robbins Lightning, Inc.
  - 16. Salisbury, W. H. & Co.
  - 17. Superior Grounding Systems, Inc.

18. Thomas & Betts, Electrical.

## 2.2 GROUNDING CONDUCTORS

- A. For insulated conductors, comply with Division 16 Section "Conductors and Cables."
- B. Equipment Grounding Conductors: Insulated with green-colored insulation.
- C. Isolated Ground Conductors: Insulated with green-colored insulation with yellow stripe. On feeders with isolated ground, use colored tape, alternating bands of green and yellow tape to provide a minimum of three bands of green and two bands of yellow.
- D. Grounding Electrode Conductors: Stranded cable.
- E. Underground Conductors: Bare, tinned, stranded, unless otherwise indicated.
- F. Bare, Solid-Copper Conductors: ASTM B 3.
- G. Assembly of Bare, Stranded-Copper Conductors: ASTM B 8.
- H. Bare, Tinned-Copper Conductors: ASTM B 33.
- I. Copper Bonding Conductor: No. 4 or No. 6 AWG, stranded copper conductor.
- J. Copper Bonding Jumper: Bare copper tape, braided bare copper conductors, terminated with copper ferrules; 1-5/8 inches wide and 1/16 inch thick.
- K. Tinned-Copper Bonding Jumper: Tinned-copper tape, braided copper conductors, terminated with copper ferrules; 1-5/8 inches wide and 1/16 inch thick.
- L. Grounding Bus: Bare, annealed copper bars of rectangular cross section, with insulated spacer.
- M. Connectors: Comply with IEEE 837 and UL 467; listed for use for specific types, sizes, and combinations of conductors and connected items. Exothermic-welded type, in kit form, selected per manufacturer's written instructions.

## 2.3 GROUNDING ELECTRODES

- A. Ground Rods: Copper-clad steel.
  - 1. Size: 3/4 inches in diameter by 120 inches long.

## PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. Use only copper conductors for both insulated and bare grounding conductors in direct contact with earth, concrete, masonry, crushed stone, and similar materials.
- B. In raceways, use insulated equipment grounding conductors.
- C. Exothermic-Welded Connections: Use for connections to structural steel and for underground connections.
- D. Grounding Bus: Install in electrical and telephone equipment rooms, in rooms housing service equipment, and elsewhere as indicated.
  - 1. Use insulated spacer; space 1 inch from wall and support from wall 6 inches above finished floor, unless otherwise indicated.
  - 2. At doors, route the bus up to the top of the door frame, across the top of the doorway, and down to the indicated height above the floor.

- E. Underground Grounding Conductors: Use copper conductor, No. 2/0 AWG minimum. Bury at least 24 inches below grade or bury 12 inches above duct bank when installed as part of the duct bank.
- F. Equipment Grounding Conductors: Comply with NFPA 70, Article 250, for types, sizes, and quantities of equipment grounding conductors, unless specific types, larger sizes, or more conductors than required by NFPA 70 are indicated.
  - 1. Install insulated equipment grounding conductors in feeders.
  - 2. Isolated Grounding Receptacle Circuits: Install an insulated equipment grounding conductor connected to the receptacle grounding terminal. Isolate grounding conductor from raceway and from panelboard grounding terminals. Terminate at equipment grounding conductor terminal of the applicable derived system or service, unless otherwise indicated.
  - 3. Nonmetallic Raceways: Install an equipment grounding conductor in nonmetallic raceways unless they are designated for telephone or data cables.
  - 4. Air-Duct Equipment Circuits: Install an insulated equipment grounding conductor to duct-mounted electrical devices operating at 120 V and more, including air cleaners and heaters. Bond conductor to each unit and to air duct.
  - 5. Water Heater, Heat-Tracing, and Antifrost Heating Cables: Install an insulated equipment grounding conductor to each electric water heater, heat-tracing, and antifrost heating cable. Bond conductor to heater units, piping, connected equipment, and components.
  - 6. Signal and Communication Systems: For telephone, alarm, voice and data, and other communication systems, provide insulated grounding conductor in raceway from grounding electrode system to each service location, terminal cabinet, wiring closet, and central equipment location and per Division 27.
    - a. Service and Central Equipment Locations and Wiring Closets: Terminate grounding conductor on a grounding bus per Division 27.
    - b. Terminal Cabinets: Terminate grounding conductor on cabinet grounding terminal.
  - 7. Metal Poles Supporting Outdoor Lighting Fixtures: Provide a grounding electrode in addition to installing an insulated equipment grounding conductor with supply branch-circuit conductors.
- G. Ground Rods: Install at least three rods spaced at least one-rod length from each other and located at least the same distance from other grounding electrodes.
  - 1. Drive ground rods until tops are 2 inches below finished floor or final grade, unless otherwise indicated.
  - 2. Interconnect ground rods with grounding electrode conductors. Use exothermic welds, except as otherwise indicated. Make connections without exposing steel or damaging copper coating.
- H. Grounding Conductors: Route along shortest and straightest paths possible, unless otherwise indicated. Avoid obstructing access or placing conductors where they may be subjected to strain, impact, or damage.
- I. Bonding Straps and Jumpers: Install so vibration by equipment mounted on vibration isolation hangers or supports is not transmitted to rigidly mounted equipment. Use exothermic-welded connectors for outdoor locations, unless a disconnect-type connection is required; then, use a bolted clamp. Bond straps directly to the basic structure taking care not to penetrate any adjacent parts. Install straps only in locations accessible for maintenance.
- J. Metal Water Service Pipe: Provide insulated copper grounding conductors, in conduit, from building's main service equipment, or grounding bus, to main metal water service entrances to building. Connect grounding conductors to main metal water service pipes by grounding clamp connectors. Where a dielectric main water fitting is installed, connect grounding conductor to street side of fitting. Bond metal grounding conductor conduit or sleeve to conductor at each end.

- K. Water Meter Piping: Use braided-type bonding jumpers to electrically bypass water meters. Connect to pipe with grounding clamp connectors.
- L. Bond each aboveground portion of gas piping system upstream from equipment shutoff valve.
- M. Connections: Make connections so galvanic action or electrolysis possibility is minimized. Select connectors, connection hardware, conductors, and connection methods so metals in direct contact will be galvanically compatible.
  - 1. Use electroplated or hot-tin-coated materials to ensure high conductivity and to make contact points closer to order of galvanic series.
  - 2. Make connections with clean, bare metal at points of contact.
  - 3. Make aluminum-to-steel connections with stainless-steel separators and mechanical clamps.
  - 4. Make aluminum-to-galvanized steel connections with tin-plated copper jumpers and mechanical clamps.
  - 5. Coat and seal connections having dissimilar metals with inert material to prevent future penetration of moisture to contact surfaces.
  - 6. Exothermic-Welded Connections: Comply with manufacturer's written instructions. Welds that are puffed up or that show convex surfaces indicating improper cleaning are not acceptable.
  - 7. Equipment Grounding Conductor Terminations: For No. 8 AWG and larger, use pressure-type grounding lugs. No. 10 AWG and smaller grounding conductors may be terminated with winged pressure-type connectors.
  - 8. Noncontact Metal Raceway Terminations: If metallic raceways terminate at metal housings without mechanical and electrical connection to housing, terminate each conduit with a grounding bushing. Connect grounding bushings with a bare grounding conductor to grounding bus or terminal in housing. Bond electrically noncontinuous conduits at entrances and exits with grounding bushings and bare grounding conductors, unless otherwise indicated.
  - 9. Tighten screws and bolts for grounding and bonding connectors and terminals according to manufacturer's published torque-tightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A.
  - 10. Compression-Type Connections: Use hydraulic compression tools to provide correct circumferential pressure for compression connectors. Use tools and dies recommended by connector manufacturer. Provide embossing die code or other standard method to make a visible indication that a connector has been adequately compressed on grounding conductor.
  - 11. Moisture Protection: If insulated grounding conductors are connected to ground rods or grounding buses, insulate entire area of connection and seal against moisture penetration of insulation and cable.
- N. Manholes and Handholes: Install a driven ground rod close to wall and set rod depth so 4 inches will extend above finished floor. If necessary, install ground rod before manhole is placed and provide a No. 1/0 AWG bare, tinned-copper conductor from ground rod into manhole through a waterproof sleeve in manhole wall. Protect ground rods passing through concrete floor with a double wrapping of pressure-sensitive tape or heat-shrunk insulating sleeve from 2 inches above to 6 inches below concrete. Seal floor opening with waterproof, nonshrink grout.
- O. Connections to Manhole Components: Connect exposed-metal parts, such as inserts, cable racks, pulling irons, ladders, and cable shields within each manhole or handhole, to ground rod or grounding conductor. Make connections with No. 4 AWG minimum, stranded, hard-drawn copper conductor. Train conductors level or plumb around corners and fasten to manhole walls. Connect to cable armor and cable shields as recommended by manufacturer of splicing and termination kits.

## 3.2 FIELD QUALITY CONTROL

- A. Testing: Perform the following field quality-control testing:
  - 1. After installing grounding system but before permanent electrical circuitry has been energized, test for compliance with requirements.
  - 2. Test completed grounding system at each location where a maximum ground-resistance level is indicated and at service disconnect enclosure grounding terminal. Measure ground resistance not less than two full days after the last trace of precipitation, and without the soil being moistened by any means other than natural drainage or seepage and without chemical treatment or other artificial means of reducing natural ground resistance. Perform tests, by the fall-of-potential method according to IEEE 81.
  - 3. Provide drawings locating each ground rod, ground rod assembly, and other grounding electrodes. Identify each by letter in alphabetical order, and key to the record of tests and observations. Include the number of rods driven and their depth at each location and include observations of weather and other phenomena that may affect test results. Describe measures taken to improve test results. Nominal maximum values are as follows:
    - a. Equipment Rated 500 kVA and Less: 10 ohms.
    - b. Equipment Rated 500 to 1000 kVA: 5 ohms.
    - c. Equipment Rated More Than 1000 kVA: 3 ohms.
    - d. Substations and Pad-Mounted Switching Equipment: 5 ohms.
    - e. Manhole Grounds: 10 ohms.

END OF SECTION

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#### SECTION 26 05 29

#### SEISMIC CONTROLS FOR ELECTRICAL WORK

#### PART 1 - GENERAL

#### 1.1 SUMMARY

A. This Section includes seismic restraints and other earthquake-damage-reduction measures for electrical components. It applies to and complements optional seismic-restraint requirements in the various electrical component Sections of these Specifications.

#### 1.2 DEFINITIONS

- A. Seismic Restraint: A fixed device (a seismic brace, an anchor bolt or stud, or a fastening assembly) used to prevent vertical or horizontal movement, or both vertical and horizontal movement, of an electrical system component during an earthquake.
- B. Mobile Structural Element: A part of the building structure such as a slab, floor structure, roof structure, or wall that may move independently of other structural elements during an earthquake.

#### 1.3 SUBMITTALS

- A. Product Data: Illustrate and indicate types, styles, materials, strength, fastening provisions, and finish for each type and size of seismic-restraint component used. Include documentation of evaluation and approval of components by agencies acceptable to authorities having jurisdiction.
- B. Shop Drawings: For components, physical arrangements, and installation details not defined by Drawings. Indicate materials and show calculations, design analysis, details, and layouts, signed and sealed by a professional engineer.
- C. Pre-approval and Evaluation Documentation: By an agency approved by authorities having jurisdiction, showing maximum ratings of restraints.
- D. Qualification data.
- E. Field quality-control test reports.

#### 1.4 QUALITY ASSURANCE

- A. Comply with seismic-restraint requirements in California Building Code, unless requirements in this Section are more stringent.
- B. Testing Agency Qualifications: An independent testing and inspection agency, acceptable to authorities having jurisdiction, with the experience and capability to conduct the inspection indicated.

### 1.5 PROJECT CONDITIONS

A. Project Seismic Zone and Zone Factor as Defined in CBC.

#### 1.6 COORDINATION

- A. Coordinate layout and installation of seismic bracing with building structure, architectural features, and mechanical, fire-protection, electrical, and other building systems.
- B. Coordinate concrete bases with building structural system.

#### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

- 1. Amber/Booth Company, Inc.
- 2. B-Line Systems, Inc.
- 3. Erico, Inc.
- 4. GS Metals Corp.
- 5. Loos & Company, Inc.
- 6. Mason Industries, Inc,
- 7. Powerstrut.
- 8. Thomas & Betts Corp.
- 9. Unistrut Corporation.

## 2.2 MATERIALS

- A. Use the following materials for restraints:
  - 1. Indoor Dry Locations: Steel, zinc plated.
  - 2. Outdoors and Damp Locations: Galvanized steel.
  - 3. Corrosive Locations: Stainless steel.

## 2.3 ANCHORAGE AND STRUCTURAL ATTACHMENT COMPONENTS

- A. Strength: Defined in reports by ICBO Evaluation Service or another agency acceptable to authorities having jurisdiction.
  - 1. Structural Safety Factor: Strength in tension and shear of components shall be at least twice the maximum seismic forces for which they are required to be designed.
- B. Concrete and Masonry Anchor Bolts and Studs: Steel-expansion wedge type.
- C. Concrete Inserts: Steel-channel type.
- D. Through Bolts: Structural type, hex head, high strength. Comply with ASTM A 325.
- E. Welding Lugs: Comply with MSS SP-69, Type 57.
- F. Beam Clamps for Steel Beams and Joists: Double sided. Single-sided type is not acceptable.
- G. Bushings for Floor-Mounted Equipment Anchors: Neoprene units designed for seismically rated rigid equipment mountings, and matched to the type and size of anchor bolts and studs used.
- H. Bushing Assemblies for Wall-Mounted Equipment Anchorage: Assemblies of neoprene elements and steel sleeves designed for seismically rated rigid equipment mountings, and matched to the type and size of attachment devices used.

## 2.4 SEISMIC-BRACING COMPONENTS

- A. Slotted Steel Channel: 1-5/8-by-1-5/8-inch cross section, formed from 0.1046-inch- thick steel, with 9/16by-7/8-inch slots at a maximum of 2 inches o.c. in webs, and flange edges turned toward web.
  - 1. Materials for Channel: ASTM A 570, GR 33.
  - 2. Materials for Fittings and Accessories: ASTM A 575, ASTM A 576, or ASTM A 36.
- 3. Fittings and Accessories: Products of the same manufacturer as channels and designed for use with that product.
- 4. Finish: Baked, rust-inhibiting, acrylic-enamel paint applied after cleaning and phosphate treatment, unless otherwise indicated.
- B. Channel-Type Bracing Assemblies: Slotted steel channel, with adjustable hinged steel brackets and bolts.
- C. Hanger Rod Stiffeners: Slotted steel channels, installed vertically, with internally bolted connections to hanger rod.

## PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. Install seismic restraints according to applicable codes and regulations and as approved by authorities having jurisdiction, unless more stringent requirements are indicated.
- B. Install structural attachments as follows:
  - 1. Use bolted connections with steel brackets, slotted channel, and slotted-channel fittings to spread structural loads and reduce stresses.
  - 2. Attachments to New Concrete: Bolt to channel-type concrete inserts or use expansion anchors.
  - 3. Attachments to Existing Concrete: Use expansion anchors.
  - 4. Holes for Expansion Anchors in Concrete: Drill at locations and to depths that avoid reinforcing bars.
  - 5. Attachments to Solid Concrete Masonry Unit Walls: Use expansion anchors.
  - 6. Attachments to Hollow Walls: Bolt to slotted steel channels fastened to wall with expansion anchors.
  - 7. Attachments to Wood Structural Members: Install bolts through members.
  - 8. Attachments to Steel: Bolt to clamps on flanges of beams or on upper truss chords of bar joists.
- C. Install electrical equipment anchorage as follows:
  - 1. Anchor panelboards, motor-control centers, motor controls, switchboards, transformers, fused power-circuit devices, control, and distribution units as follows:
    - a. Anchor equipment rigidly to a single mobile structural element or to a concrete base that is structurally tied to a single mobile structural element.
    - b. Size concrete bases so expansion anchors will be a minimum of 10 bolt diameters from the edge of the concrete base.
    - c. Bushings for Floor-Mounted Equipment Anchors: Install to allow for resilient media between anchor bolt or stud and mounting hole in concrete.
    - d. Anchor Bolt Bushing Assemblies for Wall-Mounted Equipment: Install to allow for resilient media where equipment or equipment-mounting channels are attached to wall.
    - e. Torque bolts and nuts on studs to values recommended by equipment manufacturer.
- D. Install seismic bracing as follows:
  - 1. Install bracing according to spacings and strengths indicated by approved analysis.
  - 2. Expansion and Contraction: Install to allow for thermal movement of braced components.

- 3. Attachment to Structure: If specific attachment is not indicated, anchor bracing to the structure at flanges of beams, upper truss chords of bar joists, or at concrete members.
- E. Accommodation of Differential Seismic Motion: Make flexible connections in raceways, cables, wireway, cable trays, and busway where they cross expansion- and seismic-control joints, where adjacent sections or branches are supported by different structural elements, and where they terminate at electrical equipment anchored to a different mobile structural element from the one supporting them.

# 3.2 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified testing and inspection agency to inspect seismic-control installation for compliance with indicated requirements.
- B. Testing Agency: Engage a qualified testing and inspection agency to inspect seismic-control installation for compliance with indicated requirements.
- C. Reinspection: Correct deficiencies and verify by reinspection that work complies with requirements.
- D. Provide written report of tests and inspections.

END OF SECTION

## SECTION 26 13 00

# RACEWAYS AND BOXES

# PART 1 - GENERAL

# 1.1 SUMMARY

A. This Section includes raceways, fittings, boxes, enclosures, and cabinets for electrical wiring.

# 1.2 SUBMITTALS

A. Product Data: For surface raceways, wireways and fittings, floor boxes, hinged-cover enclosures, and cabinets indicated.

## 1.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NFPA 70.

## PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the manufacturers specified.

## 2.2 METAL CONDUIT AND TUBING

- A. Manufacturers:
  - 1. AFC Cable Systems, Inc.
  - 2. Alflex Inc.
  - 3. Anamet Electrical, Inc.; Anaconda Metal Hose.
  - 4. Electri-Flex Co.
  - 5. Grinnell Co./Tyco International; Allied Tube and Conduit Div.
  - 6. LTV Steel Tubular Products Company.
  - 7. Manhattan/CDT/Cole-Flex.
  - 8. O-Z Gedney; Unit of General Signal.
  - 9. Wheatland Tube Co.
- B. Rigid Steel Conduit: ANSI C80.1.
- C. Aluminum Rigid Conduit: ANSI C80.5.
- D. IMC: ANSI C80.6.
- E. EMT and Fittings: ANSI C80.3.

- 1. Fittings: Compression type.
- F. FMC: Aluminum.
- G. LFMC: Flexible steel conduit with PVC jacket.
- H. Fittings: NEMA FB 1; compatible with conduit and tubing materials.
- 2.3 NONMETALLIC CONDUIT AND TUBING
- A. Manufacturers:
  - 1. American International.
  - 2. Anamet Electrical, Inc.; Anaconda Metal Hose.
  - 3. Arnco Corp.
  - 4. Cantex Inc.
  - 5. Certainteed Corp.; Pipe & Plastics Group.
  - 6. Condux International.
  - 7. ElecSYS, Inc.
  - 8. Electri-Flex Co.
  - 9. Lamson & Sessions; Carlon Electrical Products.
  - 10. Manhattan/CDT/Cole-Flex.
  - 11. RACO; Division of Hubbell, Inc.
  - 12. Spiralduct, Inc./AFC Cable Systems, Inc.
  - 13. Thomas & Betts Corporation.
  - B. RNC: NEMA TC 2, Schedule 40 and Schedule 80 PVC.
  - C. RNC Fittings: NEMA TC 3; match to conduit or tubing type and material.

# 2.4 SURFACE RACEWAYS

- A. Surface Metal Raceways: Galvanized steel with snap-on covers. Finish with manufacturer's standard prime coating.
  - 1. Manufacturers:
    - a. Airey-Thompson Sentinel Lighting; Wiremold Company (The).
    - b. Thomas & Betts Corporation.
    - c. Walker Systems, Inc.; Wiremold Company (The).
    - d. Wiremold Company (The); Electrical Sales Division.
- B. Surface Nonmetallic Raceways: Two-piece construction, manufactured of rigid PVC compound with matte texture and manufacturer's standard color.
  - 1. Manufacturers:
    - a. Butler Manufacturing Co.; Walker Division.

- b. Enduro Composite Systems.
- c. Hubbell, Inc.; Wiring Device Division.
- d. Lamson & Sessions; Carlon Electrical Products.
- e. Panduit Corp.
- f. Walker Systems, Inc.; Wiremold Company (The).
- g. Wiremold Company (The); Electrical Sales Division.
- C. Types, sizes, and channels as indicated and required for each application, with fittings that match and mate with raceways.

# 2.5 BOXES, ENCLOSURES, AND CABINETS

- A. Manufacturers:
  - 1. Cooper Crouse-Hinds; Div. of Cooper Industries, Inc.
  - 2. Emerson/General Signal; Appleton Electric Company.
  - 3. Erickson Electrical Equipment Co.
  - 4. Hoffman.
  - 5. Hubbell, Inc.; Killark Electric Manufacturing Co.
  - 6. O-Z/Gedney; Unit of General Signal.
  - 7. RACO; Division of Hubbell, Inc.
  - 8. Robroy Industries, Inc.; Enclosure Division.
- B. Sheet Metal Outlet and Device Boxes: NEMA OS 1.
- C. Cast-Metal Outlet and Device Boxes: NEMA FB 1, Type FD, with gasketed cover.
- D. Nonmetallic Outlet and Device Boxes: NEMA OS 2.
- E. Small Sheet Metal Pull and Junction Boxes: NEMA OS 1.
- F. Cast-Metal Pull and Junction Boxes: NEMA FB 1, cast aluminum with gasketed cover.
- G. Hinged-Cover Enclosures: NEMA 250, Type 1, with continuous hinge cover and flush latch.
  - 1. Metal Enclosures: Steel, finished inside and out with manufacturer's standard enamel.
- H. Cabinets: NEMA 250, Type 1, galvanized steel box with removable interior panel and removable front, finished inside and out with manufacturer's standard enamel. Hinged door in front cover with flush latch and concealed hinge. Key latch to match panelboards. Include metal barriers to separate wiring of different systems and voltage and include accessory feet where required for freestanding equipment.
- I. Concrete Boxes: Pre-cast reinforced, size and type as shown; Christy, Brooks or approved equal. All underground boxes shall be provided with traffic grade, spring loaded, bolt-down, steel cover.

# 2.6 FACTORY FINISHES

- A. Finish: For raceway, enclosure, or cabinet components provide manufacturer's standard prime-coat finish ready for field painting.
- 2.7 FIRESTOPPING FOR LOW VOLTAGE SLEEVES

- A. Firestop Pillows: STI SpecSeal® Brand re-enterable, non-curing, mineral fiber core encapsulated on six sides with intumescent coating contained in a flame retardant poly bag, the following products are acceptable:
  - 1. Specified Technologies Inc. (STI) SpecSeal® Series SSB Pillows.
- B. Fire Rated Cable Pathways: STI EZ-PATH<sup>™</sup> Brand device modules comprised of steel raceway with intumescent foam pads allowing 0 to 100 percent cable fill, the following products are acceptable:
  - 1. Specified Technologies Inc. (STI) EZ-PATH™ Fire Rated Pathway.
  - 2. Specified Technologies Inc. (STI) Mini EZ-PATH™ Fire Rated Pathway.

## PART 3 - EXECUTION

- 3.1 RACEWAY APPLICATION
  - A. Outdoors:
    - 1. Exposed: Rigid steel or IMC.
    - 2. Concealed: Rigid steel or IMC.
    - 3. Underground, Single Run: RNC.
    - 4. Underground, Grouped: RNC.
    - 5. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): LFMC.
    - 6. Boxes and Enclosures: NEMA 250, Type 3R.
    - 7. Underground duct bank conduit spacers.
    - 8. Backfill materials per civil site requirements.
    - B. Indoors:
      - 1. Exposed: EMT.
      - 2. Concealed: EMT.
      - 3. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): FMC; except use LFMC in damp or wet locations.
      - 4. Damp or Wet Locations: Rigid steel conduit.
      - 5. Boxes and Enclosures: NEMA 250, Type 1, except as follows:
        - a. Damp or Wet Locations: NEMA 250, Type 4, stainless steel.
  - C. Minimum Raceway Size: 3/4-inch trade size.
  - D. Raceway Fittings: Compatible with raceways and suitable for use and location.
    - 1. Intermediate Steel Conduit: Use threaded rigid steel conduit fittings, unless otherwise indicated.
    - 2. PVC Externally Coated, Rigid Steel Conduits: Use only fittings approved for use with that material. Patch all nicks and scrapes in PVC coating after installing conduits.
    - 3. For Outdoor Use conduit hub, NEMA 4 for conduit connection/terminating to cabinet/panel/boxes.
    - 4. All connectors to be steel. Die cast connectors are not acceptable.

E. Do not install aluminum conduits embedded in or in contact with concrete.

# 3.2 INSTALLATION

- A. Keep raceways at least 6 inches away from parallel runs of flues and steam or hot-water pipes. Install horizontal raceway runs above water and steam piping.
- B. Complete raceway installation before starting conductor installation.
- C. Support raceways as specified in Division 16 Section "Basic Electrical Materials and Methods."
- D. Install temporary closures to prevent foreign matter from entering raceways.
- E. Protect stub-ups from damage where conduits rise through floor slabs. Arrange so curved portions of bends are not visible above finished slab.
- F. Make bends and offsets so ID is not reduced. Keep legs of bends in same plane and keep straight legs of offsets parallel, unless otherwise indicated.
- G. Conceal conduit and EMT within finished walls, ceilings, and floors, unless otherwise indicated.
  - 1. Install concealed raceways with a minimum of bends in shortest practical distance, considering type of building construction and obstructions, unless otherwise indicated.
- H. Raceways Embedded in Slabs: Install in middle 1/3 of slab thickness where practical and leave at least 2 inches of concrete cover.
  - 1. Secure raceways to reinforcing rods to prevent sagging or shifting during concrete placement.
  - 2. Space raceways laterally to prevent voids in concrete.
  - 3. Run conduit larger than 1-inch trade size parallel or at right angles to main reinforcement. Where at right angles to reinforcement, place conduit close to slab support.
  - 4. Change from nonmetallic tubing to Schedule 80 nonmetallic conduit, rigid steel conduit, or IMC before rising above floor.
- I. Install exposed raceways parallel or at right angles to nearby surfaces or structural members and follow surface contours as much as possible.
  - 1. Run parallel or banked raceways together on common supports.
  - 2. Make parallel bends in parallel or banked runs. Use factory elbows only where elbows can be installed parallel; otherwise, provide field bends for parallel raceways.
- J. Join raceways with fittings designed and approved for that purpose and make joints tight.
  - 1. Use insulating bushings to protect conductors on all raceways 2" and larger.
- K. Tighten set screws of threadless fittings with suitable tools.
- L. Terminations:
  - 1. Where raceways are terminated with locknuts and bushings, align raceways to enter squarely and install locknuts with dished part against box. Use two locknuts, one inside and one outside box.
  - 2. Where raceways are terminated with threaded hubs, screw raceways or fittings tightly into hub so end bears against wire protection shoulder. Where chase nipples are used, align raceways so coupling is square to box; tighten chase nipple so no threads are exposed.
- M. Install pull wires in empty raceways. Use polypropylene or monofilament plastic line with not less than 200-lb tensile strength. Leave at least 12 inches of slack at each end of pull wire.

- N. Telephone and Signal System Raceways, 2-Inch Trade Size and Smaller: In addition to above requirements, install raceways in maximum lengths of 150 feet and with a maximum of two 90-degree bends or equivalent. Separate lengths with pull or junction boxes where necessary to comply with these requirements.
- O. Install raceway sealing fittings at suitable, approved, and accessible locations and fill them with UL-listed sealing compound. For concealed raceways, install each fitting in a flush steel box with a blank cover plate having a finish similar to that of adjacent plates or surfaces. Install raceway sealing fittings at the following points:
  - 1. Where conduits pass from warm to cold locations, such as boundaries of refrigerated spaces.
  - 2. Where otherwise required by NFPA 70.
- P. Stub-up Connections: Extend conduits through concrete floor for connection to freestanding equipment. Install with an adjustable top or coupling threaded inside for plugs set flush with finished floor. Extend conductors to equipment with rigid steel conduit; FMC may be used 6 inches above the floor. Install screwdriver-operated, threaded plugs flush with floor for future equipment connections.
- Q. Flexible Connections: Use maximum of 72 inches of flexible conduit for recessed and semi-recessed lighting fixtures; for equipment subject to vibration, noise transmission, or movement; and for all motors. Use LFMC in damp or wet locations. Install separate ground conductor across flexible connections.
- R. Surface Raceways: Install a separate, green, ground conductor in raceways from junction box supplying raceways to receptacle or fixture ground terminals.
- S. Set floor boxes level and flush with finished floor surface.
- T. Install hinged-cover enclosures and cabinets plumb. Support at each corner.

# 3.3 PROTECTION

- A. Provide final protection and maintain conditions that ensure coatings, finishes, and cabinets are without damage or deterioration at time of Substantial Completion.
  - 1. Repair damage to galvanized finishes with zinc-rich paint recommended by manufacturer.
  - 2. Repair damage to PVC or paint finishes with matching touchup coating recommended by manufacturer.

END OF SECTION

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#### SECTION 26 22 00

# **FUSES**

## PART 1 - GENERAL

# 1.1 SUMMARY

- A. This Section includes the following:
  - 1. Cartridge fuses rated 600 V and less for use in switches controllers and motor-control centers.

#### 1.2 SUBMITTALS

- A. Product Data: For each fuse type indicated.
- B. Operation and maintenance data.

## 1.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NEMA FU 1.
- C. Comply with NFPA 70.

## PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Cooper Bussman, Inc.
  - 2. Eagle Electric Mfg. Co., Inc.; Cooper Industries, Inc.
  - 3. Ferraz Shawmut, Inc.
  - 4. Tracor, Inc.; Littelfuse, Inc. Subsidiary.

#### 2.2 CARTRIDGE FUSES

A. Characteristics: NEMA FU 1, nonrenewable cartridge fuse; class and current rating indicated; voltage rating consistent with circuit voltage.

# PART 3 - EXECUTION

# 3.1 FUSE APPLICATIONS

- A. Service Entrance: Class L, fast acting or J, fast acting.
- B. Motor Branch Circuits: Class RK5, time delay.
- 3.2 INSTALLATION
  - A. Install fuses in fusible devices. Arrange fuses so rating information is readable without removing fuse.
- 3.3 IDENTIFICATION
  - A. Install labels indicating fuse replacement information on inside door of each fused switch.

# END OF SECTION

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#### **SECTION 26 24 20**

#### PANELBOARDS

#### PART 1 - GENERAL

#### 1.1 SUMMARY

A. This Section includes distribution panelboards and lighting and appliance branch-circuit panelboards.

#### 1.2 SUBMITTALS

- A. Product Data: For each type of panelboard, overcurrent protective device, accessory, and component indicated. Include dimensions and manufacturers' technical data on features, performance, electrical characteristics, ratings, and finishes.
- B. Shop Drawings: For each panelboard and related equipment.
  - 1. Dimensioned plans, elevations, sections, and details. Show tabulations of installed devices, equipment features, and ratings. Include the following:
    - a. Enclosure types and details for types other than NEMA 250, Type 1.
    - b. Bus configuration, current, and voltage ratings.
    - c. Short-circuit current rating of panelboards and overcurrent protective devices.
    - d. Features, characteristics, ratings, and factory settings of individual overcurrent protective devices and auxiliary components.
  - 2. Wiring Diagrams: Power, signal, and control wiring.
  - 3. Field quality-control test reports.
  - 4. Operation and maintenance data.

#### 1.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NEMA PB 1.
- C. Comply with NFPA 70.

#### PART 2 - PRODUCTS

- 2.1 MANUFACTURERS
  - A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - 1. Panelboards, Overcurrent Protective Devices, Controllers, Contactors, and Accessories:
      - a. Eaton Corporation; Cutler-Hammer Products.
      - b. General Electric Co.; Electrical Distribution & Protection Div.
      - c. Siemens Energy & Automation, Inc.
      - d. Square D.

## 2.2 MANUFACTURED UNITS

- A. Enclosures: Flush- and surface-mounted cabinets. NEMA PB 1, Type 1.
  - 1. Rated for environmental conditions at installed location.
    - a. Outdoor Locations: NEMA 250, Type 3R.
    - b. Kitchen Areas: NEMA 250, Type 4.
    - c. Other Wet or Damp Indoor Locations: NEMA 250, Type 4.
  - 2. Front: Secured to box with concealed trim clamps. For surface-mounted fronts, match box dimensions; for flush-mounted fronts, overlap box.
- B. Phase and Ground Buses: Hard-drawn copper, 98 percent conductivity.
- C. Conductor Connectors: Suitable for use with conductor material.
  - 1. Ground Lugs and Bus Configured Terminators: Compression type.
- D. Service Equipment Label: UL labeled for use as service equipment for panelboards with main service disconnect switches.
- E. Future Devices: Mounting brackets, bus connections, and necessary appurtenances required for future installation of devices. Provide 20% space in all panelboards
- F. Panelboard Short-Circuit Rating:
  - 1. Fully rated to interrupt symmetrical short-circuit current available at terminals.

## 2.3 DISTRIBUTION PANELBOARDS

- A. Doors: Secured with vault-type latch with tumbler lock; keyed alike. Omit for fused-switch panelboards.
- B. Main Overcurrent Protective Devices: Circuit breaker.
- C. Branch Overcurrent Protective Devices:
  - 1. For Circuit-Breaker Frame Sizes 125 A and Smaller: Bolt-on circuit breakers.
  - 2. For Circuit-Breaker Frame Sizes Larger Than 125 A: Bolt-on circuit breakers; plug-in circuit breakers where individual positive-locking device requires mechanical release for removal.

#### 2.4 LIGHTING AND APPLIANCE BRANCH-CIRCUIT PANELBOARDS

- A. Branch Overcurrent Protective Devices: Bolt-on circuit breakers, replaceable without disturbing adjacent units. No tie-handle allowed for multi-pole breakers.
- B. Doors: Concealed hinges; secured with flush latch with tumbler lock; keyed alike.
- 2.5 OVERCURRENT PROTECTIVE DEVICES
  - A. Molded-Case Circuit Breaker: UL 489, with interrupting capacity to meet available fault currents.
    - 1. Thermal-Magnetic Circuit Breakers: Inverse time-current element for low-level overloads, and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
    - 2. GFCI Circuit Breakers: Single- and two-pole configurations with 30-mA trip sensitivity.
    - 3. Molded-Case Circuit-Breaker Features and Accessories: Standard frame sizes, trip ratings, and number of poles.

- a. Lugs: Mechanical style, suitable for number, size, trip ratings, and conductor materials.
- b. Application Listing: Appropriate for application; Type SWD for switching fluorescent lighting loads; Type HACR for heating, air-conditioning, and refrigerating equipment.
- c. Shunt Trip: 120-V trip coil energized from separate circuit, set to trip at 55 percent of rated voltage.

#### 2.6 ACCESSORY COMPONENTS AND FEATURES

- A. Furnish accessory set including tools and miscellaneous items required for overcurrent protective device test, inspection, maintenance, and operation.
- B. Fungus Proofing: Permanent fungicidal treatment for panelboard interior, including overcurrent protective devices and other components for all NEMA 3R panelboards.

#### PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. Install panelboards and accessories according to NEMA PB 1.1.
- B. Comply with mounting and anchoring requirements specified in Division 16 Section "Seismic Controls for Electrical Work."
- C. Mount top of trim 74 inches above finished floor, unless otherwise indicated.
- D. Mount plumb and rigid without distortion of box. Mount recessed panelboards with fronts uniformly flush with wall finish.
- E. Install overcurrent protective devices and controllers.
  - 1. Set field-adjustable switches and circuit-breaker trip ranges.
- F. Install filler plates in unused spaces.
- G. Stub four 1-inch empty conduits from panelboard into accessible ceiling space or space designated to be ceiling space in the future.
- H. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs as specified in Division 26 Section "Basic Electrical Materials and Methods."
- I. Panelboard Nameplates: Label each panelboard with engraved metal or laminated-plastic nameplate mounted with corrosion-resistant screws.
- J. Ground equipment according to Division 26 Section "Grounding and Bonding."
- K. Connect wiring according to Division 26 Section "Conductors and Cables."

#### 3.2 FIELD QUALITY CONTROL

- A. Prepare for acceptance tests as follows:
  - 1. Test insulation resistance for each panelboard bus, component, connecting supply, feeder, and control circuit.
  - 2. Test continuity of each circuit.
- B. Perform the following field tests and inspections and prepare test reports:
  - 1. Perform each electrical test and visual and mechanical inspection stated in NETA ATS, Section 7.5 for switches and Section 7.6 for molded-case circuit breakers. Certify compliance with test parameters.

2. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.

END OF SECTION

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## **SECTION 26 27 26**

#### WIRING DEVICES

## PART 1 - GENERAL

## 1.1 SUMMARY

- A. This Section includes the following:
  - 1. Single and duplex receptacles, ground-fault circuit interrupters.
  - 2. Single- and double-pole snap switches and dimmer switches.
  - 3. Device wall plates.
  - 4. Floor service outlets, poke-through assemblies and multioutlet assemblies.

## 1.2 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: List of legends and description of materials and process used for premarking wall plates.
- C. Samples: One for each type of device and wall plate specified, in each color specified.

## 1.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NFPA 70.

#### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Wiring Devices:
    - a. Bryant Electric, Inc./Hubbell Subsidiary.
    - b. Eagle Electric Manufacturing Co., Inc.
    - c. Hubbell Incorporated; Wiring Device-Kellems.
    - d. Leviton Mfg. Company Inc.
    - e. Pass & Seymour/Legrand; Wiring Devices Div.
  - 2. Multioutlet Assemblies:
    - a. Hubbell Incorporated; Wiring Device-Kellems.
    - b. Wiremold Company (The).
  - 3. Poke-Through, Floor Service Outlets and Telephone/Power Poles:
    - a. Hubbell Incorporated; Wiring Device-Kellems.

- b. Pass & Seymour/Legrand; Wiring Devices Div.
- c. Square D/Groupe Schneider NA.
- d. Thomas & Betts Corporation.
- e. Wiremold Company (The).

# 2.2 RECEPTACLES

- A. Straight-Blade and Locking Receptacles: Heavy-Duty grade.
- B. Straight-Blade Receptacles: Hospital grade.
- C. GFCI Receptacles: Straight blade, non-feed-through type, Hospital or Heavy-Duty grade, with integral NEMA WD 6, Configuration 5-20R duplex receptacle; complying with UL 498 and UL 943. Design units for installation in a 2-3/4-inch deep outlet box without an adapter.

# 2.3 SWITCHES

- A. Single- and Double-Pole Switches: Comply with DSCC W-C-896F and UL 20.
- B. Snap Switches: Heavy-Duty grade, quiet type.
- C. Combination Switch and Receptacle: Both devices in a single gang unit with plaster ears and removable tab connector that permit separate or common feed connection.
  - 1. Switch: 20 A, 120/277-V ac.
  - 2. Receptacle: NEMA WD 6, Configuration 5-20R.
- D. Dimmer Switches: Modular, full-wave, solid-state units with integral, quiet on/off switches and audible frequency and EMI/RFI filters.
  - 1. Control: Continuously adjustable slider; with single-pole or three-way switching to suit connections.
  - 2. Incandescent Lamp Dimmers: Modular, 120 V, 60 Hz with continuously adjustable rotary knob, toggle switch, or slider; single pole with soft tap or other quiet switch; EMI/RFI filter to eliminate interference; and 5-inch wire connecting leads.
  - 3. Fluorescent Lamp Dimmer Switches: Modular; compatible with dimmer ballasts; trim potentiometer to adjust low-end dimming; dimmer-ballast combination capable of consistent dimming with low end not greater than 20 percent of full brightness.

# 2.4 WALL PLATES

- A. Single and combination types to match corresponding wiring devices.
  - 1. Plate-Securing Screws: Metal with head color to match plate finish.
  - 2. Material for Finished Spaces:
    - a. Steel with white baked enamel, suitable for field painting
    - b. 0.035-inch thick, satin-finished stainless steel (above counters and in restrooms)
  - 3. Material for Unfinished Spaces: Galvanized steel.
  - 4. Material for Wet Locations: Cast aluminum with spring-loaded, lockable, lift cover, and listed and labeled for use in "wet locations."

# 2.5 FLOOR SERVICE FITTINGS

- A. Type: Modular, flush-type, dual-service units suitable for wiring method used.
- B. Compartments: Barrier separates power from voice and data communication cabling.
- C. Service Plate: Rectangular, solid brass with satin finish.
- D. Power Receptacle: NEMA WD 6, Configuration 5-20R, gray finish, unless otherwise indicated.
- E. Voice and Data Communication Outlet: See telecommunication specifications for requirements.
- F. Wiremold RFB4-4DB series complete with brackets, devices, corresponding covers and hardware.

## 2.6 POKE-THROUGH ASSEMBLIES

- A. Description: Factory-fabricated and -wired assembly of below-floor junction box with multichanneled, through-floor raceway/firestop unit and detachable matching floor service outlet assembly.
  - 1. Service Outlet Assembly: Flush type with two simplex receptacles and space for two RJ-45 jacks.
  - 2. Size: Selected to fit nominal 4-inch cored holes in floor and matched to floor thickness.
  - 3. Fire Rating: Unit is listed and labeled for fire rating of floor-ceiling assembly.
  - 4. Closure Plug: Arranged to close unused 4-inch cored openings and reestablish fire rating of floor.
  - 5. Wiring Raceways and Compartments: For a minimum of four No. 12 AWG conductors; and a minimum of four, 4-pair, Category 6 voice and data communication cables.

#### 2.7 MULTIOUTLET ASSEMBLIES

- A. Components of Assemblies: Products from a single manufacturer designed for use as a complete, matching assembly of raceways and receptacles.
- B. Raceway Material: PVC.
- C. Wire: No. 12 AWG.
- 2.8 FINISHES
  - A. Color:
    - 1. Wiring Devices Connected to Normal Power System: As selected by Architect, unless otherwise indicated or required by NFPA 70.

# PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. Install devices and assemblies level, plumb, and square with building lines.
- B. Install wall dimmers to achieve indicated rating after derating for ganging.
- C. Install unshared neutral conductors on line and load side of dimmers.
- D. Arrangement of Devices: Unless otherwise indicated, mount flush, with long dimension vertical, and with grounding terminal of receptacles on bottom. Group adjacent switches under single, multigang wall plates.
- E. Remove wall plates and protect devices and assemblies during painting.
- F. Adjust locations of floor service outlets to suit arrangement of partitions and furnishings.

# 3.2 IDENTIFICATION

- A. Comply with Division 26 Section "Basic Electrical Materials and Methods."
  - 1. Receptacles: Identify panelboard and circuit number from which served. Use hot, stamped or engraved machine printing with black-filled lettering on face of plate, and durable wire markers or tags inside outlet boxes.
  - 2. Submit same for approval.

## 3.3 CONNECTIONS

- A. Ground equipment according to Division 26 Section "Grounding and Bonding."
- B. Connect wiring according to Division 26 Section "Conductors and Cables."

# 3.4 FIELD QUALITY CONTROL

- A. Perform the following field tests and inspections:
  - 1. After installing wiring devices and after electrical circuitry has been energized, test for proper polarity, ground continuity, and compliance with requirements.
  - 2. Test GFCI operation with both local and remote fault simulations according to manufacturer's written instructions.
- B. Remove malfunctioning units, replace with new units, and retest as specified above.

END OF SECTION

#### **SECTION 26 28 16**

## ENCLOSED SWITCHES AND CIRCUIT BREAKERS

## PART 1 - GENERAL

# 1.1 SUMMARY

- A. This Section includes the following individually mounted, enclosed switches and circuit breakers:
  - 1. Fusible switches.
  - 2. Nonfusible switches.
  - 3. Molded-case circuit breakers.
  - 4. Enclosures.

## 1.2 SUBMITTALS

- A. Product Data: For each type of enclosed switch, circuit breaker, accessory, and component indicated.
- B. Field quality-control test reports.
- C. Operation and maintenance data.

## 1.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NFPA 70.

#### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

# 2.2 FUSIBLE AND NONFUSIBLE SWITCHES

- A. Manufacturers:
  - 1. Eaton Corporation; Cutler-Hammer Products.
  - 2. General Electric Co.; Electrical Distribution & Control Division.
  - 3. Siemens Energy & Automation, Inc.
  - 4. Square D/Group Schneider.
- B. Fusible Switch, 600 A and Smaller: NEMA KS 1, Type GD, with clips or bolt pads to accommodate specified fuses, lockable handle with capability to accept two padlocks, and interlocked with cover in closed position.
- C. Nonfusible Switch, 600 A and Smaller: NEMA KS 1, Type GD, lockable handle with capability to accept two padlocks, and interlocked with cover in closed position.

#### D. Accessories:

- 1. Equipment Ground Kit: Internally mounted and labeled for copper and aluminum ground conductors.
- 2. Neutral Kit: Internally mounted; insulated, capable of being grounded, and bonded; and labeled for copper and aluminum neutral conductors.
- 3. Auxiliary Contact Kit: Auxiliary set of contacts arranged to open before switch blades open (required for all disconnects located downstream of Variable frequency Drives)

# 2.3 MOLDED-CASE CIRCUIT BREAKERS AND SWITCHES

# A. Manufacturers:

- 1. Eaton Corporation; Cutler-Hammer Products.
- 2. General Electric Co.; Electrical Distribution & Control Division.
- 3. Siemens Energy & Automation, Inc.
- 4. Square D/Group Schneider.
- B. Molded-Case Circuit Breaker: NEMA AB 1, with interrupting capacity to meet available fault currents.
  - 1. Thermal-Magnetic Circuit Breakers: Inverse time-current element for low-level overloads and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
  - 2. Adjustable Instantaneous-Trip Circuit Breakers: Magnetic trip element with front-mounted, fieldadjustable trip setting.
  - 3. Current-Limiting Circuit Breakers: Frame sizes 400 A and smaller and let-through ratings less than NEMA FU 1, RK-5.
  - 4. GFCI Circuit Breakers: Single- and two-pole configurations with 30-mA trip sensitivity.
- C. Molded-Case Circuit-Breaker Features and Accessories:
  - 1. Standard frame sizes, trip ratings, and number of poles.
  - 2. Lugs: Mechanical style suitable for number, size, trip ratings, and conductor material.
  - 3. Application Listing: Type SWD for switching fluorescent lighting loads; Type HACR for heating, airconditioning, and refrigerating equipment.
  - 4. Shunt Trip: 120-V trip coil energized from separate circuit, set to trip at 55 percent of rated voltage.

# 2.4 ENCLOSURES

- A. NEMA AB 1 and NEMA KS 1 to meet environmental conditions of installed location.
  - 1. Outdoor Locations: NEMA 250, Type 3R.
  - 2. Kitchen Areas: NEMA 250, Type 4X, stainless steel.
  - 3. Other Wet or Damp Indoor Locations: NEMA 250, Type 4.

#### PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Coordinate size and location of concrete bases. Verify structural requirements with structural engineer.
- B. Concrete base is specified in Division 26 Section "Basic Electrical Materials and Methods," and concrete materials and installation requirements are specified in Division 3.
- C. Comply with applicable portions of NECA 1, NEMA PB 1.1, and NEMA PB 2.1 for installation of enclosed switches and circuit breakers.
- D. Mount individual wall-mounting switches and circuit breakers with tops at uniform height, unless otherwise indicated. Anchor floor-mounting switches to concrete base.
- E. Comply with mounting and anchoring requirements specified in Division 26 Section "Seismic Controls for Electrical Work."
- F. Temporary Lifting Provisions: Remove temporary lifting eyes, channels, and brackets and temporary blocking of moving parts from enclosures and components.
- G. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs as specified in Division 26 Section "Basic Electrical Materials and Methods."

#### 3.2 FIELD QUALITY CONTROL

- A. Prepare for acceptance testing as follows:
  - 1. Inspect mechanical and electrical connections.
  - 2. Verify switch and relay type and labeling verification.
  - 3. Verify rating of installed fuses.
- B. Perform the following field tests and inspections and prepare test reports:
  - 1. Perform each electrical test and visual and mechanical inspection stated in NETA ATS, Section 7.5 for switches and Section 7.6 for molded-case circuit breakers. Certify compliance with test parameters.
  - 2. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.

#### END OF SECTION

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## **SECTION 26 51 00**

## **INTERIOR LIGHTING**

# PART 1 - GENERAL

# 1.1 SUMMARY

- A. This Section includes the following:
  - 1. Interior lighting fixtures with lamps and ballasts.
  - 2. Lighting fixtures mounted on exterior building surfaces.
  - 3. Emergency lighting units.
  - 4. Exit signs.
  - 5. Accessories, including fluorescent fixture dimmers, occupancy sensors and lighting fixture retrofitting.

#### 1.2 SUBMITTALS

- A. Product Data: For each type of lighting fixture scheduled, arranged in order of fixture designation. Include data on features, accessories, and finishes. Clearly identify ballast(s) and lamp(s) for each lighting fixture.
- B. Operation and maintenance data.

## 1.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NFPA 70.
- C. NFPA 101 Compliance: Comply with visibility and luminance requirements for exit signs.

# PART 2 - PRODUCTS

# 2.1 SUMMARY

- A. This Section includes the following:
  - 1. Interior lighting fixtures with lamps and ballasts.
  - 2. Lighting fixtures mounted on exterior building surfaces.
  - 3. Emergency lighting units.
  - 4. Exit signs.
  - 5. Accessories, including fluorescent fixture dimmers, occupancy sensors and lighting fixture retrofitting.

# 2.2 SUBMITTALS

- A. Product Data: For each type of lighting fixture scheduled, arranged in order of fixture designation. Include data on features, accessories, and finishes. Clearly identify ballast(s) and lamp(s) for each lighting fixture.
- B. Operation and maintenance data.

## 2.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NFPA 70.

NFPA 101 Compliance: Comply with visibility and luminance requirements for exit signs.MANUFACTURERS

- C. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
  - 1. Products: Subject to compliance with requirements, provide one of the products specified.
- 2.4 FIXTURES AND COMPONENTS, GENERAL
  - A. Air-Handling Fluorescent Fixtures: For use with plenum ceiling for air return and heat extraction and for attaching an air-diffuser-boot assembly specified in Division 15 Section "Diffusers, Registers, and Grilles."
    - 1. Air Supply Units: Slots in one or both side trims join with air-diffuser-boot assemblies.
    - 2. Heat Removal Units: Air path leads through lamp cavity.
    - 3. Combination Heat Removal and Air Supply Unit: Heat is removed through lamp cavity at both ends of the fixture door with air supply same as for air supply units.
    - 4. Dampers: Operable from outside fixture for control of return-air volume.
    - 5. Static Fixtures: Air supply slots are blanked off, and fixture appearance matches active units.
- 2.5 LIGHTING FIXTURES
  - A. Fixture : See drawings.
- 2.6 LAMP BALLASTS
  - A. Description: Include the following features, unless otherwise indicated:
    - 1. Designed for type and quantity of lamps indicated at full light output except for emergency lamps powered by in-fixture battery-packs.
    - 2. Externally fused with slow-blow type rated between 2.65 and 3.0 times the line current.
    - 3. Warranted for 5 years to include replacement ballasts and labor cost, plus lamp warranty for at least 2 years for lamps used with ballast.
  - B. LED lamps shall include following features:
    - 1. L.E.D. 3000K/3500K Philips, CREE or approved equal..
    - 2. Comply with NEMA C82.11.
    - 3. Normal Light Output (NLO) BF 0.87.
    - 4. Sound Rating: A.
    - 5. Total harmonic distortion rating of less than 20 percent according to NEMA C82.11.
    - 6. Transient Voltage Protection: IEEE C62.41, Category A.
    - 7. Listed class P automatic reset thermal protection.
    - 8. Lamp Current Crest Factor: Less than 1.7

- C. Ballasts for dimmer-controlled fixtures shall comply with general and fixture-related requirements above for electronic ballasts and the following features:
  - 1. Dimming Range: 100 to 5 percent of rated lamp lumens.
  - 2. Ballast Input Watts: Can be reduced to 20 percent of normal.
  - 3. Compatibility: Certified by manufacturer for use with specific dimming system indicated.
- 2.7 EXIT SIGNS
  - A. General: Comply with UL 924; for sign colors and lettering size, comply with authorities having jurisdiction.
  - B. Internally Lighted Signs:
    - 1. Lamps for AC Operation: Light-emitting diodes, 70,000 hours minimum of rated lamp life.
  - C. Self-Powered Exit Signs (Battery Type): Integral automatic charger in a self-contained power pack.
    - 1. Battery: Sealed, maintenance-free, nickel-cadmium type with special warranty.
    - 2. Charger: Fully automatic, solid-state type with sealed transfer relay.
    - 3. Operation: Relay automatically energizes lamp from battery when circuit voltage drops to 80 percent of nominal voltage or below. When normal voltage is restored, relay disconnects lamps from battery, and battery is automatically recharged and floated on charger.

# 2.8 EMERGENCY LIGHTING UNITS

- A. General: Self-contained units complying with UL 924.
  - 1. Battery: Sealed, maintenance-free, lead-acid type with minimum 10-year nominal life and special warranty.
  - 2. Charger: Fully automatic, solid-state type with sealed transfer relay.
  - 3. Operation: Relay automatically turns lamp on when power supply circuit voltage drops to 80 percent of nominal voltage or below. Lamp automatically disconnects from battery when voltage approaches deep-discharge level. When normal voltage is restored, relay disconnects lamps from battery, and battery is automatically recharged and floated on charger.
  - 4. Wire Guard: Where indicated, heavy-chrome-plated wire guard protects lamp heads or fixtures.
  - 5. Integral Time-Delay Relay: Holds unit on for fixed interval when power is restored after an outage; time delay permits high-intensity-discharge lamps to restrike and develop adequate output.

# 2.9 EMERGENCY LIGHTING FIXTURES

- A. Internal Type: Self-contained, modular, battery-inverter unit factory mounted within fixture body. Comply with UL 924.
  - 1. Emergency Connection: Operate one lamp continuously. Connect unswitched circuit to batteryinverter unit and switched circuit to fixture ballast.
  - 2. Test Switch and Light-Emitting-Diode Indicator Light: Visible and accessible without opening fixture or entering ceiling space.
  - 3. Battery: Sealed, maintenance-free, nickel-cadmium type with minimum seven-year nominal life.
  - 4. Charger: Fully automatic, solid-state, constant-current type.

- 2.10 LED LAMPS
  - A. L.E.D. 3000K/3500K Philips, CREE or approved equal.
- 2.11 FIXTURE SUPPORT COMPONENTS
  - A. Comply with Division 16 Section "Basic Electrical Materials and Methods" for channel- and angle-iron supports and nonmetallic channel and angle supports.
  - B. Single-Stem Hangers: 1/2-inch.
  - C. Twin-Stem Hangers: Two, 1/2-inch steel tubes with single canopy designed to mount a single fixture. Finish same as fixture.
  - D. Wires: ASTM A 641/A 641M, Class 3, soft temper, zinc-coated, 12 gage.
  - E. Wires For Humid Spaces: ASTM A 580/A 580M, Composition 302 or 304, annealed stainless steel, 12 gage.
  - F. Rod Hangers: 3/16-inch minimum diameter, cadmium-plated, threaded steel rod.
  - G. Hook Hangers: Integrated assembly matched to fixture and line voltage and equipped with threaded attachment, cord, and locking-type plug.
- 2.12 LIGHTING CONTROL DEVICES
  - A. Dimming Ballast Controls: Sliding-handle type with on/off control; compatible with ballast and having light output and energy input over the full dimming range.
  - B. Light Level Sensor: Detect changes in ambient lighting level and provide dimming range of 20 to 100 percent in response to change.
    - 1. Sensor Capacity: At least 40 electronic dimming ballasts.
    - 2. Adjustable Ambient Detection Range: 10 to 100 fc minimum
  - C. Occupancy Sensors: Adjustable sensitivity and off delay time range of 5 to 15 minutes.
    - 1. Device Color:
      - a. Wall Mounted: White.
      - b. Ceiling Mounted: White.
    - 2. Occupancy detection indicator.
    - 3. Ultrasonic Sensors: Crystal controlled with circuitry that causes no detection interference between adjacent sensors.
    - 4. Infrared Sensors: With daylight filter and lens to afford coverage applicable to space to be controlled.

Combination Sensors: Ultrasonic and infrared sensors combined.

# PART 3 - EXECUTION

- 3.1 INSTALLATION
  - A. Fixtures: Set level, plumb, and square with ceilings and walls. Install lamps in each fixture.
  - B. Support for Fixtures in or on Grid-Type Suspended Ceilings: Use grid for support.

- 1. Install a minimum of four ceiling support system rods or wires for each fixture. Locate not more than 6 inches from fixture corners.
- 2. Support Clips: Fasten to fixtures and to ceiling grid members at or near each fixture corner with clips that are UL listed for the application.
- 3. Fixtures of Sizes Less Than Ceiling Grid: Install as indicated on reflected ceiling plans or center in acoustical panel, and support fixtures independently with at least two 3/4-inch metal channels spanning and secured to ceiling tees.
- 4. Install at least two independent support rods or wires from structure to a tab on lighting fixture. Wire or rod shall have breaking strength of the weight of fixture at a safety factor of 3.
- C. Suspended Fixture Support: As follows:
  - 1. Pendants and Rods: Where longer than 48 inches, brace to limit swinging. Pendant fixtures shall be free to swing a minimum of 45 degrees from the vertical in all directions without contacting any obstructions. Otherwise, seismic restraints are required.
  - 2. Stem-Mounted, Single-Unit Fixtures: Suspend with twin-stem hangers.
  - 3. Continuous Rows: Use tubing or stem for wiring at one point and tubing or rod for suspension for each unit length of fixture chassis, including one at each end.
  - 4. Continuous Rows: Suspend from cable.
- D. Air-Handling Fixtures: Install with dampers closed and ready for adjustment.
- E. Adjust aimable fixtures to provide required light intensities.
- F. Occupancy sensor and daylighting sensor placement review by factory representative is required before installing sensors.
- 3.2 COMMISSIONING
  - G. A. All electrical power and lighting controls will be commissioned per the requirements of Section 01810, Commissioning Requirements. Contractor is to provide a factory representative to start-up, test and commission all lighting controls.

END OF SECTION

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#### SECTION 26 51 01

# LIGHTING CONTROL SYSTEM

# PART 1 – GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Digital Lighting Controls
  - 2. Relay Panels
  - 3. Emergency Lighting Control (if applicable)
- B. Related Sections:
  - 1. Section 26 27 26 Wiring Devices
  - 2. Section 26 51 00 Interior Lighting
  - 3. Drawings and general provision of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections apply to this Section
  - 4. Electrical Sections, including wiring devices, apply to the work of this Section.
- C. Control Intent Control Intent includes, but is not limited to:
  - 1. Defaults and initial calibration settings for such items as time delay, sensitivity, fade rates, etc.
  - 2. Initial sensor and switching zones
  - 3. Initial time switch settings
  - 4. Task lighting and receptacle controls
  - 5. Emergency Lighting control (if applicable)
- 1.2 REFERENCES
  - A. American National Standards Institute/Institute of Electrical and Electronic Engineers (ANSI/IEEE)
  - B. International Electrotechnical Commission (IEC)
  - C. International Organization for Standardization (ISO)
  - D. National Electrical Manufacturers Association (NEMA)
  - E. WD1 (R2005) General Color Requirements for Wiring Devices.
  - F. Underwriters Laboratories, Inc. (UL)
    - 1. 20 Plug Load Controls
    - 2. 508– Industrial Controls
    - 3. 916 Energy Management Equipment.
    - 4. 924 Emergency Lighting

## 1.3 SYSTEM DESCRIPTION & OPERATION

- A. The Lighting Control and Automation system as defined under this section covers the following equipment:
  - 1. Digital Occupancy Sensors Self-configuring, digitally addressable and calibrated occupancy sensors with LCD display and two-way active infrared (IR) communications.
  - 2. Digital Switches Self-configuring, digitally addressable pushbutton on/off, dimming, and scene switches with two-way active infrared (IR) communications.
  - 3. Handheld remotes for personal control One-button dimming, two-button on/off, or five-button scene remotes provide control using infrared communications. Remote may be configured in the field to control selected loads or scenes without special tools.
  - 4. Digital Daylighting Sensors Single-zone closed loop, multi-zone open loop and single-zone dual-loop daylighting sensors with two-way active infrared (IR) communications can provide switching, bi-level, tri-level or dimming control for daylight harvesting.
  - 5. Digital Room Controllers Self-configuring, digitally addressable one, two or three relay plenum-rated controllers for on/off control. Selected models include 0-10 volt or line voltage forward phase control dimming outputs and integral current monitoring capabilities.
  - Digital Plug-Load Controllers Self-configuring, digitally addressable, single relay, plenumrated application-specific controllers. Selected models include integral current monitoring capabilities.
  - Configuration Tools Handheld remote for room configuration and relay panel programming provides two way infrared (IR) communications to digital devices and allows complete configuration and reconfiguration of the device / room from up to 30 feet away. Unit to have Organic LED display, simple pushbutton interface, and allow bi-directional communication of room variables and occupancy sensor settings. Computer software also customizes room settings.
  - 8. Digital Lighting Management (DLM) local network Free topology, plug-in wiring system (Cat 5e) for power and data to room devices.
  - Digital Lighting Management (DLM) segment network Linear topology, BACnet MS/TP network (1.5 twisted pair, shielded,) to connect multiple DLM local networks for centralized control.
  - Network Bridge provides BACnet MS/TP-compliant digital networked communication between rooms, panels and the Segment Manager or building automation system (BAS) and automatically creates BACnet objects representative of connected devices.
  - 11. Segment Manager provides web browser-based user interface for system control, scheduling, power monitoring, room device parameter administration and reporting.
  - 12. Programming and Configuration software Optional PC-native application capable of accessing DLM control parameters within a room, for the local network, via a USB adapter, or globally, for many segment networks simultaneously, via BACnet/IP communication.
  - 13. LMCP Digital Lighting Management Relay Panel provides up to 8, 24, or 48 mechanically latching relays. Relays include a manual override and a single push-on connector for easy installation or removal from the panel. Panel accepts program changes from handheld configuration tool for date and time, location, holidays, event scheduling, button binding and group programming. Provides BACnet MS/TP-compliant digital networked communication between other lighting controls and/or building automation system (BAS).

14. Emergency Lighting Control Unit (ELCU) – allows a standard lighting control device to control emergency lighting in conjunction with normal lighting in any area within a building

# 1.4 LIGHTING CONTROL APPLICATIONS

- A. Unless relevant provisions of the applicable local Energy Codes are more stringent, provide a minimum application of lighting controls as follows:
  - Space Control Requirements Provide occupancy/vacancy sensors with Manual- or Partial-ON functionality in all spaces except toilet rooms, storerooms, library stacks, or other applications where hands-free operation is desirable and Automatic-ON occupancy sensors are more appropriate. Provide Manual-ON occupancy/vacancy sensors for any enclosed office, conference room, meeting room, open plan system and training room. For spaces with multiple occupants, or where line-of-sight may be obscured, provide ceiling- or corner-mounted sensors and Manual-ON switches.
  - 2. Bi-Level Lighting Provide multi-level controls in all spaces except toilet rooms, storerooms, library stacks, or applications where variable dimming is used.
  - Task Lighting / Plug Loads Provide automatic shut off of non essential plug loads and task lighting in all spaces except toilet rooms and storerooms. Provide Automatic-ON of plug loads whenever spaces are occupied. For spaces with multiple occupants a single shut off consistent with the overhead lighting may be used for the area.
  - Daylit Areas Provide daylight-responsive automatic control in all spaces (conditioned or unconditioned) where daylight contribution is available as defined by relevant local building energy code:
    - **a.** All luminaires within code-defined daylight zones shall be controlled separately from luminaires outside of daylit zones.
    - **b.** Daytime setpoints for total ambient illumination (combined daylight and electric light) levels that initiate dimming shall be programmed in compliance with relevant local building energy codes.
    - **c.** Multiple-leveled switched daylight harvesting controls may be utilized for areas marked on drawings.
    - **d.** Provide smooth and continuous daylight dimming for areas marked on drawings. Daylighting control system may be designed to turn off electric lighting when daylight is at or above required lighting levels, only if system functions to turn lamps back on at dimmed level, rather than turning full-on prior to dimming.
  - 5. Conference, meeting, training, auditoriums, and multipurpose rooms shall have controls that allow for independent control of each local control zone. Rooms larger than 300 square feet shall instead have at least four (4) pre-set lighting scenes unless otherwise specified. Occupancy / vacancy sensors shall be provided to extinguish all lighting in the space. Spaces with up to four moveable walls shall include controls that can be reconfigured when the room is partitioned.

# 1.5 SUBMITTALS

- A. Submittals Package: Submit the shop drawings, and the product data specified below at the same time as a package.
- B. Shop Drawings:
  - 1. Composite wiring and/or schematic diagram of each control circuit as proposed to be installed.

- 2. Show exact location of all digital devices, including at minimum sensors, room controllers, and switches for each area on reflected ceiling plans. (Contractor must provide AutoCAD format reflected ceiling plans.)
- 3. Provide room/area details including products and sequence of operation for each room or area. Illustrate typical acceptable room/area connection topologies.
- 4. Network riser diagram including floor and building level details. Include network cable specification and end-of-line termination details, if required. Illustrate points of connection to integrated systems. Coordinate integration with mechanical and/or other trades.
- C. Product Data: Catalog sheets, specifications and installation instructions.
- D. Include data for each device which:
  - 1. Indicates where sensor is proposed to be installed.
  - 2. Prove that the sensor is suitable for the proposed application.

## 1.6 QUALITY ASSURANCE

A. Manufacturer: Minimum [10] years experience in manufacture of lighting controls.

# 1.7 PROJECT CONDITIONS

- A. Do not install equipment until following conditions can be maintained in spaces to receive equipment:
  - 1. Ambient temperature: 0° to 40° C (32° to 104° F).
  - 2. Relative humidity: Maximum 90 percent, non-condensing.

#### 1.8 WARRANTY

A. Provide a five year limited manufacturer's warranty on all room control devices and panels.

#### 1.9 MAINTENANCE

- A. Spare Parts:
  - 1. Provide 10% spares of each product to be used for maintenance for wall switches, dimmer switches and controllers.

# PART 2 - PRODUCTS

# 2.1 MANUFACTURERS

- A. Acceptable Manufacturer:
  - 1. WattStopper
    - a. System: Digital Lighting Management (DLM)
  - 2. Basis of design product: WattStopper Digital Lighting Management (DLM).
- B. Substitutions: [If Permitted]

- All proposed substitutions (clearly delineated as such) must be submitted in writing for approval by the design professional a minimum of 10 working days prior to the bid date and must be made available to all bidders. Proposed substitutes must be accompanied by a review of the specification noting compliance on a line-by-line basis.
- 2. By using pre-approved substitutions, the contractor accepts responsibility and associated costs for all required modifications to circuitry, devices, and wiring. The contractor shall provide complete engineered shop drawings (including power and control wiring) with deviations from the original design highlighted for review and approval prior to rough-in.

# 2.2 DIGITAL LIGHTING CONTROLS

A. Furnish the Company's system which accommodates the square-footage coverage requirements for each area controlled, utilizing room controllers, digital occupancy sensors, switches, daylighting sensors and accessories which suit the lighting and electrical system parameters.

# 2.3 DIGITAL WALL SWITCH OCCUPANCY SENSORS

- A. Wallbox mounted passive infrared PIR or dual technology (passive infrared and ultrasonic) digital occupancy sensor with 1 or 2 switch buttons.
- B. Digital Occupancy Sensors shall provide scrolling LCD display for digital calibration and electronic documentation. Features include the following:
  - 1. Digital calibration and pushbutton configuration for the following variables:
    - a. Sensitivity 0-100% in 10% increments
    - b. Time delay 1-30 minutes in 1 minute increments
    - c. Test mode Five second time delay
    - d. Detection technology PIR, Dual Technology activation and/or re-activation.
    - e. Walk-through mode
    - f. Load parameters including Auto/Manual-ON, blink warning, and daylight enable/disable when photosensors are included in the DLM local network.
  - 2. Programmable control functionality including:
    - a. Each sensor may be programmed to control specific loads within a local network.
    - b. Sensor shall be capable of activating one of 16 user-definable lighting scenes.
    - c. Adjustable retrigger time period for manual-on loads. Load will retrigger (turn on) automatically during the configurable period of time (default 10 seconds) after turning off.
    - d. On dual technology sensors, independently configurable trigger modes are available for both Normal (NH) and After Hours (AH) time periods. The retrigger mode can be programmed to use the following technologies:
      - a) Ultrasonic and Passive Infrared
      - b) Ultrasonic or Passive Infrared
      - c) Ultrasonic only
      - d) Passive Infrared only
  - 3. Independently configurable sensitivity settings for passive infrared and ultrasonic technologies (on dual technology sensors) for both Normal (NH) and After Hour (AH) time periods.

- 4. Two RJ-45 ports for connection to DLM local network.
- 5. Two-way infrared (IR) transceiver to allow remote programming through handheld configuration tool and control by remote personal controls.
- 6. Device Status LEDs including:
  - a. PIR detection
  - b. Ultrasonic detection
  - c. Configuration mode
  - d. Load binding
- 7. Assignment of occupancy sensor to a specific load within the room without wiring or special tools.
- 8. Assignment of local buttons to specific loads within the room without wiring or special tools
- 9. Manual override of controlled loads.
- 10. All digital parameter data programmed into an individual wall switch sensor shall be retained in non-volatile FLASH memory within the wall switch sensor itself. Memory shall have an expected life of no less than 10 years.
- C. BACnet object information shall be available for the following objects:
  - 1. Detection state
  - 2. Occupancy sensor time delay
  - 3. Occupancy sensor sensitivity, PIR and Ultrasonic
  - 4. Button state
  - 5. Switch lock control
  - 6. Switch lock status
- D. Units shall not have any dip switches or potentiometers for field settings.
- E. Multiple occupancy sensors may be installed in a room by simply connecting them to the free topology DLM local network. No additional configuration will be required.
- F. Two-button wall switch occupancy sensors, when connected to a single relay dimming room controller, shall operate in the following sequence as a factory default:
  - 1. Left button
    - a. Press and release Turn load on
    - b. Press and hold Raise dimming load
  - 2. Right button
    - a. Press and release Turn load off
    - b. Press and hold Lower dimming load
- G. Low voltage momentary pushbuttons shall include the following features:

- 1. Load/Scene Status LED on each switch button with the following characteristics:
  - a. Bi-level LED
  - b. Dim locator level indicates power to switch
  - c. Bright status level indicates that load or scene is active
- 2. The following button attributes may be changed or selected using a wireless configuration tool:
  - **a.** Load and Scene button function may be reconfigured for individual buttons (from Load to Scene, and vice versa).
  - **b.** Individual button function may be configured to Toggle, On only or Off only.
  - **c.** Individual scenes may be locked to prevent unauthorized change.
  - **d.** Fade Up and Fade Down times for individual scenes may be adjusted from 0 seconds to 18 hours.
  - e. Ramp rate may be adjusted for each dimmer switch.
  - **f.** Switch buttons may be bound to any load on a room controller and are not load type dependent; each button may be bound to multiple loads.
- H. WattStopper part numbers: LMPW, LMDW. Available in white, light almond, ivory, grey, red and black; compatible with wall plates with decorator opening.

# 2.4 DIGITAL WALL OR CEILING MOUNTED OCCUPANCY SENSOR

- A. Wall or ceiling mounted (to suit installation) passive infrared (PIR), ultrasonic or dual technology digital (passive infrared and ultrasonic) occupancy sensor.
- B. Digital Occupancy Sensors shall provide graphic LCD display for digital calibration and electronic documentation. Features include the following:
  - 1. Digital calibration and pushbutton configuration for the following variables:
    - a. Sensitivity 0-100% in 10% increments
    - b. Time delay 1-30 minutes in 1 minute increments
    - c. Test mode Five second time delay
    - d. Detection technology PIR, Ultrasonic or Dual Technology activation and/or reactivation.
    - e. Walk-through mode
    - f. Load parameters including Auto/Manual-ON, blink warning, and daylight enable/disable when photosensors are included in the DLM local network.
  - 2. Programmable control functionality including:
    - a. Each sensor may be programmed to control specific loads within a local network.
    - b. Sensor shall be capable of activating one of 16 user-definable lighting scenes.
    - c. Adjustable retrigger time period for manual-on loads. Load will retrigger (turn on) automatically within a configurable period of time (default 10 seconds) after turning off.

- d. On dual technology sensors, independently configurable trigger modes are available for both Normal (NH) and After Hours (AH) time periods. The retrigger mode can be programmed to use the following technologies:
  - i Ultrasonic and Passive Infrared
  - ii Ultrasonic or Passive Infrared
  - iii Ultrasonic only
  - iv Passive Infrared only
- 3. Independently configurable sensitivity settings for passive infrared and ultrasonic technologies (on dual technology sensors) for both Normal (NH) and After Hour (AH) time periods.
- 4. One or two RJ-45 port(s) for connection to DLM local network.
- 5. Two-way infrared (IR) transceiver to allow remote programming through handheld commissioning tool and control by remote personal controls.
- 6. Device Status LEDs, which may be disabled for selected applications, including:
  - a. PIR detection
  - b. Ultrasonic detection
  - c. Configuration mode
  - d. Load binding
- 7. Assignment of occupancy sensor to a specific load within the room without wiring or special tools.
- 8. Manual override of controlled loads.
- 9. All digital parameter data programmed into an individual occupancy sensor shall be retained in non-volatile FLASH memory within the sensor itself. Memory shall have an expected life of no less than 10 years.
- B. BACnet object information shall be available for the following objects:
  - 1. Detection state
  - 2. Occupancy sensor time delay
  - 3. Occupancy sensor sensitivity, PIR and Ultrasonic
- C. Units shall not have any dip switches or potentiometers for field settings.
- D. Multiple occupancy sensors may be installed in a room by simply connecting them to the free topology DLM local network. No additional configuration will be required.
- E. WattStopper product numbers: LMPX, LMDX, LMPC, LMUC, LMDC

#### 2.5 DIGITAL WALL SWITCHES

- A. Low voltage momentary pushbutton switches in 1, 2, 3, 4, 5 and 8 button configuration. Wall switches shall include the following features:
  - 1. Two-way infrared (IR) transceiver for use with personal and configuration remote controls.
  - 2. Removable buttons for field replacement with engraved buttons and/or alternate color buttons. Button replacement may be completed without removing the switch from the wall.
- 3. Configuration LED on each switch that blinks to indicate data transmission.
- 4. Load/Scene Status LED on each switch button with the following characteristics:
  - a. Bi-level LED
  - b. Dim locator level indicates power to switch
  - c. Bright status level indicates that load or scene is active
- 5. Dimming switches shall include seven bi-level LEDs to indicate load levels using 14 steps.
- 6. Programmable control functionality including:
  - a. Button priority may be configured to any BACnet priority level, from 1-16, corresponding to networked operation allowing local actions to utilize life safety priority
  - b. Scene patterns may be saved to any button other than dimming rockers. Once set, buttons may be digitally locked to prevent overwriting of the preset levels.
- 7. All digital parameter data programmed into an individual wall switch shall be retained in nonvolatile FLASH memory within the wall switch itself. Memory shall have an expected life of no less than 10 years.
- B. BACnet object information shall be available for the following objects:
  - 1. Button state
  - 2. Switch lock control
  - 3. Switch lock status
- C. Two RJ-45 ports for connection to DLM local network.
- D. Multiple digital wall switches may be installed in a room by simply connecting them to the free topology DLM local network. No additional configuration shall be required to achieve multi-way switching.
- E. The following switch attributes may be changed or selected using a wireless configuration tool:
  - 1. Load and Scene button function may be reconfigured for individual buttons (from Load to Scene, and vice versa).
  - 2. Individual button function may be configured to Toggle, On only or Off only.
  - 3. Individual scenes may be locked to prevent unauthorized change.
  - 4. Fade Up and Fade Down times for individual scenes may be adjusted from 0 seconds to 18 hours.
  - 5. Ramp rate may be adjusted for each dimmer switch.
  - 6. Switch buttons may be bound to any load on a room controller and are not load type dependant; each button may be bound to multiple loads.
- F. WattStopper product numbers: LMSW-101, LMSW-102, LMSW-103, LMSW-104, LMSW-105, LMSW-108, LMDM-101. Available in white, light almond, ivory, grey, red and black; compatible with wall plates with decorator opening.

#### 2.6 HANDHELD REMOTE CONTROLS

- A. Battery-operated handheld devices in 1, 2 and 5 button configurations for remote switching or dimming control. Remote controls shall include the following features:
  - 1. Two-way infrared (IR) transceiver for line of sight communication with DLM local network within up to 30 feet.
  - 2. LED on each button confirms button press.
  - 3. Load buttons may be bound to any load on a room controller and are not load type dependant; each button may be bound to multiple loads.
  - 4. Inactivity timeout to save battery life.
- B. A wall mount holster and mounting hardware shall be included with each remote control
- C. WattStopper part numbers: LMRH-101, LMRH-102, LMRH-105.

## 2.7 DIGITAL PARTITION CONTROLS

- A. Partition controls shall enable manual or automatic coordination of lighting controls in flexible spaces with up to four moveable walls by reconfiguring the connected digital switches and occupancy sensors.
- B. Four-button low voltage pushbutton switch for manual control.
  - 1. Two-way infrared (IR) transceiver for use with configuration remote control.
  - 2. Removable buttons for field replacement with engraved buttons and/or alternate color buttons. Button replacement may be completed without removing the switch from the wall.
  - 3. Configuration LED on each switch that blinks to indicate data transmission.
  - 4. Each button represents one wall; Green button LED indicates status.
  - 5. Two RJ-45 ports for connection to DLM local network.
  - 6. WattStopper part number: LMPS-104. Available in white, light almond, ivory, grey and black; compatible with wall plates with decorator opening.
- C. Contact closure interface for automatic control via input from limit switches on movable walls (by others).
  - 1. Operates on Class 2 power supplied by DLM local network.
  - 2. Includes 24VDC output and four input terminals for maintained third party contract closure inputs.
    - a. Input max. sink/source current: 1-5mA
    - b. Logic input signal voltage High: >18VDC
    - c. Logic input signal voltage Low: <2VDC
  - 3. Four status LEDs under hinged cover indicate if walls are open or closed; supports LMPS-104 as remote status indicator.

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- 4. Two RJ-45 ports for connection to DLM local network.
- 5. WattStopper part number: LMIO-102

## 2.8 DIGITAL DAYLIGHTING SENSORS

- A. Digital daylighting sensors shall work with room controllers to provide automatic switching, bi-level, or tri-level or dimming daylight harvesting capabilities for any load type connected to a room controller. Daylighting sensors shall be interchangeable without the need for rewiring.
  - 1. Closed loop sensors measure the ambient light in the space and control a single lighting zone.
  - 2. Open loop sensors measure incoming daylight in the space, and are capable of controlling up to three lighting zones.
  - 3. Dual loop sensors measure both ambient and incoming daylight in the space to insure that proper light levels are maintained as changes to reflective materials are made in a single zone.
- B. Digital daylighting sensors shall include the following features:
  - The sensor's internal photodiode shall only measure lightwaves within the visible spectrum. The photodiode's spectral response curve shall closely match the entire photopic curve. The photodiode shall not measure energy in either the ultraviolet or infrared spectrums. The photocell shall have a sensitivity of less than 5% for any wavelengths less than 400 nanometers or greater than 700 nanometers.
  - 2. Sensor light level range shall be from 1-6,553 footcandles (fc).
  - 3. The capability of ON/OFF, bi-level or tri-level switching, or dimming, for each controlled zone, depending on the selection of room controller(s) and load binding to room controller(s).
  - 4. For switching daylight harvesting, the photosensor shall provide a field-selectable deadband, or a separation, between the "ON Setpoint" and the "OFF Setpoint" that will prevent the lights from cycling excessively after they turn off.
  - 5. For dimming daylight harvesting, the photosensor shall provide the option, when the daylight contribution is sufficient, of turning lights off or dimming lights to a field-selectable minimum level.
  - 6. Photosensors shall have a digital, independently configurable fade rate for both increasing and decreasing light level in units of percent per second.
  - 7. Photosensors shall provide adjustable cut-off time. Cut-off time is defined by the number of selected minutes the load is at the minimum output before the load turns off. Selectable range between 0-240 minutes including option to never cut-off.
  - 8. Optional wall switch override shall allow occupants to reduce lighting level to increase energy savings or, if permitted by system administrator, raise lighting levels for a selectable period of time or cycle of occupancy.
  - Integral infrared (IR) transceiver for configuration and/or commissioning with a handheld configuration tool, to transmit detected light level to wireless configuration tool, and for communication with personal remote controls.
  - 10. Configuration LED status light on device that blinks to indicate data transmission.
  - 11. Status LED indicates test mode, override mode and load binding.
  - 12. Recessed switch on device to turn controlled load(s) ON and OFF.
  - 13. BACnet object information shall be available for the following daylighting sensor objects, based on the specific photocell's settings:
    - a. Light level
    - b. Day and night setpoints
    - c. Off time delay

- d. On and off setpoints
- e. Up to three zone setpoints
- f. Operating mode on/off, bi-level, tri-level or dimming
- 14. One RJ-45 port for connection to DLM local network.
- 15. A choice of accessories to accommodate multiple mounting methods and building materials. The photosensors may be mounted on a ceiling tile, skylight light well, suspended lighting fixture or backbox. Standard tube photosensors accommodate mounting materials from 0-0.62" thickness (LMLS-400, LMLS-500). Extended tube photosensors accommodate mounting materials from 0.62"-1.25" thickness (LMLS-400-L, LMLS-500-L). Mounting brackets are compatible with J boxes (LMLS-MB1) and wall mounting (LMLS-MB2). LMLS-600 photosensor to be mounted on included bracket below skylight well.
- 16. Any load or group of loads in the room can be assigned to a daylighting zone
- 17. Each load within a daylighting zone can be individually enabled or disabled for discrete control (load independence).
- 18. All digital parameter data programmed into a photosensor shall be retained in non-volatile FLASH memory within the photosensor itself. Memory shall have an expected life of no less than 10 years.
- C. Closed loop digital photosensors shall include the following additional features:
  - 1. An internal photodiode that measures light in a 100-degree angle, cutting off the unwanted light from bright sources outside of this cone.
  - 2. Automatic self-calibration, initiated from the photosensor, a wireless configuration tool or a PC with appropriate software.
  - 3. Automatically establishes application-specific setpoints following self-calibration. For switching operation, an adequate deadband between the ON and OFF setpoints shall prevent the lights from cycling; for dimming operation a sliding setpoint control algorithm with separate Day and Night setpoints shall prevent abrupt ramping of loads.
  - 4. WattStopper Product Number: LMLS-400, LMLS-400-L.
- D. Open loop digital photosensors shall include the following additional features:
  - 1. An internal photodiode that measures light in a 60-degree angle cutting off the unwanted light from the interior of the room.
  - 2. Automatically establishes application-specific setpoints following manual calibration using a wireless configuration tool or a PC with appropriate software. For switching operation, an adequate deadband between the ON and OFF setpoints for each zone shall prevent the lights from cycling; for dimming operation, a proportional control algorithm shall maintain the design lighting level in each zone.
  - 3. Each of the three discrete daylight zones can include any non overlapping group of loads in the room.
  - 4. WattStopper Product Number: LMLS-500, LMLS-500-L.
- E. Dual loop digital photosensors shall include the following additional features:
  - 1. Close loop portion of dual loop device must have an internal photodiode that measures light in a 100 degree angle, cutting off the unwanted light from sources outside of this con
  - 2. Open loop portion of dual loop device must have an internal photodiode that can measure light in a 60 degree angle, cutting off the unwanted light from the interior of the room.

- Automatically establishes application-specific set-points following self-calibration. For switching
  operation, an adequate deadband between the ON and OFF setpoints shall prevent the lights
  from cycling; for dimming operation a sliding setpoint control algorithm with separate Day and
  Night setpoints shall prevent abrupt ramping of load.
- 4. Device must reference closed loop photosensor information as a base line reference. The device must be able to analyze the open loop photosensor information to determine if an adjustment in light levels is required.
- 5. Device must be able to automatically commission setpoints each night to provide adjustments to electrical lighting based on changes in overall lighting in the space due to changes in reflectance within the space or changes to daylight contribution based on seasonal changes.
- 6. Device must include extendable mounting arm to properly position sensor within a skylight well.
- 7. WattStopper product number LMLS-600

## 2.9 DIGITAL ROOM CONTROLLERS AND PLUG-LOAD CONTROLLERS

- A. Digital controllers for lighting and plug loads automatically bind the room loads to the connected devices in the space without commissioning or the use of any tools. Room and plug load controllers shall be provided to match the room lighting and plug load control requirements. The controllers will be simple to install, and will not have dip switches or potentiometers, or require special configuration for standard Plug n' Go applications. The control units will include the following features:
  - 1. Automatic room configuration to the most energy-efficient sequence of operation based upon the devices in the room.
  - 2. Simple replacement Using the default automatic configuration capabilities, a room controller may be replaced with an off-the-shelf.
  - 3. Multiple room controllers connected together in a local network must automatically prioritize each room controller, without requiring any configuration or setup, so that loads are sequentially assigned using room controller device ID's from highest to lowest.
  - 4. Device Status LEDs to indicate:
    - a. Data transmission
    - b. Device has power
    - c. Status for each load
    - d. Configuration status
  - 5. Quick installation features including:
    - a. Standard junction box mounting
    - b. Quick low voltage connections using standard RJ-45 patch cable
  - 6. Based on individual configuration, each load shall be capable of the following behavior on power up following the loss of normal power:
    - a. Turn on to 100%
    - b. Remain off
    - c. Turn on to last level
  - 7. Each load shall be configurable to operate in the following sequences based on occupancy:
    - a. Auto-on/Auto-off (Follow on and off)

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- b. Manual-on/Auto-off (Follow off only)
- 8. The polarity of each load output shall be reversible, via digital configuration, so that on is off and off is on.
- 9. BACnet object information shall be available for the following objects:
  - a. Load status
  - b. Electrical current
  - c. Total watts per controller
  - d. Schedule state normal or after-hours
  - e. Demand response control and cap level
  - f. Room occupancy status
  - g. Total room lighting and plug loads watts
  - h. Total room watts/sq ft
  - i. Force on/off all loads
- 10. UL 2043 plenum rated
- 11. Manual override and LED indication for each load
- 12. Dual voltage (120/277 VAC, 60 Hz), or 347 VAC, 60 Hz (selected models only). 120/277 volt models rated for 20A total load, derating to 16A required for some dimmed loads (forward phase dimming); 347 volt models rated for 15A total load; plug load controllers carry application-specific UL 20 rating for receptacle control.
- 13. Zero cross circuitry for each load
- 14. All digital parameter data programmed into an individual room controller or plug load controller shall be retained in non-volatile FLASH memory within the controller itself. Memory shall have an expected life of no less than 10 years.
- B. On/Off Room Controllers shall include:
  - 1. One or two relay configuration
  - 2. Efficient 150 mA switching power supply
  - 3. Three RJ-45 DLM local network ports with integral strain relief and dust cover
  - 4. WattStopper product numbers: LMRC-101, LMRC-102
- C. On/Off/Dimming enhanced Room Controllers shall include:
  - 1. Real time current monitoring
  - 2. Multiple relay configurations
    - a. One, two or three relays (LMRC-21x series)
      - b. One or two relays (LMRC-22x series)
  - 3. Efficient 250 mA switching power supply
  - 4. Four RJ-45 DLM local network ports with integral strain relief and dust cover
  - 5. One dimming output per relay
    - a. 0-10V Dimming Where indicated, one 0-10 volt analog output per relay for control of compatible ballasts and LED drivers. The 0-10 volt output shall

automatically open upon loss of power to the Room Controller to assure full light output from the controlled lighting. (LMRC-21x series)

- b. Line Voltage, Forward Phase Dimming Where indicated, one forward phase control line voltage dimming output per relay for control of compatible two-wire or three-wire ballasts, LED drivers, MLV, forward phase compatible ELV, neon/cold cathode and incandescent loads. (LMRC-22x series)
- c. Each dimming output channel shall have an independently configurable minimum and maximum calibration trim level to set the dimming range to match the true dynamic range of the connected ballast or driver.
- d. The LED level indicators on bound dimming switches shall utilize this new maximum and minimum trim.
- e. Each dimming output channel shall have an independently configurable minimum and maximum trim level to set the dynamic range of the output within the new 0-100% dimming range defined by the minimum and maximum calibration trim.
- f. Calibration and trim levels must be set per output channel.
- g. Devices that set calibration or trim levels per controller are not acceptable.
- h. All configuration shall be digital. Devices that set calibration or trim levels per output channel via trim pots or dip-switches are not acceptable.
- 6. Each load shall have an independently configurable preset on level for Normal Hours and After Hours events to allow different dimmed levels to be established at the start of both Normal Hours and After Hours events.
- 7. Fade rates for dimming loads shall be specific to bound switch buttons, and the load shall maintain a default value for any bound buttons that do not specify a unique value.
- 8. The following dimming attributes may be changed or selected using a wireless configuration tool:
  - a. Establish preset level for each load from 0-100%
  - b. Set high and low trim for each load
  - c. Set lamp burn in time for each load up to 100 hours
- 9. Override button for each load provides the following functions:
  - a. Press and release for on/off control
  - b. Press and hold for dimming control
- 10. WattStopper product numbers: LMRC-211, LRMC-212, LRMC-213, LMRC-221, LMRC-222
- D. Plug Load Room Controllers shall include:
  - 1. One relay configuration with additional connection for unswitched load
  - 2. Configurable additive time delay to extend plug load time delay beyond occupancy sensor time delay (e.g. a 10 minute additive delay in a space with a 20 minute occupancy sensor delay ensures that plug loads turn off 30 minutes after the space is vacated).
  - 3. Factory default operation is Auto-on/Auto-off, based on occupancy
  - 4. Real time current monitoring of both switched and un-switched load (LMPL-201 only)
  - 5. Efficient switching power supply
    - a. 150mA (LMPL-101)
    - b. 250mA (LMPL-201)
  - 6. RJ-45 DLM local network ports
    - a. Three RJ-45 ports (LMPL-101)

### b. Four RJ-45 ports (LMPL-201)

### 7. WattStopper product numbers: LMPL-101, LMPL-201.

#### 2.10 DLM LOCAL NETWORK (Room Network)

- A. The DLM local network is a free topology lighting control physical connection and communication protocol designed to control a small area of a building.
- B. Features of the DLM local network include:
  - 1. Plug n' Go® automatic configuration and binding of occupancy sensors, switches and lighting loads to the most energy-efficient sequence of operation based upon the device attached.
  - 2. Simple replacement of any device in the network with a standard off the shelf unit without requiring commissioning, configuration or setup.
  - 3. Push n' Learn® configuration to change the automatic configuration, including binding and load parameters without tools, using only the buttons on the digital devices in the local network.
  - 4. Two-way infrared communications for control by handheld remotes, and configuration by a handheld tool including adjusting load parameters, sensor configuration and binding, within a line of sight of up to 30 feet from a sensor, wall switch or IR receiver.
- C. Digital room devices connect to the local network using pre-terminated Cat 5e cables with RJ-45 connectors, which provide both data and power to room devices. Systems that utilize RJ-45 patch cords but do not provide serial communication data from individual end devices are not acceptable.
- D. If manufacture's pre-terminated Cat5e cables are not used for the installation, the contractor is responsible for testing each cable following installation and supplying manufacturer with test results.
- E. WattStopper Product Number: LMRJ-Series

#### 2.11 DLM SEGMENT NETWORK (Room to Room Network)

- A. The segment network shall be a linear topology, BACnet-based MS/TP subnet to connect DLM local networks (rooms) and LMCP relay panels for centralized control.
  - 1. Each connected DLM local network shall include a single network bridge (LMBC-300), and the network bridge is the only room-based device that is connected to the segment network.
  - 2. Network bridges, relay panels and segment managers shall include terminal blocks, with provisions for separate "in" and "out" terminations, for segment network connections.
  - 3. The segment network shall utilize 1.5 twisted pair, shielded, cable supplied by the lighting control manufacturer. The maximum cable run for each segment is 4,000 feet. Conductor-to-conductor capacitance of the twisted pair shall be less than 30 pf/ft and have a characteristic impedance of 120 Ohms.
  - 4. Network signal integrity requires that each conductor and ground wire be correctly terminated at every connected device.
  - Substitution of manufacturer-supplied cable must be pre-approved: Manufacturer will not certify network reliability, and reserves the right to void warranty, if non-approved cable is installed, and if terminations are not completed according to manufacturer's specific requirements.

- Segment networks shall be capable of connecting to BACnet-compliant BAS (provided by others) either directly, via MS/TP, or through NB-ROUTERs, via BACnet/IP or BACnet/Ethernet. Systems whose room-connected network infrastructure require gateway devices to provide BACnet data to a BAS are unacceptable.
- B. WattStopper Product Number: LM-MSTP, LM-MSTP-DB

## 2.12 CONFIGURATION TOOLS

- A. A wireless configuration tool facilitates optional customization of DLM local networks using two-way infrared communications, while PC software connects to each local network via a USB interface.
- B. Features and functionality of the wireless configuration tool shall include but not be limited to:
  - 1. Two-way infrared (IR) communication with DLM IR-enabled devices within a range of approximately 30 feet.
  - 2. High visibility organic LED (OLED) display, pushbutton user interface and menu-driven operation.
  - 3. Must be able to read and modify parameters for room controllers, occupancy sensors, wall switches, daylighting sensors, network bridges and relay panels, and identify room devices by type and serial number.
  - 4. Save up to eight occupancy sensor setting profiles, and apply profiles to selected sensors.
  - 5. Temporarily adjust light level of any load(s) on the local network, and incorporate those levels in scene setting. Set room mode for testing of Normal Hours (NH) and After Hours (AH) parameter settings.
  - 6. Adjust or fine-tune daylighting settings established during auto-configuration, and input light level data to complete configuration of open loop daylighting controls.
  - 7. Set room mode for testing of Normal Hours (NH) and After Hours (AH) parameter settings.
  - 8. Verify status of building level network devices.
- C. WattStopper Product Numbers: LMCT-100, LMCI-100/LMCS-100

## 2.13 NETWORK BRIDGE

- A. The network bridge module connects a DLM local network to a BACnet-compliant segment network for communication between rooms, relay panels and a segment manager or BAS. Each local network shall include a network bridge component to provide a connection to the local network room devices. The network bridge shall use industry standard BACnet MS/TP network communication and an optically isolated EIA/TIA RS-485 transceiver.
  - 1. The network bridge shall be provided as a separate module connected on the local network through an available RJ-45 port.
  - 2. Provide Plug n' Go operation to automatically discover room devices connected to the local network and make all device parameters visible to the segment manager via the segment network. No commissioning shall be required for set up of the network bridge on the local network.
  - 3. The network bridge shall automatically create standard BACnet objects for selected room device parameters to allow any BACnet-compliant BAS to include lighting control and power

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monitoring features as provided by the DLM room devices on each local network. BACnet objects will be created for the addition or replacement of any given in-room DLM device for the installed life of the system. Products requiring that an application-specific point database be loaded to create or map BACnet objects are not acceptable. Systems not capable of providing BACnet data for control devices via a dedicated BACnet Device ID and physical MS/TP termination per room are not acceptable. Standard BACnet objects shall be provided as follows:

- a. Read/write the normal or after hours schedule state for the room
- b. Read the detection state of each occupancy sensor
- c. Read the aggregate occupancy state of the room
- d. Read/write the On/Off state of loads
- e. Read/write the dimmed light level of loads
- f. Read the button states of switches
- g. Read total current in amps, and total power in watts through the room controller
- h. Read/write occupancy sensor time delay, PIR sensitivity and ultrasonic sensitivity settings
- i. Activate a preset scene for the room
- j. Read/write daylight sensor fade time and day and night setpoints
- k. Read the current light level, in footcandles, from interior and exterior photosensors and photocells
- I. Set daylight sensor operating mode
- m. Read/write wall switch lock status
- n. Read watts per square foot for the entire controlled room
- o. Write maximum light level per load for demand response mode
- p. Read/write activation of demand response mode for the room
- q. Activate/restore demand response mode for the room
- B. WattStopper product numbers: LMBC-300

#### 2.13 SEGMENT MANAGER

- A. For networked applications, the Digital Lighting Management system shall include at least one segment manager to manage network communication. It shall be capable of serving up a graphical user interface via a standard web browser utilizing either unencrypted TCP/IP traffic via a configurable port (default is 80) or 256 bit AES encrypted SSL TCP/IP traffic via a configurable port (default is 443).
- B. Each segment manager shall have integral support for at least three segment networks. Segment networks may alternately be connected to the segment manger via external routers and switches, using standard Ethernet structured wiring. Each router shall accommodate one segment network. Provide the quantity of routers and switches as shown on the plans.
- C. Operational features of the Segment Manager shall include the following:
  - 1. Connection to PC or LAN via standard Ethernet TCP/IP via standard Ethernet TCP/IP with the option to use SSL encrypted connections for all traffic.
  - 2. Easy to learn and use graphical user interface, compatible with Internet Explorer 8, or equal browser. Shall not require installation of any lighting control software to an end-user PC.

- 3. Log in security capable of restricting some users to view-only or other limited operations.
- Automatic discovery of DLM devices and relay panels on the segment network(s). Commissioning beyond activation of the discovery function shall not be required to provide communication, monitoring or control of all local networks and lighting control panels.
- 5. After discovery, all rooms and panels shall be presented in a standard navigation tree format. Selecting a device from the tree will allow the device settings and operational parameters to be viewed and changed by the user.
- 6. Ability to view and modify room device operational parameters. It shall be possible to set device parameters independently for normal hours and after hours operation including sensor time delays and sensitivities, and load response to sensor including Manual-On or Auto-On.
- 7. Ability to set up schedules for rooms and panels, view and override current status of panel channels and relays, and assign relays to groups. Schedules shall automatically set controlled zones or areas to either a normal hours or after hours mode of operation. Support for a minimum of 100 unique schedules, each with up to four time events per day. Support for annual schedules, holiday schedules and unique date-bound schedules.
- 8. Ability to group rooms and loads for common control by schedules, switches or network commands.
- 9. Ability to monitor connected load current and display power consumption for areas equipped with room controllers incorporating the integral current monitoring feature.
- 10. Provide capabilities for integration with a BAS via BACnet protocol. At a minimum, the following points shall be available to the BAS via BACnet IP connection to the segment manager: room occupancy state; room schedule mode; room switch lock control; individual occupancy sensor state; room lighting power; room plug-load power; load ON/OFF state; load dimming level; panel channel schedule state; panel relay state; and Segment Manager Group schedule state control.
- 11. The Segment Manager shall allow access and control of the overall system database via Native Niagara AX FOX connectivity. Systems that must utilize a Tridium Niagara controller in addition to the programming, scheduling and configuration server are not acceptable.
- D. Segment Manager shall support multiple DLM rooms as follows:
  - 1. Support up to 120 network bridges and 900 digital in-room devices (LMSM-3E).
  - 2. Support up to 300 network bridges and 2,200 digital in room devices, connected via network routers and switches (LMSM-6E).
- E. WattStopper Product Numbers: LMSM-3E, LMSM-6E, NB-ROUTER, NB-SWITCH, NB-SWITCH-8, NB-SWITCH-16.

## 2.14PROGRAMMING, CONFIGURATION AND DOCUMENTATION SOFTWARE

- A. PC-native application for optional programming of detailed technician-level parameter information for all DLM products, including all parameters not accessible via BACnet and the handled IR configuration tool. Software must be capable of accessing room-level parameter information locally within the room when connected via the optional LMCI-100 USB programming adapter, or globally for many segment networks simultaneously utilizing standard BACnet/IP communication.
  - 1. Additional parameters exposed through this method include but are not limited to:

- a. Occupancy sensor detection LED disable for performance and other aesthetic spaces where blinking LEDs present a distraction.
- b. Six occupancy sensor action behaviors for each controlled load, separately configurable for normal hours and after hours modes. Modes include: No Action, Follow Off Only, Follow On Only, Follow On and Off, Follow On Only with Override Time Delay, Follow Off Only with Blink Warn Grace Time, Follow On and Off with Blink Warn Grace Time.
- c. Separate fade time adjustments per load for both normal and after hours from 0 4 hours.
- d. Configurable occupancy sensor re-trigger grace period from 0 4 minutes separate for both normal hours and after hours.
- e. Separate normal hours and after hours per-load button mode with modes including: Do nothing, on only, off only, on and off.
- f. Load control polarity reversal so that on events turn loads off and vice versa.
- g. Per-load DR (demand response) shed level in units of percent.
- h. Load output pulse mode in increments of 1second.
- i. Fade trip point for each load for normal hours and after hours that establishes the dimmer command level at which a switched load closes its relay to allow for staggered On of switched loads in response to a dimmer.
- 2. Generation of reports at the whole file, partial file, or room level. Reports include but are not limited to:
  - a. Device list report: All devices in a project listed by type.
  - b. Load binding report: All load controller bindings showing interaction with sensors, switches, and daylighting.
  - c. BACnet points report: Per room Device ID report of the valid BACnet points for a given site's BOM.
  - d. Room summary report: Device manifest for each room, aggregated by common BOM, showing basic sequence of operations.
  - e. Device parameter report: Per-room lists of all configured parameters accessible via hand held IR programmer for use with O&M documentation.
  - f. Scene report: All project scene pattern values not left at defaults (i.e. 1 = all loads 100%, 2 = all loads 75%, 3 = all loads 50%, 4 = all loads 25%, 5-16 = same as scene 1).
  - g. Occupancy sensor report: Basic settings including time delay and sensitivity(ies) for all occupancy sensors.
- 3. Network-wide programming of parameter data in a spreadsheet-like programming environment including but not limited to the following operations:
  - a. Set, copy/paste an entire project site of sensor time delays.
  - b. Set, copy/paste an entire project site of sensor sensitivity settings.
  - c. Search based on room name and text labels.
  - d. Filter by product type (i.e. LMRC-212) to allow parameter set by product.
  - e. Filter by parameter value to search for product with specific configurations.

- 4. Network-wide firmware upgrading remotely via the BACnet/IP network.
  - a. Mass firmware update of entire rooms.
  - b. Mass firmware update of specifically selected rooms or areas.
  - c. Mass firmware upgrade of specific products.
- B. WattStopper Product Number: LMCS-100, LMCI-100

### 2.15 LMCP LIGHTING CONTROL PANELS

- A. Provide lighting control panels in the locations and capacities as indicated on the plans and schedules. Each panel shall be of modular construction and consist of the following components:
  - 1. Enclosure/Tub shall be NEMA 1, sized to accept an interior with 1 8 relays, 1 24 relays and 6 four-pole contactors, or 1 48 relays and 6 four-pole contactors.
  - 2. Cover shall be configured for surface or flush wall mounting of the panel as indicated on the plans. The panel cover shall have a hinged and lockable door with restricted access to line voltage section of the panel.
  - 3. Interior assembly shall be supplied as a factory assembled component specifically designed and listed for field installation. The interior construction shall provide total isolation of high voltage (Class 1) wiring from low voltage (Class 2) wiring within the assembled panel. The interior assembly shall include intelligence boards, power supply, DIN rails for mounting optional Class 2 control devices, and individually replaceable latching type relays. The panel interiors shall include the following features:
    - a. Removable, plug-in terminal blocks with connections for all low voltage terminations.
    - b. Individual terminal block, override pushbutton, and LED status light for each relay.
    - c. Direct wired switch inputs associated with each relay shall support 2-wire momentary switches only.
    - d. Digital inputs (four RJ-45 jacks) shall support 1-, 2-, 3-, 4-, and 8-button digital switches; digital IO modules capable of receiving 0-5V or 0-10V analog photocell inputs; digital IO modules capable of receiving momentary or maintained contact closure inputs or analog sensor inputs; digital daylighting sensors; and digital occupancy sensors. Inputs are divided into two separate digital networks, each capable of supplying 250mA to connected devices.
    - e. True relay state shall be indicated by the on-board LED and shall be available to external control devices and systems via BACnet.
    - f. Automatically sequenced operation of relays to reduce impact on the electrical distribution system when large loads are controlled simultaneously.
    - g. Group and pattern control of relays shall be provided through a simple keypad interface from a handheld IR programmer. Any set of relays can be associated with a group for direct on/off control or pattern (scene) control via a simple programming sequence using the relay override pushbuttons and LED displays for groups 1-8 or a handheld IR programmer for groups 1-99.
    - h. Relay group status for shall be provided through LED indicators for groups 1-8 and via BACnet for groups 1-99. A solid LED indicates that the last group action called for an ON state and relays in the group are on or in a mixed state.
    - i. Single-pole latching relays with modular plug-in design. Relays shall provide the following ratings and features:

- a) Electrical:
- b) 30 amp ballast at 277V
- c) 20 amp ballast at 347V
- d) 20amp tungsten at 120V
- e) 30 amp resistive at 347V
- f) 1.5 HP motor at 120V
- g) 14,000 amp short circuit current rating (SCCR) at 347V
- h) Relays shall be specifically UL 20 listed for control of plug-loads
- b) Mechanical:
- i) Replaceable, <sup>1</sup>/<sub>2</sub>" KO mounting with removable Class 2 wire harness.
- j) Actuator on relay housing provides manual override and visual status indication, accessible from Class 2 section of panel.
- k) Dual line and load terminals each support two #14 #12 solid or stranded conductors.
- I) Tested to 300,000 mechanical on/off cycles.
- 4. Isolated low voltage contacts provide for true relay status feedback and pilot light indication.
- 5. Power supply shall be a multi-voltage transformer assembly with rated power to supply all electronics, occupancy sensors, switches, pilot lights, and photocells as necessary to meet the project requirements. Power supply to have internal over-current protection with automatic reset and metal oxide varistor protection.
- 6. Where indicated, lighting control panels designated for control of emergency lighting shall be provided with factory installed provision for automatic by pass of relays controlling emergency circuits upon loss of normal power. Panels shall be properly listed and labeled for use on emergency lighting circuits and shall meet the requirements of UL924 and NFPA 70 Article 700.
- 7. Integral system clock shall provide scheduling capabilities for panel-only projects without DLM segment networks or BAS control.
  - i. Each panel shall include digital clock capability able to issue system wide automation commands to up to (11) eleven other panels for a total of (12) twelve networked lighting control panels. The clock shall provide capability for up to 254 independent schedule events per panel for each of the ninety-nine system wide channel groups.
  - j. The clock capability of each panel shall support the time-based energy saving requirements of applicable local energy codes.
  - The clock module shall provide astronomic capabilities, time delays, blink warning, daylight savings, and holiday functions and will include a battery back up for the clock function and program retention in non-volatile FLASH memory. Clocks that require multiple events to meet local code lighting shut off requirements shall not be allowed.

- I. The clock capability of each panel shall operate on a basis of ON/OFF or Normal Hours/After Hours messages to automation groups that implement preconfigured control scenarios. Scenarios shall include:
  - b) Scheduled ON / OFF
  - c) Manual ON / Scheduled OFF
  - d) Astro ON / OFF (or Photo ON / OFF)
  - e) Astro and Schedule ON / OFF (or Photo and Schedule ON / OFF)
- m. The user interface shall be a portable IR handheld remote control capable of programming any panel in the system (LMCT-100)
- n. The clock capability of each panel shall employ non-volatile memory and shall retain user programming and time for a minimum of 10 years.
- Schedules programmed into the clock of any one panel shall be capable of executing panel local schedule or Dark/Light (photocell or Astro) events for that panel in the event that global network communication is lost. Lighting control panels that are not capable of executing events independently of the global network shall not be acceptable.
- 8. The lighting control panel can operate as a stand-alone system, or can support schedule, group, and photocell control functions, as configured in a Segment Manager controller, via a segment network connection.
- The lighting control panel shall support digital communications to facilitate the extension of control to include interoperation with building automation systems and other intelligent field devices. Digital communications shall be RS485 MS/TP-based using the BACnet® protocol.
  - a. The panel shall have provision for an individual BACnet device ID and shall support the full  $2^{22}$  range (0 4,193,304). The device ID description property shall be writable via the network to allow unique identification of the lighting control panel on the network.
  - b. The panel shall support MS/TP MAC addresses in the range of 0 127 and baud rates of 9600k, 38400k, 76800k, and 115.2k bits per second.
  - c. Lighting control relays shall be controllable as binary output objects in the instance range of 1 64. The state of each relay shall be readable and writable by the BAS via the object present value property.
  - d. Lighting control relays shall report their true on/off state as binary input objects in the instance range of 1 64.
  - e. The 99 group Normal Hours/After Hours control objects associated with the panel shall be represented by binary value objects in the instance range of 201 – 299. The occupancy state of each channel group shall be readable and writable by the BAS via the object present value property. Commanding 1 to a channel group will put all relays associated with the channel into the normal hours mode. Commanding 0 or NULL shall put the relays into the after hours mode.
  - f. Setup and commissioning of the panel shall not require manufacturer-specific software or a computer. All configuration of the lighting control panel shall be performed using standard BACnet objects or via the handheld IR programming remote. Provide BACnet objects for panel setup and control as follows:
    - b) Binary output objects in the instance range of 1 64 (one per relay) for on/off control of relays.
    - c) Binary value objects in the instance range of 1 99 (one per channel) for normal hours/after hours schedule control.
    - d) Binary input objects in the instance range of 1 64 (one per relay) for reading true on/off state of the relays.
    - e) Analog value objects in the instance range of 101 199 (one per channel group) shall assign a blink warn time value to each channel. A value of 5

shall activate the blink warn feature for the channel and set a 5-minute grace-time period. A value of 250 shall activate the sweep feature for the channel and enable the use of sweep type automatic wall switches.

- g. The description property for all objects shall be writable via the network and shall be saved in non-volatile memory within the panel.
- h. The BO and BV 1 99 objects shall support BACnet priority array with a relinquish default of off and after hours respectively. Prioritized writes to the channel BV objects shall propagate prioritized control to each member relay in a way analogous to the BACnet Channel object described in addendum aa. (http://www.bacnet.org/Addenda/Add-135-2010aa.pdf)
- i. Panel-aggregate control of relay Force Off at priority 2 shall be available via a single BV5 object. Force On at priority 1 shall be available via a single BV4 object.
- j. Lockout of all digital switch buttons connected to a given panel shall be command-able via a single BV2 object. The lock status of any connected switch station shall be represented as BV101-196.
- 10. WattStopper Product Number: LMCP8, LMCP24 or LMCP48
- B. USER INTERFACE

Each lighting control panel system shall be supplied with at least (1) handheld configuration tool (LMCT-100). As a remote programming interface the configuration tool shall allow setup, configuration, and diagnostics of the panel without the need for software or connection of a computer. The user interface shall have the following panel-specific functions as a minimum:

- 1. Set network parameters including panel device ID, MS/TP MAC address, baud rate and max master range.
- 2. Relay Group creation of up to 99 groups. Group creation shall result in programming of all seven key relay parameters for member relays. The seven parameters are as follows: Afterhours Override Time Delay, Normal Hours Override Time Delay, Action on Transition to Normal Hours, Action on Transition to After Hours, Sensor Action During Normal Hours, Sensor Action During After Hours, Blink-Warn Time for After Hours.
- 3. Program up to 254 separate scheduled events. Events shall occur on seven day intervals with each day selectable as active or inactive, and shall be configurable as to whether the event is active on holidays. Holidays are also defined through the User Interface.
- 4. Program up to 32 separate Dark/Light events. Events shall have a selectable source as either calculated Astro with delay, or a digital IO module with an integral 0-5V or 0-10V analog photocell. Dark/Light events shall occur on seven day intervals with each day selectable as active or inactive, and shall be configurable as to whether the event is active on holidays.
- 5. Button binding of digital switches to groups shall be accessible via the handheld IR remote and accomplished from the digital switch station.
- 6. Programming of panel location information shall be accomplished by the handheld IR remote and include at a minimum LAT, LON, DST zone, and an approximate city/state location.
- 7. An additional handheld IR remote may optionally be specified to be permanently mounted to the panel interior via a retractable anti-theft lanyard to allow for convenient programming of the panel while assuring that the handheld programmer is always present at that panel. An unlimited number of handheld IR remotes may also be purchased for facilities staff as determined by the end user's representative.
- 8. WattStopper Product Number: LMCT-100

## 2.16 EMERGENCY LIGHTING CONTROL DEVICES

A. Emergency Lighting Control Unit – A UL 924 listed device that monitors a switched circuit providing normal lighting to an area. The unit provides normal ON/OFF control of emergency lighting along with the normal lighting. Upon normal power failure the emergency lighting circuit will close, forcing the emergency lighting ON until normal power is restored. Features include:

- 1. 120/277 volts, 50/60 Hz, 20 amp ballast rating
- 2. Push to test button
- 3. Auxiliary contact for remote test or fire alarm system interface
- B. WattStopper Product Numbers: ELCU-100, ELCU-200.

### PART 3 - EXECUTION

#### 3.1 PRE-INSTALLATION MEETING

- A. A factory authorized manufacturer's representative shall provide the electrical contractor a functional overview of the lighting control system prior to installation. The contractor shall schedule the pre-installation site visit after receipt of approved submittals to review the following:
  - 1. Confirm the location and mounting of all digital devices, with special attention to placement of occupancy and daylighting sensors.
  - 2. Review the specifications for low voltage control wiring and termination.
  - 3. Discuss the functionality and configuration of all products, including sequences of operation, per design requirements.
  - 4. Discuss requirements for integration with other trades.

### 3.2 CONTRACTOR INSTALLATION AND SERVICES

- A. Contractor to install all devices and wiring in a professional manner. All line voltage connections to be tagged to indicate circuit and switched legs.
- B. Contractor to install all room/area devices using manufacturer's factory-tested Cat 5e cable with preterminated RJ-45 connectors. If pre-terminated cable is not used for room/area wiring, the contractor is responsible for testing each field-terminated cable following installation, and shall supply the lighting controls manufacturer with test results. Contractor to install any room to room network devices using manufacturer-supplied LM-MSTP network wire. Network wire substitution is not permitted and may result in loss of product warranty per DLM SEGMENT NETWORK section of specification. Low voltage wiring topology must comply with manufacturer's specifications. Contractor shall route network wiring as shown in submittal drawings as closely as possible, and shall document final wiring location, routing and topology on as built drawings.
- C. Install the work of this Section in accordance with manufacturer's printed instructions unless otherwise indicated. Before start up, contractor shall test all devices to ensure proper communication.
- D. Calibrate all sensor time delays and sensitivity to guarantee proper detection of occupants and energy savings.
  - 1. Adjust time delay so that controlled area remains lighted while occupied.
- E. Provide written or computer-generated documentation on the configuration of the system including room by room description including:
  - 1. Sensor parameters, time delays, sensitivities, and daylighting setpoints.
  - 2. Sequence of operation, (e.g. manual ON, Auto OFF. etc.)
  - 3. Load Parameters (e.g. blink warning, etc.)

F. Post start-up tuning – After 30 days from occupancy contractor shall adjust sensor time delays and sensitivities to meet the Owner's requirements. Provide a detailed report to the Architect / Owner of post start-up activity.

## 3.3 FACTORY SERVICES

- A. Upon completion of the installation, the manufacturer's factory authorized representative shall start up and verify a complete fully functional system.
- B. The electrical contractor shall provide both the manufacturer and the electrical engineer with three weeks written notice of the system start up and adjustment date.
- C. Upon completion of the system start up, the factory-authorized technician shall provide the proper training to the owner's personnel on the adjustment and maintenance of the system.

## 3.4 COMMISSIONING SUPPORT SERVICES

- A. On this project, a commissioning agent will be hired to verify the installation and programming of all building systems, which includes the lighting control system. Manufacturer should include an extra day of technician's time to review the functionality and settings of the lighting control hardware with the commissioning agent, including reviewing submittal drawings and ensuring that instructions on how to configure each device are readily available. Manufacturer is NOT responsible for helping the commissioning agent inspect the individual devices. It will be the commissioning agent's responsibility to create and complete any forms required for the commissioning process, although the manufacturer or contractor may offer spreadsheets and/or printouts to assist the agent with this task.
- B. The commissioning agent shall work with the electrical contractor during installation of the lighting control hardware to become familiar with the specific products. The agent may also accompany the manufacturer's technicians during their start-up work to better understand the process of testing, calibration and configuration of the products. However, the contractor and manufacturer shall ensure that interfacing with the agent does not prevent them from completing the requirements outlined in the contract documents.

END OF SECTION

### SECTION 27 05 26

### TELECOMMUNICATIONS GROUNDING PROTECTION

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. The provisions of the General Conditions, Supplementary Conditions, sections included under Divisions 1, 26, and 27 are included as part of this section as though bound herein.
- B. Section 27 01 00 General Requirements
- C. Section 27 15 00 Horizontal Cabling

#### 1.2 SUMMARY

- A. This Section specifies the minimum materials and performance standards for grounding and bonding installed specifically for telecommunication systems in West Contra Costa Unified School District new construction and remodels.
  - 1. Sections include:
    - a. Grounding electrodes and conductors.
    - b. Grounding electrodes.
    - C. Equipment grounding conductors.
    - d. Bonding.

### 1.3 REFERENCES

- A. American National Standards Institute (ANSI) Publication C2-97 National Electrical Safety Code; ANSI/IEEE Std. 1100-1999 – Recommended Practice for Powering and Grounding Sensitive Electronic Equipment in Industrial and Commercial Power Systems; ANSI/NFPA 780 – Lightning Protection Code Electronic Industries Association and Telecommunication Industries Association (EIA/TIA) Publications:
  - 1. EIA/TIA 568B Commercial Building Telecommunications Wiring Standard.
  - 2. EIA/TIA 569 Commercial Building Standard for Telecommunications Pathways.
  - 3. EIA/TIA 607 Grounding and Bonding for Communications.
- B. Institute of Electrical and Electronic Engineers (IEEE) Publication 142 Recommended Practice for Grounding of Industrial and Commercial Power Systems.
- C. National Fire Protection Association (NFPA) Publication:
  - 1. 70 National Electrical Code (NEC).
  - 2. 780 Lightning Protection Code.
- D. Underwriters Laboratories, Inc. (U.L.) Publication:
  - 1. 83 Thermoplastic Insulated Wires.
  - 2. 467 Grounding and Bonding Equipment.
  - 3. 486A Wire Connectors and Soldering Lugs for Use with Copper Conductors.

### 1.4 REGULATORY REQUIREMENTS

A. The Contractor shall conform to requirements of the National Electrical Code Article 250, California Electrical Code, and requirements for EIA/TIA 607.

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B. The Contractor shall furnish products listed and classified by Underwriters Laboratories, Inc. or testing firm acceptable to the SDUSD as suitable for purpose specified and shown.

## 1.5 PERFORMANCE REQUIREMENTS

- A. Grounding system resistance shall be 5 ohms or less unless otherwise indicated.
- B. A telecommunications ground in the form of telecommunication main ground busbar (TMGB) shall be installed in the Main Distribution Frame (MDF) cabinet. It will be directly attached and effectively bonded to the closest point in the building's electrical service grounding electrode system.
- C. In the event the building's service grounding electrode system is not in close proximity of the TMGB, install a driven ground rod for the telecommunication grounding system.
- D. Each Building Distribution Frame (BDF) shall be effectively bonded with the TMGB in the MDF. Each BDF ground shall be a separate grounding conductor between the BDF and the MDF.

## 1.6 SUBMITTALS:

- A. The following information shall be submitted for review and approval in accordance with Section 26 01 00, "General Electrical Requirements".
  - 1. Catalog Cut:
    - a. Ground Rod.
    - b. Ground Connectors
    - c. Telecommunications Main Grounding Busbar.
  - 2. Ground resistance from each major piece of equipment to the ground electrode. Equipment shall include, but not be limited to the following:
    - a. Main Distribution Frame (MDF).
    - b. Building Distribution Frame (BDF).

#### 1.7 WARRANTY

A. Warranty shall comply with the provisions of Section 26 01 00, "General Electrical Requirements".

## PART 2 - PRODUCTS

- 2.1 Telecommunication Main Grounding Bus Bar (TMGB):
  - A. Provide 2" wide x 3/16" thick copper ground bus, (length as necessary to accommodate all MDF/BDFIDF ground connections).
- 2.2 GROUND RODS:
  - A. Provide copper clad steel with adequate diameter to permit driving it full length of the rod in the earth but not less than <sup>3</sup>/<sub>4</sub>-inch. Length shall be 10-feet unless otherwise indicated.

## 2.3 GROUNDING AND BONDING CONDUCTORS

A. Grounding and bonding conductors shall be sized in accordance with Table for equipment grounding conductors, NEC. 250, ANSI/TIA/EIA – 607.

#### PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. Make mechanical and electrical contact at all MDFs and BDFs. Permanently and effectively ground all equipment as required by all applicable codes, regulations and standards.
- B. Drive ground rods full length in a depression at least six (6)-inches below finished grade.
  - 1. Provide minimum No. 4/0 AWG, insulated, stranded copper grounding conductor between TMGB in MDF and electrical system ground
  - 2. Provide minimum No. 6 AWG, insulated, stranded copper grounding conductor between individual BDFs and the MDF TMGB.

### 3.2 TESTS:

- A. All testing shall be performed by the technology contractor and shall be witnessed by the Architect and/or the District's designated representative.
- B. As an exception to requirements that may be stated elsewhere in the contract, the Consultant shall be given five (5) working days notice prior to each test.
- C. The testing equipment and devices used in performing the required tests shall have a calibration sticker affixed to the device stating the date when calibrated, date due for re-calibration, and the signature of the individual who did the calibration. In addition to the sticker, a certificate shall also contain the brand name and the serial number of the device.
- D. Ground Rod Test: Test ground rods for ground resistance value before any wire is connected. A portable testing megger shall be used to test each ground or group of grounds. The auxiliary or reference ground rods shall be <sup>3</sup>/<sub>4</sub>-inch copper clad steel, not less than 4-feet in length and driven 3-1/2 feet deep, and shall be installed in a straight line from the ground being tested. Number 14 AWG stranded wire leads with at least 600 volt rubber insulation shall be connected to binding post on the instrument.
  - 1. The instrument shall be equipped with a meter reading directly in ohms or fractions thereof to indicate the ground value of the ground electrode under test. Provide one (1) copy of the megger manufacturer's directions for use of the ground megger indicating the methods to be used.
- E. Test Report (Submit four (4) copies in writing):
  - 1. Grounding electrodes and systems (identifying electrodes and systems, each test).

END OF SECTION

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# SECTION 27 01 00

## GENERAL TECHNOLOGY REQUIREMENTS

# PART 1 - GENERAL

## **1.1 SECTION INCLUDES**

- A. General Requirements
- B. Scope: Data, Telephone/Voice
- C. Industry Guidelines and Standards
- D. Submittals

# **1.2 GENERAL REQUIREMENTS**

- A. Manufacturer: The term "manufacturer" shall be defined as the company, or group of companies, that actually produces the products meeting the requirements of Section 2 of this document. The manufacturer shall have a minimum of seven (7) years experience in manufacturing products of this type and shall be ISO 9001 Certified.
- B. Contractor: The term "contractor" shall be defined as the company, or group of companies, that actually installs the product. The contractor selected to provide the installation of this system shall be certified by the manufacturer in all aspects of design, installation and testing of the products described herein.
  - The contractor shall hold a valid State of California C-7 Or C-10 Contractor's license, shall have completed at least ten (10) projects of equal scope, shall have been in business of furnishing and installing systems of this scope and magnitude for at lest three (3) years and capable of being bonded to assure the Owner's Project Manager of performance and satisfactory service during the guarantee period.
  - 2. The contractor shall hold all other licenses required by the legally constituted authorities having jurisdiction over the work.
  - 3. All work shall be performed under the supervision of a company accredited by the manufacturer and such accreditation must be presented.
  - 4. The contractor shall be a manufacturer's authorized distributor and warrantee station for the equipment offered and shall maintain a fully equipped service organization capable of furnishing adequate repair service to the equipment. The contractor shall maintain a spare set of all major parts for the system at all times.
  - 5. The contractor selected for this Project must adhere to the engineering, installation and

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testing procedures and utilize the authorized manufacturer components and distribution channels in provisioning this Project.

- 6. The contractor shall own and maintain tools and equipment necessary for successful installation and testing of optical and Category 6 metallic premise distribution systems and have personnel who are adequately trained in the use of such tools and equipment.
- 7. All of the equipment in this specification shall be furnished and installed by the Authorized Factory Distributor of the equipment. The Contractor shall furnish a letter from the manufacturer of all major equipment, which certifies that the installing contractor is the Authorized Distributor and that the equipment has been installed according to factory intended practices. The Contractor shall furnish a written guarantee from the manufacturer that they will have a service representative assigned to this area for the life of the equipment.
- All communication system supplied shall be listed by Underwriter's Laboratories under UL Standard 1459. A copy of the UL listing card for the proposed system shall be included with the contractor's submittal.
- C. Responsible Person for Contractor: Submit name of the individual authorized to receive construction change documents, and who is responsible for informing others in Contractor's employ or subcontractors of changes in the Work.
- 1.3 SCOPE OF WORK
  - A. DATA: The work shall include, but not be limited to the following objectives:
    - 1. Remove existing IDFs and install new IDFs as indicated on plans. Contractor shall coordinate closely with District for required time to complete connection.
    - 2. Only virgin materials shall be used in the construction of cabling.
    - 3. Replace existing fiber optic cable where shown on drawings and terminate all strands of fiber at each rack or wall mounted fiber enclosure. All cables shall be installed with service loops at ground boxes and MDF/IDF locations only. Fiber will be terminated using LC type connectors. Also furnish two (2) meter duplex fiber patch cord for every two terminations. Patch cord is to match fiber type that is installed, i.e. Multi-Mode. Patch cord is to be LC to LC as required by equipment. Note that all fiber optic cable is to be pulled in existing conduits.
    - 4. Installation of a new Category 6 UTP in rooms as required by the drawings or the scope of work. Category 6 terminations will be EIA/TIA standard 568B wiring configuration into RJ45 workstation data jacks (all jacks shall be blue in color for data and all cables shall be blue in color for data). All cables shall be installed with service loops at ground boxes and MDF/IDF locations only.
    - 5. Furnish and install for each IDF a data cabinet, fiber patch panels, copper patch panels, UPS,

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and wire management hardware as required by the quantities shown drawings or the scope of work.

- 6. Mount and install Switches as required by the drawings or the scope of work. Contractor shall notify the District in writing two weeks prior to the expected installation date of switches. Equipment shall be installed within Data Cabinets (provided by the contractor). Data Cabinets will be dual access and fully enclosed (See Materials List)
- Testing of cables and connections to insure a complete and operable end-to-end data connection using EIA/TIA TSB-67 testing guidelines at level II accuracy for Category 6, and EIA/TIA 455a for fiber.
- 8. All terminations into patch panel for connection to Switches using contractor supplied patch cords/station cables. For each data cable installed, the contractor shall supply one (1) 3' Category 6 patch cord for the patch panel location. In addition, the contractor shall supply 50% of 7' station cords and 50% of 10' station cords of the total number of data jacks installed. Station cords shall be delivered as directed by computer services in boxes clearly labeled with School name, quantity and size of station cords. Contractor to install patch cords from patch-panel to switches.
- 9. Set up a complete wire management system at each IDF, this includes wire management organizer(s). Contractor shall provide one horizontal wire manager for each new category 6 patch panel and one horizontal wire manager for each switch installed.
- 10. Warranty:
  - a. Contractor shall warrant the installation and that all approved cabling components meet or exceed the requirements of TIA/EIA-568A, TIA/EIA-568A-A5, and ISO/IEC 11801.
  - b. Contractor will provide a minimum of a fifteen (15) year written warranty from the manufacturer(s) for both UTP basic link and fiber optic cable systems. This may require the contractor to certify their installers to the manufacturer's guidelines before the project begins.
  - c. The permanent link cabling system shall be warranted for a period of at least 25 years.
  - d. The contractor will provide a two (2) year written warranty covering workmanship and materials in compliance with District specifications. All repairs shall be made at no cost to District during the warranty period.
  - e. Contractor will provide to the District warranty information covering parts and materials used by the contractor.
  - f. Upon hookup of system and system start-up by District, if system troubles should indicate problems with the cables or terminations, it shall be the responsibility of the cable installation contractor to repair any such problems free of charge to the District. The contractor shall start this repair work within a 48 hour period of time from initial

notification by District.

- B. TELEPHONE/VOICE: The work shall include but not be limited to the following objectives:
  - 1. Only virgin materials shall be used in the construction of cabling.
  - Backbone feeder cables shall be Category 6, size and number of pairs as indicated in drawings and Scope of Work documents. All pairs are to be terminated on 66m, 50 blocks and 89B standoffs.
  - 3. All 66 blocks shall be mounted on blue-boards located in or near data cabinets.
  - 4. Each 66-block shall have a minimum of a mushroom block and mushrooms installed per drawing details.
  - 5. Installation of new Category 6 UTP in rooms as indicated on the drawings. Category 6 terminations will be EIA/TIA standard 568B wiring configuration into RJ45 workstation jacks (all telephone wire and jacks shall be blue in color). All cables shall be installed with service loops at ground boxes and MDF/IDF/CIDF locations only.
  - 6. Testing of cables and connections to insure a complete and operable end-to-end data connection using EIA/TIA TSB-67 testing guidelines at level II accuracy for Category 6.
- C. INDUSTRY GUIDELINES AND STANDARDS
  - When Contract Documents differ from governing codes, furnish and install larger size or higher standards called for without extra charge. Notify the District Representative of any discrepancies prior to commencement of construction. Obtain written clarification prior to proceeding with work.
  - 2. Fiber optic cable, electrical cable, wire and connectors shall be installed as indicated, in accordance with the manufacturer's written instructions, the applicable requirements of NEC and the National Electrical Contractors Association's "Standard of Installation", and in accordance with recognized industry practices to ensure that products serve the intended functions.
  - The National Fire Code (NFPA), National Electrical Code (NEC), California Electrical Code (CEC), California Building Code and Local Codes will be followed.
  - 4. Applicable Standards
    - a) National Electrical Code (NEC), most recent edition.
    - b) ANSI/TIA/EIA-568-B -- Commercial Building Telecommunications Cabling Standard ANSI/TIA/EIA-568-A-1 -- Propagation Delay and Delay Skew Specifications for 100 ohm 4-pair Cable.
    - c) ANSI/TIA/EIA-568-A-2 Commercial Building Standards Updates
    - d) ANSI/TIA/EIA-569-A -- Commercial Building Standard for Telecommunications Pathways and Spaces.
    - e) ANSI/TIA/EIA-606 -- The Administration Standard for the Telecommunications

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Infrastructure of Commercial Buildings.

- ANSI/TIA/EIA-607 -- Commercial Building Grounding and Bonding Requirements for Telecommunications.
- g) ANSI/TIA/EIA TSB-67 -- Transmission Performance Specifications for Field-testing of Unshielded Twisted-Pair Cabling Systems.
- h) ANSI/TIA/EIA TSB-75 -- Additional Horizontal Cabling Practices for Open Offices.
- i) BICSI -- Telecommunications Distribution Methods Manual.
- j) BICSI -- Cabling Installation Manual.
- k) IEEE 802.3 "Carrier Sense Multiple Access with Collision Detection".
- I) IEEE 802.3ab "Gigabit Ethernet transmission over unshielded twisted pair (UTP)"
- m) IEEE 802.z "1000Base-SX transmission over multi-mode fiber and 1000Base-LX transmission over single-mode fiber
- n) ISO/IEC DIS 11801, January 6, 1994.
- o) UL Cable Certification Program.
- p) ANSI X3T9.5 Requirements for UTP at 100 Mbps.
- q) EIA/TIA Technical Specification Bulletin 36. Technical Systems Bulletin additional Cable Specifications for Unshielded Twisted-Pair Cables.
- r) EIA/TIA Technical Specification Bulletin 40. Technical Systems Bulletin additional Transmission Specifications for Unshielded Twisted-Pair Connecting Hardware.
- s) TIA/EIA-607 Commercial Building Grounding and Bonding Requirements for Telecommunications.
- t) EIA/TIA-455-61 FOTP-61 Measurement of Fiber or Cable Attenuation Using an OTDR.
- u) ANSI/EIA/TIA-455-A-1991 Standard Test Procedures for Fiber Optic Fibers, Cables and Transducers, Sensors, Connecting and Terminating Devices, and other Fiber Optic Components
- v) ANSI/ICEA S-83-596-1994, Fiber Optic Premises Distribution Cable.
- w) ANSI/ICEA S-87-640-2000, Fiber Optic Outside Plant Communications Cable.
- x) ANSI/TIA/EIA-526-7-1998, Optical Power Loss Measurements of Installed Single-mode Fiber Cable Plant-OFSTP-7.
- y) ANSI/TIA/EIA-526-14-A-1998, Optical Power Loss Measurements of Installed Multimode Fiber Cable Plant-OFSTP-14A.
- z) ANSI/TIA/EIA-598-A-1995, Optical Fiber Cable Color Coding.
- aa) ANSI/TIA/EIA-604-3-1997, FOCIS 3 Fiber Optic Connector Intermateability Standard.

## 1.4 SUBMITTALS

- A. Pre-construction material submittals
  - 1. Whenever in the Contract Documents any materials, products, processes or articles are indicated or specified by the name brand of the manufacturer, or by patent or proprietary names, such specifications shall be deemed to be a measure of quality and utility or a standard, and shall be deemed to be followed by the words, "or equal". It is the intent of this article to comply with Public Contract Code Section 3400.
- B. Proposed Product Substitutions
  - 1. All proposed product substitutions shall be requested as per Section Product Substitution Procedures.

## 1.5 LOW VOLTAGE ENCLOSURES AND PATHWAYS

- A. Single channel surface raceway will be Wiremold 2300 or 2900 series or larger depending on fill ratio. All fittings made for an intended purpose of installation by the manufacturer shall be included as part of this material. Fill shall not exceed 40% and raceways shall be screw in type. Adhesive only raceways are not acceptable.
- B. Multi channel surface raceway will be Wiremold 5400, 5500 series depending on fill ratio. All fittings made for an intended purpose of installation by the manufacturer shall be included as part of this material. Fill shall not exceed 40% and raceways shall be screw in type. Adhesive only raceways are not acceptable.
- C. Mounting hardware and anchors recommended by the Manufacturer of any material that shall be mounted to the building or structure.
  - 1. Sheetrock/drywall/wall board: Easy Anchor, toggle bolt, other spread type anchor with load distribution, or approved equal.
  - 2. Concrete/cinder block/solid masonry: expanding compression type lag, expanding compression

type bolt, expanding compression type all tread with nuts, or approved equal.

- 3. Tile/Stucco/hollow masonry: toggle bolts or approved equal.
- 4. Wood: lags, wood screws, or approved equal.
- 5. Metal: clamp, or approved equal.
- D. Surface Mount Boxes will be Wiremold 2944 Extra Deep Device Box.
- E. Cover plates will be Panduit with four ports (minimum). Blanks will be used to cover any unused ports.
- F. Wall mounted phone plates will be Hubbell multi-jack faceplate (p/n BR630DWP) and jacks.
- G. Wiremold 5500 faceplates shall be 5507FRJ, Color to match existing or new installed raceway.
- H. Wall mounted cabinets shall be either a Hubbell (RE4X with Sound Dampening Kit REKS) or the Chatsworth Cube-iT Plus cabinets 24"Hx24"Wx24"D (p/n 11840-224) or 36"Hx24"Wx24"D (p/n 11840-236) with solid door and vents, computer white in color. (NOTE: Size and type of cabinet will

be specified by the District depending on need). Extra package of Phillips mounting screws to be provided with cabinet.

- I. Floor mounted cabinets will be Chatsworth Enhanced Steel frame cabinets (p/n 16141-701)
- J. Wall mount racks shall be Chatsworth stacker swing-gate rack, minimum of 24" deep, 24" tall (p/n 13602-725), or 36" tall (p/n 13604-725), or approved equal.
- Floor mount racks shall be Chatsworth 19"W x 7'H standard equipment rack (p/n 55053-503) with Quantity 4 Panduit vertical wire managers (p/n WMPVHC46) and appropriate ladder racking with mounting hardware for structural support.
- L. Definitions:
  - A rack is defined as a sideless, bottomless, topless open-rammed support structure for equipment. A rack may be mounted to a wall, ceiling, or to a floor depending on type, size, and District requirements.
  - 2. A cabinet is defined as an enclosed equipment support structure with opening front and rear. A cabinet may be mounted to a wall, or to a floor depending on type, size, and District requirements.
  - All cabinets and swing able racks must be able to open fully with no cable tension, or obstructions.
- M. Nomenclature:
  - 1. CIDF cabinets are classroom cabinets /racks specified for mounting within classrooms or offices. Typically a Chatsworth (24Hx24Wx24D) or a Hubbell RE4X (42Hx24.2Wx10D)
  - IDF cabinets are cabinets/racks specified for intermediate distribution frames, typically at the head of a wing and feed one or more classrooms. Typically a Chatsworth (36Hx24Wx24D or 48Hx24Wx24D).
  - MDF cabinets are cabinets/racks specified for main distribution frames. Typically 84" high.
  - 4. All equipment shall be mounted with Phillips screws, unless otherwise specified.

# PART 2 - PRODUCTS

- 2.1 DATA
  - A. 4-pair 24 AWG Category 6 cable (Data) shall test at 1Gbps. Data cable shall be blue in color.
     Approved manufacturers are Berktek and General Cable.
  - B. All Category 6 jacks shall in Panduit and blue in color for data (p/n CJ688TGOR).

- C. Category 6 patch panels shall be Panduit Modular Patch Panel (p/n CPP48FMWBLY) loaded with 48 Category 6 RJ45 jacks. Jacks shall be Panduit CJ688TGOR.
- D. Wire management will be Panduit Horizontal Cable Management System (p/n NCMH2).
- E. New Multi-Mode fiber optic cable shall be OM4, tight buffered, 8.3/125 microns. Approved manufacturer's are OCC and Berk-Tek. No composite cable shall be used.
- F. Fiber Optic connectors will be Panduit (or equivalent) LC connectors.
- G. Fiber enclosures shall be mounted at the top of the cabinet/rack.
- H. The fiber enclosures for the MDF shall be rack mountable with applicable number of LC duplex port connector outlets for termination of all fiber runs (12 strands per IDF). The fiber enclosure for the MDF shall be sized such that the initial installation does not exceed 60% of its capacity. The MDF fiber enclosures shall be Panduit 72 port 19" rack mount (p/n FRME4), loaded with the appropriate number of 6 strand fiber adapter panels (p/n FAP3WEIDSC).
- I. The fiber enclosures for the IDF shall be rack mountable with applicable number of LC duplex port connector outlets for termination of all fiber runs (6 strands per CIDF and 12 strands to MDF). The fiber enclosure for the IDF shall be sized such that the initial installation does not exceed 60% of its capacity. The IDF fiber enclosures shall be either the Panduit 72 port unit listed above, or the Panduit 54 port, 19" rack mounted unit (p/n FRME3) loaded with the appropriate number of 6 strand fiber adapter panels (FAP3WEIDSC).
- J. Fiber patch cords shall be 1 meter, 2 meter, or 3 meters long, as required and shall be LC to LC connectors or LC to LC as required.

# 2.2 TELEPHONE/VOICE

- A. Voice cable shall be blue in color. Approved manufacturers are Berk-Tek and General Cable.
- B. All Category 6 jacks will be Panduit and blue in color for voice (P/n CJ688TGBU).
- C. OSP gel/icky pick blocking kits for 25 pair and larger pair count cables shall be 3M Scotchcast 4416 duct sealing kit or approved equal.
- 2.1 Category 6 66-blocks shall be Siemon or equal and include Siemon's "Lasting Hinge Cover" (P/n MN4LH-2) for labeling purposes.

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## PART 3 - EXECUTION

# 3.1 GENERAL REQUIRMENTS

- A. The wiring of the system shall be executed in accordance with the drawings and the equipment manufacturer's wiring diagrams. Should any variations in these requirements occur, the contractor shall notify the Owner's Representative before making any changes. It shall be the responsibility of the manufacturer-authorized distributor of the approved equipment to install the equipment and guarantee the system to operate as per plans and specifications.
- B. Furnish all conductors, equipment plugs, terminal strips, etc., and labor to install a complete and operable system.
- C. Splices of conductors in underground pull boxes are not permitted.
- D. The labor employed by the contractor shall be regularly employed in the installation and repair of communication systems and shall be acceptable to the Owner's Representative to engage in the installation and service of this system.
- E. The contractor shall thoroughly clean all equipment and materials. All exposed parts of the equipment, cabinets, and other equipment shall be left in a clean condition, unblemished and free of all dirt, dust, smudges, spots, fingerprints, etc. The contractor shall remove all debris and rubbish occasioned by the electronic systems work from the site. The contractor shall thoroughly clean all buildings of any dirt, debris, rubbish, marks, etc., caused by the performance of this work.
- F. The system must meet all local and other prevailing codes.
- G. All cabling installations shall be performed by qualified technicians.
- H. All cabling shall be splice free.
- I. In order to ensure the least amount of cable untwisting, it is required that all cables shall be stripped using a special tool.
- J. The use of lubricants (i.e. Blue 77) to facilitate the installation of cables in conduits is highly discouraged. If such a lubricant must be used, the contractor shall verify the acceptability of the lubricant to be used with the cable manufacturer, prior to using such a lubricant. Lubricants that harden after installation are not allowed.
- K. Under no circumstance are "channel locks" or other pliers to be used.

- L. Plenum rated cable may be run exposed above ceilings, provided the cabling is supported independent of other utilities such as conduits, pipes, and the ceiling support systems. The cable shall not be laid directly on the ciling panels. The use of cable ties shall be done in accordance with the cable manufacturer's requirements. The cable jacket composition must meet local and all other prevailing fire and safety codes.
- M. All firewalls penetrated by structured cabling shall be sealed by use of a non-permanent fire blanket or other method in compliance with the current edition of national Fire Protection Association (NFPA) and the National Electric Code (NEC) or other prevailing code. The contractor must not use concrete or other non-removable substance for fire stopping on cable trays, wire ways or conduits.
- N. Site Cleaning. Throughout the progress of the plant construction, the contractor shall keep the working area free from debris of all types and remove from the premises all rubbish resulting from any work done by Contractor. On a daily basis and at the completion of its work the Contractor shall, to the extent possible, leave the premises in a clean and finished condition.
- O. Conduits. All backbone cabling will run through dedicated conduits. All new conduits will be supplied with a pull string. Contractor shall supply pull string and pull rope for the installation of all cables in existing conduits. For all conduits left with available capacity, Contractor shall replace pull strings with ¼-inch pull rope during the course of his work. Contractor must seal all conduits with an approved sealing compound.
- P. Cabling and Termination Identifications. All new cabling shall be of the type specified herein. Any conflicts between cabling types specified and code or design requirements shall be submitted to Owner's Representative for review and final disposition. All cabling shall be neatly laced, dressed and adequately supported. Cabling must be concealed to the fullest extent possible. In addition, a numbering and marking scheme must be used to identify all cable and cabling terminations. All cables, regardless of length, shall be marked and/or numbered at both ends. Marking codes and methodologies shall correspond to the instructions in this specification.
- Q. Seismic Requirements. Contractor will install all equipment racks, equipment cabinet enclosures, cable runways, etc. according to the local, state and/or federal code. Contractor will notify Owner's Representative of such requirements and shall provide such bracing as required.
- R. Safety Requirements. Contractor will utilize appropriate personnel and display warning signs, signals, flags and/or barricades at the work site to ensure adherence to safety regulations and as prudence requires.
- S. Owner or Owner's Representative may view work or testing in progress.

# 3.2 CABLE ROUTING

- A. The cables will be routed to their respective Main Distribution Frame (MDF), Intermediate Distribution Frame (IDF), or to service drop utilizing the shortest path possible.
- B. Cable shall not be exposed at any point in the cable path. Contractor is to use appropriate pathway for the situation (i.e. inside wall, conduit, or non metallic surface raceway). EXCEPTION: In MDF ROOM ONLY cables may be exposed and routed in contractor supplied D-rings every 4 feet.
- C. Cables shall be protected and sleeved with a conduit in locations where cables need to pass through walls, floors, or hard ceilings. Contractor shall install threaded IMC or rigid conduit with large fender washers, lock rings, and screw on protective bushings on both ends. The fire rating of the wall must be maintained during and after installation.
- D. At solid wall location such as plaster, brick, concrete, cinder block, tile, reinforced concrete, Contractor will provide and install surface mounted non-metallic raceways or equivalent. The use of different series raceways is required at locations where cable fill capacities are exceeded.
- E. Terminations on block walls will be accomplished with District approved surface mount boxes.
- F. Cables will be run vertically inside the wall and into the ceiling space. Terminations on stud walls will be accomplished with cut-in type electrical boxes with a 1" conduit (flex or EMT) extended from the box within the wall to ceiling access space.
- G. Service loops:
  - 1. Fiber:
    - a. Shall be a minimum of 10' at all MDF and IDF locations.
    - b. Shall be a minimum of 6' at all ground box locations that allow for the minimum bend radius specified by the manufacturer.
  - 2. Category 6 (Data and Voice) and CATV/Broadband
    - a. Shall be a minimum of 6' at all MDF and IDF locations.
    - b. Shall be a minimum of 6' at all ground box locations that allow for the minimum bend radius specified by the manufacturer.
  - 3. Category 6 Voice Feeder Cables
    - a. Shall be routed around the perimeter of the backboard in which it is terminated on.
    - b. All ground boxes shall have a minimum of 6' service loop.
- H. Cables shall be run in corridors wherever possible in order to avoid furniture and work areas so that

access to the cables in unencumbered.

- I. The cables are to be as accessible as possible, placed above all other items in the ceiling, including ducts and supports.
- J. Do not use pulling means, including fish tape, cable or rope, which can damage the Wiremold raceway.
- K. Use pulling compound or lubricant that will not deteriorate cable or conduit.
- L. Pulling compound shall be a water base pulling lubricant that will not deteriorate cable or conduit.
- M. Cables shall not be pulled across sharp edges. If sharp edges are present a small sleeve, insuliner or grommet shall be installed to protect the cable.
- N. Cables shall be pulled free of sharp bends or kinks.
- O. Cables shall not be forced or jammed between metal parts, assemblies, etc.
- P. Cables shall not be pulled across access doors and pull box covers. Access to all equipment and systems shall be maintained.
- Q. Manufacturer's specifications for pulling stress and minimum bend radius shall not be exceeded on any cable.
- R. Do not use staples or drive rings.

# 3.3 CABLE INSTALLATION PARAMETERS

- A. Contractor is required to adhere to the following parameters in this section whether or not existing equipment has been placed by Contractor and/or others.
- B. Contractor will notify District of any of the following requirements that cannot be met prior to bid.
- C. Data UTP specifications.
  - 1. Data terminations shall be T568B configuration unless otherwise specified
  - 2. Category 6 modular patch panels shall be installed in accordance with manufacturer's design and installation guidelines.
  - 3. Data UTP Testing
    - a. All data UTP cable shall be tested after installation according to the procedures and acceptability criteria described in EIA/TIA Standards for Category 6 cable and connecting hardware. Test at level 11 compliance.
    - b. Data UTP cable shall meet or exceed requirements for 1 Gbps data transmission.
    - c. Network certification of all four (4) pair will meet testing criteria for a minimum of 1000BASE-TX
    - d. Printed test results (both printed copy and data file copy) shall be provided as documentation of the quality of installation procedures and as a baseline for future troubleshooting.
    - e. All UTP testing equipment shall have current calibration certification.
- D. Fiber Cable Specification
  - 1. Fiber cable will be multi-mode 50 micron rated at OM4. The number of strands will be specified by the District. Contractor will provide a specification sheet for the cable they will be using on each job.
  - 2. Fiber Optics Connectors
    - a. All connectors shall be glass-in-ceramic LC to LC connectors.

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- 3. Fiber Optics Cable Installation and Testing
  - a. All spare optical ports and connectors shall have a dust cap in place to protect from the environment.
  - b. Contractor shall provide and install blanks in unused spaces of the fiber enclosure.
  - c. If fiber is supplied to Contractor by the District it shall be tested before installation, while still on the shipping reel, using and optical time domain reflectometer (OTDR).
  - d. The test results shall be compared to the manufacturers test results. A discrepancy of more than 1 dB on any fiber in either window indicates possible shipping damage and the fiber shall be returned to the supplier.
  - e. The test results shall be maintained in a file for future reference.
  - f. All fiber shall be tested after installation according to the procedures and acceptability criteria described in EIA/TIA 455A (Aug 1991) and all applicable addenda after installation and an 1310/1550 nm power meter and stabilized light source for single mode fiber. OTDR testing is to be performed in any location where the fiber is not continuous, i.e. coupled LC connectors (soft splice), fusion splice and mechanical splice.
  - g. The results of these tests (printed OTDR result power meter attenuation results) shall be provided by the installer as documentation of the quality of installation and as a baseline for future troubleshooting, both printed copy and data file copy.
  - h. The results shall be compared to the pre-installation test results for significant changes.
  - i. All optical test equipment shall have current, traceable calibration certification.
  - k. The multi-mode cable shall comply with the following maximum individual fiber loss (cabled): Attenuation 1310 nm, 2.00 dB end to end (basic link) 1550 nm, 1.00 dB end to end (basic link).
  - I. Aerial fiber cable mounting hardware shall be matched to the all supporting (ADSS) fiber cable exactly and be installed in accordance with mounting hardware and cabling manufacturers specifications.
- E A maximum fill capacity of 40% will be deemed acceptable for conduits and 75% of raceway and surface mold. Contractor shall inform Consultant in writing if this requirement cannot be met. If the Contractor fails to inform the Consultant any labor involved in rerouting cables in such conduit or raceways shall be the soul responsibility of the Contractor.
- F. Cable shall be identified with a machine-printed tag identifying the system type in all access points (i.e. junction boxes, ground boxes, MDF, IDF's, etc.) and as they enter or exit the conduit pathway.
- G. Contractor will assess whether or not the ceiling space is a plenum air return which shall dictate the use of the listed plenum type or PVC type cable required in the materials specification section. Any cable installations that shall be pulled through underground conduit will require Outside Plant (OSP) cable.
- H. All cabling shall be installed with proper stress relief and tied down.
- I. Manufacturer's specification for pulling stress and minimum bend radius shall not be exceeded on any fiber optic, data, voice, CATV, CCTV, IP Network Cameras, PA or any other cable.
- J. Power feeds of greater than 220 volts shall not be run parallel to the UTP cables. Parallel runs of greater than 20 feet require a minimum separation distance of 3 feet, or 18 inches if cables are contained in a metallic conduit, which is grounded.
- K. Multiple conduit runs of 110 volts power distribution shall not be run parallel to the UTP cables. Parallel runs of greater than 20 feet require a minimum separation distance of 18 inches.
- L. All power feeds crossing the path of the UTP cables at right angles shall be a minimum of 6 inches in distance from the UTP cables.
- M. There shall be an 18 inch separation between the cables and the fluorescent light fixtures.

Contractor shall notify District representative in the event this requirement can not be met.

- N. All cable/cabling shall be kept 30 inches away from any heat source; i.e., HVAC ducting, steam valves, etc.
- O. Thin Ethernet or Fiber Optic cable/cables shall be identified with a tag as to the system and date, every 30 feet when installed in open trays or suspension systems in ceilings.
- P. Station Cable (UTP) or STP runs are not to exceed 295 feet for data and 1000 feet for voice.
- Q. Cable splicing at any point of a UTP or STP station cable or any cable installed by the contractor is unacceptable without specific district approval.
- R. No cabling is allowed to rest on any ceiling tile or suspension system unless specifically authorized by District. Strapping or mounted to any existing wires (e.g., lighting, ceiling grid, etc.) is not permitted.
- S. Cables shall be securely supported to building structure (i.e. stud, beam, or other framing member) within 12 inches of any conduit or raceway entrance.
- T. Contractor will place all station cables in the ceiling area on Contractor supplied and installed wire hangers or in floor spaces and raceways.
- U. Insulation shall be removed to expose shielding and conductors/fibers to the exact length required by manufacturer for proper termination of plugs, pins and fiber terminations.
  - 1. Wires and shielding shall not be nicked or damaged in any way upon termination of pins and closure of plug assembly.
  - 2. Pins and plugs, upon termination, shall not be damaged in any way.

## 3.4 LABELING AND IDENTIFICATION

- A. All cable plant labeling and administration documentation shall conform to ANSI/TIA/EIA 606 Administration Standard.
- B. The cables within the rack or cabinets shall be numbered for identification.
- C. Equipment used for labeling shall be: Brother "P-Touch" model PT-1750. Label media shall be black typeface on white tape. Tape material shall be ½" wide.
- D. Components shall be marked where they are administrated (label at all punch down points, panels, blocks, outlets, etc.).
- E. Industry standard color fields should be used where applicable as described in the Standards.
- F. All pathways labeled (conduit, trays, etc.).
- G. Data UTP Labeling
  - 1. Wiring termination locations shall be labeled to corresponding pairs at the MDF, IDF, CIDF and at each workstation end.
  - 2. Cables shall be labeled no more than 3" back from each end of the termination point with a cable

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label that matches the faceplate labeling.

- 3. Contractor will provide tags, straps and adhesive labels. These tags, straps and adhesive labels shall be of high quality that will endure over time.
- 4. Hand written labels are not acceptable.
- 5. Each drop shall have a unique label throughout the site. This would allow a cable management system to track each cable pair.
- 6. Labeling Scheme:
- H. Workstation Labeling: The faceplate or surface block shall be labeled with the Room # of the IDF where the cable sources from, the Room # the cable terminates in, and the sequential workstation number (ex. B10(IDF)-B2(RJ45 jack)-09(Workstation number). Each room shall have a sequential workstation number starting with the number 01 (ex. B10-B2-01 through B10-B2-10 and B10-B3-01 through B10-B3-10). The labeling itself shall be in a white background with black lettering.
- I. Closet Labeling: Patch panel shall be labeled with the Room # the cable terminates in (RJ45 jack) and sequential workstation number only. The labeling itself shall be in a black background with white lettering.
- J. Data Fiber Optics Labeling
  - 1. Fiber termination locations shall be labeled to corresponding fiber strands pairs at the MDF, IDF, and CIDF.
  - 2. The labeling scheme will be provided by the District and will be specific up to and including instructions for the placement of labeling, tags, straps, and adhesive labels.
  - 3. Contractor is expected to provide tags, straps and adhesive labels. These tags, straps and adhesive labels shall be of high quality that will endure over time.
  - 4. Hand written labels are not acceptable.
  - 5. Labeling Scheme:
    - i) Each drop shall have a unique label throughout the site. This would allow a cable management system to track each cable.
    - ii) Cables shall be labeled approximately 12 inches back from the point where the cable enters the fiber enclosure with a cable label that identifies the origin and destination of the cable.
    - iii) Closet labeling; each connection shall be labeled denoting each strands color, origin and destination with name of room or wing.
    - iv) The type (single-mode or multi-mode) of fiber optic cable used shall be clearly labeled on the fiber patch panel per drawn details.
    - v) Color-coding shall conform to EIA/TIA specifications.

# 3.5 TESTING OF THE CABLING PLANT

- A. Contractor is responsible for supplying all of the required test equipment used to conduct acceptance tests.
- B. District reserves the right to be present during any or all of testing.
- C. All cabling not tested strictly in accordance with these procedures shall be re-tested at no additional cost to the District.
- D. 100% of the installed cabling must be tested. All tests must pass acceptance.
- E. Test equipment shall be fully charged prior to each day's testing.

- F. Test reports must be submitted in hardcopy or electronic format. Hand-written test reports are not acceptable.
- G. Hardcopy reports are to be submitted in labeled 3 ring binders with an attached affidavit verifying passing execution of all tests. For large installations electronic reports with hardcopy summaries are preferred. Hardcopy summary reports shall contain the following information on each row of the report: circuit ID, test specification used, length, date of test, and pass/fail result.
- H. Electronic reports are to be submitted on CD format. If proprietary software is used, CD shall contain any necessary software required to view test results. If the results are delivered in a standard format like Excel, Access, CSV files, etc. then software to read these files are not provided. Electronic reports must be accompanied by a Certificate signed by an authorized representative of the Contractor warranting the truth and accuracy of the electronic report. Certificate must reference traceable circuit numbers that match the electronic record.
- I. Test reports shall include the following information for each cabling element tested:
  - 1. Wire map results that indicate the cabling has no shorts, opens, miswires, split, reversed, or crossed pairs, and end to end connectivity is achieved.
  - 2. For Category 6 cabling: Attenuation, NEXT, PSNEXT, Return Loss, ELFEXT, and PSELFEXT data that indicate the worst case result, the frequency at which it occurs, the limit at that point, and the margin. These tests shall be performed in a swept frequency manner from 1 MHz to highest relevant frequency, using a swept frequency interval that is consistent with TIA and ISO requirements. Information shall be provided for all pairs or pair combinations and in both directions when required by the appropriate standards. Any individual test that fails the relevant performance specification shall be marked as a FAIL.
  - 3. Length (in meters), propagation delay, and delay skew relative to the relevant limit. Any individual test that fails the relevant performance specification shall be marked as a FAIL.
  - 4. Cable manufacturer, cable model number/type, and NVP
  - 5. Tester manufacturer, model, serial number, hardware version, and software version
  - 6. Circuit ID number and project name
  - 7. Auto-test specification used
  - 8. Overall pass/fail indication
  - 9. Date of test
  - 10. Test reports shall be submitted within 7 business days of completion of testing.

# 3.6 TEST EQUIPMENT

A. Test equipment used under this contract shall be from manufacturers that have a minimum of 5 years experience in producing field test equipment. Manufacturers must be ISO 9001 certified.

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- B. All test tools of a given type shall be from the same manufacturer, and have ompatible electronic results output.
- C. Test adapter cables must be approved by the manufacturer of the test equipment. Adapters from other sources are not acceptable.
- D. Baseline accuracy of the test equipment must exceed TIA Level III, as indicated by independent laboratory testing.
- E. Test equipment must be capable of certifying Category 6 and 6 links.
- F. Test equipment must have a dynamic range of at least 100 dB to minimize measurement uncertainty.
- G. Test equipment must be capable of storing full frequency sweep data for all tests and printing color graphical reports for all swept measurements.
- H. Test equipment must include S-Band time domain diagnostics for NEXT and return loss (TDNXT and TDRL) for accurate and efficient troubleshooting.
- I. Test equipment must be capable of running individual NEXT, return loss, etc measurements in addition to auto-tests. Individual tests increase productivity when diagnosing faults.
- J. Test equipment must include a library of cable types, sorted by major manufacturer.
- K. Test equipment must store at least 1000 Category 6 or 6 auto-tests in internal memory.
- L. Test equipment must be able to internally group auto-tests and cables in project folders for good records management.
- M. Test equipment must include DSP technology for support of advanced measurements.
- N. Test equipment must make swept frequency measurements in compliance with TIA standards.
- O. The measurement reference plane of the test equipment shall start immediately at the output of the test equipment interface connector. There shall not be a time domain dead zone of any distance that excludes any part of the link from the measurement.

# 3.7 MDF/IDF/CIDF INSTALLATION PARAMETERS

- A. UTP cabling shall conform to a 6 foot separation requirement from main power panels, Switch gear and/or starter motors adjacent to the IDF and termination locations.
- B. All data, voice and communications racks and cabinets shall be anchored in accordance with manufacturer specifications and drawn details, to walls and floors and grounded to building ground grid (not to water pipes, etc.). Individual or new ground points are acceptable.
- C. All floor mounted racks and cabinets shall have ladder racking from top of rack or cabinet to nearest wall as directed by consultant.
- D. Wall mounted racks and cabinets.
  - Backboards shall be made of fire retardant or treated materials. Outside backboards shall be mounted squarely cut, with sanded edges, void free and painted. Backboards made from particle or pressed board materials are <u>not</u> acceptable. Backboards shall be a minimum size of <sup>3</sup>/<sub>4</sub>" thick x 36" wide x the height of the rack or cabinet. Backboard shall be painted with white

fire-retardant paint.

- 2. Inside backboards shall be mounted squarely cut, with sanded edges and void free. Inside backboard shall match the inside dimensions of the installed cabinet. Inside backboard shall be a minimum thickness of <sup>3</sup>/<sub>4</sub>".
- 3. All new racks and cabinets shall be securely mounted to wall studs in accordance with manufacturer specifications and drawn details.
- E. All new and existing racks and cabinets shall have a dedicated 110V/AC double duplex outlet installed per specification section, California Electrical Codes, and drawing details.

# 3.8 DOCUMENTATION AND DRAWINGS

- A. As a pre-requisite for the acceptance of the work, the Contractor shall provide all of the following information. The Contractor shall prepare and provide 2 copies of a complete Cable Book as documentation. This cable book shall consist of the following:
  - 1. Title of Project
  - 2. Index page detailing the following sections
  - 3. Site plans (as-built drawings)
  - 4. Drawings shall be professionally drafted (to scale, within a border similar to design drawings) and reproducible. Hand written drawings are not acceptable.
  - 5. The drawings shall depict, at a minimum, the following conditions:
    - a. The exact MDF/IDF/CIDF locations
    - b. Size and routing of backbone cable from each IDF to the MDF.
    - c. Station locations and their exact labeling ID(s) which shall match the physical label at the device.
    - d. New pathways, conduit, ground boxes, junction boxes, raceway, power poles and floor monuments.
    - e. Any other new conditions.
  - 6. Contractor shall provide 3 sets of as-built drawings, one of which shall be reproducible.
  - 7. In addition to the hard copy requirements, the as-builts, one of which shall be generated on Visio, and supplied to District. Media shall be recordable CD.
  - 8. The Contractor shall submit as-built drawings and media no later than 30 days after the installation date.
  - 9. Price list and contact information for emergency service work.
- B. Fiber backbone test results
  - 1. In sequential order by IDF number
- C. Data station cable test results
  - 1. In sequential order by IDF and then drop number.
- D. Voice feeder test results.
  - 1. In sequential order by IDF number.
  - 2. Station/Feeder connectivity spread sheet (8-1/2" x 11" hard copy and electronic file, Microsoft Excel format).
- E. Voice station cable test results.
  - 1. In sequential order by IDF number.
  - 2. Station/Feeder connectivity spread sheet (8-1/2" x 11"hard copy and electronic file, Microsoft Excel format).
- F. Warranty certificates and documentation.

# 3.9 WARRANTY AND SUPPORT SERVICE

A. The warranty shall commence from the date of final written acceptance by the Owner.

- B. All conditions for obtaining the manufacturer's Performance Warranty shall be the sole responsibility of the contractor.
- C. The contractor shall maintain a competent service organization and shall, if requested, submit a service maintenance agreement to the owner after the end of the guarantee period.
- D. A typewritten notice shall be posted at the equipment rack that shall indicate the firm, address and telephone number to call when service is necessary. The notice shall be mounted in a neatly finished metal frame with a clear plastic window and securely attached to the inside of the door.
- E. Extended Product Warranty and Application Assurance:
  - 1. The 25 Year Extended Product Warranty shall ensure against product defects, that all approved cabling components exceed the specifications of TIA/EIA 568A and ISO/IEC IS 11801, exceed the attenuation and NEXT requirements of TIA/EIA TSB 67 and ISO/IEC IS 11801 for cabling links/channels, that the installation will exceed the loss and bandwidth requirements of TIA/EIA TSB 67 and ISO/IEC IS 11801 for fiber links/channels, for a twenty (20) year period. The warranty shall apply to all passive SCS components. The 20 Year Extended Product Warranty shall cover the replacement or repair of defective product(s) and labor for the replacement or repair of such defective product(s) for a twenty (20) year period.
  - 2. The 25 Year Application Assurance shall cover the failure of the wiring system to support the application which it was designed to support, as well as additional application(s) introduced in the future, up to 1000 Mbps parallel transmission schemes, by recognized standards or user forums that use the TIA/EIA-568A or ISO/IEC IS 11801 component and link/channel specifications for cabling, for a twenty (20) year period.
  - 3. Upon successful completion of the installation and subsequent inspection, the Owner's Project Manager shall be provided with a numbered certificate, from the manufacturing company, registering the installation.
- F. One-Year Maintenance Service shall be provided as follows:
  - 1. Emergency Response: Contractor must respond by utilizing remote diagnostics capabilities (as applicable) within thirty minutes of notification. If necessary, Contractor must dispatch at least one certified technician for arrival on-site within two hours of notification.
  - 2. Non-Emergency Response: Contractor shall respond by utilizing remote diagnostics capabilities and or cause dispatch of at least one certified technician for arrival on-site within one business day of notification.
  - 3. Definition of "Emergency": For maintenance purposes, "emergency" shall be defined as one or more of the following conditions:
    - a. Defects of any riser pairs and/or components involving at least ten percent (10%) of any riser cable's capacity.
    - b. Defects of station cable pairs and/or components involving at least ten percent (10%) of any department or group of voice and/or data stations.
    - c. Defects significantly impairing any single attendant console.
    - d. Defects of any fiber optic cable and/or components involving at least ten percent (10%) of any departments or groups fiber-based systems and/or stations.
    - e. Any pre-defined failure as submitted by Owner and agreed to by Contractor.
- G. Contractor shall provide extra service upon request on a 24 hour-a-day, 365 day-a-Year basis. Pricing for such service shall be described in the "Cable Book" Documentation.

# 3.10 FINAL ACCEPTANCE

A. The Owner or Owner's representative may visit the site during the installation of the system to ensure that correct installation practices are being followed.

- B. The Owner or Owner's representative will conduct a final job review once the contractor has finished the job. The review will take place within one week after the contractor notifies the owner.
- C. Two copies of all certification data and drawings for all identifications shall be provided to the Owner before the Owner's review.
- D. The Owner or Owner's representative will review the installation and certification data prior to the system acceptance.
- E. The Owner or Owner's representative may test some of the systems features to ensure that the certification data is correct. If a substantial discrepancy is found, the Owner reserves the right to have an independent consultant perform a certification of the entire system. If such a procedure is undertaken, the cost of the testing will be billed back to the contractor.
- F. In the event that repairs or adjustments are necessary, the contractor shall make these repairs at his own expense. All repairs shall be completed within 10 days from the time they are discovered.

# END OF SECTION

# SECTION 27 51 00

# ASSISTED LISTENING SYSTEMS

# PART 1 GENERAL

- 1.1 SECTION INCLUDES
  - A. Related Sections
  - B. Scope of Work
  - C. Applicable Publications
  - D. Design Criteria
  - E. Materials
  - F. Installation and Execution
  - G. Testing
  - H. Training
  - I. Guarantees and Warranties

#### 1.2 RELATED SECTIONS

- A. Specific Division 17 Sections relating to work identified in the Technology Sections including:
  - 1. Section 17000 General Technology Requirements

# 1.3 SCOPE OF WORK

- A. Scope of Work
  - The following specification has been developed to address the installation of a stand-alone portable sound system. These systems will be for use in school cafeterias, cafetoriums, small auditoriums and outside learning environments. This document is not a stand-alone specification. The installing Contractor shall provide all equipment, labor, materials, and services required to install the complete, operating system. The installation is to be accomplished in accordance with these specifications and accompanying plans. Include with systems all necessary microphones, stands, and cables.
- 1.4 APPLICABLE PUBLICATIONS
  - A. As defined in Section 17000 General Technology Requirements
  - B. ANSI/ CEC 2013: 2013 California Electrical Code (CEC) Article 820
  - C. Federal Communications Commission (FCC) Part 15 and Part 76

#### 1.5 DESIGN CRITERIA

- A. Specifications of component equipment as set forth in these specifications are <u>MINIMUM</u> requirements, unless otherwise stated, and shall not be construed as limiting the overall quality, quantity or performance characteristics of items furnished in the system. When the Contractor furnishes an item of equipment for which there is a specification contained herein, the item of equipment shall meet or exceed specifications for that item of equipment.
- B. All equipment to be supplied under this specification shall be new and the current model of a standard product of a manufacturer of record. A manufacturer of record shall be defined as a company whose main occupation is the manufacture for sale items of equipment.
- C. The Contractor shall adhere to the following general design criteria:
  - 1. Any components and/or wiring and cabling that is determined to be operating below manufacturers specifications shall be removed and replaced at no additional cost.
  - 2. Equipment installations shall conform with the architectural design. The Contractor shall be responsible to notify the Owner, or the Owner's appointed representative of any potential conflict prior to bid.
  - 3. The Contractor shall review requirements stated and provide a formal design that will costeffectively provide maximum coverage for the facility.

# 2. PART 2 PRODUCTS

#### 2.1 SOUND SYSTEM CABINET

- A. The site shall be equipped with a portable 36" high (46" total including casters), 19" wide cabinet with lockable casters used for housing the sound system equipment.
- B. The cabinet shall be constructed of the following materials:
  - 1. Top & bottom shall be 16 gauge steel.
  - 2. Sides shall be 16 gauge steel.
  - 3. Rack rail shall be 11 gauge steel, with tapped 10-32 holes in universal E.I.A. spacing.
  - 4. Rear door shall be of 18 gauge steel.
  - 5. Front door shall be of 16 gauge steel.
  - 6. Shall be of welded construction.
  - 7. Shall be phosphate pre-treated and finished in a durable textured black powder coat.
- C. OPTIONS
  - 1. Rear rack rail 10-32 threaded 11 gauge, in universal E.I.A. spacing. Part # PTRK-RR21
  - 2. 19" rack mount drawer Drawer base shall be 20- gauge steel, top and sides shall be 16-gauge steel. Drawer shall use full extension, ball bearing slides. Part # D4
- D. The portable cabinet shall be Middle Atlantic Products, part # PTRK-21 or approved equal.

#### 2.2 AUDIO MIXER/PREAMPLIFIER

- A. Mixer shall have the following features:
  - 1. The mixer/power amplifier shall have eight mixer input ports and shall be capable of operation from a 110/120 V, 50/60 Hz line.
  - 2. Each input port shall be usable with microphone, phono pickup or high-level devices.
  - 3. Power output shall be +20dBm at less than 0.5% THD from 30 to 20,000Hz and +18dBm at less than 0.3% THD from 25 to 20,000Hz.
  - 4. Frequency response shall be ±1dB from 20 to 20,000Hz.
  - 5. Source impedance shall be 200/50k ohms with a microphone preamplifier, 50k ohms with a mag. phono preamplifier, 220k ohms with an auxiliary preamplifier, 10k ohms with a bridging transformer, 600 ohms with a line matching transformer and 600 ohms with a paging input.
  - 6. Load impedance shall be 150 or 600 ohms (transformer-isolated output).
  - 7. Equivalent input noise shall be -126dBm with a Lo-Z microphone preamplifier.
  - 8. Output noise shall be 90dB below rated output when all gain controls are off.
  - 9. TOA plug-in accessory modules designed for use with the M-900MK2 mixer preamplifier shall utilize the latest in surface mount component technology and include microphone, line, and special function models.
  - 10. The mixer / preamplifier shall be rack mounted using the TOA MB-25B rack mounting bracket.
  - 11. The mixer preamplifier shall be TOA model M-900MK2 with required modules or approved equal.

#### 2.3 POWER AMPLIFIER

- A. The power amplifier shall be a solid-state two-channel model.
- B. The amplifier shall provide extensive protection and diagnostic capabilities, including output current limiting, DC protection, circuit breaker, and special thermal protection for the unit's transformers.
- C. The front-panel controls shall be two black detented level controls (one for each channel), a power switch, and a circuit breaker for overload protection.
- D. Front-mounted indicators shall be:
  - 1. Clip: one red LED per channel which illuminates when the channel's output signal is being overdriven
  - 2. Power: one green LED which indicates that the amplifier has been turned on and AC power is available
  - 3. Fault: one yellow LED which illuminates when amplifier is in protect mode and briefly during normal power-up when amplifier is first switched on.
- E. The recommended load impedance shall be 2 to 8 ohms per channel in Stereo, and 8 ohms in Bridge Mono. The amplifier shall be safe when driving any kind of load, including highly reactive ones.
- F. The rear-mounted output connectors shall be two four-pole Speakon® connectors and a pair of 5-way binding posts per channel. Rear-mounted input connectors shall be 3-pin balanced XLR connectors.

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- G. The power amplifier shall meet or exceed the following performance criteria:
  - 1. Input sensitivity for rated output at 4 ohms: 0.725 V.
  - 2. Rated output with both channels driven with 0.5% THD (at 1 kHz) in Dual mode: 250 watts per channel into 2 ohms, 200 watts per channel into 4 ohms, and 145 watts per channel into 8 ohms.
  - 3. Rated output with 0.5% THD (at 1 kHz) in Bridge-Mono mode: 400 watts into 8 ohms and 500 watts into 4 ohms.
  - 4. Frequency Response at 1 watt, 20 Hz to 20 kHz: ±0.75 dB.
  - 5. Phase Response at 1 watt: -10 degrees at 10 Hz, +19 degrees at 20 kHz.
  - 6. Signal to Noise Ratio below rated power (20 Hz to 20 kHz): greater than 100 dB A-weighted.
  - 7. Total Harmonic Distortion at full rated power, 1 kHz: less than 0.15%.
  - 8. Intermodulation Distortion (60 Hz and 7 kHz at 4:1, from full rated output to -40 dB: less than 0.3%.
  - 9. Damping Factor (8 ohms): greater than 200 from 10 to 400 Hz.
- H. AC Line Voltages and Frequencies Available (±10%): 120 VAC/60Hz and 230 VAC/50 Hz.
- I. The amplifier chassis shall be constructed of steel with a durable black finish and shall be designed for flow-through ventilation from the front panel to the back panel. Internal heat sinks with forced-air cooling shall provide rapid, uniform heat dissipation.
- J. The dimensions of the amplifier shall allow for 19 inch (48.3 cm) EIA standard (RS- 310-B) rack mounting.
- K. Power Amplifier (190 watts minimum) shall be Crown XLS 202 or approved equal.

# 2.4 AUDIO INPUT DEVICES

- A. Audio Cassette player Shall be STANDARD
  - 1. Shall mount in any standard 19" rack and shall require no more than 4 rack units of vertical space.
  - 2. Shall include dual audio record/play
  - 3. Cassette player shall play all standard cassettes with exceptional fidelity (50Hz to 15KHz), with less than 0.15% WRMS WOW shall reverse automatically when it reaches its end.
  - 4. Fast forward, fast rewind and eject buttons shall be provided.
  - 5. There shall be separate visual indicators for cassette operation and stereo reception.
- B. Audio CD player Shall be STANDARD
  - 1. Shall mount in any standard 19" rack and shall require no more than 4 rack units of vertical space.
  - 2. 8-times over sampling minimum.
  - 3. Next track, previous track, Fast forward, fast rewind and eject buttons shall be provided.

4. Program play with remote control.

#### 2.5 FM WIRELESS MICROPHONE SYSTEM

- A. The wireless microphone system shall be of professional quality with an operating frequency range of 692 to 722 mhz with 64 selectable channels and simultaneous operation of up to sixteen systems. The system shall include the following:
- B. Wireless Receiver
  - 1. The wireless receiver shall have 64 selectable channels and a built-in scanner function to scan the RF environment and indicate available channels.
  - 2. The receiving method shall be double super-heterodyne using antenna switching diversity.
  - 3. shall include a S/N ratio of greater than 110 dB (A-weighted), harmonic distortion of less than 1% and frequency response of 100 Hz 12 kHz, ±3 dB.
  - The receiving sensitivity shall be greater than 80 dB with 20 dBμV input and 40 kHz deviation. Squelch types shall be carrier, noise and tone key with a variable squelch sensitivity of 18 - 40 dBμV and a 32.768 kHz tone key frequency.
  - 5. The receiver shall have two antenna inputs, each with BNC-type connectors, 75 ohm impedance and 9 VDC, 30 mA, available for remote antennas.
  - 6. The unit shall also have two antenna outputs, with BNC-type connectors, 75 ohm impedance, and 0 dB gain, to provide antenna distribution to a maximum of two additional receivers. The audio outputs shall be balanced type with XLR-M jack, and unbalanced type with 1/4" phone jack, both with an output impedance of 600 ohms and switchable sensitivity between MIC (-60 dBV / 1 mV and LINE (-20 dBV / 100 mV).
  - 7. A Mix Input, unbalanced type with 1/4" phone jack with an input impedance of 10 kohms and sensitivity of -20 dBV / 100 mV shall allow the connection of the output of a second receiver or other audio source to be mixed with the main receiver output signal.
  - 8. The front panel shall include an LCD for RF and AF metering as well as frequency setting and scanner functions.
  - 9. Front panel LED's shall include ANT A/B and an AF PEAK that lights at 3 dB below clipping.
  - 10. Front panel controls shall include Menu/Enter, Power, RF/AF/Next and Volume.
  - 11. The wireless receiver shall be powered from the AC mains using a supplied AC-DC adapter with a power consumption of 250 mA (12 VDC). The unit shall operate within a temperature range of +14° F to +122° F (-10° C to +50° C).
  - 12. Unit construction shall be black resin with dimensions of 8.27" W x 1.76" H x 7.09" D (210 mm x 44.6 mm x 180 mm) and weight of 5.2 lbs.(2.35 kg).Included accessories shall be two whip antennas and an external AC-DC adapter (120 VAC, 60 Hz).Up to two units shall be rack-mountable in one standard 19" rack height with an optional rack-mount kit.
  - 13. The diversity wireless receiver shall be the TOA model WT-4800.
  - 14. The wireless diversity receiver rack-mount kit shall be the TOA model MB-WT1/MB-WT2.
- C. Wireless Microphone Transmitters

- 1. The handheld wireless microphone transmitter shall be dynamic type with a cardioid pattern and capable of a maximum input level of 145 dB SPL.
- 2. The lapel microphone with bodypack shall be electret condenser type with a cardioid pattern and be capable of a maximum input level of 120 dB SPL.
- The transmission method shall be frequency modulation (F3E) with a PLL-based modulation system operating in the frequency range of 692 - 722 MHz with 64 selectable channels. The RF carrier power shall be no greater than 50 mW with maximum deviation of ±40 kHz and a tone key frequency of 32.768 kHz.
- 4. The units shall operate for a minimum of 10 hours using a 9 V (6LR61), alkaline type battery.
- 5. A power LED shall glow continuously to indicate normal operation and flash to indicate low battery level (< 6 VDC). The transmitter shall utilize a 1/4 wave helical antenna.
- 6. Transmitter controls shall include Power On/Off, Frequency Bank/Channel Select and Input Sensitivity Adjust.
- 7. The bodypack shall include a TB-4M type input connector compatible with TA-4F type and a rotatable attachment clip.
- The transmitters shall operate within a temperature range of +14° F to +122° F (-10° C to +50° C). The transmitters shall be constructed of black resin with an additional rubber coating on the handheld transmitter.
- 9. Dimensions shall be 2.06" dia.x 11" L (52.2 mm x 279.4 mm) for the handheld transmitter and 2.44" W x 5.59" H x 1.26" D (62 mm x 142 mm x 32 mm) for the lapel bodypack transmitter. The lapel microphone cable length shall be 4.76 ft.(1.45 m).
- 10. The weight (with battery) shall be 0.60 lbs.(270 g) (handheld) and 0.33 lbs.(150 g) for the lapel/bodypack.
- 11. Included accessories shall be a frequency adjust screw driver and storage case, stand adapter (handheld) and rotatable lapel clip (lapel/bodypack).
- 12. The wireless handheld microphone shall be the TOA model WM-4200.
- 13. The wireless lapel microphone with bodypack shall be the TOA model WM-4300.

#### 2.6 ASSISTIVE LISTENING SYSTEM

- A. Stationary FM Transmitter
  - 1. The stationary FM transmitter shall be capable of broadcasting on 57 channels. The output power shall be adjustable to quarter, half or full.
  - 2. Channel tuning shall be capable of being locked.
  - 3. The device shall broadcast on both wide and narrow band channels.
  - The device shall have an audio frequency response of 50Hz to 15KHz, +/- 3dB at 72MHz, or of 30Hz to 10kHz, +/- 3dB at 216MHz.
  - 5. It shall have two mixing audio inputs. The device shall have the following audio controls: input level, process control and an adjustable low pass shelving filter.
  - 6. The Transmitter shall be Listen LT-800.

- B. Rack Mounting Kit:
  - 1. The mounting kit shall be capable of single and dual racking mounting of a Listen stationary transmitter or stationary receiver.
  - 2. The kit shall include a Plexiglas cover that will prevent end users from making adjustments to the mounted equipment.
  - 3. The kit shall be 19.0 in (48.3 cm) wide, 1.75 in (4.44 cm) high, and 8.0 in (20.3 cm) deep.
  - 4. The Rack Mounting Kit shall be Listen LA-326.
- C. FM Receiver (Deluxe)
  - 1. The FM receiver shall be capable of receiving on 57 wide and narrow band channels.
  - 2. The receiver shall be capable of seeking channels.
  - 3. The device shall have an adjustable squelch.
  - 4. The device shall have an audio frequency response of 50Hz to 15KHz, +/- 3dB at 72MHz, or of 30Hz to 10kHz, +/- 3dB at 216MHz.
  - 5. The device will incorporate a stereo headset jack that allows the user to plug in either a mono or stereo headset and listen to the audio normally.
  - 6. The device shall incorporate an LCD display that indicates channel, battery level, low battery, battery charging, RF signal strength.
  - 7. The Receiver shall be Listen LR-400.
- D. FM Receiver (Basic)
  - 1. The FM receiver shall be capable of at least receiving on 17 wide band channels.
  - 2. The receiver shall be capable of seeking channels.
  - 3. The device shall have a squelch.
  - 4. The device shall have an audio frequency response of 50Hz to 15KHz, +/- 3dB at 72MHz.
  - 5. The device shall incorporate a stereo headset jack that allows the user to plug in either a mono or stereo headset and listen to audio normally.
  - 6. The receiver shall be Listen LR-300.
- E. Ear Speaker
  - 1. The ear speaker shall be a single ear clip that is easily cleaned (solid plastic speaker).
  - 2. Shall be capable for use with any of the specified receivers and have a strong volume out-put
  - 3. The receiver's antenna shall be built in to the headphone cord
  - 4. The ear speaker shall have a cable Length of 36 in and weight 4 oz.
  - 5. Max Input: 130mW maximum

- 6. Connector: 3.5mm mono
- 7. The ear speaker shall be Listen LA-164

# 2.7 LOUD SPEAKERS

- A. Assemblies shall consist of 2-way, woofer and tweeter, within environment-resistant housings. Enclosure shall be constructed of paintable UV-resistant, talc impregnated, polypropylene injection molded plastic finished in black.
- B. Each unit shall include a stamped, powder coated, aluminum grille and removable C-shaped mounting bracket.
- C. All hardware inserts shall be brass and threaded 1/4"-20. The 150 Watt RMS system shall have a 8" (133mm) HYCONE<sup>™</sup> treated woofer, and a 1" exit compression driver frequency device. The dividing network crossover frequency shall be 2.5 kHz. The dividing network shall include protection circuits for the high-frequency component.
- D. The loudspeaker system shall meet the following performance criteria:
- E. Power handling, 150 Watts RMS ; Frequency response, ±3dB from 65 Hz to 20 kHz;. Pressure sensitivity, 92dB SPL at one watt, 100 Hz to 10 kHz measured at a distance of one meter on axis. Impedance shall be 8 ohms nominal.
- F. Input connectors shall include (1) sealed 1/4" phone jack and (1) 5-way touch-proof binding post. A tongue-in-groove cover with rubber wire exit grommet shall be provided to protect the input connectors.
- G. The loudspeaker system shall exhibit no performance or cosmetic degradation after a 100 hour salt spray test per ASTM B117.
- H. The unit shall be 16 1/2"high x 9 1/16"wide x 8 7/16"deep.
- I. The indoor/outdoor mini-loudspeaker system shall be Atlas Sound Model SM82-B.
- 2.8 ADJUSTABLE LOUD SPEAKER EQUIPMENT STAND
  - A. Shall be designed for easy transportability, set-up and tear-down.
  - B. Constructed of heavy-duty aluminum and shall be capable of supporting up to 150 lbs.
  - C. Height adjusts from 48" to 85"
  - D. Stand shall be equipped with a positive clamping system complete with an airdamped safety release to assure slip-free support of elevated equipment.
  - E. Vertical tube assembly contains 11.2" and 13.8" tubing.
  - F. Clutch mechanism includes a protective insert for scratch-free height adjustment.
  - G. Equipment stand shall be finished in non-reflective ebony.
  - H. **SSA-7.** Universal platform adapter for stand Model SS33E features two 3/8" x 2" equipment mounting holes to meet a variety of support applications. Material is molded plastic and the finish is ebony.
  - I. Adjustable Equipment Stand shall be Atlas Sound #SS33E or approved equal.
- 2.9 CABLES, CONNECTORS AND MISCELLANEOUS HARDWARE

- A. Cable gauge sizes are nominal. Cable loss should be calculated and appropriate gauge wire be used for the required load.
- B. Microphone Cables
  - 1. Shall be twisted-pair construction to reduce audio bandwidth distortions for better clarity.
  - 2. 87% coverage copper-braided shield rejects RFI and EMI for a lower noise floor and increased resolution.
  - 3. Extra-flexible Duraflex® outer jacket for superior reliability and cut resistance.
  - 4. Heavy-duty black Neutrik® XLR connectors provide increased durability.
  - 5. Available in multiple sizes and pre-terminated.
  - 6. Microphone cables shall be Monster Cable Standard 100 Microphone cable or approved equal.
- C. Loud Speaker Cables
  - 1. Shall be Magnetic Flux Tube® construction and special cable windings for natural music reproduction.
  - 2. Durable jacket for indoor and outdoor use.
  - 3. 24k gold-tipped 1/4" connectors or gold Monster Tips (bananas) for durability and improved signal transfer.
  - 4. Available in multiple sizes and pre-terminated or in spools. Minimum cable length shall be 30' per speaker.
  - 5. Loud speaker cables shall be Monster Cable Standard 100 speaker cable or approved equal.
- D. Input sources shall be comprised of one twisted pair of #18 gage stranded tinned copper conductors, polyethylene shielded with an aluminum foil-mylar shield; a #22 gage stranded tinned copper drain wire and polyvinyl jacket.
- E. Three-conductor jumper wire shall consist of solid copper conductors, insulated with polyvinyl chloride and color coded, #22 gage. Colors shall be blue/red and white.
- F. Cable Markers:
  - 1. High-grade PVC clip-on or permanent-type cable markers with permanent markings or printed vinyl tape protected by clear shrink tubing.
  - 2. Acceptable: Electrovert Type C or Z or Brady B-702 with Alpha FIT-221 series clear tubing or approved equal.
- 2.10 PROVIDE ALL NECESSARY POWER SUPPLIES, RELAYS, NETWORKS, AND OTHER REQUIRED COMPONENTS TO MAKE THE SYSTEM FULLY OPERATIONAL.
  - A. Wiring enclosures, terminal cabinets, outlets, frames of cabinet racks and other enclosures shall be grounded and such grounding shall be done in compliance with requirements of local Electrical Code and as specified herein.

# 2.11 LOADS ON EQUIPMENT AND COMPONENTS

- A. All equipment and component parts shall carry continuously, without undue heating or change in rated value, loads connected thereto and rated output loads where such are specified. All equipment shall be properly fused. All components and parts shall be designed for continuous operation.
- B. Operating voltages on capacitors shall not exceed 60% of their rated working voltages.
- C. Operating wattage to be dissipated by resistors shall not exceed 25% of their ratings.

# 3. PART 3 EXECUTION

- 3.1 GENERAL
  - A. As it is not practical to enumerate in these specifications all details of fittings and accessory equipment required for proper operation of the system herein described, it is understood that they will be supplied by the Contractor in accordance with manufacturers' installation standards without extra compensation.
  - B. The Contractor shall provide hardware and cable dressing to be consistent with layout and appearance to acceptable communications industry standards for a "neat" installation.
  - C. Contractor shall coordinate locations of all components prior to installation to avoid conflicts.
  - D. The Contractor shall provide any necessary screws, anchors, clamps, tie wraps, distribution rings, and support hardware, etc., necessary to facilitate the installation of the system.
  - E. It shall be the responsibility of the Contractor to furnish any special installation equipment or tools necessary to properly complete the system. This may include, but is not limited to, tools for terminating cables, testing and splicing equipment, jack stands for cable reels, or cable wenches.
  - F. The Contractor shall be responsible for printed labels for all cables and cords in distribution cabinets. Handwritten labels are not acceptable.
- 3.2 CABINET RACK EQUIPMENT INSTALLATION
  - A. Amplifiers, power supplies and other heavy devices shall be mounted utilizing manufacturer recommended brackets or on steel shelves made by manufacturer of console and cabinet racks.
  - B. Wiring within console and cabinets shall be installed to conform to standard engineering practice, and shall be terminated on terminal strips having a terminal for each required external connection.
  - C. Wiring shall be cabled, laced and securely fastened in place so that no weight is imposed on any equipment, control switches, or terminals. Wires carrying audio power shall be shielded.
  - D. Input and output circuits and terminal strips shall be installed to provide separation necessary for proper operation.
  - E. Wires shall be identified by number and chart.
  - F. Conductor shields for each system shall be grounded at one location only. Grounding shall be done within console and cabinet racks.
  - G. There shall be no metallic connection between systems.
  - H. Conduits for system and 120 volt AC system shall be bonded together at console and all cabinet racks.
  - I. 120 volt AC supply conductors shall be terminated directly on disconnect switches specified.
- 3.3 PERMITS, LICENSES, ORDINANCES AND REGULATIONS

- A. Any and all fees that pertain to the Sound System and the work of the Contractor required by state, county or city laws will be paid by the Contractor. All other applicable permits or fees required by law, ordinances, tariffs and regulations shall also be paid by the Contractor. The Contractor must give all notices necessary in connection therewith.
- B. The Contractor shall comply with all applicable federal and state laws, regulations, ordinances and codes, including all applicable OSHA and Uniform Commercial Code regulations and requirements and requirements which are in effect at the date of execution of the contract and which place obligations on the Contractor with respect to its performance under the contract. In the event that sections of the contract explicitly address warranties and remedies in a manner which is not consistent with applicable provisions of the UCC, it is agreed that the provisions set forth in the contract shall apply. The Contractor shall submit, prior to their start of tasks that involve work on the Tenant's premises, details of their safety program.
- C. The Contractor shall be licensed to operate in the City.

#### 3.4 FINAL TESTS AND ADJUSTMENTS

- A. Preliminary Testing: The contractor shall be responsible for the successful testing of ALL Sound Systems and components per systems performance specifications. Any discrepancies are to be resolved to ensure performance prior to acceptance of the distribution system.
- B. The installing contractor shall provide termination-to-termination testing and utilize appropriate signal level test equipment.

#### 3.5 TRAINING

- A. The Contractor shall properly instruct the Owner or person designated by the Owner as to the correct operational procedures of the system.
- B. Provide not less than four hours (two- 2 hour sessions) for instruction of personnel in the operation and maintenance of the systems. This instruction time shall be scheduled as directed by the Owner.

#### 3.6 GUARANTEES AND WARRANTIES

- A. Contractor is to guarantee the complete Autonomous Public Address/ sound systems, in writing, against defects in workmanship and material for a minimum of one year after final acceptance. During this time, the entire system must be kept in proper operating condition at no additional labor or material cost to the Owner. The Contractor will delineate the conditions of this warranty for this period.
- B. Warranty service must be rendered within 8 hours and all problems resolved within 48 hours of notification by the Technology Consultant.
- C. The manufacturer of the major components will maintain a replacement parts department and provide test equipment when needed.
  - 1. A complete parts department will be located in a geographical proximity consistent with rendering service within the stated twenty-four hour period.
  - 2. An ample stock of individual components and equivalent unit replacements will be carried for as long a period as demand warrants. This period will extend beyond the normal life expectancy of the equipment, with ten years being minimum period.
  - 3. Shipping costs associated with providing required equipment not available in local stock shall be the responsibility of the Contractor.
- D. Actions which may void warranty shall be identified and submitted for the Owners approval prior to award of contract.

E. The contractor shall maintain a fully equipped service organization capable of furnishing adequate repair service to the equipment and shall maintain a spare set of all major parts for the system at all times. All circuit packs and boards, instruments and control sub-systems shall be 100 percent backed up with stock at contractors facility.

# END OF SECTION

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#### **SECTION 27 76 00**

# **PUBLIC ADDRESS and CLOCK SYSTEM**

# PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Refer to the General Conditions and all other Section of Division.

#### 1.2 DESCRIPTION OF WORK

- A. Furnish and install all labor, materials, equipment, tools, transportation, supervision, services required to provide and leave ready for operation to existing Bogen Quantum IP Clock and Public Address system. The contractor shall include all materials and/or equipment necessary to make a complete working installation. The electrical work shall include, but is not limited to the following:
  - 1. Public address speakers, clocks, head end equipment, wiring and connections as indicated on drawings to establish a fully functional integrated system.
- B. Related work included in other Sections:
  - 1. Section 26 01 00, General Electrical Requirements, applies all work in this Section.
  - 2. Basic Construction Materials and Methods: Section 26 05 00.
  - 3. Complete installation and wiring of each device. The systems shall include conduit, outlet boxes, wiring devices, signaling facilities, programming, staff training and other items as specified.
  - Provide all incidental work and materials involved in installation of the signal equipment including 4. carpentry or structural work for support of junction boxes, conduits, control panels, outlets, etc.

#### 1.3 SUPERVISION AND QUALITY OF WORK

- A. The Contractor shall supervise the work of this section, personally, or through an authorized and competent representative.
- B. All material and equipment shall be installed in a neat manner. Any material or equipment not installed in the manner described shall upon the order of the Architect, Engineer or District be removed and replaced in satisfactory manner. No additional expense shall be allowed to repair work required.
- C. The Contractor shall carefully study and compare all drawings, specifications and other instructions and shall at once report, prior to bid, to the Engineer via the Architect any error, inconsistency or omission that may be discovered.

#### 1.4 CONTRACTOR

A. The contractor shall furnish all equipment, accessories and material required for the installation of a comprehensive communication system in strict compliance with these specifications and applicable contract drawings. Any material and/or equipment necessary for the proper operation of the system, which is not specified or described herein, shall be deemed part of this specification.

#### 1.5 SUBMITTALS AND SUBSTITUTIONS

A. Within thirty-five (35) calendar days after the date of award of the contract, the contractor shall submit to the Architect for review, eight (8) copies of a complete submission. The submission shall consist of five (5) major sections, with each section separated with insertable index tabs. The first section shall be the "index", which shall include the project title and address, name of the firm submitting the proposal and the name of the Architect. Each page in the submission shall be numbered chronologically and shall be summarized in the index. The second section shall include a copy of the authorized distributor's valid C-10 California State Contractors License, letters of factory authorization and guaranteed service, list of projects of equal scope and list of proposed instrumentation to be used by the contractor. The third section shall

contain the comparative specification listing, including a complete listing of the characteristics of the equipment to be furnished. The fourth section shall contain an original factory data sheet for every piece of equipment in the specifications. The fifth section shall contain a wiring destination schedule for each circuit leaving each piece of equipment.

- B. The manufacturer's representative shall provide a letter with submittals from the manufacturer of all major equipment stating that the manufacturer's representative is an authorized distributor. This letter shall also state the manufacturer guarantees service performance for the life of the equipment, and that there will always be an authorized distributor assigned to service the area in which the system has been installed.
- C. In order to establish quality and standards of performance of equipment required by the Owner, the specified equipment for the communication systems is that of Bogen Communications, Inc. All mechanical, electrical and general information set forth on the respective data sheets for each specified item shall be considered as part of these Specifications and binding herein. Any proposed equal item offered shall be substantiated fully to prove equality. The Architect reserves the right to require a complete sample tested by an independent testing laboratory to prove equality. The decision of the Architect regarding equality of proposed equal items will be final. All base bids must be submitted using the Bogen Communications, Inc. product.
- D. All parties understand that any substitution(s) of specified products are done for the purpose of cost savings to the Owner. Therefore, any material substitutions or deviations proposed by the Contractor shall be included with the initial bid and shall show a line item credit to the Owner for each item substituted in lieu of specified products.

### 1.6 QUALIFICATIONS

- A. All work described herein to be done by the manufacturer's authorized representative shall be provided by a documented factory authorized representative of the basic line of equipment to be utilized.
- B. As further qualification for bidding and participating in the work under this specification the manufacturer's representative shall hold a valid C-10 Contractor's License issued by the Contractor's State License Board of California. The manufacturer's representative shall have completed at least fifty (50) projects of equal scope, giving satisfactory performance and have been in the business of furnishing and installing sound systems of this type for at least twenty (20) years. The manufacturer's representative shall be capable of being bonded to assure the owner of performance and satisfactory service during the guarantee period.

#### 1.7 EQUIPMENT WARRANTY

A. The contractor shall furnish a letter from the manufacturer of the equipment, which certifies that the equipment has been installed according to factory intended practices, that all the components used in the system are compatible and that all new portions of the systems are operating satisfactorily. Further, the contractor shall furnish a written unconditional guarantee, guaranteeing all parts and all labor for a period of two (2) years after final acceptance of the project by the owner.

#### 1.8 SERVICE FACILITIES

A. The contractor shall make available, and maintain a satisfactory service department capable of furnishing equipment inspection and service. The contractor shall be prepared to offer a service contract for the maintenance of the system beyond the warranty period.

#### 1.9 TRAINING

A. The contractor shall instruct personnel designated by the owner in the proper use, basic care, and maintenance of the equipment. Such training shall be provided as an integral component of the system.

# PART 2 - PRODUCTS

#### 2.1 MANUFACTURER

A. The manufacturer shall be a United States manufacturer, who has been regularly engaged in the manufacture of communication systems for at least thirty (30) years. The equipment described herein, and furnished per these specifications shall be the product of one manufacturer. All reference to model numbers and other detailed descriptive data is intended to establish standards of design, performance and

quality, as required. Equipment manufactured by Bogen Communications, Inc. shall be acceptable and shall be installed by the Authorized Bogen Distributor of Engineered Sound Products for this region.

- B. The communications system shall bear the label of a Nationally Recognized Testing Laboratory (NRTL) such as E.T.L., D.S. & G., or UL and be listed by their re-examination service. All work must be completed in strict accordance with all applicable electrical codes, including NEC Section 800-51 (i), under direction of a qualified and factory approved distributor, to the approval of the owner.
- C. The system is to be designed and configured for maximum ease of service and repair. All major components of the system shall be designed as a standard component of one type of card cage. All internal connections of the system shall be with factory keyed plugs designed for fault-free connection. The printed circuit card of the card cage shall be silk screened to indicate the location of each connection.
- D. Manufactures: Subject to compliance with requirements specifications, provide the following system:
  - 1. Quantum Multicom IP manufactured by Bogen Communications, Inc., Ramsey, NJ
- E. The Specifying authority must approve any alternate system.
- F. The intent is to establish a standard of quality, function and features. It is the responsibility of the bidder to insure that the proposed product meets or exceeds every standard set forth in these specifications.
- G. The functions and features specified are vital to the operation of this facility; therefore, inclusion in the list of acceptable manufacturers does not release the contractor from strict compliance with the requirements of this specification.

# 2.2 SYSTEM PARAMETERS

- A. The communication system shall be a Bogen Quantum Multicom IP, and shall provide a comprehensive communication network between administrative areas and staff locations throughout the facility. Nonvolatile memory shall store permanent memory and field-programmable memory. A system, which uses a battery to maintain system configuration information, shall not be acceptable.
- B. The system shall provide no less than the following features and functions:
  - 1. Telephonic communication (complete with DTMF signaling, dial tone, ringing and busy signals, and data display) on administrative stations shall use two wires. Systems that use more than two wires for communication, tones and data display shall not be acceptable.
  - 2. Amplified-voice communication with loudspeakers shall use a shielded audio pair (shield can be used as one of the two required conductors for administrative phone or call-in switch).
  - 3. The system shall be available in the following configurations:
    - a. MC2K Wall-mounted in a custom enclosure. Station capacity shall be from 24 to 130 stations. All stations shall have the ability to support displays.
    - b. MC2KR Rack-mounted. Station capacity shall be from 24 to 250 stations. All telephone stations shall have the ability to support displays.
    - c. QRC24 & QRC48 Compact Quantum Rack System. Station capacity shall be from 24 to 48 stations. All stations shall have the ability to support displays, with an option to add up to 8 Central Office phone lines.
    - d. 2223/2233 MC2KR Rack-mounted and integrated with Bogen Multi-Graphic Series 2223 or Series 2233 equipment. In this configuration, Quantum Multicom IP system station capacity shall be expandable up to 250 stations in increments of 24. All telephone stations shall have the ability to support displays. The Multi-Graphic system equipment provides the following: backup fail safe intercom and paging functions (Note: the systems operate independently; if one were to fail, the other provides intercom for student safety), plus two additional program channels, and additional Multi-Graphic functions. It shall be possible, by use of a separate call-in switch, to annunciate only to the Multi-Graphic portion of the system without using additional station ports within the Quantum Multicom IP system.

The above system configurations represent a single processor in the Quantum Multicom IP. Each processor can be combined with up to 63 additional systems (nodes) for a total single facility capacity of up to 16,000 stations. Up to 99 additional facilities can communicate with each other to provide district-wide point-to-point calling and All-Call Paging with up to 1,600,000 stations.

- 4. The system shall consist of any combination of the following: Administrative Display Phones, Administrative VoIP Phones, and Administrative Phones.
  - a. Staff Classroom Stations shall consist of wall- or ceiling-mounted loudspeakers with call-in switches or handsets.
  - b. Administrative phone stations shall consist of either VoIP phones, display phones, or DTMF dialing 2500 analog-style telephone sets.
  - c. Administrative Display Phones shall be DTMF-dialing digital telephone sets with a 4x16 character LCD display panel. They shall be equipped with a standard 12-key push-button dialing keypad. Phones requiring external LCD displays shall not be accepted as an equal. Optionally, a loudspeaker may be connected at each administrative station location.
    - 1. Up to 5 Administrative Wall Displays may be added to the Administrative Station for large office areas.
  - d. Administrative Display Phones and Administrative Phones shall have the option of including a loudspeaker.
  - e. All types of stations except administrative VoIP phones shall utilize the same type of field wiring. Future station alterations shall only require the station type to be changed and the proper software designation to be selected. Alterations shall not require field wiring or system head-end alterations. All field wiring and system head-end equipment shall support any type of station, at the time of installation. All contractor proposals shall reflect this capacity. Failure to submit and bid this project in this manner will be deemed as being in direct conflict of these specifications and will be rejected.
  - f. There shall be no limit to the number of administrative display stations within the total capacity of the system.
  - g. It shall be possible at any time to change the type of station at any location without equipment or wiring changes except for administrative VoIP phones that utilize existing LAN connections. Systems that limit the quantity of each station type or require future additional equipment and/or system expansion to provide additional administrative telephones shall not be accepted as an equal.
- 5. The system shall be a global switching system, providing up to 512 unrestricted simultaneous private telephone paths per facility. The system shall also be capable of providing up to 512 amplified intercom paths per facility. One amplified intercom path shall automatically be provided with each increment of 24 stations of system capacity. All hardware, etc., required to achieve the necessary number of amplified-voice intercom channels for this system shall be included in this submittal. Amplified-voice intercom channels shall provide voice-activated switching. Systems requiring the use of a push-to-talk switch on administrative telephones shall not be acceptable. There shall be an automatic level control for return speech during amplified-voice communications. The intercom amplifier shall also provide control over the switch sensitivity and delay times of the VOX circuitry.
- 6. It is of utmost importance that emergency calls from staff stations receive prompt attention. Therefore, it is important that there be an alternate destination in case the emergency call does not get answered at the primary location. To this end:
  - a. The system shall provide 911 Dial-Through with specific outside line(s) dedicated only for this function to ensure that the line is available all the time for 911 calls. The 911 Dial-Through is available to any station that can dial.

- b. The 911 CO lines will be pre-configured and reserved. If the 911 reserved lines are busy, the normal CO lines will be connected to route the 911 calls. If all the normal CO lines are busy, the ongoing call shall be disconnected and the 911 call shall be placed.
- c. Staff-generated Emergency calls shall be treated as the second highest system priority. Therefore, all Emergency calls shall annunciate at the top of the call queue of their respective administrative telephone(s). Should that emergency call go unanswered for 15 seconds, the call shall be rerouted to an alternate speaker station then prompt the caller to make a verbal call for help. During the transfer, the original administrative telephone shall continue to ring the distinctive Emergency Ring. Should the Emergency Transfer to Station have an associated administrative telephone, it too shall ring the distinctive Emergency ring.
- d. The Emergency Transfer to Station shall be field programmable.
- e. Should the original administrative telephone be engaged in a non-emergency conversation, its conversation shall be automatically terminated, indicated with an alert tone, and then reconnected to the station that generated the Emergency Call.
- f. Should the administrative telephone be engaged in an emergency conversation, successive emergency calls shall log into the call queue as well as transfer to the Emergency Transfer Station for their verbal call for help. Upon termination of the initial emergency conversation, the next one shall immediately ring the administrative telephone.
- g. Systems failing to transfer unanswered Emergency calls or failing to immediately connect to the administrative telephone shall not be deemed as equal.
- 7. There shall be a System-Wide Facility Emergency All-Call feature. The Emergency All-Call shall be accessed from designated administrative phones or by the activation of an external contact closure which shall give the third audio program input emergency status. The Emergency All-Call function shall have the highest system priority and shall override all other loudspeaker-related functions including Time Tone Distribution.
  - a. Considering that emergencies calls are to be treated with the highest level of concern. Systems which do not regard Emergency-All-Call page from an administrative telephone with the highest priority shall not be deemed as equal.
  - b. Upon picking up the receiver and dialing "9", a menu shall appear on the display prompting the user to enter each subsequent digit. In this way, the user shall not be required to memorize complicated key sequences in order to access emergency functions.
  - c. The Emergency All-Call shall capture complete system priority, and shall be transmitted over all speakers in the facility. It shall also activate an external relay, which can be used to automatically override volume controls and other systems.
  - d. Systems without Emergency All-Call, or systems with All-Call that cannot be activated by external means, or which do not capture complete system priority or activate an external relay, shall not be acceptable.
- 8. There shall be at least four Dedicated Emergency Alarm Tones. Each may be accessed by dialing a three-digit number from designated administrative telephones. These emergency tones should be separate from the time tones. Systems using external alarm generators, or having less than four emergency alarm tones shall not be acceptable.
  - a. Upon picking up the receiver and dialing "9", a menu shall appear on the display prompting the user to enter each subsequent digit. In this way, the user shall not be required to memorize complicated key sequences in order to access Emergency Alarm Tones.
- 9. There shall be four (4) External-Function Relay Driver Outputs, accessible from designated Quantum Commander Users or Administrative Display Telephones by dialing a four-digit number. These outputs remain set until accessed and reset at a later time. The user shall have the ability to review the status of each relay driver. A plain English menu, prompting the user through the fields without requiring the user to remember any dialing sequences shall support this feature. Systems that require the user to

remember complicated dialing schemes or prompt the user via cryptic commands shall not be deemed equal.

- a. The stations shall be capable of being programmed for security contact relays for use with magnetic locks, motion detectors, cameras or any low-voltage, dry contact creating device. System using security stations for control of external functions shall not be acceptable.
- b. Upon picking up the receiver and dialing "9", a menu shall appear on the display prompting the user to enter each subsequent digit. In this way, the user shall not be required to memorize complicated key sequences in order to access external relay functions.
- 10. There shall be a program-material interface included with each node, which shall accept up to four (4) Bogen Power Vector Series program modules. Systems requiring an external program source interface shall not be acceptable.
- 11. There shall be an outside line feature. The circuitry shall interface with the station ports of an external telephone system, and shall provide facilities for up to 960 incoming lines per facility which shall be designated by the user to ring "day" and "night" administrative display stations or administrative stations. Where an administrative display station is designated to receive outside line calls, the phone shall ring with a unique tone and the outside line number shall appear on the display panel. The option shall also provide the ability to make outside line calls from Administrative Display Stations or Administrative Stations. This ability shall be programmable for each phone and there shall be thirty-two Classes of Service available to any station. This feature shall be capable of supporting DID, DISA, and a Security DISA function.
  - a. Cellular system access for Security is of the utmost concern. Wireless security page offers a password-protected Security DISA feature that shall be accessible only from authorized Police, Fire, Emergency personal or an off-premise security office, which monitors the facility's security system. It shall function as follows: upon confirmation of the password DISA number, the system shall allow security personnel to dial access any station and monitor the activity without pre-announce tone or the privacy tone. This will then allow the security office to determine exactly what the conditions are in the station and the actions need to be taken.
- 12. The system shall provide for field-programmable three-, four-, five-, or six-digit architectural station numbers.
- 13. There shall be an automatic level control for return speech during amplified-voice communications.
- 14. Each station loudspeaker shall be assignable to any one, any combination, or all of 64 Multi-purpose zones or any of the 16,000 hard-wired zones per facility.
  - a. Each station loudspeaker shall be assignable to any one, any combination, or all of 64 Multipurpose zones. Systems with less than 64 Multi-purpose zones shall not be acceptable.
- 15. There shall be thirty-two (32) Flexible Time-Signaling Schedules with a total of 1024 user-programmed events per facility. Each event shall sound one of user-selected tones or external audio. It shall be possible to assign each schedule to a day of the week, or manually change schedules from an authorized Quantum Commander User via Web browser. Systems, which do not provide a minimum of thirty-two (32) flexible time-signaling schedules or a choice of eight (8) time tones plus external audio, shall not be acceptable.
- 16. An internal program clock (with battery backup) shall be included, allowing a total of 1024 userprogrammed events per facility. It shall be possible to synchronize the internal program clock with an external master clock. Systems, which do not provide an internal program clock and/or can not synchronize with an external master clock to meet these specifications, are not equal.
  - a. There shall be thirty-two (32) flexible time-signaling schedules. It shall be possible to assign each schedule to a day of the week, or manually change schedules from an authorized Quantum Commander User via Web browser on the LAN/WAN.
  - b. The built-in Master Clock corrects time by accessing the LAN/WAN NTP time server.
  - c. The Quantum Processor is capable of adjusting the Daylight Savings Time automatically.

- d. Each event shall be able to be directed to any one or more of the sixty-four (64) Multi-purpose time-signaling zones.
- e. Each of the 64 Multi-purpose zones shall have a programmable "tone duration" unique unto itself. For example: the gymnasium shall receive a time tone for ten (10) seconds while the rest of the facility receives a tone for five (5) seconds.
- f. Each event shall sound one of eight (8) user-selected tones or external audio. Each event may utilize a different custom tone. It shall be utilized to send the gymnasium, shop classes, and pool (if necessary), a separate time tone to indicate "clean up." Minutes later the entire facility can then receive the same time tone to indicate class change.
- g. Each of the eight (8) Distinct Time Tone Signals may be manually activated by selected Administrative Display Phones or from an authorized Quantum Commander User via web-browser. These tone signals shall remain active as long as the telephone remains off-hook, or until canceled from the keypad or Quantum Commander.
  - 1. Upon picking up the receiver and dialing "9", a menu shall appear on the display prompting the user to enter the next digit. In this way, the user shall not be required to memorize complicated key sequences in order to access manual time-tone functions.
  - 2. Systems that do not provide at least thirty-two (32) flexible time signaling schedules or do not provide automatic activation of schedules shall not be acceptable.
- h. Shall have the capability to control Analog, Digital and Wireless Secondary Clocks.
- 17. There shall be a zone-page/all-page feature that is accessible by selected administrative VoIP phones and administrative phones.
  - a. There shall be automatic muting of the loudspeaker in the area where a page is originating.
  - b. There shall be a pre-announce tone signal at any loudspeaker selected for voice paging.
- 18. There shall be a voice-intercom feature that is accessible by selected administrative phones, administrative VoIP phones and all administrative display phones.
  - a. There shall be a periodic privacy tone signal at any loudspeaker selected for amplified-voice communication.
  - b. There shall be a pre-announce tone signal at any loudspeaker selected for voice-intercom communication.
  - c. Privacy and pre-announce tone signals shall be capable of being disabled during system initialization.
  - d. There shall be an automatic switchover to private telephone communication should the person at the loudspeaker pick up his handset.
  - e. By picking up the receiver and dialing the first digit of the number of the station to be called, that number shall appear on the display along with a loudspeaker symbol, prompting the user to enter the next digits. There shall be no confusion as to the type of conversation that is to be established.
- 19. There shall be a telephonic communication feature, which is accessible by all Administrative VoIP Phones, Administrative Phones, and Administrative Display Phones.

# 2.3 COMPONENTS AND DESCRIPTIONS

A. The Quantum Multicom IP must be capable of supporting the existing Multicom 2000 hardware and functions as well as the new features across the Quantum Processor's interfaced over the LAN. The VoIP capabilities of the QSPC1 Quantum Processor Card will enable the support of the features across the various processors' nodes. The sections below cover how the system will handle each of the existing and the new features in the QSPC1 product. Systems that do not allow the reuse of existing equipment or are

not backwards compatible shall not be deemed acceptable. Systems that don't allow processors to be seamlessly integrated via the LAN/WAN are not considered equal.

- B. Quantum Multicom IP
  - 1. The Quantum facility shall have a minimum of one node/processor and a maximum of 64 interconnected nodes/processors. A maximum of 100 facilities can be interconnected into a district.
  - 2. The station numbers, program buses, etc. shall be identified with a QSPC1#, Station card# and port# or QSPC1#, program#.
  - Audio Information will be transmitted between the processors on the LAN/WAN using VoIP technology. Quantum will utilize all of the existing Multicom 2000 hardware except the current processor card. Thus making Quantum Multicom IP backwards-compatible with existing Multicom 2000 systems.
  - 4. The processor software shall be upgradeable via Quantum Commander. The System shall maintain Active/Standby loads and whenever the upgrade takes place, the current active load shall be overwritten as Standby and new load shall be copied as Active. The system shall reset itself and boot up with the latest load once the upgrade is success. If the system can not come up with a new load, it shall revert to the old working load.
  - 5. It shall be possible for Quantum schools to exchange 'station-to-station' calls and 'inter-facility All-Call paging' to a single facility or all facilities in a district using VoIP technology.
  - 6. The primary QSPC1 shall be configured to act as a Gateway for facility point-to-point calls. Using Quantum Commander, every facility shall be configured with the IP addresses of the primary QSPC1 systems of all the other known facilities (maximum of 99 additional), and an organizationally private multicast IP address (i.e. 239.192.x.y series), which shall be used for inter-facility paging.
  - 7. The maximum number of simultaneous inter-facility point-to-point calls supported is based on the actual performance of the network and the CPU load. The voice quality of the inter-facility calls may vary based on the network conditions.
  - 8. The system shall facilitate the playing of short audio clips repetitively played until stopped by the Quantum Commander User or administrative display phone MCDS3 whichever occurs earlier.
  - 9. A built-in Master Program Clock, with battery backup, shall be included to automatically control class change or other signals. The Master Program Clock shall have 1024 events that may be programmed into any of the 32 time signaling schedules, and/or 32 flexible holiday schedules. Systems that rely on external master clock shall not be considered equivalent.
  - 10. Network Time Synchronization. The system shall be capable of periodic update/synchronization of the processor's time with a Network Time Server via the school's LAN/WAN network. Systems that do not provide Network Time Synchronization will not be deemed equivalent.
- C. Quantum Commander
  - 1. The processor utilizes a web-based programming tool. The Quantum Commander is built into the QSPC1 processor card and upon boot up, users can login to the Quantum Commander Web Server via their web browser.
  - 2. The Quantum Commander shall be broken into three access levels depending on user access credentials. Systems that do not provide at least three (3) levels of access are not equal.
  - 3. Only the Administrator and Technician shall have access to add/delete/modify the database objects.
  - 4. Users shall have display only access to see the data objects that include configuration, alarms, and performance data and perform certain operations based on the user's CoS (Class of Service).
- D. Administrative Display Phone
  - 1. Administrative Display Phones shall be Bogen Model MCDS4. The administrative telephone display panel shows the time of day and day of week, the current time signaling schedule, and the station

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numbers and call-in priority of staff stations that have called that particular administrative station. A 3key response is used to scroll the display, and answer or erase normal, urgent, and security calls. Depending upon the system access level, an administrative station can use display menus to activate zone pages, alarm signals and external functions, as well as select program sources and distribute or cancel a program to any or all speakers or zones.

- 2. Administrative stations shall have the ability to dial and have the option of dialing either the loudspeaker or phone at each station location. The system shall automatically switch from phone-to-intercom communication to phone-to-phone communication when the staff handset or enhanced staff phone on the receiving end of the call is lifted.
- 3. The Administrative Display Phone shall display the classroom number of any station that calls 911. This feature will notify the main office when a classroom has dialed 911 emergency centers so that administrators can direct emergency personnel to the correct physical location in the building when they arrive. Systems that do not provide this feature will not be deemed equal.
- E. Administrative Wall Display
  - 1. Administrative wall display shall be a Bogen Model MCWD. The wall display shows the time of day, current time signaling schedule that is running, and the station numbers and call-in priority of call switches, and emergencies from Administrative VoIP Phone and Administrative Phones.
  - 2. The Administrative Wall Display shall display the classroom number of any station that calls 911. This feature will notify the main office when a classroom has dialed the 911 emergency centers so that administrators can direct emergency personnel to the correct physical location in the building when they arrive. Systems that do not provide this feature will not be deemed equal.
- F. Administrative Phone
  - 1. Classroom phones shall be one of the following Bogen Model(s)
    - a. MCDS4 Administrative Display Phone
    - b. MCIPP Administrative VolP Phone (Desk or Wall)
    - c. MCESS Administrative Desk Phone
    - d. MCWESS Administrative Wall Phone.
  - 2. The Station goes Off-Hook and dials the 3- to 6-digit (preceded by an \* if calling a telephone instead of loudspeaker) number of the desired station. The call is routed to any station (admin/staff).The classroom phone shall be capable of the following features:
    - a. Emergency Call involves going off hook and flash hook the switch at least four times. The Call is then switched to the assigned Admin Phone. This requires the display of the architectural number on the Administrative Display phone and or Wall Display. Systems that do not provide this feature are not equivalent.
    - b. Alarm Distribution
    - c. Audio Program On/Off
    - d. Call Forward activation for All-Calls/Busy/No Answer/Busy or No Answer
    - e. Cancel Call Forward
    - f. Conference Calling
    - g. Transfer Call
    - h. Dial administrative phone, dial the station number to call to the speaker or dial the station number preceded with \* to call the phone. The call shall be routed to the administrative display phone and/or administrative wall display showing the architectural number that is calling.
    - i. Emergency All-Call shall be broadcasted to all the stations in the facility.

- j. Place Outside Call
- k. Remote Answer
- I. Single-Zone/All-Station Page
- m. Call Waiting Tone for Outside Calls, and it shall be possible to feed the call waiting tone to the Administrative Phone during a conversation.
- G. Classroom Call Staff Stations (as indicated on the drawings)
  - a. Staff Stations shall be Bogen Model:
    - 1. SC-1 Call Switch
  - b. Shall be capable of Normal/Urgent/Emergency Calls
  - c. Normal/Urgent Call involves pressing the Call Switch once or lifting the Telephone Handset. The Call is then switched to the Admin Phone. This requires the display of the architectural number on the Admin phone and/or Wall Display.
  - d. Emergency Call involves pressing the emergency call switch; flash hook the switch at least 4 times in a non-dial analog handset with Call Level Normal or Urgent; pressing the call switch or hook switch one time in a non-dial analog handset with Call Level Emergency only. The Call is then switched to the Admin Phone. This requires the display of the architectural number on the Admin phone and/or Wall Display.
  - e. Emergency Link Transfer If the emergency call is unanswered by the Administrative Display Phone and the emergency link transfer is provisioned and programmed; the emergency call will be forwarded to the loudspeaker associated with that station. Any station/admin phone with speaker can be programmed for the Emergency Link Transfer. Systems that do not provide Emergency Link Transfer will not be considered equal.
  - f. Bogen contractor shall run wiring from call switch to audio/visual interface at A/V control box in ceiling in classrooms. When audio/visual system handheld controller panic button is pressed emergency call system shall engage.
- H. Secondary Clocks
  - a. Analog Synchronous Clocks with minute and second hands.

The secondary clock shall be a Bogen BCAM series clock with automatic-selectable correction protocols. It shall be designed to be used in either a 2-wire or 3-wire system. Upon receipt of the digital signal, the clock shall immediately self-correct. The secondary clock shall also accept sync-wire communication protocols with hourly and daily correction. The secondary clock shall have a microprocessor-based movement and shall be capable of being used as a stand-alone clock. The clock shall have a low-profile/semi-flush smooth surface metal case. The crystal shall be shatterproof polycarbonate with no visible molding marks. Glass is unacceptable. The clock shall have black hour and minute hands and a red second hand. The clock shall have U.L., cUL. and F.C.C. compliance's.

b. Digital Clock, minimum 4inch high LED unit

The clock shall be 4.0" in height with a full 4.0" high efficiency red LED numeral display (optional 2.5" when specified per plans). The clock shall operate as an RS485 digital secondary clock or as a Digital Communication 2-wire secondary clock with 12/24-hour display format and two levels of adjustable brightness and shall feature immediate correction for time changes. The clock shall have messaging capabilities including "BELL" and "FIRE". When input is lost, the colon of the clock display shall flash. The clock bezel shall be anti-glare red with a smooth surface. No external screws or studs shall be visible on the bezel or clock housing. The clock shall have UL, cUL and FCC compliance's.

- I. Intercom/Paging System Speakers
  - 1. Interior Speakers shall be Bogen:

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- a. Flush Wall/Ceiling Speakers: S86T725PG8W/RE84
- b. Ceiling Speakers: CSD2X2 Drop-In Ceiling Speakers
- c. Surface Wall Speakers: MB8TSQ/SL Metal Box Speakers
- d. Surface Wall Speakers:WBS8T725 Wood Baffle Speakers
- 2. Combination Clock/Speakers shall be:
  - a. Flush Clock/Speaker Combination: Lowell SCB-300/PC312 Enclosure with a Bogen S86T725 Speaker and a Bogen BCAW-1BS-12R-1 Secondary Clock
  - b. Surface Clock/Speaker Combination: Lowell SCB700/PC712 Enclosure with a Bogen S86T725 Speaker and a Bogen BCAW-1BS-12R-1 Secondary Clock.
  - c. Provide AA-PPRC in classrooms with audio/visual system. Bogen contractor shall install and connect wiring from priority page controller to Bogen speaker and audio/visual system contacts for shut off of audio/visual speakers when Bogen speakers are engaged.
- 3. Outdoor / Gym / Multi-Purpose Room Speakers shall be Bogen:
  - a. FMH15T mounted in BBFM6 flush-mounted vandal-resistant enclosure/BBFM6 flush-mounted vandal-resistant enclosure with FMHAR8 adapter ring and SGHD8 heavy duty grille.
- J. Quantum Commander
  - 1. The processor utilizes a web-based programming tool. The Quantum Commander is built into the QSPC1 processor card, and upon boot up, user can login to the Quantum Commander Web Server.
  - 2. The Quantum Commander shall be broken into three access levels depending on user access credentials. Systems that do not provide at least three (3) Levels of access are not equivalent. The three levels are:
    - a. User
    - b. Administrator
    - c. Technician
  - 3. Only the Administrator and Technician shall have access to add/delete/modify the database objects.
  - 4. Users shall have display only access to see the data objects that include configuration, alarms, and performance data and perform certain operations based on the user's CoS (Class of Service).
  - 5. The following Menu Items must be available on the Multicom IP Quantum Commander:
    - a. File Open Database, New System, Save, Delete, Report and Exit, Upload Database, Download Database, Download Software, Diagnostics, Tones and Announcements, Relay Configuration, Program Distribution, Media Assignment, List Passwords, Add Password, and Change Password.
    - b. There shall be an audible ring signal announcing that a call has been placed to that station.
    - c. Upon picking up the receiver and dialing (star), a telephone symbol shall appear on the display, prompting the user to enter the number of the station to be called. There shall be no confusion as to the type of conversation that is to be established.
    - d. There shall be an automatic disconnect of Staff Handsets left off-hook to prevent them from tying up communications channels. The station shall receive a busy signal and shall automatically disconnect after 45 seconds. Systems shall also be capable of doing off hook emergency call-in.
    - e. There shall be an automatic disconnect of Administrative Display Phones, Administrative VoIP Phones, and Administrative Phones to prevent them from tying up communications channels.

When a phone goes off-hook and does not initiate a call within ten seconds, the station shall receive a busy signal and shall automatically disconnect after 45 more seconds.

- f. Staff and Administrative Phone Stations may be programmed to ring an Administrative Display Phone during day hours and another Administrative Phone during night hours. Day and Night Hours shall be user-programmable. Assignment of Staff Stations shall not be restricted to any particular Administrative Station. Systems that limit the number and assignment of staff call-in to particular Administrative Station of Administrative Stations shall not be acceptable.
- 6. Each staff call station shall be programmable for one of three call-in types, as follows:

Normal / Emergency Urgent / Emergency Emergency

- a. Staff Call Stations programmed for access Normal / Emergency or Urgent / Emergency shall be able to initiate an emergency call by repeated flashing of the hook switch or repeated pressing of the call-in switch. Systems, which require additional switches and/or conductors to initiate an emergency call, shall not be acceptable.
- b. Emergency Calls from Administrative VoIP Phones, Administrative Phones or Staff Call Switch Stations shall interrupt a non-emergency call in progress at the designated Administrative Display Phone. The administrator shall receive a warning tone and be connected to the emergency caller. The disconnected party shall receive a busy signal. Systems which do not provide emergency call interrupt shall not be acceptable.
- c. It shall be possible to connect a single push emergency call-in switch to any Administrative VoIP Phone or Administrative Phone, without effecting normal station operation.
- d. Normal and Urgent calls shall be logged into queue for the designated administrative display phones.
- e. Administrative Display Phones shall ring for a period of 45 seconds when they receive a call, and then stop ringing.
- f. Each queue shall first be sorted according to call priority (emergency calls, then urgent calls, and then normal calls). Calls are sorted within each priority level on a first-in, first-out basis. When a call is answered, it shall automatically be removed from the queue. Systems, which do not sort calls according to priority and order received, shall not be acceptable. 1) The display shall simultaneously show up to four (4) Staff Call Switch Station Calls pending. Additional calls, beyond four (4), shall be indicated by an arrow pointing down thus prompting the user that additional calls are waiting.
- g. It shall be possible to answer any incoming call simply by picking up the handset while it is ringing. It shall not be necessary to hit any buttons to answer a call unless the call has dropped into the queue.
- 7. Administrative VoIP Phones or Administrative Phones shall receive dial tone upon going off-hook. Outgoing calls are made by dialing the desired station. Incoming calls can be directed to the telephone or to the associated loudspeaker for a hands-free reply. There shall be an automatic switchover from loudspeaker to private telephone communication should the person pick up the handset.
  - a. Administrative VoIP Phones or Administrative Phones shall be able to make a normal call to any Administrative Display Phone by dialing the number. They shall also be able to initiate an Emergency Call by flashing the hook switch. Emergency Calls shall ring the Designated Day/Night Administrative Display Phone and then their speaker will be connected to the emergency station if not answered within a predetermined time period. The system shall provide for selected administrators to have a PIN Numbers. By dialing the PIN at any system telephone, the administrator shall have access to emergency paging regardless of the restrictions on the particular phone being used.
- 8. Student Phone

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- a. Student Phone shall be supported. The Student Phone can only make 10-digit (7 digit or less than or equal to 10 digit), 0 local and 911 calls. The call duration shall be set to 5 minutes. The dial tone shall be fed momentarily at 00:04:30, 00:04:40, 00:04:50, then at five minutes, calls are disconnected. The student phone can not receive any incoming calls.
- b. The Station is not allowed to dial the same number within 30 minutes and a busy signal shall be fed to the Station if the number is dialed.
- 9. Administrative Display Phones shall be equipped with a 4x16 character alphanumeric display panel.
  - a. Administrative Display Phones shall receive dial tone upon going off-hook. Outgoing calls are made by dialing the desired stations. Incoming calls can be directed to the telephone or to the associated loudspeaker for a hands-free reply. There shall be an automatic switchover from loudspeaker to private telephone communication should the person pick up his handset.
  - b. The display shall normally show the time of day and day of week, the current time signaling schedule, and the numbers of up to four stations calling in along with the call-in status of each station (normal, urgent, emergency). When dialing from the Administrative Display Phone, the display shall indicate the station number and type of station (loudspeaker or handset) being dialed.
  - c. The display shall also provide user-friendly menu selections to assist the operator when paging and distributing program material. Displays shall be in English with internationally recognized symbols for maximum ease of use. Systems, which require the operator to memorize long lists of operating symbols or control codes, shall not be acceptable.
  - d. Administrative Display Phones shall be programmable for one of 3 station types for system access, as follows:
    - i. Shall permit dialing any station in the system; turn program material on/off at their location; scroll, erase and auto-dial call-waiting queue; make conference calls and transfer calls; call forward to other administrative stations; make all-zone pages and emergency all-zone pages; have access to outside lines and be designated to receive outside line calls.
    - ii. Select and distribute or cancel program material to any combination of stations, paging zones, or all zones; set/reset alarm/external functions and zone paging.
    - iii. Bump or join a conversation in progress, manually initiate time tones.
  - e. Program selection, and its distribution or cancellation shall be accomplished from a designated administrative display telephone, with the assistance of the menu display system. Distribution and cancellation shall be to any one, or combination of speakers, or any zone(s), or all zones. It shall be possible to provide three program channels at the same time.
  - f. It shall be possible, via an Administrative Display telephone, to manually initiate any of eight (8) tones or any of the emergency tones. The tones shall be separate and distinctly different from the emergency tones. The tone selected shall continue to sound until it is canceled, or until the administrative display phone is placed back on-hook.
  - g. Each Administrative Phone shall maintain a unique queue of all stations calling that particular phone.
- 10. System programming shall be from an authorized Quantum Commander User via Web browser. All system programming data shall be stored in nonvolatile memory. A valid password shall be required to gain access to the following programmable functions:
  - a. Station Initialization shall be accomplished from an authorized Quantum Commander User via web browser. All station initialization data shall be stored in nonvolatile memory. A password (separate from the password necessary for system programming) shall be required to gain access to the following station initialization parameters:
    - 1. Programming and diagnostics shall be built into the Quantum Commander web server browser and be accessible only by authorized personnel. Diagnostics shall indicate passes

and failures of system memory, system clock, all audio busses, tone generators, DTMF generators and decoders and the integrity of the field wiring.

- 2. The diagnostics feature shall be the Quantum Commander. It shall be possible to individually select the test and card, or all to run diagnostics on. This shall be a standard feature of the system and supplied at the time of installation. It shall be accessible only by authorized stations and personnel.
- 3. Systems not capable of supporting web-based diagnostics, and any computer interface for programming and diagnostics, nor supportive of built-in diagnostics for the end user shall not be deemed as equal.
- 11. Rollover EOL (End-Of-Line Device)
  - a. This feature shall be supported for all the Stations (Staff/Enhanced/Admin/SIP) configured with a loudspeaker. Based on the dialed sequence, (\*xxx, xxx) the call will be connected to the corresponding station/speaker. If the speaker/station is busy, the call is rolled over to the station/speaker corresponding to that station.
  - b. If a handset station, configured with this feature, is busy when an Admin User calls the station, the call shall be rolled over to the associated speaker. If the speaker is also busy in this case, then the Admin call can bump the conversation.
  - c. Rollover End-of-Line features not applicable with the Station with Call Switch or Station without the speaker.
  - d. For calls initiated by a call switch or a non-dial handset, rollover to the admin speaker shall not happen.
- 12. Admin AAA Group (Always An Answer)
  - a. This is an Administrative Phone feature. This feature shall be programmed from the Bogen Commander. A maximum of 10 Admin Phones will be supported in an Admin Group and there shall be a maximum of 32 Admin Groups per facility.
  - b. Once the Admin Group is set:
    - i. For normal calls, if the primary Day/Night Admin Phone is busy/no answer, all the phones in the Admin Group shall ring.
    - ii. For emergency calls, if the primary day/night phone does not answer, all the phones in the Admin Group shall ring.
    - iii. On no answer from any of the admin phones and if the emergency announce link is configured, the call shall be transferred to the emergency announce link as per the existing procedures.
    - iv. On answer from any of the Admin Phones, all the other phones shall stop ringing.

# 2.4 EQUIPMENT

- A. To fulfill the requirements, the following control equipment shall be provided:
  - 1. Bogen TCPER 60" communications rack.
  - 2. One (1) Bogen QSPC1-IP processor card.
  - 3. One (1) Bogen MC512 power supply.
  - 4. One (1) Bogen MC2626 power supply.
  - 5. One (1) Bogen MCAPI audio program interface.

- 6. One (1) Bogen rack mounting mainframe.
- 7. Five (5) Bogen MCAC analog cards.
- 8. One (1) Bogen MCSC station card.
- 9. Five (5) Bogen MCRRP relay cards.
- 10. One (1) Bogen CDR-1 AM/FM CD Player
- 11. One (1) Bogen DCM-290P Five Disk changer
- 12. One (1) Bogen HTA250 amplifier.
- 13. One (1) MCTC telephone access card with full interface to the school telephone system.
- 14. TRIPPLITE BC1400 UPS unit.
- 15. Middle Atlantic CBS-ERK-20 Base with Casters
- 16. Bogen ACFDS AC Line Filter
- 17. Bogen SAX-1R Aux Mic Module (Qty. 2)
- 18. Bogen MCTC Telephone Interface Card
- 19. Bogen MCOC Telephone Line Card
- 20. Bogen MCOCA Telephone Ribbon Cable
- 21. Bogen WMT-1A 600 Ohm Transformer
- 22. SSI EX-Bell J-40 Pin Outs with Relays
- 23. SSI CR-2 Clock Correction Relays
- 24. SSI 25' Power Cord Extension
- 25. SSI 25' Green RJ-45 Patch Cord
- 26. 6 Port Side Loaded Quick Port with Colored Jacks
- 27. AT Audio Cord for Future External Source
- 28. 25 Pair 22 Gauge Umbilical Cord properly laced and terminated to Bogen SK-2522 and 66M Connection Panels
- B. Accessory Equipment: As Required (See Section 2.3 Above).

# 2.5 TERMINAL BLOCKS

A. All conductors in all-terminal cabinets, equipment rack, etc., shall be terminated on Siemens 66M1-50 punch blocks or approved equal.

# 2.6 WIRING CABLES

- A. Each Speaker/Call Switch to console: West Penn 357.
- B. Outdoor speakers: West Penn #291.
- C. Clock Cable: West Penn 236 or THWN in conduit.

- D. Speaker Multi Conductor Cables: General Cable 25 pair 22 gauge direct burial PE-22 overall shield cable. Quantity per wing as required.
- E. All cables and wires shall be Copper and shall be installed in raceways per C.E.C. Code. All conductors and wires shall be new when delivered to the job site in unbroken packages, with the manufacturer's name and voltage class that shall be plainly indicated on cables and wires.
- F. All cables and wires shall be National, General Electric, General Cable, West Penn or approved equal. All conductors installed in underground conduit shall be type "THWN" or UL listed for wet location or direct burial.

# PART 3 – EXECUTION

#### 3.1 DIVISION OF WORK

- A. While all work included under this specification is the complete responsibility of the contractor, the division of actual work listed following shall occur.
- B. The conduit, outlets, terminal cabinets, etc., which form part of the rough-in work shall be furnished and installed completely by the electrical contractor. The manufacturer's authorized representative shall perform the balance of the system, including installation of speakers and equipment, making all connections, etc. The entire responsibility of the system, its operation, function, testing and complete maintenance for one (1) year after final acceptance of the project by the owner, shall also be the responsibility of the manufacturer's authorized representative.

#### 3.2 INSTALLATION

- A. Plug disconnect: All major equipment components shall be fully pluggable by means of multi-pin receptacles and matching plugs to provide for ease of maintenance and service.
- B. Protection of cables: Cables within terminal cabinets, equipment racks, etc., shall be grouped and bundled (harnessed) as to type and laced with No. 12 cord waxed linen lacing twine or T & B "Ty-Rap" cable. Edge protection material ("cat-track") shall be installed on edges of holes, lips of ducts or any other point where cables or harnesses cross metallic edge.
- C. Cable identification: Cable conductors shall be color-coded and individual cables shall be individually identified. Each cable identification shall be a unique number, located approximately 1-1/2" from cable connection at both ends of cable. Numbers shall be approximately 1/4" in height. These unique numbers shall appear on the As-Built Drawings.
- D. Shielding: Cable shielding shall be connected to common ground at point of lowest audio level and shall be free from ground at any other point. Cable shields shall be terminated in same manner as conductors.
- E. Provide complete "in service" instructions of system operation to school personnel. Assist in programming of telephone system.

#### 3.3 GROUNDING

A. The Contractor shall provide all necessary grounding for the entire system in accordance with and required by the National Electric Code, and the State of California "Safety Orders".

#### 3.4 TEST AND ADJUSTING

A. The Contractor shall furnish all required test instruments and equipment. Each piece of equipment and the entire systems shall be adjusted and readjusted to insure proper function of all equipment, elimination of noise, and vibration and left improper operating condition.

#### 3.5 ACCEPTANCE

- A. Before the work shall be accepted, the Electrical Contractor shall demonstrate to the District and the Engineer that the entire installation is complete and in proper operating condition and the Contract has been properly and fully executed.
- B. Upon acceptance of the work, the Contractor shall deliver to the District a written guarantee to the effect that all parts of the work, including all individual items of equipment and materials and the systems as a whole, shall be free from defects for a period of one year. Upon proper notice, the Contractor shall make good, at their expense any defect that develops or becomes apparent during this period.

END OF SECTION

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#### **SECTION 27 80 00**

#### SMART CLASSROOM AUDIO VISUAL SYSTEM

#### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Stand-alone, networkable, scalable, one-room AV control and presentation system with user control panel and software.
- B. Related Information:
  - 1. Division 12 Section "Window Treatments" for window treatments controlled by the AV control system.
  - 2. Division 25 Section "Integrated Automation Control of Electrical Systems" for software and integration hardware for network lighting controls.
  - 3. Division 27 Section "Common Work Results for Communications".
  - 4. Division 27 Section "Schedules for Communications".
  - 5. Division 26 Section "Instrumentation and Control for Electrical Systems" for lighting controlled by central, modular, or network control system.
  - 6. Division 27 Section "Communications Horizontal Cabling" for communications cabling requirements for modular control system.
  - 7. Division 27 Section "Audio-Visual Communications" for communications and network cabling requirements for Audio-Visual systems and over all control systems communications.

### **1.2 REFERENCES**

- A. National Fire Protection Association (NFPA):
  - 1. NFPA 70 National Electrical Code.
  - 2. ANSI/TIA/EIA-588-C.0 General Cabling Standards
  - 3. ANSI/TIA/EIA-568-C.1 -- Commercial Building Cabling Standard
  - 4. ANSI/TIA/EIA-568-C.2 -- Balanced Twisted Pair Cabling Standard
  - 5. ANSI/BICSI 001-2009, Information Transport Systems Design Standard for K-12 Educational Institutions
  - 6. ANSI S12.60:2002 Acoustic Performance Criteria, Design Requirements, Guidelines for Schools
  - 7. ANSI/NECA/BICSI 568-2006, Standard for Installing Commercial Building Telecommunications Cabling
  - 8. ANSI/TIA/EIA-569-B -- Commercial Building Standard for Telecommunications Pathways and Spaces
  - 9. ISO/IEC 18010:2002 (2002) Pathways and Spaces for Customer Premises Cabling
  - 10. ANSI/TIA/EIA-606(A) -- The Administration Standard for the Telecommunications Infrastructure of Commercial Buildings
  - 11. ISO/IEC 14763-1:1999 (1999) Implementation and Operation of Customer Premises Cabling, Part 1 Administration
  - 12. J-STD-607-A -- Commercial Building Grounding and Bonding Requirements for Telecommunications
  - 13. IEEE 1100 IEEE Emerald Book
  - 14. NFPA 780 Standard for the Installation of Lightning Protection
  - 15. Cal/OSHA-Pocket Guide for the Construction Industry (recent edition)
  - 16. BICSI -- Telecommunications Distribution Methods Manual (TDMM)
  - 17. BICSI -- Information Transport Systems Installation Methods Manual
  - 18. BICSI AV Design Reference Manual
- 19. BICSI Network Design Reference Manual
- 20. Federal Communications Commission
- 21. Federal, state, and local codes, rules, regulations, and ordinances governing the work

### 1.3 REFERENCES

- A. ABBREVIATIONS
  - 1. AV: Audio Visual.

#### 1.4 SYSTEM\_DESCRIPTION

- A. For each classroom, the Contractor shall furnish and install a complete, networkable, scalable AV control and presentation System. The AV equipment must be housed in lockable enclosures. For classrooms with hard ceilings, a surface wall-mounted low profile enclosure FrontRow # 320-2000-004 must be provided. For classrooms with dropped ceiling (lay-in tiles), a recessed lay-in ceiling-mounted 2x2 plenum enclosure FrontRow # 1000-00122
- B. Each enclosure will have the following equipment:
  - 1. Network Controller / amplifier FrontRow #ICR-01 with corresponding power supply, power cord, audio, serial, IR control and Infrared sensor cables.
  - 2. PoE switch # POE-X
  - 3. Audio Extractor #AUD-EXT
  - 4. TP-Link network switch # TP-LINK
  - 5. One IR sensor FrontRow # 950CS to be installed on a ceiling rail (installing parts included in the sensor kit).
  - 6. Plenum 110v.power strip (# CMPL-PWR)
- C. Face plates. Each classroom will have a two-gang AV input plates at +18" AFF. These plates shall include the following AV termination points:
  - 1. Single HDMI (type A), one VGA Din 15, one 3.5 mm audio in, at +18'AFF
  - 2. One USB (type B), one 3.5 mm audio out, at +18" AFF
- D. Intercom Call trigger/microphone: One single-gang microphone/call button FrontRow # CB-75 to be installed at +42" AFF
- E. Device Control: One two-gang touch control pad FrontRow #CB6000 at +42" AFF 6" to the left of the Balt Whiteboard. Power to the control pad is not necessary since it is powered through the CAT5e to which it connects to the ICR-01 in the ceiling enclosure.
- F. Speakers.
  - 1. For open ceiling classrooms (without lay-in dropped ceilings) four (4) surface wall-mounted speaker/infrared sensor arrays, FrontRow #SP-IR, shall be placed according to manufacturer's standard.
  - 2. For classrooms with lay-in dropped ceilings, four (4) lay-in 2x1 ceiling speakers, FrontRow # SP-L2-4, shall be placed according to manufacturer's standard.
- G. Video Components of the System per classroom:
  - 1. One flat panel display
- H. Software: All software necessary to access full functionality of the system shall be licensed to the Owner without further chargers or recurring license fees
- I. The System is to include all equipment, cabling, materials, labor, and training as required to install and test a complete and operating System as described herein.
- J. Contractor shall follow installation instructions provided by the manufacturer. Installation drawings shall show the location and general arrangement of equipment, electrical systems and related items. They shall be followed as closely as elements of the construction will permit.

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- K. Contractor shall examine the installation drawings and verify the conditions governing the work on the job site. Contractor shall arrange accordingly, providing such fittings, horizontal cable raceways, conduits, junction boxes and accessories as may be required to meet such conditions.
- L. Deviations from the installation drawings, with the exception of minor changes in routing and other such incidental changes that do not affect the functioning or serviceability of the Systems, shall not be made without the written approval of the Engineer.

### 1.7 ACTION SUBMITTALS

- A. Product Data: For each type of product required, demonstrating compliance with requirements.
- B. Shop Drawings: Indicate the following:
  - 1. Schematic diagram of controlled circuits.
  - 2. Circuits and emergency circuits with capacity and phase, control zones, load type and voltage per circuit.
- 1.6 INFORMATIONAL SUBMITTALS
  - A. Sample of manufacturer's warranty.
  - B. Installation and setup guides.
- 1.7 CLOSEOUT SUBMITTALS
  - A. Operating and maintenance instructions.
- 1.8 QUALITY ASSURANCE
  - A. Manufacturer Qualification: Manufacturer of controller with minimum five years record of satisfactory manufacturing and support of components comparable to basis of design system.
  - B. Source Requirements: Provide control panel, amplifier/switch, loudspeaker, receiver, microphone hardware and software through a single source from a single manufacturer.
  - C. All miscellaneous equipment required for a complete, professional installation shall be included in the base bid. No allowances for any additional equipment, hardware, cabling, or miscellaneous will be considered unless specifically excluded from the base bid.
  - D. All work materials shall be removed at the end of the work day and the work area left in the same condition as found.
  - E. The work herein specified shall be performed by fully competent workmen, in a thorough manner. All materials furnished by the Contractor shall be new, and all work shall be completed to the satisfaction of the Architect/Engineer.
  - F. All equipment shall be held firmly in place. This shall include speakers, receiver/amplifiers, cables, etc. Fastenings and supports shall be adequate to support their loads with a safety factor of at least three. All switches, connectors, outlets, etc., shall be clearly, logically, and permanently marked during installation.
  - G. The Contractor must take such precautions as are necessary to guard against electromagnetic and electrostatic hum and ground loops, to supply adequate ventilation, and to install the equipment so as to provide maximum safety to the person who operates it.
  - H. Care shall be exercised in wiring so as to avoid damage to the cables (e.g., stapling, pinching, excessive bending) and to the equipment. All joints and connections shall be made with lead-free rosin-core solder or with mechanical connectors approved by the Engineer. All wiring shall be executed in strict adherence to standard broadcast practices.
  - I. The Contractor shall be an established communications and electronics Contractor that has had and currently maintains a locally run and operated business for at least five years. The Contractor shall utilize a duly authorized reseller of the equipment supplied for this project location with full Manufacturer's warranty privileges.
  - J. The Contractor shall test the installed System according to the Manufacturer's instructions and verify that the equipment has been installed properly and is functioning as designed.

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- K. Manufacturer Qualifications: Approved manufacturer of controller listed in this Section with minimum five years record of satisfactory manufacturing and support of components comparable to basis of design system.
  - 1. Approval of Comparable Products: Submit the following in accordance with project substitution requirements, within time allowed for substitution review:
    - a. Product data indicating compliance with requirements of this Section.
    - b. Samples of each component.
    - c. Sample submittals from similar project.
    - d. Project references: Minimum of 5 completed installations, with Owner and Architect contact information.
    - e. Sample warranty.
  - 2. Substitutions following award of contract are not allowed except as stipulated in Division 01 General Requirements.
  - 3. Approved manufacturers must comply with separate requirements of Submittals Article.
- L. Regulatory Requirements: Provide components and systems that comply with requirements of the following:
  - 1. Refer to Section 1.2 A.

### 1.9 COORDINATION

- A. Coordinate integrated AV controls with systems and components specified in the following sections:
  - 1. Division 11 Section "Audio-Visual Equipment."
  - 2. Division 12 Section "Window Treatments."
  - 3. Division 23 Section "Instrumentation and Control for HVAC."
  - 4. Division 25 Section "Integrated Automation Control of Electrical Systems."
  - 5. Division 26 Section "Wiring Devices."
  - 6. Division 26 Section "Lighting Devices."
  - 7. Division 26 Section "Interior Lighting."
  - 8. Division 27 Section "Communications Horizontal Cabling."
  - 9. Division 27 Section "Audio-Visual Communications."
  - 10. Division 27 Section "Audio-Video Systems."
  - 11. Division 27 Section "Intercom and PA Communications."
  - 12. Division 28 Section "Electronic Access Control and Intrusion Detection."

#### 1.10 WARRANTY

A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of controls system that fail in materials or workmanship within the specified warranty period following substantial completion.

1. Warranty Period: Wireless transmitters, wireless receivers, infrared sensors, loudspeakers, and charging stands: 5 years.

- 2. Warranty Period: Rechargeable batteries, power cords, power supplies: 1 year.
- 3. Warranty Period: Other components: 3 years.
- B. Manufacturer's Extended Support Service: Extended telephone support: Unlimited period.

#### PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

A. Basis-of-Design Manufacturer: Subject to compliance with requirements, provide products of FrontRow Calypso LLC, 1609 Corporate Circle, Petaluma, CA 94954, Phone +1 707 227 0735, <u>www.gofrontrow.com</u>. The parts numbers in numeral 2.2 below correspond to the kit order number, which includes cables and accessories that are necessary to meet the performance criteria. Substitution request to follow procedure setup in General Conditions and to be approved by the Owner Representative 15 days prior to Bid date.

### 2.2 CLASSROOM AV SYSTEM COMPONENTS

The AV System will be configured into three different designs; A, B and C. The following performance parameters for devices include all parts. For information about individual configuration components refer to section 1.4, 1.5 and 1.6

- 1. Control panel:
  - 1. Basis specification: FrontRow #CB-6000
  - 2. Mounting: Dual-gang
  - 3. User controls: 9cm/3.5in 320x240 resolution color touch screen
  - 4. Pages: 5
  - 5. Control/Jump Buttons/Page: 8
  - 6. Simultaneous control capacity: Unlimited network (IP addressable) devices, 2 bi-directional serial devices, plus 1 IR device or 1 GPI
  - 7. Security pass-code: Yes
  - 8. Battery back-up: Yes
  - 9. File-based cloning: Yes
  - 10. IR command learning: Yes
  - 11. Configuration: Via web-browser
  - 12. I/O:
    - a. 1x RJ-45 for power and control of 2 bi-directional serial and either 1 IR device or GPI
    - b. 1x RJ-45 for 10/100Mb network, power
  - 13. Serial Baud rate: 2400 to 115k
  - 14. Weight: 113g/4oz
  - 15. Power: 12VDC, 125mA (via Cat 5)
  - 16. Size: 11.4 x 11.4 x 3.3cm/4.5 x 4.5 x 1.3125in
  - 17. Time Synchronization with network time server: Yes (via DRS-5000)
- 2. Media Receiver / Amplifier ICR-01:
  - 1. Basis specification: PlenumCore with ICR-01 Smart Receiver
  - 2. Audio inputs:
    - a. 3x analog stereo (RCA)
    - b. Intercom (RJ45)
  - 3. Audio outputs:
    - a. 1x audio line out (3.5mm TS)
    - b. 1x audio line out with gain control (3.5mm TS)
    - c. Intercom (RJ45)
  - 4. Network support:
    - a. 10/100 Mb/s (Auto Sensing)

5. USB Support

a. 1x USB Type B connector

- 6. Digital Page-override: Yes (via FrontRow Conductor)
- 7. Analog Page-override: Yes
- 8. Must include software that can run on the user's computer for the purpose of system control
- 9. Must include active digital feedback suppression
- 10. All audio from microphones and line inputs must be digitally processed
- 11. Must include a 12-band EQ accessible via software only not a physical EQ
- 12. Must include automatic speaker tuning option
- 13. Must include speech clarifying technology. This feature must be adjustable in software.
- 14. Must include an automated lesson-capture, titling, and processing feature that records computer screen activity and all system audio
- 15. Must include a means of suppressing audio echo when using the system to enhance the audibility of a video conferencing application. This feature must be enabled/disabled in software.
- 16. Must include a means of suppressing all student microphone and media audio whenever the teacher speaks. This feature must be enabled/disabled/adjustable in software
- 17. Must allow the ability to adjust volume of each microphone / line input individually
- 18. Audio over IP: Yes
- 19. Additional outputs: IR, COM (RS232 serial)
- 20. Amplifier Type: 92% efficient class D
- 21. Continuous Power @ 1% THD:
  - a. 15 watts (rms) per channel @ 4 ohms
  - b. 10 watts (rms) per channel @ 8 ohms
- 22. Frequency Response: 50Hz 20kHz
- 23. THD: <1% @ 1 kHz
- 24. Signal to Noise: >70dB
- 25. Power input requirements: 18VDC, 3.4A
- 26. The Media Receiver shall include a Beacon for a visible means of displaying the status of the system in the classroom (power / active intercom call / active announcement / etc.). The visible indicator brightness must be adjustable.
- 27. The Media receiver shall include the ability to allow control of volume, control of other devices (projectors / displays) or begin lecture capture via the use of voice commands using the teacher microphone.
- 28. Infrared Microphone Receiver
  - a. Receiving frequencies: 2.1MHz, 2.4MHz (2.8MHz, 3.3MHz & 3.6MHz with expansion module)
  - b. Wavelength: 940nm
  - c. Operating range: 18.5m/60ft line-of-sight (typical)
  - d. Size (wxhxd): 34.92 x 16.8 x 5.5cm/ 13.75 x 6.5 x 2.75in
  - e. Weight: 1.72 kg/3.8lbs
  - f. Reception area: 163m<sup>2</sup>/1225ft<sup>2</sup> (with sensor)
  - g. External sensor ports: 3, RCA

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- h. User programmable trigger button embedded in microphone for customizable emergency alerts, office communication or device control.
- 29. The Media Receiver shall be manufactured using a lead-free process and be free of hazardous metals and materials (RoHS compliant)
- 30. The Media Receiver shall be UL listed
- 3. Mounting:
  - 1. Plenum-rated 2x2 ceiling enclosure, FrontRow CMPL-2X2
    - a. Lockable lid: Yes
    - b. ETL Listed for UL 2043 compliance: Yes
    - c. Dimensions: 23.81" x 23.70" x 3.22"
    - d. Weight (enclosure only): 18.5 lbs
    - e. Mounting hardware to include 4 cable locks, 2 cable clamps and 1 nylon bushing.
  - 2. Surface mounted enclosure, FrontRow 1000-00122:
    - a. Lockable lid: Yes
    - b. ETL Listed for UL 2043 compliance: Yes
- F. Network Switch #6400-00013
  - a. Inputs/Outputs: 5 RJ45 Ports
  - b. Network Support: 10/100Mb/s (Auto Sensing)
  - c. Connection Type: Supports Auto MDI/MDIX
  - d. Flow Control: IEEE 802.3x
  - e. Weight: .11 kg/.25lbs
  - f. Size (wxhxd): 10.4 x 2.2 x 7cm/4.06 x .875 x 2.75in
- G. Loudspeakers:
  - 1. Basis specification: FrontRow SP-L2 Lay-in speakers with plenum rated speaker cables
  - 2. Mounting type: Ceiling mount
  - 3. Size: 2ft x 2ft (23.82" x 23.82" x 3.44")
  - 4. Accessories: support cables
  - 5. Frequency response: 65Hz 17kHz EIA 426A standard
  - 6. Calculated maximum system output: 103dB-SPL, 12W/1M
  - 7. Average sensitivity: 92dB-SPL 1W/1M
  - 8. Impedance: 8 Ohm
  - 9. Loudspeaker power rating: 12W-RMS EIA 426A Standard
  - 10. Nominal coverage angle: 100° included angle -6dB/2kHz half space
  - 11. Audio connection: Pre-cut 17.8cm/7in color-coded leads
  - 12. Cable type: 18 AWG 2 conductor UL listed CL2P or better plenum-rated
  - 13. Compliance: UL Listed 1480, UL Listed 2043, RoHS shall be manufactured using a lead-free process and be free of known hazardous metals and materials
- H. Infrared Microphone Sensor
  - 1. Basis specification: FrontRow 950CS
  - 2. Indicator: LED power
  - 3. Mounting type: Drop ceiling acoustic tile or sheetrock ceiling

- 4. Sensor module receiving frequencies: 2.3MHz & 2.8Mhz
- 5. Sensor power: powered by receiver
- 6. Minimum sensor operating range: 18.5m/60 ft.line-of-sight
- 7. Minimum sensor reception area: 232m2/2500 ft2
- 8. Minimum cable length: 15.25m/50ft
- 9. Cable type: RG58/u coaxial cable CL3P shielded, UL listed, Plenum rated jacket
- I. RoHS compliance: Must be manufactured using a lead-free process and be free of known hazardous metals and materials.
- J. AV connection wall plates
  - 1. HDMI / VGA / AUDIO IN
    - a. Inputs: male HDMI, VGA Din 15, 3.5 mm audio jack
    - b. Profile: single-gang Decora® style wall plate
    - c. Cabling: Plenum-rated 66ft HDMI optical
    - d. Optical HDMI Video Specification:
    - Resolution (HDTV) 4K/UHD(3840x2160, FHD(1080p) Resolution (PC) All VESA Resolution (4096×2160) / All VESA Resolution (1920×1200) Data Rates 10.2 Gbps Pixel Clock Rates 300 MHz Power Consumption 0.25W
    - e. Cable Specification
      Length(m) Max100
      Diameter 3.4mm
      Weight 10m 0.18kg / 100m 1.64kg
      Tension 500N (50kg)
      Jacket Plenum (CMP-OF) / LSZH (Low smoke zero halogen) / Poly Urethane
  - 2. USB (type B) / 3.5 mm audio jack
  - a. Inputs: USB type B pass through and 3.5 mm audio out jack.
- K. Teacher Transmitter/Microphone:
  - a. Basis specification: FrontRow ITM-02 Pendant Microphone Transmitter
  - b. Transmission type: Infrared
  - c. Transmitting frequency: 2.1MHz, 2.3MHz, 2.4MHz, 2.8MHz, 3.3MHz, 3.6MHz programmable
  - d. Frequency response: 70Hz 8kHz
  - e. Microphone: Unidirectional cardioid
  - f. Minimum typical battery life: 7 hours
  - g. Battery type: Li-Ion, 3.7V, 850mAH
  - h. Operating range using IRG3 technology: 30.5m/100ft, line of sight
  - i. Must allow adjustment of transmit power via software
  - j. Maximum size (wxhxd): 7.4 x 6.6 x 1.3cm/2.9 x 2.6 x 0.5in
  - k. Maximum weight including battery and lanyard: 73.7g/2.6oz

- I. Indicators: LEDs for power on, battery status, and mute
- m. Must have a maximum of one user control on the outside of the case: a combination wake/mute/voice command/trigger button
- n. Must have a channel select switch inside battery compartment
- o. Channel selection switch positions must be programmable to a minimum of 7 channels via software
- p. When used with an IP based Intercom system, the teacher transmitter/microphone must allow use as the intercom microphone during an intercom call
- q. Must have the following inputs/outputs:
  - a. 3.5mm aux input
  - b. Charge/programming jack
  - c. Must be identifiable in software via a user-customizable name
  - d. Must transmit data on battery status to receiver that is visible to the user on desktop software
  - e. RoHS compliance: The transmitter shall be manufactured using a lead-free process and be free of hazardous metals and materials
  - f. UL/cUL listing: The transmitter/microphone shall be UL and cUL listed
- L. Charging Cradle
  - a. Basis specification: FrontRow IMC-01 Charger
  - b. Minimum number of charging pockets: 2
  - c. Each charging pocket must be able to charge either the teacher microphone or the student microphone
  - d. Maximum size (wxhxd): 8.9 x 4.6 x 11.4cm/3.5 x 1.8 x 4.5in
  - e. Maximum weight: 226.7g/8oz
  - f. Power supply: 5.9V dc
  - g. RoHS compliance: The charging cradle shall be manufactured using a lead-free process and be free of hazardous metals and materials
  - h. UL/cUL listing: The charging cradle shall be UL and c-UL listed
- M. Power Over Ethernet (for audio PA and Intercom communications only):
  - a. Basis of design: FrontRow POE-X
  - b. Network support: 10/100Mb/s (auto sensing)
  - c. Power output: 21W
  - d. INPUTS/OUTPUTS
    - (1) Network input jack with POE (RJ45)
    - (1) Network output jack (RJ45)
    - (1) Corded power plug (2.1mm)
  - e. MIDSPAN INJECTOR REQUIREMENTS
    - POE Type: High Power Midspan Injector
    - POE Standard: POE IEEE 802.3at
    - Device Pin-out: 1pins 4,5 DC power (+), pins 7, 8 DC power (-)
    - POE Protection: Over Temp, Over Current, Over/Under Voltage
    - Power: >30W per Port

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### 3.1 EXAMINATION

A. Prior to installation, examine work area to verify measurements, and that commencing installation complies with manufacturer's requirements.

# 3.2 INSTALLATION

- A. Comply with requirements of Division 27 Sections "Common Work Results for Communications."
- B. Do not install AV or control devices until space is enclosed, HVAC systems are running, and overhead and wet work in work space are complete.
- C. Install control devices in accordance with manufacturer's instructions.
- D. Install speakers in accordance with manufacturer's instructions.
- E. Install projector and mount in accordance with manufacturer's instructions.
- F. Grounding: Provide electrical grounding in accordance with NFPA 70.
- G. Perform setup for each audio-visual equipment component.

### 3.3 SYSTEM STARTUP

- A. Provide system startup and adjustment to occupied conditions in accordance with manufacturer's recommendations.
- B. Perform operational testing to verify compliance with Specifications. Adjust as required.
- 3.4 CLOSEOUT ACTIVITIES
  - A. Demonstration: The Contractor shall demonstrate the System to operate in accordance with the requirements of these specifications as well as the Manufacturer's performance specifications. The test shall be performed in the presence of an authorized representative of the Owner.
  - B. Should such a demonstration of performance show that the Contractor has not properly installed the System, the Contractor shall make all commercially reasonable changes or adjustments at no additional cost to the Owner.
  - C. Training: Train Owner's personnel to operate, maintain, and program AV controls, two in-service trainings at minimum.

END OF SECTION

#### **SECTION 27 96 00**

### INTRUSION ALARM SYSTEM

### <u>PART 1 - GENERAL</u>

#### 1.1 SECTION INCLUDES

- A. Integrated Digital Alarm Communicator and Access Control System (DACS), including but not limited to the following:
  - 1. Control panel.
  - 2. Enclosures.
  - 3. Lock and key.
  - 4. Power Supplies.
  - 5. Accessories required to provide a complete DACS.
  - 6. System O and I manual.
  - 7. System programming.
  - 8. Batteries.
  - 9. Wiring.
  - 10. Conduits.
- B. The Contractor shall be responsible for identifying requirements for permits from the local police department for the installation of the alarm system specified herein and shall assist the Owner in obtaining the relevant alarm permits.

#### 1.2 RELATED SECTIONS

A. Section 26 05 00 - Basic Electrical Methods and Materials: Intrusion detection systems Infrastructure.

#### 1.3 SYSTEM DESCRIPTION

- A. A functionally complete, integrated Digital Alarm Communicator System (DACS) per manufacturer's guidelines, codes and specification requirements.
  - 1. The DACS shall include a Control Panel with built-in, supervised telephone line interface.
  - 2. The DACS shall include recording and retention of event information in a dedicated event log.
  - 3. The DACS shall incorporate an integral real-time clock, calendar, and a test timer.
  - 4. The DACS shall incorporate battery charging capabilities with supervision of battery voltage and battery leads.
  - 5. The DACS shall accommodate a time / event-based scheduling system.
  - 6. The DACS shall be capable of supervision of peripheral devices and communications interfaces.
  - 7. The DACS shall support the connection and reporting of intrusion, fire detection and access control devices to a remote Digital Alarm Communicator Receiver (DACR).
    - 8. The DACS shall accommodate configuration and operation of separate, independent areas.

- 9. The DACS shall accommodate hard-wired or wireless point expansion via expansion point interface modules and RF receivers.
- 10. The DACS shall have electrically supervised detection loops and power supplies with battery(s) maintenance. This supervision shall be programmable for the purposes of reporting this information to the DACR.
- 11. The DACS shall be capable of monitoring and switching to active telephone lines when trying to establish communications with the DACR and transmitting a report.
- 12. The DACS shall be capable of sending (manually or automatically) test and status reports to remote DACRs.
- 13. The DACS shall be able to accommodate test, diagnostics, and configuration programming functions locally or remotely via a portable programmer or a computer running the Remote Programming Software (RPS).
- 14. The DACS shall annunciate alarm, trouble, service reminders, and other relevant system status messages in custom English text at the ACC.

# 1.4 REFERENCES

- A. National Electric Code, Article 760.
- B. National Fire Alarm Code (NFPA 72).
- C. Administrative Council for Terminal Attachments (ACTA):
  - 1. ANSI/TIA-968-A-2002 Technical Requirements for Connection of Terminal Equipment to the Telephone Network.
- D. American National Standards Institute (ANSI):
  - 1. ANSI C63.4 Methods of Measurement of Radio-Noise Emissions from Low-Voltage Electrical and Electronic Equipment in the Range of 9 kHz to 40 GHz.
- E. California State Fire Marshal (CSFM):
  - 1. Title 19, California Code of Regulations, Building Material Listing Program (BML).
- F. Federal Communications Commission (FCC):
  - 1. Title 47 C.F.R. Part 15; Class B Radiated and Conducted Emissions.
  - 2. Title 47 C.F.R. Part 68; rules governing the connection of Terminal Equipment (TE) to the Public Switched Telephone Network (PSTN).
- G. The National Institute of Standards and Technology of the United States of America (NIST):
  - 1. Federal Information Processing Standards Publications 197 (FIPS 197) Advanced Encryption Standard (AES).
- H. International Organization For Standardization (ISO):
  - 1. 9001 Quality System.

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- I. Underwriters Laboratories, Inc. (UL):
  - 1. UL 50 Enclosures for Electrical Equipment.
  - 2. UL 294 Access Control System Units.
  - 3. UL 365 Police Station Connected Burglar Alarm Units and Systems.
  - 4. UL 609 Local Burglar Alarm Units and Systems.
  - 5. UL 864 Control Units System for Fire-Protective Signaling System.
  - 6. UL 985 Household Fire Warning System Units.
  - 7. UL 1023 Household Burglar Alarm System Units.
  - 8. UL 1076 Proprietary Burglar Alarm Units and Systems
  - 9. UL 1610 Central Station Burglar-Alarm Units.
  - 10. UL 60950-1 Information Technology Equipment Safety.
  - 11. UL 636 Hold up alarms

# 1.5 SUBMITTALS

- A. Submit under provisions of section 01300.
- B. Product Data: Manufacturer's data, user and installation manuals for all equipment and software programs including computer equipment and other equipment required for complete Digital Alarm Communicator and Access Control System (DACS), including:
  - 1. Preparation instructions and recommendations.
  - 2. Storage and handling requirements and recommendations.
  - 3. Installation methods.
- C. Shop Drawings: Shop drawings shall provide details of proposed system and the work to be provided. Include point-to-point drawings of systems and wiring diagrams of individual devices.
  - 1. Detailed wiring diagrams and system description.
  - 2. System device locations on architectural floor plans.
  - 3. Full Schematic of system, including wiring information for all devices.
- D. Documentation to be submitted by the Contractor upon completion of system installation:
  - 1. "As-builts": Upon completion of installation, the Contractor shall prepare "as-built" drawings of the system. These "As-builts" shall be 30 inches by 42 inches (76 cm by 107 cm) format mylar reproducible drawings of each floor plan indicating exact device locations, panel terminations, cable routes and wire numbers as tagged and color-coded on the cable tag.
    - a. Additionally, final point-to-point wiring diagrams of each type of device (on 30 inches by 42 inches (76 cm by 107 cm) format) shall be included in the "as-builts."
    - b. "As-builts" shall be submitted to the Owner for approval prior to the system acceptance walk-through.
  - 2. Operation and maintenance manuals: Three sets of operating manuals shall be provided explaining the operation and maintenance of the system.

- 3. Parts list.
- 4. Maintenance required and maintenance schedule.
- E. Selection Samples: For each finish product specified, two complete sets of color chips representing manufacturer's full range of available colors and patterns.
- F. Verification Samples: For each finish product specified, two samples, minimum size 6 inches (150 mm) square, representing actual product, color, and patterns.

#### 1.6 QUALITY ASSURANCE

- A. Manufacturer Qualification:
  - 1. The system shall be the standard product of one manufacturer, and the manufacturer shall have been in business manufacturing similar products for at least 5 years.
    - 2. Manufacturer's Quality System: Registered to ISO 9001:2000 Quality Standard.
- B. Installer Qualification:
  - 1. Minimum of five years experience installing access control, surveillance and security systems and devices.
  - 2. After-sales support: The Contractor shall be a factory-authorized and trained dealer of the system and shall be factory-trained and certified to maintain/repair the system after system acceptance.
- C. System Requirements:
  - 1. All equipment, systems, and materials furnished and installed under this section shall be installed in accordance with the applicable standards of:
    - a. National Codes: NEC, NFPA, UBC, BOCA, SBCCI, IBC as applicable.
    - b. Approvals and listings: UL, FM, ANSI SIA CP-01, CSFM, NYC-CoA, as applicable.
    - c. Local Authorities Having Jurisdiction (AHJ).
- D. Mock-Up: provide a mock-up for evaluation of installation techniques and application workmanship.
  - 1. Finish system in areas designated by Architect.
  - 2. Do not proceed with remaining work until workmanship and aesthetics are approved by Architect.
  - 3. Remake mock-up area as required to produce acceptable work.

# 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Deliver materials in manufacturer's original, unopened, undamaged containers; and unharmed original identification labels.
- B. Store products in manufacturer's unopened packaging until ready for installation.
- C. Protect store materials from environmental and temperature conditions following manufacturer's instructions.
- D. Handle and operate products and systems according to manufacturer's instructions.

#### 1.8 PROJECT CONDITIONS

A. Maintain environmental conditions (temperature, humidity, and ventilation) within limits recommended

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by manufacturer for optimum results. Do not install products under environmental conditions outside manufacturer's absolute limits.

#### 1.9 WARRANTY

- A. All components, parts, and assemblies supplied by the manufacturers and installed by the Contractor shall be warranted against defects in material and workmanship for a period of at least 12 months (parts and labor), commencing upon date of acceptance by Owner. A qualified factory-trained service representative shall provide warranty service.
- B. Service/Maintenance:
  - 1. System maintenance and repair of system or workmanship defects during the warranty period shall be provided by the Contractor free of charge (parts and labor).
  - 2. Periodic testing of the system shall be carried out on a monthly or quarterly basis to ensure the integrity of the control panel, the sensing devices, and the telephone lines.
  - 3. The installer shall correct any system defect within six hours of receipt of call from the Owner.
  - 4. Extended service/maintenance agreements shall be offered by the Contractor for up to four years after the warranty expires. The agreement shall be renewable monthly, quarterly, or yearly.

# PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- Acceptable Manufacturer: Bosch Security Systems, Inc.; 130 Perinton Parkway; Fairport, NY 14450.
   ASD. Toll Free Tel: 800-289-0096. Tel: 585-223-4060. Email: request info (presales.support@us.bosch.com). Web: www.boschsecurity.us.
- B. Substitutions: \*\*\*.
- C. Requests for substitutions will be considered in accordance with provisions of section 01600.

# 2.2 GENERAL DESCRIPTION

- A. Control Panel and Features:
  - 1. The DACS control panel shall be Bosch Security Systems, Inc. model D9412GV4 comprising a fully integrated intrusion, fire, and access control system. The control panel shall support the following:
    - a. The DACS system is capable of being utilized as a combination Intrusion and Fire system per code. Fully integrated intrusion, access and fire functions allow users to interface with 1 system instead of 3
    - b. Integrated Telephone Line Interface with programmable options for signaling and supervision.
    - c. Conettix IP based communication option provides high-speed, secure alarm transport and control.
    - d. 32 programmable areas with perimeter and interior partitioning.
    - e. 8 on-board, class B hardwired points with expansion capability for a total of 246 wired or wireless points.
    - f. Compatibility with touch-screen color LCD, vacuum fluorescent, ATM style LCD or LED style Alarm Command Centers.
    - g. Local or remote programming, test, and diagnostic capability via a computer running the Remote Programming Software (RPS).

- h. The system shall support the use of an Apple iOS device for control. Functions to include arming, diarming, control of outputs, lock, unlock, cycle and secure access doors.
- i. Integrated real time clock, calendar, test timer and programmable scheduling capability for relay control and automatic execution of system functions based on a time / event.
- j. Provide 1.4 amps of power for standby operation and 2 amps of alarm power, both rated at 12 VDC.
- k. 2 wet-contact relay outputs and 1 Auxiliary wet-contact relay output with expansion capability for up to an additional 128 dry-contact relay outputs.
- I. Integrated battery charger with reverse hook up protection, battery supervision and battery deep discharge protection.
- m. Supervision of peripheral devices and communications interface(s).
- B. Point Functionality and Expansion:
  - 1. Each point in the system shall be programmable to provide the following type of response in the system:
    - a. Always on (24 hour response).
    - b. On when the system is Master Armed.
    - c. Only on when the system is Perimeter Armed.
    - d. Displays / Does Not Display at the ACC when the point is activated.
    - e. Provides / Does Not Provide entry warning tone.
    - f. Sounds / Does Not Sound audible alarm indication.
    - g. The Point is bypassable / not bypassable.
    - h. Alarm Verification with programmable verification time.
    - i. Relay activation by Point.
    - j. Provides / Does Not Provide "watch point" capability.
    - k. Provides Swinger Bypass.
    - I. Defers Bypass Report.
    - m. Can return to the system after being force armed and then restoring.
    - n. Can return to the system after being bypassed and then restoring.
  - 2. The DACS shall be capable of supporting "group zoning." Group zoning refers to the combining of points into a separately identifiable and separately annunciated (programmable text) areas.
  - 3. The DACS shall be capable of allowing variable point response times via programming. Point response times shall be programmable over a range of 300 milliseconds to 4.5 seconds.
  - 4. The DACS shall have the capability to expand up to 246 separately identifiable points, of which 8 are on-board and 238 are off-board wired or wireless addressable points connected to multiplexed backbone trunks via wired modules and/or wireless receivers.
    - a. The 8 on-board points shall be able to accommodate powered class B functionality using a powered loop interface module.
    - b. Point Expansion Modules (Wired and Wireless) shall be able to be located remote to the main panel to a maximum distance of 1000 feet.

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- 5. The DACS shall have the capability to expand up to 75 separately identifiable points, of which 8 are on-board and 67 are off-board addressable points connected to multiplexed backbone trunks via wired modules and/or wireless receivers.
  - a. The 8 on-board points shall be able to accommodate powered class B functionality using a powered loop interface module.
  - b. Point Expansion Modules (Wired and Wireless) shall be able to be located remote to the main panel to a maximum distance of 1000 feet.
- Capability to expand up to 40 separately identifiable points, of which 8 are on-board and 32 are offboard addressable points connected to multiplexed backbone trunks via wired modules and/or wireless receivers.
  - a. The 8 on-board points shall be able to accommodate powered class B functionality using a powered loop interface module.
  - b. Point Expansion Modules (Wired and Wireless) shall be able to be located remote to the main panel to a maximum distance of 1000 feet.
- 7. Capability to expand up to 40 separately-identifiable points of which 8 are on-board points and 32 are off-board addressable points connected to point expansion modules and/or wireless receivers.
- 8. Capability to expand up to 24 separately-identifiable points of which 8 are on-board points and 16 are off-board addressable points connected to point expansion modules and/or wireless receivers
- C. Areas/Accounts:
  - 1. The DACS shall support 32 independent areas. Each of the 32 areas shall have custom text associated with the armed state, disarmed state and point-off-normal state.
  - 2. All of the areas must be capable of Master (All) and/or Perimeter (Part) arming (excluding predefined Interior protection).
  - 3. The DACS shall be capable of logically grouping 1 or more points into an area, or conversely, dividing 2 or more points into two or more areas.
  - Any area shall be configurable to allow arming by specific users when a programmable number of devices are faulted or bypassed.
  - 5. Areas shall be independently controlled by their corresponding ACC.
  - 6. Area(s) shall accommodate assignment of independent account numbers to define annunciation, control, and reporting functions.
  - 7. The DACS shall be capable of linking multiple areas to a shared area which may be automatically controlled (hallway or lobby).
  - 8. The DACS shall accommodate conditional area arming dependant on the state of other areas (master or associate). Any area can be configured for perimeter and interior arming, not requiring a separate area for this function.
- D. Output Relay Expansion: The DACS shall provide the capability for output relay expansion using relay expansion modules. Independent control of relay functions by area shall be possible through programming assignments.
  - 1. The DACS shall be capable of activating 128 additional relay outputs for auxiliary functions based on its classifications (area vs. panel wide). Output Expansion Modules shall be able to be located remote to the main panel to a maximum distance of 1000 feet. 8 relays (Form C) are to be provided per octo-relay module
  - 2. The DACS shall be capable of activating 64 additional relay outputs for auxiliary functions based on its classifications (area vs. panel wide). Output Expansion Modules shall be able to be located remote

to the main panel to a maximum distance of 1000 feet. 8 relays (Form C) are to be provided per octorelay module

- The DACS shall be capable of activating 24 additional relay outputs for auxiliary functions based on its classifications (area vs. panel wide). Output Expansion Modules shall be able to be located remote to the main panel to a maximum distance of 1000 feet. 8 relays (Form C) are to be provided per octorelay module
- 4. The DACS shall be capable of activating 16 additional relay outputs for auxiliary functions based on its classifications (area vs. panel wide). 8 relays (Form C) are to be provided per octo-relay module
- 5. The DACS shall be capable of activating 8 additional relay outputs for auxiliary functions based on its classifications (area vs. panel wide). 8 relays (Form C) are to be provided per octo-relay module
- 6. The DACS shall be capable of controlling relays and automatically executing system functions based on a time / event scheduling program. The program can be hour, day of week or day of month based.
- 7. Relays and other outputs may be programmed to follow up to 14 different area conditions or up to 12 panel conditions. Relays may also be programmed to follow individual points or groups of points.
- 8. The DACS shall support 4 different types of alarm output selections: Steady, Pulsed, California Standard, and Temporal Code 3.
- E. Scheduling: The DACS shall support scheduling capabilities with the following characteristics:
  - 1. Arm / Disarm specific area(s) based on open/close windows.
  - 2. Bypass / Unbypass point(s).
  - 3. Activate / Deactivate relay(s).
  - 4. Send test reports.
  - 5. Up to 4 programmable holiday schedules of 366 days each (includes leap year). Based on the holiday settings, different time windows for open/close and other system functions can be executed.
    - 6. Automatic adjustment of system clock for daylight savings time.
    - 7. Turn an Access Authority Level On / Off.
    - 8. Hold a Door Open (unlocked and shunted).
    - 9. Secure a Door Closed (locked, no valid cards will allow entry).
    - 10. Return a Door to Normal Operation (locked, valid cards will allow entry).
    - 11. Turn recording of Access Granted events On/ Off (and transmittal if routing is ON).
    - 12. Turn recording of Access Denied events On/ Off (and transmittal if routing is ON).
- F. Alarm Command Centers:
  - 1. The DACS shall accommodate connection with up to 32 ACCs, each capable of displaying custom English text on touch screen liquid crystal or vacuum fluorescent (VF) displays.
  - 2. The Alarm Command Centers shall accommodate viewing and configuration of system parameters including:
    - a. Network Paramenters:
      - 1) DHCP Enable/Disable for the selected network module.

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- 2) UPnP Enable/Disable for the selected network module.
- 3) IP Address for the selected network module
- 4) Subnet Mask for the selected network module.
- 5) Default Gateway for the selected network module.
- 6) Port Number for the selected network module The module's port number shall range from 0 to 65,535.
- 7) DNS Server Address for the selected module's DNS server IP address
- 8) DNS Host Name for the selected module. The DNS host name shall contain up to 63 characters.
- 9) AES Encryption Key Size Enable/Disable encryption by selecting the AES encryption key size for the selected network module.
- 10) AES Encryption Key String The user shall be able to display, add and modify the AES encryption string based upon the key size previously configured for the selected network module.
- b. Point Parameters:
  - 1) Point Selection between one and the maximum number of points in the control panel.
  - Point Registration to allow system response from a specific physical point on any one of the expansion modules; On-board, Point expansion modules (wired or wireless), and Access.
  - 3) Wireless points shall be able to be enrolled in the system via an auto learn feature.
- c. Event Routing Parameters to allow programming of upto 4 report routing groups as well as configuration of primary and secondary paths.
- 3. The DACS shall accommodate connection with up to 8 ACCs, each capable of displaying custom English text on liquid crystal or vacuum fluorescent (VF) displays.
- The ACC's shall be capable of displaying point status, arm/disarm status, and carry out user command functions.
- 5. The ACC can be programmed to respond to the entry of any of the specifically authorized user passcodes.
- 6. The ACCs shall be able to be configured to control a specific area, or group of areas, or all areas in the system.
- 7. The ACCs shall be able to be temporarily re-addressed to view the status of a remote area.
- 8. The ACC's shall be able to provide different audible tones for Intrusion, Fire alarms, and system troubles
- G. User Passcodes and Authority: Passcodes shall be programmable with authority levels to allow users to operate any or all areas.
  - 1. Up to 99 different passcodes shall be accommodated
  - 2. Each passcode shall be 3 to 6 digits (variable) and be assigned a 16-character user name that shall be printed on the local printer and DACR with associated opening and closing reports from the user.
  - 3. User access to System features and functions shall be configurable based on 14 individually programmable levels of authority assigned to the user passcode. Additionally, the system shall have the capability to assign to the user passcode, a different authority level in each of the areas. A service

passcode can be assigned to the servicing agent allowing the agent limited access to system functions. User-programmable / activated functions include:

- a. Arming the system: All areas, specific area(s) only, perimeter instant, perimeter delayed, perimeter partial, watch mode, and arming the system with a duress passcode.
- b. Disarming the system: All areas, specific area(s) only and disarming with a duress passcode.
- c. Viewing system status: Faulted points, event memory, bypassed points, area status and point status.
- d. Implementation functions: Bypass a point, unbypass a point, reset sensors, silence bell, activating relays, initiating the remote programming function locally to allow programming the system from a remote location.
- e. Testing the system: Local Walk test, Service Walk test, Fire test, send report to remote DACR to check the telephone link, and programming the time and date for the next test report transmission.
- f. Change system parameters: ACC display brightness, system time and date, and add/delete/change passcodes.
- g. Extend the closing time of the system.
- h. Transmitting special alerts and activating audible and visible signals.
- i. Executing multiple commands / ACC keystrokes from a single Menu / Command List item. This function shall be able to have a 16 character (alphanumeric) title to identify it on the ACC display.
- j. Editing of time / event based scheduling program from the ACC.
- k. The DACS shall also provide a "service menu" to implement functions such as viewing and printing the system log, displaying the system firmware revision number, and defaulting (toggling) text displays between custom and default text displays for troubleshooting.
- 4. The DACS shall allow users to change their own user passcode from the Alarm Command Center (ACC). Managers shall be capable of changing the user passcodes and authority assignments by area of other users from the ACC.
- 5. The DACS shall incorporate a programmable "Passcode Follows Scope" feature to allow users to arm or disarm only the area they are entering with one simple command or control all areas from one ACC.
- H. Communication: The DACS shall be capable of reporting system events and supervisory reports including alarm, trouble, missing modules, restorals, system status, AC failure, battery status to primary and secondary off-site DACR's. The following features shall be supported.
  - 1. The DACS shall be capable of communicating via dial-up analog telephone lines, over a LAN/WAN/Internet using a wired network interface module, or over a cellular network using a GSM/GPRS interface module.
  - 2. The DACS shall be capable of communicating via dial-up analog telephone lines, over a LAN/WAN/Internet using a wired dialer capture network interface module.
  - 3. The Bosch ModemIIIa<sup>2</sup> communications format shall be utilized for optimum system performance. The ModemIIIa<sup>2</sup> format provides the maximum data information to the receiver for alarms, troubles, restorals, bypasses, relay activation, opening/closings, and card access. The detailed information includes the point numbers with text, peripheral device numbers, user numbers with text, and area information. As an alternative format, Contact ID may be used when a non-Bosch receiver is used although it will include less detailed information like point or user text.

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- 4. The DACS shall have the capability of communicating with up to 8 different DACRs using up to 4 different phone numbers, up to 24-digits in length and/or 4 URL/IP addresses over a network.
- The DACS shall have the capability of communicating with up to 5 different DACRs using up to 4 different phone numbers, up to 32-digits in length or 1 IP address using a dialer capture network interface module.
- 6. The DACS shall support 2 telephone lines using a dual phone line module. The lines shall be capable of being alternated for the transmission of consecutive events.
- The DACS shall report to a Commercial Central Station that is using a Bosch D6600 Receiver/Gateway or a Bosch D6100i Receiver using ModemIIIa<sup>2</sup> as a preferred format or Contact ID as an alternate format.
- 8. The DACR shall provide the transmission information sent from the DACS that includes alarms, troubles, restorals, bypasses, relay activation, opening/closings, and card access. When using the ModemIIIa<sup>2</sup> format the detailed information includes the point numbers with text, peripheral device numbers, user numbers with text, and area information.
- 9. The DACS reports shall be classified, by event, into eleven subcategories or "report groups." Each group represents similar types of events. Individual events within each group shall be selectively enabled or disabled for transmission. The eleven report groups shall be as follows:
  - a. Fire Reports.
  - b. Burglar Reports.
  - c. User Reports.
  - d. Test Reports.
  - e. Diagnostic Reports.
  - f. Relay Reports.
  - g. Auto Function Reports.
  - h. RPS Reports.
  - i. Point Reports.
  - j. User Change Reports.
  - k. Access Reports.
- 10. The DACS shall be capable of listening to the telephone line when calls are answered by other devices on the premises side of the phone line and determining if a special tone is being sent from RPS (Remote Programming Software) and intercepting the call for RPS Sessions.
- 11. The DACS shall be have the capability to verify the integrity of the remote communications path and switch to alternate paths when a communications failure occurs.
- 12. The DACS shall be capable of unattended mode of operation whereby programming and configuration updates are automatically transferred using the Remote Programming Software (RPS). These updates can initiate from either the control panel or the remote computer using RPS.
- I. Network Communication: The DACS shall be capable of network communications over a LAN, WAN, Intranet, or the Internet. The system shall include supervision of the network communication utilizing configurable periodic heartbeats to the Digital Alarm Communications Receiver (DACR). The DACR shall provide notification of the loss of communications from a networked system after a programmable timeframe since the last communication. The notification options shall be programmable and include local annunciation or indication to automation software.

- 1. The network interface module shall be capable of supporting Dynamic Host Communication Protocol (DHCP) to obtain an IP Address.
- 2. The system shall support a method of authentication between the control panel and the receiver to ensure that the control panel has not been compromised or replaced.
- 3. The network interface modules shall be capable of supporting encryption using a minimum of 128-bit AES Encryption (Rijndael) certified by NIST (National Institute of Standards and Technology).
- 4. The network interface modules shall support a 10/100BaseT connection to an Ethernet network.
- 5. The control panel shall be capable of network communication with a programmable poll time to send periodic heartbeats to the receiver, programmable ACK Wait time, and programmable retry time. In the situation where a communication path is unsuccessful, the control panel shall be capable of attempting backup communication through an available communication method to the same receiver or a backup receiver.
  - a. The control panel shall have the ability to automatically adjust the heartbeat rate of a backup path that is using GPRS to the heartbeat rate of the primary path in case of a primary path failure. Upon restoral of the primary path, the heartbeat rate of the backup path shall automatically restore to the original rate. This allows a system utilizing GPRS communications to keep the wireless charges low.
  - b. The network communication between the control panel and the receiver shall use ModemIIIa<sup>2</sup>.
  - c. The control panel shall be capable of two-way communication using a wired network interface module with a 10/100BaseT on a LAN/WAN/Internet configuration or with a wireless GPRS module on the Internet.
  - d. The control panel shall be capable of configuring the destination of the receiver using a URL or static IP Address.
  - e. The control panel shall be capable of using DNS to lookup the IP Address of the receiver when programmed with a URL.
  - f. The control panel shall support UPnP for automated Port Forward configuration in the router where the control panel is installed.
  - g. The control panel shall support AutoIP to enable the RPS software to connect to the control panel locally using an IP Direct connection.
  - h. The control panel shall support configuration of the IP parameters from the keypad eliminating the need for a PC to configure the IP device.
  - i. The control panel shall support network diagnostics from a keypad to allow local testing of network connectivity. The diagnotics should include, Ethernet cable connected, gateway configuration ok, DNS lookup operational, and external network connectivity (such as the Internet) operational.
  - j. The system shall be capable of meeting DCID 6/9 and UL 2050 standards.
- 6. The system shall use a Dialer Capture Network Module (C900V2) to convert standard PSTN communications to send the messages to the receiver using the IP network.
  - a. The Dialer Capture Network Module enables IP communications from the PSTN based DACS to the receiver using an IP network.
  - b. The Dialer Capture Network Module shall include supervision of the network communication utilizing periodic heartbeats to the Digital Alarm Communications Receiver (DACR). The DACR shall provide notification of the loss of communications from a networked system after a programmable timeframe since the last communication.
- J. Event Log: The DACS shall maintain a log of events indicating time, day, month, year type of event,

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account number, area number, user ID, point text, user text and primary/secondary event route. The system shall allow the following characteristics:

- 1. The DACS shall be capable of storing up to 254 events.
- 2. The DACS shall support the printing of these events on a local printer.
- 3. The DACS shall support viewing of logs locally at the ACC and remotely via an upload to a remote central station computer running the RPS software.
- 4. The DACS shall provide notification via a report to the DACR when the event log reaches a programmable "percent full capacity". This allows retrieval of stored events via RPS to prevent any loss of event history.
- 5. Group, signal type and area can route events to specific printers.
- 6. Each DACR shall be designated as a primary, backup, or duplicate destination for each report group. Assigning an event to multiple routing groups provides for duplicate destinations for the event. The transmission of grouped events allows the reporting of different types of information to different remote DACRs.
- K. Testing, Diagnostic, and Programming Facilities: The DACS shall be capable of sending (manually or automatically) test and status reports to remote DACRs.
  - 1. The DACS shall be capable of sending automatic tests daily, weekly or once every 28 days. Automatic test times shall be programmable to provide an offset of up to 24 hours from the current time.
  - 2. Automatic test reports shall be programmable to be deferred by one test interval if any other report is transmitted in the current interval.
  - 3. Automatic test reports and remote system access for diagnostics shall be supported via a remote central station computer with Remote Programming Software (RPS).
  - 4. The DACS shall be programmable locally or remotely. Programming shall be accomplished via a command center or a computer with a remote programmer and diagnostic software package (RPS).
  - 5. The DACS shall allow an on-site user to initiate remote programming while on-line with the servicing location. The remote programming device must provide a compare feature and allow for downloading either the stored program or the (un)modified program copied from the panel.
  - 6. The DACS shall allow the local programming option to be disabled and must provide a method to program a panel while no one is on premises, when the panel shares a line with an answering machine.
    - 7. The DACS shall accommodate IP Diagnostic to verify settings and operation of the network interface modules; Host name, MAC address, IPV4 address assignment. The IP Connection test shall include; Link test to verify physical cable integrity, Ping test to verify gateway response, ping test to verify address on the internet.
    - 8. Wireless point diagnostics shall include signal strength and device states of registered wireless points in the system.
    - The number of system testing and programming sessions shall be restricted via the use of program locking features and passwords. Passcode protection in excess of sixteen million combinations is required.
    - 10. New modules support enhanced diagnostics through RPS
- L. Miscellaneous Features: Programmable alarm output timer, 31 programmable entry delay times, exit delay programmable by area, individually programmable point of protection text, point bypassing, key switch arming capability with LED outputs, and fire verification.

- M. False Alarm Reduction: The DACS shall comply with all ANSI SIA CP-01 requirements for false alarm reduction
- N. Ambush Detection: The DACS shall include an early ambush feature that requires that the user disarm, and then inspect the facility within a specified time period, before entering their passcode or a different authorized passcode again. If the user does not enter a passcode a second time, a duress event is generated. If the user does enter a passcode within the specified time period, the system disarms.
- O. Two man rule: The DACS shall include a programmable feature that requires 2 separate passcodes to be entered to disarm the system. After 1 passcode is entered, the system will prompt for a second passcode to be entered on the same ACC. Without the second passcode, the system shall not disarm.
- P. User-Programmable Features: The DACS shall provide a menu driven interface to provide a userfriendly command structure for programming / customizing the system to the operational criteria of the application. The DACS shall be capable of being operated via:
  - 1. The Command Structure.
  - 2. Menu / Command List.

# 2.3 SYSTEM INTERFACE REQUIREMENTS

- A. Grounding: The Contractor shall properly earth ground the DACS to prevent electrostatic charges and other transient electrical surges from damaging the DACS panel.
- B. Primary power: The Contractor shall provide a dedicated 120 VAC power circuit to the DACS system. This circuit shall be connected to the emergency power system. The 120 VAC is stepped down to power the DACS panel using a class two, plug-in transformer. This power circuit shall be properly rated to continuously power all points and functions indefinitely in full alarm condition.
- C. Primary power supervision: When the primary power source fails, the system can be configured to report an "AC Fail" message to a commercial central station.
  - 1. The message can also be programmed to "tag-along" with another message transmitted to the central station.
  - 2. The system will always display a loss of primary power on the ACC and may be configured to provide additional audible warning.
  - 3. The transmission delay of this message is programmable from 5 seconds to 86 minutes with an optional 6 to 12 hour transmission delay
- D. Secondary power (standby battery): The Contractor shall provide adequate battery power as defined by the relevant application criteria, (UL 864 and UL 985 for alarm installations or NFPA 72 chapters for fire applications). Appropriate battery chargers shall be provided consistent with the battery back-up capacity. The most current accepted version of NFPA 72 and any applicable local codes or AHJ requirements must be met accordingly.
- E. Secondary power supervision: When the secondary power source experiences a 85 percent depletion of its standby capacity, the system can be configured to report a "Low Battery" message to a commercial central station. The system will always display a low battery condition on the ACC and may be configured to provide additional audible warning.
- F. Telephone interface: The control panel in the DACS shall be equipped with a phone line monitor and shall interface with the phone lines via RJ-31X jacks for supervision of the telephone line connection.
  - 1. The telephone line interface shall conform with FCC rules (Title 47 C.F.R. part 68).
  - 2. When a telephone line is determined to be out of service by the DACS panel, the event will be annunciated locally on the ACC and transmitted to the central station over the alternate communications interface. The transmission delay of this message is programmable from ten to two-

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hundred forty seconds.

- 3. When a telephone line is determined to be out of service by the DACS panel, the event will be annunciated locally based on programming options
- 4. A telephone line switching module shall be used to interface to a second telephone line.
- G. Ethernet Interface: The DACS may use an Ethernet interface module as the primary, or back-up means of communicating to a DACR.
  - 1. Built-in IP-based alarm transport, programming, and control
  - 2. The module shall accommodate 128-bit AES encryption.
  - 3. 10BASE T or 100BASE T network connection
  - 4. Full-duplex and half-duplex support
- H. GSM/GPRS interface: The DACS may use an GSM/GPRS radio module as the primary, or backup, means of communicating to a DACR. Up to 4 IP Addresses shall be available for routing system events. The supervision time shall be programmable with a range of 5 to 65,535 seconds. This module shall accommodate 128-bit AES encryption.
- I. Auxiliary function control interfaces: The DACS shall accommodate auxiliary functions such as activating bells, strobes, or lights and shall be accomplished using the optional application specific relay modules. These auxiliary interfaces shall be electrically isolated to avoid inter-system interferences or damage to the system.
- J. Wiring: The contractor shall provide cables consistent with the manufacturer's recommendations. The following general guidelines shall be followed for wiring installation:
  - 1. Wiring shall be appropriately color-coded with permanent wire markers. Copper conductors shall be used.
  - All signal cables provided under this contract shall be Class II, plenum-rated cable where required. Where subject to mechanical damage, wiring shall be enclosed in metal conduits or surface metallic raceway.
  - 3. Data wires shall not be enclosed in conduit or raceways containing AC power wires.
  - 4. Where EMI may interfere with the proper operation of the DACS circuits, twisted/shielded cable shall be used.
- K. Environmental Conditions: The DACS shall be designed to meet the following environmental conditions:
  - 1. The system shall be designed for a storage temperature of -10° C to 70°C (14° F to 158°F).
  - 2. The system shall be designed for an operating temperature of 0° C to 50°C (32° F to 120°F).
  - 3. The system shall be designed for normal operation in an 85% relative humidity environment.
  - 4. The system shall meet or exceed the requirements of FCC rules Title 47 C.F.R. Part 15, Class B devices, and Part 68, IEC EMC directive

#### PART 3 - EXECUTION

- 3.1 EXAMINATION
  - A. Examine areas to receive devices and notify adverse conditions affecting installation or subsequent operation.

- B. Do not begin installation until unacceptable conditions are corrected.
- C. If preparation is the responsibility of another installer, notify architect of unsatisfactory preparation before proceeding.
- D. Ensure selected location is secure and offers protection from accidental damage.
- E. Location shall provide reasonable temperature and humidity conditions, free from sources of electrical and electromagnetic interference.
- F. Ensure power source is protected against accidental shutoff.
- G. Install all equipment and materials in accordance with the "current" recommendations of the manufacturer. The work shall also be in accordance with:
  - 1. Installation criteria defined in these specifications and in the construction documents.
  - 2. Factory Representative can be the Bosch Security Systems Inc Security Dealer.
  - 3. Approved submittals.
  - 4. Applicable requirements of referenced standards.
- H. The contractor shall provide the following services as part of the contract:
  - 1. Supervision of sub-contractors.
  - 2. Coordination of other contractors for system-related work (electrical contractor, finish hardware contractor, architect, and general contractor).
    - 3. Attending site construction/coordination meetings.
    - 4. Keeping updated construction drawings at the construction site.
    - 5. Meeting construction deadlines per the construction schedule.
- I. Programming of the system shall include the following tasks:
  - 1. Programming system configuration parameters (hardware and software, zone/circuit numbers, communication parameters).
  - 2. Programming operational parameters such as opening/closing reports and windows, system response text (custom English) displays of events, activation of relays that drive auxiliary devices, and identifying types of zones/loops.
  - 3. Programming passcodes according to the authorities and functions defined by the owner.
  - 4. Other system programming tasks required by the owner. These additional programming requirements shall be coordinated between the owner and the contractor.
  - 5. Operational Testing: The contractor shall perform thorough operational testing and verify that all system components are fully operational.
  - 6. Hard-copy System Printout: The contractor shall submit a hard-copy system printout of all components tested and certify 100 percent operation indicating all devices/panels/units have passed the test criteria set forth by the manufacturer.
  - 7. Acceptance Test Plan Form: An acceptance test plan form shall be prepared/provided by the contractor prior to the acceptance walk-through.
  - 8. This form shall include separate sections for each device/panel/unit as well as a column indicating the manufacturer's performance allowance/margin, a column indicating the result of the testing performed

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by the contractor (pass/fail), and an empty column for recording findings during the walk-through.

- 9. Fire Alarm Systems shall comply with NFPA 72 Standards for inspection, testing, and maintenance.
- J. The contractor shall certify completion in writing and schedule the commissioning walk-through. The contractor shall provide all the tools and personnel needed to conduct an efficient commissioning process.

# 3.2 FIELD QUALITY CONTROL

- A. Installation contractor shall submit a written test report that the system has been 100 percent tested and approved. Final test shall be witnessed by the owner, engineer, electrical contractor, chief security officer, and performed by the installation contractor. Final test report shall be received and acknowledged by the owner prior to request for final payment.
- B. Provide instruction to the owner's satisfaction with regard to proper use and operation of the system.
- C. Determine and report all problems to the manufacturer's customer service department.

# 3.3 ADJUSTING

- A. System maintenance and repair of system or workmanship defects during the warranty period shall be provided by the Contractor free of charge (parts and labor).
- B. Periodic testing of the system shall be carried out on a monthly or quarterly basis to ensure the integrity of the control panel, the sensing devices, and the telephone lines.
- C. The installer shall correct any system defect within six hours of receipt of call from the Owner.

# 3.4 DEMONSTRATION

- A. Demonstrate at final inspection that surveillance system and devices functions properly.
  - 1. The Contractor upon completion of installation shall furnish training in the complete operation of the systems.

# 3.5 PROTECTION

- A. Protect installed products until completion of project.
- B. Touch-up, repair or replace damaged products before substantial completion.

END OF SECTION

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#### **SECTION 28 31 00**

### NETWORKED FIRE ALARM SYSTEM

### PART 1 - GENERAL

#### 1.1 WORK INCLUDED

- A. Furnish and install Fire Alarm System including all wiring and connections and other materials as shown on Plans and specified herein. It is the intent that a complete operating system conforming to all applicable codes be installed and that any power supplies, relays, resistors, cards, modules, programming, or other items required to achieve this end result shall be furnished whether or not such item or items are specified herein.
- B. The wiring shall be per system manufacturer's requirements. The cable shall be approved for fire alarm systems, UL rated, and run in conduit. Provide sleeves through walls and floor and seal with fire-stop material.
- C. Fire alarm system shall tie into existing campus Siemens Network System. System shall be programmed so that any new or existing device in any building shall alarm the entire campus and notify the main panel and call to monitoring company. The features and capacities described in this specification are required as a minimum for this project and shall be furnished by The Siemens Industry office in Hayward California. Other suppliers or outlets are not acceptable.
- D. Fire alarm work must be contracted through Siemens Hayward branch office. Other outlets will not be acceptable.

# 1.2 GENERAL REQUIREMENTS

- A. Code Requirements: System and all its components to meet requirements for local alarm system of National Fire Protection Association Standard 72 with California Amendments found in CBC, Americans with Disabilities Act (ADA), and Article 760, California Electrical Code, and to be approved by Division of the State Architect for use as school fire alarm system.
- B. System Requirements: All of various equipment components to be complete with all appurtenant accessories required to provide specified facilities and perform specified functions throughout presently planned construction and space; and provisions for expanding system to provide same facilities, and perform same functions in all future planned construction, inducing space and mountings in control panels and terminal cabinets.
- C. Instructions And Manuals:
  - 1. Equipment supplier of systems to demonstrate operation of system to satisfaction of Owner and furnish Owner three (3) wiring schematics for all items of equipment, installation instructions, and details of all routine maintenance and servicing which must be given system by Owner (refer to Section 16010).
  - 2. Manuals to be provided in substantial fiberboard covers, with title page, list of contents, and conspicuous label on cover and shall be delivered to District. Submit copy to Architect for approval before delivering to Owner.
- D. Fire Alarm Certification: Written certification on the form found in NFPA 72 shall be submitted by the Contractor to Architect (with copies to Electrical Engineer and DSA) stating for himself and the equipment manufacturer that component parts are as LISTED AND APPROVED BY State Fire

Marshal, that the installation conforms in all respects to requirements as set forth in the California Electrical Code, that acceptance testing has been performed in the presence of the Inspector of Record (IOR), and the certificate signed by the IOR.

- E. Installation of the fire alarm system and equipment shall not be started until submittals, including State Fire Marshal listing numbers for each component of the system, have been submitted to and approved by the Architect.
- F. Submittals: Furnish catalog data, shop drawings, one-line diagrams, and scaled plan drawings. Building plans shall be 1/8"=1'0", and site plans shall be no smaller than 1"=40'. Minimum text height shall be 3/32" high. Contractor shall also submit name of firm he proposes to do work under this Section, addresses, phone numbers, and name of firm's contact, for approval. Such firms shall be factory authorized representatives of the equipment specified, who shall furnish all equipment, make all connections to same, and place the systems in operation. Such firms shall have offices and service departments within a 100 mile radius of project and shall have been in business of this type for at least five years. Also, refer to requirement for shop drawings, substitutions, materials, and submittals in Section 16010, Electrical. Two submittal reviews will be made by the Architect's representative. Subsequent reviews will be charged to the Contractor. A rejection of a submittal or review of a partially presented submittal constitutes one submittal review.
  - 1. Fire alarm system design and products have been reviewed and approved by DSA. Alterations to design and/or substitutions proposed by the contractor shall require the following to be included with the fire alarm submittal:
    - a. Riser diagram.
    - b. Point-to-point diagram.
    - c. Mounting detail showing elevations of wall mounted devices.
    - d. List of system components, equipment, and devices, including manufacturer's model number(s) and California State Fire Marshal listing numbers.
    - e. Copies of manufacturer's specification sheets for equipment and devices indicated.
    - f. Voltage drop calculations include the following information for the worst case:
      - 1) Point-to-Point or ohms law calculations.
      - 2) Zone used in calculations.
      - Voltage drop percent (not to exceed manufacturer's requirement(s). Note: If voltage drop exceeds 10%, indicate manufacturer's listed operating voltage ranges(s) for equipment and devices.
    - g. Battery type(s), amp hours, and load calculations include the following information:
      - Normal Operation: 100% of applicable devices for 24 hours = control panel amps plus list of amps per device which draw power from the panel during standby power condition – i.e.:
        - a) Zone modules.
        - b) Detectors.
        - c) Other devices (identify).

(Note: These specifications require standby power for 72 hours. The specified duration shall be used in calcs.)

- Alarm Condition: 100% of applicable devices for 5 minutes = control panel amps plus list of amps per device which draw power from the panel during alarm condition — i.e.:
  - a) Zone modules.
  - b) Signal modules.
  - c) Detectors.
  - d) Signal devices
  - e) Annunciator.
  - f) Other devices (identify).
- 3) Normal Operation + Alarm Condition:
  - a) Total amp hours required.
  - b) Total amp hours provided.
- G. Record Drawings: Refer to General Conditions. Final Inspection will not be made until drawings are received and approved. Record Drawings shall include "As-Built" one-line and wiring diagrams, with terminations identified, wire color coding schedule, pullbox locations, and conduit routing plans.
- H. Guarantee:
  - 1. One firm to assume full responsibility for performance on all work of this section. Guarantee all equipment against defects in material and workmanship for three (3) years, and provide on-the-premises service during normal working hours for one year, at no cost to purchaser if trouble is not caused by misuse, abuse, or accident, or at current labor rates if so caused. Provide manufacturer's written three-year guarantee for equipment and parts.
  - 2. Service shall normally be available within 24 hours from service department of authorized distributor of manufacturer by factory trained servicemen.
  - 3. On-the-premises service at other than normal working hours to also be available, but labor charges for such calls to be paid by purchaser at current labor rates.
- I. Product Delivery, Storage and Handling:
  - 1. Ship equipment in original packages to prevent damage or entry of foreign matter. All handling shall be in accordance with manufacturer's recommendations. Provide protective covering during construction.
  - 2. Replace, at no expense to Owner, equipment or material damaged during storage or installation as directed by the Architect.

# PART 2 -DETAIL REQUIREMENTS AND PRODUCTS

- 2.1 SYSTEM OPERATION
  - A. Activation of any manual station, water flow switch, or automatic detector shall cause the sounding of all signals. In addition to sounding local alarm signals, operation of manual stations, water flow switch, or automatic detectors shall activate a relay for telephone leased line reporting to remote location via digital communicator. Digital communicator shall repot alarm and trouble conditions. Telephone company leased lines shall be arranged by the Owner.
  - B. The system shall be electrically supervised against open circuits and grounds on the wiring to the

alarm-initiating devices. An open or ground in the system shall cause a trouble signal to sound continuously until the system is restored to normal or until the signal is silenced by means of a cutoff switch. When the cut-off switch is thrown to the "off" position, a white pilot light shall be illuminated to show that the trouble signal is off. When the system is restored to normal operation, the trouble signal shall sound again and shall be silenced only by restoring the cut-off switch to its normal position, thereby also extinguishing the pilot light. Open and grounded circuits in the system shall not cause the sounding of false alarms. System shall be capable of initiating fire drill signal from master location. Fire drill signal shall not activate relay for remote reporting facilities.

# 2.2 STANDARD PRODUCTS

- A. Equipment and accessories furnished under the terms of these specifications shall be the standard products of a single manufacturer. All equipment shall be listed by U.L. and State Fire Marshal. Specifications are based on District standards.
- B. Manual Stations: Administrative manual and manual alarm-initiating devices shall be for semi-flush mounting, double action, open circuit manual stations located as shown on plans with addressable module. Each manual station shall have its own address.
- C. Fire Alarm Control Panel: Existing control unit is Siemens MXL. Opening main door shall expose all components for inspection or adjustment without further dismantling of the cabinet, control units, or wiring. All electrical components shall be modular.
  - 1. Provide audible trouble signal.
  - 2. Main source system shall operate on a 120 volt, 60-cycle, AC power unit.
  - 3. Auxiliary Source: Batteries shall be provided to operate the system under supervisory conditions for up to 72 hours after a power failure. Provide separate enclosure similar to control unit construction, if required.
  - 4. Control panel shall provide addressable and hardwired monitoring and control. The unit shall be programmable to meet user needs and code requirements. A backlit 80 character liquid crystal display shall be provided to display condition status.
  - 5. Control panel shall include modules for addressable initiation loops as required by the Drawings with a minimum of (2) spare addressable loops.
  - 6. Control Panel shall include modules for alarm indicating appliance circuits necessary for devices provided in this project plus two (2) spare circuits and space for two (2) future circuits. Alarm circuits shall be field programmable to provide steady or "temporal pattern" alarm tones and it shall be possible to have both occur simultaneously on different circuits.
- D. Heat Detectors (Addressable): Shall be rate-of-rise type with test switch and tamperproof base.
- E. Duct Detectors: Shall be addressable photoelectric or ionization type. Coordinate requirements with mechanical plans.
- F. Smoke Detectors: Shall be addressable photoelectric type with test switch, LED status indicator, and tamperproof locking base.
- G. Addressable Modules: Shall provide an address for a group of normally open initiating devices.
  - 1. Monitor Module: TRI series.
  - 2. Output Module: TRI-R.

- H. Audible/Visual Devices: All fire alarm devices shall be U.L. listed and meet ADA requirements. All devices shall have a red finish. All fire alarm audible devices shall have the same basic sound and pattern and shall be ANSI S3.41.
  - 1. Fire Alarm Horns: Shall be semi-flush mounted with wall trim plate. Horns installed at exterior locations shall be provided with cast weatherproof boxes. All exposed parts of horn, boxes, and plates shall be finished with red enamel. Horns shall be Wheelock. Set horns at 99dBA.
  - 2. Combination Horn/Visual Alarm Indicating Devices: Shall be semi-flush mounted, high intensity Xenon flasher type with candela (cd) output specified on drawings. Wheelock as shown on plans. Set horn dBA at 99 dBA.
  - 3. Visual Fire Alarm Indicating Devices: Shall be semi-flush mounted, high intensity Xenon flasher type with candela (cd) output specified on drawings. Wheelock as shown on plans.
- I. Digital Communicator: Existing.
- J. Signal Extender Panel: Shall provide a minimum of four notification appliance circuits. Wheelock PS-8. Provide with 7.0Ah batteries.
- K. Electromagnetic door holders shall be recessed.

# PART 3 - EXECUTION

- 3.1 REQUIREMENTS
  - A. System shall be complete and operational in every respect.
  - B. Provide certification of testing by local fire district.
  - C. Label all zone cables at devices and junction boxes using E-Z Marker labels. Label all conduits leaving the fire alarm equipment in Administration Building with zone and circuit numbers with black ink. Label inside cover of device with zone and circuit number.
  - D. Provide red lamecoid labels engraved with white letters indicating type of fire alarm main equipment i.e. "FATC-T", "RPS-T", etc.
  - E. Fire alarm contractor shall provide services for alerting service technicians 24 hours-7 days a week-365 days of the year.
  - F. Fire alarm contractor shall have a minimum of five years experience in installing fire alarm systems and shall show evidence of experience.

# 3.2 TEST AND REPORTS

- A. System test shall be performed only by an individual who has attended a manufacturer's training school for installation and testing the system as described above and shall provide evidence of certification from manufacturer. Testing of the system shall be performed with the test instruments as required by the manufacturer; testing by means other than the manufacturer's procedures will not be acceptable unless agreed to by the Owner, specifying engineer, and the manufacturer.
- B. Upon completion of the installation to the existing fire alarm system, a satisfactory test of the entire system shall be made in the presence of the enforcing agencies.

Reports Shall Include, But Not Be Limited To:

- 1. A complete list of equipment/devices installed.
- 2. Indications that all equipment/devices are properly installed and functions and conforms with these Specifications.
- 3. Test of all individual zones and devices.
- 4. List of serial numbers, locations by zone and device number, and model number for each detector installed.
- 5. List method of testing and smoke detectors.
- 6. Technician's name, company and date.
- 7. Complete Record Drawings of wiring and conduits.
- 8. Detailed catalog data on all installed components.
- 9. Copy of the test reports described above.
- 10. Sixty days prior to expiration of warranty, Contractor shall retest entire system as described above, and submit a test report of findings. All items covered by warranty shall be corrected immediately. Warranty remains in effect until 100% of defective items are corrected by Contractor.
- 11. Upon completion of the installation of fire alarm equipment, the electrical contractor shall provide to the architect, a signed written statement substantially in the form as follows:

THE UNDERSIGNED HAVING BEEN ENGAGED AS THE ELECTRICAL CONTRACTOR ON (Project Name) CONFIRMS THAT THE FIRE ALARM EQUIPMENT WAS INSTALLED IN ACCORDANCE WITH WIRING DIAGRAMS, INSTRUCTIONS AND DIRECTIONS PROVIDED TO US BY THE MANUFACTURER.

END OF SECTION